Lydney

2011 annual business confidence report





headlines

- The second half of 2011 saw a new record in company registrations in Lydney when compared to any previous second half year.
- The second half of 2011 was a record second half year for company registrations in Lydney when compared to any half year in history.
- Q4 2011 saw a new record in company registrations in Lydney when compared to any previous Q4.
- October 2011 saw a new record in company registrations in Lydney when compared to any previous October.
- October 2011 was a record month for company registrations in Lydney when compared to any month in history.
- October 2011 saw a new record in net growth in Lydney when compared to any previous October.
- October 2011 was a record month for net growth in Lydney when compared to any month in history.

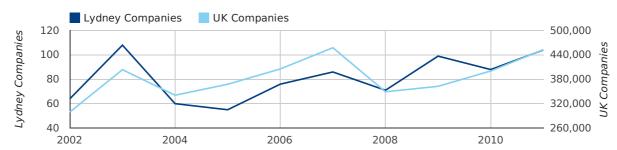
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A total of 104 companies were formed in Lydney in 2011. This total is 18.2% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	LYDNEY	UK
2011	104	452,870
2010	88	400,358
2009	99	362,675
2008	71	349,203
2007	86	457,649
RECORD YEAR	2003 (108)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

The second half of 2011 saw a new record in company registrations in Lydney when compared to any previous second half year.

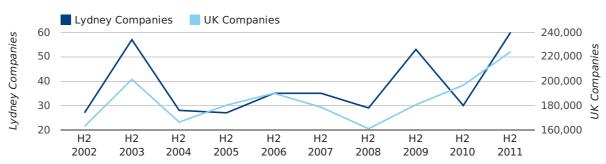
The second half of 2011 was a record second half year for company registrations in Lydney when compared to any half year in history.

In the second half of 2011 a total of 60 companies were formed in Lydney. This figure is 100.0% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Lydney occurred in 2011 when a total of 60 were formed.

HALF YEAR (JUL-DEC)	LYDNEY	UK
2011	60	224,135
2010	30	196,609
% CHANGE	100.0%	14.0%
RECORD YEAR	2011 (60)	2011 (224,135)

new companies by half year



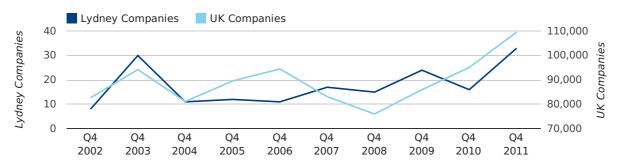
Q4 2011 saw a new record in company registrations in Lydney when compared to any previous Q4.

A total of 33 companies were registered in Lydney during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 106.3% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	LYDNEY	UK
2011	33	109,623
2010	16	95,117
% CHANGE	106.3%	15.3%
RECORD YEAR	2011 (33)	2011 (109,623)

new companies by quarter

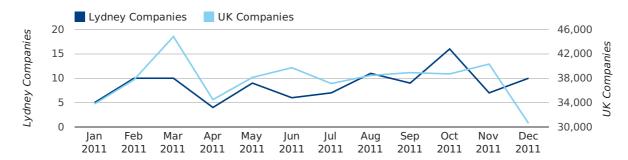


Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in company registrations in Lydney when compared to any previous October.

October 2011 was a record month for company registrations in Lydney when compared to any month in history.

new companies by month

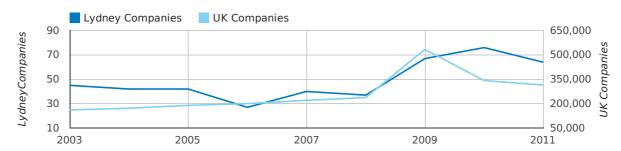


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	16	7	10
NEW COMPANIES IN 2010	7	5	4
% CHANGE	128.6%	40.0%	150.0%
RECORD YEAR	2011 (16)	1994 (11)	2009 (13)

A total of 64 companies were dissolved in Lydney in 2011. This total is 15.8% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	LYDNEY	UK
2011	64	314,523
2010	76	342,232
2009	67	533,773
2008	37	237,901
2007	40	220,295
RECORD YEAR	2010 (76)	2009 (533,773)

dissolved companies by year



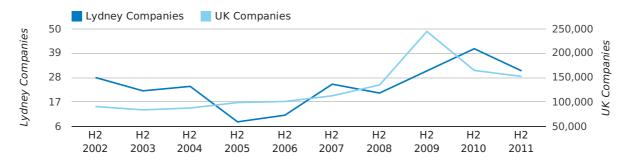
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 31 companies were dissolved in Lydney. This figure is 24.4% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Lydney occurred in 2010 when a total of 41 were closed.

HALF YEAR (JUL-DEC)	LYDNEY	UK
2011	31	152,213
2010	41	164,601
% CHANGE	-24.4%	-7.5%
RECORD YEAR	2010 (41)	2009 (244,537)

dissolved companies by half year

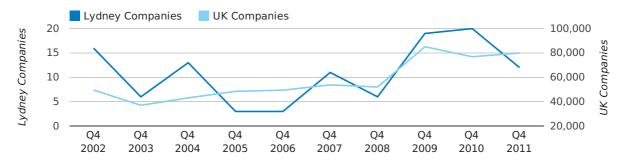


A total of 12 companies were dissolved in Lydney during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 40.0% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

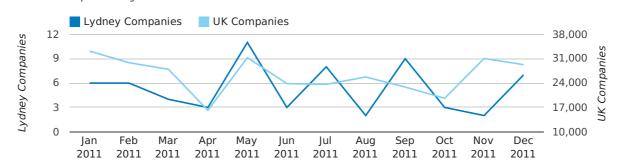
FOURTH QUARTER (OCT 2011 - DEC 2011)	LYDNEY	UK
2011	12	79,983
2010	20	76,896
% CHANGE	-40.0%	4.0%
RECORD YEAR	2010 (20)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	3	2	7
CLOSED COMPANIES IN 2010	5	12	3
% CHANGE	-40.0%	-83.3%	133%
RECORD YEAR	2009 (7)	2010 (12)	2002 (8)

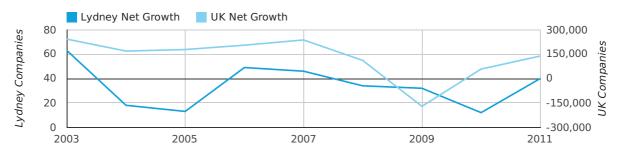
A total of 40 companies were added to the company register for Lydney in 2011. This number represents growth of 45.5% which compares favourably to the UK figure of 34.6%.

This number is 28 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Lydney company register grew by 63 companies.

YEAR	LYDNEY	UK
2011	40	138,347
2010	12	58,126
2009	32	-171,098
2008	34	111,302
2007	46	237,354
RECORD YEAR	2003 (63)	2003 (242,543)

net growth by year

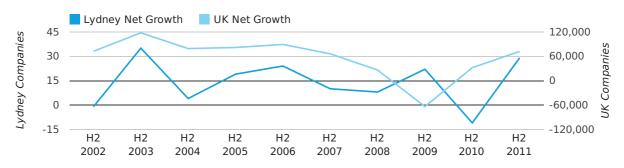


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Lydney increased by 29 companies. This figure is 363.6% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	LYDNEY	UK
2011	29	71,922
2010	-11	32,008
% CHANGE	-363.6%	124.7%
RECORD YEAR	2003 (35)	2003 (117,772)

net growth by half year

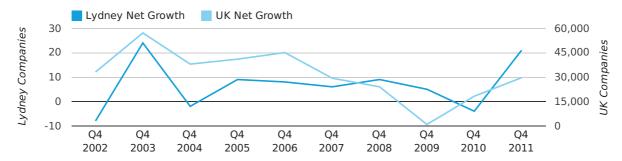


Net company growth for Lydney during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 21 companies.

This represents an increase of 625.0% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	LYDNEY	UK
2011	21	29,640
2010	-4	18,221
% CHANGE	-625.0%	62.7%
RECORD YEAR	2003 (24)	2003 (57,175)

net growth by quarter

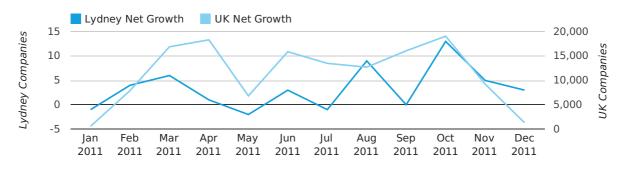


Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in net growth in Lydney when compared to any previous October.

October 2011 was a record month for net growth in Lydney when compared to any month in history.

net growth by month

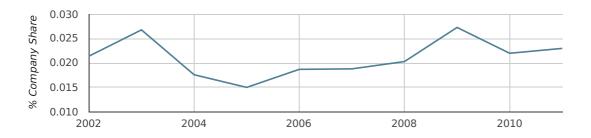


	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	13	5	3
NET GROWTH IN 2010	2	-7	1
% CHANGE	550.0%	-171.4%	200.0%
RECORD YEAR	2011 (13)	2003 (7)	2003 (10)

In 2011 Lydney formed 0.0% of all UK companies. This is no change on 2010 when Lydney was responsible for 0.0% of all UK companies.

YEAR	LYDNEY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

company share by year

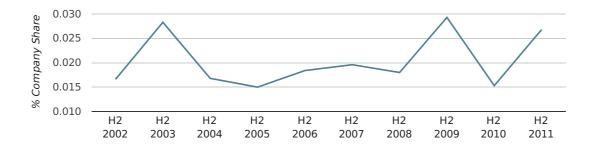


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Lydney formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	LYDNEY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

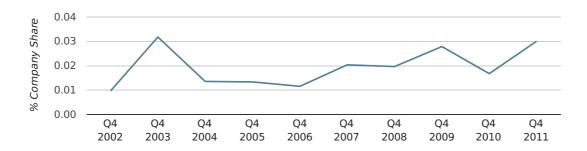
company share by half year



In the fourth quarter of 2011, Lydney formed 0.0% of all UK companies.

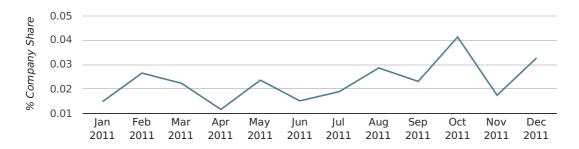
FOURTH QUARTER (OCT 2011 - DEC 2011)	LYDNEY
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1969 (0.2%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



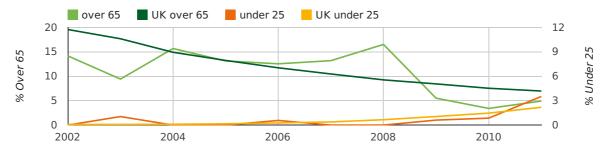
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	98.6%	19.2%	122.4%
RECORD YEAR	1969 (0.4%)	1970 (0.3%)	1965 (0.2%)

The average age of a director in 2011 was 44.4.

The percentage of directors under the age of 25 was 3.5% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.9% compared to the UK figure of 4.2%.

director age by year



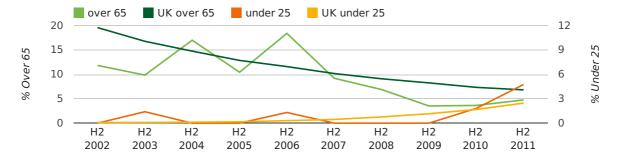
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.6.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.1%.

director age by half year

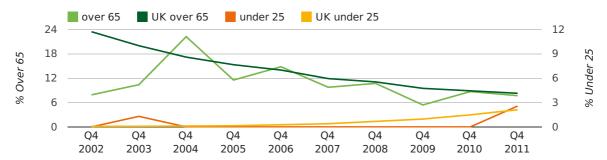


The average age of a director in the fourth quarter of 2011 was 43.2.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 7.7% compared to the UK figure of 4.1%.

director age by quarter



The record year for female directors in Lydney was 1857 when 36.4% of all directors were female.

The percentage of female directors in Lydney in 2011 was 34.9%. The average for the UK during this time was 28.6%

director gender by year

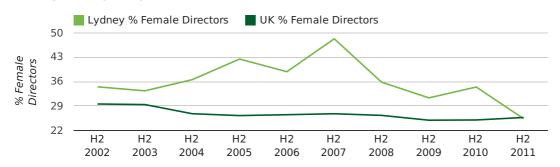


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Lydney was 1860 when 42.9% of all directors were female.

25.3% of all director appointments in Lydney in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year



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The record fourth quarter for female directors in Lydney was in 1977 when 31.1% of all directors were female.

31.9% of all director appointments in Lydney in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
FOREST	1.90%	CONSULTING	5.07%
М	1.43%	MANAGEMENT	4.74%
ENERGY	1.43%	CONSULTANCY	3.26%
LOGISTICS	0.95%	PROPERTY	2.37%
CONSULTANCY	0.95%	TRADING	2.07%
DEAN	0.95%	DESIGN	1.92%
CONTRACTING	0.95%	ASSOCIATES	1.86%
TRANSPORT	0.95%	ENGINEERING	1.78%
CONSULTING	0.95%	BUSINESS	1.78%
BUSINESS	0.95%	CONSULTANTS	1.76%
COMMUNITY	0.95%	CONSTRUCTION	1.73%
ECO	0.95%	MEDIA	1.71%
TRADING	0.95%	LONDON	1.63%
247	0.95%	J	1.51%
RESILIENT	0.95%	INVESTMENTS	1.48%
LYDNEY	0.95%	GLOBAL	1.46%
SKY	0.95%	IT	1.41%
LIGHT	0.95%	CARE	1.39%
EVOLUTION	0.95%	PROPERTIES	1.29%
DESIGN	0.95%	ELECTRICAL	1.29%
MARKETING	0.95%	М	1.27%
DIGITAL	0.95%	BUILDING	1.26%
HOMES	0.48%	ENERGY	1.25%
CASCO	0.48%	S	1.20%
TROJAN	0.48%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	36	205,525
99999 - Dormant Company	10	21,846
82990 - Other business support service activities not elsewhere classified	8	32,483
9305 - Other service activities	7	9,492
9999 - Dormant Company	7	20,199
7487 - Other business activities	7	57,052
7414 - Business & management consultancy	6	13,034
4521 - General construction & civil engineering	5	5,558
70229 - Management consultancy activities other than financial management	5	17,765
43210 - Electrical installation	4	3,175
41202 - Construction of domestic buildings	3	2,598
68209 - Other letting and operating of own or leased real estate	3	4,082
62090 - Other information technology service activities	2	7,493
3710 - Recycling of metal waste and scrap	2	257
7221 - Software publishing	2	1,047
33160 - Repair and maintenance of aircraft and spacecraft	2	109
62020 - Information technology consultancy activities	2	12,072
41100 - Development of building projects	2	4,331
5274 - Repair not elsewhere classified	2	359
71129 - Other engineering activities	2	1,823