Lymington

2011 annual business confidence report



headlines

- Q4 2011 saw a new record in company registrations in Lymington when compared to any previous Q4.
- October 2011 saw a new record in company registrations in Lymington when compared to any previous October.
- The second half of 2011 saw a new record in company closures in Lymington when compared to any previous second half year.
- Q4 2011 saw a new record in company closures in Lymington when compared to any previous Q4.
- December 2011 saw a new record in company closures in Lymington when compared to any previous December.

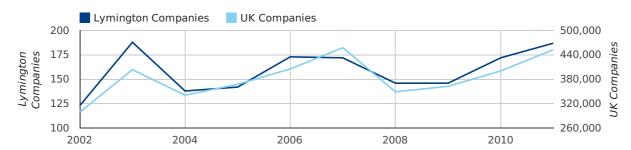
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A total of 187 companies were formed in Lymington in 2011. This total is 8.7% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	LYMINGTON	UK
2011	187	452,870
2010	172	400,358
2009	146	362,675
2008	146	349,203
2007	172	457,649
RECORD YEAR	2003 (188)	2007 (457,649)

new companies by year



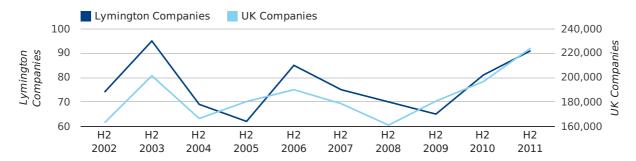
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 91 companies were formed in Lymington. This figure is 12.3% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Lymington occurred in 2003 when a total of 95 were formed.

HALF YEAR (JUL-DEC)	LYMINGTON	UK
2011	91	224,135
2010	81	196,609
% CHANGE	12.3%	14.0%
RECORD YEAR	2003 (95)	2011 (224,135)

new companies by half year



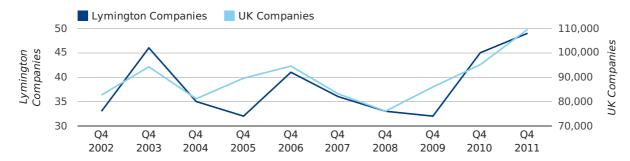
Q4 2011 saw a new record in company registrations in Lymington when compared to any previous Q4.

A total of 49 companies were registered in Lymington during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 8.9% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	LYMINGTON	UK
2011	49	109,623
2010	45	95,117
% CHANGE	8.9%	15.3%
RECORD YEAR	2011 (49)	2011 (109,623)

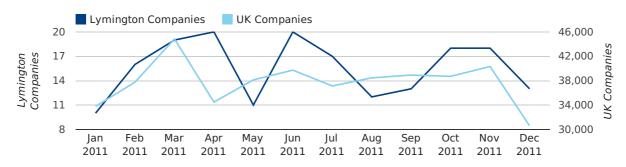
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in company registrations in Lymington when compared to any previous October.

new companies by month

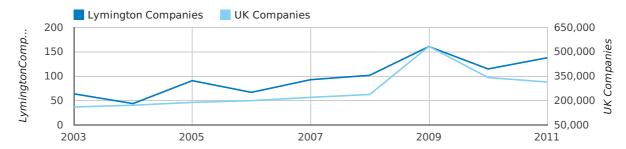


	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	18	18	13
NEW COMPANIES IN 2010	14	20	11
% CHANGE	28.6%	-10.0%	18.2%
RECORD YEAR	2011 (18)	2010 (20)	1988 (16)

A total of 138 companies were dissolved in Lymington in 2011. This total is 20.0% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	LYMINGTON	UK
2011	138	314,523
2010	115	342,232
2009	161	533,773
2008	102	237,901
2007	93	220,295
RECORD YEAR	2009 (161)	2009 (533,773)

dissolved companies by year



Half Year Data (Jul-Dec 2011)

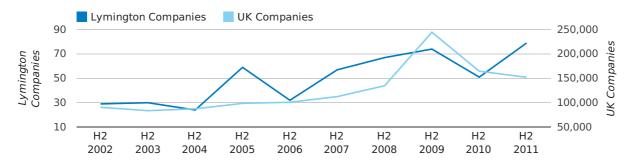
The second half of 2011 saw a new record in company closures in Lymington when compared to any previous second half year.

In the second half of 2011 a total of 79 companies were dissolved in Lymington. This figure is 54.9% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Lymington occurred in 2011 when a total of 79 were closed.

HALF YEAR (JUL-DEC)	LYMINGTON	UK
2011	79	152,213
2010	51	164,601
% CHANGE	54.9%	-7.5%
RECORD YEAR	2011 (79)	2009 (244,537)

dissolved companies by half year



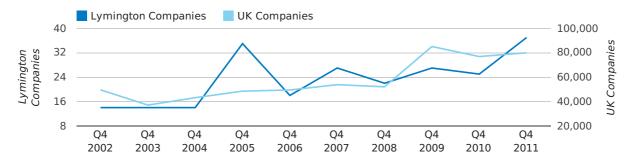
Q4 2011 saw a new record in company closures in Lymington when compared to any previous Q4.

A total of 37 companies were dissolved in Lymington during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 48.0% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	LYMINGTON	UK
2011	37	79,983
2010	25	76,896
% CHANGE	48.0%	4.0%
RECORD YEAR	2011 (37)	2009 (85,136)

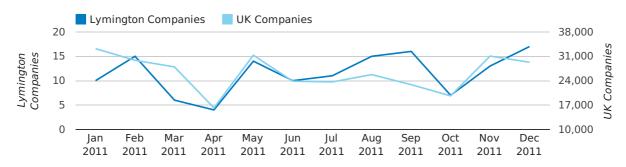
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Lymington when compared to any previous December.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	7	13	17
CLOSED COMPANIES IN 2010	6	11	8
% CHANGE	16.7%	18.2%	113%
RECORD YEAR	2002 (8)	2005 (30)	2011 (17)

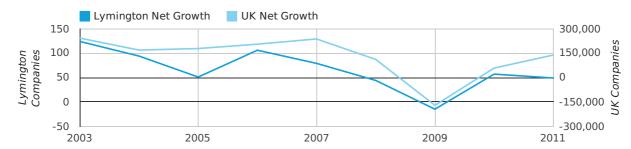
A total of 49 companies were added to the company register for Lymington in 2011. This number represents growth of 28.5% which compares unfavourably to the UK figure of 34.6%.

This number is 8 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Lymington company register grew by 124 companies.

YEAR	LYMINGTON	UK
2011	49	138,347
2010	57	58,126
2009	-15	-171,098
2008	44	111,302
2007	79	237,354
RECORD YEAR	2003 (124)	2003 (242,543)

net growth by year

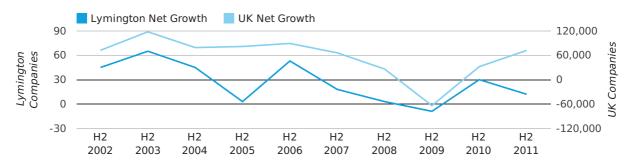


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Lymington increased by 12 companies. This figure is 60.0% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	LYMINGTON	UK
2011	12	71,922
2010	30	32,008
% CHANGE	-60.0%	124.7%
RECORD YEAR	2003 (65)	2003 (117,772)

net growth by half year

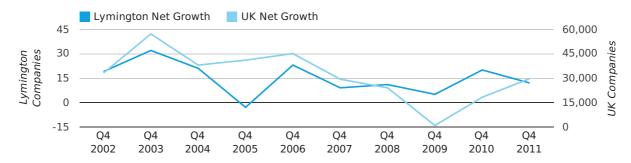


Net company growth for Lymington during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 12 companies.

This represents a decrease of 40.0% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	LYMINGTON	UK
2011	12	29,640
2010	20	18,221
% CHANGE	-40.0%	62.7%
RECORD YEAR	2003 (32)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month

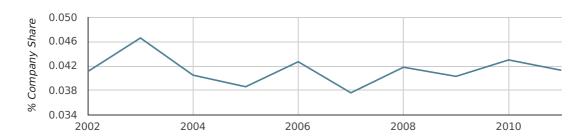


	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	11	5	-4
NET GROWTH IN 2010	8	9	3
% CHANGE	37.5%	-44.4%	-233.3%
RECORD YEAR	2011 (11)	2003 (14)	2002 (11)

In 2011 Lymington formed 0.0% of all UK companies. This is no change on 2010 when Lymington was responsible for 0.0% of all UK companies.

YEAR	LYMINGTON
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1970 (0.1%)

company share by year

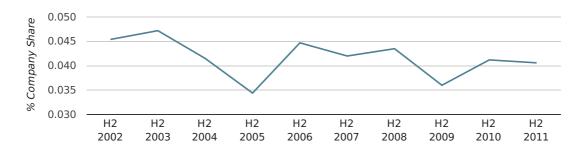


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Lymington formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	LYMINGTON
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1970 (0.2%)

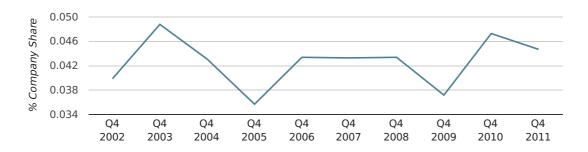
company share by half year



In the fourth quarter of 2011, Lymington formed 0.0% of all UK companies.

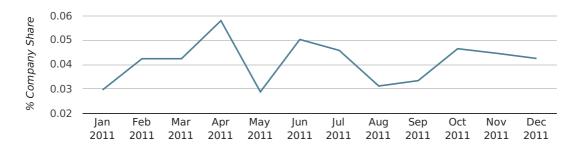
FOURTH QUARTER (OCT 2011 - DEC 2011)	LYMINGTON
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1970 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



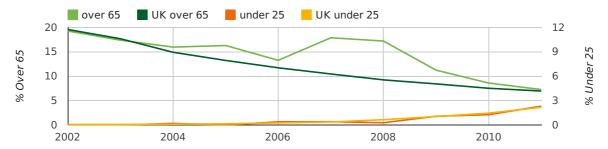
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.1%	0.0%
% CHANGE	11.8%	-23.4%	4.9%
RECORD YEAR	1966 (0.5%)	1970 (0.5%)	1988 (0.4%)

The average age of a director in 2011 was 48.5.

The percentage of directors under the age of 25 was 2.3% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 7.3% compared to the UK figure of 4.2%.

director age by year



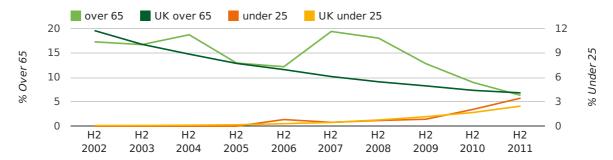
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 48.3.

The percentage of directors under the age of 25 was 3.4% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 6.3% compared to the UK figure of 4.1%.

director age by half year

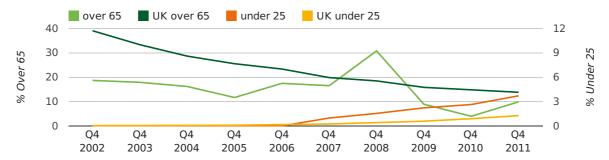


The average age of a director in the fourth quarter of 2011 was 50.0.

The percentage of directors under the age of 25 was 3.7% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 9.9% compared to the UK figure of 4.1%.

director age by quarter



The record year for female directors in Lymington was 1857 when 36.4% of all directors were female.

The percentage of female directors in Lymington in 2011 was 32.0%. The average for the UK during this time was 28.6%

director gender by year

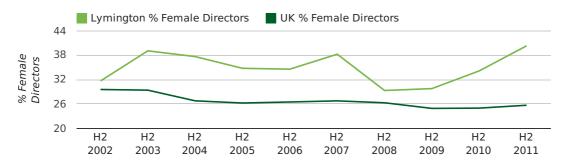


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Lymington was 1860 when 42.9% of all directors were female.

40.3% of all director appointments in Lymington in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

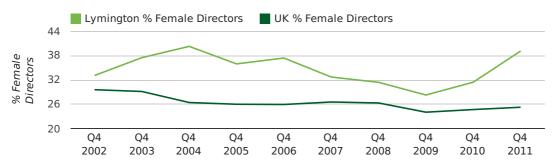


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The record fourth quarter for female directors in Lymington was in 1977 when 31.1% of all directors were female.

39.1% of all director appointments in Lymington in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
FOREST	1.63%	CONSULTING	5.07%
PROJECTS	1.63%	MANAGEMENT	4.74%
LYMINGTON	1.63%	CONSULTANCY	3.26%
MANAGEMENT	1.36%	PROPERTY	2.37%
NEW	1.36%	TRADING	2.07%
YACHT	1.09%	DESIGN	1.92%
ENERGY	1.09%	ASSOCIATES	1.86%
CONSULTANTS	1.09%	ENGINEERING	1.78%
GROUP	1.09%	BUSINESS	1.78%
MARINE	1.09%	CONSULTANTS	1.76%
TRADING	1.09%	CONSTRUCTION	1.73%
HOMES	1.09%	MEDIA	1.71%
DESIGN	0.82%	LONDON	1.63%
ENGINEERING	0.82%	J	1.51%
FINANCIAL	0.82%	INVESTMENTS	1.48%
BUILDING	0.82%	GLOBAL	1.46%
EVENTS	0.82%	IT	1.41%
SOLAR	0.82%	CARE	1.39%
QUAY	0.82%	PROPERTIES	1.29%
STONEHAVEN	0.82%	ELECTRICAL	1.29%
COAST	0.82%	М	1.27%
SOUTH	0.82%	BUILDING	1.26%
CONSULTANCY	0.54%	ENERGY	1.25%
RICHMOND	0.54%	S	1.20%
INVESTMENTS	0.54%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	57	205,525
7487 - Other business activities	21	57,052
96090 - Other service activities not elsewhere classified	15	11,768
70229 - Management consultancy activities other than financial management	13	17,765
62090 - Other information technology service activities	8	7,493
74909 - Other professional, scientific and technical activities not elsewhere classified	7	8,671
98000 - Residents property management	6	2,874
7499 - Non-trading company	6	9,957
99999 - Dormant Company	5	21,846
74990 - Non-trading company	5	8,929
62020 - Information technology consultancy activities	5	12,072
7414 - Business & management consultancy	5	13,034
9305 - Other service activities	4	9,492
68209 - Other letting and operating of own or leased real estate	3	4,082
7222 - Other software consultancy and supply	3	7,398
47910 - Retail sale via mail order houses or via Internet	3	2,740
47789 - Other retail sale of new goods in specialised stores (not commercial art galleries and opticians)	3	1,057
58290 - Other software publishing	3	384
9999 - Dormant Company	3	20,199
93199 - Other sports activities	3	1,768