

# Malvern

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Malvern when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Malvern when compared to any half year in history.
- The first half of 2011 saw a new record in net growth in Malvern when compared to any previous first half year.
- The first half of 2011 was a record first half year for net growth in Malvern when compared to any half year in history.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Malvern when compared to any previous first half year.

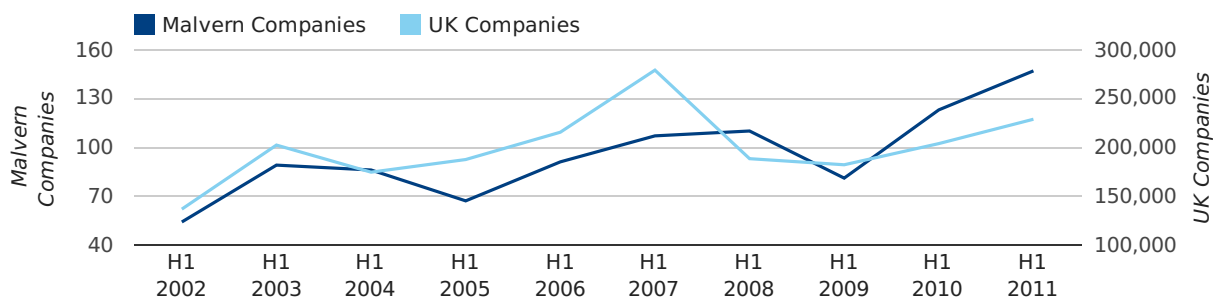
The first half of 2011 was a record first half year for company registrations in Malvern when compared to any half year in history.

In the first half of 2011 a total of 147 companies were formed in Malvern. This figure is 19.5% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Malvern occurred in 2011 when a total of 147 were formed.

HALF YEAR (JAN-JUN)	MALVERN	UK
2011	147	228,735
2010	123	203,749
% CHANGE	19.5%	12.3%
RECORD YEAR	2011 (147)	2007 (279,097)

### new companies by half year



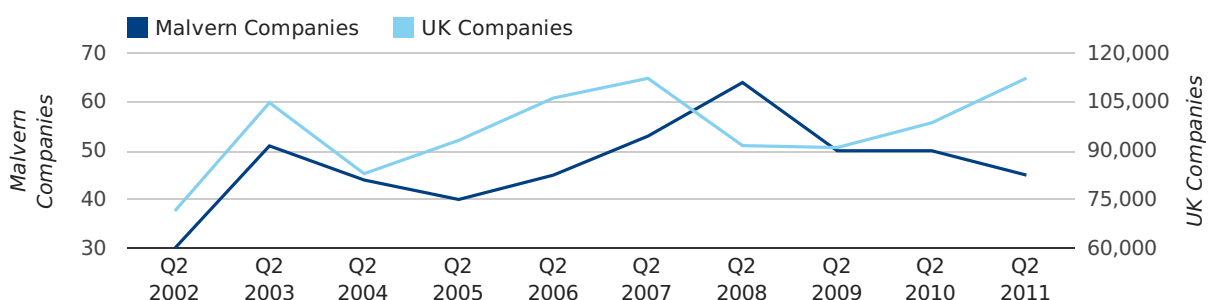
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 45 companies were registered in Malvern during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 10.0% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	MALVERN	UK
2011	45	112,344
2010	50	98,612
% CHANGE	-10.0%	13.9%
RECORD YEAR	2008 (64)	2011 (112,344)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	13	16	16
NEW COMPANIES IN 2010	12	11	27
% CHANGE	8.3%	45.5%	-40.7%
RECORD YEAR	2007 (23)	2008 (36)	2010 (27)

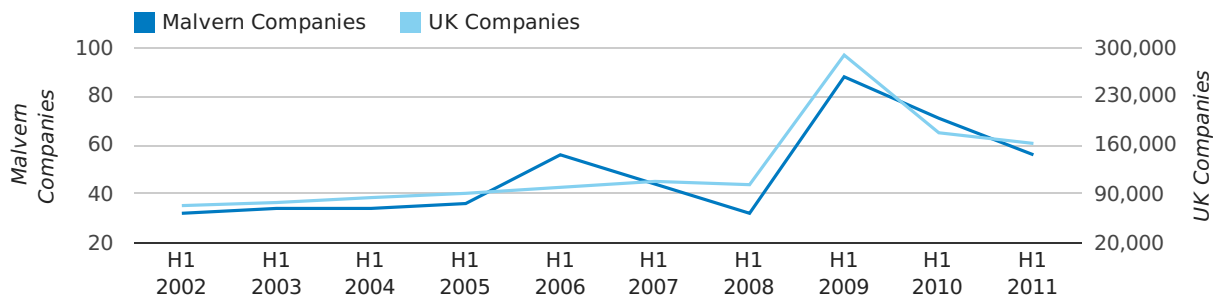
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 56 companies were dissolved in Malvern. This figure is 21.1% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Malvern occurred in 2009 when a total of 88 were closed.

HALF YEAR (JAN-JUN)	MALVERN	UK
2011	56	162,310
2010	71	177,631
% CHANGE	-21.1%	-8.6%
RECORD YEAR	2009 (88)	2009 (289,236)

### dissolved companies by half year



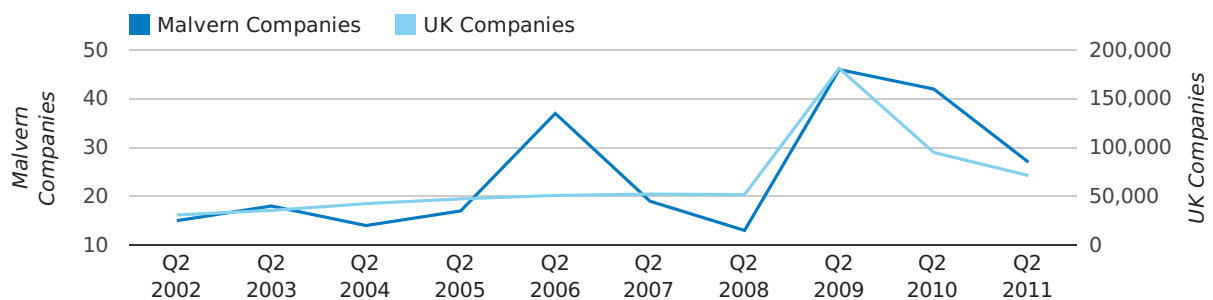
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 27 companies were dissolved in Malvern during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 35.7% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

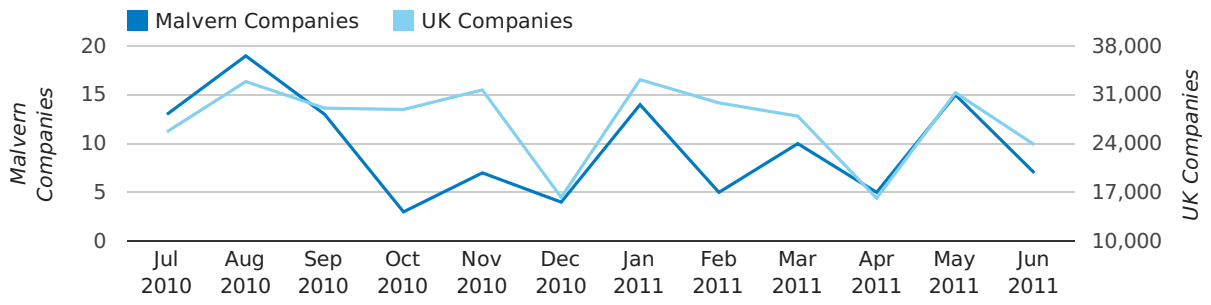
SECOND QUARTER (APR 2011 - JUN 2011)	MALVERN	UK
2011	27	71,324
2010	42	94,954
% CHANGE	-35.7%	-24.9%
RECORD YEAR	2009 (46)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	5	15	7
CLOSED COMPANIES IN 2010	6	23	13
% CHANGE	-16.7%	-34.8%	-46%
RECORD YEAR	2006 (18)	2009 (25)	2010 (13)

### Half Year Data (Jan-Jun 2011)

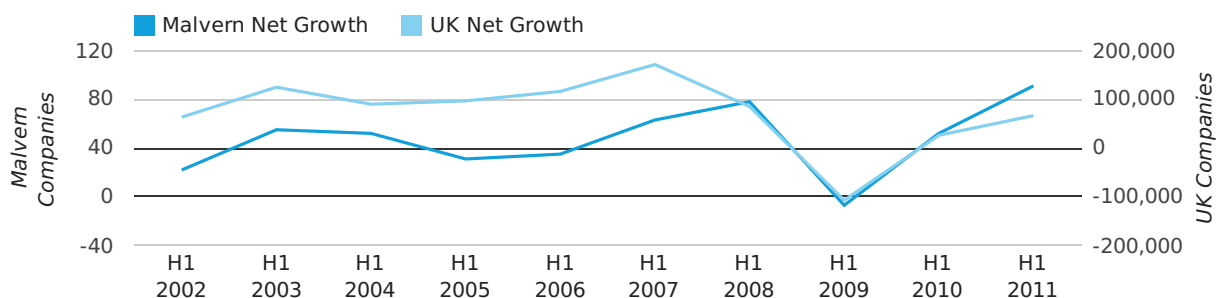
The first half of 2011 saw a new record in net growth in Malvern when compared to any previous first half year.

The first half of 2011 was a record first half year for net growth in Malvern when compared to any half year in history.

In the first half of 2011 the company register for Malvern increased by 91 companies. This figure is 75.0% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	MALVERN	UK
2011	91	66,425
2010	52	26,118
% CHANGE	75.0%	154.3%
RECORD YEAR	2011 (91)	2007 (171,296)

### net growth by half year



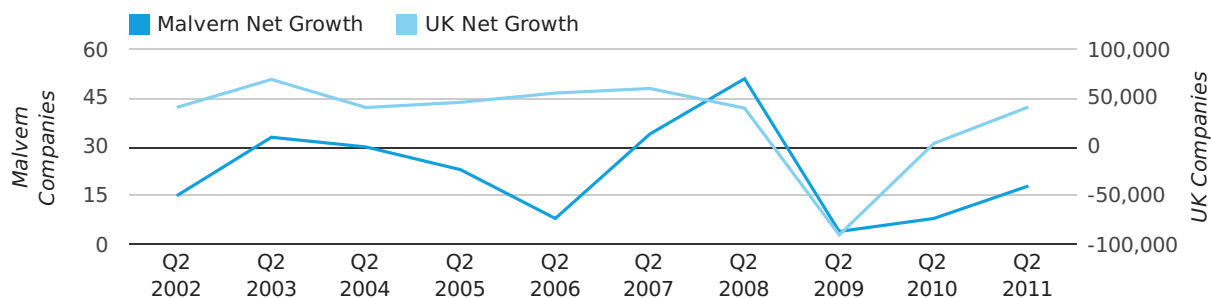
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Malvern during the second quarter of 2011 (Apr 2011 - Jun 2011) was 18 companies.

This represents an increase of 125.0% on the same period last year.

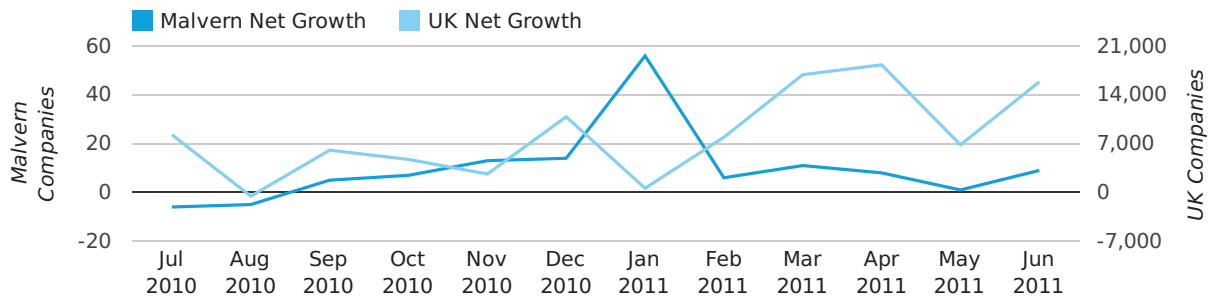
SECOND QUARTER (APR 2011 - JUN 2011)	MALVERN	UK
2011	18	41,020
2010	8	3,658
% CHANGE	125.0%	1,021.4%
RECORD YEAR	2008 (51)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	8	1	9
NET GROWTH IN 2010	6	-12	14
% CHANGE	33.3%	-108.3%	-35.7%
RECORD YEAR	2007 (21)	2008 (32)	2003 (19)

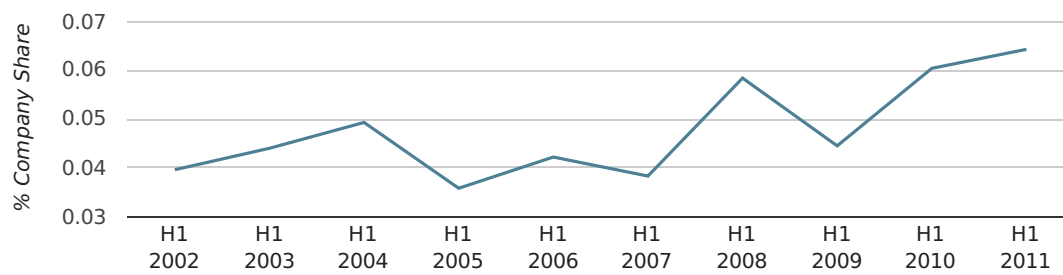


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Malvern formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	MALVERN
2011	0.1%
2010	0.1%
2009	0.0%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

#### company share by half year

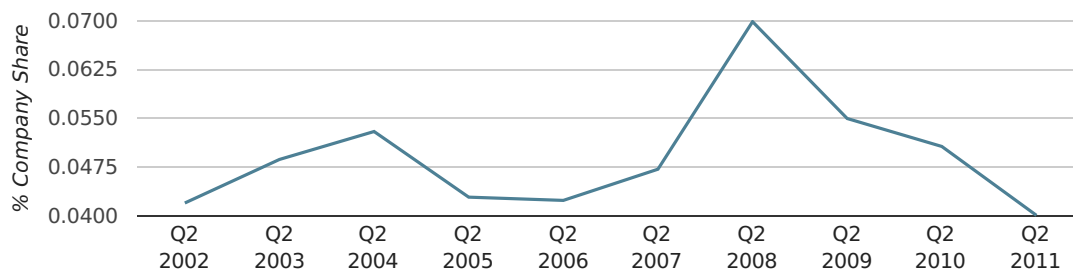


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Malvern formed 0.0% of all UK companies.

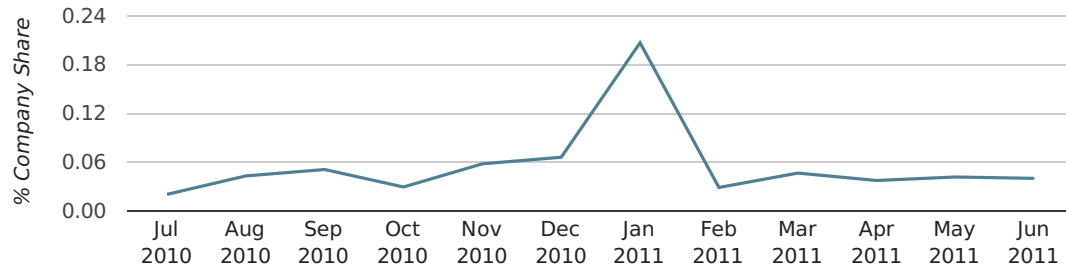
SECOND QUARTER (APR 2011 - JUN 2011)	MALVERN
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.0%
RECORD YEAR (SINCE 1960)	1971 (0.1%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.1%
% CHANGE	5.0%	14.8%	-47.5%
RECORD YEAR	1965 (0.1%)	1961 (0.3%)	1962 (0.2%)

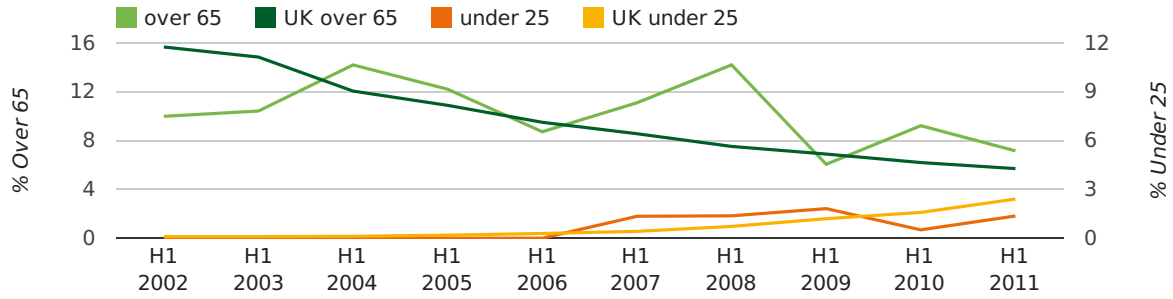
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 51.9.

The percentage of directors under the age of 25 was 1.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 7.2% compared to the UK figure of 4.3%.

#### director age by half year



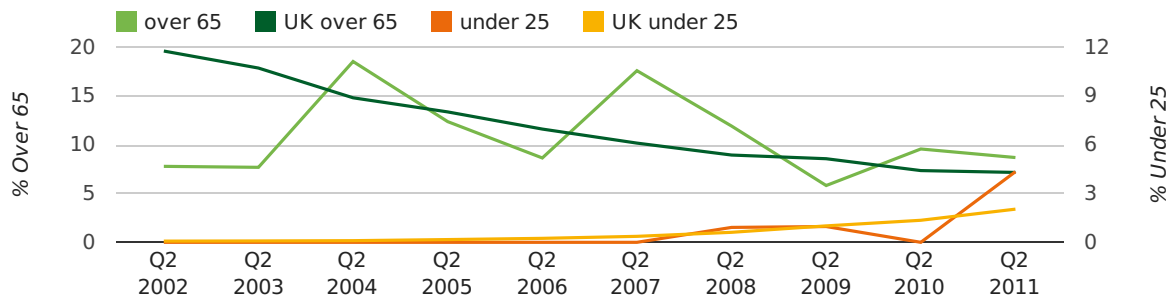
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 49.2.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 8.7% compared to the UK figure of 4.3%.

#### director age by quarter

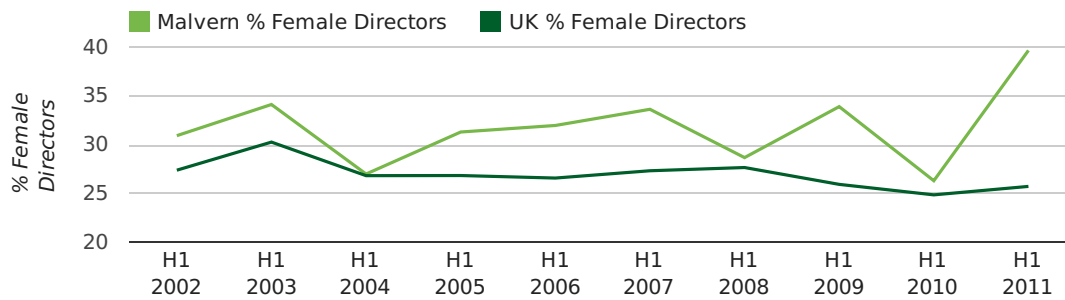


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Malvern was 1861 when 40.0% of all directors were female.

39.7% of all director appointments in Malvern in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

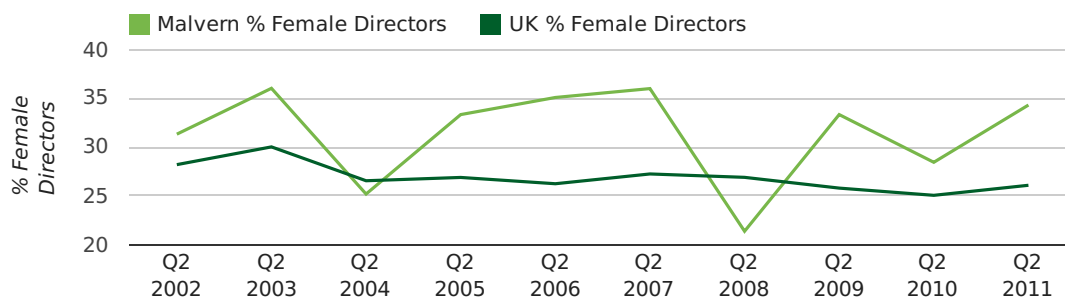


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Malvern was in 1866 when 66.7% of all directors were female.

34.3% of all director appointments in Malvern in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
POULTRY	11.50%	CONSULTING	5.09%
MALVERN	2.35%	MANAGEMENT	4.86%
FOODS	2.35%	CONSULTANCY	3.17%
MANAGEMENT	1.88%	PROPERTY	2.43%
CONSULTING	1.88%	TRADING	2.05%
ASSOCIATES	1.17%	DESIGN	1.94%
DESIGN	0.94%	ASSOCIATES	1.92%
J	0.70%	BUSINESS	1.87%
MUSIC	0.70%	CONSTRUCTION	1.77%
WORCESTER	0.70%	CONSULTANTS	1.76%
ENGINEERING	0.70%	MEDIA	1.73%
ENTERPRISES	0.70%	ENGINEERING	1.67%
MORGAN	0.70%	LONDON	1.60%
TECHNOLOGY	0.70%	GLOBAL	1.46%
DAVID	0.47%	J	1.44%
CIC	0.47%	CARE	1.44%
COLWALL	0.47%	INVESTMENTS	1.42%
COMMUNITY	0.47%	IT	1.39%
COUNTIES	0.47%	BUILDING	1.32%
THREE	0.47%	PROPERTIES	1.31%
SYSTEMS	0.47%	ELECTRICAL	1.30%
BUSINESS	0.47%	M	1.27%
SHANTI	0.47%	S	1.23%
FARM	0.47%	ENTERPRISES	1.20%
PERFORMANCE	0.47%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
7487 - Other business activities	52	60,758
None Supplied	43	202,072
56290 - Other food services	40	999
82990 - Other business support service activities not elsewhere classified	15	30,647
70229 - Management consultancy activities other than financial management	11	16,419
99999 - Dormant Company	10	18,918
7414 - Business & management consultancy	9	13,053
7499 - Non-trading company	7	10,955
96090 - Other service activities not elsewhere classified	7	10,322
7260 - Other computer related activities	7	7,849
98000 - Residents property management	6	2,888
62090 - Other information technology service activities	6	7,095
41100 - Development of building projects	6	3,852
9305 - Other service activities	6	9,063
62020 - Information technology consultancy activities	6	10,545
74909 - Other professional, scientific and technical activities not elsewhere classified	5	7,835
43290 - Other construction installation	4	1,421
69201 - Accounting and auditing activities	4	3,394
9999 - Dormant Company	4	20,111
4521 - General construction & civil engineering	4	5,928