

# Marlow

2011 half year business confidence report



## headlines

- Q2 2011 saw a new record in company registrations in Marlow when compared to any previous Q2.
- Q2 2011 was a record quarter for company registrations in Marlow when compared to any quarter in history.
- May 2011 saw a new record in company registrations in Marlow when compared to any previous May.
- May 2011 was a record month for company registrations in Marlow when compared to any month in history.

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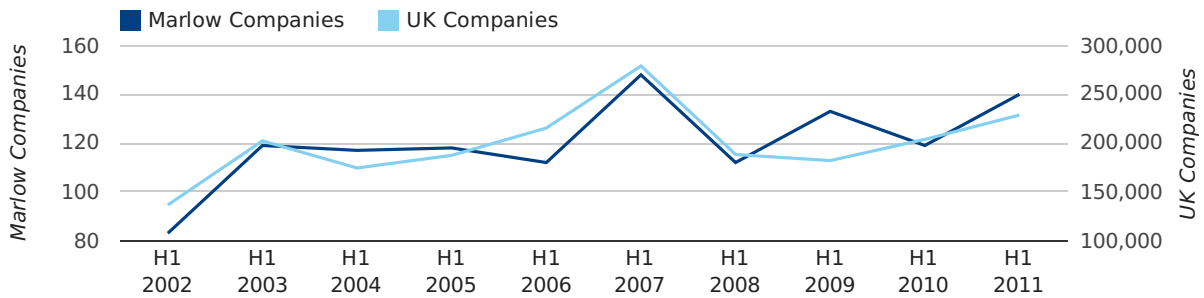
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 140 companies were formed in Marlow. This figure is 17.6% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Marlow occurred in 2007 when a total of 148 were formed.

HALF YEAR (JAN-JUN)	MARLOW	UK
2011	140	228,735
2010	119	203,749
% CHANGE	17.6%	12.3%
RECORD YEAR	2007 (148)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in Marlow when compared to any previous Q2.

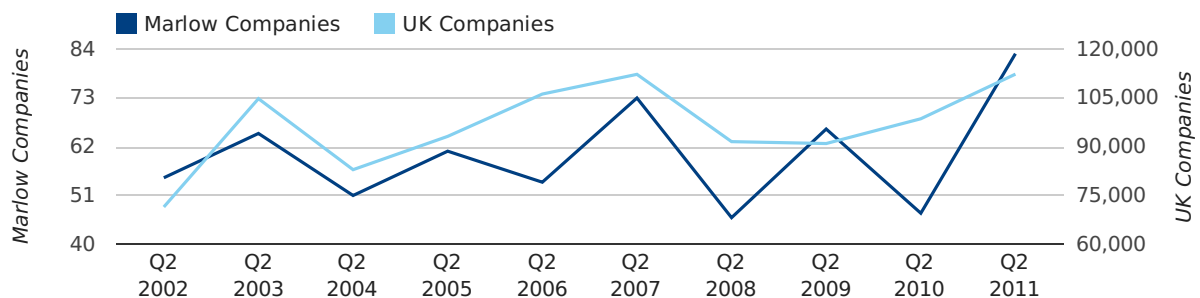
Q2 2011 was a record quarter for company registrations in Marlow when compared to any quarter in history.

A total of 83 companies were registered in Marlow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 76.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	MARLOW	UK
2011	83	112,344
2010	47	98,612
% CHANGE	76.6%	13.9%
RECORD YEAR	2011 (83)	2011 (112,344)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Marlow when compared to any previous May.

May 2011 was a record month for company registrations in Marlow when compared to any month in history.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	19	42	22
NEW COMPANIES IN 2010	20	13	14
% CHANGE	-5.0%	223.1%	57.1%
RECORD YEAR	2006 (27)	2011 (42)	2009 (31)

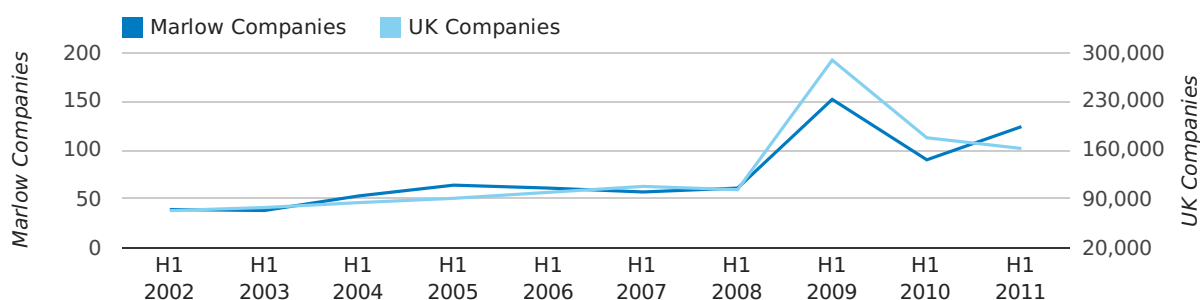
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 124 companies were dissolved in Marlow. This figure is 37.8% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Marlow occurred in 2009 when a total of 152 were closed.

HALF YEAR (JAN-JUN)	MARLOW	UK
2011	124	162,310
2010	90	177,631
% CHANGE	37.8%	-8.6%
RECORD YEAR	2009 (152)	2009 (289,236)

### dissolved companies by half year



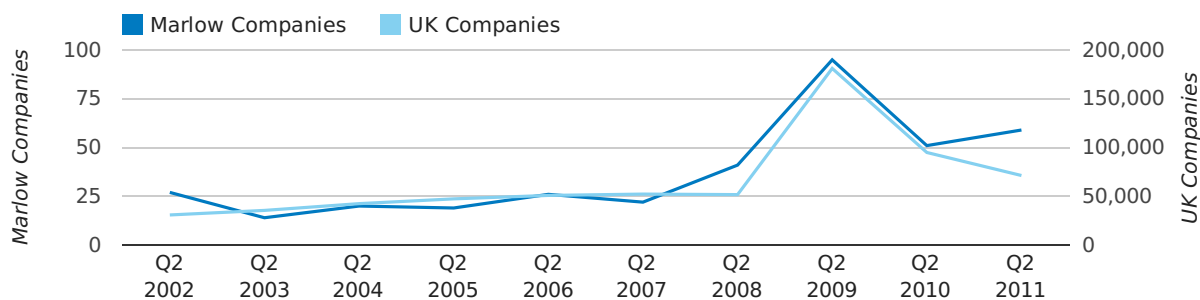
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 59 companies were dissolved in Marlow during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 15.7% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

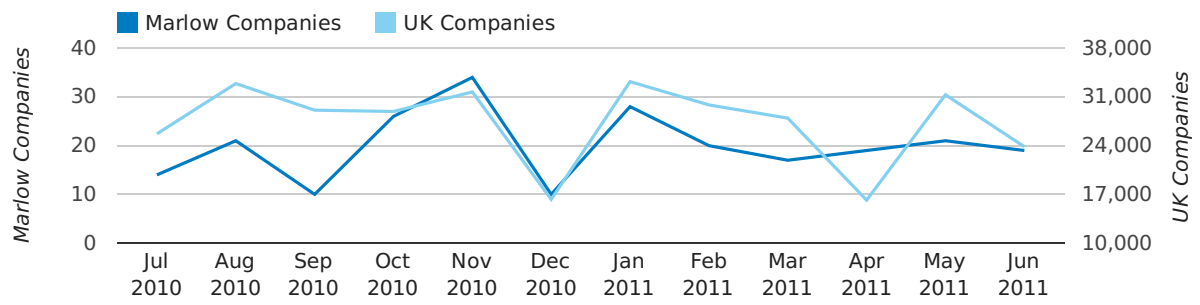
SECOND QUARTER (APR 2011 - JUN 2011)	MARLOW	UK
2011	59	71,324
2010	51	94,954
% CHANGE	15.7%	-24.9%
RECORD YEAR	2009 (95)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



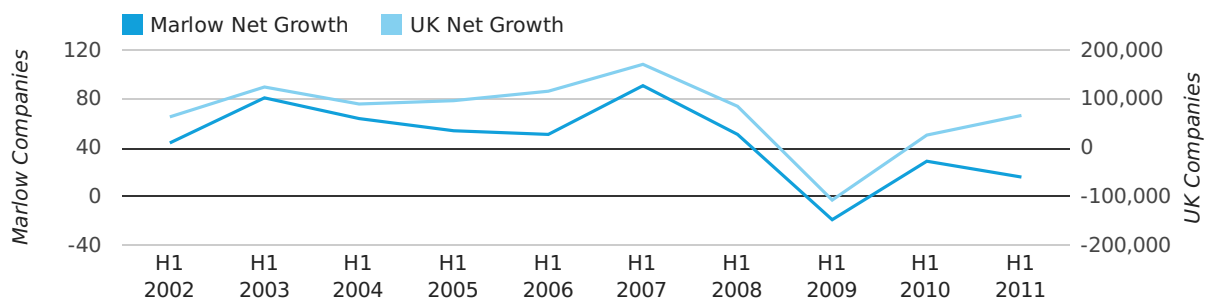
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	19	21	19
CLOSED COMPANIES IN 2010	13	22	16
% CHANGE	46.2%	-4.5%	19%
RECORD YEAR	2009 (20)	2009 (44)	2009 (31)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Marlow increased by 16 companies. This figure is 44.8% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	MARLOW	UK
2011	16	66,425
2010	29	26,118
% CHANGE	-44.8%	154.3%
RECORD YEAR	2007 (91)	2007 (171,296)

### net growth by half year



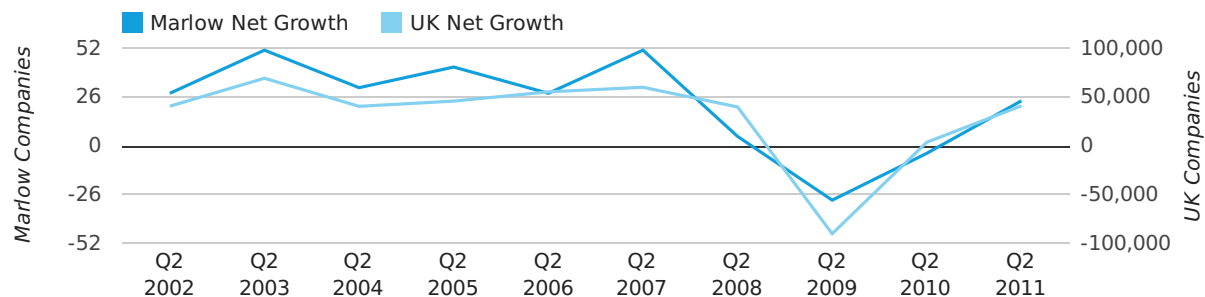
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Marlow during the second quarter of 2011 (Apr 2011 - Jun 2011) was 24 companies.

This represents an increase of 700.0% on the same period last year.

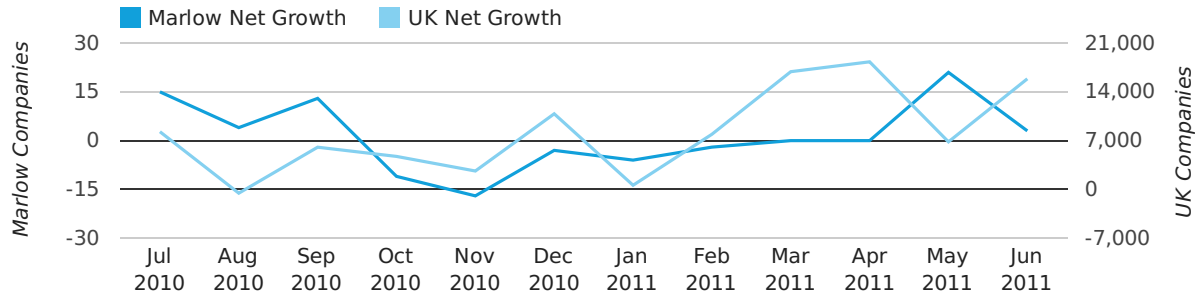
SECOND QUARTER (APR 2011 - JUN 2011)	MARLOW	UK
2011	24	41,020
2010	-4	3,658
% CHANGE	-700.0%	1,021.4%
RECORD YEAR	2003 (51)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	0	21	3
NET GROWTH IN 2010	7	-9	-2
% CHANGE	-100.0%	-333.3%	-250.0%
RECORD YEAR	2007 (19)	2011 (21)	2007 (21)

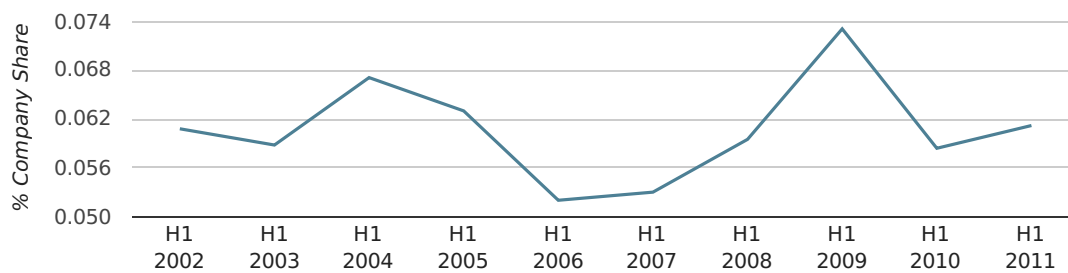


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Marlow formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	MARLOW
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.2%)

#### company share by half year

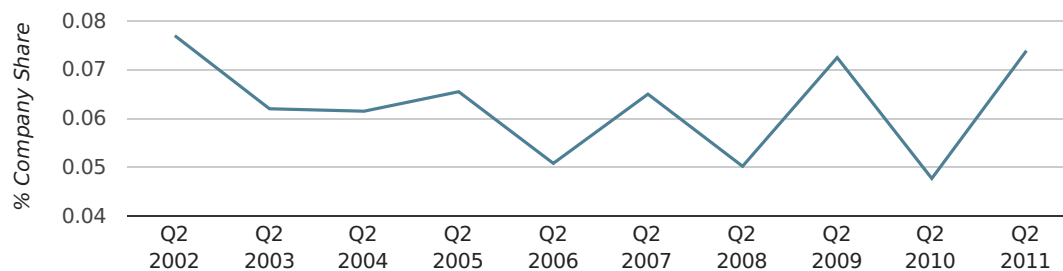


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Marlow formed 0.1% of all UK companies.

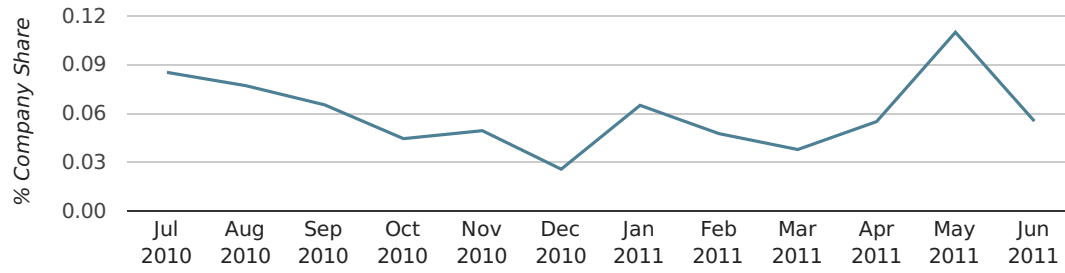
SECOND QUARTER (APR 2011 - JUN 2011)	MARLOW
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1966 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.0%	0.0%
% CHANGE	-8.0%	154.3%	39.2%
RECORD YEAR	1963 (0.4%)	1992 (0.2%)	1966 (0.7%)

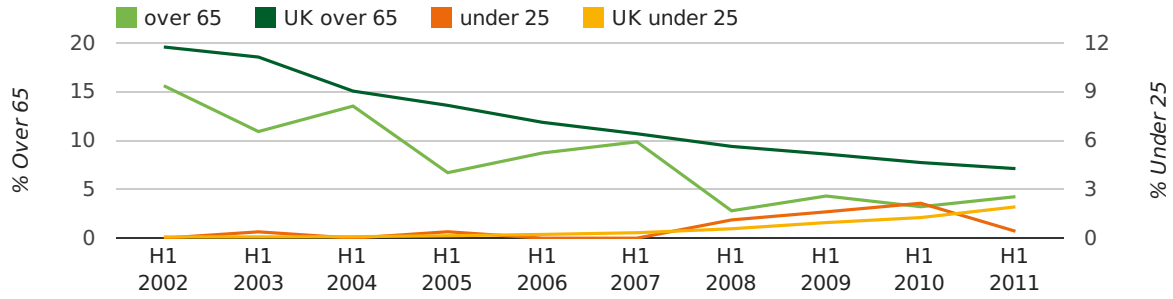
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 46.6.

The percentage of directors under the age of 25 was 0.4% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 4.3%.

#### director age by half year



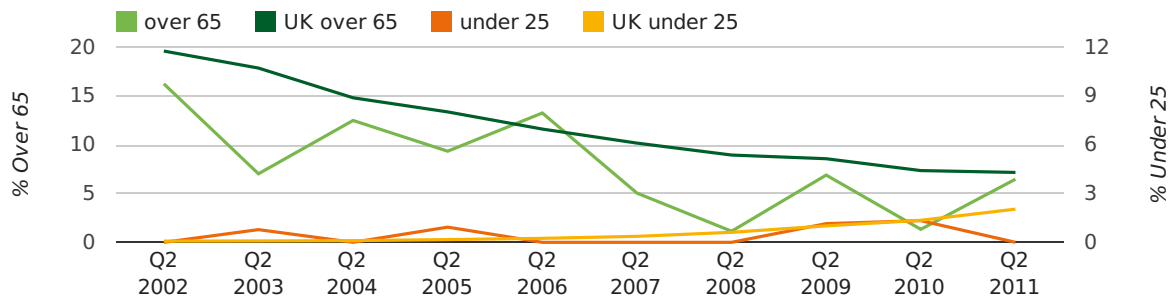
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 47.8.

The percentage of directors under the age of 25 was 0.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.5% compared to the UK figure of 4.3%.

#### director age by quarter

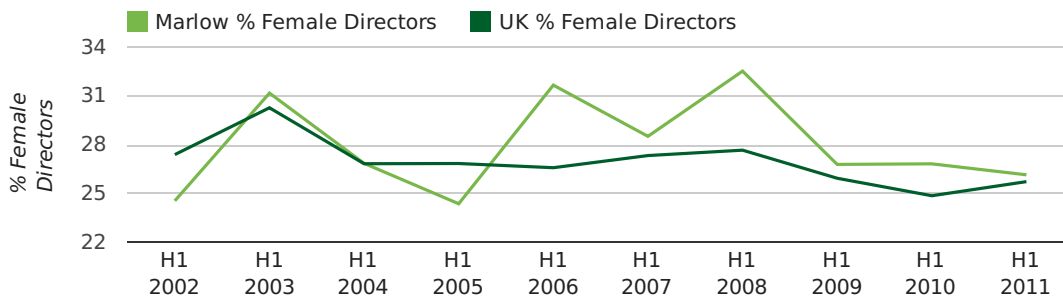


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Marlow was 1861 when 40.0% of all directors were female.

26.2% of all director appointments in Marlow in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

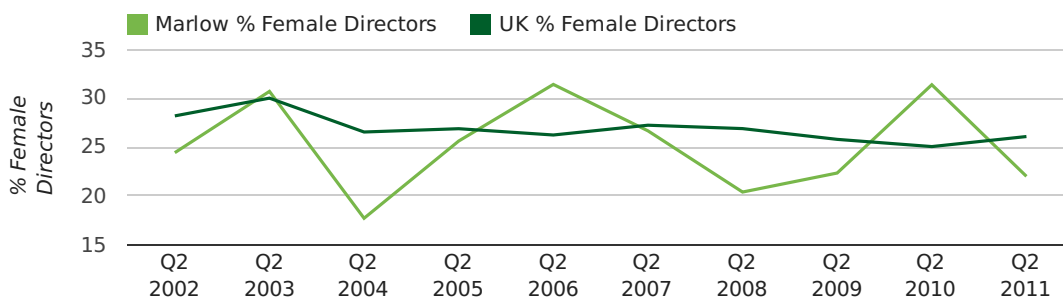


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Marlow was in 1866 when 66.7% of all directors were female.

22.0% of all director appointments in Marlow in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.51%	CONSULTING	5.09%
ASSOCIATES	2.09%	MANAGEMENT	4.86%
MARLOW	1.88%	CONSULTANCY	3.17%
CONSULTANCY	1.67%	PROPERTY	2.43%
BUSINESS	1.25%	TRADING	2.05%
MANAGEMENT	1.04%	DESIGN	1.94%
DESIGN	0.84%	ASSOCIATES	1.92%
COMMERCIAL	0.84%	BUSINESS	1.87%
GNARLY	0.84%	CONSTRUCTION	1.77%
COMMUNICATIONS	0.63%	CONSULTANTS	1.76%
PRODUCTIONS	0.63%	MEDIA	1.73%
ACADEMY	0.63%	ENGINEERING	1.67%
RP	0.63%	LONDON	1.60%
TRADING	0.63%	GLOBAL	1.46%
IN	0.63%	J	1.44%
SPORTS	0.63%	CARE	1.44%
DEVELOPMENTS	0.63%	INVESTMENTS	1.42%
MARKETING	0.63%	IT	1.39%
LITTLE	0.63%	BUILDING	1.32%
PROPERTY	0.42%	PROPERTIES	1.31%
DESIGNS	0.42%	ELECTRICAL	1.30%
ADVISORY	0.42%	M	1.27%
C	0.42%	S	1.23%
GREEN	0.42%	ENTERPRISES	1.20%
B	0.42%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	95	202,072
7487 - Other business activities	39	60,758
70229 - Management consultancy activities other than financial management	31	16,419
7414 - Business & management consultancy	21	13,053
82990 - Other business support service activities not elsewhere classified	16	30,647
99999 - Dormant Company	13	18,918
62020 - Information technology consultancy activities	11	10,545
9999 - Dormant Company	11	20,111
62090 - Other information technology service activities	8	7,095
7260 - Other computer related activities	7	7,849
74909 - Other professional, scientific and technical activities not elsewhere classified	6	7,835
7222 - Other software consultancy and supply	6	7,143
74990 - Non-trading company	6	8,481
7499 - Non-trading company	5	10,955
9305 - Other service activities	5	9,063
4521 - General construction & civil engineering	4	5,928
62012 - Business and domestic software development	4	3,262
63990 - Other information service activities not elsewhere classified	4	1,515
78300 - Human resources provision and management of human resources functions	4	548
86900 - Other human health activities	3	4,154