

# Middlesbrough

2011 half year business confidence report



## headlines

- June 2011 saw a new record in company registrations in Middlesbrough when compared to any previous June.
- May 2011 saw a new record in company registrations in Middlesbrough when compared to any previous May.
- June 2011 saw a new record in net growth in Middlesbrough when compared to any previous June.

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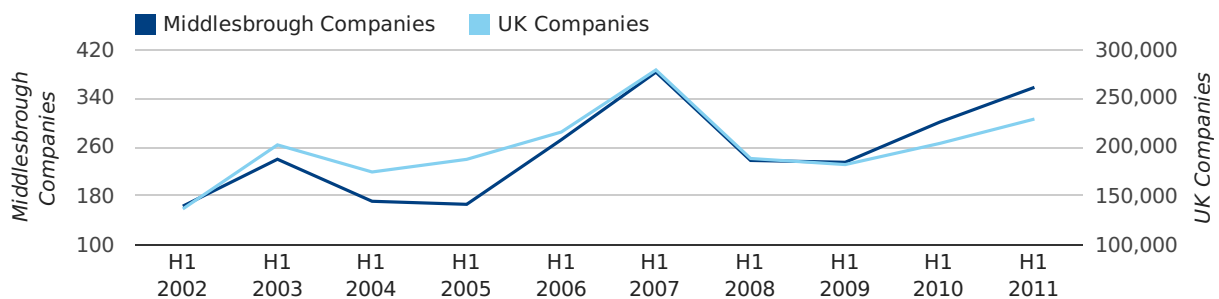
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 358 companies were formed in Middlesbrough. This figure is 18.9% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Middlesbrough occurred in 2007 when a total of 383 were formed.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH	UK
2011	358	228,735
2010	301	203,749
% CHANGE	18.9%	12.3%
RECORD YEAR	2007 (383)	2007 (279,097)

### new companies by half year



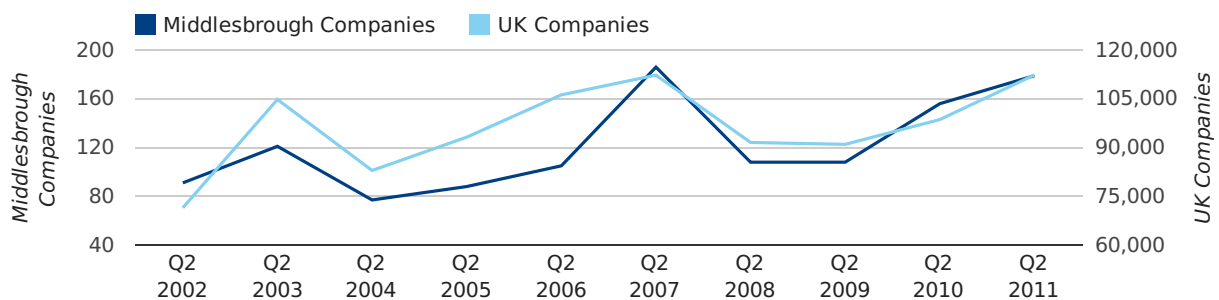
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 179 companies were registered in Middlesbrough during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 14.7% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	MIDDLESBROUGH	UK
2011	179	112,344
2010	156	98,612
% CHANGE	14.7%	13.9%
RECORD YEAR	2007 (186)	2011 (112,344)

### new companies by quarter

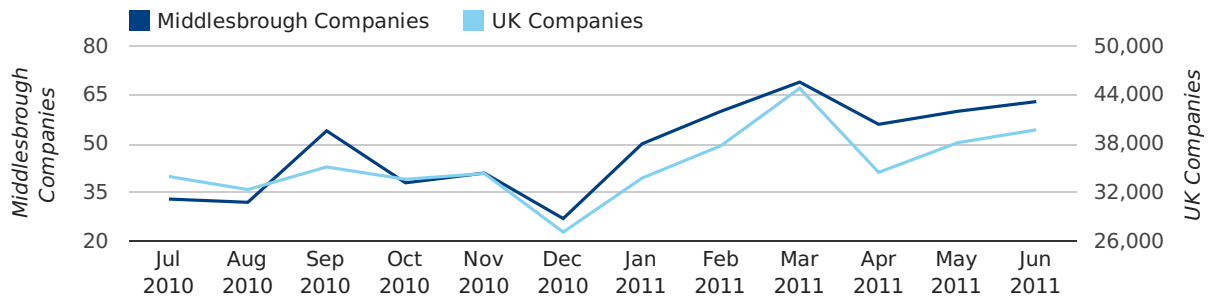


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Middlesbrough when compared to any previous June.

May 2011 saw a new record in company registrations in Middlesbrough when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	56	60	63
NEW COMPANIES IN 2010	56	54	46
% CHANGE	0.0%	11.1%	37.0%
RECORD YEAR	2007 (91)	2011 (60)	2011 (63)

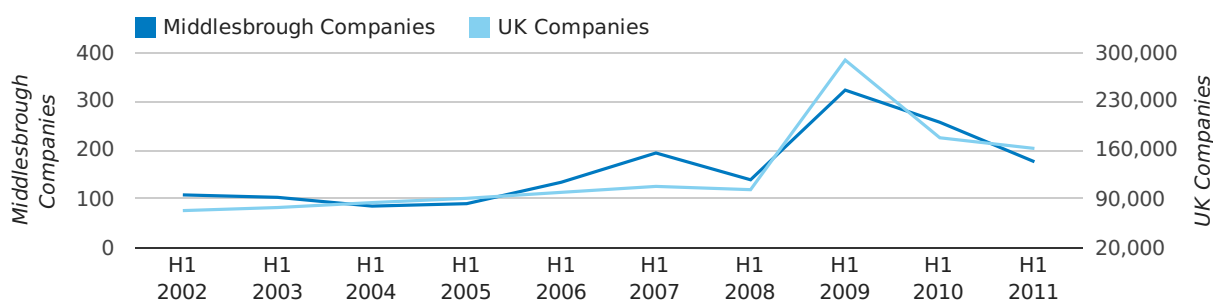
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 176 companies were dissolved in Middlesbrough. This figure is 31.5% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Middlesbrough occurred in 2009 when a total of 323 were closed.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH	UK
2011	176	162,310
2010	257	177,631
% CHANGE	-31.5%	-8.6%
RECORD YEAR	2009 (323)	2009 (289,236)

### dissolved companies by half year



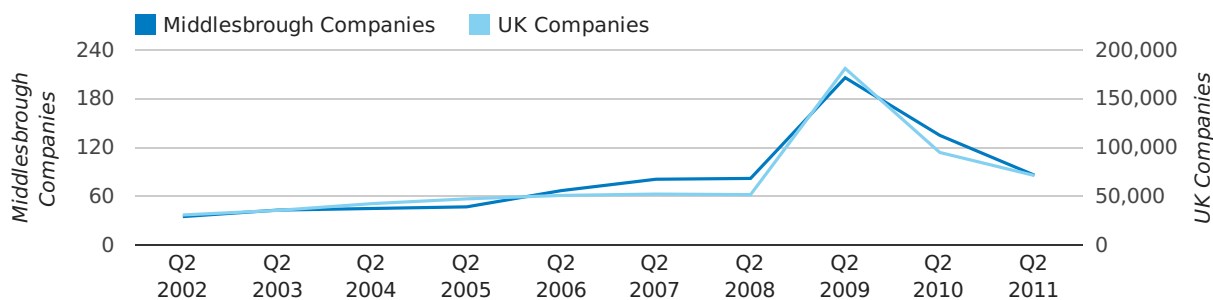
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 86 companies were dissolved in Middlesbrough during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 36.3% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

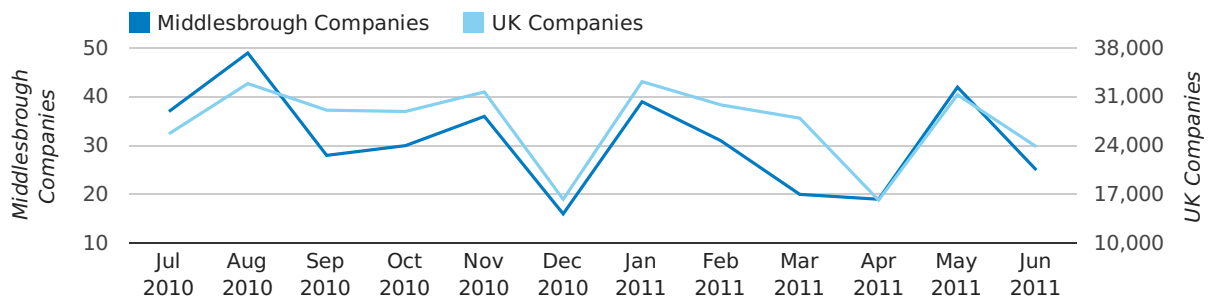
SECOND QUARTER (APR 2011 - JUN 2011)	MIDDLESBROUGH	UK
2011	86	71,324
2010	135	94,954
% CHANGE	-36.3%	-24.9%
RECORD YEAR	2009 (206)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



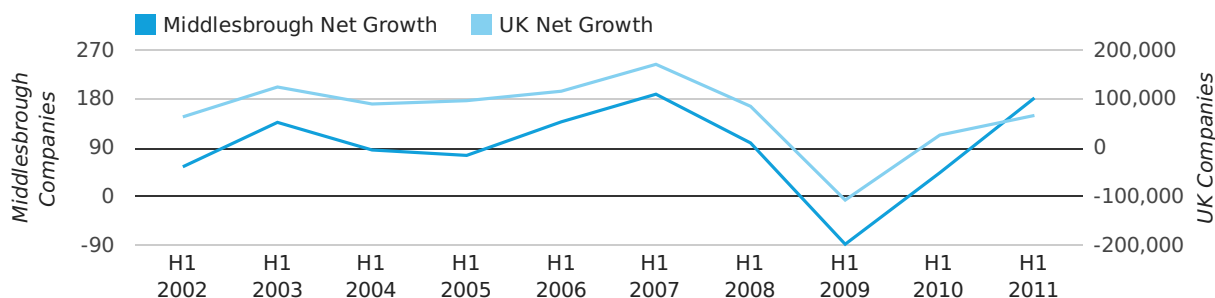
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	19	42	25
CLOSED COMPANIES IN 2010	23	55	57
% CHANGE	-17.4%	-23.6%	-56%
RECORD YEAR	2009 (48)	2009 (91)	2009 (67)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Middlesbrough increased by 182 companies. This figure is 313.6% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH	UK
2011	182	66,425
2010	44	26,118
% CHANGE	313.6%	154.3%
RECORD YEAR	2007 (189)	2007 (171,296)

### net growth by half year



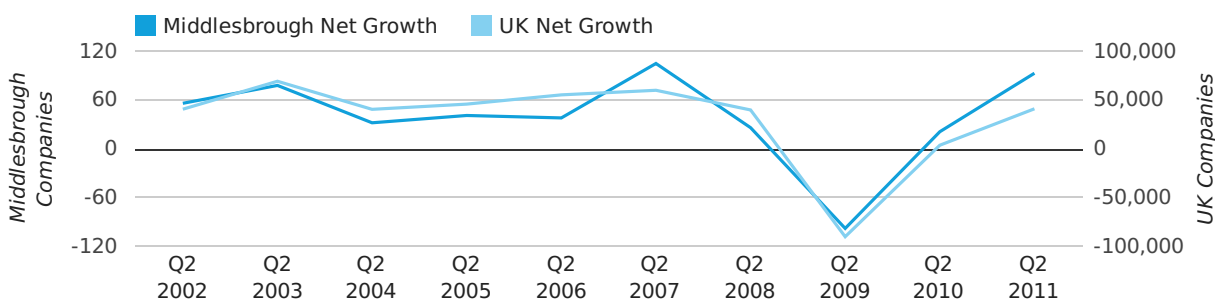
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Middlesbrough during the second quarter of 2011 (Apr 2011 - Jun 2011) was 93 companies.

This represents an increase of 342.9% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	MIDDLESBROUGH	UK
2011	93	41,020
2010	21	3,658
% CHANGE	342.9%	1,021.4%
RECORD YEAR	2007 (105)	2003 (69,274)

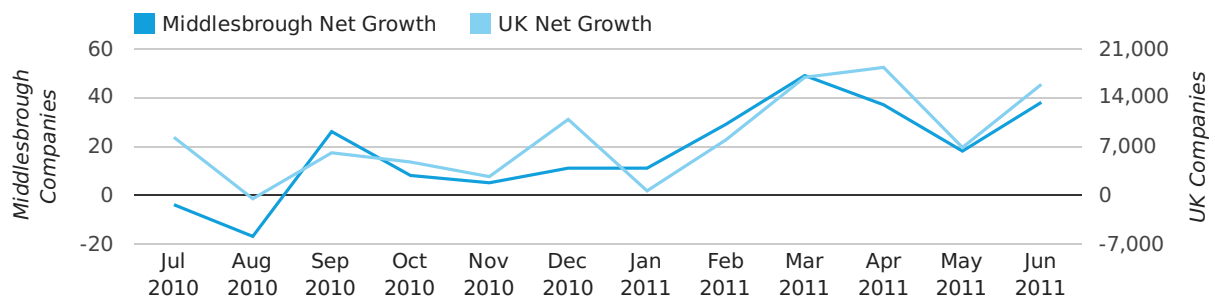
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in net growth in Middlesbrough when compared to any previous June.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	37	18	38
NET GROWTH IN 2010	33	-1	-11
% CHANGE	12.1%	-1,900.0%	-445.5%
RECORD YEAR	2007 (72)	2003 (30)	2011 (38)

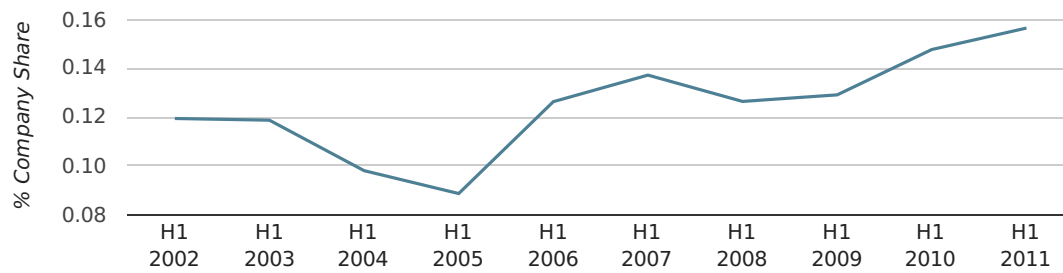


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Middlesbrough formed 0.2% of all UK companies. This is more than the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

#### company share by half year

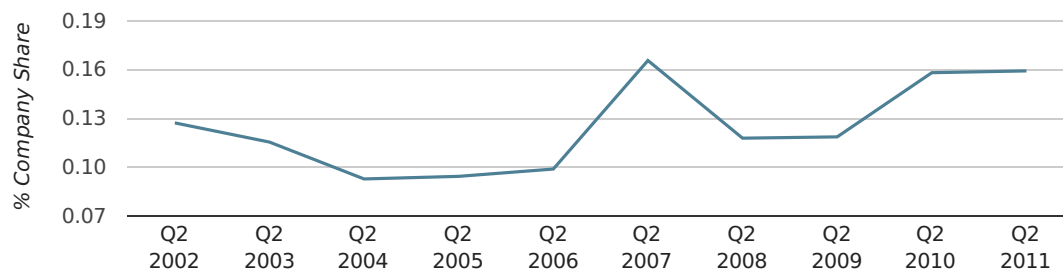


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Middlesbrough formed 0.2% of all UK companies.

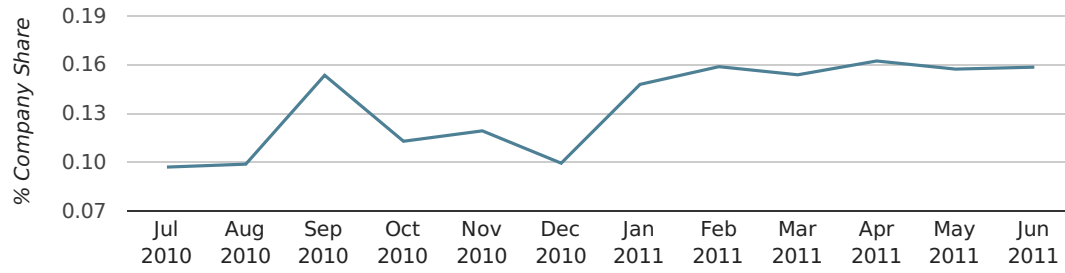
SECOND QUARTER (APR 2011 - JUN 2011)	MIDDLESBROUGH
2011	0.2%
2010	0.2%
2009	0.1%
2008	0.1%
2007	0.2%
RECORD YEAR (SINCE 1960)	1971 (0.2%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.1%
% CHANGE	-3.2%	-12.5%	21.3%
RECORD YEAR	1982 (0.3%)	1978 (0.3%)	1971 (0.4%)

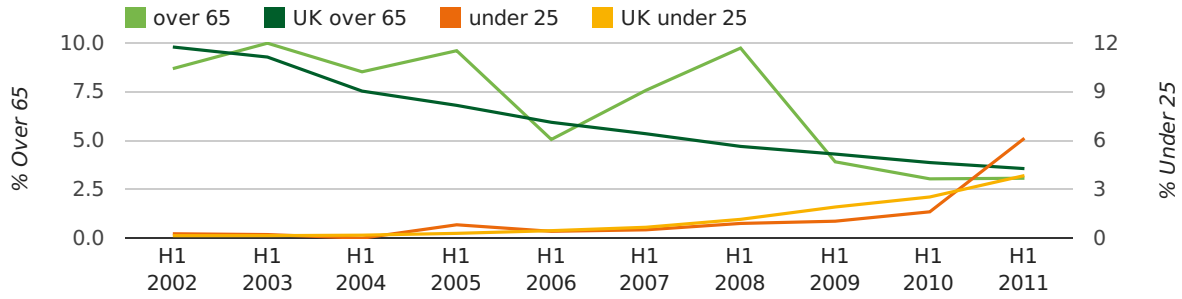
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 42.8.

The percentage of directors under the age of 25 was 6.1% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.3%.

#### director age by half year



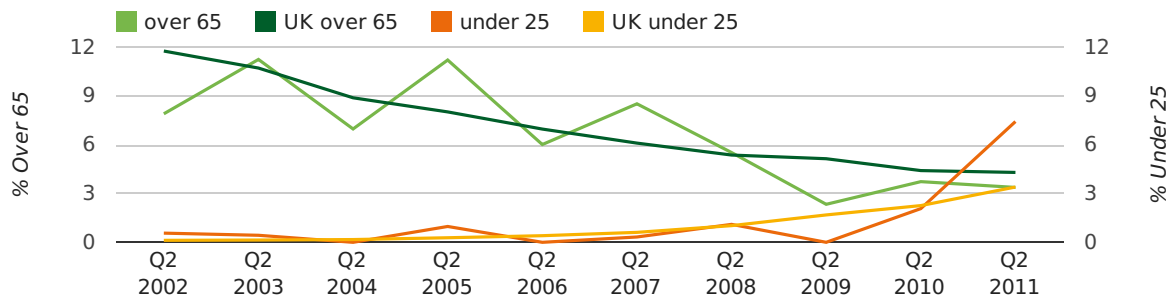
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.5.

The percentage of directors under the age of 25 was 7.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.4% compared to the UK figure of 4.3%.

#### director age by quarter

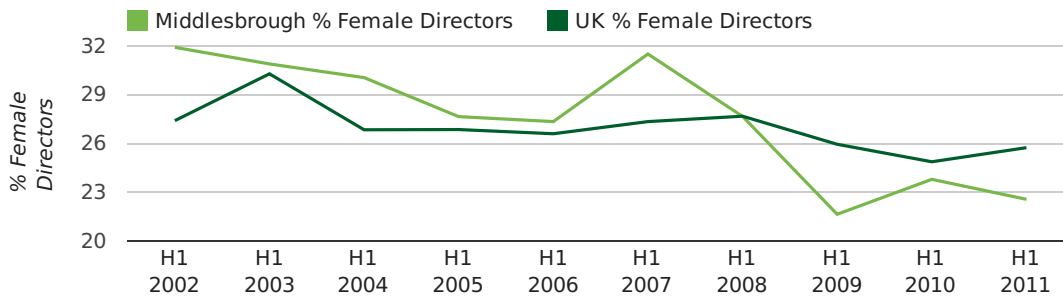


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Middlesbrough was 1861 when 40.0% of all directors were female.

22.6% of all director appointments in Middlesbrough in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

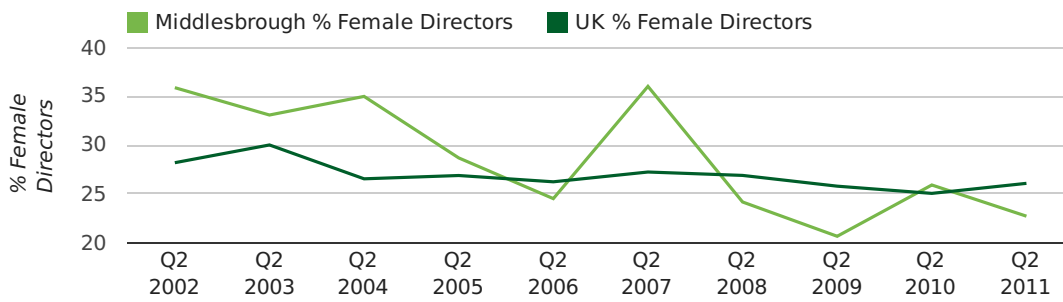


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Middlesbrough was in 1866 when 66.7% of all directors were female.

22.7% of all director appointments in Middlesbrough in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENGINEERING	2.54%	CONSULTING	5.09%
COMMUNICATIONS	1.27%	MANAGEMENT	4.86%
MANAGEMENT	1.17%	CONSULTANCY	3.17%
PROPERTY	1.17%	PROPERTY	2.43%
(NORTH	0.68%	TRADING	2.05%
ASSOCIATES	0.68%	DESIGN	1.94%
TEES	0.68%	ASSOCIATES	1.92%
CONSTRUCTION	0.68%	BUSINESS	1.87%
INSPECTION	0.59%	CONSTRUCTION	1.77%
(NE)	0.59%	CONSULTANTS	1.76%
CONSULTANTS	0.59%	MEDIA	1.73%
EAST)	0.49%	ENGINEERING	1.67%
J	0.49%	LONDON	1.60%
SUPPORT	0.49%	GLOBAL	1.46%
STUDIOS	0.49%	J	1.44%
CENTRE	0.49%	CARE	1.44%
MIDDLESBROUGH	0.49%	INVESTMENTS	1.42%
TRADING	0.49%	IT	1.39%
EAST	0.49%	BUILDING	1.32%
CONSULTING	0.49%	PROPERTIES	1.31%
ELECTRICAL	0.49%	ELECTRICAL	1.30%
FINANCE	0.39%	M	1.27%
SYSTEMS	0.39%	S	1.23%
C	0.39%	ENTERPRISES	1.20%
(MIDDLESBROUGH)	0.39%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	258	202,072
7487 - Other business activities	75	60,758
82990 - Other business support service activities not elsewhere classified	35	30,647
70229 - Management consultancy activities other than financial management	35	16,419
74909 - Other professional, scientific and technical activities not elsewhere classified	24	7,835
99999 - Dormant Company	22	18,918
96090 - Other service activities not elsewhere classified	19	10,322
7414 - Business & management consultancy	18	13,053
4521 - General construction & civil engineering	15	5,928
9999 - Dormant Company	14	20,111
74990 - Non-trading company	14	8,481
71129 - Other engineering activities	12	1,629
7260 - Other computer related activities	11	7,849
9305 - Other service activities	10	9,063
43999 - Other specialised construction activities not elsewhere classified	10	3,050
43220 - Plumbing, heat and air-conditioning installation	8	2,223
41201 - Construction of commercial buildings	8	1,465
7499 - Non-trading company	8	10,955
42990 - Construction of other civil engineering projects not elsewhere classified	7	1,431
62090 - Other information technology service activities	7	7,095