

Middlesbrough

2012 half year business confidence report



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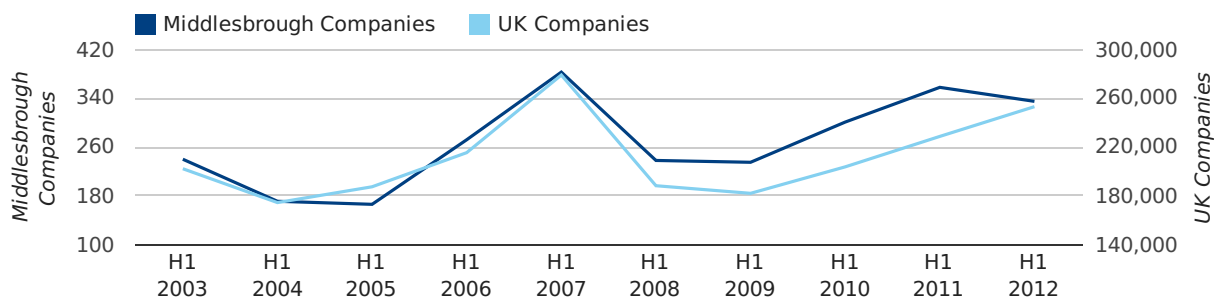
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 335 companies were formed in Middlesbrough. This figure is 6.4% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Middlesbrough occurred in 2007 when a total of 383 were formed.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH	UK
2012	335	253,150
2011	358	228,735
% CHANGE	-6.4%	10.7%
RECORD YEAR	2007 (383)	2007 (279,097)

new companies by half year



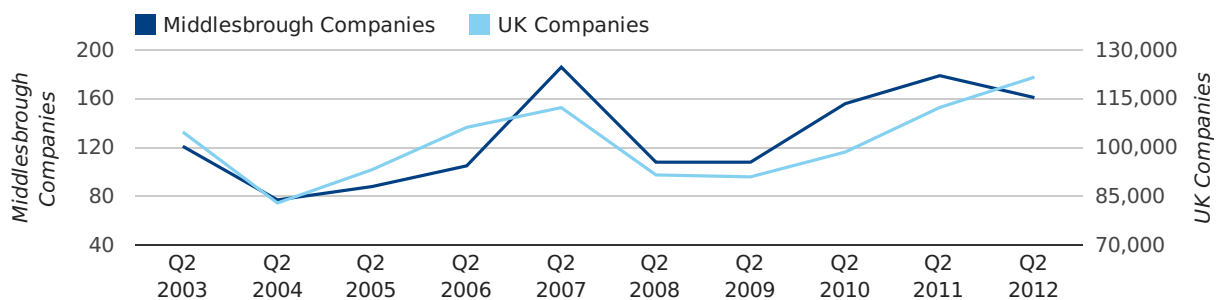
Quarterly Data (Q2 Apr-Jun 2012)

A total of 161 companies were registered in Middlesbrough during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 10.1% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

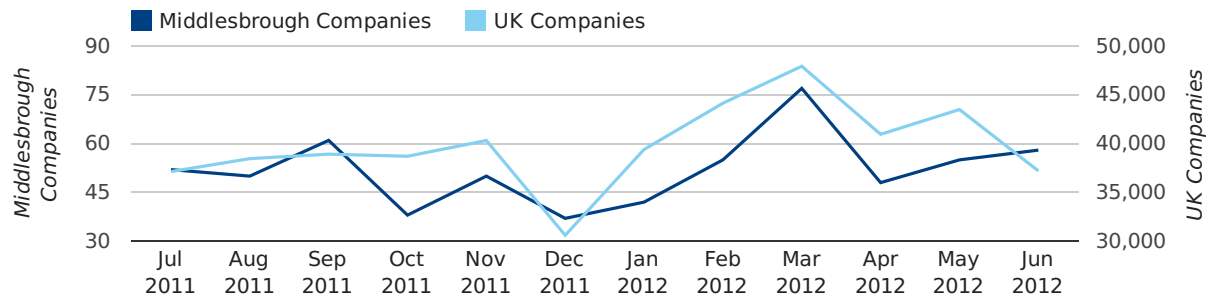
SECOND QUARTER (APR 2012 - JUN 2012)	MIDDLESBROUGH	UK
2012	161	121,659
2011	179	112,344
% CHANGE	-10.1%	8.3%
RECORD YEAR	2007 (186)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	48	55	58
NEW COMPANIES IN 2011	56	60	63
% CHANGE	-14.3%	-8.3%	-7.9%
RECORD YEAR	2007 (91)	2011 (60)	2011 (63)

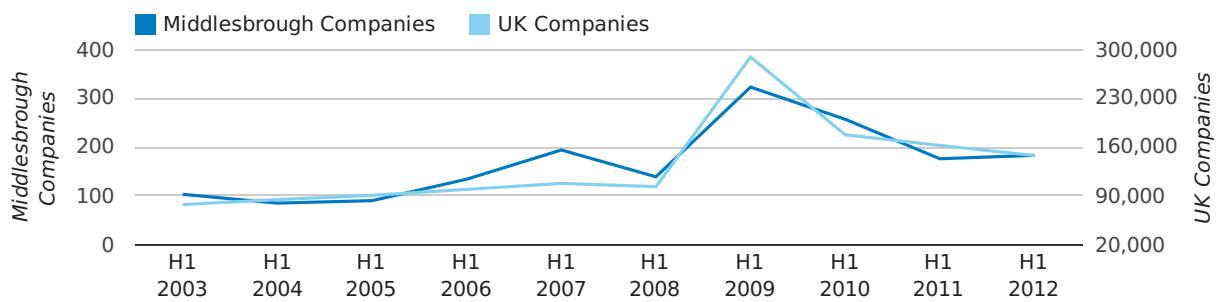
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 183 companies were dissolved in Middlesbrough. This figure is 4.0% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Middlesbrough occurred in 2009 when a total of 323 were closed.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH	UK
2012	183	147,793
2011	176	162,310
% CHANGE	4.0%	-8.9%
RECORD YEAR	2009 (323)	2009 (289,236)

dissolved companies by half year



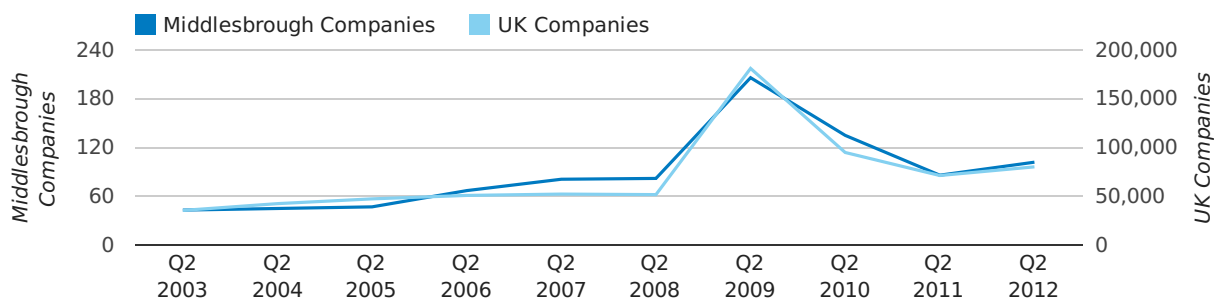
Quarterly Data (Q2 Apr-Jun 2012)

A total of 102 companies were dissolved in Middlesbrough during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 18.6% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

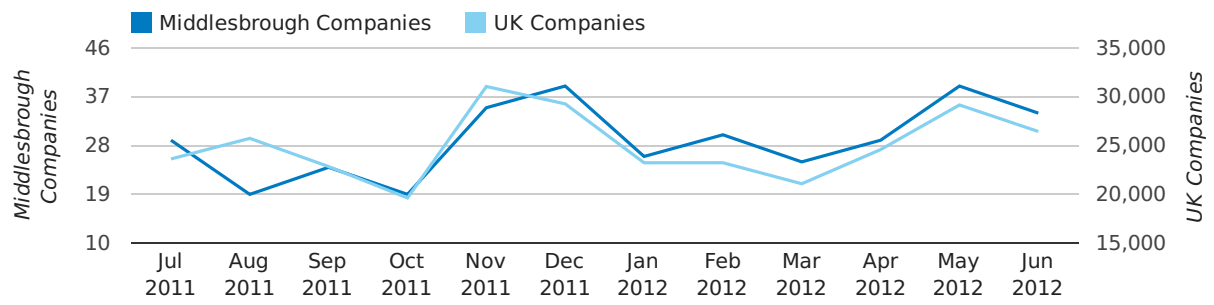
SECOND QUARTER (APR 2012 - JUN 2012)	MIDDLESBROUGH	UK
2012	102	80,217
2011	86	71,324
% CHANGE	18.6%	12.5%
RECORD YEAR	2009 (206)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



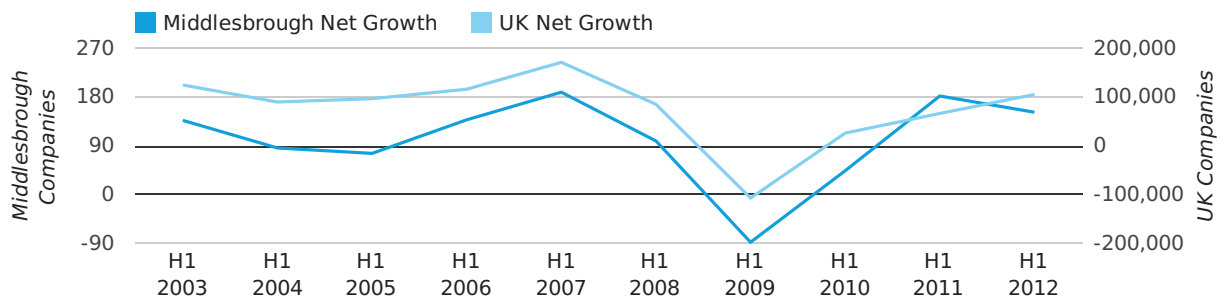
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	29	39	34
CLOSED COMPANIES IN 2011	19	42	25
% CHANGE	52.6%	-7.1%	36%
RECORD YEAR	2009 (48)	2009 (91)	2009 (67)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Middlesbrough increased by 152 companies. This figure is 16.5% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH	UK
2012	152	105,357
2011	182	66,425
% CHANGE	-16.5%	58.6%
RECORD YEAR	2007 (189)	2007 (171,296)

net growth by half year



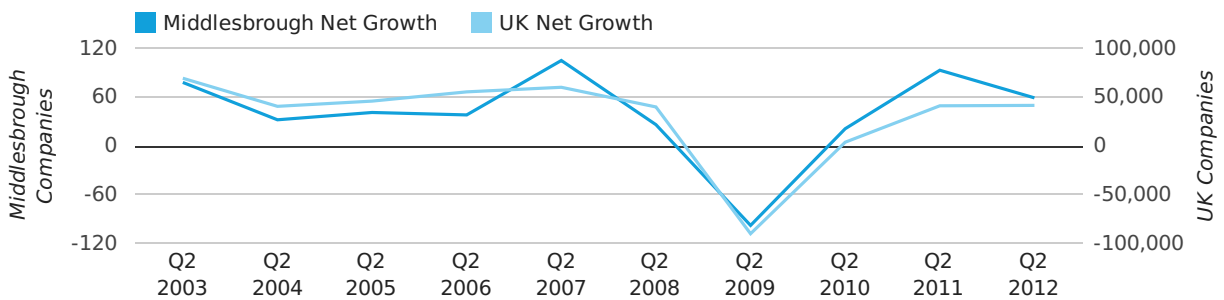
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Middlesbrough during the second quarter of 2012 (Apr 2012 - Jun 2012) was 59 companies.

This represents a decrease of 36.6% on the same period last year.

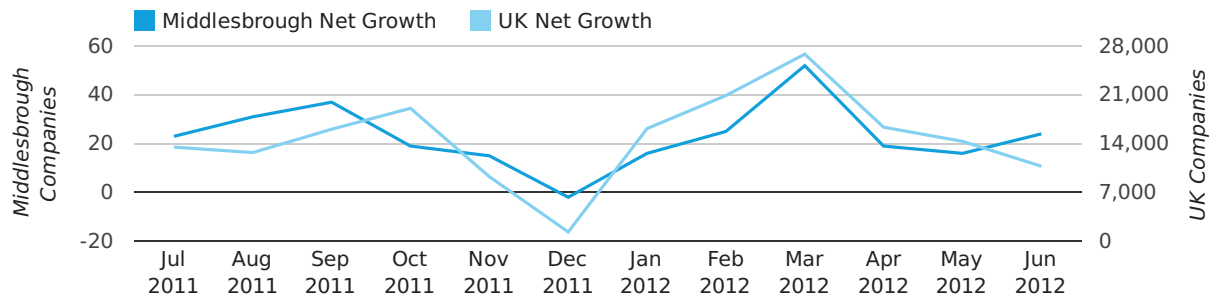
SECOND QUARTER (APR 2012 - JUN 2012)	MIDDLESBROUGH	UK
2012	59	41,442
2011	93	41,020
% CHANGE	-36.6%	1.0%
RECORD YEAR	2007 (105)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



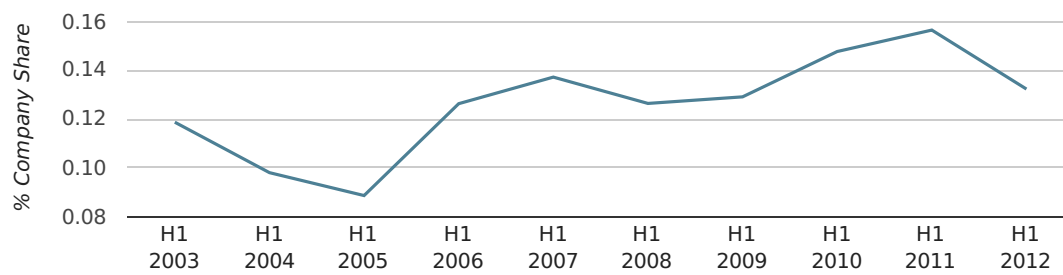
	APRIL	MAY	JUNE
NET GROWTH IN 2012	19	16	24
NET GROWTH IN 2011	37	18	38
% CHANGE	-48.6%	-11.1%	-36.8%
RECORD YEAR	2007 (72)	2003 (30)	2011 (38)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Middlesbrough formed 0.1% of all UK companies. This is less than the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	MIDDLESBROUGH
2012	0.1%
2011	0.2%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1961 (0.2%)

company share by half year

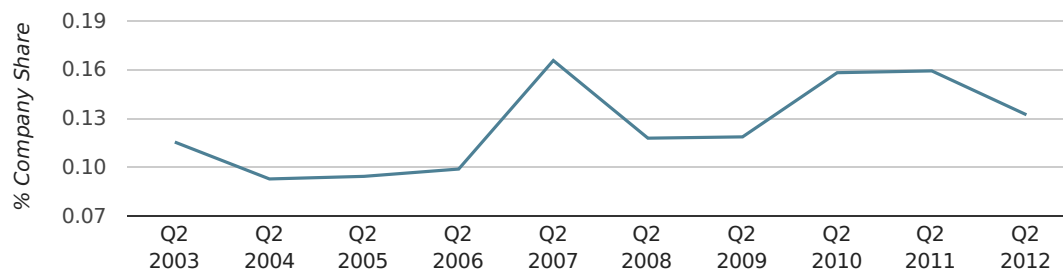


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Middlesbrough formed 0.1% of all UK companies.

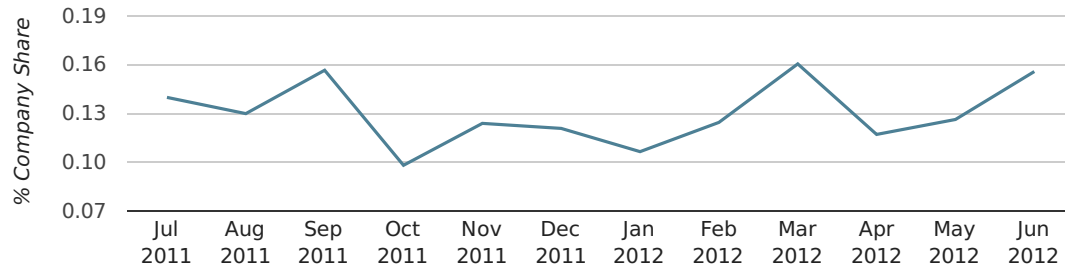
SECOND QUARTER (APR 2012 - JUN 2012)	MIDDLESBROUGH
2012	0.1%
2011	0.2%
2010	0.2%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1971 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	-27.8%	-19.7%	-1.7%
RECORD YEAR	1982 (0.3%)	1978 (0.3%)	1971 (0.4%)

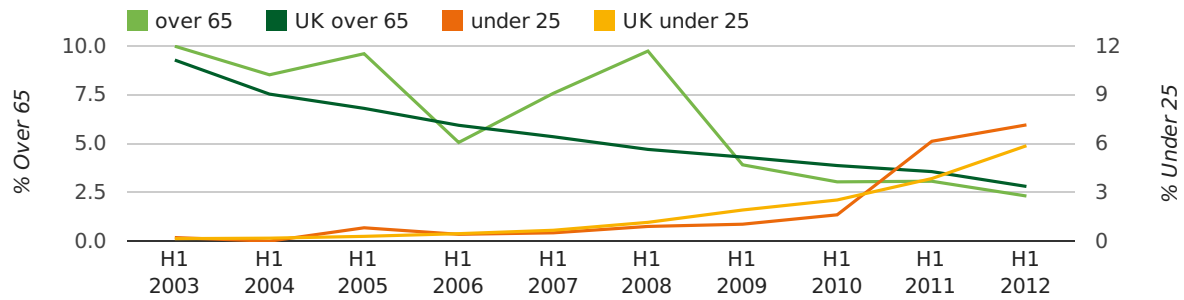
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 41.0.

The percentage of directors under the age of 25 was 7.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 3.4%.

director age by half year



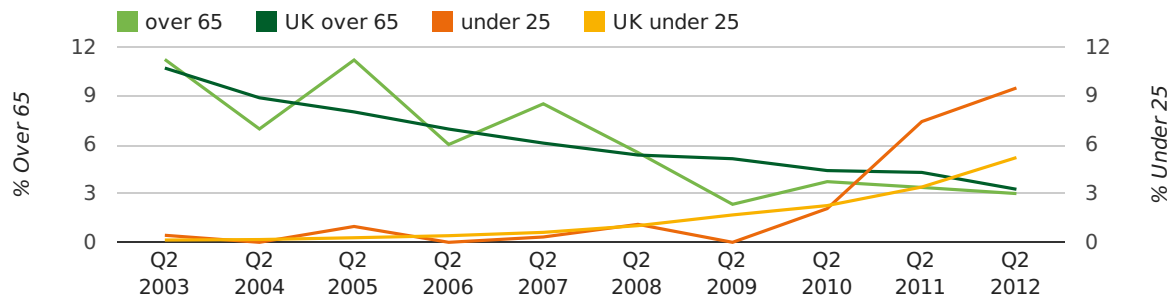
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.4.

The percentage of directors under the age of 25 was 9.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 3.3%.

director age by quarter

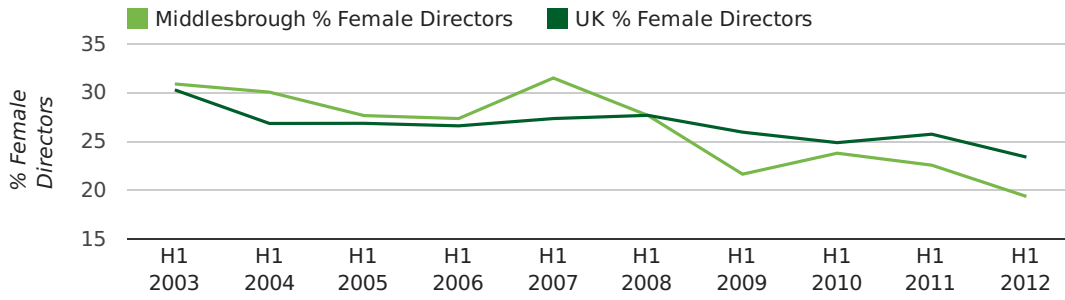


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Middlesbrough was 1861 when 40.0% of all directors were female.

19.3% of all director appointments in Middlesbrough in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

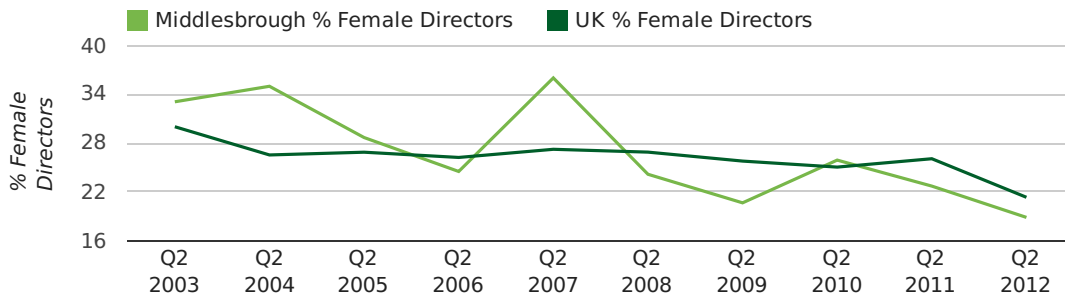


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Middlesbrough was in 1866 when 66.7% of all directors were female.

18.9% of all director appointments in Middlesbrough in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENGINEERING	1.41%	CONSULTING	5.07%
NORTH	1.22%	MANAGEMENT	4.74%
EAST	1.12%	CONSULTANCY	3.28%
MIDDLESBROUGH	1.03%	PROPERTY	2.35%
(NORTH	0.94%	TRADING	2.10%
C	0.94%	DESIGN	1.89%
EAST)	0.94%	ENGINEERING	1.87%
MANAGEMENT	0.94%	ASSOCIATES	1.82%
CONSULTANCY	0.94%	CONSULTANTS	1.78%
TRADING	0.84%	CONSTRUCTION	1.71%
INSPECTION	0.75%	BUSINESS	1.70%
L	0.75%	MEDIA	1.69%
SAFETY	0.75%	LONDON	1.68%
PROPERTY	0.75%	J	1.57%
ELECTRICAL	0.75%	GLOBAL	1.51%
PROJECT	0.66%	INVESTMENTS	1.48%
CONSULTANTS	0.66%	IT	1.42%
LIFTING	0.66%	CARE	1.31%
CONSTRUCTION	0.56%	PROPERTIES	1.31%
TRAINING	0.56%	M	1.26%
DEVELOPMENTS	0.56%	ELECTRICAL	1.23%
DIGITAL	0.56%	BUILDING	1.23%
CONSULTING	0.56%	SECURITY	1.19%
COMMUNITY	0.56%	S	1.18%
TEESSIDE	0.56%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	338	244,457
7487 - Other business activities	53	47,029
70229 - Management consultancy activities other than financial management	37	20,390
82990 - Other business support service activities not elsewhere classified	34	35,447
74909 - Other professional, scientific and technical activities not elsewhere classified	26	10,271
71129 - Other engineering activities	24	2,453
99999 - Dormant Company	22	26,088
96090 - Other service activities not elsewhere classified	18	14,220
43999 - Other specialised construction activities not elsewhere classified	15	4,091
7414 - Business & management consultancy	14	10,978
62020 - Information technology consultancy activities	13	15,280
43210 - Electrical installation	10	3,557
74990 - Non-trading company	10	9,706
9999 - Dormant Company	10	16,469
9305 - Other service activities	10	7,926
71121 - Engineering design activities for industrial process and production	10	569
62011 - Ready-made interactive leisure and entertainment software development	9	800
96020 - Hairdressing and other beauty treatment	9	2,993
56302 - Public houses and bars	8	2,913
74100 - specialised design activities	7	2,028