

Mitcham

q1 2011 business confidence report



headlines

- Q1 2011 saw a new record in company registrations in Mitcham when compared to any previous Q1.
- Q1 2011 was a record quarter for company registrations in Mitcham when compared to any quarter in history.
- February 2011 saw a new record in company registrations in Mitcham when compared to any previous February.
- Q1 2011 saw a new record in company closures in Mitcham when compared to any previous Q1.
- January 2011 saw a new record in company closures in Mitcham when compared to any previous January.
- February 2011 saw a new record in net growth in Mitcham when compared to any previous February.
- Q1 2011 saw a new record in UK company share in Mitcham when compared to any previous Q1.

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Quarterly Data (Q1 Jan-Mar 2011)

Q1 2011 saw a new record in company registrations in Mitcham when compared to any previous Q1.

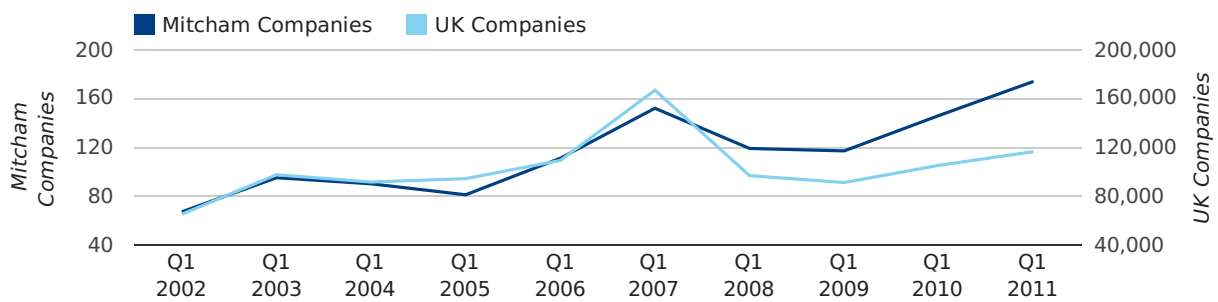
Q1 2011 was a record quarter for company registrations in Mitcham when compared to any quarter in history.

A total of 174 companies were registered in Mitcham during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 19.2% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	MITCHAM	UK
2011	174	116,391
2010	146	105,137
% CHANGE	19.2%	10.7%
RECORD YEAR	2011 (174)	2007 (166,814)

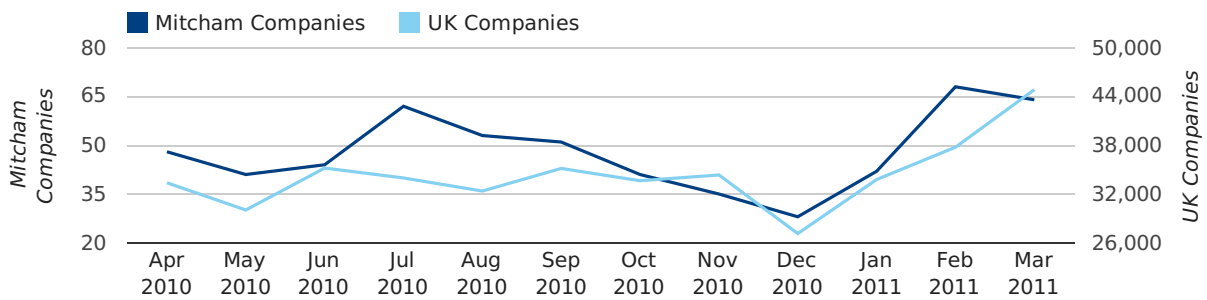
new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company registrations in Mitcham when compared to any previous February.

new companies by month



	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	42	68	64
NEW COMPANIES IN 2010	44	43	59
% CHANGE	-4.5%	58.1%	8.5%
RECORD YEAR	2010 (44)	2011 (68)	2007 (71)

Quarterly Data (Q1 Jan-Mar 2011)

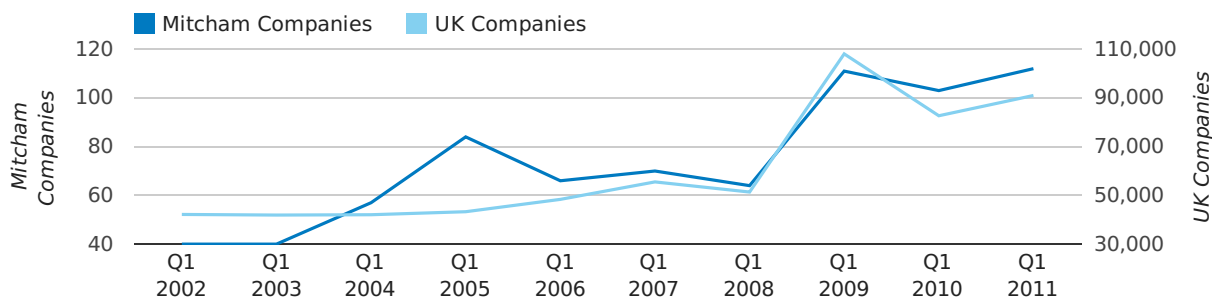
Q1 2011 saw a new record in company closures in Mitcham when compared to any previous Q1.

A total of 112 companies were dissolved in Mitcham during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 8.7% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	MITCHAM	UK
2011	112	90,986
2010	103	82,677
% CHANGE	8.7%	10.0%
RECORD YEAR	2011 (112)	2009 (108,060)

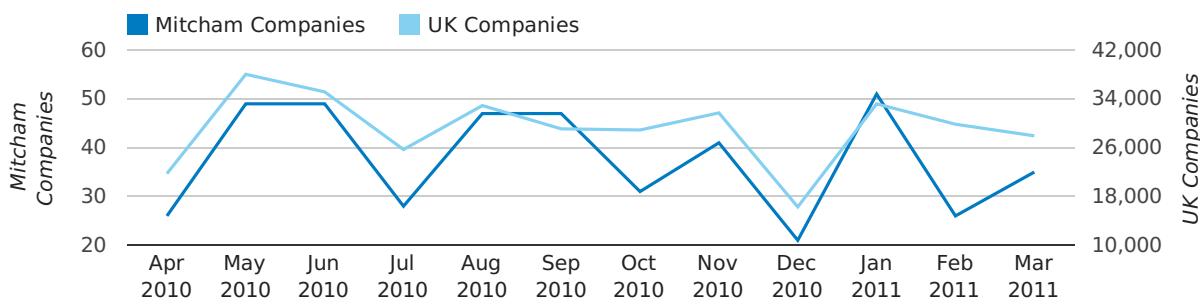
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Mitcham when compared to any previous January.

dissolved companies by month



	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	51	26	35
CLOSED COMPANIES IN 2010	20	38	45
% CHANGE	155.0%	-31.6%	-22%
RECORD YEAR	2011 (51)	2010 (38)	2009 (79)

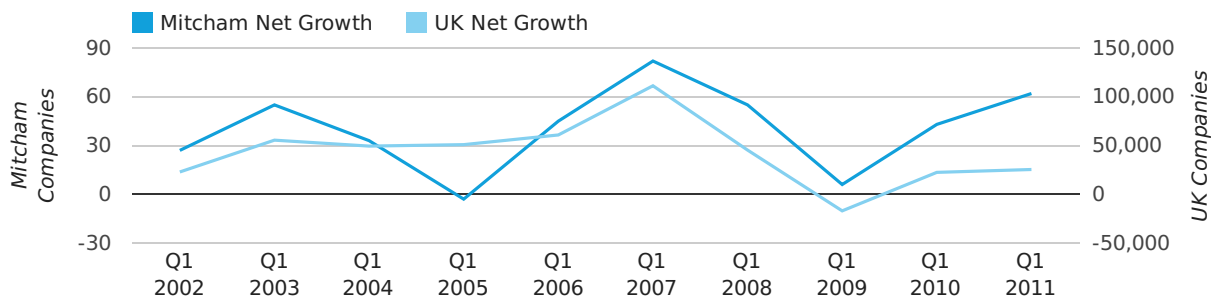
Quarterly Data (Q1 Jan-Mar 2011)

Net company growth for Mitcham during the first quarter of 2011 (Jan 2011 - Mar 2011) was 62 companies.

This represents an increase of 44.2% on the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	MITCHAM	UK
2011	62	25,405
2010	43	22,460
% CHANGE	44.2%	13.1%
RECORD YEAR	2007 (82)	2007 (111,282)

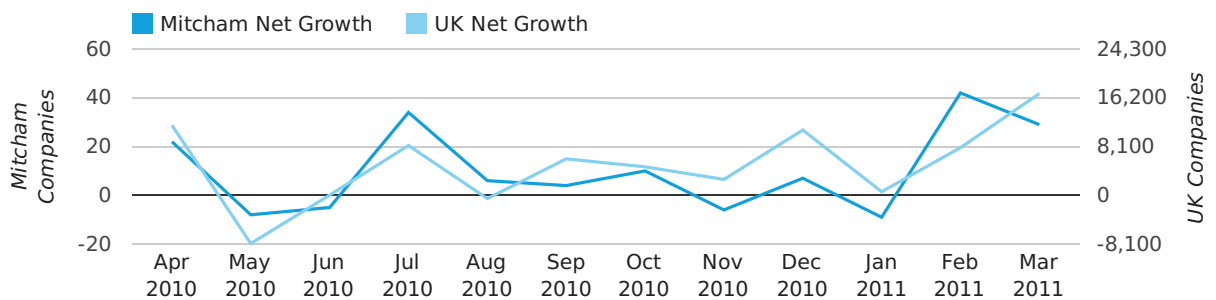
net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in net growth in Mitcham when compared to any previous February.

net growth by month



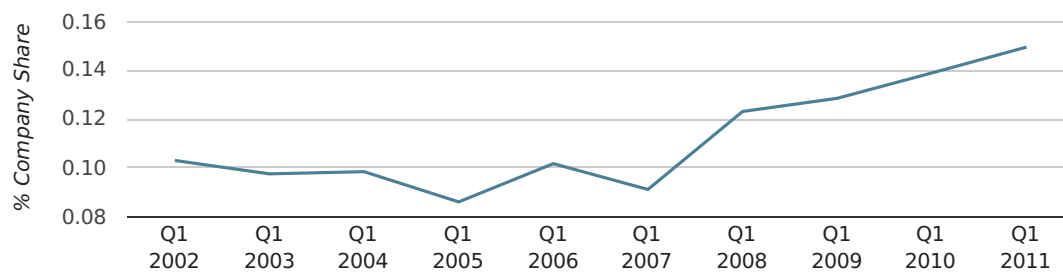
	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	-9	42	29
NET GROWTH IN 2010	24	5	14
% CHANGE	-137.5%	740.0%	107.1%
RECORD YEAR	2010 (24)	2011 (42)	2007 (46)

Quarterly Data (Q1 Jan-Mar 2011)

In the first quarter of 2011, Mitcham formed 0.1% of all UK companies.

FIRST QUARTER (JAN 2011 - MAR 2011)	MITCHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.1%)

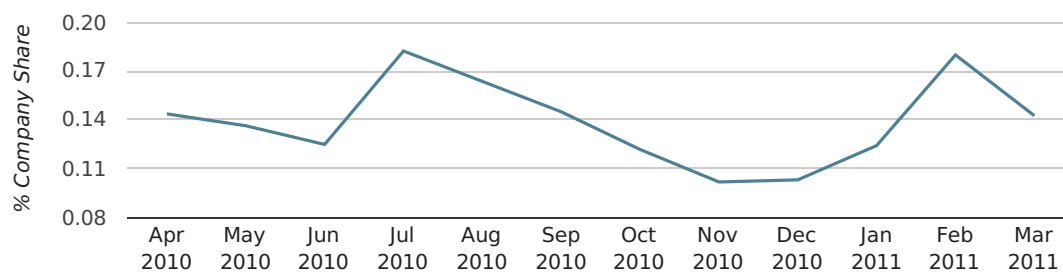
company share by quarter



Q1 2011 saw a new record in UK company share in Mitcham when compared to any previous Q1.

Monthly Data (Jan, Feb & Mar 2011)

company share by month



	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.1%
% CHANGE	-17.7%	39.1%	3.5%
RECORD YEAR	1973 (0.2%)	1968 (0.3%)	1969 (0.2%)

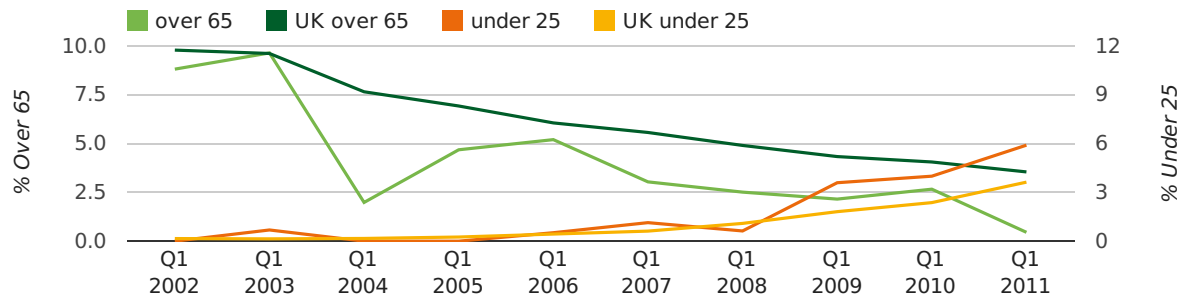
Quarterly Data (Q1 Jan-Mar 2011)

The average age of a director in the first quarter of 2011 was 39.0.

The percentage of directors under the age of 25 was 5.9% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 0.5% compared to the UK figure of 4.3%.

director age by quarter

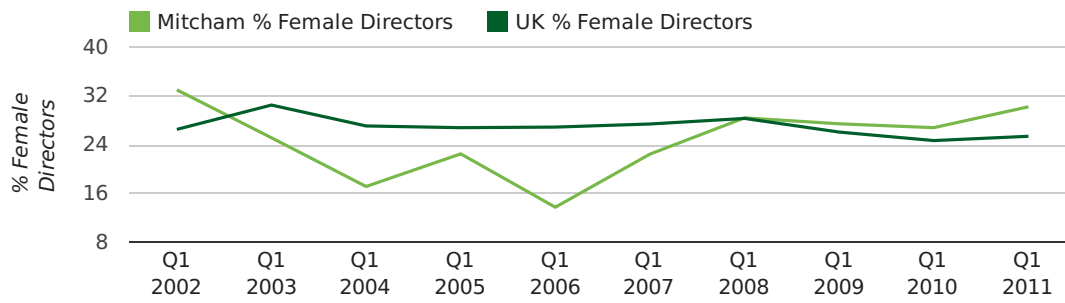


Quarterly Data (Q1 Jan-Mar 2011)

The record first quarter for female directors in Mitcham was in 1861 when 40.0% of all directors were female.

30.2% of all director appointments in Mitcham in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.44%	CONSULTING	5.04%
CONSULTING	1.13%	MANAGEMENT	4.97%
CONSULTANTS	1.13%	CONSULTANCY	3.16%
MANAGEMENT	1.03%	PROPERTY	2.38%
(LONDON)	0.82%	TRADING	2.10%
CONSTRUCTION	0.82%	DESIGN	1.93%
CENTRE	0.72%	ASSOCIATES	1.92%
ENTERPRISES	0.62%	BUSINESS	1.87%
EDUCATION	0.62%	CONSTRUCTION	1.80%
ELECTRICAL	0.62%	CONSULTANTS	1.76%
TRADING	0.62%	MEDIA	1.69%
CARE	0.62%	ENGINEERING	1.61%
R	0.62%	LONDON	1.60%
CONSULTANCY	0.51%	CARE	1.45%
G	0.51%	J	1.45%
ENTERTAINMENT	0.51%	GLOBAL	1.44%
PERFECT	0.51%	INVESTMENTS	1.43%
GLOBAL	0.51%	IT	1.41%
SECURITY	0.51%	PROPERTIES	1.36%
CARS	0.51%	BUILDING	1.34%
PROPERTY	0.51%	M	1.30%
ENGINEERING	0.41%	ELECTRICAL	1.28%
I	0.41%	S	1.24%
BUILDING	0.41%	INTERNATIONAL	1.23%
TECHNOLOGIES	0.41%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	359	202,798
7487 - Other business activities	51	60,968
7414 - Business & management consultancy	23	12,916
9999 - Dormant Company	22	19,765
9305 - Other service activities	19	8,740
96090 - Other service activities not elsewhere classified	15	10,085
99999 - Dormant Company	12	18,336
7260 - Other computer related activities	11	7,789
4545 - Other building completion	10	2,483
62020 - Information technology consultancy activities	10	10,246
70229 - Management consultancy activities other than financial management	10	16,150
6022 - Taxi operation	10	641
7222 - Other software consultancy and supply	9	7,000
7470 - Other cleaning activities	8	1,269
82990 - Other business support service activities not elsewhere classified	8	30,253
7499 - Non-trading company	8	11,316
4521 - General construction & civil engineering	8	6,183
8532 - Social work without accommodation	7	1,080
74990 - Non-trading company	7	8,695
43999 - Other specialised construction activities not elsewhere classified	7	3,097