

# Mitcham

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Mitcham when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Mitcham when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Mitcham when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Mitcham when compared to any previous June.
- May 2011 saw a new record in company registrations in Mitcham when compared to any previous May.
- The first half of 2011 saw a new record in net growth in Mitcham when compared to any previous first half year.
- The first half of 2011 was a record first half year for net growth in Mitcham when compared to any half year in history.
- May 2011 saw a new record in net growth in Mitcham when compared to any previous May.
- The first half of 2011 saw a new record in UK company share in Mitcham when compared to any previous first half year.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Mitcham when compared to any previous first half year.

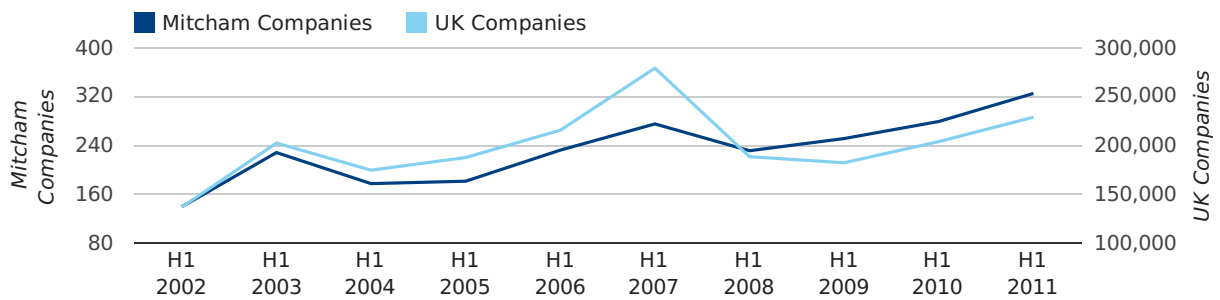
The first half of 2011 was a record first half year for company registrations in Mitcham when compared to any half year in history.

In the first half of 2011 a total of 325 companies were formed in Mitcham. This figure is 16.5% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Mitcham occurred in 2011 when a total of 325 were formed.

HALF YEAR (JAN-JUN)	MITCHAM	UK
2011	325	228,735
2010	279	203,749
% CHANGE	16.5%	12.3%
RECORD YEAR	2011 (325)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

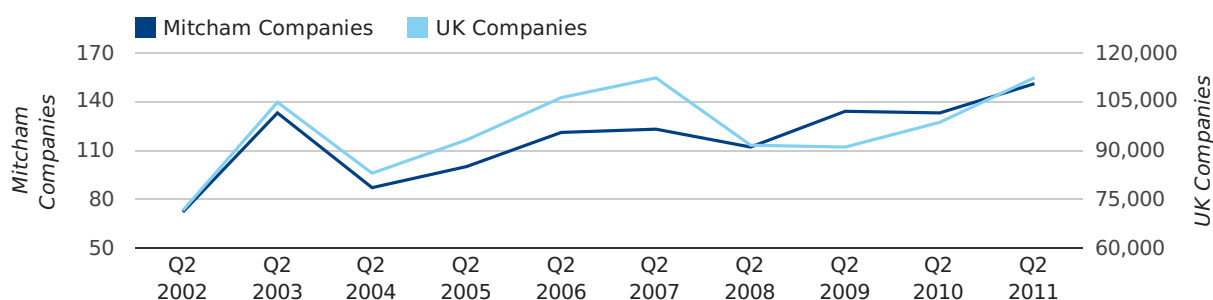
Q2 2011 saw a new record in company registrations in Mitcham when compared to any previous Q2.

A total of 151 companies were registered in Mitcham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 13.5% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	MITCHAM	UK
2011	151	112,344
2010	133	98,612
% CHANGE	13.5%	13.9%
RECORD YEAR	2011 (151)	2011 (112,344)

### new companies by quarter

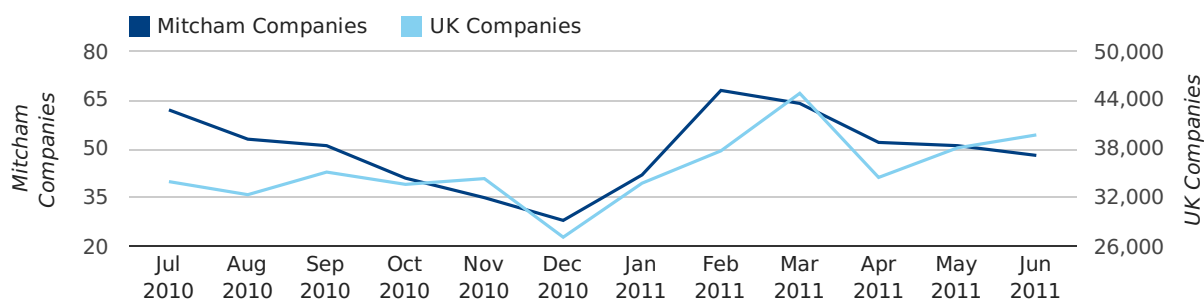


## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Mitcham when compared to any previous June.

May 2011 saw a new record in company registrations in Mitcham when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	52	51	48
NEW COMPANIES IN 2010	48	41	44
% CHANGE	8.3%	24.4%	9.1%
RECORD YEAR	2003 (84)	2011 (51)	2011 (48)

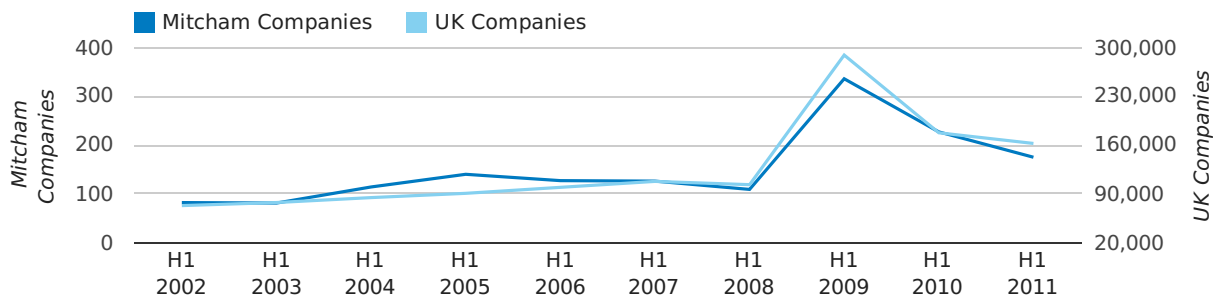
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 175 companies were dissolved in Mitcham. This figure is 22.9% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Mitcham occurred in 2009 when a total of 336 were closed.

HALF YEAR (JAN-JUN)	MITCHAM	UK
2011	175	162,310
2010	227	177,631
% CHANGE	-22.9%	-8.6%
RECORD YEAR	2009 (336)	2009 (289,236)

### dissolved companies by half year



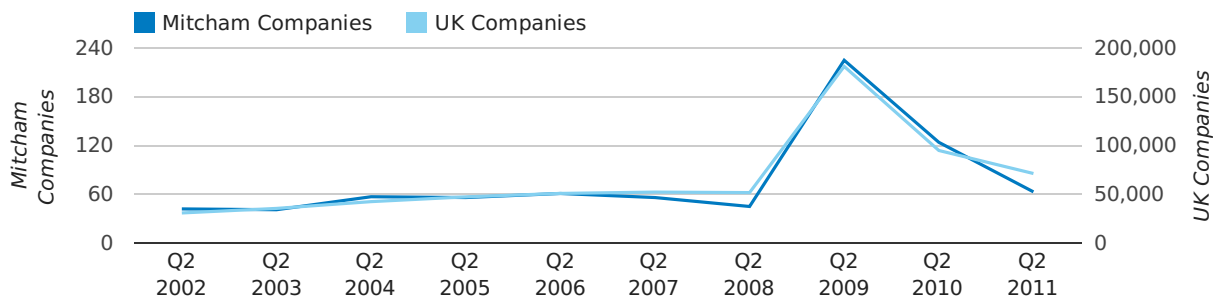
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 63 companies were dissolved in Mitcham during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 49.2% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

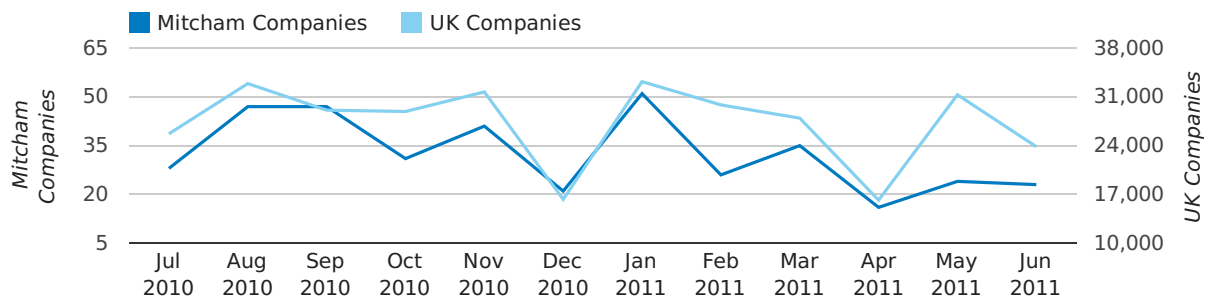
SECOND QUARTER (APR 2011 - JUN 2011)	MITCHAM	UK
2011	63	71,324
2010	124	94,954
% CHANGE	-49.2%	-24.9%
RECORD YEAR	2009 (225)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	16	24	23
CLOSED COMPANIES IN 2010	26	49	49
% CHANGE	-38.5%	-51.0%	-53%
RECORD YEAR	2009 (91)	2009 (95)	2010 (49)

### Half Year Data (Jan-Jun 2011)

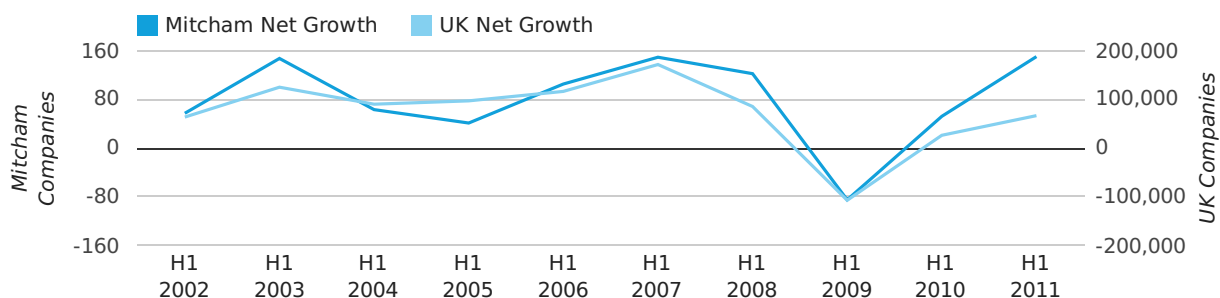
The first half of 2011 saw a new record in net growth in Mitcham when compared to any previous first half year.

The first half of 2011 was a record first half year for net growth in Mitcham when compared to any half year in history.

In the first half of 2011 the company register for Mitcham increased by 150 companies. This figure is 188.5% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	MITCHAM	UK
2011	150	66,425
2010	52	26,118
% CHANGE	188.5%	154.3%
RECORD YEAR	2011 (150)	2007 (171,296)

### net growth by half year



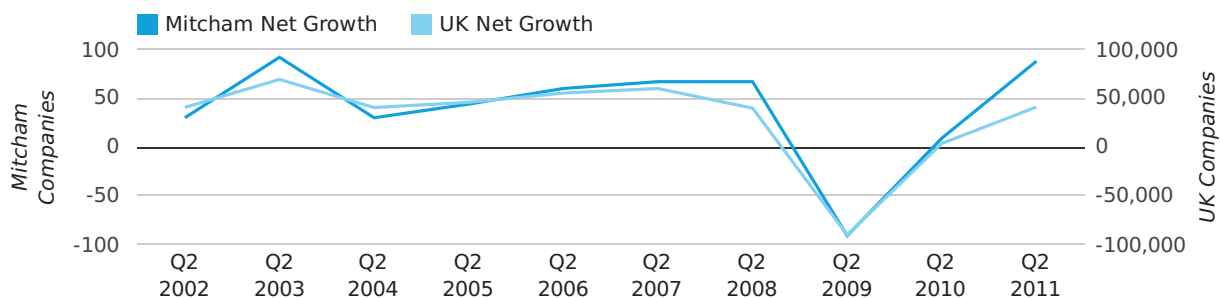
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Mitcham during the second quarter of 2011 (Apr 2011 - Jun 2011) was 88 companies.

This represents an increase of 877.8% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	MITCHAM	UK
2011	88	41,020
2010	9	3,658
% CHANGE	877.8%	1,021.4%
RECORD YEAR	2003 (92)	2003 (69,274)

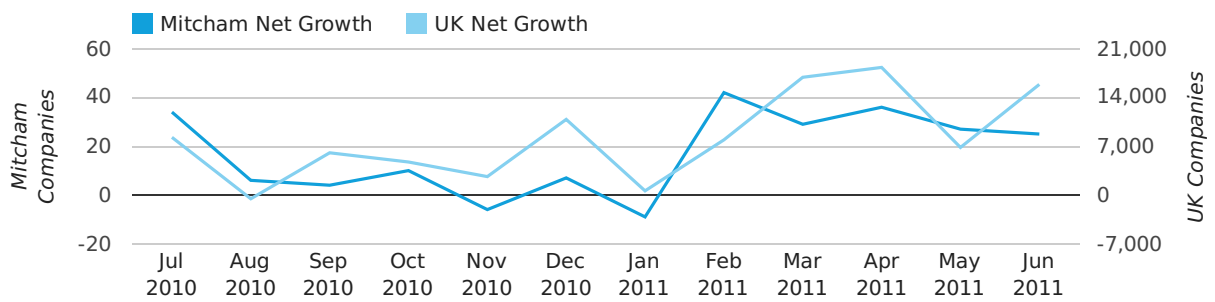
### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in net growth in Mitcham when compared to any previous May.

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	36	27	25
NET GROWTH IN 2010	22	-8	-5
% CHANGE	63.6%	-437.5%	-600.0%
RECORD YEAR	2003 (73)	2011 (27)	2008 (39)



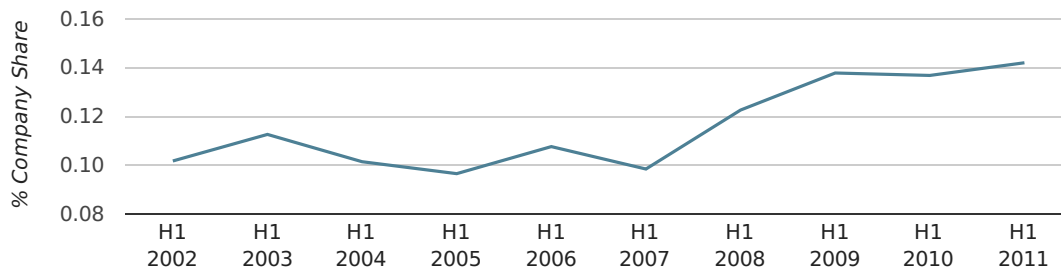
## Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in UK company share in Mitcham when compared to any previous first half year.

In the first half of 2011 Mitcham formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	MITCHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.1%)

### company share by half year

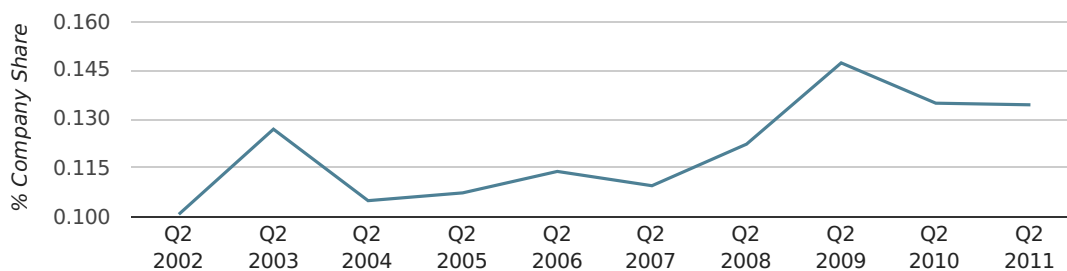


## Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Mitcham formed 0.1% of all UK companies.

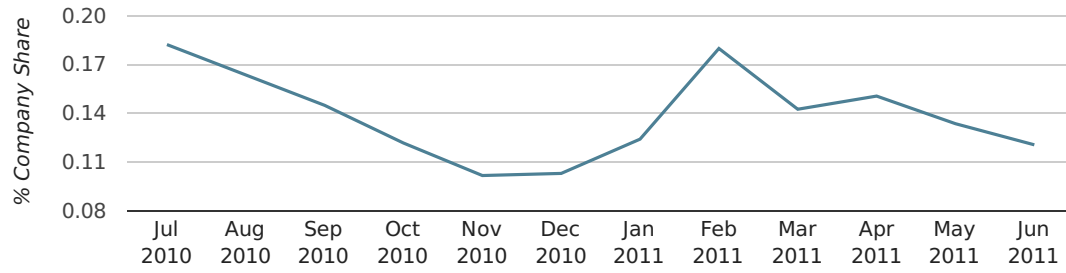
SECOND QUARTER (APR 2011 - JUN 2011)	MITCHAM
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2009 (0.1%)

### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	4.9%	-2.0%	-3.4%
RECORD YEAR	2003 (0.2%)	1966 (0.2%)	1968 (0.3%)

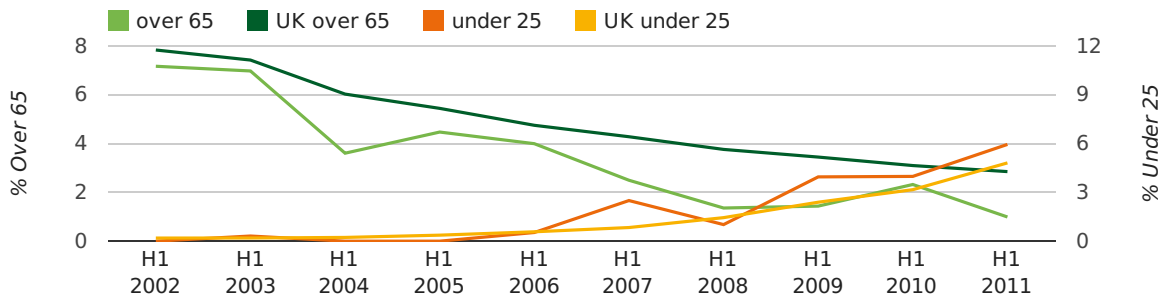
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 39.1.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 1.0% compared to the UK figure of 4.3%.

#### director age by half year



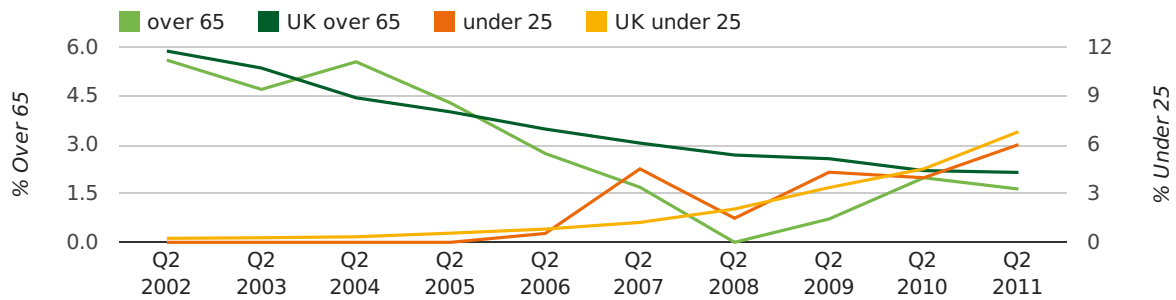
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The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 1.6% compared to the UK figure of 4.3%.

#### director age by quarter

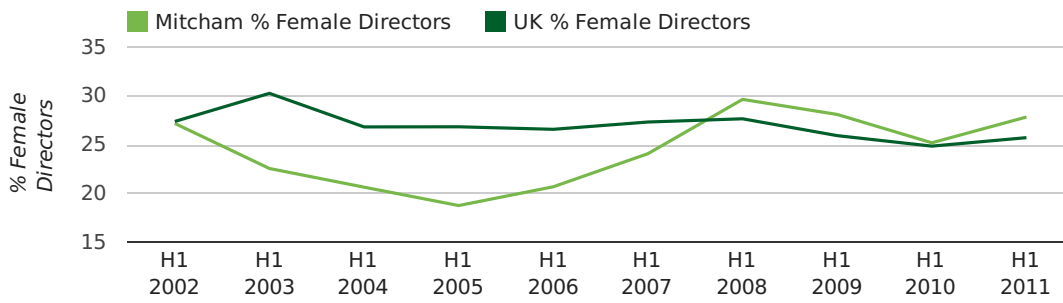


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Mitcham was 1861 when 40.0% of all directors were female.

27.9% of all director appointments in Mitcham in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

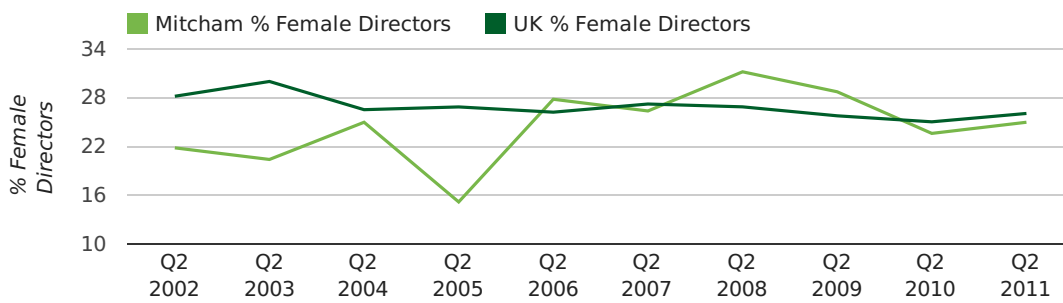


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Mitcham was in 1866 when 66.7% of all directors were female.

25.0% of all director appointments in Mitcham in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.61%	CONSULTING	5.09%
MANAGEMENT	1.41%	MANAGEMENT	4.86%
CONSULTING	1.11%	CONSULTANCY	3.17%
CONSULTANTS	1.11%	PROPERTY	2.43%
CONSTRUCTION	0.90%	TRADING	2.05%
EDUCATION	0.80%	DESIGN	1.94%
CENTRE	0.80%	ASSOCIATES	1.92%
ENGINEERING	0.70%	BUSINESS	1.87%
ENTERTAINMENT	0.70%	CONSTRUCTION	1.77%
CONSULTANCY	0.70%	CONSULTANTS	1.76%
(LONDON)	0.70%	MEDIA	1.73%
SECURITY	0.70%	ENGINEERING	1.67%
CARE	0.60%	LONDON	1.60%
GLOBAL	0.60%	GLOBAL	1.46%
R	0.60%	J	1.44%
BUILDING	0.60%	CARE	1.44%
PROPERTY	0.60%	INVESTMENTS	1.42%
TRADING	0.60%	IT	1.39%
ENTERPRISES	0.60%	BUILDING	1.32%
AFRICAN	0.50%	PROPERTIES	1.31%
I	0.50%	ELECTRICAL	1.30%
BUSINESS	0.50%	M	1.27%
FOODS	0.50%	S	1.23%
CAR	0.50%	ENTERPRISES	1.20%
G	0.50%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	356	202,072
7487 - Other business activities	57	60,758
9999 - Dormant Company	26	20,111
7414 - Business & management consultancy	24	13,053
9305 - Other service activities	22	9,063
96090 - Other service activities not elsewhere classified	19	10,322
99999 - Dormant Company	12	18,918
7260 - Other computer related activities	11	7,849
70229 - Management consultancy activities other than financial management	11	16,419
4521 - General construction & civil engineering	10	5,928
62020 - Information technology consultancy activities	10	10,545
82990 - Other business support service activities not elsewhere classified	10	30,647
6022 - Taxi operation	8	658
7499 - Non-trading company	8	10,955
5530 - Restaurants	7	5,086
4545 - Other building completion	7	2,456
74990 - Non-trading company	6	8,481
8532 - Social work without accommodation	6	1,175
7222 - Other software consultancy and supply	6	7,143
41202 - Construction of domestic buildings	6	2,238