

Mitcham

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Mitcham when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Mitcham when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Mitcham when compared to any previous Q2.
- June 2012 saw a new record in company registrations in Mitcham when compared to any previous June.
- May 2012 saw a new record in company registrations in Mitcham when compared to any previous May.
- The first half of 2012 saw a new record in net growth in Mitcham when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Mitcham when compared to any half year in history.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Mitcham when compared to any previous first half year.

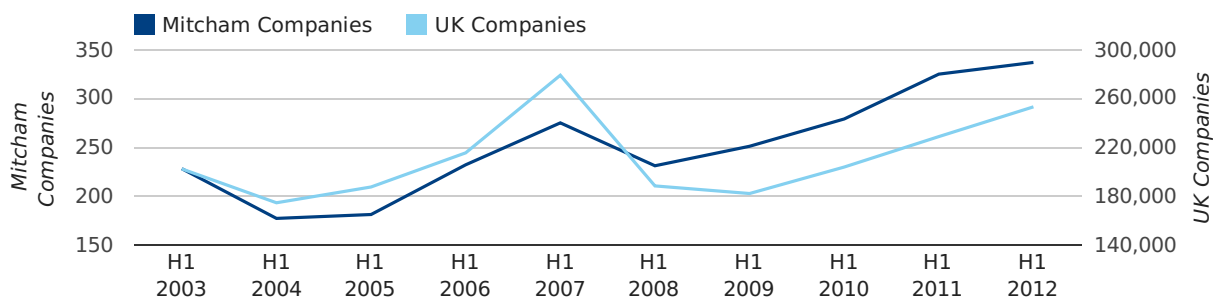
The first half of 2012 was a record first half year for company registrations in Mitcham when compared to any half year in history.

In the first half of 2012 a total of 337 companies were formed in Mitcham. This figure is 3.7% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Mitcham occurred in 2012 when a total of 337 were formed.

HALF YEAR (JAN-JUN)	MITCHAM	UK
2012	337	253,150
2011	325	228,735
% CHANGE	3.7%	10.7%
RECORD YEAR	2012 (337)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

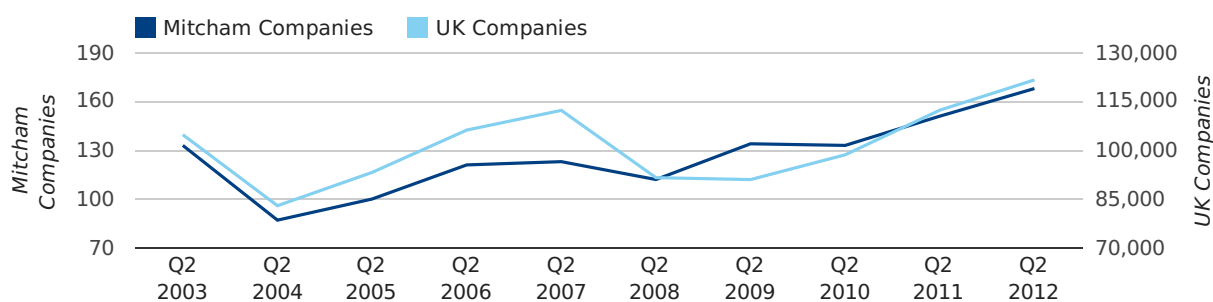
Q2 2012 saw a new record in company registrations in Mitcham when compared to any previous Q2.

A total of 168 companies were registered in Mitcham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 11.3% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	MITCHAM	UK
2012	168	121,659
2011	151	112,344
% CHANGE	11.3%	8.3%
RECORD YEAR	2012 (168)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

June 2012 saw a new record in company registrations in Mitcham when compared to any previous June.

May 2012 saw a new record in company registrations in Mitcham when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	50	62	56
NEW COMPANIES IN 2011	52	51	48
% CHANGE	-3.8%	21.6%	16.7%
RECORD YEAR	2003 (84)	2012 (62)	2012 (56)

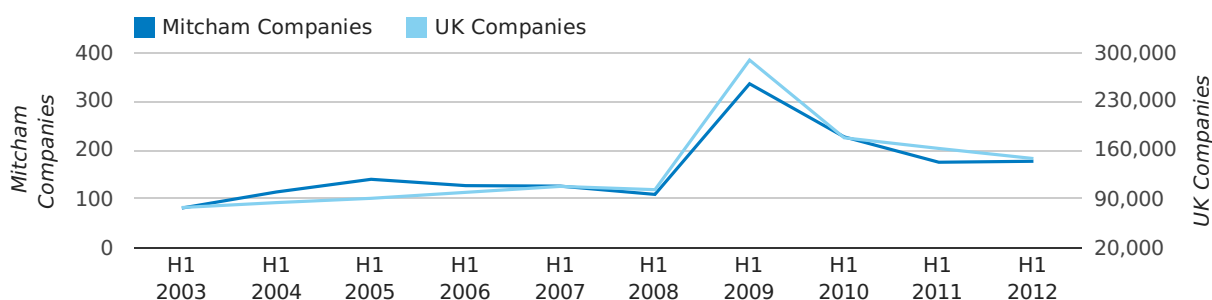
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 177 companies were dissolved in Mitcham. This figure is 1.1% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Mitcham occurred in 2009 when a total of 336 were closed.

HALF YEAR (JAN-JUN)	MITCHAM	UK
2012	177	147,793
2011	175	162,310
% CHANGE	1.1%	-8.9%
RECORD YEAR	2009 (336)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 90 companies were dissolved in Mitcham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 42.9% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	MITCHAM	UK
2012	90	80,217
2011	63	71,324
% CHANGE	42.9%	12.5%
RECORD YEAR	2009 (225)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	30	38	22
CLOSED COMPANIES IN 2011	16	24	23
% CHANGE	87.5%	58.3%	-4%
RECORD YEAR	2009 (91)	2009 (95)	2010 (49)

Half Year Data (Jan-Jun 2012)

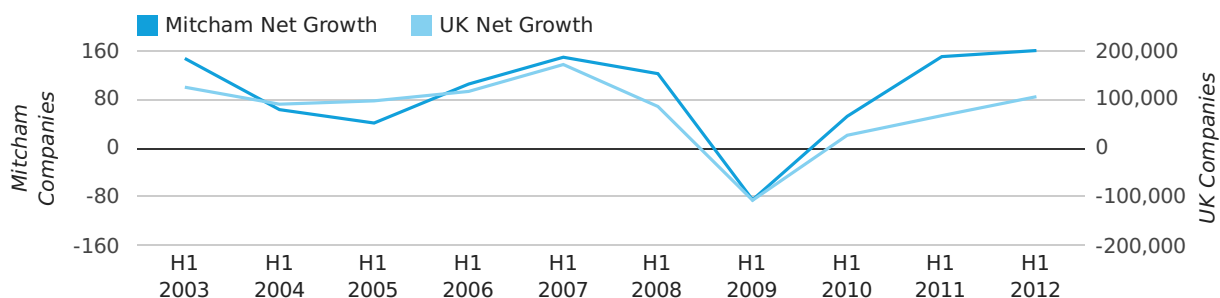
The first half of 2012 saw a new record in net growth in Mitcham when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Mitcham when compared to any half year in history.

In the first half of 2012 the company register for Mitcham increased by 160 companies. This figure is 6.7% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	MITCHAM	UK
2012	160	105,357
2011	150	66,425
% CHANGE	6.7%	58.6%
RECORD YEAR	2012 (160)	2007 (171,296)

net growth by half year



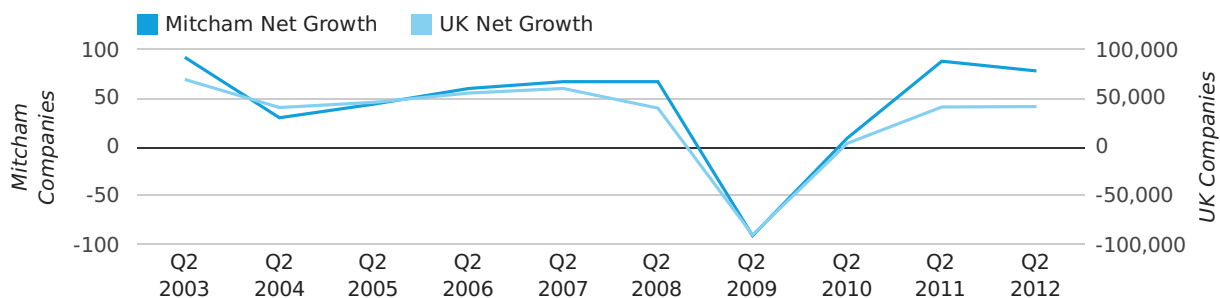
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Mitcham during the second quarter of 2012 (Apr 2012 - Jun 2012) was 78 companies.

This represents a decrease of 11.4% on the same period last year.

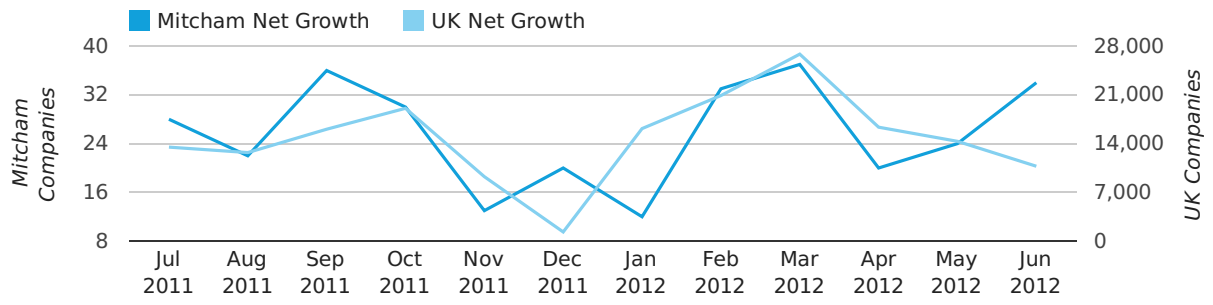
SECOND QUARTER (APR 2012 - JUN 2012)	MITCHAM	UK
2012	78	41,442
2011	88	41,020
% CHANGE	-11.4%	1.0%
RECORD YEAR	2003 (92)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



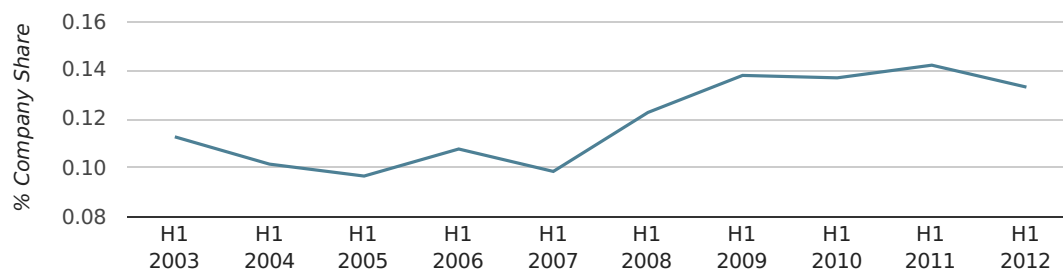
	APRIL	MAY	JUNE
NET GROWTH IN 2012	20	24	34
NET GROWTH IN 2011	36	27	25
% CHANGE	-44.4%	-11.1%	36.0%
RECORD YEAR	2003 (73)	2011 (27)	2008 (39)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Mitcham formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	MITCHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2011 (0.1%)

company share by half year

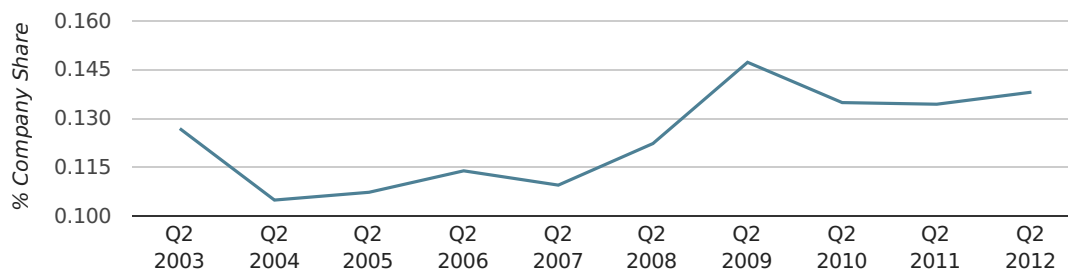


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Mitcham formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	MITCHAM
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	2009 (0.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.1%	0.1%
% CHANGE	-19.0%	6.5%	24.6%
RECORD YEAR	2003 (0.2%)	1966 (0.2%)	1968 (0.3%)

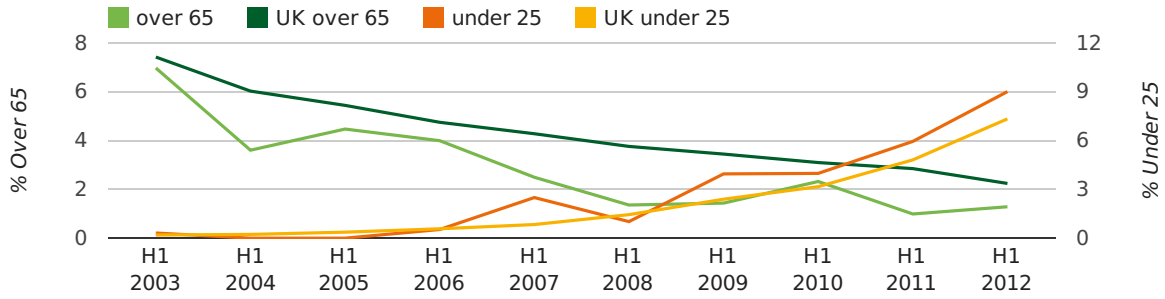
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 37.9.

The percentage of directors under the age of 25 was 9.0% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.3% compared to the UK figure of 3.4%.

director age by half year



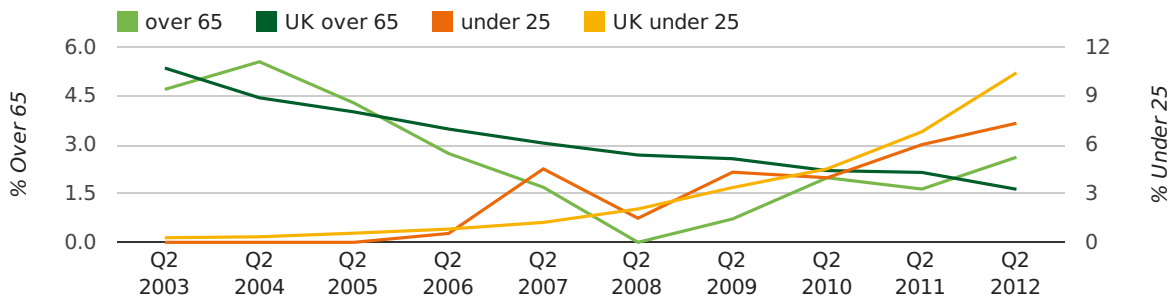
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 38.2.

The percentage of directors under the age of 25 was 7.3% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.6% compared to the UK figure of 3.3%.

director age by quarter

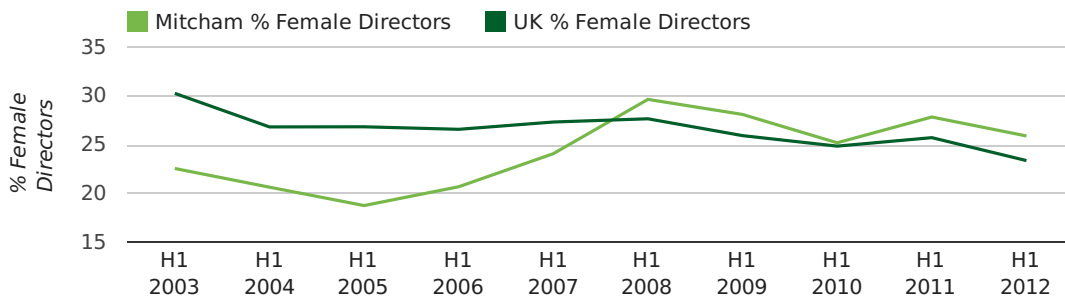


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Mitcham was 1861 when 40.0% of all directors were female.

25.9% of all director appointments in Mitcham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

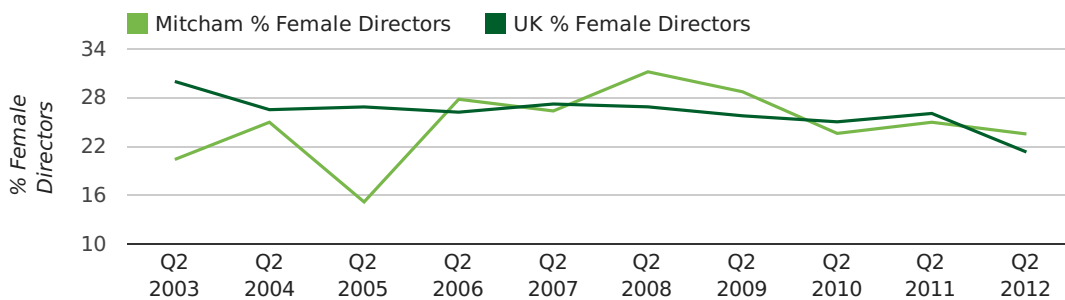


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Mitcham was in 1866 when 66.7% of all directors were female.

23.6% of all director appointments in Mitcham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	1.74%	CONSULTING	5.07%
ENTERPRISES	1.01%	MANAGEMENT	4.74%
MANAGEMENT	0.91%	CONSULTANCY	3.28%
CONSULTANCY	0.91%	PROPERTY	2.35%
CLEANING	0.82%	TRADING	2.10%
CARS	0.82%	DESIGN	1.89%
CONSULTANTS	0.73%	ENGINEERING	1.87%
CONSTRUCTION	0.73%	ASSOCIATES	1.82%
E	0.73%	CONSULTANTS	1.78%
GLOBAL	0.64%	CONSTRUCTION	1.71%
BEAUTY	0.64%	BUSINESS	1.70%
CONSULTING	0.64%	MEDIA	1.69%
BUILDING	0.64%	LONDON	1.68%
(LONDON)	0.55%	J	1.57%
(0.55%	GLOBAL	1.51%
CARE	0.55%	INVESTMENTS	1.48%
BUSINESS	0.55%	IT	1.42%
TRADING	0.55%	CARE	1.31%
HAIR	0.46%	PROPERTIES	1.31%
CENTRE	0.46%	M	1.26%
PRIME	0.46%	ELECTRICAL	1.23%
N	0.46%	BUILDING	1.23%
SERVICE	0.46%	SECURITY	1.19%
EXPRESS	0.46%	S	1.18%
FOODS	0.46%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	435	244,457
7487 - Other business activities	43	47,029
9999 - Dormant Company	29	16,469
96090 - Other service activities not elsewhere classified	28	14,220
7414 - Business & management consultancy	23	10,978
9305 - Other service activities	20	7,926
82990 - Other business support service activities not elsewhere classified	19	35,447
62020 - Information technology consultancy activities	18	15,280
99999 - Dormant Company	18	26,088
70229 - Management consultancy activities other than financial management	15	20,390
74909 - Other professional, scientific and technical activities not elsewhere classified	12	10,271
74990 - Non-trading company	9	9,706
7412 - Accounting, auditing; tax consult	8	2,170
41202 - Construction of domestic buildings	8	3,185
4545 - Other building completion	8	1,943
7260 - Other computer related activities	7	6,456
56103 - Take-away food shops and mobile food stands	7	3,169
69202 - Bookkeeping activities	7	1,327
62090 - Other information technology service activities	7	8,258
7499 - Non-trading company	7	8,023