

# Morden

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Morden when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Morden when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Morden when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Morden when compared to any previous May.
- April 2012 saw a new record in company registrations in Morden when compared to any previous April.
- The first half of 2012 saw a new record in net growth in Morden when compared to any previous first half year.
- The first half of 2012 was a record first half year for net growth in Morden when compared to any half year in history.
- May 2012 saw a new record in net growth in Morden when compared to any previous May.
- April 2012 saw a new record in net growth in Morden when compared to any previous April.

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## Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Morden when compared to any previous first half year.

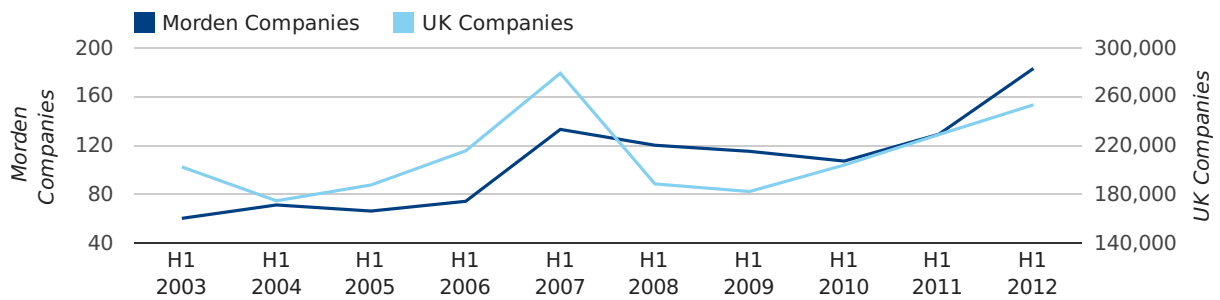
The first half of 2012 was a record first half year for company registrations in Morden when compared to any half year in history.

In the first half of 2012 a total of 183 companies were formed in Morden. This figure is 41.9% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Morden occurred in 2012 when a total of 183 were formed.

HALF YEAR (JAN-JUN)	MORDEN	UK
2012	183	253,150
2011	129	228,735
% CHANGE	41.9%	10.7%
RECORD YEAR	2012 (183)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2012)

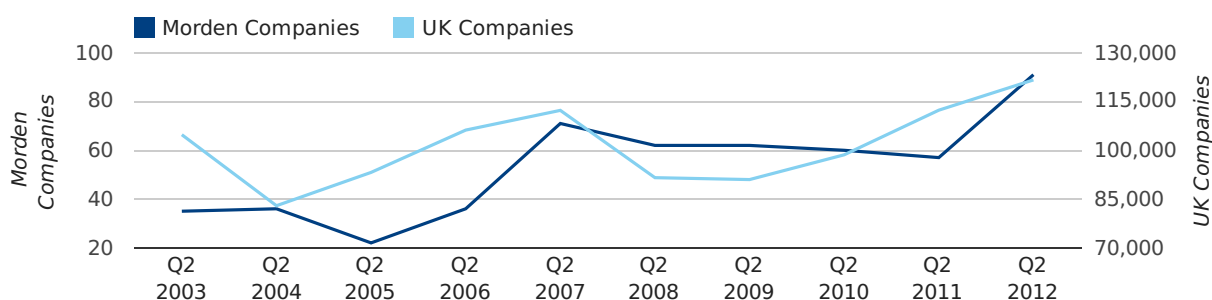
Q2 2012 saw a new record in company registrations in Morden when compared to any previous Q2.

A total of 91 companies were registered in Morden during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 59.6% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	MORDEN	UK
2012	91	121,659
2011	57	112,344
% CHANGE	59.6%	8.3%
RECORD YEAR	2012 (91)	2012 (121,659)

### new companies by quarter

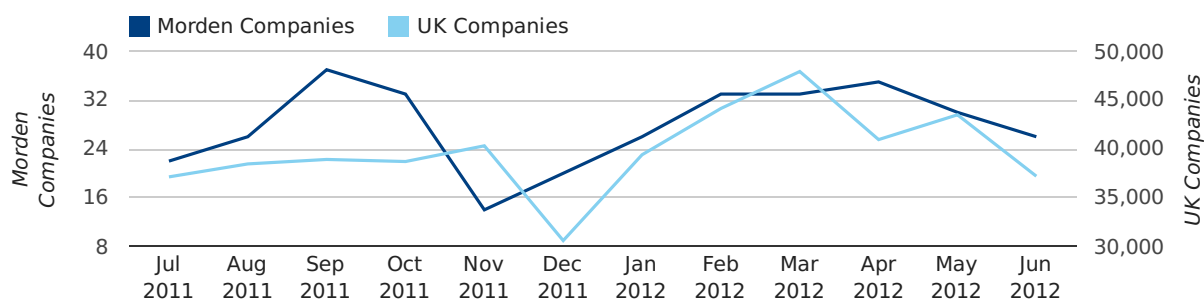


## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Morden when compared to any previous May.

April 2012 saw a new record in company registrations in Morden when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	35	30	26
NEW COMPANIES IN 2011	14	16	27
% CHANGE	150.0%	87.5%	-3.7%
RECORD YEAR	2012 (35)	2012 (30)	2011 (27)

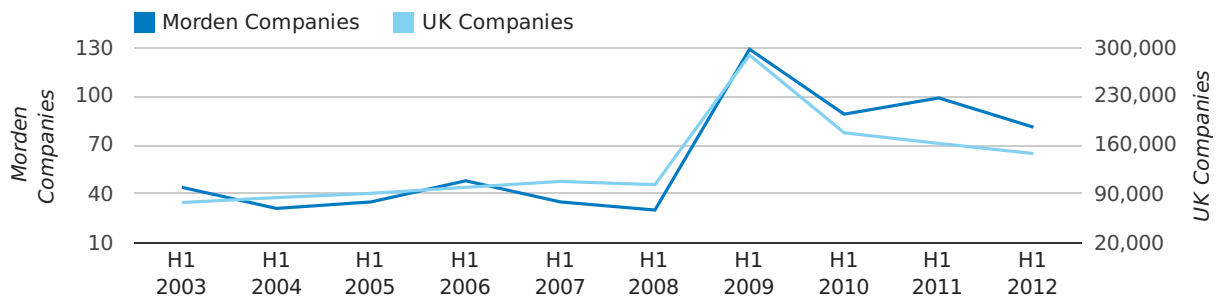
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 81 companies were dissolved in Morden. This figure is 18.2% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Morden occurred in 2009 when a total of 129 were closed.

HALF YEAR (JAN-JUN)	MORDEN	UK
2012	81	147,793
2011	99	162,310
% CHANGE	-18.2%	-8.9%
RECORD YEAR	2009 (129)	2009 (289,236)

### dissolved companies by half year



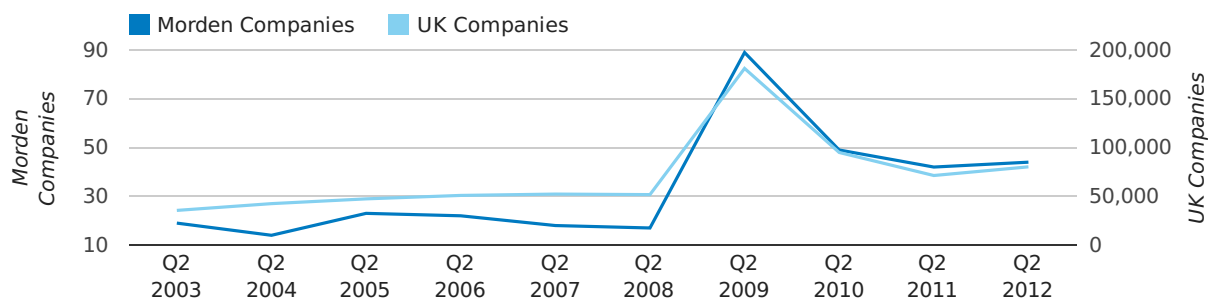
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 44 companies were dissolved in Morden during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 4.8% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	MORDEN	UK
2012	44	80,217
2011	42	71,324
% CHANGE	4.8%	12.5%
RECORD YEAR	2009 (89)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	13	11	20
CLOSED COMPANIES IN 2011	11	16	15
% CHANGE	18.2%	-31.3%	33%
RECORD YEAR	2009 (29)	2009 (46)	2010 (23)

### Half Year Data (Jan-Jun 2012)

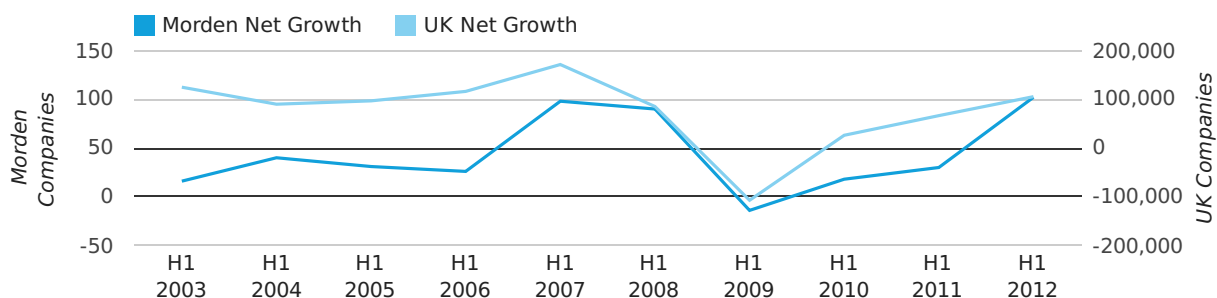
The first half of 2012 saw a new record in net growth in Morden when compared to any previous first half year.

The first half of 2012 was a record first half year for net growth in Morden when compared to any half year in history.

In the first half of 2012 the company register for Morden increased by 102 companies. This figure is 240.0% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	MORDEN	UK
2012	102	105,357
2011	30	66,425
% CHANGE	240.0%	58.6%
RECORD YEAR	2012 (102)	2007 (171,296)

### net growth by half year



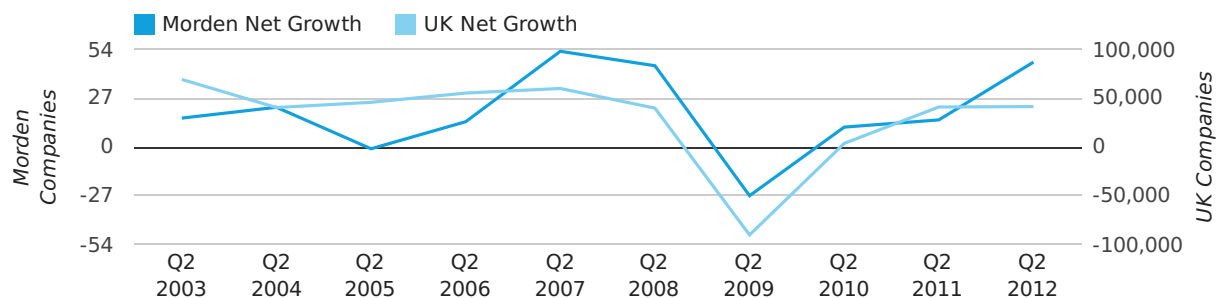
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Morden during the second quarter of 2012 (Apr 2012 - Jun 2012) was 47 companies.

This represents an increase of 213.3% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	MORDEN	UK
2012	47	41,442
2011	15	41,020
% CHANGE	213.3%	1.0%
RECORD YEAR	2007 (53)	2003 (69,274)

### net growth by quarter

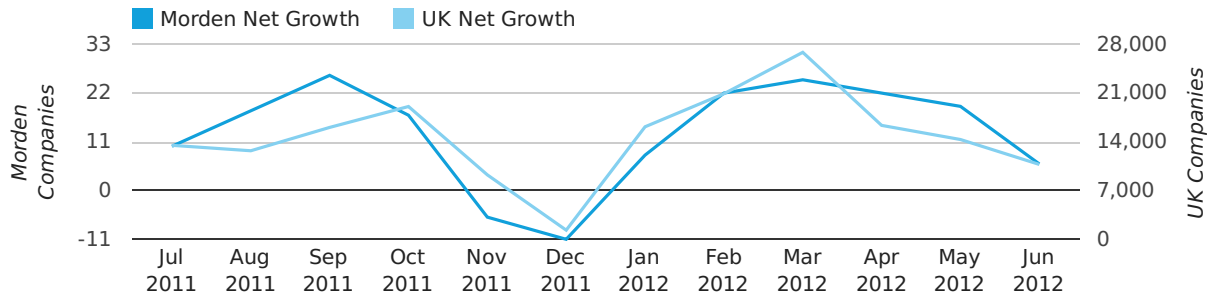


## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in net growth in Morden when compared to any previous May.

April 2012 saw a new record in net growth in Morden when compared to any previous April.

### net growth by month



Warning: Division by zero in /var/clients/duport/v3/website/confidence-reports/includes/parseBlurb.php(96) : eval()'d code on line 1 Warning: Division by zero in /var/clients/duport/v3/website/confidence-reports/includes/parseBlurb.php(96) : eval()'d code on line 1

	APRIL	MAY	JUNE
NET GROWTH IN 2012	22	19	6
NET GROWTH IN 2011	3	0	12
% CHANGE	633.3%	0.0%	-50.0%
RECORD YEAR	2012 (22)	2012 (19)	2008 (22)

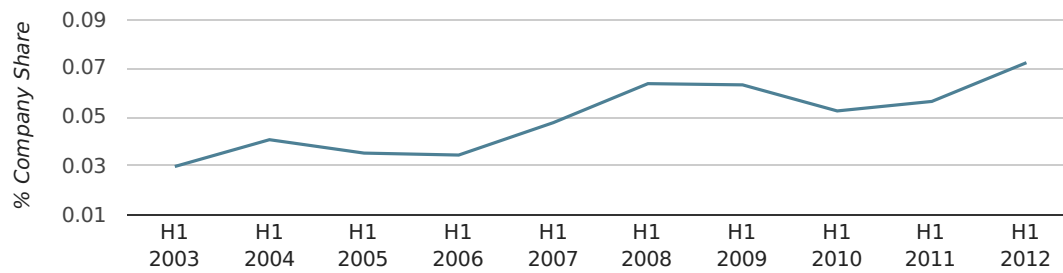


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Morden formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	MORDEN
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1963 (0.1%)

#### company share by half year

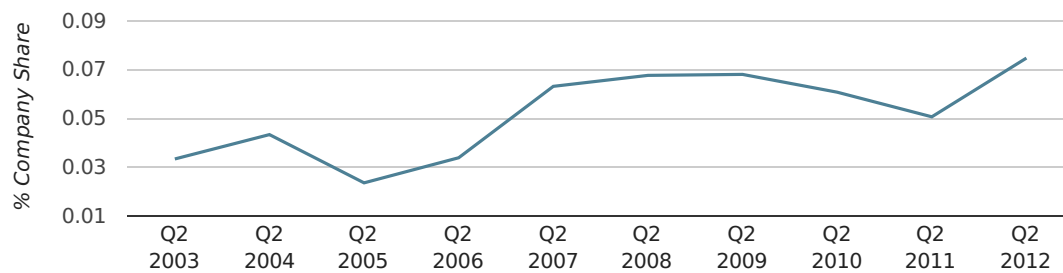


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Morden formed 0.1% of all UK companies.

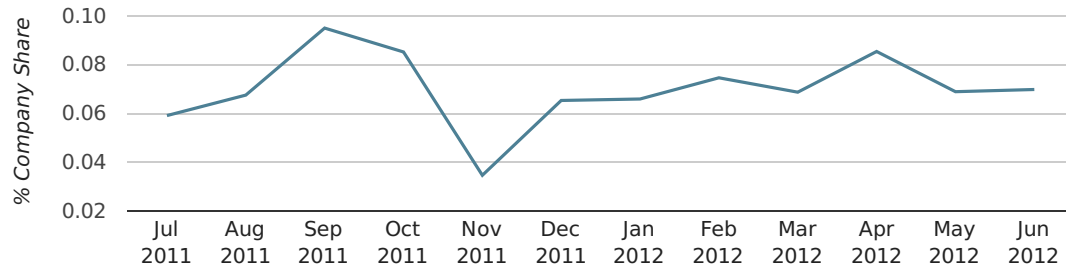
SECOND QUARTER (APR 2012 - JUN 2012)	MORDEN
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1964 (0.1%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.1%
% CHANGE	110.6%	64.3%	2.8%
RECORD YEAR	1963 (0.1%)	1981 (0.2%)	1974 (0.2%)

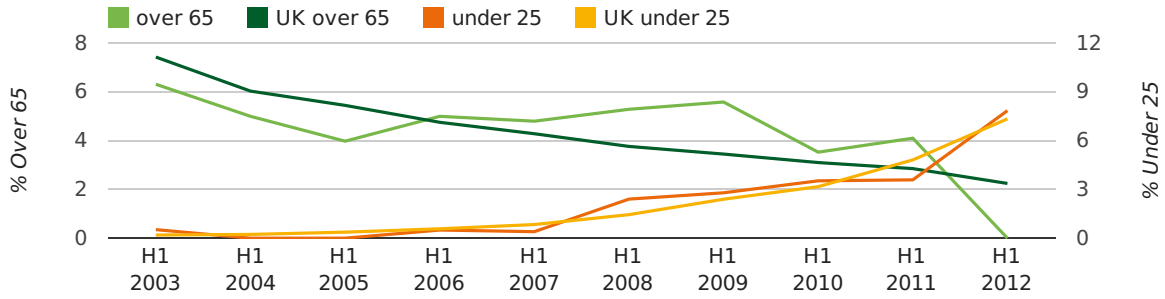
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 37.9.

The percentage of directors under the age of 25 was 7.9% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 3.4%.

#### director age by half year



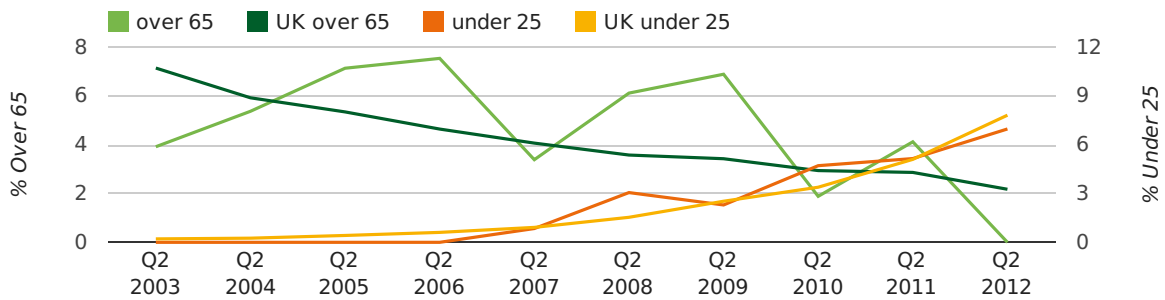
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 37.3.

The percentage of directors under the age of 25 was 7.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 3.3%.

#### director age by quarter

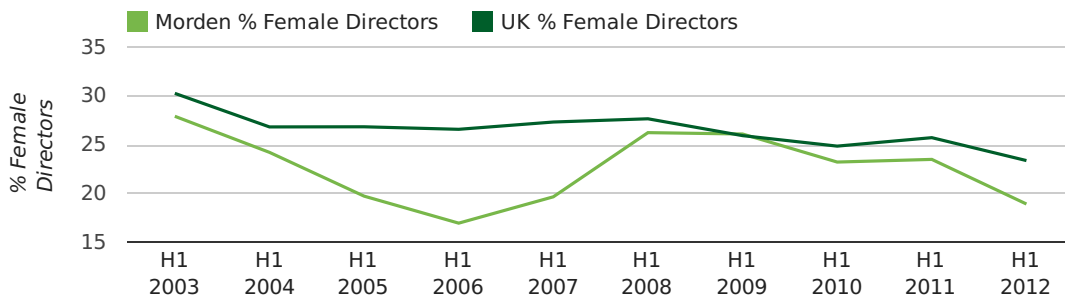


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Morden was 1861 when 40.0% of all directors were female.

18.9% of all director appointments in Morden in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

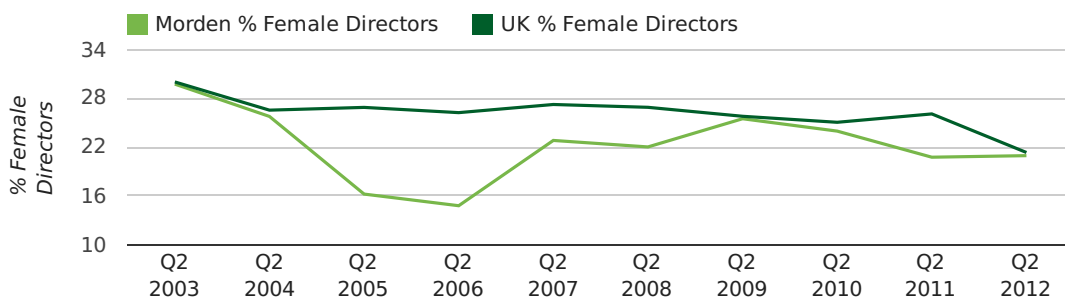


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Morden was in 1866 when 66.7% of all directors were female.

20.9% of all director appointments in Morden in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.52%	CONSULTING	5.07%
CONSULTING	1.52%	MANAGEMENT	4.74%
LONDON	1.35%	CONSULTANCY	3.28%
CONSULTANCY	1.35%	PROPERTY	2.35%
GLOBAL	1.01%	TRADING	2.10%
ENTERPRISE	0.84%	DESIGN	1.89%
SCHOOL	0.67%	ENGINEERING	1.87%
R	0.67%	ASSOCIATES	1.82%
IT	0.67%	CONSULTANTS	1.78%
TRADING	0.67%	CONSTRUCTION	1.71%
CONSULTANTS	0.67%	BUSINESS	1.70%
SECURITY	0.67%	MEDIA	1.69%
CLEANING	0.67%	LONDON	1.68%
CONSTRUCTION	0.51%	J	1.57%
CAR	0.51%	GLOBAL	1.51%
BUILDING	0.51%	INVESTMENTS	1.48%
TRANSPORT	0.51%	IT	1.42%
PROPERTY	0.51%	CARE	1.31%
ENTERPRISES	0.51%	PROPERTIES	1.31%
HOME	0.51%	M	1.26%
FIRST	0.51%	ELECTRICAL	1.23%
AUTO	0.51%	BUILDING	1.23%
TRADE	0.51%	SECURITY	1.19%
TRADERS	0.51%	S	1.18%
MC	0.51%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	174	244,457
47110 - Retail sale in non-specialised stores with food, beverages or tobacco predominating	17	1,718
7487 - Other business activities	16	47,029
9999 - Dormant Company	15	16,469
9305 - Other service activities	11	7,926
5211 - Retail in non-specialised stores holding an alcohol licence, with food, beverages or tobacco predominating, not elsewhere classified	11	552
99999 - Dormant Company	8	26,088
82990 - Other business support service activities not elsewhere classified	7	35,447
62020 - Information technology consultancy activities	7	15,280
70229 - Management consultancy activities other than financial management	7	20,390
41202 - Construction of domestic buildings	7	3,185
74909 - Other professional, scientific and technical activities not elsewhere classified	6	10,271
43390 - Other building completion and finishing	6	3,241
96090 - Other service activities not elsewhere classified	5	14,220
7222 - Other software consultancy and supply	5	6,356
7260 - Other computer related activities	5	6,456
69201 - Accounting and auditing activities	5	4,295
7412 - Accounting, auditing; tax consult	5	2,170
47190 - Other retail sale in non-specialised stores	5	1,933
62090 - Other information technology service activities	5	8,258