

# Morecambe

2011 annual business confidence report



## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

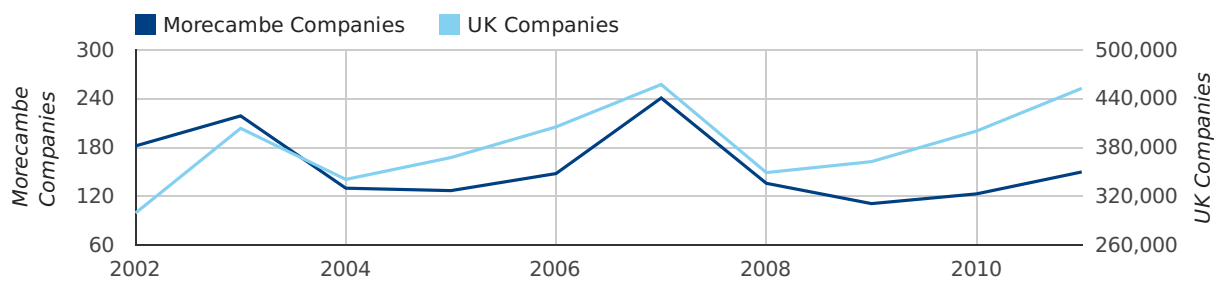
sic data

### Annual Data (2011)

A total of 150 companies were formed in Morecambe in 2011. This total is 22.0% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	MORECAMBE	UK
2011	150	452,870
2010	123	400,358
2009	111	362,675
2008	136	349,203
2007	241	457,649
RECORD YEAR	2007 (241)	2007 (457,649)

### new companies by year



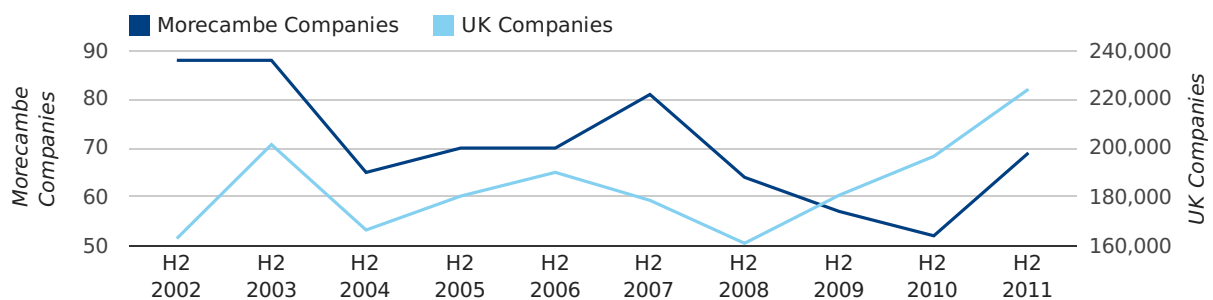
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 69 companies were formed in Morecambe. This figure is 32.7% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Morecambe occurred in 2003 when a total of 88 were formed.

HALF YEAR (JUL-DEC)	MORECAMBE	UK
2011	69	224,135
2010	52	196,609
% CHANGE	32.7%	14.0%
RECORD YEAR	2003 (88)	2011 (224,135)

### new companies by half year



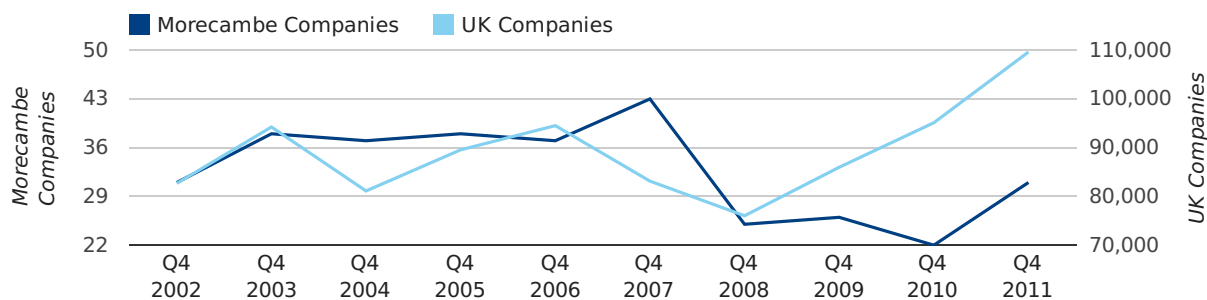
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 31 companies were registered in Morecambe during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 40.9% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

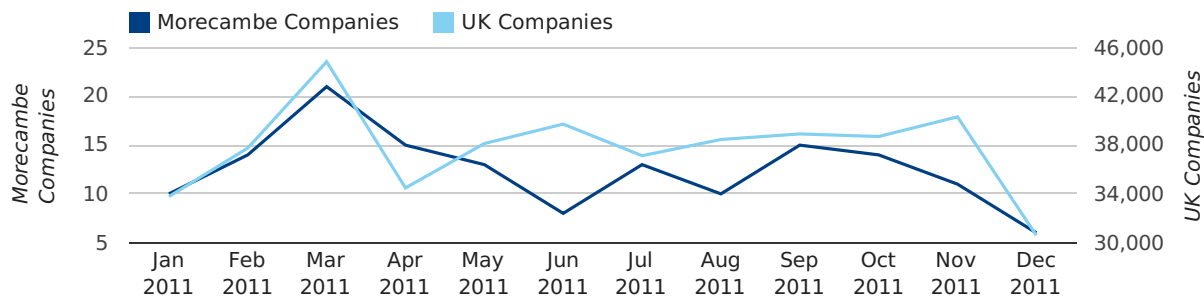
FOURTH QUARTER (OCT 2011 - DEC 2011)	MORECAMBE	UK
2011	31	109,623
2010	22	95,117
% CHANGE	40.9%	15.3%
RECORD YEAR	2007 (43)	2011 (109,623)

### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	14	11	6
NEW COMPANIES IN 2010	10	6	6
% CHANGE	40.0%	83.3%	0.0%
RECORD YEAR	2007 (15)	2006 (19)	2003 (10)

### Annual Data (2011)

A total of 94 companies were dissolved in Morecambe in 2011. This total is 46.3% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	MORECAMBE	UK
2011	94	314,523
2010	175	342,232
2009	237	533,773
2008	81	237,901
2007	84	220,295
RECORD YEAR	2009 (237)	2009 (533,773)

### dissolved companies by year



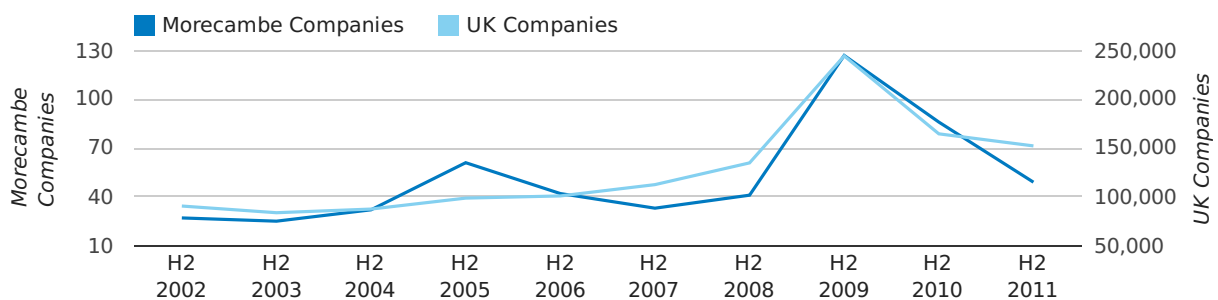
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 49 companies were dissolved in Morecambe. This figure is 43.0% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Morecambe occurred in 2009 when a total of 127 were closed.

HALF YEAR (JUL-DEC)	MORECAMBE	UK
2011	49	152,213
2010	86	164,601
% CHANGE	-43.0%	-7.5%
RECORD YEAR	2009 (127)	2009 (244,537)

### dissolved companies by half year



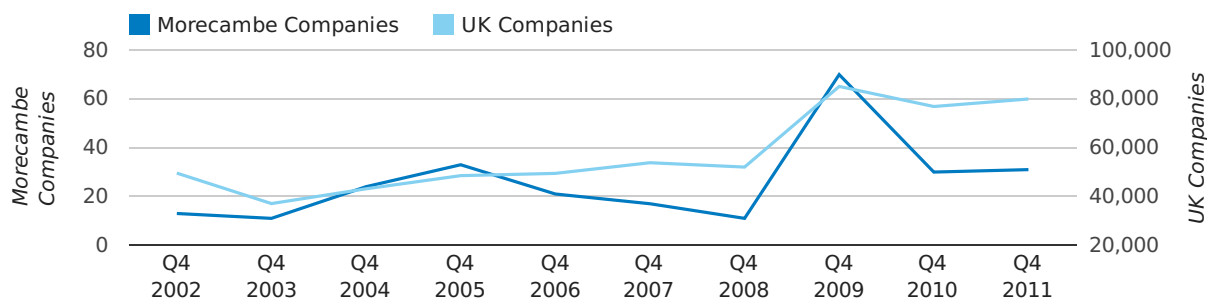
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 31 companies were dissolved in Morecambe during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 3.3% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

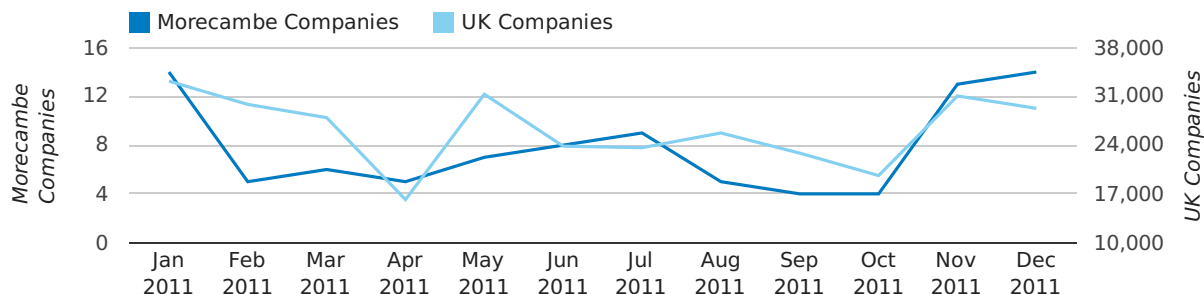
FOURTH QUARTER (OCT 2011 - DEC 2011)	MORECAMBE	UK
2011	31	79,983
2010	30	76,896
% CHANGE	3.3%	4.0%
RECORD YEAR	2009 (70)	2009 (85,136)

### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	4	13	14
CLOSED COMPANIES IN 2010	7	15	8
% CHANGE	-42.9%	-13.3%	75%
RECORD YEAR	2009 (22)	2009 (32)	2009 (16)

### Annual Data (2011)

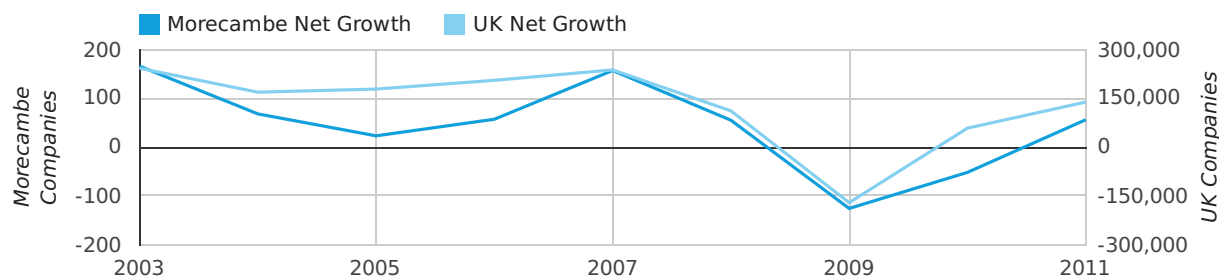
A total of 56 companies were added to the company register for Morecambe in 2011. This number represents growth of 45.5% which compares favourably to the UK figure of 34.6%.

This number is 108 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Morecambe company register grew by 166 companies.

YEAR	MORECAMBE	UK
2011	56	138,347
2010	-52	58,126
2009	-126	-171,098
2008	55	111,302
2007	157	237,354
RECORD YEAR	2003 (166)	2003 (242,543)

### net growth by year

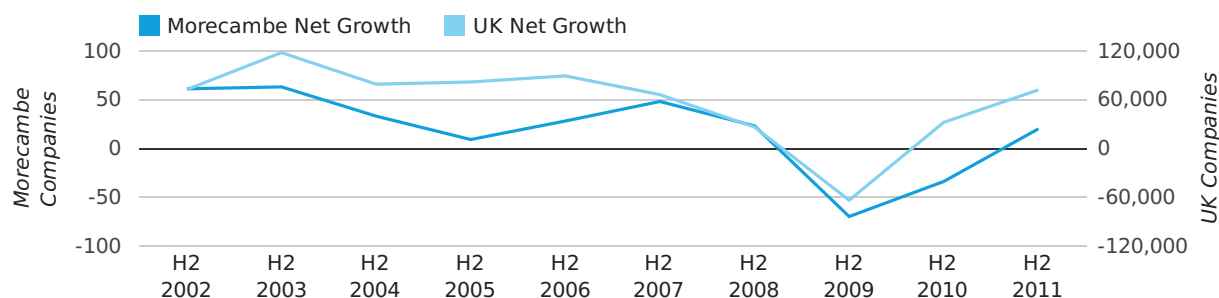


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Morecambe increased by 20 companies. This figure is 158.8% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	MORECAMBE	UK
2011	20	71,922
2010	-34	32,008
% CHANGE	-158.8%	124.7%
RECORD YEAR	2003 (63)	2003 (117,772)

### net growth by half year



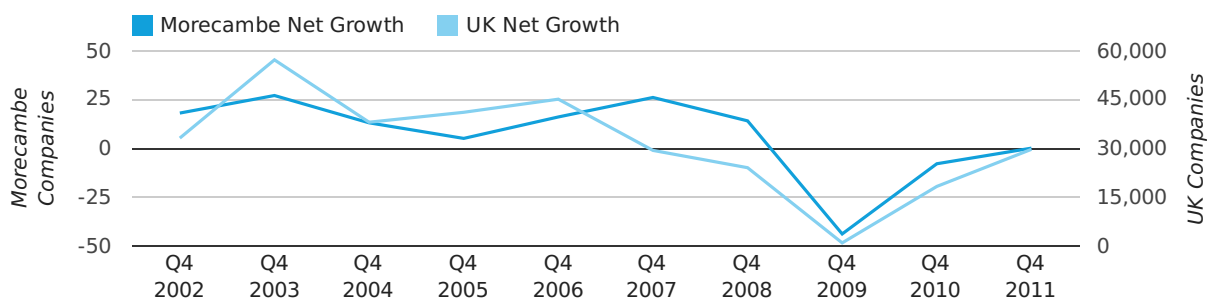
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Morecambe during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 0 companies.

This represents an increase of 100.0% on the same period last year.

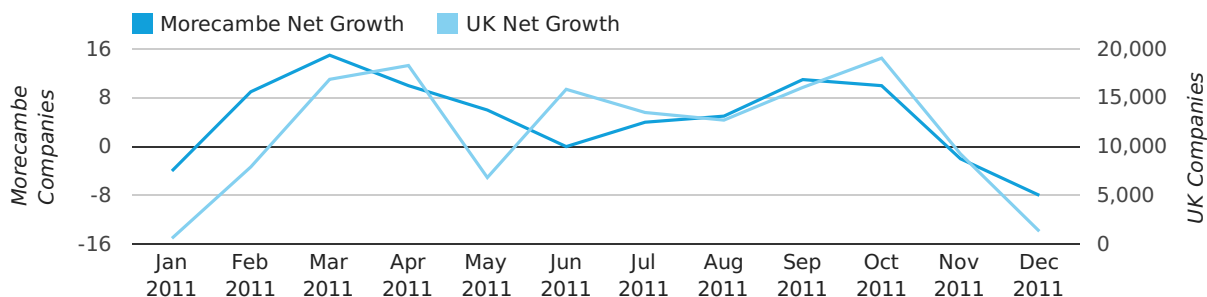
FOURTH QUARTER (OCT 2011 - DEC 2011)	MORECAMBE	UK
2011	0	29,640
2010	-8	18,221
% CHANGE	-100.0%	62.7%
RECORD YEAR	2003 (27)	2003 (57,175)

### net growth by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### net growth by month



	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	10	-2	-8
NET GROWTH IN 2010	3	-9	-2
% CHANGE	233.3%	-77.8%	300.0%
RECORD YEAR	2002 (12)	2003 (14)	2007 (7)

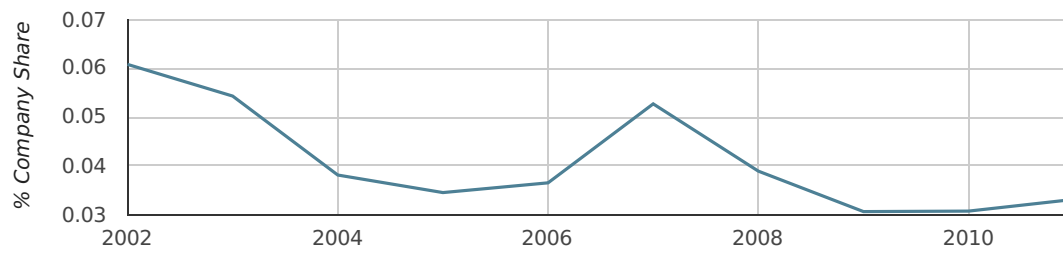


### Annual Data (2011)

In 2011 Morecambe formed 0.0% of all UK companies. This is no change on 2010 when Morecambe was responsible for 0.0% of all UK companies.

YEAR	MORECAMBE
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

#### company share by year

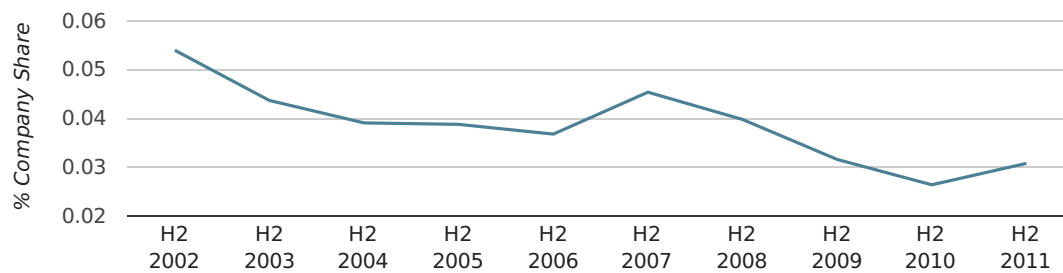


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Morecambe formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	MORECAMBE
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1969 (0.1%)

#### company share by half year

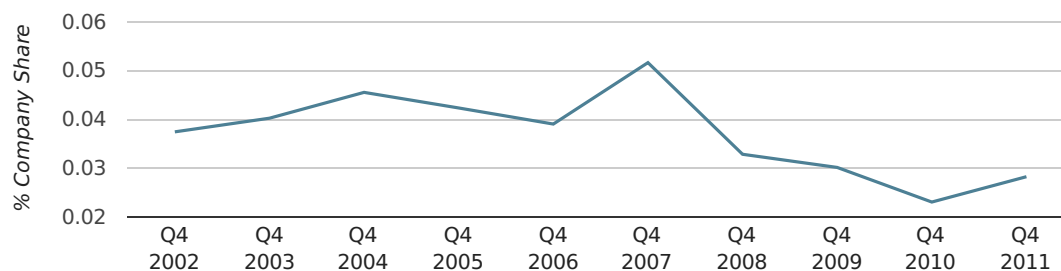


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Morecambe formed 0.0% of all UK companies.

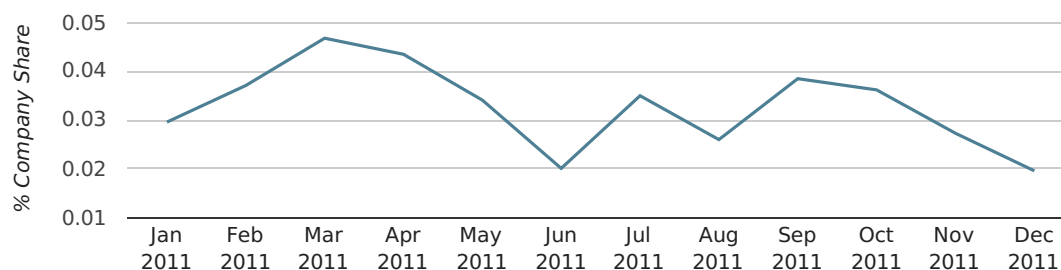
FOURTH QUARTER (OCT 2011 - DEC 2011)	MORECAMBE
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.1%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	21.9%	56.0%	-11.3%
RECORD YEAR	1960 (0.2%)	1969 (0.2%)	1970 (0.3%)

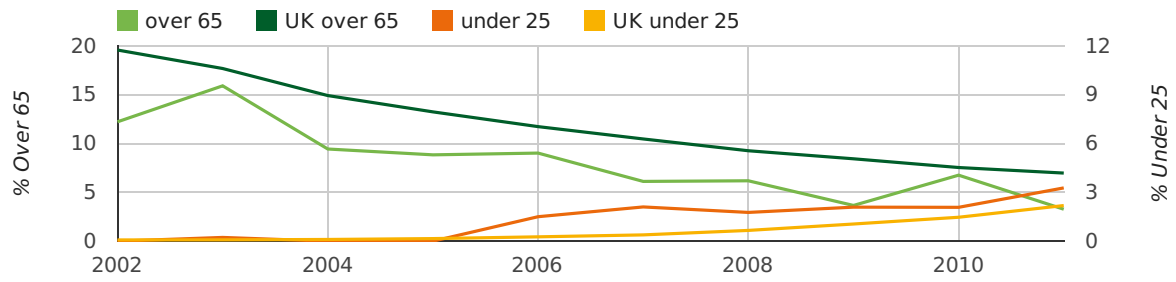
### Annual Data (2011)

The average age of a director in 2011 was 41.6.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 4.2%.

#### director age by year



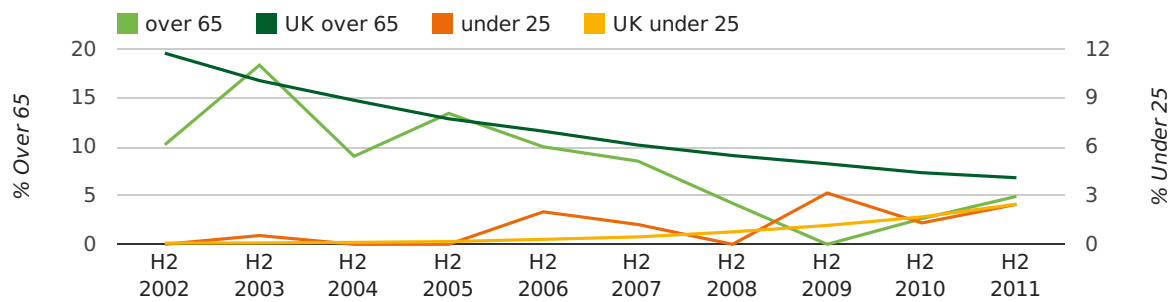
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 41.8.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.9% compared to the UK figure of 4.1%.

#### director age by half year



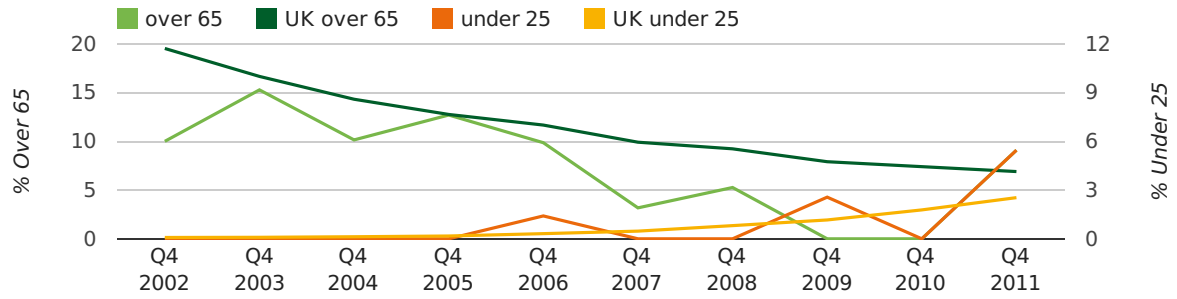
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 42.0.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 9.1% compared to the UK figure of 4.1%.

### director age by quarter

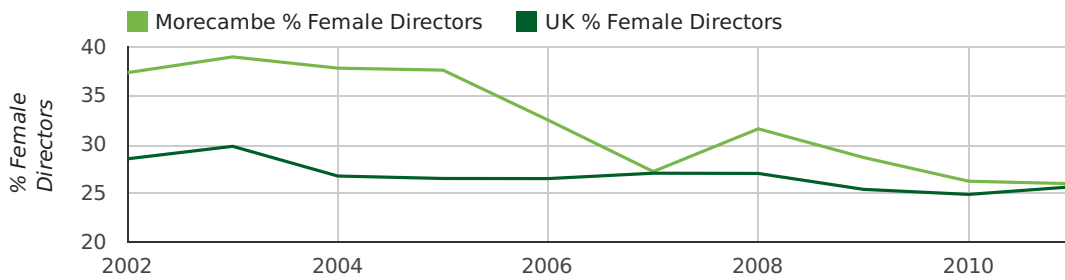


### Annual Data (2011)

The record year for female directors in Morecambe was 1857 when 36.4% of all directors were female.

The percentage of female directors in Morecambe in 2011 was 37.4%. The average for the UK during this time was 28.6%

#### director gender by year

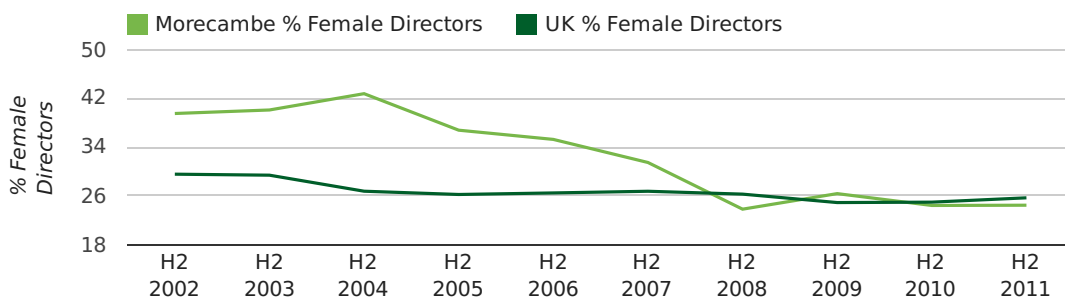


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Morecambe was 1860 when 42.9% of all directors were female.

24.5% of all director appointments in Morecambe in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

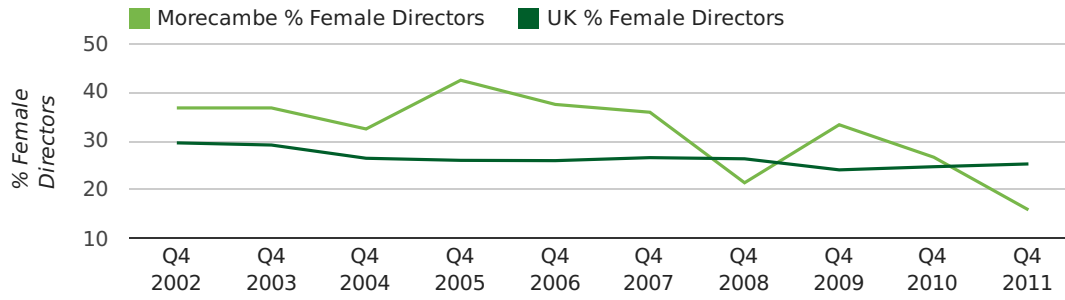


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Morecambe was in 1977 when 31.1% of all directors were female.

15.9% of all director appointments in Morecambe in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
BAY	1.31%	CONSULTING	5.07%
MANAGEMENT	1.31%	MANAGEMENT	4.74%
MORECAMBE	1.31%	CONSULTANCY	3.26%
(MORECAMBE)	0.98%	PROPERTY	2.37%
R	0.98%	TRADING	2.07%
PROMOTIONS	0.98%	DESIGN	1.92%
LOGISTICS	0.98%	ASSOCIATES	1.86%
CONSULTING	0.98%	ENGINEERING	1.78%
SALES	0.98%	BUSINESS	1.78%
ELEGANT	0.98%	CONSULTANTS	1.76%
PROPERTY	0.98%	CONSTRUCTION	1.73%
INVESTMENTS	0.98%	MEDIA	1.71%
FOOD	0.98%	LONDON	1.63%
NORTH	0.65%	J	1.51%
CARE	0.65%	INVESTMENTS	1.48%
WEST	0.65%	GLOBAL	1.46%
BRIDGE	0.65%	IT	1.41%
HOTEL	0.65%	CARE	1.39%
1ST	0.65%	PROPERTIES	1.29%
CENTRES	0.65%	ELECTRICAL	1.29%
ENERGY	0.65%	M	1.27%
(NW)	0.65%	BUILDING	1.26%
BIKES	0.65%	ENERGY	1.25%
ENTERPRISES	0.65%	S	1.20%
YOU	0.65%	ENTERPRISES	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	59	205,525
7487 - Other business activities	17	57,052
82990 - Other business support service activities not elsewhere classified	10	32,483
99999 - Dormant Company	6	21,846
74909 - Other professional, scientific and technical activities not elsewhere classified	6	8,671
70229 - Management consultancy activities other than financial management	5	17,765
9999 - Dormant Company	5	20,199
96090 - Other service activities not elsewhere classified	5	11,768
68320 - Management of real estate on a fee or contract basis	4	3,194
9305 - Other service activities	3	9,492
5530 - Restaurants	3	5,013
38110 - Collection of non-hazardous waste	3	378
47910 - Retail sale via mail order houses or via Internet	3	2,740
62020 - Information technology consultancy activities	3	12,072
86900 - Other human health activities	3	4,457
7414 - Business & management consultancy	3	13,034
7032 - Manage real estate, fee or contract	2	2,198
8532 - Social work without accommodation	2	1,189
5147 - Wholesale of other household goods	2	236
7011 - Development & sell real estate	2	2,287