

New Malden

2011 half year business confidence report



headlines

- Q2 2011 saw a new record in company registrations in New Malden when compared to any previous Q2.
- May 2011 saw a new record in company registrations in New Malden when compared to any previous May.

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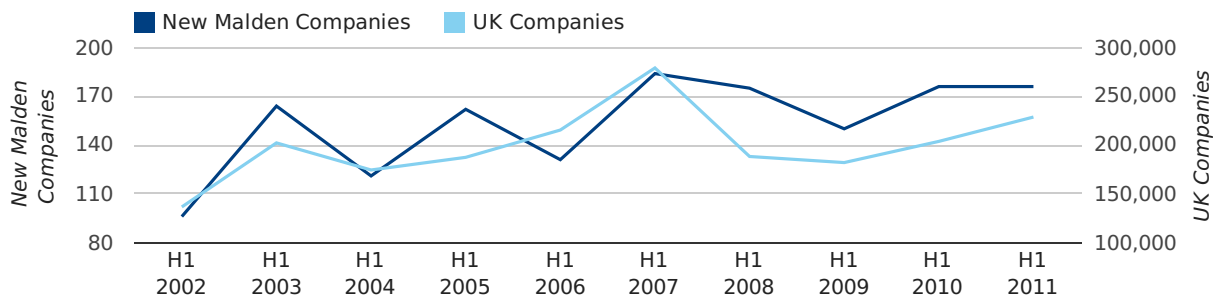
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 176 companies were formed in New Malden. This figure is 0.0% the same as last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in New Malden occurred in 2007 when a total of 184 were formed.

HALF YEAR (JAN-JUN)	NEW MALDEN	UK
2011	176	228,735
2010	176	203,749
% CHANGE	0.0%	12.3%
RECORD YEAR	2007 (184)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

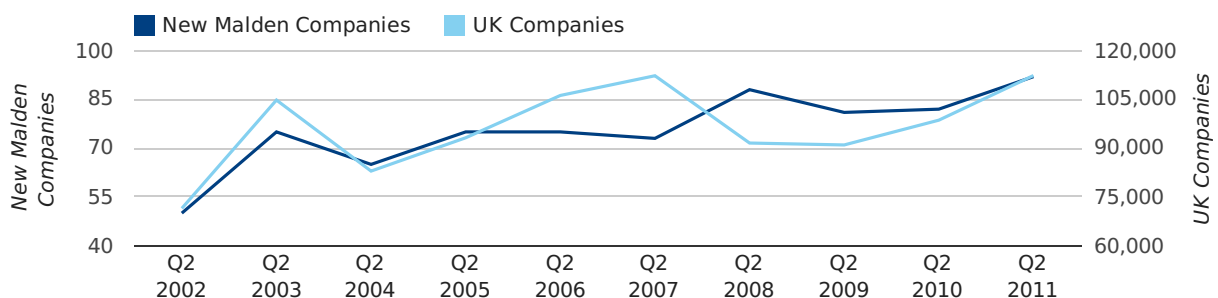
Q2 2011 saw a new record in company registrations in New Malden when compared to any previous Q2.

A total of 92 companies were registered in New Malden during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 12.2% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NEW MALDEN	UK
2011	92	112,344
2010	82	98,612
% CHANGE	12.2%	13.9%
RECORD YEAR	2011 (92)	2011 (112,344)

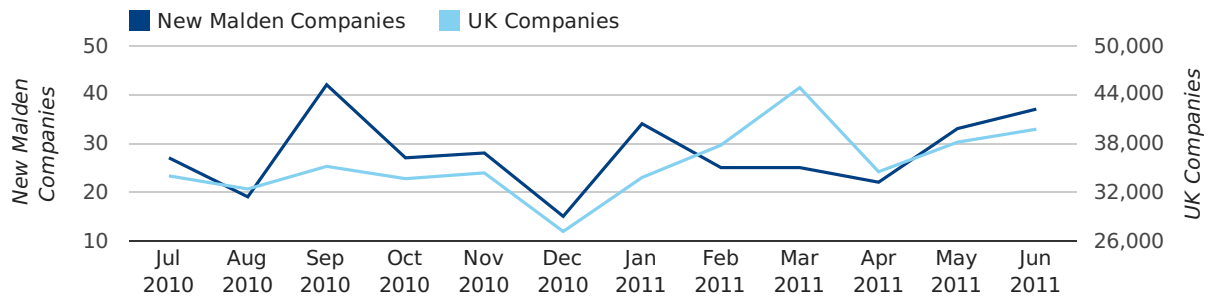
new companies by quarter



Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in New Malden when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	22	33	37
NEW COMPANIES IN 2010	27	17	38
% CHANGE	-18.5%	94.1%	-2.6%
RECORD YEAR	2008 (40)	2011 (33)	2010 (38)

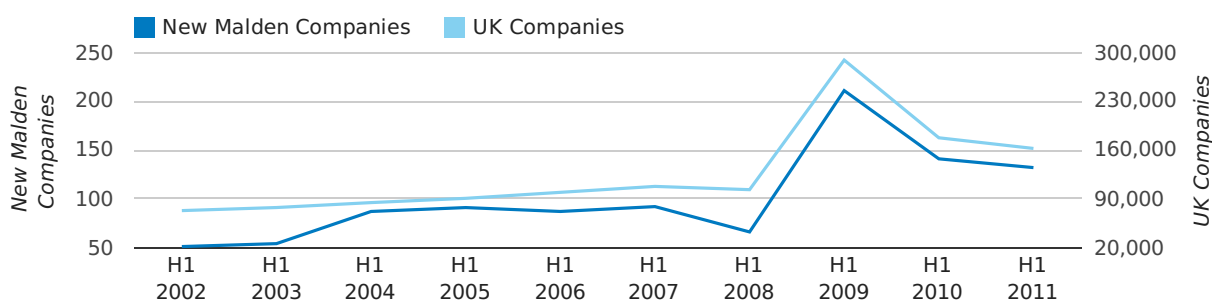
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 132 companies were dissolved in New Malden. This figure is 6.4% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in New Malden occurred in 2009 when a total of 211 were closed.

HALF YEAR (JAN-JUN)	NEW MALDEN	UK
2011	132	162,310
2010	141	177,631
% CHANGE	-6.4%	-8.6%
RECORD YEAR	2009 (211)	2009 (289,236)

dissolved companies by half year



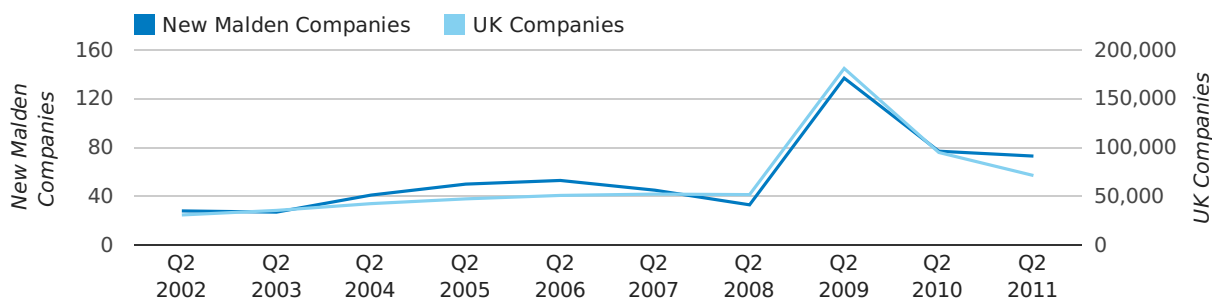
Quarterly Data (Q2 Apr-Jun 2011)

A total of 73 companies were dissolved in New Malden during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 5.2% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

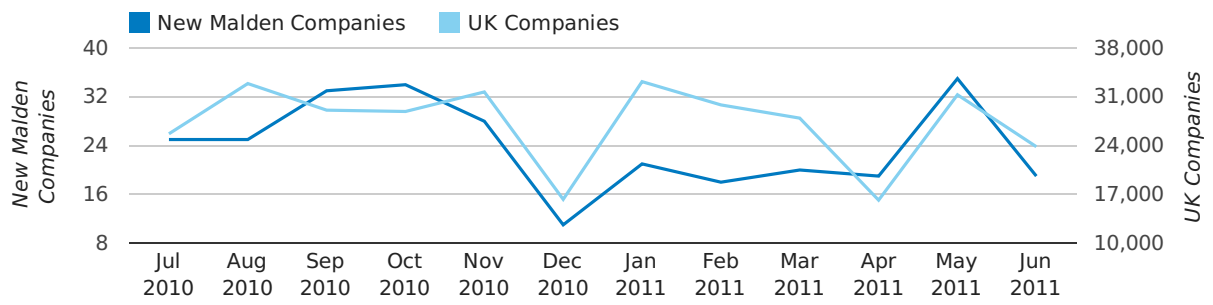
SECOND QUARTER (APR 2011 - JUN 2011)	NEW MALDEN	UK
2011	73	71,324
2010	77	94,954
% CHANGE	-5.2%	-24.9%
RECORD YEAR	2009 (137)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



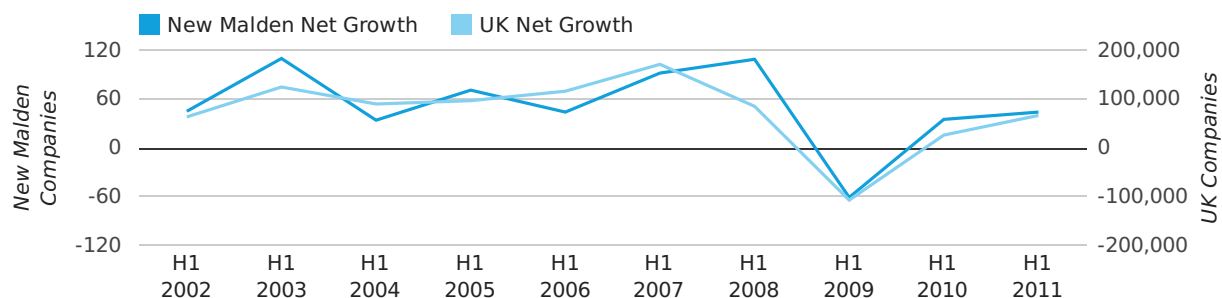
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	19	35	19
CLOSED COMPANIES IN 2010	22	28	27
% CHANGE	-13.6%	25.0%	-30%
RECORD YEAR	2009 (38)	2009 (64)	2009 (35)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for New Malden increased by 44 companies. This figure is 25.7% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	NEW MALDEN	UK
2011	44	66,425
2010	35	26,118
% CHANGE	25.7%	154.3%
RECORD YEAR	2003 (110)	2007 (171,296)

net growth by half year



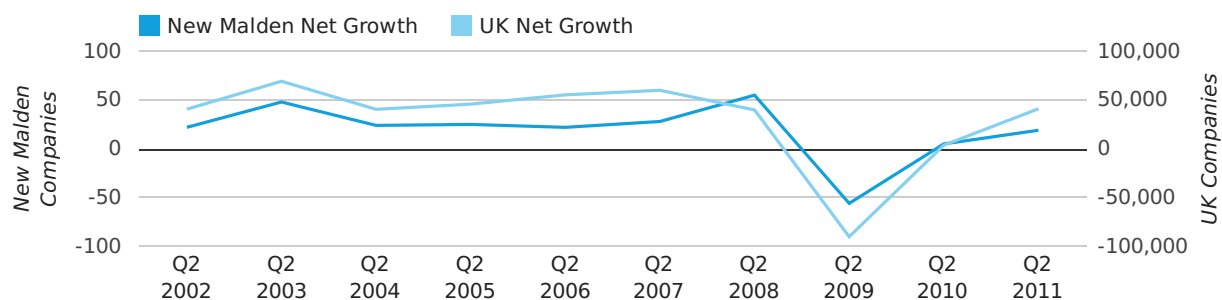
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for New Malden during the second quarter of 2011 (Apr 2011 - Jun 2011) was 19 companies.

This represents an increase of 280.0% on the same period last year.

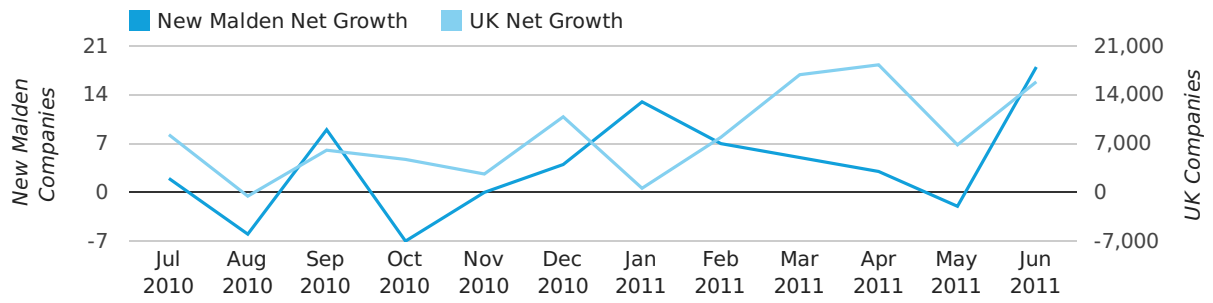
SECOND QUARTER (APR 2011 - JUN 2011)	NEW MALDEN	UK
2011	19	41,020
2010	5	3,658
% CHANGE	280.0%	1,021.4%
RECORD YEAR	2008 (55)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



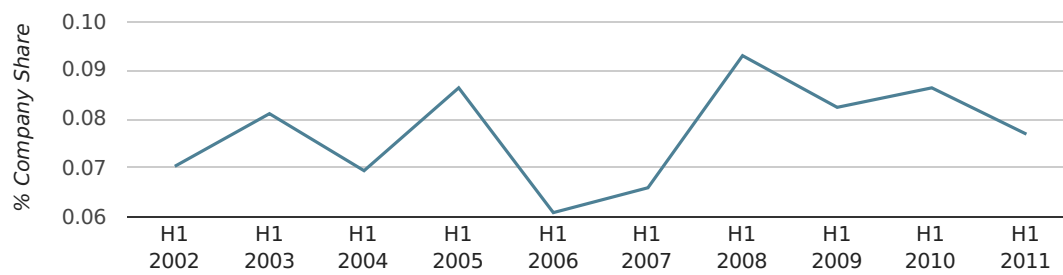
	APRIL	MAY	JUNE
NET GROWTH IN 2011	3	-2	18
NET GROWTH IN 2010	5	-11	11
% CHANGE	-40.0%	-81.8%	63.6%
RECORD YEAR	2008 (23)	2003 (19)	2007 (21)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 New Malden formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	NEW MALDEN
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.1%)

company share by half year

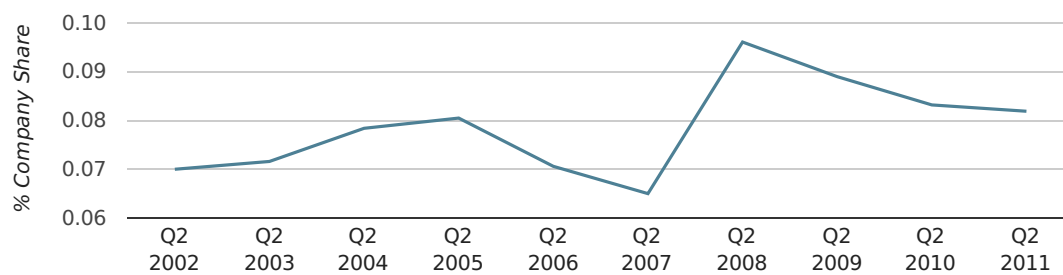


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, New Malden formed 0.1% of all UK companies.

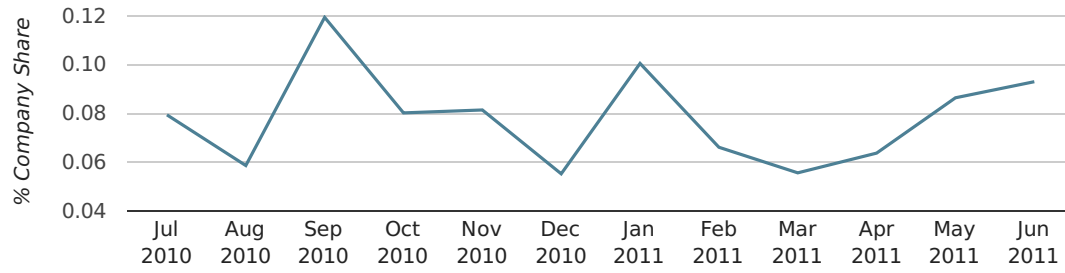
SECOND QUARTER (APR 2011 - JUN 2011)	NEW MALDEN
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1965 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-21.1%	52.8%	-13.8%
RECORD YEAR	1965 (0.4%)	1961 (0.3%)	1966 (0.4%)

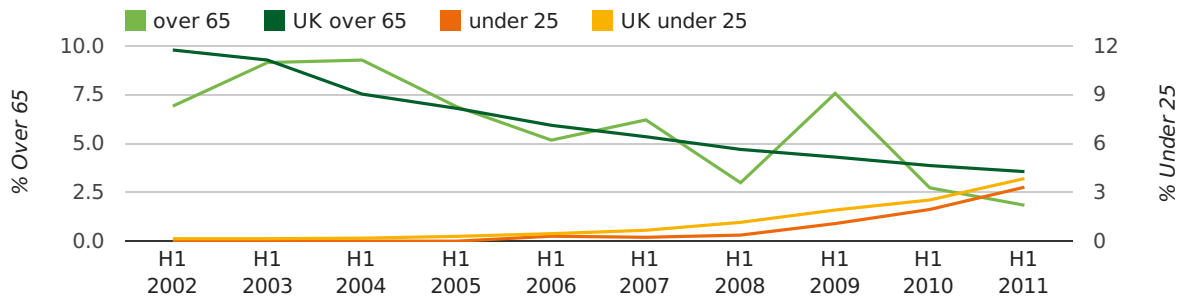
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 41.3.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 1.8% compared to the UK figure of 4.3%.

director age by half year



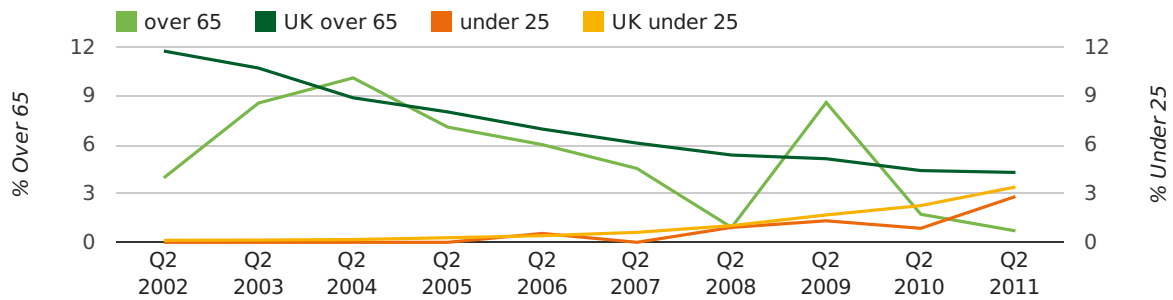
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 41.1.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 0.7% compared to the UK figure of 4.3%.

director age by quarter

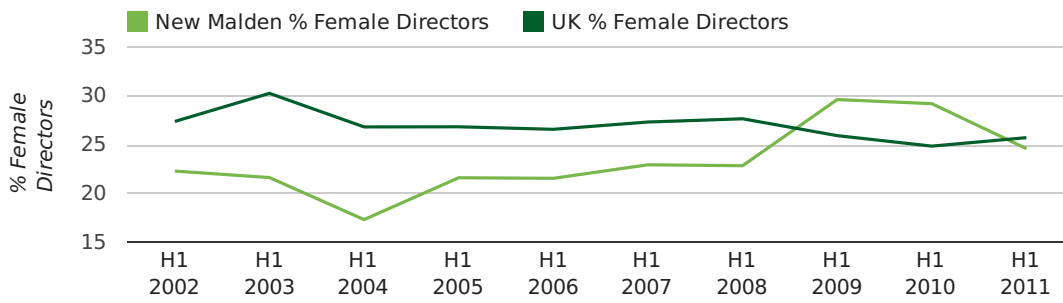


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in New Malden was 1861 when 40.0% of all directors were female.

24.6% of all director appointments in New Malden in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

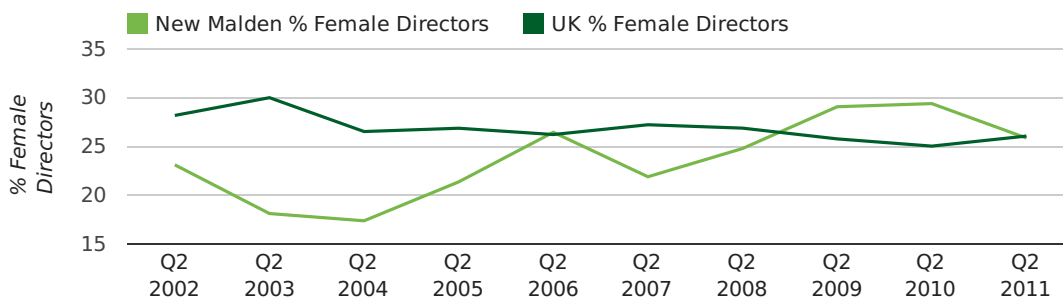


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in New Malden was in 1866 when 66.7% of all directors were female.

25.9% of all director appointments in New Malden in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.40%	CONSULTING	5.09%
CONSULTANTS	1.03%	MANAGEMENT	4.86%
PROPERTY	0.86%	CONSULTANCY	3.17%
INVESTMENTS	0.86%	PROPERTY	2.43%
DESIGN	0.86%	TRADING	2.05%
MANAGEMENT	0.86%	DESIGN	1.94%
LONDON	0.86%	ASSOCIATES	1.92%
DEVELOPMENTS	0.86%	BUSINESS	1.87%
J	0.86%	CONSTRUCTION	1.77%
MALDEN	0.69%	CONSULTANTS	1.76%
PROPERTIES	0.69%	MEDIA	1.73%
CO.	0.69%	ENGINEERING	1.67%
MEDIA	0.69%	LONDON	1.60%
DEVELOPMENT	0.51%	GLOBAL	1.46%
HEALTH	0.51%	J	1.44%
CO	0.51%	CARE	1.44%
NEW	0.51%	INVESTMENTS	1.42%
VENTURES	0.51%	IT	1.39%
ONLINE	0.51%	BUILDING	1.32%
CONTRACTS	0.51%	PROPERTIES	1.31%
FINANCIAL	0.51%	ELECTRICAL	1.30%
HAIR	0.51%	M	1.27%
ENTERPRISES	0.51%	S	1.23%
SYSTEMS	0.51%	ENTERPRISES	1.20%
V	0.51%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	206	202,072
7487 - Other business activities	52	60,758
70229 - Management consultancy activities other than financial management	15	16,419
9999 - Dormant Company	14	20,111
62020 - Information technology consultancy activities	12	10,545
7222 - Other software consultancy and supply	12	7,143
99999 - Dormant Company	10	18,918
7414 - Business & management consultancy	10	13,053
96090 - Other service activities not elsewhere classified	9	10,322
9305 - Other service activities	9	9,063
7260 - Other computer related activities	9	7,849
69201 - Accounting and auditing activities	9	3,394
82990 - Other business support service activities not elsewhere classified	9	30,647
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
7499 - Non-trading company	8	10,955
68209 - Other letting and operating of own or leased real estate	7	3,790
5530 - Restaurants	7	5,086
74990 - Non-trading company	6	8,481
5211 - Retail in non-specialised stores holding an alcohol licence, with food, beverages or tobacco predominating, not elsewhere classified	6	759
68320 - Management of real estate on a fee or contract basis	6	3,095