

New Malden

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in New Malden when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in New Malden when compared to any previous second half year.
- Q4 2011 saw a new record in company registrations in New Malden when compared to any previous Q4.
- November 2011 saw a new record in company registrations in New Malden when compared to any previous November.
- October 2011 saw a new record in company registrations in New Malden when compared to any previous October.
- November 2011 saw a new record in company closures in New Malden when compared to any previous November.
- October 2011 saw a new record in net growth in New Malden when compared to any previous October.

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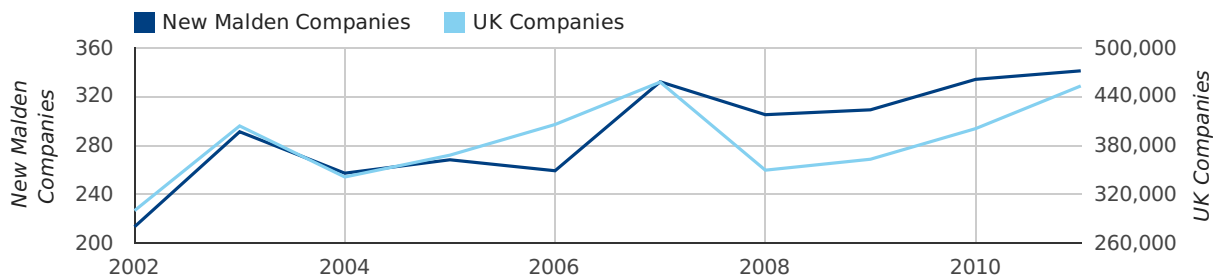
Annual Data (2011)

2011 was a record year for company registrations in New Malden when compared to any year in history.

A total of 341 companies were formed in New Malden in 2011. This total is 2.1% higher than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	NEW MALDEN	UK
2011	341	452,870
2010	334	400,358
2009	309	362,675
2008	305	349,203
2007	332	457,649
RECORD YEAR	2011 (341)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

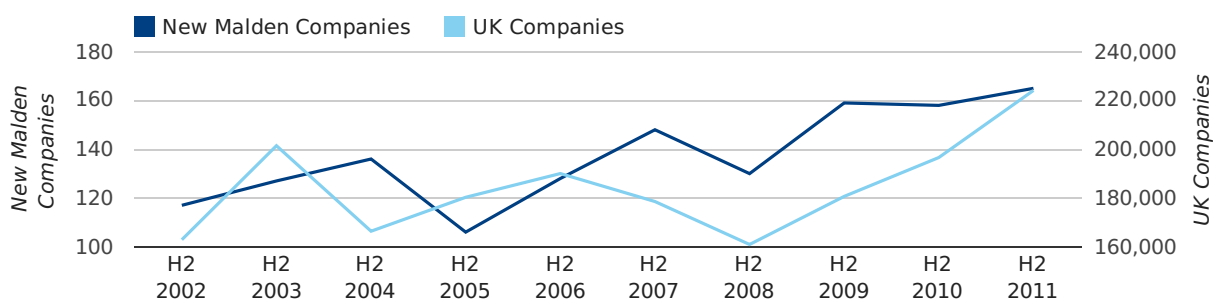
The second half of 2011 saw a new record in company registrations in New Malden when compared to any previous second half year.

In the second half of 2011 a total of 165 companies were formed in New Malden. This figure is 4.4% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in New Malden occurred in 2011 when a total of 165 were formed.

HALF YEAR (JUL-DEC)	NEW MALDEN	UK
2011	165	224,135
2010	158	196,609
% CHANGE	4.4%	14.0%
RECORD YEAR	2011 (165)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

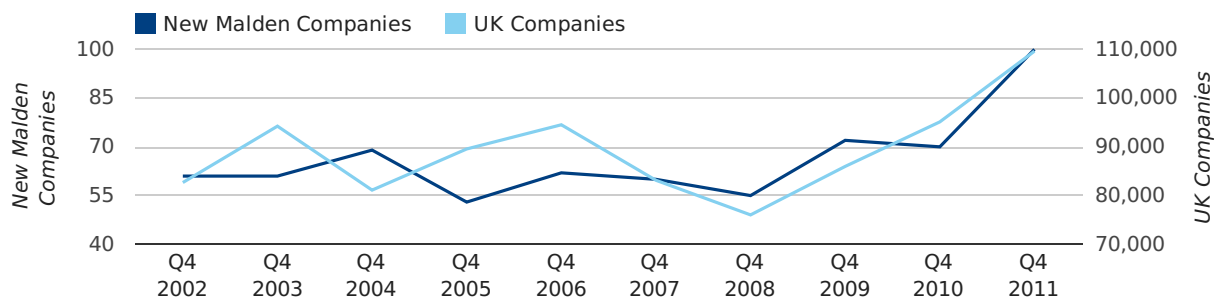
Q4 2011 saw a new record in company registrations in New Malden when compared to any previous Q4.

A total of 100 companies were registered in New Malden during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 42.9% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEW MALDEN	UK
2011	100	109,623
2010	70	95,117
% CHANGE	42.9%	15.3%
RECORD YEAR	2011 (100)	2011 (109,623)

new companies by quarter

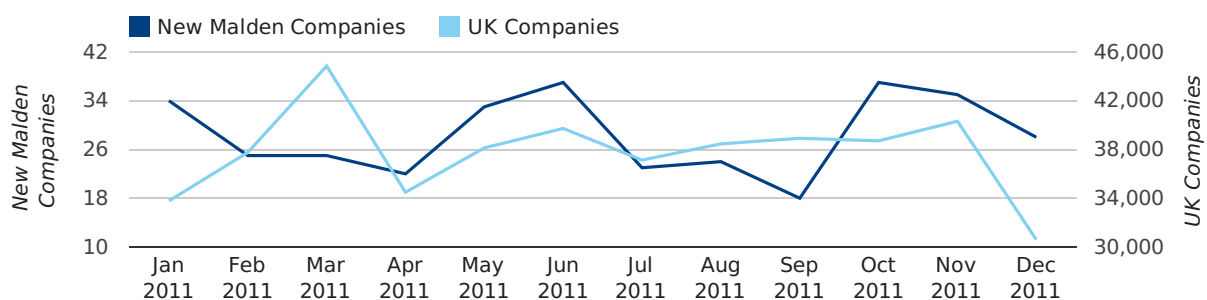


Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in New Malden when compared to any previous November.

October 2011 saw a new record in company registrations in New Malden when compared to any previous October.

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	37	35	28
NEW COMPANIES IN 2010	27	28	15
% CHANGE	37.0%	25.0%	86.7%
RECORD YEAR	2011 (37)	2011 (35)	2009 (31)

Annual Data (2011)

A total of 282 companies were dissolved in New Malden in 2011. This total is 5.1% lower than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	NEW MALDEN	UK
2011	282	314,523
2010	297	342,232
2009	383	533,773
2008	161	237,901
2007	177	220,295
RECORD YEAR	2009 (383)	2009 (533,773)

dissolved companies by year



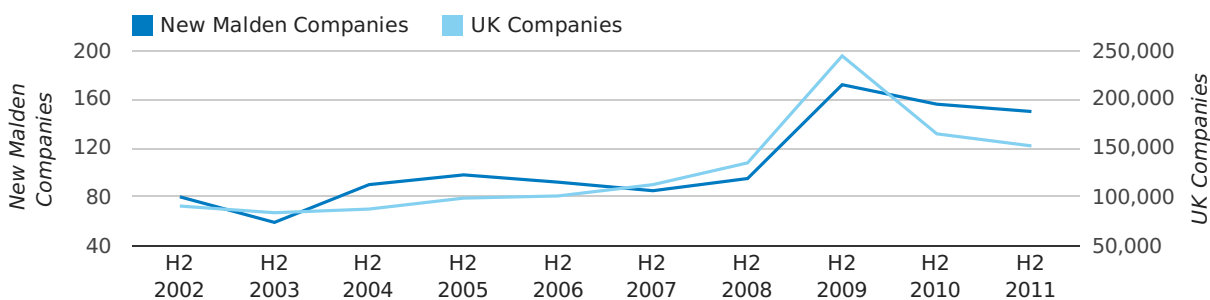
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 150 companies were dissolved in New Malden. This figure is 3.8% lower than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in New Malden occurred in 2009 when a total of 172 were closed.

HALF YEAR (JUL-DEC)	NEW MALDEN	UK
2011	150	152,213
2010	156	164,601
% CHANGE	-3.8%	-7.5%
RECORD YEAR	2009 (172)	2009 (244,537)

dissolved companies by half year



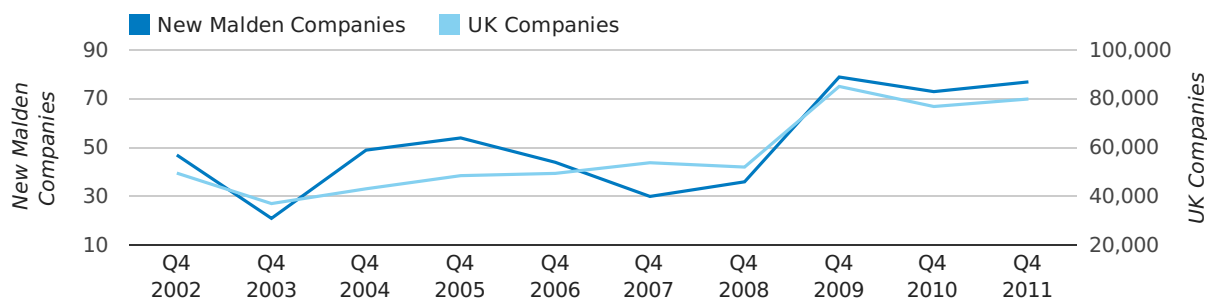
Quarterly Data (Q4 Oct-Dec 2011)

A total of 77 companies were dissolved in New Malden during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 5.5% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEW MALDEN	UK
2011	77	79,983
2010	73	76,896
% CHANGE	5.5%	4.0%
RECORD YEAR	2009 (79)	2009 (85,136)

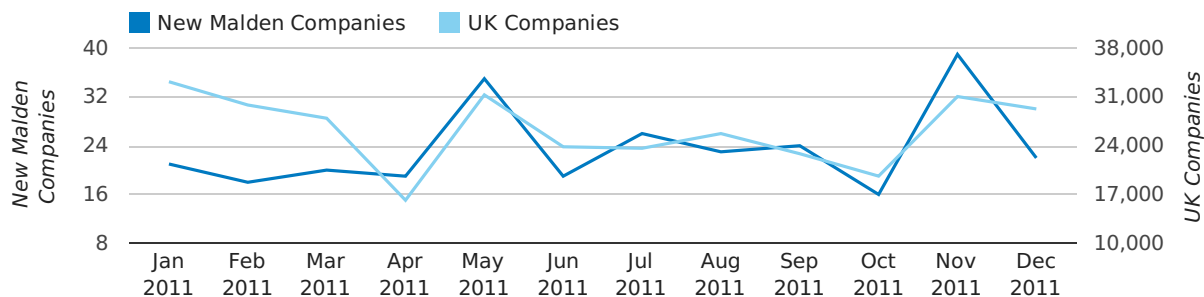
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in New Malden when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	16	39	22
CLOSED COMPANIES IN 2010	34	28	11
% CHANGE	-52.9%	39.3%	100%
RECORD YEAR	2010 (34)	2011 (39)	2009 (26)

Annual Data (2011)

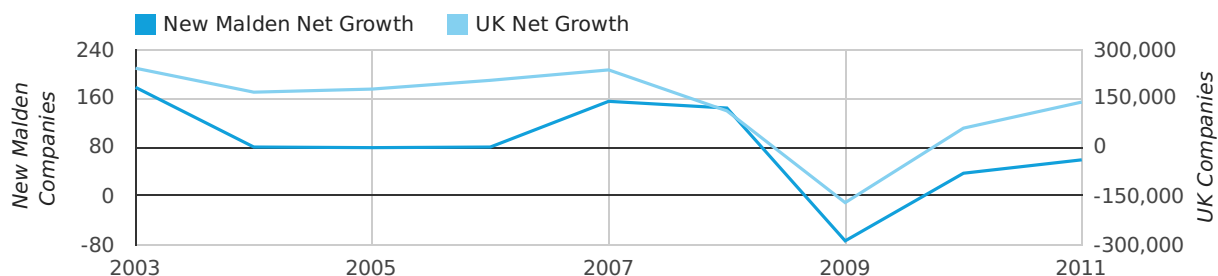
A total of 59 companies were added to the company register for New Malden in 2011. This number represents growth of 17.7% which compares unfavourably to the UK figure of 34.6%.

This number is 22 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the New Malden company register grew by 178 companies.

YEAR	NEW MALDEN	UK
2011	59	138,347
2010	37	58,126
2009	-74	-171,098
2008	144	111,302
2007	155	237,354
RECORD YEAR	2003 (178)	2003 (242,543)

net growth by year

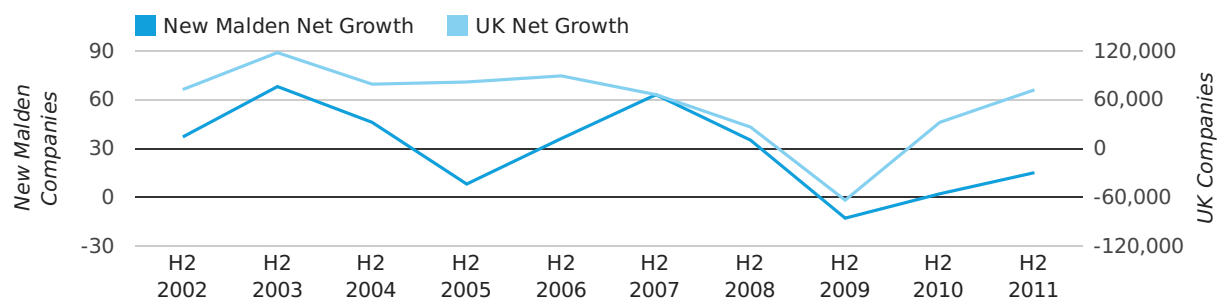


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for New Malden increased by 15 companies. This figure is 650.0% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	NEW MALDEN	UK
2011	15	71,922
2010	2	32,008
% CHANGE	650.0%	124.7%
RECORD YEAR	2003 (68)	2003 (117,772)

net growth by half year



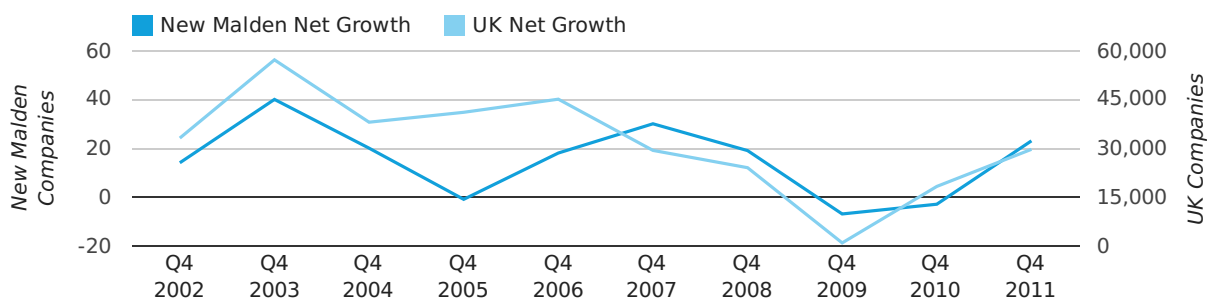
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for New Malden during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 23 companies.

This represents an increase of 866.7% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEW MALDEN	UK
2011	23	29,640
2010	-3	18,221
% CHANGE	-866.7%	62.7%
RECORD YEAR	2003 (40)	2003 (57,175)

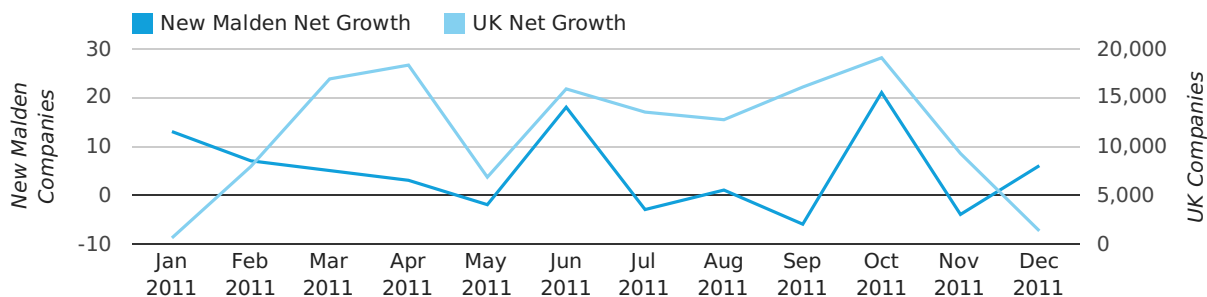
net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in net growth in New Malden when compared to any previous October.

net growth by month



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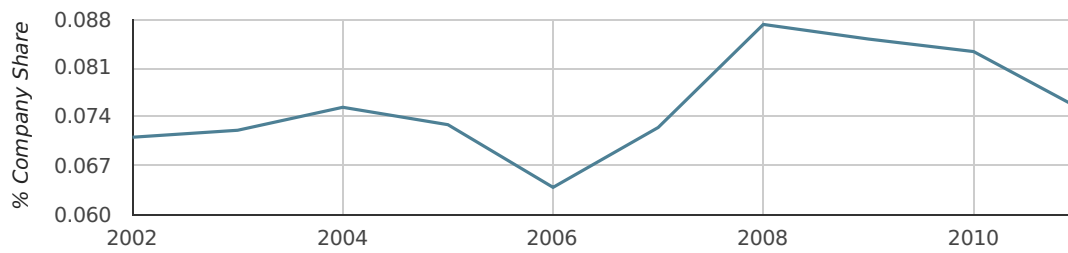
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	21	-4	6
NET GROWTH IN 2010	-7	0	4
% CHANGE	-400.0%	0.0%	50.0%
RECORD YEAR	2011 (21)	2008 (17)	1996 (17)

Annual Data (2011)

In 2011 New Malden formed 0.1% of all UK companies. This is no change on 2010 when New Malden was responsible for 0.1% of all UK companies.

YEAR	NEW MALDEN
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1981 (0.1%)

company share by year

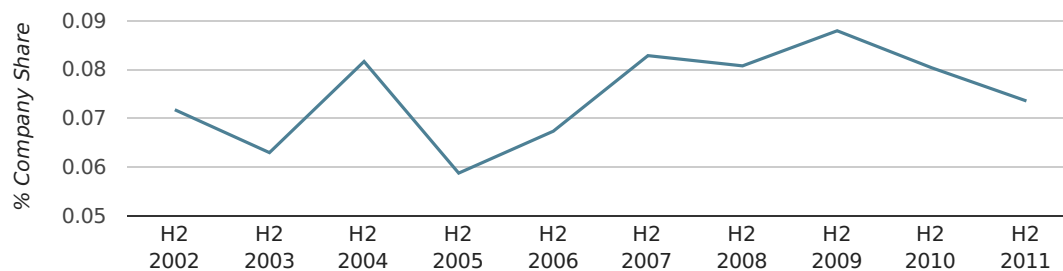


Half Year Data (Jul-Dec 2011)

In the second half of 2011 New Malden formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	NEW MALDEN
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1981 (0.1%)

company share by half year

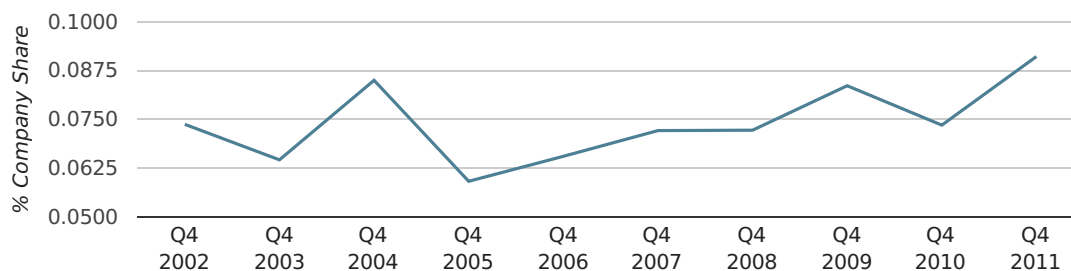


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, New Malden formed 0.1% of all UK companies.

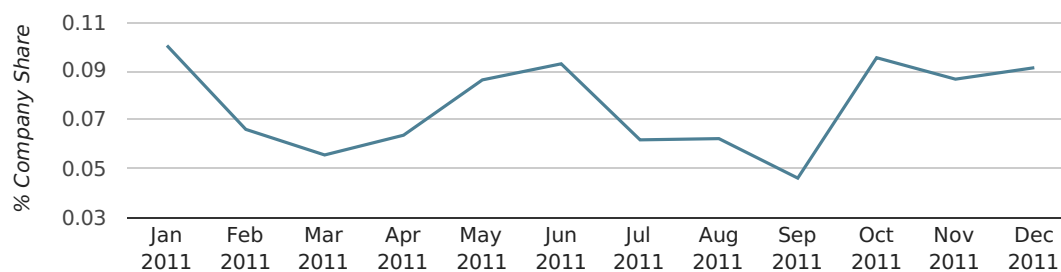
FOURTH QUARTER (OCT 2011 - DEC 2011)	NEW MALDEN
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.2%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	19.1%	6.5%	65.5%
RECORD YEAR	1982 (0.3%)	1966 (0.2%)	1969 (0.4%)

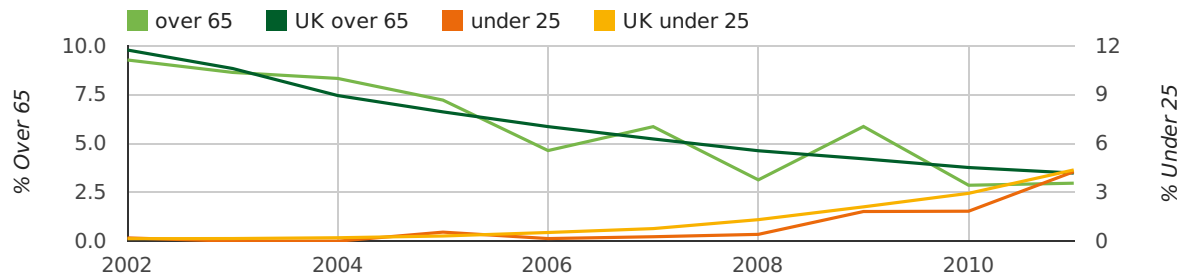
Annual Data (2011)

The average age of a director in 2011 was 42.3.

The percentage of directors under the age of 25 was 4.3% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.2%.

director age by year



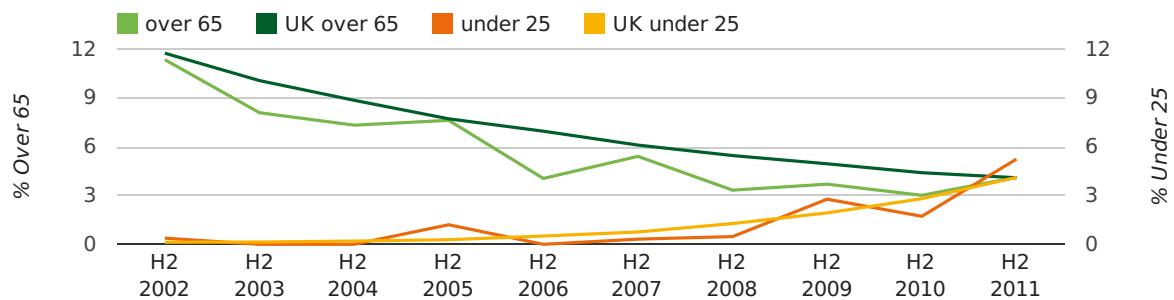
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.4.

The percentage of directors under the age of 25 was 5.2% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.1%.

director age by half year



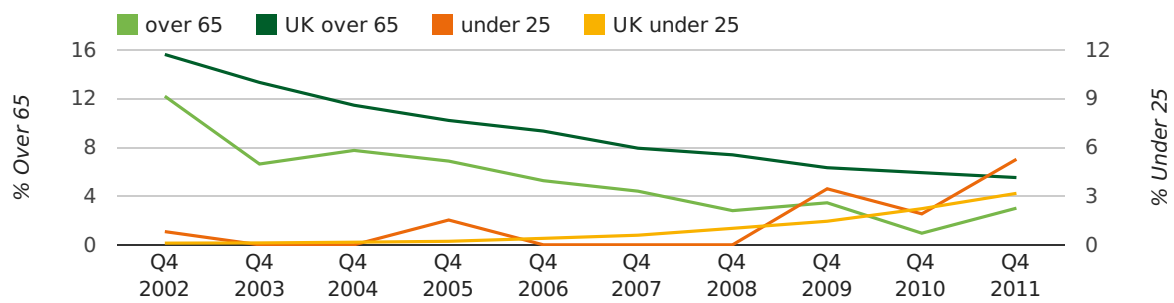
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 42.6.

The percentage of directors under the age of 25 was 5.3% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.1%.

director age by quarter

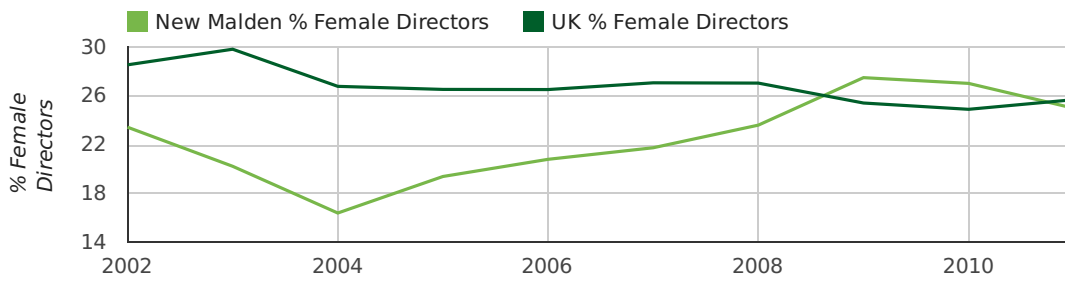


Annual Data (2011)

The record year for female directors in New Malden was 1857 when 36.4% of all directors were female.

The percentage of female directors in New Malden in 2011 was 23.4%. The average for the UK during this time was 28.6%

director gender by year

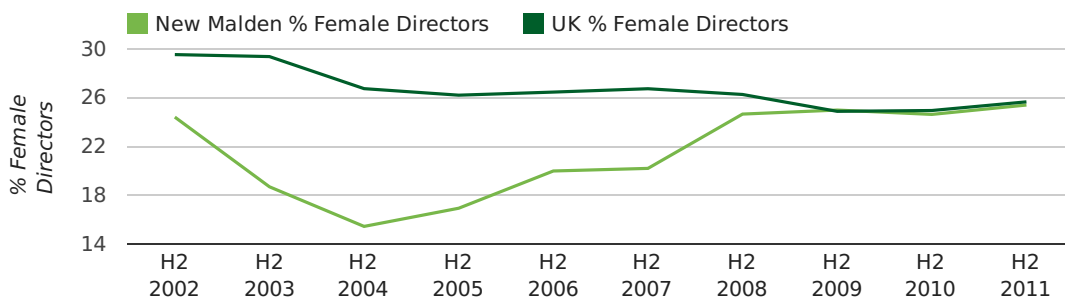


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in New Malden was 1860 when 42.9% of all directors were female.

25.4% of all director appointments in New Malden in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

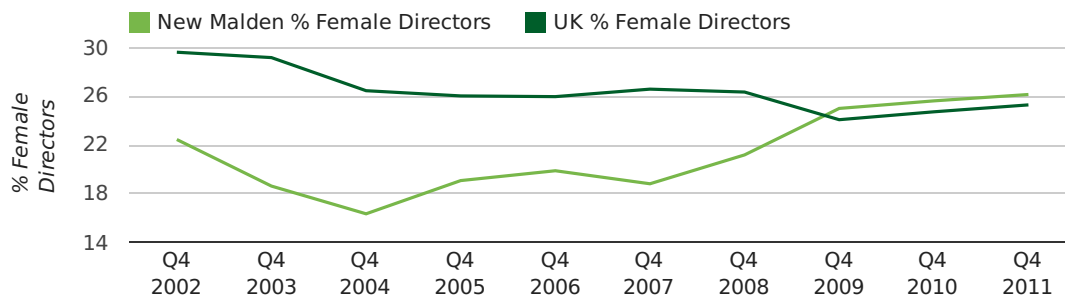


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in New Malden was in 1977 when 31.1% of all directors were female.

26.1% of all director appointments in New Malden in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.90%	CONSULTING	5.07%
CO.	1.21%	MANAGEMENT	4.74%
DESIGN	1.04%	CONSULTANCY	3.26%
MANAGEMENT	0.86%	PROPERTY	2.37%
LONDON	0.86%	TRADING	2.07%
ENGINEERING	0.86%	DESIGN	1.92%
J	0.69%	ASSOCIATES	1.86%
HOUSE	0.69%	ENGINEERING	1.78%
INVESTMENTS	0.69%	BUSINESS	1.78%
GLOBAL	0.69%	CONSULTANTS	1.76%
INTERNATIONAL	0.69%	CONSTRUCTION	1.73%
FOODS	0.69%	MEDIA	1.71%
PROPERTIES	0.69%	LONDON	1.63%
MEDIA	0.69%	J	1.51%
HEALTH	0.69%	INVESTMENTS	1.48%
CO	0.52%	GLOBAL	1.46%
FINANCIAL	0.52%	IT	1.41%
CONSULTANTS	0.52%	CARE	1.39%
RESOLUTION	0.52%	PROPERTIES	1.29%
DA	0.52%	ELECTRICAL	1.29%
BAR	0.52%	M	1.27%
DEVELOPMENT	0.52%	BUILDING	1.26%
ON	0.52%	ENERGY	1.25%
VENTURES	0.52%	S	1.20%
PROPERTY	0.52%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	199	205,525
7487 - Other business activities	48	57,052
70229 - Management consultancy activities other than financial management	15	17,765
9999 - Dormant Company	14	20,199
62020 - Information technology consultancy activities	13	12,072
9305 - Other service activities	12	9,492
7414 - Business & management consultancy	11	13,034
96090 - Other service activities not elsewhere classified	11	11,768
62090 - Other information technology service activities	11	7,493
99999 - Dormant Company	10	21,846
82990 - Other business support service activities not elsewhere classified	10	32,483
7260 - Other computer related activities	9	7,667
74990 - Non-trading company	9	8,929
69201 - Accounting and auditing activities	9	3,633
7222 - Other software consultancy and supply	9	7,398
74909 - Other professional, scientific and technical activities not elsewhere classified	8	8,671
5211 - Retail in non-specialised stores holding an alcohol licence, with food, beverages or tobacco predominating, not elsewhere classified	7	656
7499 - Non-trading company	6	9,957
68320 - Management of real estate on a fee or contract basis	6	3,194
86900 - Other human health activities	6	4,457