Newbury

q1 2011 business confidence report



headlines

- Q1 2011 saw a new record in company registrations in Newbury when compared to any previous Q1.
- Q1 2011 was a record quarter for company registrations in Newbury when compared to any quarter in history.
- March 2011 saw a new record in company registrations in Newbury when compared to any previous March.
- March 2011 was a record month for company registrations in Newbury when compared to any month in history.
- Q1 2011 saw a new record in company closures in Newbury when compared to any previous Q1.
- February 2011 saw a new record in company closures in Newbury when compared to any previous February.
- January 2011 saw a new record in company closures in Newbury when compared to any previous January.

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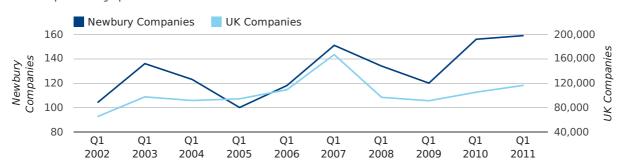
Q1 2011 saw a new record in company registrations in Newbury when compared to any previous Q1.

Q1 2011 was a record quarter for company registrations in Newbury when compared to any quarter in history.

A total of 159 companies were registered in Newbury during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 1.9% versus the same period last year (Q1 2010). This figure compares badly to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	NEWBURY	UK
2011	159	116,391
2010	156	105,137
% CHANGE	1.9%	10.7%
RECORD YEAR	2011 (159)	2007 (166,814)



new companies by quarter

Monthly Data (Jan, Feb & Mar 2011)

March 2011 saw a new record in company registrations in Newbury when compared to any previous March.

March 2011 was a record month for company registrations in Newbury when compared to any month in history.



new companies by month

	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	38	48	73
NEW COMPANIES IN 2010	54	46	56
% CHANGE	-29.6%	4.3%	30.4%
RECORD YEAR	2010 (54)	2000 (51)	2011 (73)

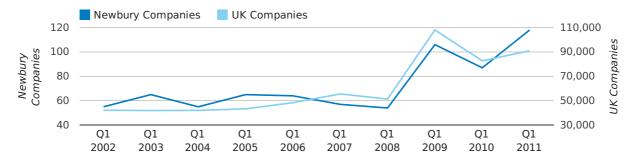
Q1 2011 saw a new record in company closures in Newbury when compared to any previous Q1.

A total of 118 companies were dissolved in Newbury during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 35.6% versus the same period last year (Q1 2010). This figure compares poorly to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	NEWBURY	UK
2011	118	90,986
2010	87	82,677
% CHANGE	35.6%	10.0%
RECORD YEAR	2011 (118)	2009 (108,060)

dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

February 2011 saw a new record in company closures in Newbury when compared to any previous February.

January 2011 saw a new record in company closures in Newbury when compared to any previous January.



2011 (42)

2009 (66)

2011 (41)

dissolved companies by month

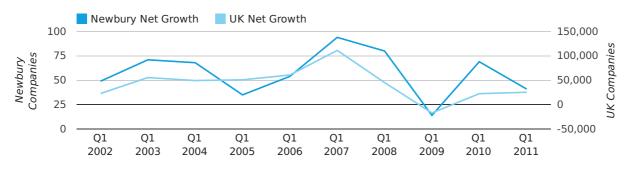
RECORD YEAR

Net company growth for Newbury during the first quarter of 2011 (Jan 2011 - Mar 2011) was 41 companies.

This represents a decrease of 40.6% on the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	NEWBURY	UK
2011	41	25,405
2010	69	22,460
% CHANGE	-40.6%	13.1%
RECORD YEAR	2007 (94)	2007 (111,282)

net growth by quarter



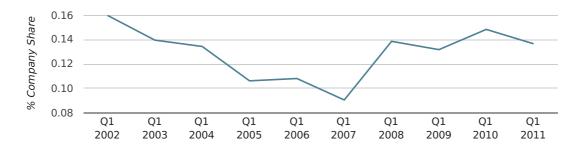
Monthly Data (Jan, Feb & Mar 2011)



In the first quarter of 2011, Newbury formed 0.1% of all UK companies.

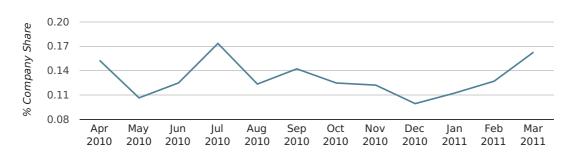
FIRST QUARTER (JAN 2011 - MAR 2011)	NEWBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.3%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



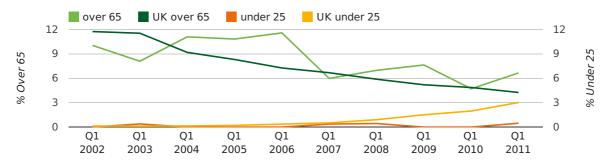
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.1%
% CHANGE	-39.3%	-8.2%	24.4%
RECORD YEAR	1967 (0.5%)	1961 (0.5%)	1976 (0.4%)

The average age of a director in the first quarter of 2011 was 46.9.

The percentage of directors under the age of 25 was 0.5% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 6.7% compared to the UK figure of 4.3%.

director age by quarter



The record first quarter for female directors in Newbury was in 1861 when 40.0% of all directors were female.

31.3% of all director appointments in Newbury in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.45%	CONSULTING	5.04%
MANAGEMENT	1.38%	MANAGEMENT	4.97%
ASSOCIATES	0.96%	CONSULTANCY	3.16%
CONSULTANCY	0.96%	PROPERTY	2.38%
TECHNOLOGY	0.75%	TRADING	2.10%
DESIGN	0.75%	DESIGN	1.93%
BUSINESS	0.64%	ASSOCIATES	1.92%
NEWBURY	0.64%	BUSINESS	1.87%
FOR	0.64%	CONSTRUCTION	1.80%
GREEN	0.53%	CONSULTANTS	1.76%
R	0.53%	MEDIA	1.69%
TRAINING	0.53%	ENGINEERING	1.61%
CONSULTANTS	0.53%	LONDON	1.60%
SYSTEMS	0.53%	CARE	1.45%
PROPERTY	0.53%	J	1.45%
ACCOUNTING	0.53%	GLOBAL	1.44%
EDGE	0.43%	INVESTMENTS	1.43%
С	0.43%	IT	1.41%
DEVELOPMENTS	0.43%	PROPERTIES	1.36%
TRADING	0.43%	BUILDING	1.34%
PARTNERS	0.43%	М	1.30%
ELECTRICAL	0.43%	ELECTRICAL	1.28%
ENERGY	0.43%	S	1.24%
MUSIC	0.43%	INTERNATIONAL	1.23%
BUILDING	0.43%	SYSTEMS	1.23%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	185	202,798
7487 - Other business activities	101	60,968
82990 - Other business support service activities not elsewhere classified	54	30,253
70229 - Management consultancy activities other than financial management	41	16,150
99999 - Dormant Company	33	18,336
9999 - Dormant Company	29	19,765
7414 - Business & management consultancy	24	12,916
62020 - Information technology consultancy activities	24	10,246
96090 - Other service activities not elsewhere classified	23	10,085
7222 - Other software consultancy and supply	22	7,000
7499 - Non-trading company	21	11,316
62090 - Other information technology service activities	21	6,996
61900 - Other telecommunications activities	15	1,228
9305 - Other service activities	14	8,740
74990 - Non-trading company	12	8,695
7011 - Development & sell real estate	10	2,654
6420 - Telecommunications	9	1,254
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,788
68209 - Other letting and operating of own or leased real estate	8	3,895
4521 - General construction & civil engineering	7	6,183