

Newbury

q3 2011 business confidence report



headlines

- September 2011 saw a new record in company registrations in Newbury when compared to any previous September.

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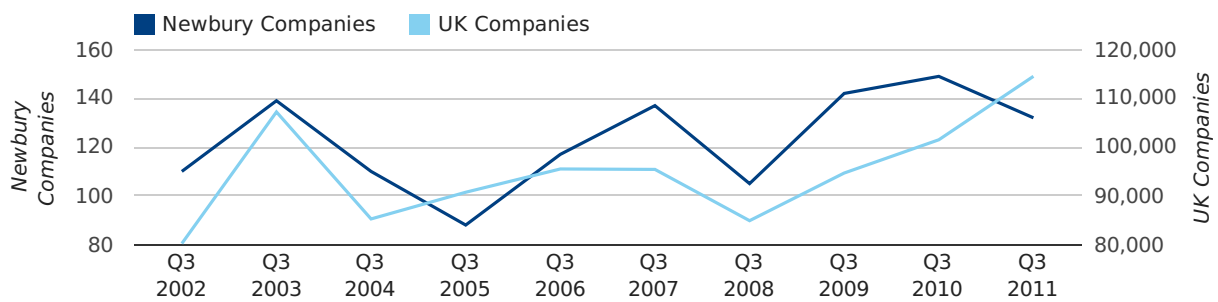
Quarterly Data (Q3 Jul-Sep 2011)

A total of 132 companies were registered in Newbury during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 11.4% versus the same period last year (Q3 2010). This figure compares badly to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	NEWBURY	UK
2011	132	114,512
2010	149	101,492
% CHANGE	-11.4%	12.8%
RECORD YEAR	2010 (149)	2011 (114,512)

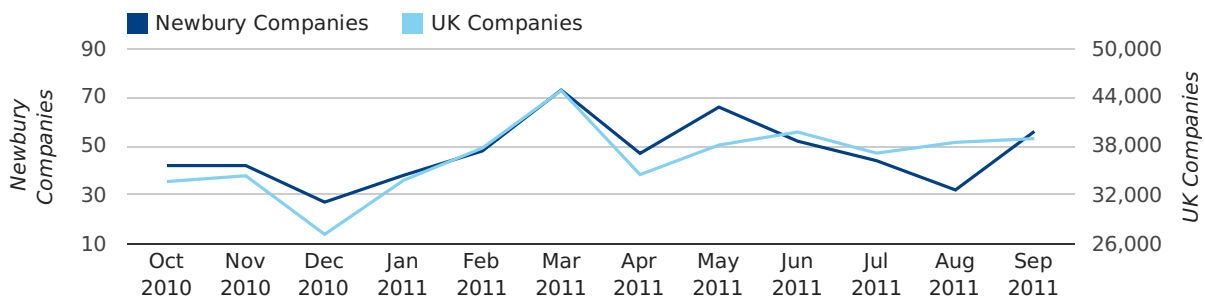
new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Newbury when compared to any previous September.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	44	32	56
NEW COMPANIES IN 2010	59	40	50
% CHANGE	-25.4%	-20.0%	12.0%
RECORD YEAR	2010 (59)	2007 (53)	2011 (56)

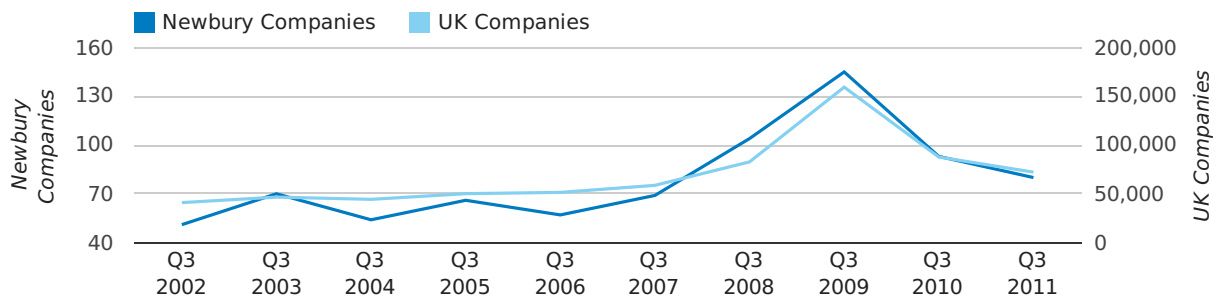
Quarterly Data (Q3 Jul-Sep 2011)

A total of 80 companies were dissolved in Newbury during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 14.0% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	NEWBURY	UK
2011	80	72,230
2010	93	87,705
% CHANGE	-14.0%	-17.6%
RECORD YEAR	2009 (145)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	28	27	25
CLOSED COMPANIES IN 2010	24	35	34
% CHANGE	16.7%	-22.9%	-26%
RECORD YEAR	2009 (34)	2008 (78)	2009 (79)

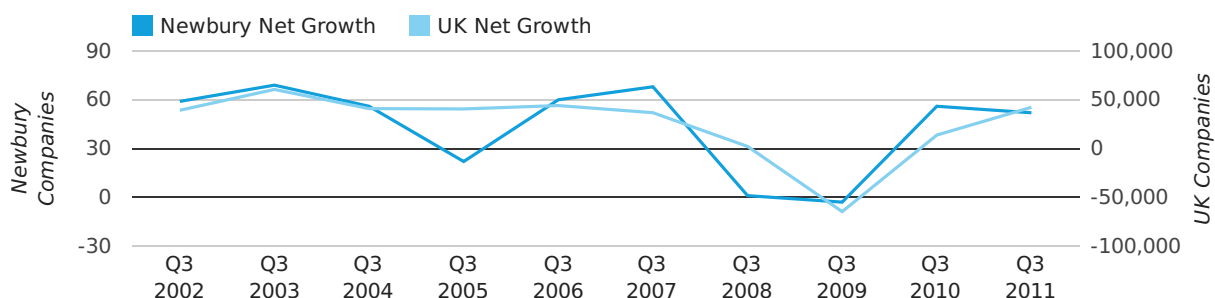
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Newbury during the third quarter of 2011 (Jul 2011 - Sep 2011) was 52 companies.

This represents a decrease of 7.1% on the same period last year.

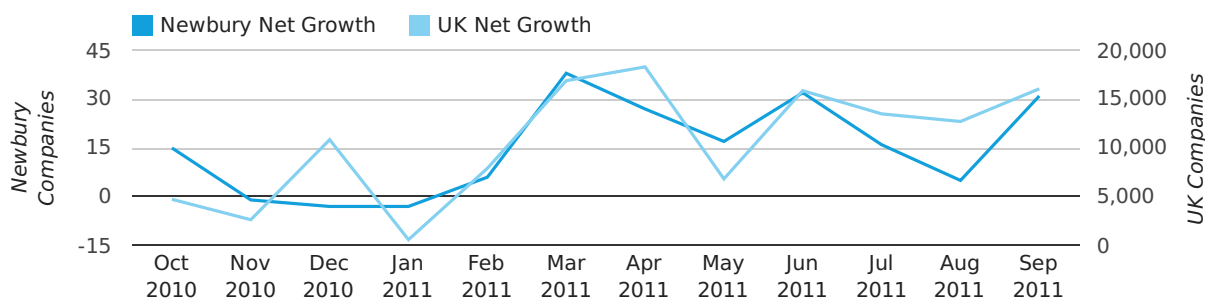
THIRD QUARTER (JUL 2011 - SEP 2011)	NEWBURY	UK
2011	52	42,282
2010	56	13,787
% CHANGE	-7.1%	206.7%
RECORD YEAR	1995 (74)	2003 (60,597)

net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

net growth by month



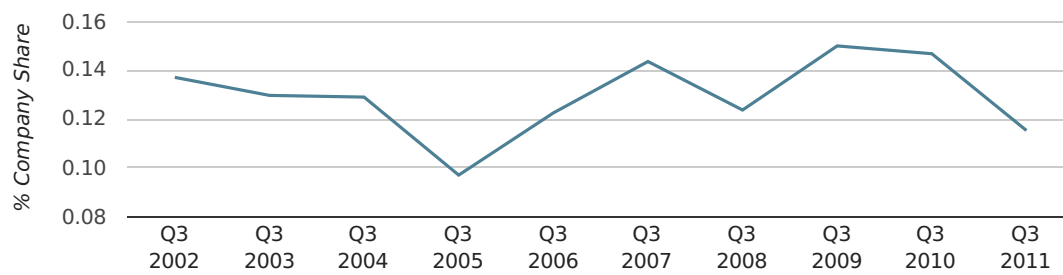
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	16	5	31
NET GROWTH IN 2010	35	5	16
% CHANGE	-54.3%	0.0%	93.8%
RECORD YEAR	2008 (36)	2007 (33)	2006 (34)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Newbury formed 0.1% of all UK companies.

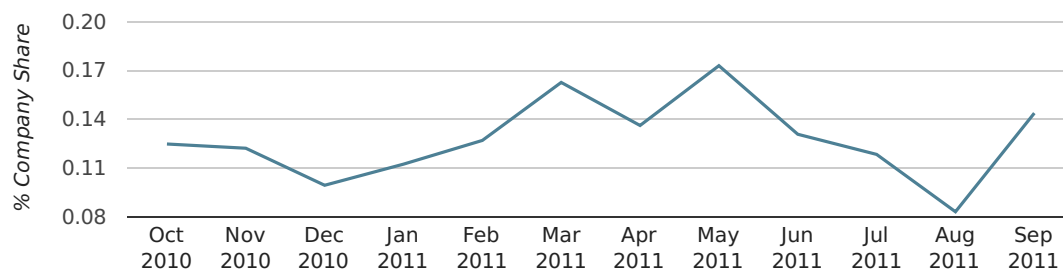
THIRD QUARTER (JUL 2011 - SEP 2011)	NEWBURY
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.5%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.2%	0.1%	0.1%
% CHANGE	-31.7%	-32.7%	1.1%
RECORD YEAR	1968 (0.4%)	1962 (0.4%)	1968 (1.0%)

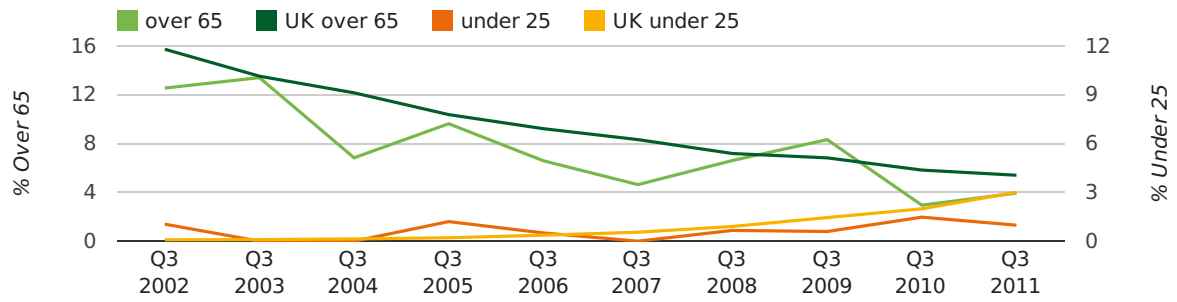
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 46.5.

The percentage of directors under the age of 25 was 1.0% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 3.9% compared to the UK figure of 4.1%.

director age by quarter

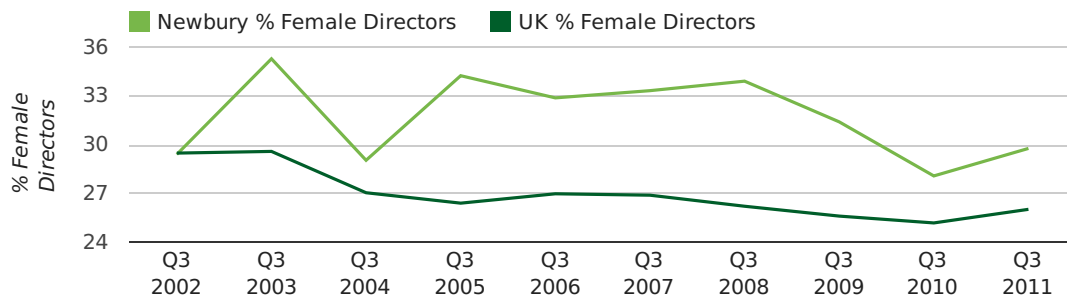


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Newbury was in 1862 when 50.0% of all directors were female.

29.8% of all director appointments in Newbury in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.66%	CONSULTING	5.11%
MANAGEMENT	2.24%	MANAGEMENT	4.75%
MODESTIA	1.17%	CONSULTANCY	3.19%
NEWBURY	1.06%	PROPERTY	2.41%
ASSOCIATES	0.96%	TRADING	2.06%
TRAINING	0.96%	DESIGN	1.94%
CONSULTANCY	0.85%	ASSOCIATES	1.85%
TECHNOLOGY	0.75%	BUSINESS	1.82%
PROPERTY	0.75%	CONSULTANTS	1.76%
BUSINESS	0.75%	ENGINEERING	1.74%
J	0.75%	MEDIA	1.72%
INTERIORS	0.64%	CONSTRUCTION	1.72%
FOR	0.64%	LONDON	1.63%
PROJECT	0.64%	J	1.47%
C	0.64%	GLOBAL	1.46%
ENTERPRISES	0.64%	INVESTMENTS	1.43%
GLOBAL	0.64%	CARE	1.42%
ELECTRICAL	0.53%	IT	1.38%
R	0.53%	BUILDING	1.30%
LAND	0.53%	PROPERTIES	1.28%
ACCOUNTING	0.53%	ELECTRICAL	1.27%
ENGINEERING	0.53%	M	1.25%
DEVELOPMENTS	0.53%	ENERGY	1.22%
M	0.53%	TRAINING	1.21%
CREATIVE	0.53%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	166	204,493
7487 - Other business activities	129	65,177
82990 - Other business support service activities not elsewhere classified	49	29,245
70229 - Management consultancy activities other than financial management	39	15,760
9999 - Dormant Company	36	22,587
99999 - Dormant Company	33	18,281
7414 - Business & management consultancy	32	14,755
96090 - Other service activities not elsewhere classified	24	10,018
7499 - Non-trading company	23	11,543
62020 - Information technology consultancy activities	22	10,137
7222 - Other software consultancy and supply	22	8,345
9305 - Other service activities	17	10,525
62090 - Other information technology service activities	17	6,798
61900 - Other telecommunications activities	13	1,196
74990 - Non-trading company	11	8,064
74909 - Other professional, scientific and technical activities not elsewhere classified	10	7,551
7260 - Other computer related activities	10	8,686
6420 - Telecommunications	9	1,338
68209 - Other letting and operating of own or leased real estate	8	3,614
62012 - Business and domestic software development	7	3,137