

Newbury

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Newbury when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Newbury when compared to any previous second half year.
- Q4 2011 saw a new record in company registrations in Newbury when compared to any previous Q4.
- November 2011 saw a new record in company registrations in Newbury when compared to any previous November.

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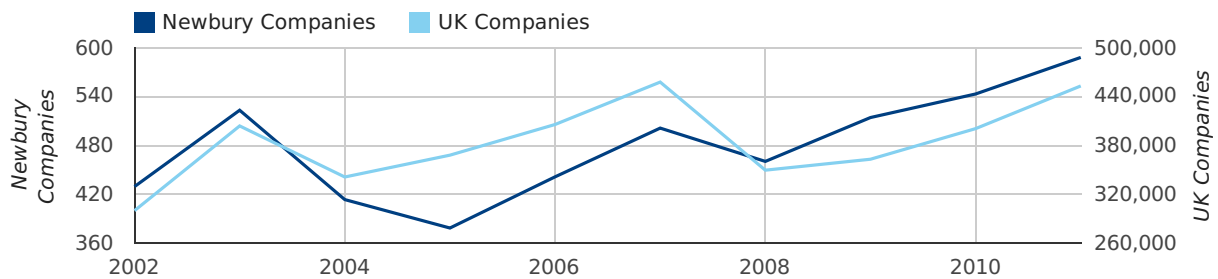
Annual Data (2011)

2011 was a record year for company registrations in Newbury when compared to any year in history.

A total of 588 companies were formed in Newbury in 2011. This total is 8.3% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	NEWBURY	UK
2011	588	452,870
2010	543	400,358
2009	514	362,675
2008	460	349,203
2007	501	457,649
RECORD YEAR	2011 (588)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

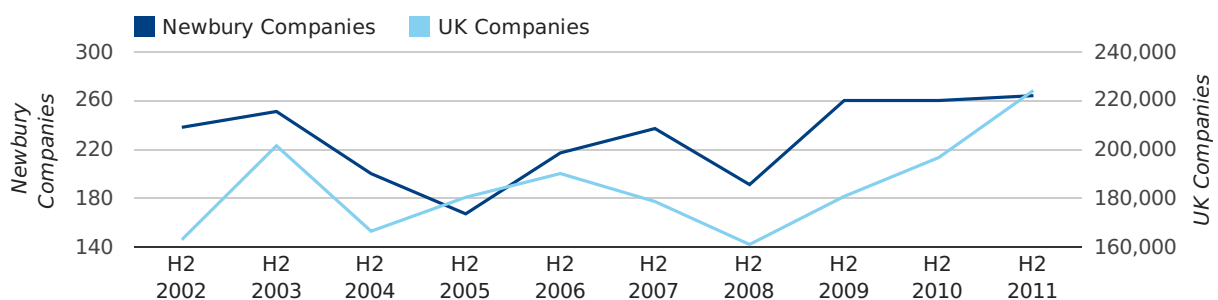
The second half of 2011 saw a new record in company registrations in Newbury when compared to any previous second half year.

In the second half of 2011 a total of 264 companies were formed in Newbury. This figure is 1.5% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Newbury occurred in 2011 when a total of 264 were formed.

HALF YEAR (JUL-DEC)	NEWBURY	UK
2011	264	224,135
2010	260	196,609
% CHANGE	1.5%	14.0%
RECORD YEAR	2011 (264)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

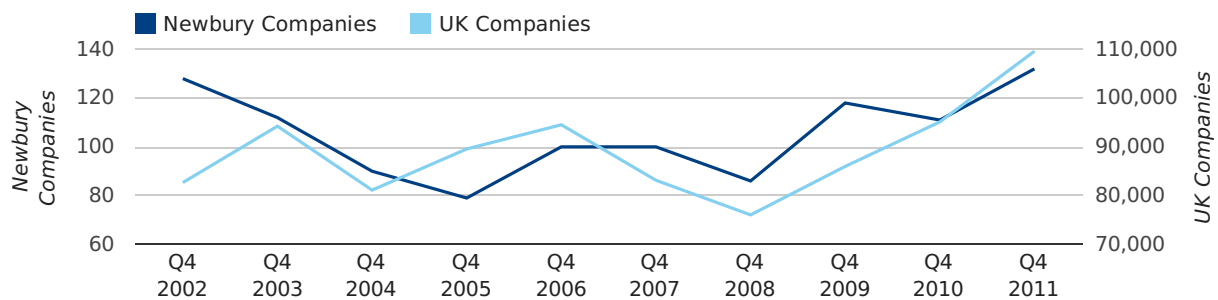
Q4 2011 saw a new record in company registrations in Newbury when compared to any previous Q4.

A total of 132 companies were registered in Newbury during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 18.9% versus the same period last year (Q4 2010). This figure compares equally to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWBURY	UK
2011	132	109,623
2010	111	95,117
% CHANGE	18.9%	15.3%
RECORD YEAR	2011 (132)	2011 (109,623)

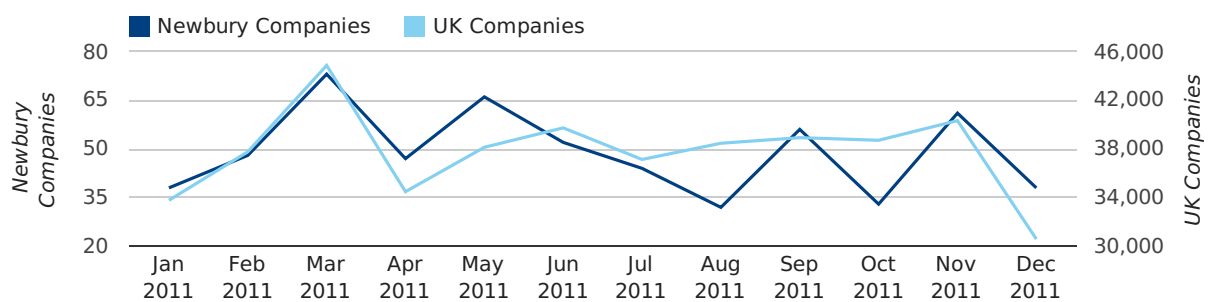
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Newbury when compared to any previous November.

new companies by month



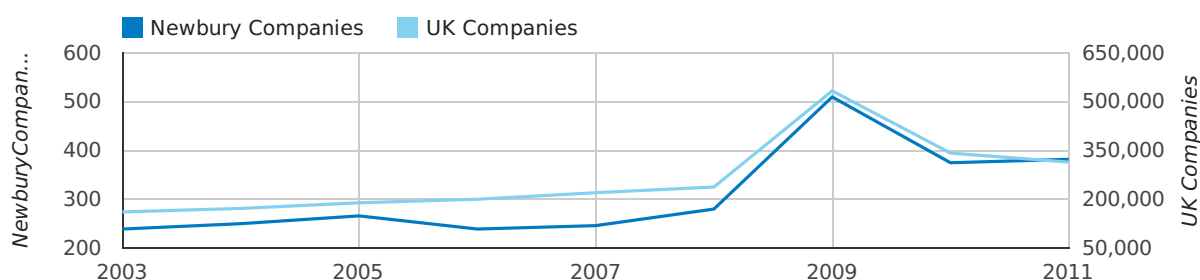
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	33	61	38
NEW COMPANIES IN 2010	42	42	27
% CHANGE	-21.4%	45.2%	40.7%
RECORD YEAR	2009 (59)	2011 (61)	2002 (45)

Annual Data (2011)

A total of 382 companies were dissolved in Newbury in 2011. This total is 1.9% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	NEWBURY	UK
2011	382	314,523
2010	375	342,232
2009	510	533,773
2008	280	237,901
2007	246	220,295
RECORD YEAR	2009 (510)	2009 (533,773)

dissolved companies by year



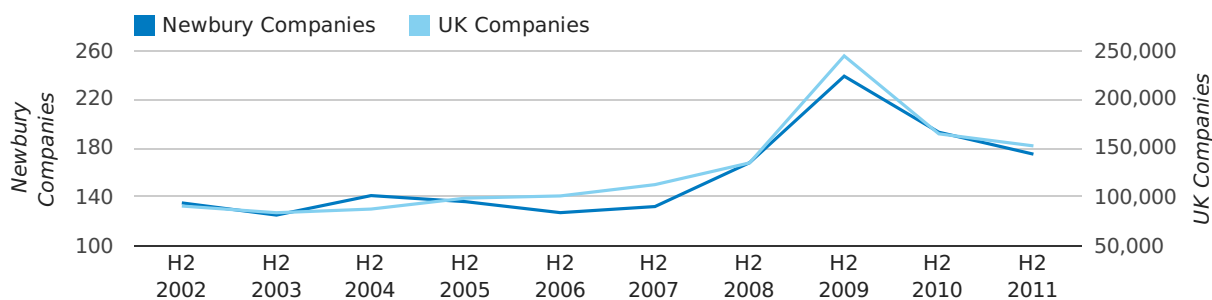
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 175 companies were dissolved in Newbury. This figure is 9.3% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Newbury occurred in 2009 when a total of 239 were closed.

HALF YEAR (JUL-DEC)	NEWBURY	UK
2011	175	152,213
2010	193	164,601
% CHANGE	-9.3%	-7.5%
RECORD YEAR	2009 (239)	2009 (244,537)

dissolved companies by half year



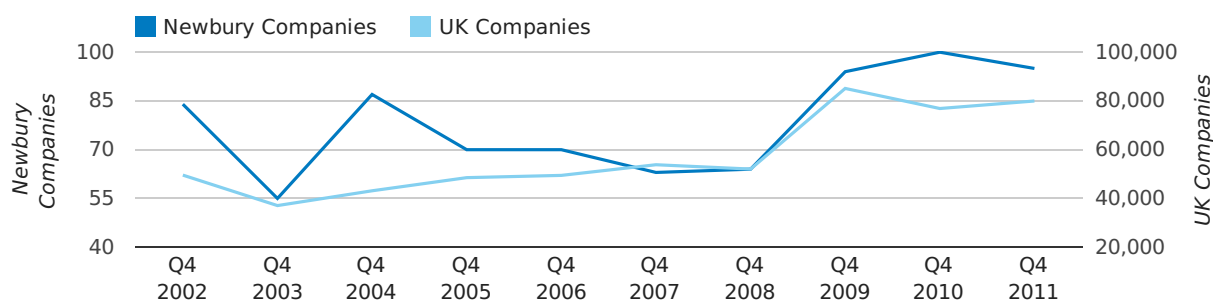
Quarterly Data (Q4 Oct-Dec 2011)

A total of 95 companies were dissolved in Newbury during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 5.0% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

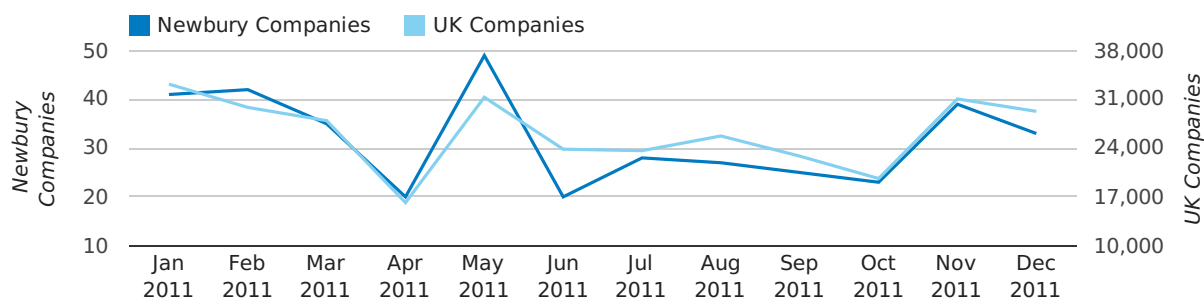
FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWBURY	UK
2011	95	79,983
2010	100	76,896
% CHANGE	-5.0%	4.0%
RECORD YEAR	2010 (100)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	23	39	33
CLOSED COMPANIES IN 2010	27	43	30
% CHANGE	-14.8%	-9.3%	10%
RECORD YEAR	2002 (29)	2010 (43)	2009 (43)

Annual Data (2011)

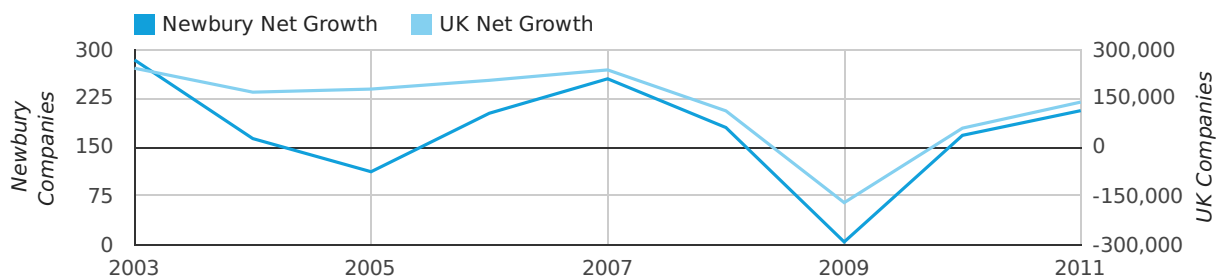
A total of 206 companies were added to the company register for Newbury in 2011. This number represents growth of 37.9% which compares favourably to the UK figure of 34.6%.

This number is 38 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Newbury company register grew by 284 companies.

YEAR	NEWBURY	UK
2011	206	138,347
2010	168	58,126
2009	4	-171,098
2008	180	111,302
2007	255	237,354
RECORD YEAR	2003 (284)	2003 (242,543)

net growth by year

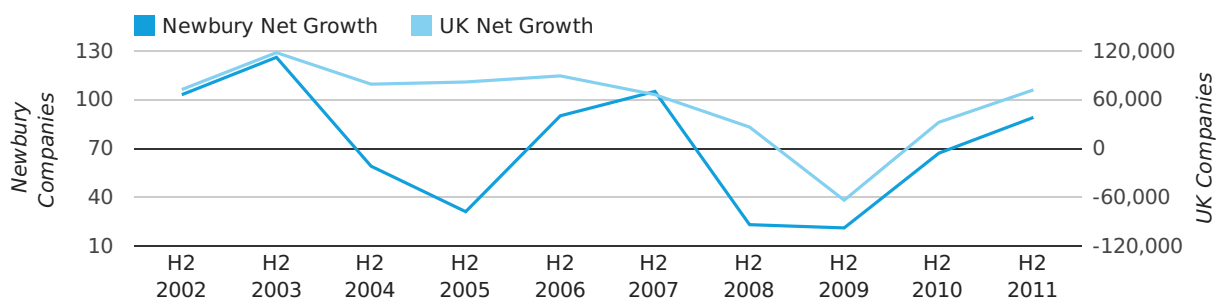


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Newbury increased by 89 companies. This figure is 32.8% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	NEWBURY	UK
2011	89	71,922
2010	67	32,008
% CHANGE	32.8%	124.7%
RECORD YEAR	1995 (135)	2003 (117,772)

net growth by half year



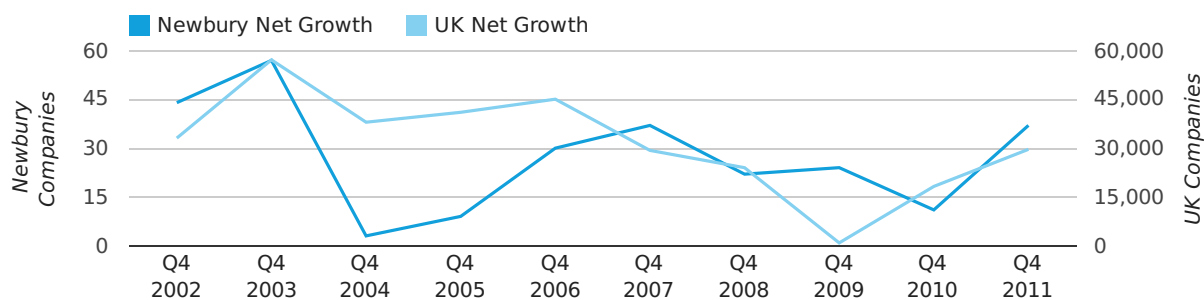
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Newbury during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 37 companies.

This represents an increase of 236.4% on the same period last year.

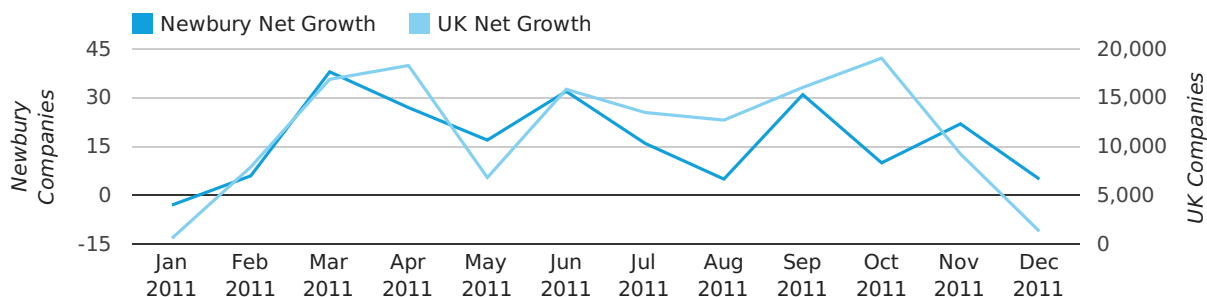
FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWBURY	UK
2011	37	29,640
2010	11	18,221
% CHANGE	236.4%	62.7%
RECORD YEAR	1999 (64)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



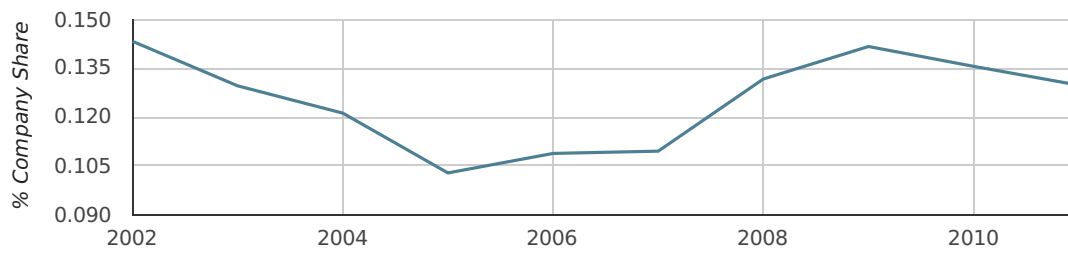
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	10	22	5
NET GROWTH IN 2010	15	-1	-3
% CHANGE	-33.3%	-2,300.0%	-266.7%
RECORD YEAR	2003 (31)	1999 (23)	1996 (29)

Annual Data (2011)

In 2011 Newbury formed 0.1% of all UK companies. This is no change on 2010 when Newbury was responsible for 0.1% of all UK companies.

YEAR	NEWBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

company share by year

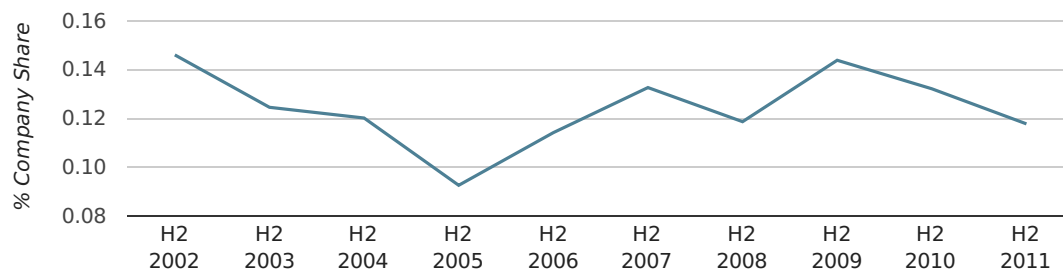


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Newbury formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	NEWBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by half year

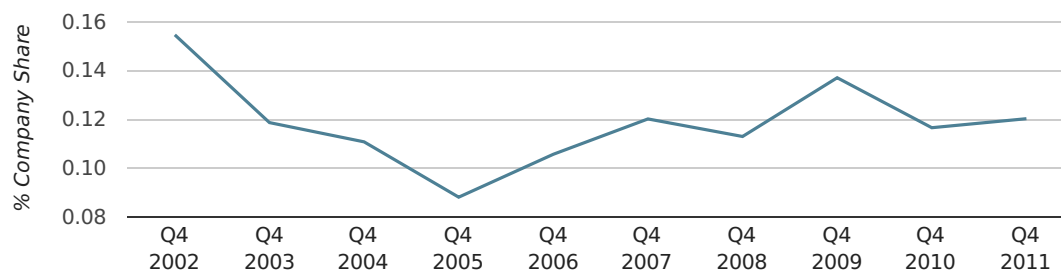


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Newbury formed 0.1% of all UK companies.

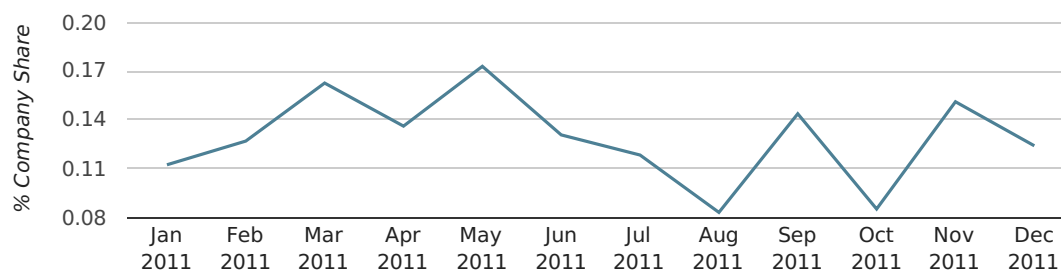
FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWBURY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1979 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-31.7%	23.7%	24.8%
RECORD YEAR	1985 (0.4%)	1975 (0.4%)	1978 (0.3%)

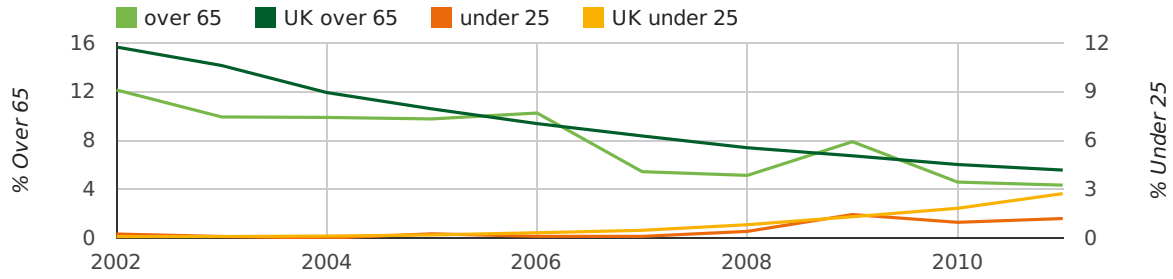
Annual Data (2011)

The average age of a director in 2011 was 45.9.

The percentage of directors under the age of 25 was 1.2% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.2%.

director age by year



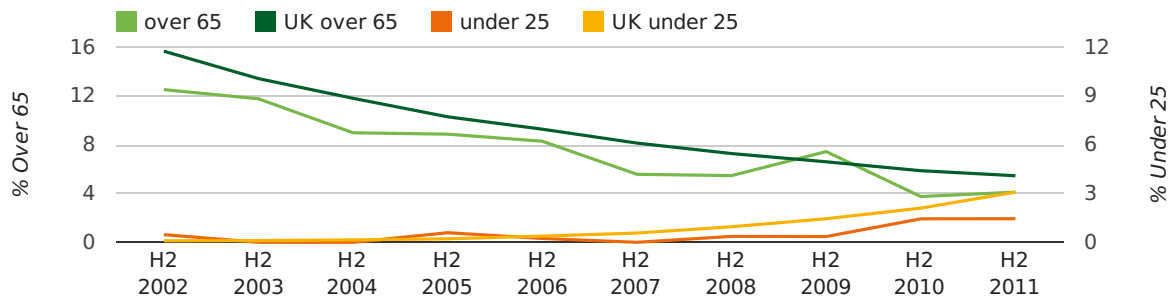
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 45.9.

The percentage of directors under the age of 25 was 1.5% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.1%.

director age by half year



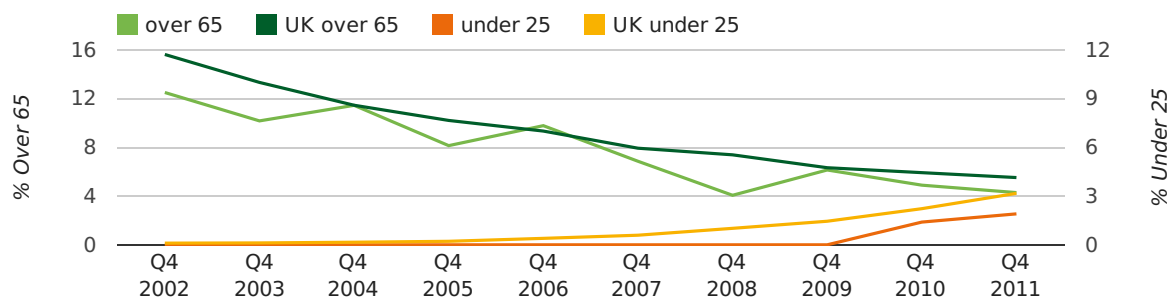
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 45.3.

The percentage of directors under the age of 25 was 1.9% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 4.1%.

director age by quarter

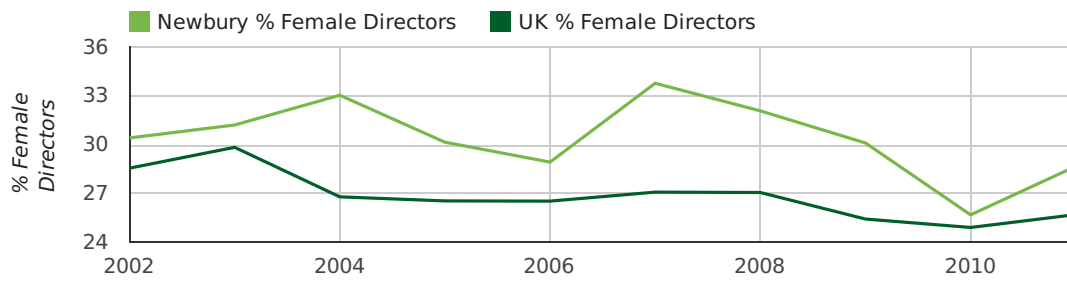


Annual Data (2011)

The record year for female directors in Newbury was 1857 when 36.4% of all directors were female.

The percentage of female directors in Newbury in 2011 was 30.4%. The average for the UK during this time was 28.6%

director gender by year

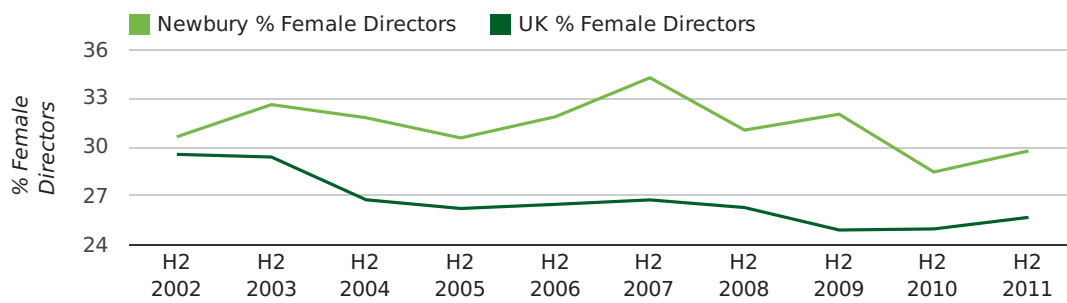


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Newbury was 1860 when 42.9% of all directors were female.

29.8% of all director appointments in Newbury in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

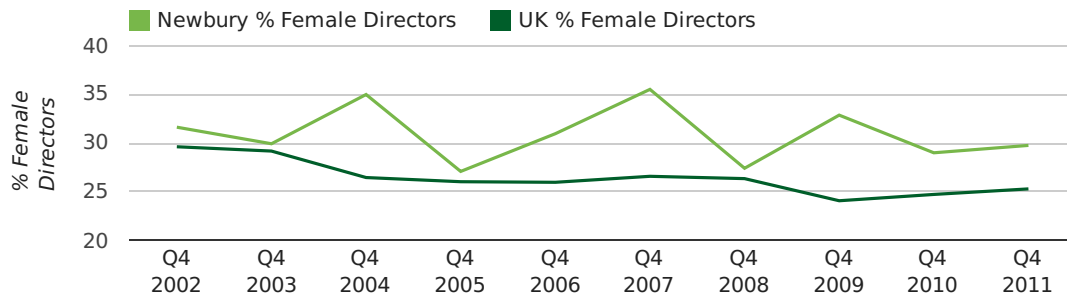


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Newbury was in 1977 when 31.1% of all directors were female.

29.8% of all director appointments in Newbury in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.83%	CONSULTING	5.07%
MANAGEMENT	2.02%	MANAGEMENT	4.74%
MODESTIA	1.21%	CONSULTANCY	3.26%
CONSULTANCY	1.11%	PROPERTY	2.37%
PROPERTY	1.11%	TRADING	2.07%
ASSOCIATES	0.91%	DESIGN	1.92%
NEWBURY	0.91%	ASSOCIATES	1.86%
TECHNOLOGY	0.81%	ENGINEERING	1.78%
TRAINING	0.81%	BUSINESS	1.78%
PROJECT	0.71%	CONSULTANTS	1.76%
GLOBAL	0.71%	CONSTRUCTION	1.73%
BUSINESS	0.71%	MEDIA	1.71%
J	0.61%	LONDON	1.63%
DEVELOPMENTS	0.61%	J	1.51%
M	0.61%	INVESTMENTS	1.48%
MEDIA	0.61%	GLOBAL	1.46%
FOR	0.51%	IT	1.41%
C	0.51%	CARE	1.39%
ENTERPRISES	0.51%	PROPERTIES	1.29%
CAPITAL	0.51%	ELECTRICAL	1.29%
B	0.51%	M	1.27%
HOLDINGS	0.51%	BUILDING	1.26%
ENGINEERING	0.51%	ENERGY	1.25%
ELECTRICAL	0.51%	S	1.20%
LAND	0.40%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	163	205,525
7487 - Other business activities	116	57,052
82990 - Other business support service activities not elsewhere classified	52	32,483
70229 - Management consultancy activities other than financial management	43	17,765
99999 - Dormant Company	36	21,846
9999 - Dormant Company	33	20,199
7414 - Business & management consultancy	29	13,034
96090 - Other service activities not elsewhere classified	28	11,768
62020 - Information technology consultancy activities	24	12,072
7499 - Non-trading company	23	9,957
62090 - Other information technology service activities	21	7,493
7222 - Other software consultancy and supply	19	7,398
9305 - Other service activities	17	9,492
74909 - Other professional, scientific and technical activities not elsewhere classified	14	8,671
74990 - Non-trading company	13	8,929
61900 - Other telecommunications activities	12	1,386
74100 - specialised design activities	9	1,530
7260 - Other computer related activities	9	7,667
6420 - Telecommunications	8	1,171
68209 - Other letting and operating of own or leased real estate	8	4,082