

Newbury

2012 half year business confidence report



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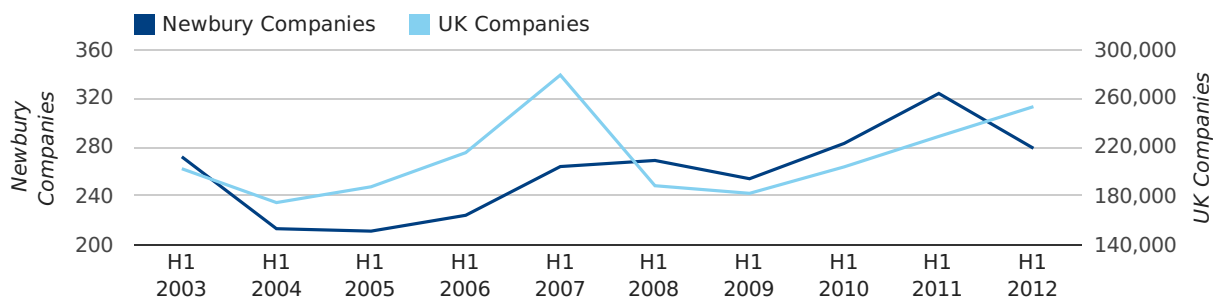
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 279 companies were formed in Newbury. This figure is 13.9% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Newbury occurred in 2011 when a total of 324 were formed.

HALF YEAR (JAN-JUN)	NEWBURY	UK
2012	279	253,150
2011	324	228,735
% CHANGE	-13.9%	10.7%
RECORD YEAR	2011 (324)	2007 (279,097)

new companies by half year



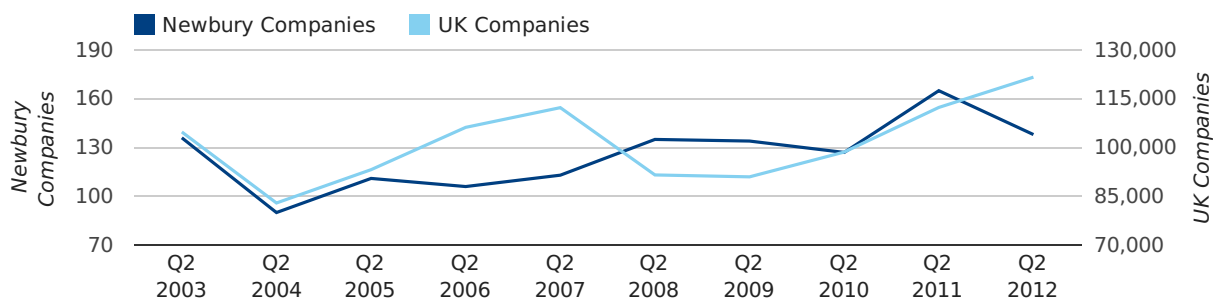
Quarterly Data (Q2 Apr-Jun 2012)

A total of 138 companies were registered in Newbury during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 16.4% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWBURY	UK
2012	138	121,659
2011	165	112,344
% CHANGE	-16.4%	8.3%
RECORD YEAR	2011 (165)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	52	50	36
NEW COMPANIES IN 2011	47	66	52
% CHANGE	10.6%	-24.2%	-30.8%
RECORD YEAR	2008 (52)	2011 (66)	2003 (54)

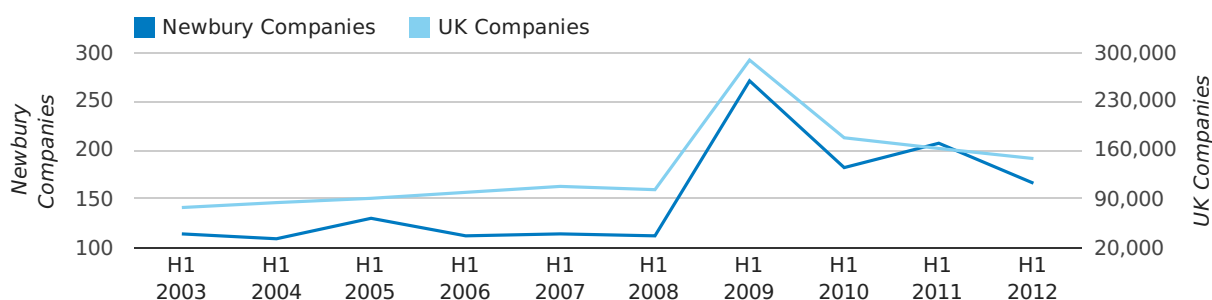
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 166 companies were dissolved in Newbury. This figure is 19.8% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Newbury occurred in 2009 when a total of 271 were closed.

HALF YEAR (JAN-JUN)	NEWBURY	UK
2012	166	147,793
2011	207	162,310
% CHANGE	-19.8%	-8.9%
RECORD YEAR	2009 (271)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 101 companies were dissolved in Newbury during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 13.5% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWBURY	UK
2012	101	80,217
2011	89	71,324
% CHANGE	13.5%	12.5%
RECORD YEAR	2009 (165)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



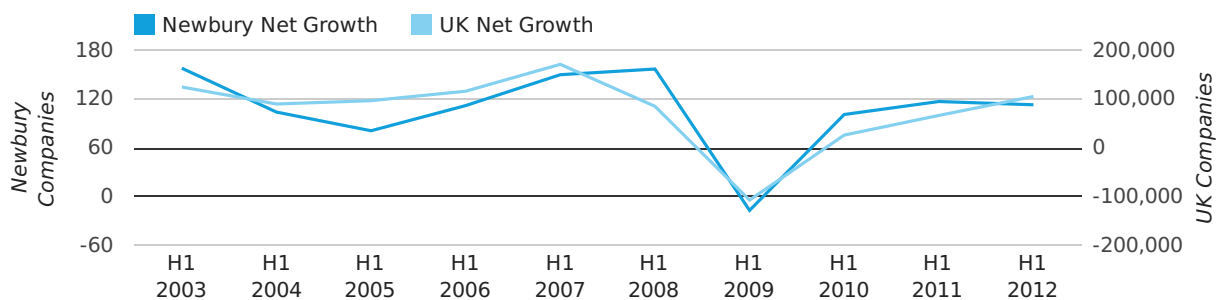
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	23	48	30
CLOSED COMPANIES IN 2011	20	49	20
% CHANGE	15.0%	-2.0%	50%
RECORD YEAR	2009 (33)	2009 (78)	2009 (54)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Newbury increased by 113 companies. This figure is 3.4% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	NEWBURY	UK
2012	113	105,357
2011	117	66,425
% CHANGE	-3.4%	58.6%
RECORD YEAR	2003 (158)	2007 (171,296)

net growth by half year



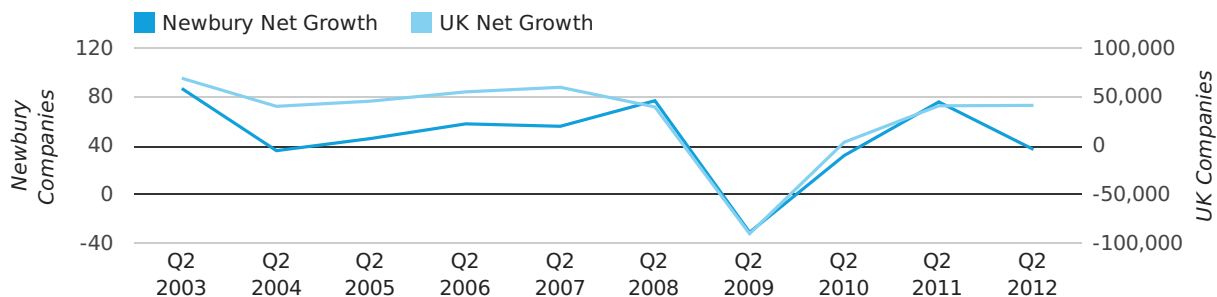
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Newbury during the second quarter of 2012 (Apr 2012 - Jun 2012) was 37 companies.

This represents a decrease of 51.3% on the same period last year.

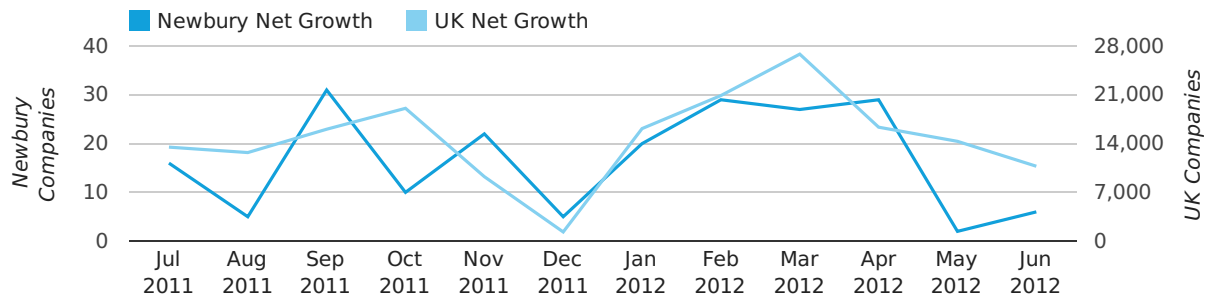
SECOND QUARTER (APR 2012 - JUN 2012)	NEWBURY	UK
2012	37	41,442
2011	76	41,020
% CHANGE	-51.3%	1.0%
RECORD YEAR	2003 (87)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



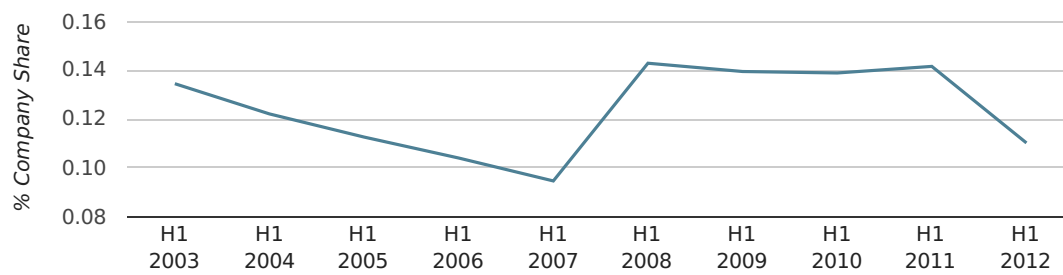
	APRIL	MAY	JUNE
NET GROWTH IN 2012	29	2	6
NET GROWTH IN 2011	27	17	32
% CHANGE	7.4%	-88.2%	-81.3%
RECORD YEAR	2000 (35)	2006 (28)	2003 (42)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Newbury formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	NEWBURY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.3%)

company share by half year

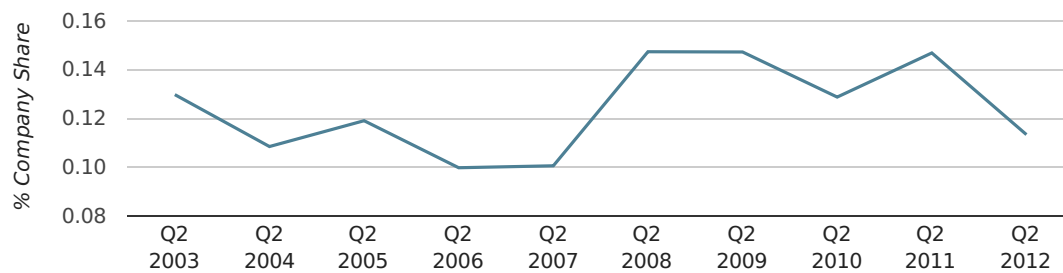


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Newbury formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWBURY
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.2%	0.1%
% CHANGE	-6.8%	-33.6%	-26.1%
RECORD YEAR	1968 (0.5%)	1985 (0.4%)	1977 (0.5%)

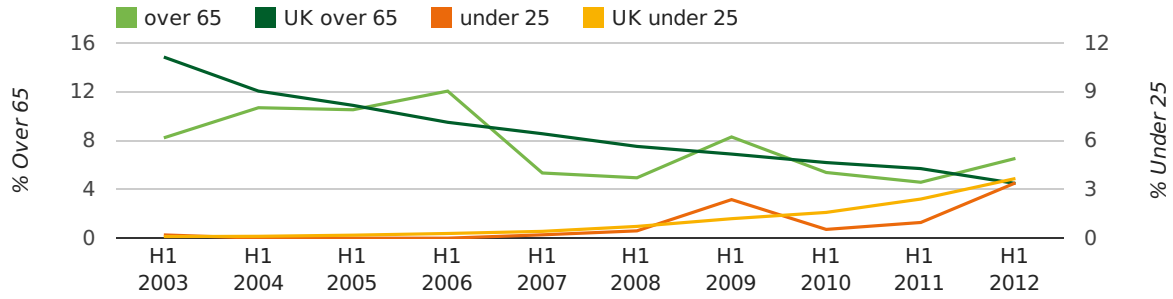
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 45.4.

The percentage of directors under the age of 25 was 3.4% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 6.5% compared to the UK figure of 3.4%.

director age by half year



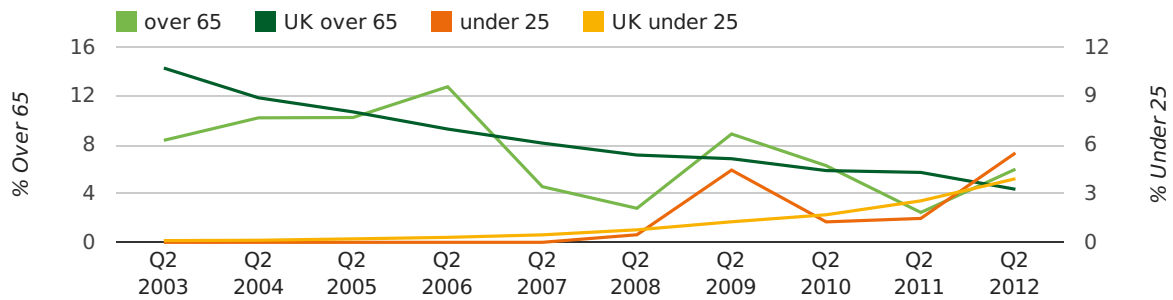
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.2.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 6.0% compared to the UK figure of 3.3%.

director age by quarter

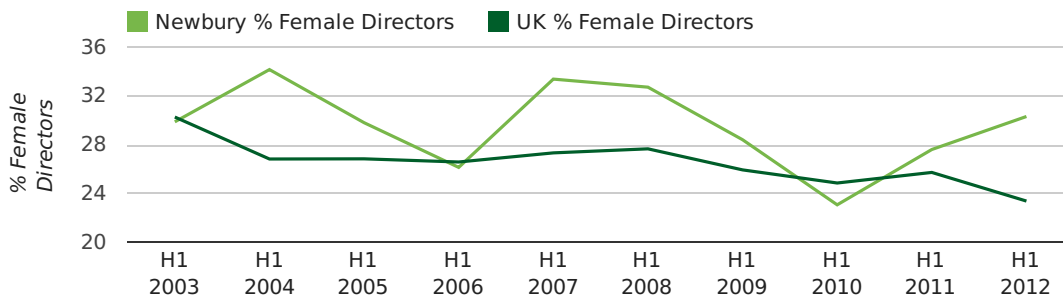


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Newbury was 1861 when 40.0% of all directors were female.

30.3% of all director appointments in Newbury in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

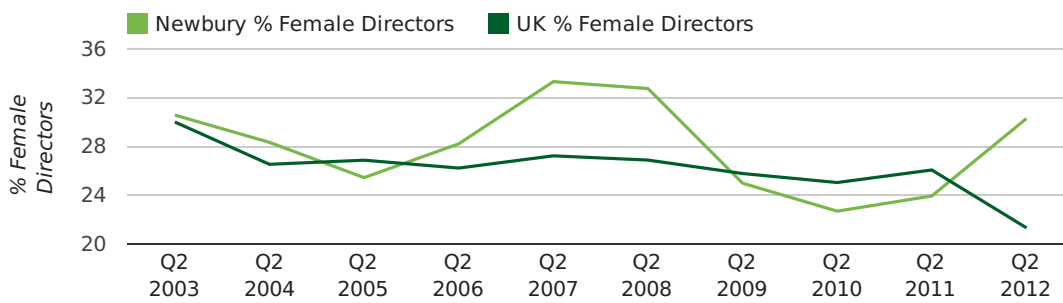


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Newbury was in 1866 when 66.7% of all directors were female.

30.3% of all director appointments in Newbury in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	2.96%	CONSULTING	5.07%
MANAGEMENT	2.11%	MANAGEMENT	4.74%
CONSULTANCY	1.16%	CONSULTANCY	3.28%
PROPERTY	0.85%	PROPERTY	2.35%
NEWBURY	0.85%	TRADING	2.10%
DESIGN	0.74%	DESIGN	1.89%
CONSULTANTS	0.74%	ENGINEERING	1.87%
(NEWBURY)	0.74%	ASSOCIATES	1.82%
MEDIA	0.63%	CONSULTANTS	1.78%
BLUE	0.63%	CONSTRUCTION	1.71%
CAPITAL	0.63%	BUSINESS	1.70%
ENGINEERING	0.63%	MEDIA	1.69%
B	0.63%	LONDON	1.68%
ASSOCIATES	0.63%	J	1.57%
IT	0.53%	GLOBAL	1.51%
BERKSHIRE	0.53%	INVESTMENTS	1.48%
BUSINESS	0.53%	IT	1.42%
TRAINING	0.53%	CARE	1.31%
DEVELOPMENTS	0.53%	PROPERTIES	1.31%
HOLDINGS	0.53%	M	1.26%
TECHNOLOGY	0.53%	ELECTRICAL	1.23%
PARTNERS	0.53%	BUILDING	1.23%
CONSTRUCTION	0.53%	SECURITY	1.19%
BLOOD	0.42%	S	1.18%
DESIGNS	0.42%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	182	244,457
7487 - Other business activities	95	47,029
70229 - Management consultancy activities other than financial management	64	20,390
99999 - Dormant Company	44	26,088
82990 - Other business support service activities not elsewhere classified	44	35,447
96090 - Other service activities not elsewhere classified	34	14,220
62020 - Information technology consultancy activities	31	15,280
9999 - Dormant Company	29	16,469
7414 - Business & management consultancy	27	10,978
7499 - Non-trading company	20	8,023
62090 - Other information technology service activities	20	8,258
74909 - Other professional, scientific and technical activities not elsewhere classified	17	10,271
74990 - Non-trading company	16	9,706
7222 - Other software consultancy and supply	16	6,356
41100 - Development of building projects	16	5,149
9305 - Other service activities	15	7,926
74100 - specialised design activities	12	2,028
62012 - Business and domestic software development	10	4,742
63990 - Other information service activities not elsewhere classified	9	2,456
68209 - Other letting and operating of own or leased real estate	9	4,535