

# Newcastle Upon Tyne

2011 half year business confidence report



### headlines

- Q2 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous Q2.
- May 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous May.
- April 2011 saw a new record in net growth in Newcastle Upon Tyne when compared to any previous April.

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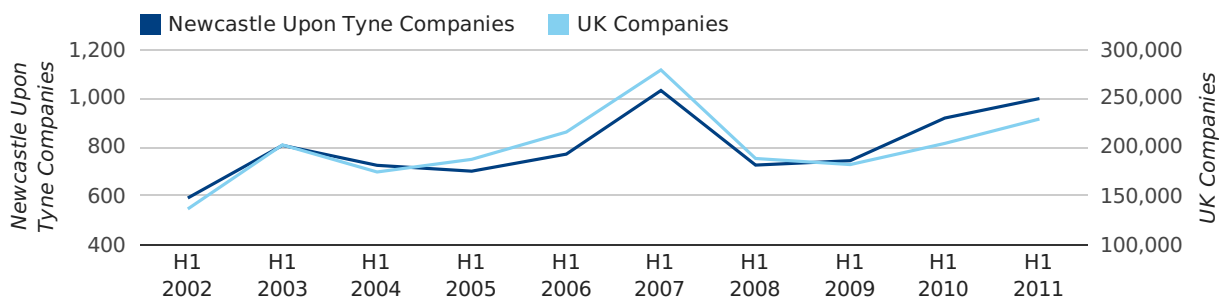
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 999 companies were formed in Newcastle Upon Tyne. This figure is 8.7% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Newcastle Upon Tyne occurred in 2007 when a total of 1,032 were formed.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE	UK
2011	999	228,735
2010	919	203,749
% CHANGE	8.7%	12.3%
RECORD YEAR	2007 (1,032)	2007 (279,097)

#### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

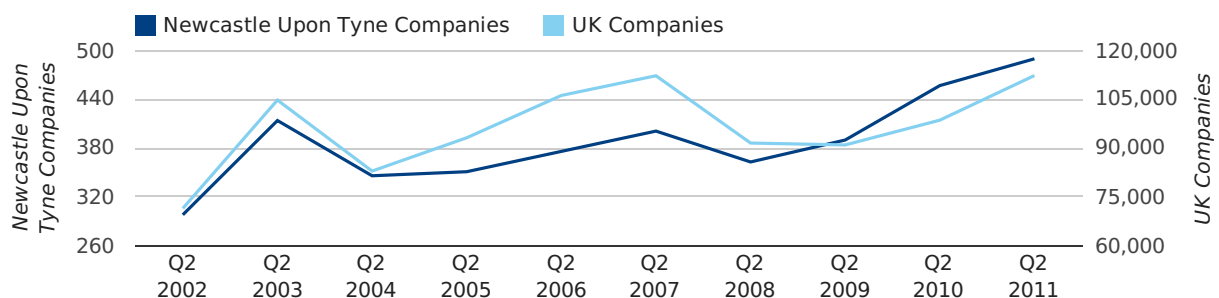
Q2 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous Q2.

A total of 490 companies were registered in Newcastle Upon Tyne during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 7.2% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NEWCASTLE UPON TYNE	UK
2011	490	112,344
2010	457	98,612
% CHANGE	7.2%	13.9%
RECORD YEAR	2011 (490)	2011 (112,344)

#### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	158	168	164
NEW COMPANIES IN 2010	162	144	151
% CHANGE	-2.5%	16.7%	8.6%
RECORD YEAR	2010 (162)	2011 (168)	2000 (175)

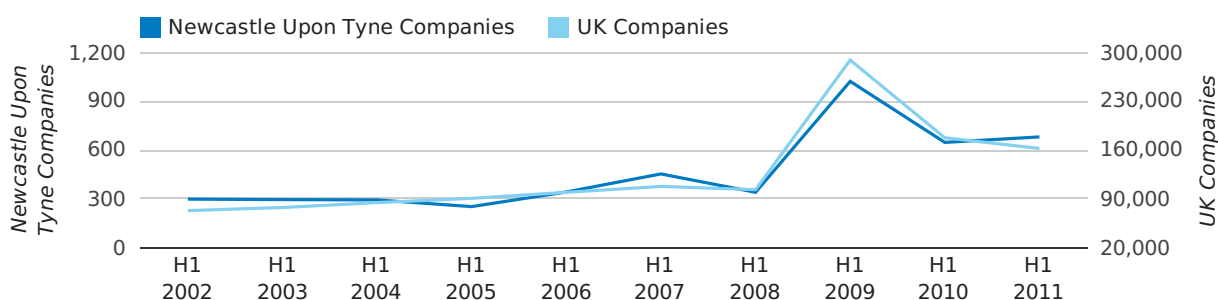
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 681 companies were dissolved in Newcastle Upon Tyne. This figure is 5.3% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Newcastle Upon Tyne occurred in 2009 when a total of 1,023 were closed.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE	UK
2011	681	162,310
2010	647	177,631
% CHANGE	5.3%	-8.6%
RECORD YEAR	2009 (1,023)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

A total of 291 companies were dissolved in Newcastle Upon Tyne during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 13.4% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NEWCASTLE UPON TYNE	UK
2011	291	71,324
2010	336	94,954
% CHANGE	-13.4%	-24.9%
RECORD YEAR	2009 (654)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



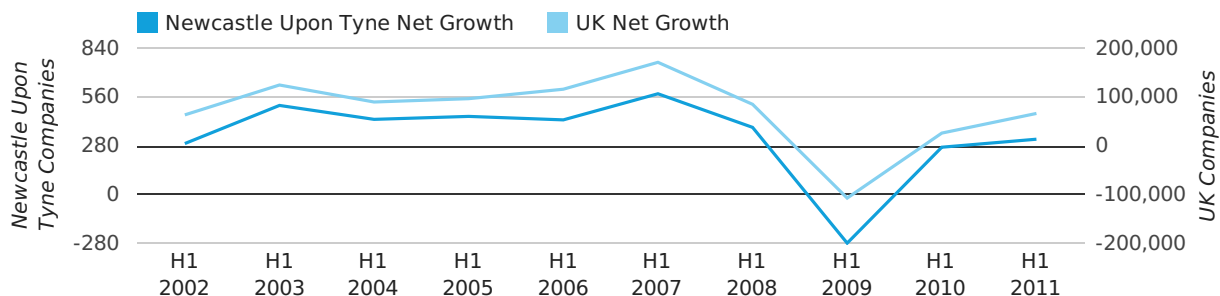
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	56	134	101
CLOSED COMPANIES IN 2010	98	104	134
% CHANGE	-42.9%	28.8%	-25%
RECORD YEAR	2009 (179)	2009 (270)	2009 (205)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Newcastle Upon Tyne increased by 318 companies. This figure is 16.9% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE	UK
2011	318	66,425
2010	272	26,118
% CHANGE	16.9%	154.3%
RECORD YEAR	2007 (579)	2007 (171,296)

### net growth by half year



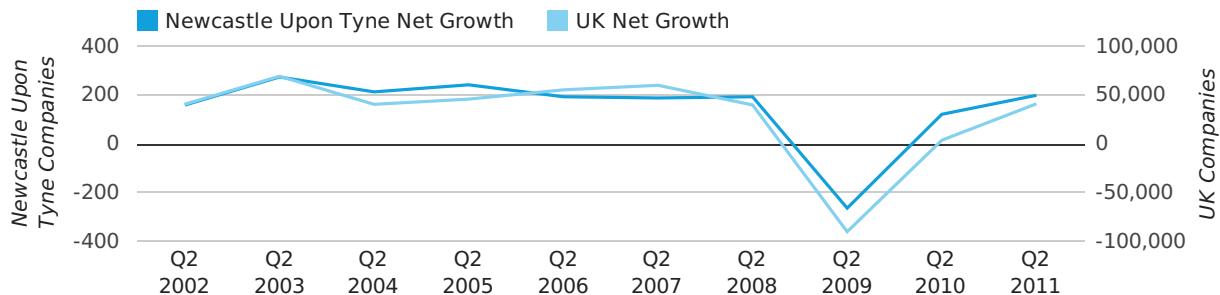
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Newcastle Upon Tyne during the second quarter of 2011 (Apr 2011 - Jun 2011) was 199 companies.

This represents an increase of 64.5% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NEWCASTLE UPON TYNE	UK
2011	199	41,020
2010	121	3,658
% CHANGE	64.5%	1,021.4%
RECORD YEAR	2003 (274)	2003 (69,274)

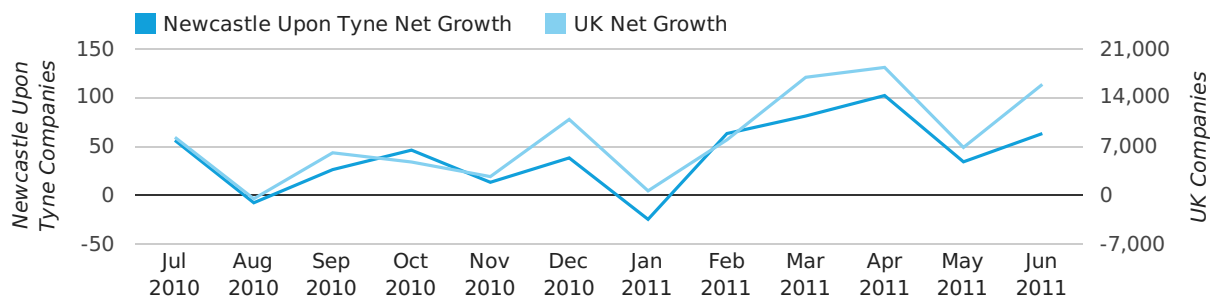
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in net growth in Newcastle Upon Tyne when compared to any previous April.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	102	34	63
NET GROWTH IN 2010	64	40	17
% CHANGE	59.4%	-15.0%	270.6%
RECORD YEAR	2005 (102)	2003 (100)	2008 (98)

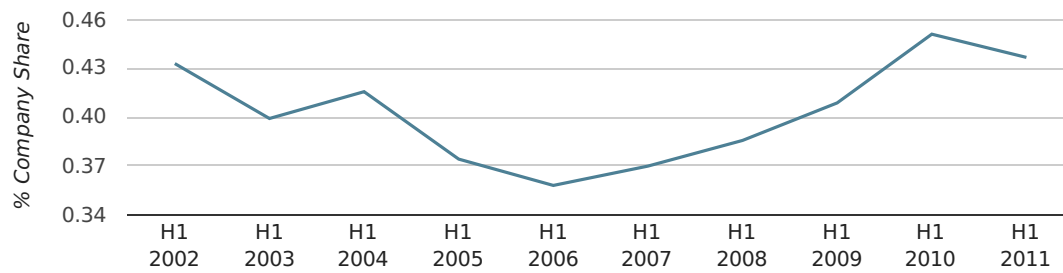


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Newcastle Upon Tyne formed 0.4% of all UK companies. This is less than the 2010 figure of 0.5%.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE
2011	0.4%
2010	0.5%
2009	0.4%
2008	0.4%
2007	0.4%
RECORD YEAR (SINCE 1960)	1963 (0.9%)

#### company share by half year

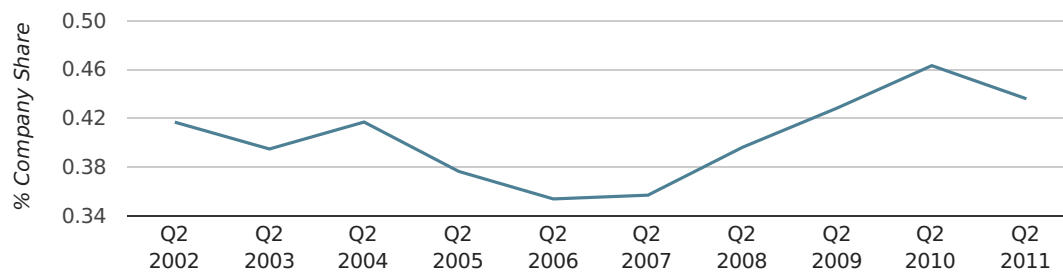


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Newcastle Upon Tyne formed 0.4% of all UK companies.

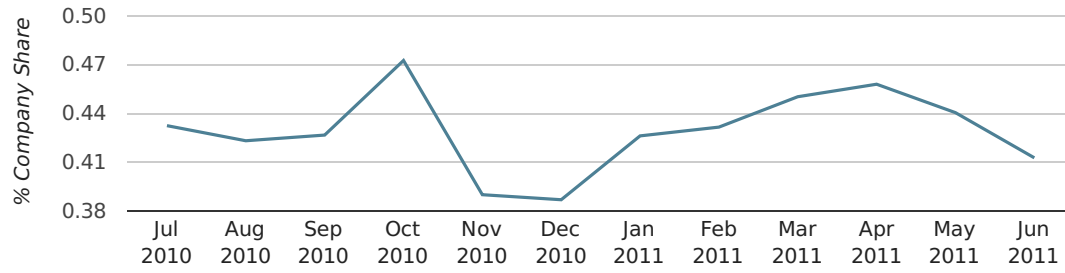
SECOND QUARTER (APR 2011 - JUN 2011)	NEWCASTLE UPON TYNE
2011	0.4%
2010	0.5%
2009	0.4%
2008	0.4%
2007	0.4%
RECORD YEAR (SINCE 1960)	1963 (1.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.5%	0.4%	0.4%
UK FORMATION SHARE IN 2010	0.5%	0.5%	0.4%
% CHANGE	-5.6%	-8.1%	-3.8%
RECORD YEAR	1967 (1.3%)	1962 (1.4%)	1963 (1.6%)

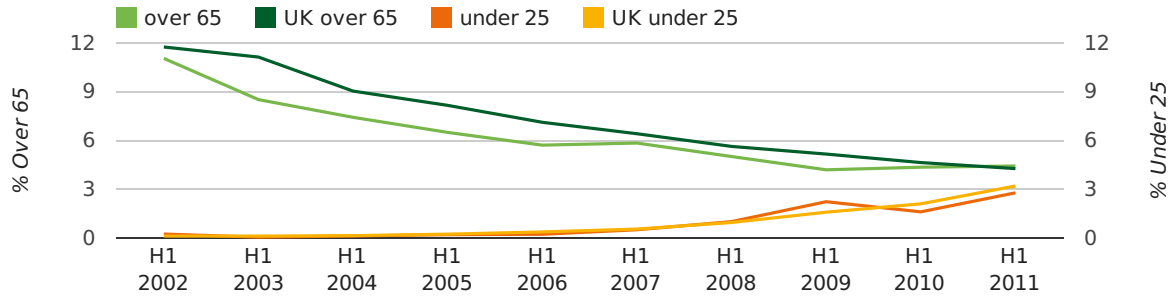
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.4.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.3%.

#### director age by half year



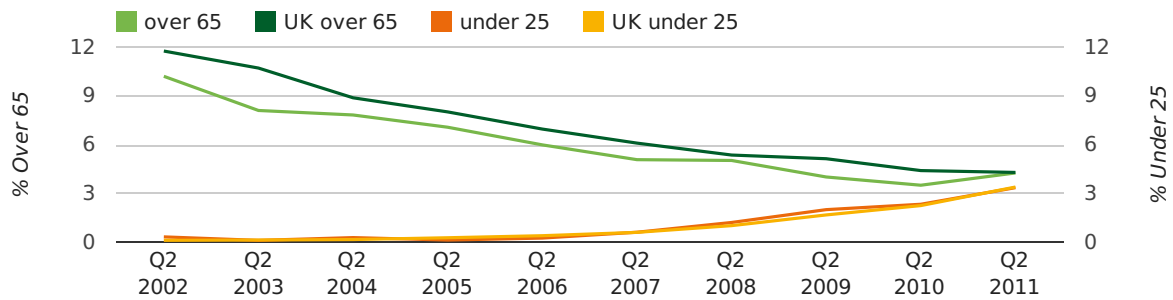
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 43.8.

The percentage of directors under the age of 25 was 3.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 4.3%.

#### director age by quarter

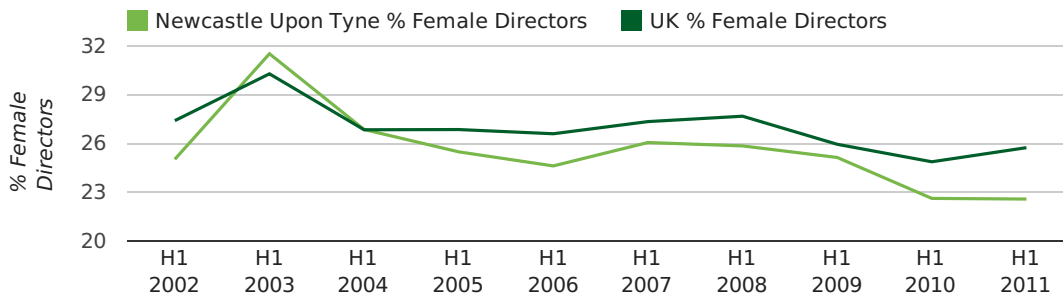


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Newcastle Upon Tyne was 1861 when 40.0% of all directors were female.

22.6% of all director appointments in Newcastle Upon Tyne in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

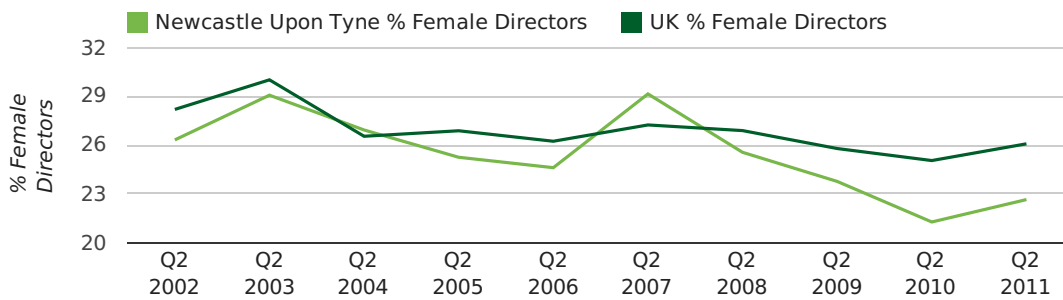


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Newcastle Upon Tyne was in 1866 when 66.7% of all directors were female.

22.7% of all director appointments in Newcastle Upon Tyne in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.91%	CONSULTING	5.09%
NORTH	1.72%	MANAGEMENT	4.86%
EAST	1.64%	CONSULTANCY	3.17%
CONSULTING	1.21%	PROPERTY	2.43%
NEWCASTLE	1.21%	TRADING	2.05%
PROPERTY	1.09%	DESIGN	1.94%
NORTHERN	1.09%	ASSOCIATES	1.92%
COMMUNITY	1.05%	BUSINESS	1.87%
DESIGN	0.78%	CONSTRUCTION	1.77%
ENERGY	0.74%	CONSULTANTS	1.76%
(NORTH	0.70%	MEDIA	1.73%
INTEREST	0.70%	ENGINEERING	1.67%
EAST)	0.70%	LONDON	1.60%
PROPERTIES	0.62%	GLOBAL	1.46%
DEVELOPMENT	0.62%	J	1.44%
NE	0.62%	CARE	1.44%
(NE)	0.62%	INVESTMENTS	1.42%
CONSULTANCY	0.62%	IT	1.39%
BUSINESS	0.62%	BUILDING	1.32%
TRAINING	0.58%	PROPERTIES	1.31%
ENGINEERING	0.55%	ELECTRICAL	1.30%
R	0.55%	M	1.27%
S	0.55%	S	1.23%
TRADING	0.51%	ENTERPRISES	1.20%
MEDIA	0.51%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	813	202,072
7487 - Other business activities	207	60,758
99999 - Dormant Company	90	18,918
82990 - Other business support service activities not elsewhere classified	77	30,647
9999 - Dormant Company	67	20,111
7414 - Business & management consultancy	57	13,053
70229 - Management consultancy activities other than financial management	52	16,419
7260 - Other computer related activities	49	7,849
62020 - Information technology consultancy activities	45	10,545
5530 - Restaurants	45	5,086
96090 - Other service activities not elsewhere classified	42	10,322
9305 - Other service activities	41	9,063
7499 - Non-trading company	39	10,955
68320 - Management of real estate on a fee or contract basis	36	3,095
62090 - Other information technology service activities	30	7,095
7222 - Other software consultancy and supply	28	7,143
74990 - Non-trading company	27	8,481
86900 - Other human health activities	24	4,154
4521 - General construction & civil engineering	21	5,928
68209 - Other letting and operating of own or leased real estate	20	3,790