

Newcastle Upon Tyne

q3 2011 business confidence report



headlines

- Q3 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous Q3.
- September 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous September.
- August 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous August.
- July 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous July.
- July 2011 saw a new record in company closures in Newcastle Upon Tyne when compared to any previous July.
- August 2011 saw a new record in net growth in Newcastle Upon Tyne when compared to any previous August.

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Quarterly Data (Q3 Jul-Sep 2011)

Q3 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous Q3.

A total of 522 companies were registered in Newcastle Upon Tyne during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 20.3% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	NEWCASTLE UPON TYNE	UK
2011	522	114,512
2010	434	101,492
% CHANGE	20.3%	12.8%
RECORD YEAR	2011 (522)	2011 (114,512)

new companies by quarter



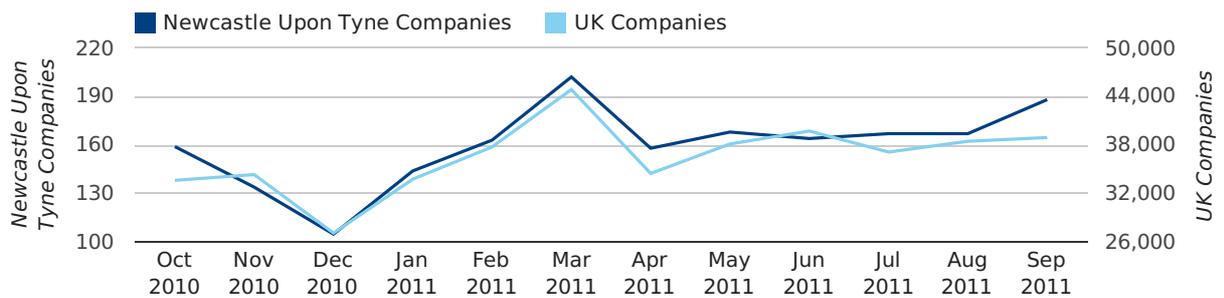
Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous September.

August 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous August.

July 2011 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous July.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	167	167	188
NEW COMPANIES IN 2010	147	137	150
% CHANGE	13.6%	21.9%	25.3%
RECORD YEAR	2011 (167)	2011 (167)	2011 (188)

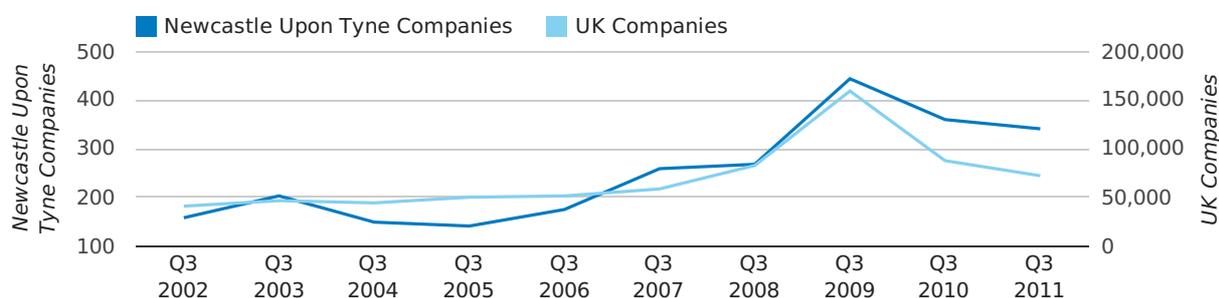
Quarterly Data (Q3 Jul-Sep 2011)

A total of 341 companies were dissolved in Newcastle Upon Tyne during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 5.3% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	NEWCASTLE UPON TYNE	UK
2011	341	72,230
2010	360	87,705
% CHANGE	-5.3%	-17.6%
RECORD YEAR	2009 (444)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in Newcastle Upon Tyne when compared to any previous July.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	130	103	108
CLOSED COMPANIES IN 2010	91	145	124
% CHANGE	42.9%	-29.0%	-13%
RECORD YEAR	2011 (130)	2008 (214)	2009 (225)

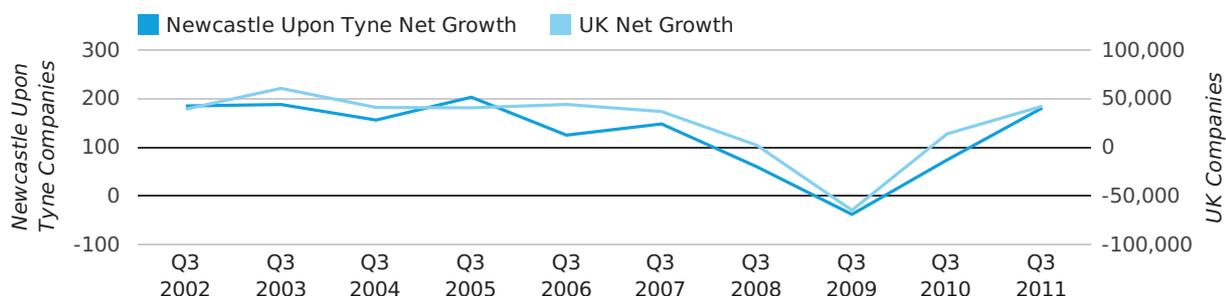
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Newcastle Upon Tyne during the third quarter of 2011 (Jul 2011 - Sep 2011) was 181 companies.

This represents an increase of 144.6% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	NEWCASTLE UPON TYNE	UK
2011	181	42,282
2010	74	13,787
% CHANGE	144.6%	206.7%
RECORD YEAR	2005 (203)	2003 (60,597)

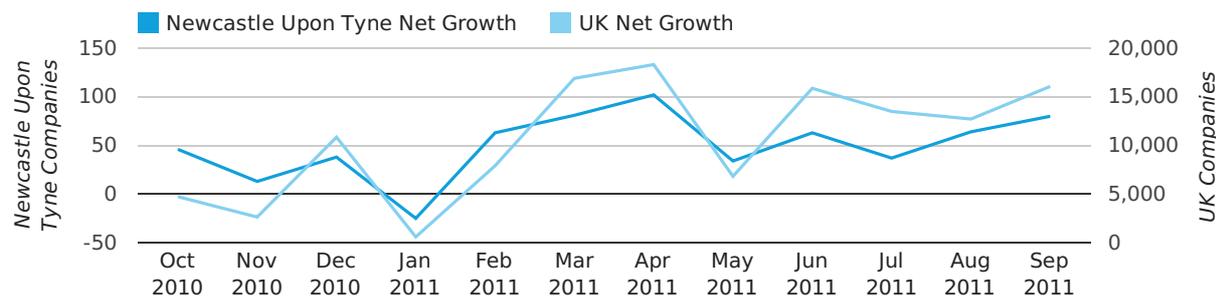
net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in net growth in Newcastle Upon Tyne when compared to any previous August.

net growth by month



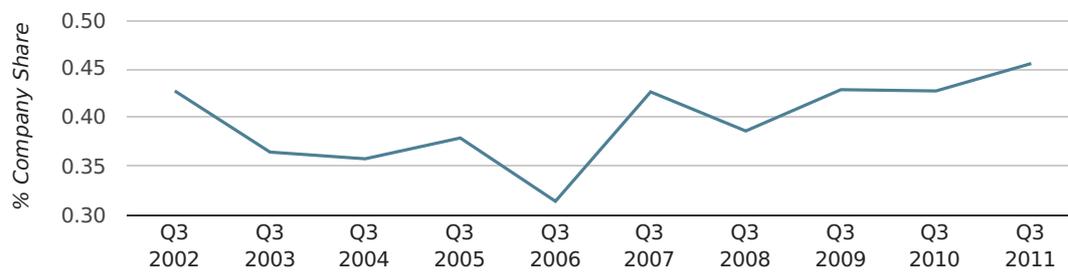
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	37	64	80
NET GROWTH IN 2010	56	-8	26
% CHANGE	-33.9%	-900.0%	207.7%
RECORD YEAR	2008 (109)	2011 (64)	2002 (90)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Newcastle Upon Tyne formed 0.5% of all UK companies.

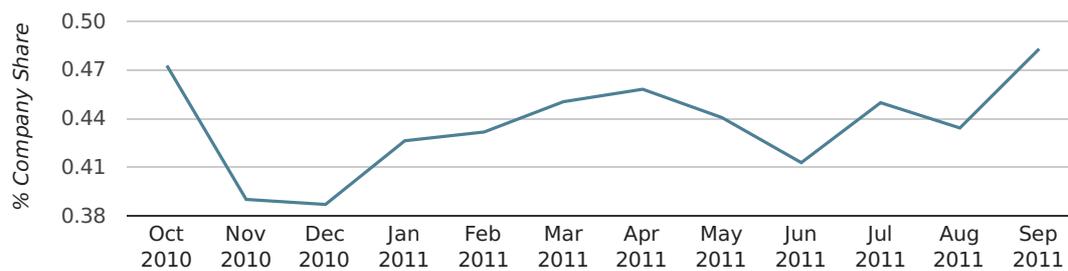
THIRD QUARTER (JUL 2011 - SEP 2011)	NEWCASTLE UPON TYNE
2011	0.5%
2010	0.4%
2009	0.4%
2008	0.4%
2007	0.4%
RECORD YEAR (SINCE 1960)	1961 (0.8%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.4%	0.4%	0.5%
UK FORMATION SHARE IN 2010	0.4%	0.4%	0.4%
% CHANGE	4.0%	2.6%	13.2%
RECORD YEAR	1966 (1.0%)	1961 (1.3%)	1988 (0.9%)

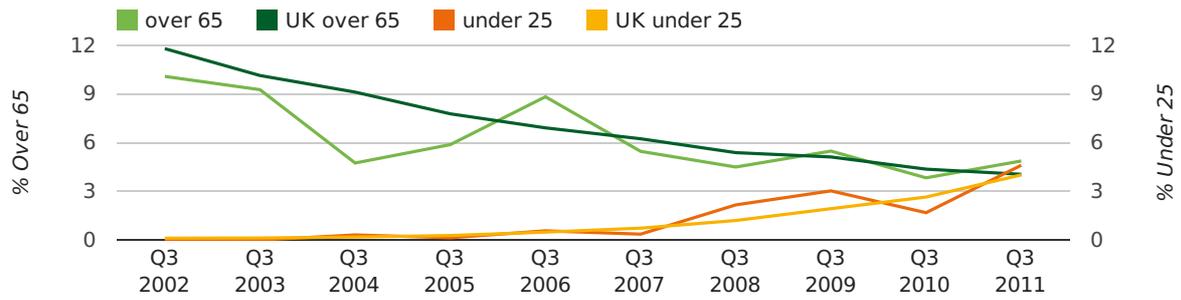
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 43.4.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.9% compared to the UK figure of 4.1%.

director age by quarter

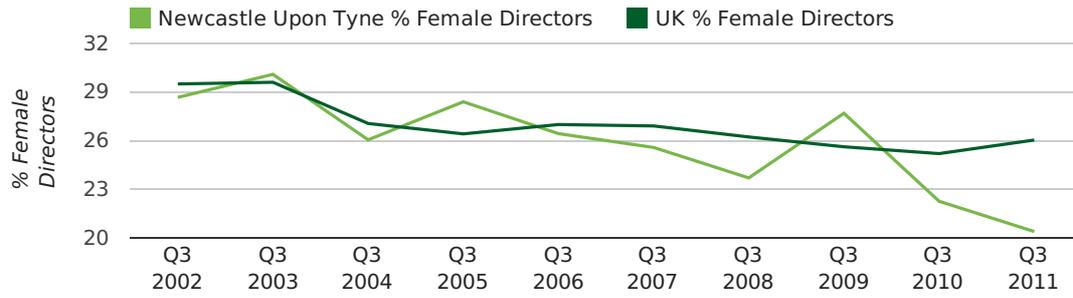


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Newcastle Upon Tyne was in 1862 when 50.0% of all directors were female.

20.4% of all director appointments in Newcastle Upon Tyne in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
NORTH	2.04%	CONSULTING	5.11%
MANAGEMENT	1.89%	MANAGEMENT	4.75%
EAST	1.66%	CONSULTANCY	3.19%
NEWCASTLE	1.55%	PROPERTY	2.41%
POWERGRID	1.43%	TRADING	2.06%
CONSULTING	1.25%	DESIGN	1.94%
NORTHERN	1.09%	ASSOCIATES	1.85%
PROPERTY	0.87%	BUSINESS	1.82%
DESIGN	0.87%	CONSULTANTS	1.76%
(NORTH	0.75%	ENGINEERING	1.74%
NE	0.72%	MEDIA	1.72%
COMMUNITY	0.72%	CONSTRUCTION	1.72%
CONSULTANCY	0.68%	LONDON	1.63%
TRAINING	0.64%	J	1.47%
ENERGY	0.64%	GLOBAL	1.46%
LEISURE	0.64%	INVESTMENTS	1.43%
EAST)	0.64%	CARE	1.42%
ELECTRICAL	0.60%	IT	1.38%
BUSINESS	0.60%	BUILDING	1.30%
ENGINEERING	0.57%	PROPERTIES	1.28%
PROPERTIES	0.57%	ELECTRICAL	1.27%
DEVELOPMENT	0.57%	M	1.25%
S	0.53%	ENERGY	1.22%
MARKETING	0.53%	TRAINING	1.21%
TRADING	0.53%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	827	204,493
7487 - Other business activities	219	65,177
99999 - Dormant Company	90	18,281
9999 - Dormant Company	90	22,587
82990 - Other business support service activities not elsewhere classified	76	29,245
5530 - Restaurants	57	5,640
7414 - Business & management consultancy	56	14,755
7260 - Other computer related activities	53	8,686
70229 - Management consultancy activities other than financial management	51	15,760
9305 - Other service activities	49	10,525
7499 - Non-trading company	46	11,543
62020 - Information technology consultancy activities	42	10,137
96090 - Other service activities not elsewhere classified	41	10,018
68320 - Management of real estate on a fee or contract basis	33	2,929
62090 - Other information technology service activities	29	6,798
7222 - Other software consultancy and supply	29	8,345
74990 - Non-trading company	26	8,064
86900 - Other human health activities	24	4,019
4521 - General construction & civil engineering	23	6,321
7032 - Manage real estate, fee or contract	22	2,493