

Newcastle Upon Tyne

2012 half year business confidence report



headlines

- The first half of 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Newcastle Upon Tyne when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous May.
- April 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous April.
- April 2012 saw a new record in net growth in Newcastle Upon Tyne when compared to any previous April.

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Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous first half year.

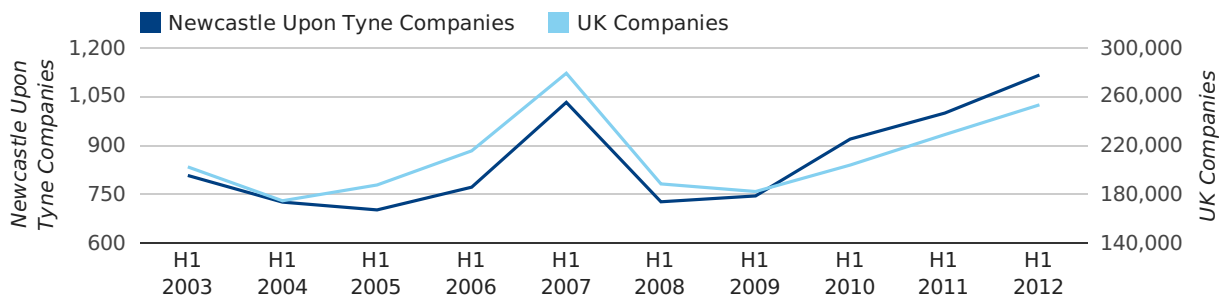
The first half of 2012 was a record first half year for company registrations in Newcastle Upon Tyne when compared to any half year in history.

In the first half of 2012 a total of 1,116 companies were formed in Newcastle Upon Tyne. This figure is 11.7% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Newcastle Upon Tyne occurred in 2012 when a total of 1,116 were formed.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE	UK
2012	1,116	253,150
2011	999	228,735
% CHANGE	11.7%	10.7%
RECORD YEAR	2012 (1,116)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

Q2 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous Q2.

A total of 533 companies were registered in Newcastle Upon Tyne during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 8.8% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWCASTLE UPON TYNE	UK
2012	533	121,659
2011	490	112,344
% CHANGE	8.8%	8.3%
RECORD YEAR	2012 (533)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous May.

April 2012 saw a new record in company registrations in Newcastle Upon Tyne when compared to any previous April.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	194	183	156
NEW COMPANIES IN 2011	158	168	164
% CHANGE	22.8%	8.9%	-4.9%
RECORD YEAR	2012 (194)	2012 (183)	2000 (175)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 726 companies were dissolved in Newcastle Upon Tyne. This figure is 6.6% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Newcastle Upon Tyne occurred in 2009 when a total of 1,023 were closed.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE	UK
2012	726	147,793
2011	681	162,310
% CHANGE	6.6%	-8.9%
RECORD YEAR	2009 (1,023)	2009 (289,236)

dissolved companies by half year



Quarterly Data (Q2 Apr-Jun 2012)

A total of 357 companies were dissolved in Newcastle Upon Tyne during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 22.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWCASTLE UPON TYNE	UK
2012	357	80,217
2011	291	71,324
% CHANGE	22.7%	12.5%
RECORD YEAR	2009 (654)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



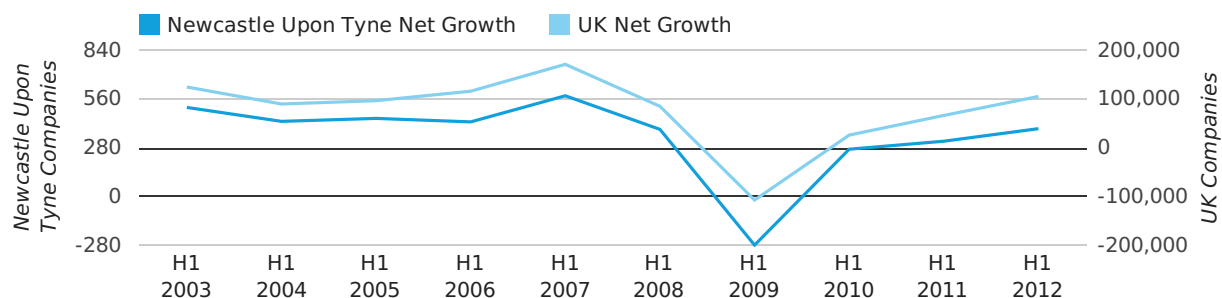
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	87	149	121
CLOSED COMPANIES IN 2011	56	134	101
% CHANGE	55.4%	11.2%	20%
RECORD YEAR	2009 (179)	2009 (270)	2009 (205)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Newcastle Upon Tyne increased by 390 companies. This figure is 22.6% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE	UK
2012	390	105,357
2011	318	66,425
% CHANGE	22.6%	58.6%
RECORD YEAR	2007 (579)	2007 (171,296)

net growth by half year



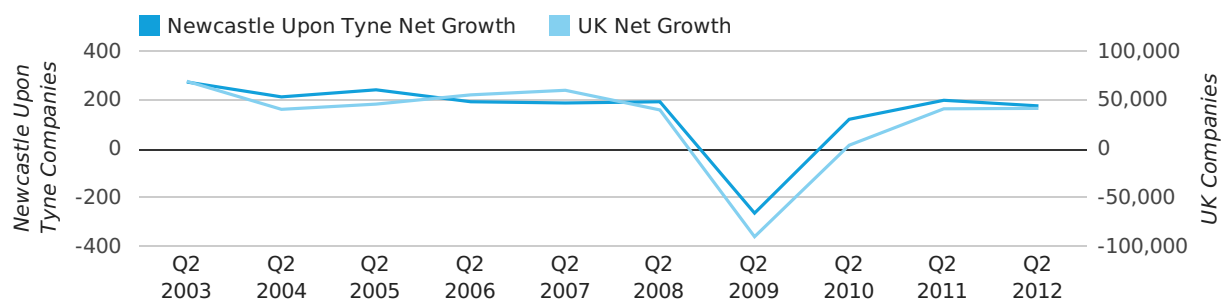
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Newcastle Upon Tyne during the second quarter of 2012 (Apr 2012 - Jun 2012) was 176 companies.

This represents a decrease of 11.6% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWCASTLE UPON TYNE	UK
2012	176	41,442
2011	199	41,020
% CHANGE	-11.6%	1.0%
RECORD YEAR	2003 (274)	2003 (69,274)

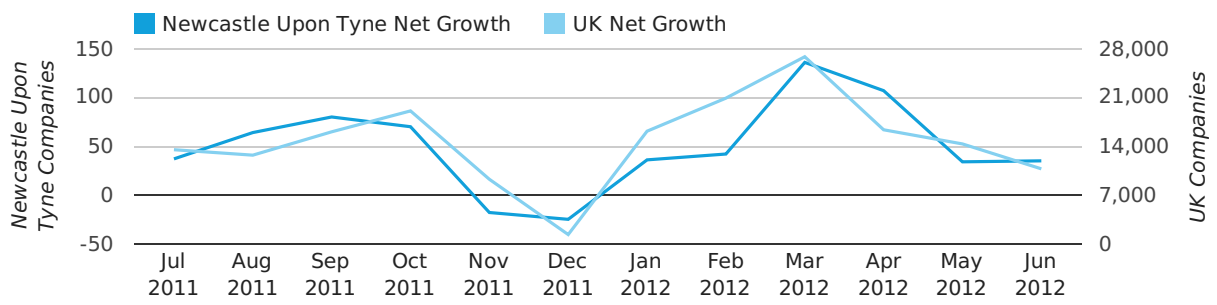
net growth by quarter



Monthly Data (Apr, May & Jun 2012)

April 2012 saw a new record in net growth in Newcastle Upon Tyne when compared to any previous April.

net growth by month



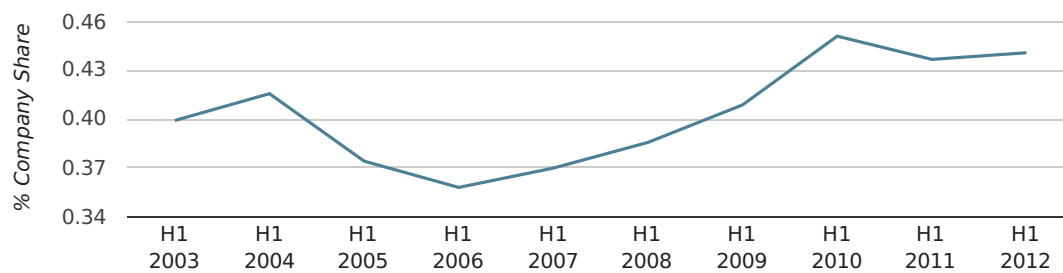
	APRIL	MAY	JUNE
NET GROWTH IN 2012	107	34	35
NET GROWTH IN 2011	102	34	63
% CHANGE	4.9%	0.0%	-44.4%
RECORD YEAR	2012 (107)	2003 (100)	2008 (98)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Newcastle Upon Tyne formed 0.4% of all UK companies. This is the same as the 2011 figure of 0.4%.

HALF YEAR (JAN-JUN)	NEWCASTLE UPON TYNE
2012	0.4%
2011	0.4%
2010	0.5%
2009	0.4%
2008	0.4%
RECORD YEAR (SINCE 1960)	1963 (0.9%)

company share by half year

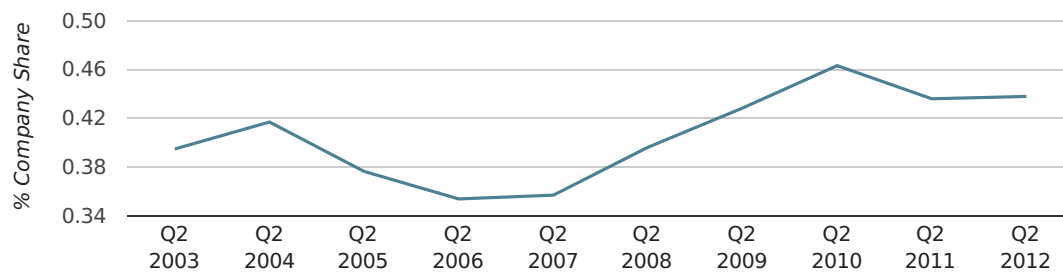


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Newcastle Upon Tyne formed 0.4% of all UK companies.

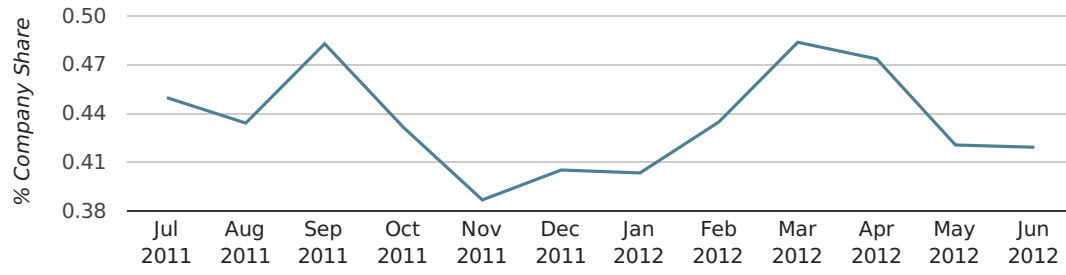
SECOND QUARTER (APR 2012 - JUN 2012)	NEWCASTLE UPON TYNE
2012	0.4%
2011	0.4%
2010	0.5%
2009	0.4%
2008	0.4%
RECORD YEAR (SINCE 1960)	1963 (1.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.5%	0.4%	0.4%
UK FORMATION SHARE IN 2011	0.5%	0.4%	0.4%
% CHANGE	3.4%	-4.5%	1.6%
RECORD YEAR	1967 (1.3%)	1962 (1.4%)	1963 (1.6%)

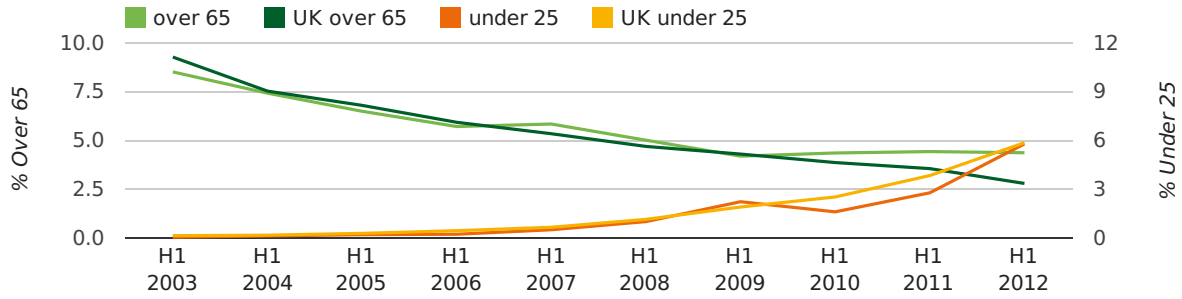
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 43.0.

The percentage of directors under the age of 25 was 5.8% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 3.4%.

director age by half year



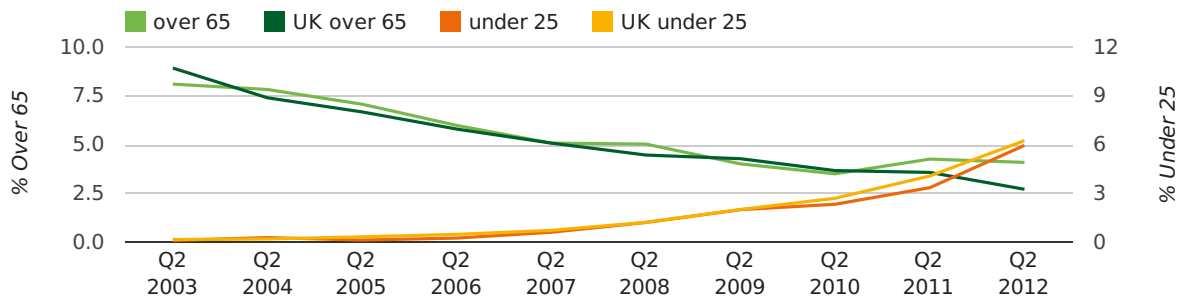
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 42.3.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 3.3%.

director age by quarter

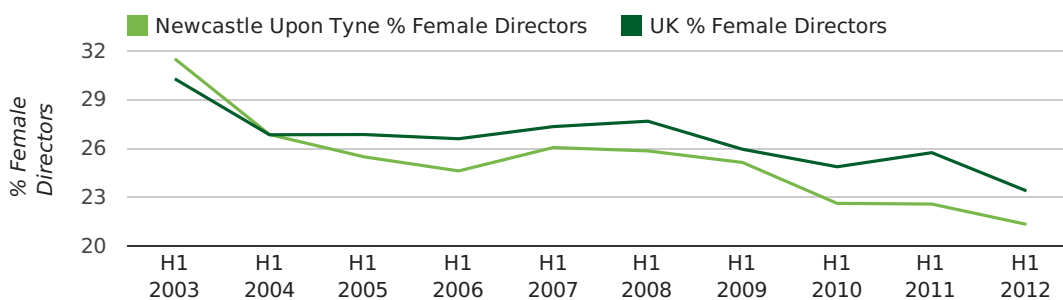


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Newcastle Upon Tyne was 1861 when 40.0% of all directors were female.

21.3% of all director appointments in Newcastle Upon Tyne in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

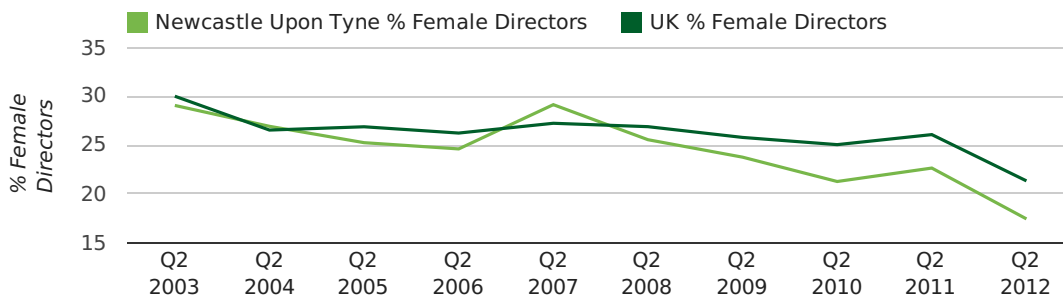


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Newcastle Upon Tyne was in 1866 when 66.7% of all directors were female.

17.4% of all director appointments in Newcastle Upon Tyne in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
NORTH	2.20%	CONSULTING	5.07%
MANAGEMENT	1.79%	MANAGEMENT	4.74%
EAST	1.69%	CONSULTANCY	3.28%
POWERGRID	1.31%	PROPERTY	2.35%
NEWCASTLE	1.07%	TRADING	2.10%
(NE)	1.00%	DESIGN	1.89%
CONSULTANCY	0.90%	ENGINEERING	1.87%
PROPERTY	0.86%	ASSOCIATES	1.82%
DESIGN	0.76%	CONSULTANTS	1.78%
CONSULTING	0.65%	CONSTRUCTION	1.71%
(NORTH	0.65%	BUSINESS	1.70%
TIMEC	0.62%	MEDIA	1.69%
ENGINEERING	0.59%	LONDON	1.68%
ELECTRICAL	0.59%	J	1.57%
COMMUNITY	0.59%	GLOBAL	1.51%
GROUP	0.59%	INVESTMENTS	1.48%
LEISURE	0.55%	IT	1.42%
MEDIA	0.55%	CARE	1.31%
EAST)	0.55%	PROPERTIES	1.31%
ENERGY	0.52%	M	1.26%
CONSULTANTS	0.52%	ELECTRICAL	1.23%
NE	0.52%	BUILDING	1.23%
TRAINING	0.52%	SECURITY	1.19%
SECURITY	0.48%	S	1.18%
BUSINESS	0.48%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	1,011	244,457
7487 - Other business activities	160	47,029
99999 - Dormant Company	122	26,088
82990 - Other business support service activities not elsewhere classified	97	35,447
9999 - Dormant Company	70	16,469
70229 - Management consultancy activities other than financial management	64	20,390
62020 - Information technology consultancy activities	57	15,280
96090 - Other service activities not elsewhere classified	57	14,220
5530 - Restaurants	46	4,037
7260 - Other computer related activities	42	6,456
74990 - Non-trading company	42	9,706
9305 - Other service activities	40	7,926
7414 - Business & management consultancy	38	10,978
68320 - Management of real estate on a fee or contract basis	37	3,365
86900 - Other human health activities	35	5,222
62090 - Other information technology service activities	30	8,258
74909 - Other professional, scientific and technical activities not elsewhere classified	30	10,271
68100 - Buying and selling of own real estate	26	3,143
56101 - Licenced restaurants	24	2,540
41100 - Development of building projects	24	5,149