

Newhaven

2012 half year business confidence report



headlines

- May 2012 saw a new record in company closures in Newhaven when compared to any previous May.
- April 2012 saw a new record in company closures in Newhaven when compared to any previous April.

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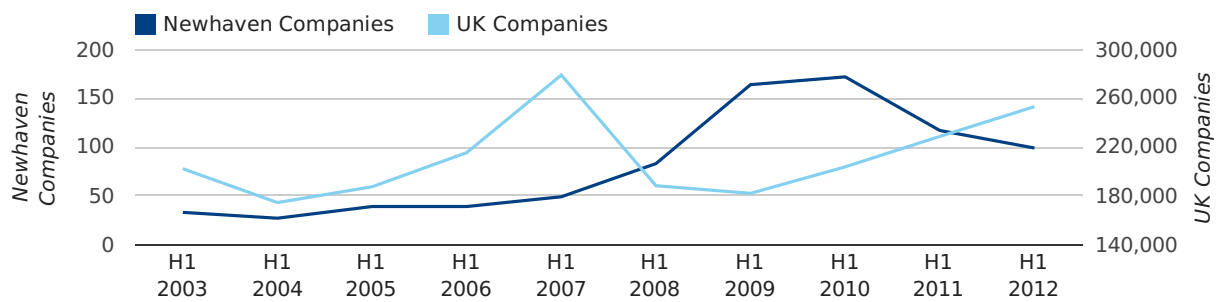
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 99 companies were formed in Newhaven. This figure is 15.4% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Newhaven occurred in 2010 when a total of 172 were formed.

HALF YEAR (JAN-JUN)	NEWHAVEN	UK
2012	99	253,150
2011	117	228,735
% CHANGE	-15.4%	10.7%
RECORD YEAR	2010 (172)	2007 (279,097)

new companies by half year



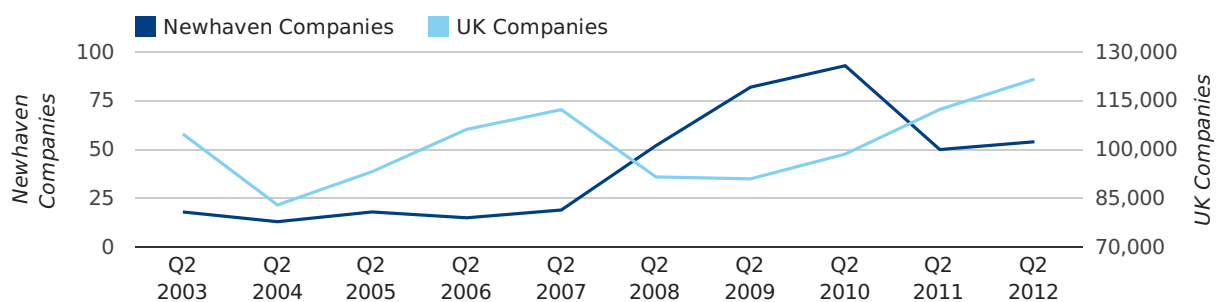
Quarterly Data (Q2 Apr-Jun 2012)

A total of 54 companies were registered in Newhaven during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 8.0% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

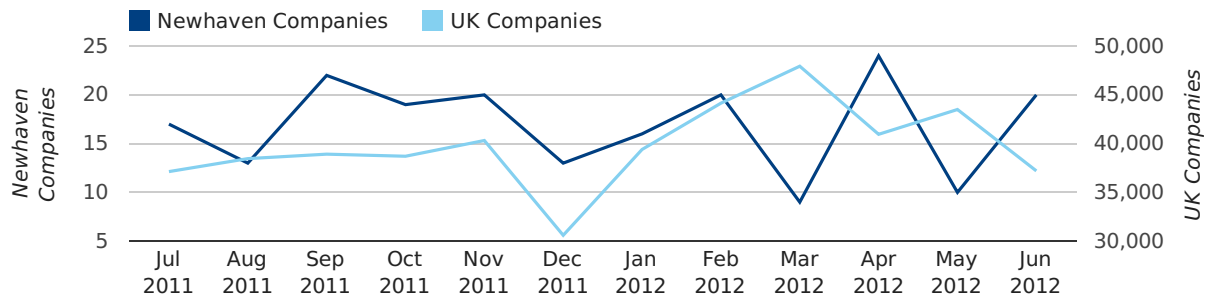
SECOND QUARTER (APR 2012 - JUN 2012)	NEWHAVEN	UK
2012	54	121,659
2011	50	112,344
% CHANGE	8.0%	8.3%
RECORD YEAR	2010 (93)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	24	10	20
NEW COMPANIES IN 2011	20	16	14
% CHANGE	20.0%	-37.5%	42.9%
RECORD YEAR	2010 (36)	2009 (43)	2010 (30)

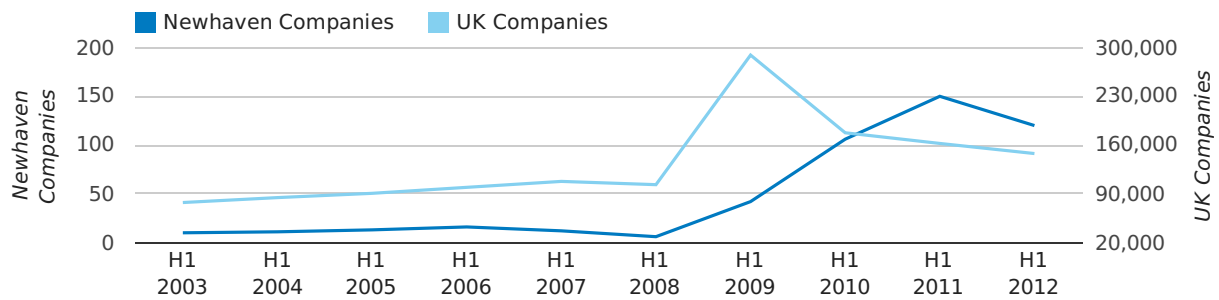
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 120 companies were dissolved in Newhaven. This figure is 20.0% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Newhaven occurred in 2011 when a total of 150 were closed.

HALF YEAR (JAN-JUN)	NEWHAVEN	UK
2012	120	147,793
2011	150	162,310
% CHANGE	-20.0%	-8.9%
RECORD YEAR	2011 (150)	2009 (289,236)

dissolved companies by half year



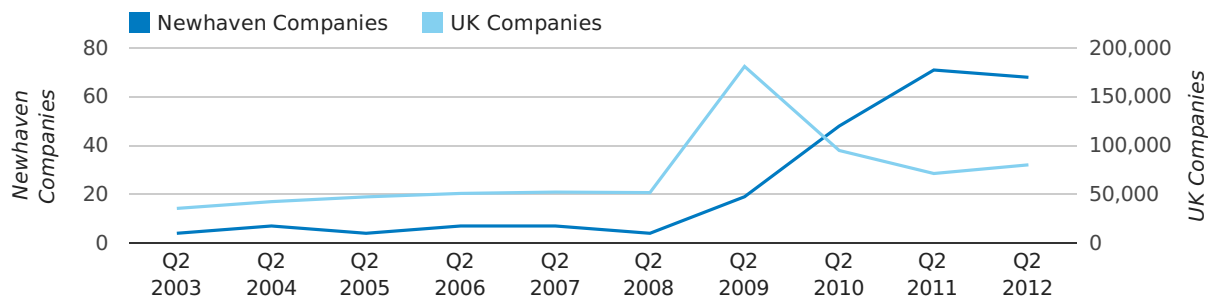
Quarterly Data (Q2 Apr-Jun 2012)

A total of 68 companies were dissolved in Newhaven during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 4.2% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWHAVEN	UK
2012	68	80,217
2011	71	71,324
% CHANGE	-4.2%	12.5%
RECORD YEAR	2011 (71)	2009 (181,176)

dissolved companies by quarter

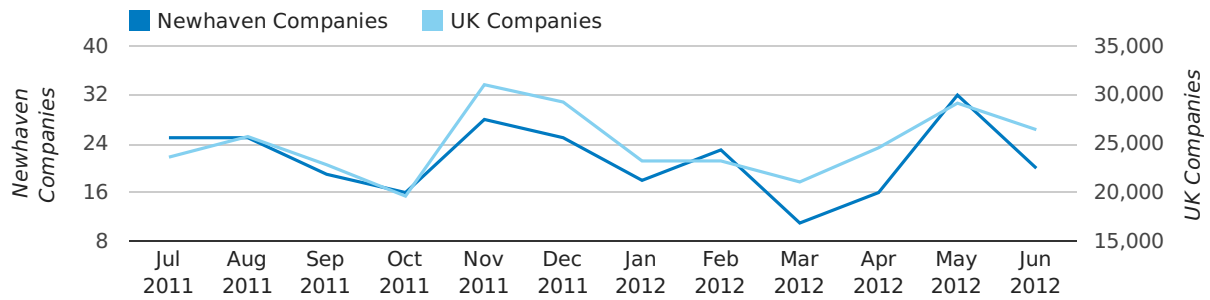


Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company closures in Newhaven when compared to any previous May.

April 2012 saw a new record in company closures in Newhaven when compared to any previous April.

dissolved companies by month



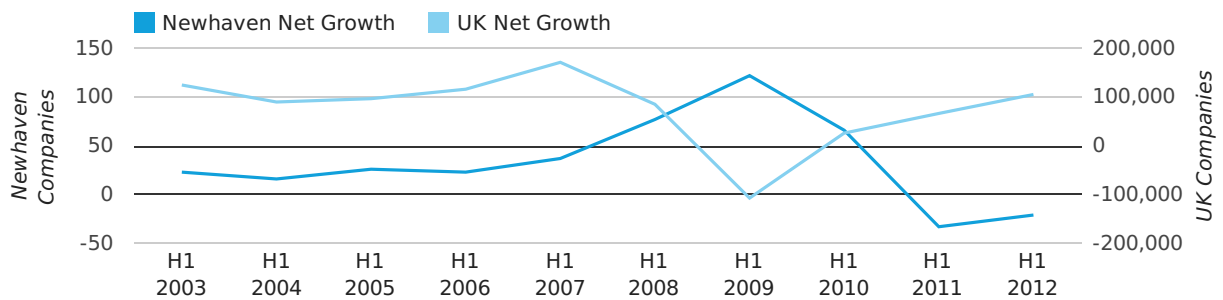
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	16	32	20
CLOSED COMPANIES IN 2011	4	31	36
% CHANGE	300.0%	3.2%	-44%
RECORD YEAR	2012 (16)	2012 (32)	2011 (36)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Newhaven decreased by 21 companies. This figure is 36.4% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	NEWHAVEN	UK
2012	-21	105,357
2011	-33	66,425
% CHANGE	-36.4%	58.6%
RECORD YEAR	2009 (122)	2007 (171,296)

net growth by half year



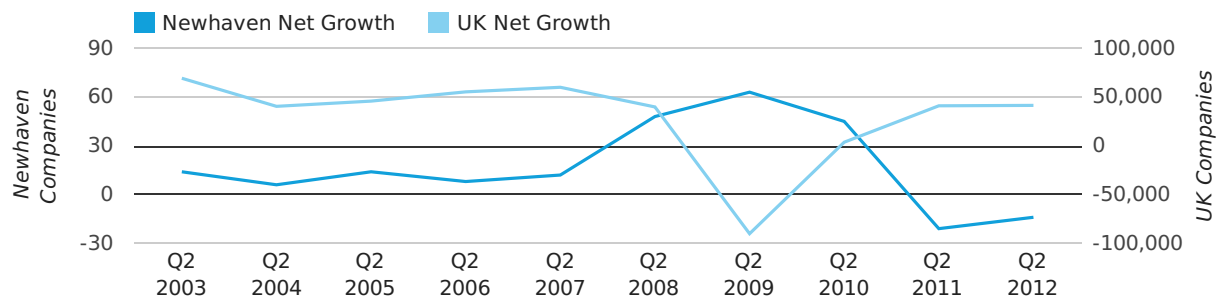
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Newhaven during the second quarter of 2012 (Apr 2012 - Jun 2012) was -14 companies.

This represents an increase of 33.3% on the same period last year.

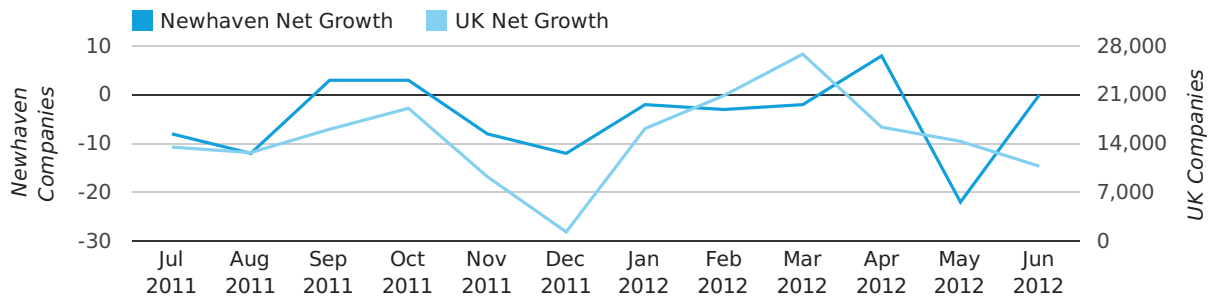
SECOND QUARTER (APR 2012 - JUN 2012)	NEWHAVEN	UK
2012	-14	41,442
2011	-21	41,020
% CHANGE	-33.3%	1.0%
RECORD YEAR	2009 (63)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



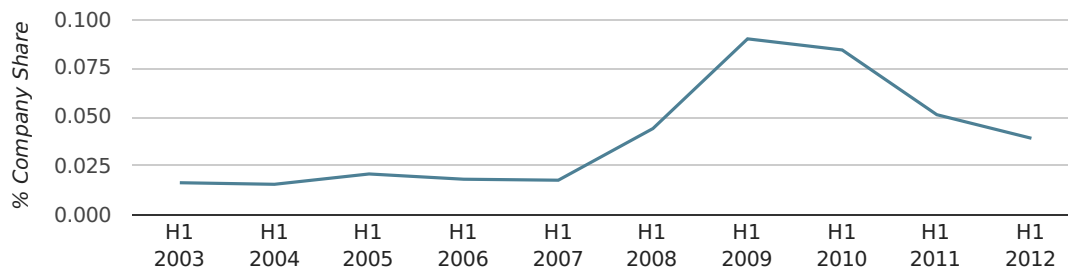
	APRIL	MAY	JUNE
NET GROWTH IN 2012	8	-22	0
NET GROWTH IN 2011	16	-15	-22
% CHANGE	-50.0%	46.7%	-100.0%
RECORD YEAR	2010 (31)	2009 (33)	2009 (16)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Newhaven formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	NEWHAVEN
2012	0.0%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.1%)

company share by half year

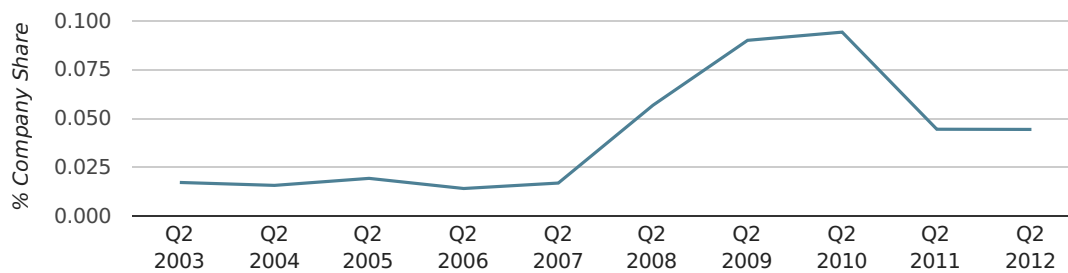


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Newhaven formed 0.0% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	NEWHAVEN
2012	0.0%
2011	0.0%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.0%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.0%	0.0%
% CHANGE	1.0%	-45.2%	52.8%
RECORD YEAR	1968 (0.3%)	1968 (0.2%)	1960 (0.3%)

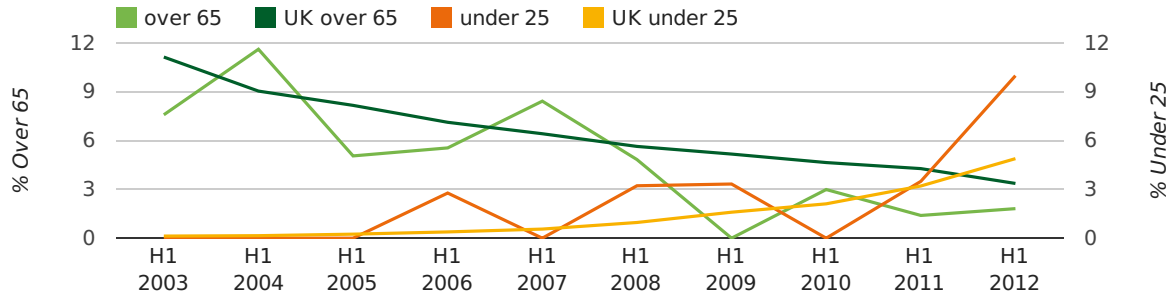
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 36.8.

The percentage of directors under the age of 25 was 10.0% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.8% compared to the UK figure of 3.4%.

director age by half year



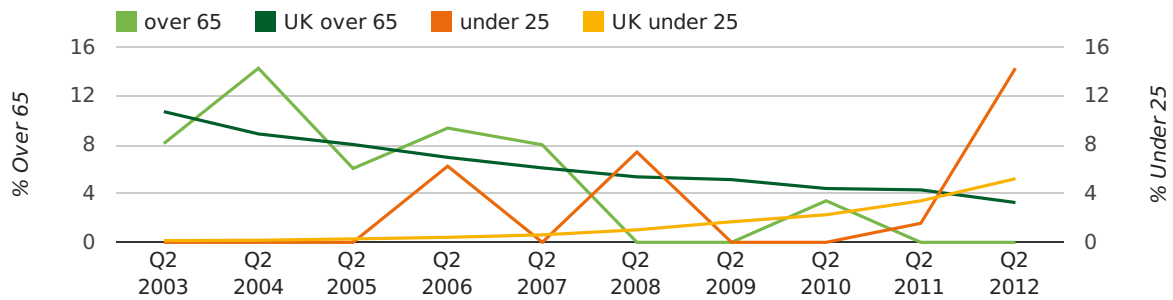
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 34.5.

The percentage of directors under the age of 25 was 14.3% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 3.3%.

director age by quarter

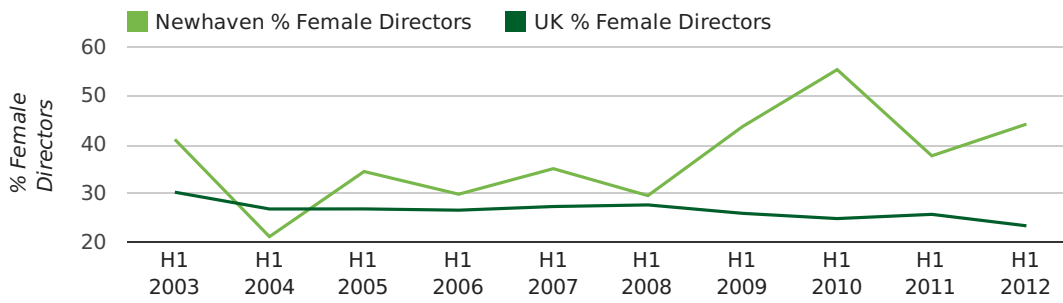


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Newhaven was 1861 when 40.0% of all directors were female.

44.2% of all director appointments in Newhaven in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

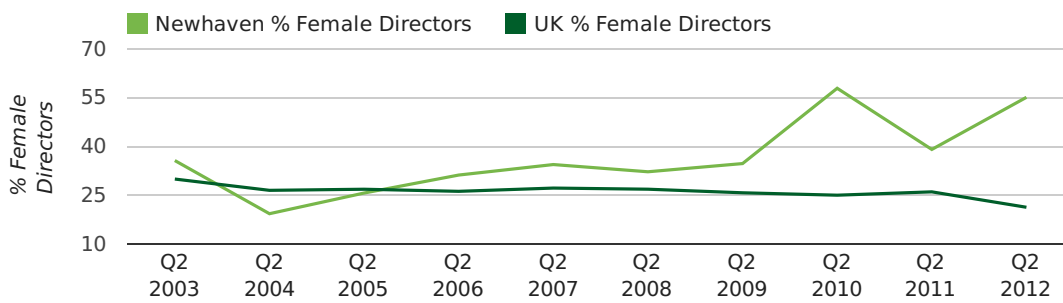


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Newhaven was in 1866 when 66.7% of all directors were female.

55.2% of all director appointments in Newhaven in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
SPEECH	1.46%	CONSULTING	5.07%
BAY	1.22%	MANAGEMENT	4.74%
J	0.98%	CONSULTANCY	3.28%
GROUP	0.98%	PROPERTY	2.35%
(PEACEHAVEN)	0.73%	TRADING	2.10%
SUSSEX	0.73%	DESIGN	1.89%
WATERS	0.73%	ENGINEERING	1.87%
BRIGHTON	0.73%	ASSOCIATES	1.82%
RADIOGRAPHY	0.73%	CONSULTANTS	1.78%
CONSULTANCY	0.73%	CONSTRUCTION	1.71%
SYSTEMS	0.49%	BUSINESS	1.70%
SECURITY	0.49%	MEDIA	1.69%
GO	0.49%	LONDON	1.68%
MED	0.49%	J	1.57%
GARTER	0.49%	GLOBAL	1.51%
GARDENS	0.49%	INVESTMENTS	1.48%
PROPERTY	0.49%	IT	1.42%
THERAPY	0.49%	CARE	1.31%
SMART	0.49%	PROPERTIES	1.31%
MOVERS	0.49%	M	1.26%
CONSULTING	0.49%	ELECTRICAL	1.23%
STAR	0.49%	BUILDING	1.23%
BIO	0.49%	SECURITY	1.19%
MYTCHETT	0.49%	S	1.18%
HAVEN	0.49%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	225	244,457
8512 - Medical practice activities	171	1,960
86210 - General medical practice activities	78	2,657
8511 - Hospital activities	14	833
7487 - Other business activities	12	47,029
82990 - Other business support service activities not elsewhere classified	9	35,447
70229 - Management consultancy activities other than financial management	8	20,390
7414 - Business & management consultancy	7	10,978
8514 - Other human health activities	6	2,277
86900 - Other human health activities	5	5,222
86101 - Hospital activities	4	1,455
56290 - Other food services	4	1,739
62020 - Information technology consultancy activities	4	15,280
59111 - Motion picture production activities	3	1,580
93290 - Other amusement and recreation activities not elsewhere classified	3	1,751
9999 - Dormant Company	3	16,469
32990 - Other manufacturing not elsewhere classified	3	1,870
43210 - Electrical installation	2	3,557
7450 - Labour recruitment	2	1,553
62090 - Other information technology service activities	2	8,258