

Newry

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Newry when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Newry when compared to any half year in history.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Newry when compared to any previous first half year.

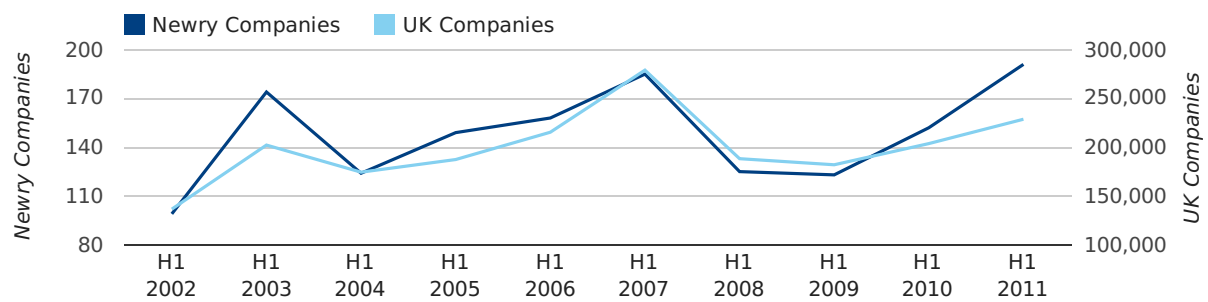
The first half of 2011 was a record first half year for company registrations in Newry when compared to any half year in history.

In the first half of 2011 a total of 191 companies were formed in Newry. This figure is 25.7% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Newry occurred in 2011 when a total of 191 were formed.

HALF YEAR (JAN-JUN)	NEWRY	UK
2011	191	228,735
2010	152	203,749
% CHANGE	25.7%	12.3%
RECORD YEAR	2011 (191)	2007 (279,097)

new companies by half year



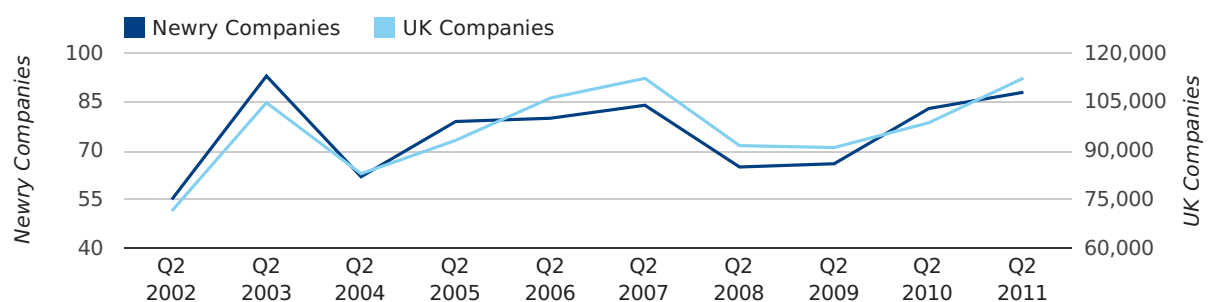
Quarterly Data (Q2 Apr-Jun 2011)

A total of 88 companies were registered in Newry during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 6.0% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NEWRY	UK
2011	88	112,344
2010	83	98,612
% CHANGE	6.0%	13.9%
RECORD YEAR	2003 (93)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	29	28	31
NEW COMPANIES IN 2010	18	22	43
% CHANGE	61.1%	27.3%	-27.9%
RECORD YEAR	2003 (30)	2007 (33)	2010 (43)

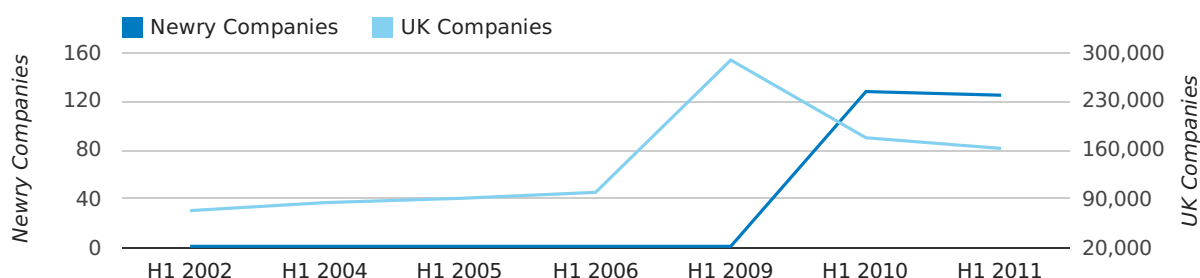
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 125 companies were dissolved in Newry. This figure is 2.3% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Newry occurred in 2010 when a total of 128 were closed.

HALF YEAR (JAN-JUN)	NEWRY	UK
2011	125	162,310
2010	128	177,631
% CHANGE	-2.3%	-8.6%
RECORD YEAR	2010 (128)	2009 (289,236)

dissolved companies by half year



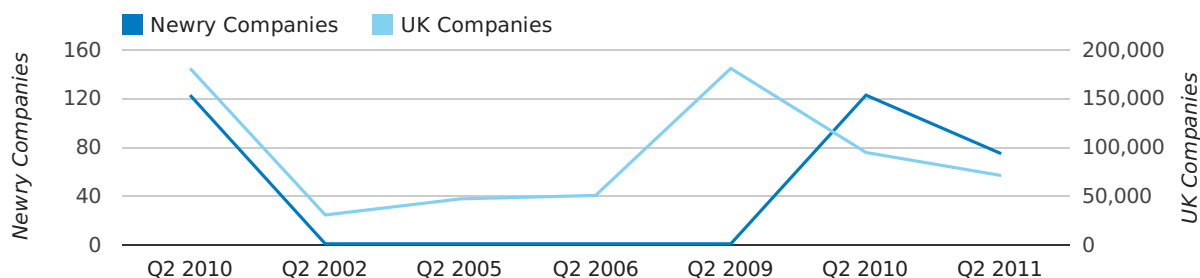
Quarterly Data (Q2 Apr-Jun 2011)

A total of 75 companies were dissolved in Newry during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 39.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NEWRY	UK
2011	75	71,324
2010	123	94,954
% CHANGE	-39.0%	-24.9%
RECORD YEAR	2010 (123)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



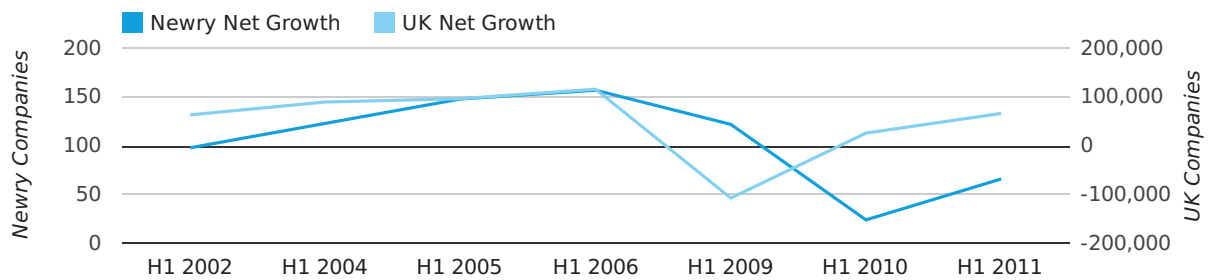
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	9	48	18
CLOSED COMPANIES IN 2010	14	90	19
% CHANGE	-35.7%	-46.7%	-5%
RECORD YEAR	2010 (14)	2010 (90)	2010 (19)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Newry increased by 66 companies. This figure is 175.0% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	NEWRY	UK
2011	66	66,425
2010	24	26,118
% CHANGE	175.0%	154.3%
RECORD YEAR	2006 (157)	2007 (171,296)

net growth by half year



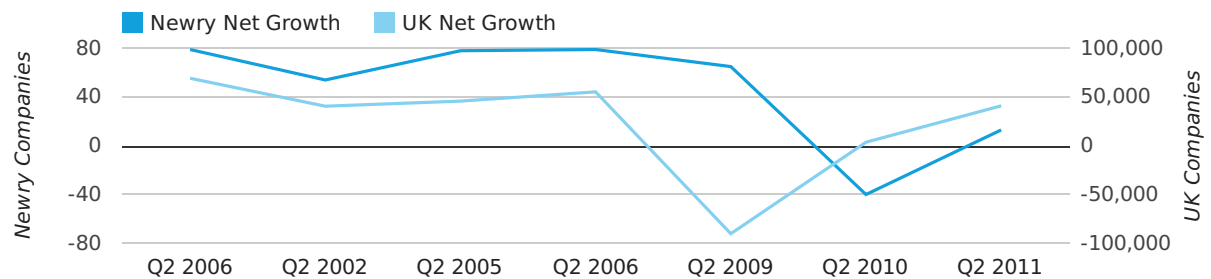
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Newry during the second quarter of 2011 (Apr 2011 - Jun 2011) was 13 companies.

This represents an increase of 132.5% on the same period last year.

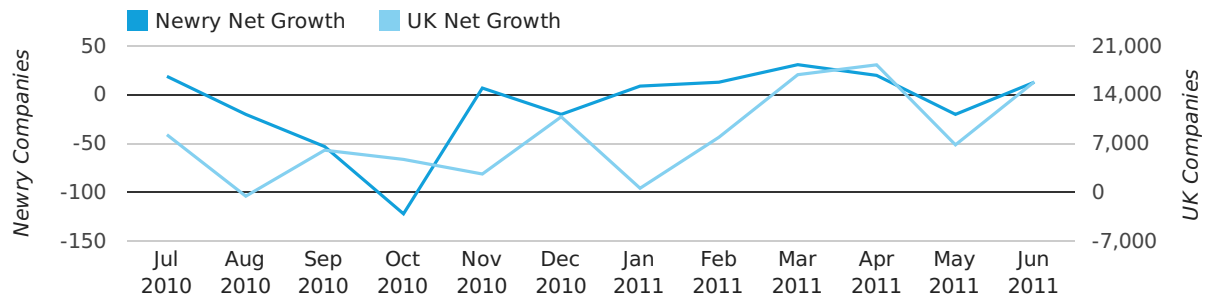
SECOND QUARTER (APR 2011 - JUN 2011)	NEWRY	UK
2011	13	41,020
2010	-40	3,658
% CHANGE	-132.5%	1,021.4%
RECORD YEAR	2006 (79)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



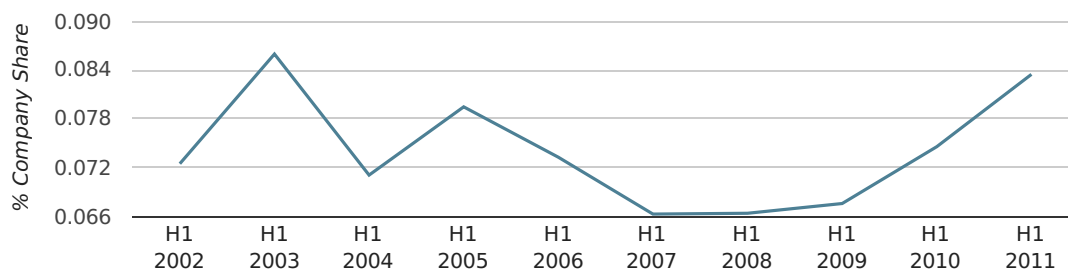
	APRIL	MAY	JUNE
NET GROWTH IN 2011	20	-20	13
NET GROWTH IN 2010	4	-68	24
% CHANGE	400.0%	-70.6%	-45.8%
RECORD YEAR	2005 (27)	2002 (22)	2010 (24)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Newry formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	NEWRY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1986 (0.2%)

company share by half year

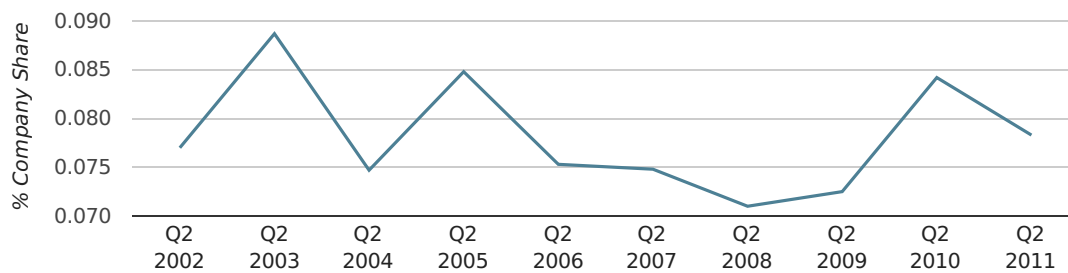


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Newry formed 0.1% of all UK companies.

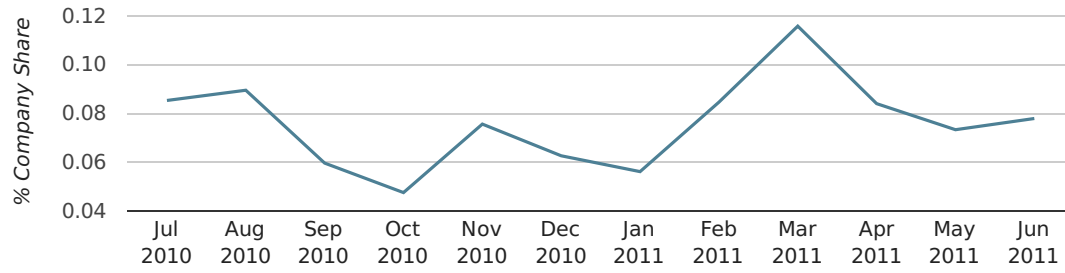
SECOND QUARTER (APR 2011 - JUN 2011)	NEWRY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1986 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	56.0%	0.1%	-36.2%
RECORD YEAR	1982 (0.3%)	1986 (0.3%)	1989 (0.2%)

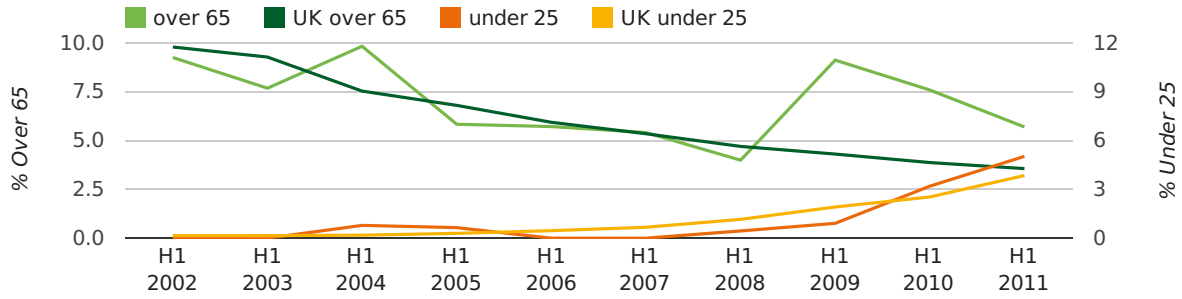
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 45.4.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 5.7% compared to the UK figure of 4.3%.

director age by half year



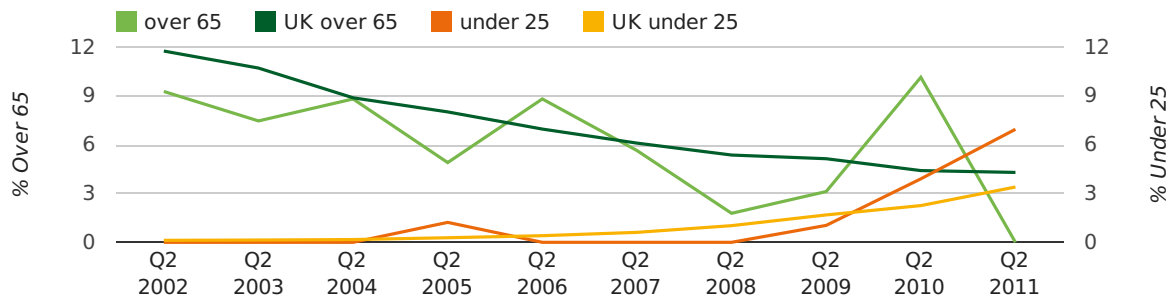
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.1.

The percentage of directors under the age of 25 was 7.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 4.3%.

director age by quarter

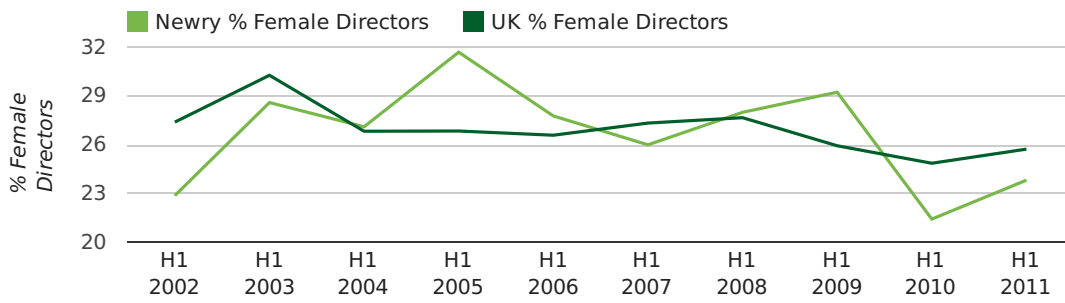


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Newry was 1857 when 40.0% of all directors were female.

23.8% of all director appointments in Newry in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

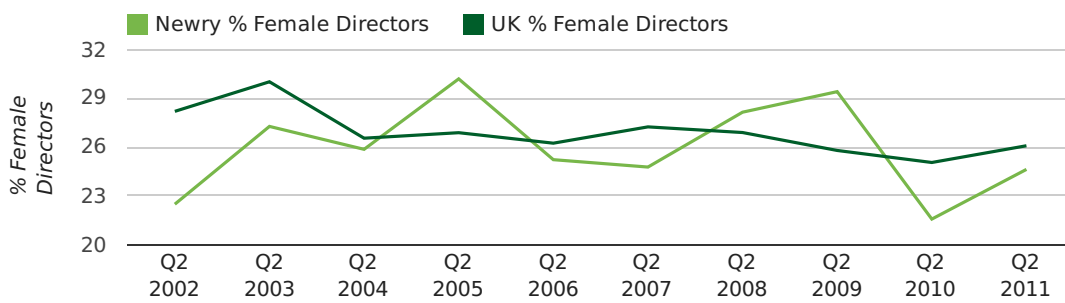


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Newry was in 1866 when 66.7% of all directors were female.

24.6% of all director appointments in Newry in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(NI)	2.68%	CONSULTING	5.09%
CONTRACTS	1.68%	MANAGEMENT	4.86%
MANAGEMENT	1.51%	CONSULTANCY	3.17%
TRANSPORT	1.34%	PROPERTY	2.43%
PROPERTY	1.34%	TRADING	2.05%
(N.I.)	1.17%	DESIGN	1.94%
ENTERPRISES	1.17%	ASSOCIATES	1.92%
NEWRY	1.01%	BUSINESS	1.87%
TRADING	1.01%	CONSTRUCTION	1.77%
IRELAND	1.01%	CONSULTANTS	1.76%
GROUP	0.67%	MEDIA	1.73%
STATION	0.67%	ENGINEERING	1.67%
CONSULTANTS	0.67%	LONDON	1.60%
CONSTRUCTION	0.67%	GLOBAL	1.46%
DEVELOPMENTS	0.67%	J	1.44%
FUELS	0.67%	CARE	1.44%
HEY	0.67%	INVESTMENTS	1.42%
SCHOOL	0.50%	IT	1.39%
PROPERTIES	0.50%	BUILDING	1.32%
ENVIRONMENTAL	0.50%	PROPERTIES	1.31%
CLOTHING	0.50%	ELECTRICAL	1.30%
COMMUNITY	0.50%	M	1.27%
MEDIA	0.50%	S	1.23%
HIRE	0.50%	ENTERPRISES	1.20%
SUPPLIES	0.50%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	137	202,072
7487 - Other business activities	35	60,758
99999 - Dormant Company	22	18,918
9999 - Dormant Company	21	20,111
82990 - Other business support service activities not elsewhere classified	10	30,647
98000 - Residents property management	8	2,888
49410 - Freight transport by road	7	2,142
41202 - Construction of domestic buildings	7	2,238
9800 - Residents Property Management	7	1,533
4521 - General construction & civil engineering	6	5,928
6024 - Freight transport by road	6	2,316
69201 - Accounting and auditing activities	6	3,394
68209 - Other letting and operating of own or leased real estate	6	3,790
96090 - Other service activities not elsewhere classified	5	10,322
62012 - Business and domestic software development	5	3,262
43210 - Electrical installation	5	3,085
86900 - Other human health activities	5	4,154
9305 - Other service activities	5	9,063
5530 - Restaurants	4	5,086
42990 - Construction of other civil engineering projects not elsewhere classified	4	1,431