

# Newry

2011 annual business confidence report



## headlines

- 2011 was a record year for company registrations in Newry when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Newry when compared to any previous second half year.
- The second half of 2011 was a record second half year for company registrations in Newry when compared to any half year in history.
- Q4 2011 saw a new record in company registrations in Newry when compared to any previous Q4.
- November 2011 saw a new record in company registrations in Newry when compared to any previous November.
- November 2011 saw a new record in net growth in Newry when compared to any previous November.
- October 2011 saw a new record in net growth in Newry when compared to any previous October.

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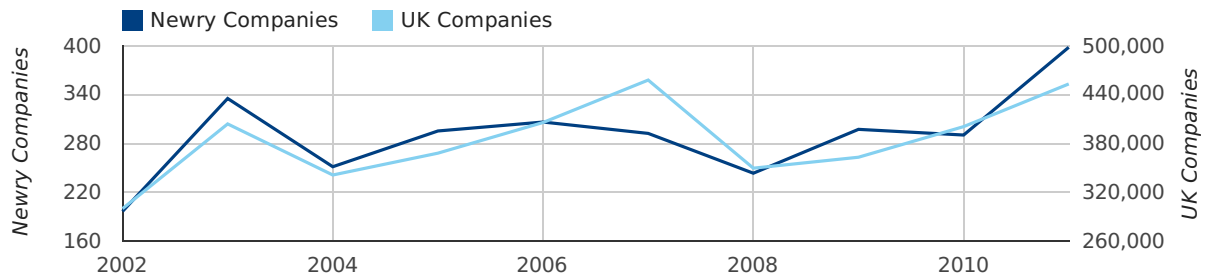
## Annual Data (2011)

2011 was a record year for company registrations in Newry when compared to any year in history.

A total of 398 companies were formed in Newry in 2011. This total is 37.2% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	NEWRY	UK
2011	398	452,870
2010	290	400,358
2009	297	362,675
2008	243	349,203
2007	292	457,649
RECORD YEAR	2011 (398)	2007 (457,649)

### new companies by year



## Half Year Data (Jul-Dec 2011)

The second half of 2011 saw a new record in company registrations in Newry when compared to any previous second half year.

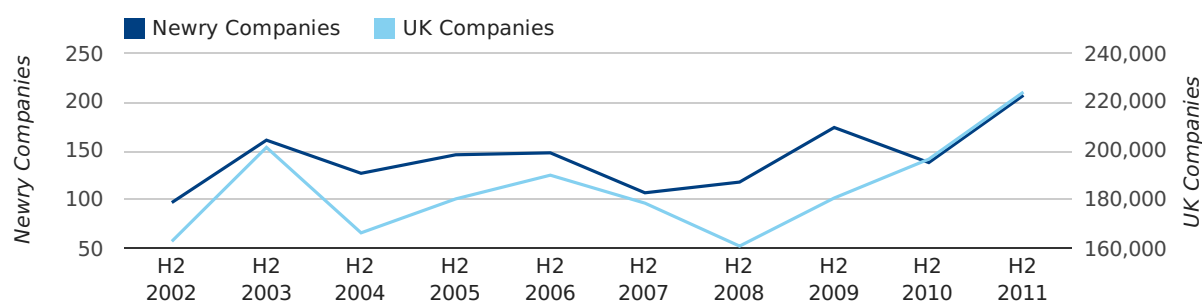
The second half of 2011 was a record second half year for company registrations in Newry when compared to any half year in history.

In the second half of 2011 a total of 207 companies were formed in Newry. This figure is 50.0% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Newry occurred in 2011 when a total of 207 were formed.

HALF YEAR (JUL-DEC)	NEWRY	UK
2011	207	224,135
2010	138	196,609
% CHANGE	50.0%	14.0%
RECORD YEAR	2011 (207)	2011 (224,135)

### new companies by half year



## Quarterly Data (Q4 Oct-Dec 2011)

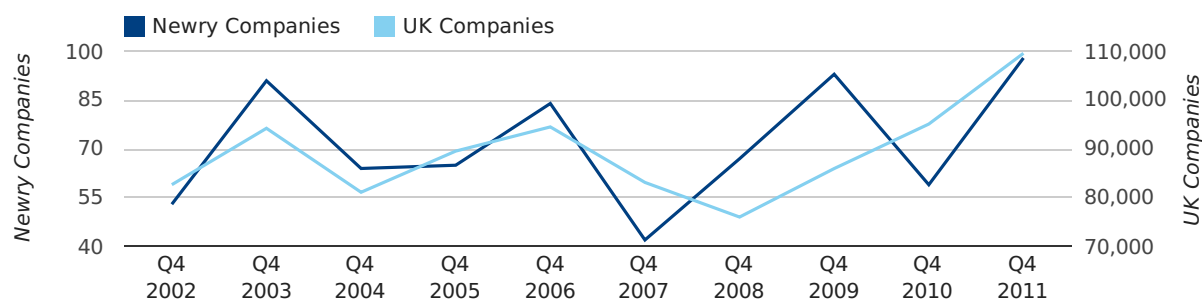
Q4 2011 saw a new record in company registrations in Newry when compared to any previous Q4.

A total of 98 companies were registered in Newry during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 66.1% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWRY	UK
2011	98	109,623
2010	59	95,117
% CHANGE	66.1%	15.3%
RECORD YEAR	2011 (98)	2011 (109,623)

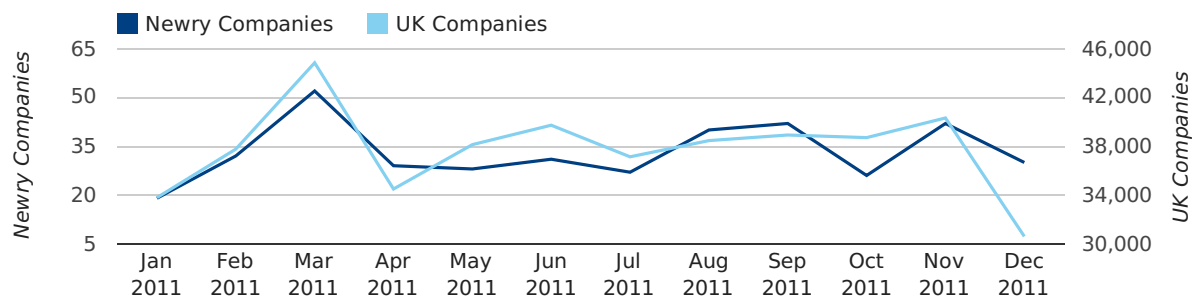
### new companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Newry when compared to any previous November.

### new companies by month



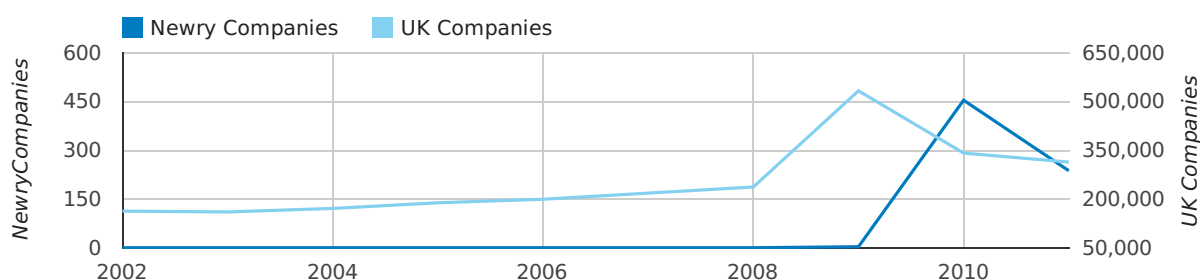
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	26	42	30
NEW COMPANIES IN 2010	16	26	17
% CHANGE	62.5%	61.5%	76.5%
RECORD YEAR	2003 (36)	2011 (42)	2008 (39)

### Annual Data (2011)

A total of 238 companies were dissolved in Newry in 2011. This total is 47.7% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	NEWRY	UK
2011	238	314,523
2010	455	342,232
2009	4	533,773
2008	1	237,901
2007	1	200,166
RECORD YEAR	2010 (455)	2009 (533,773)

### dissolved companies by year



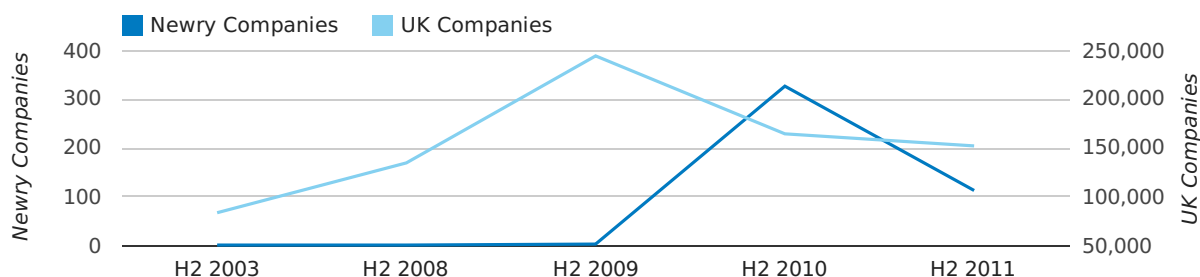
### Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 113 companies were dissolved in Newry. This figure is 65.4% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Newry occurred in 2010 when a total of 327 were closed.

HALF YEAR (JUL-DEC)	NEWRY	UK
2011	113	152,213
2010	327	164,601
% CHANGE	-65.4%	-7.5%
RECORD YEAR	2010 (327)	2009 (244,537)

### dissolved companies by half year



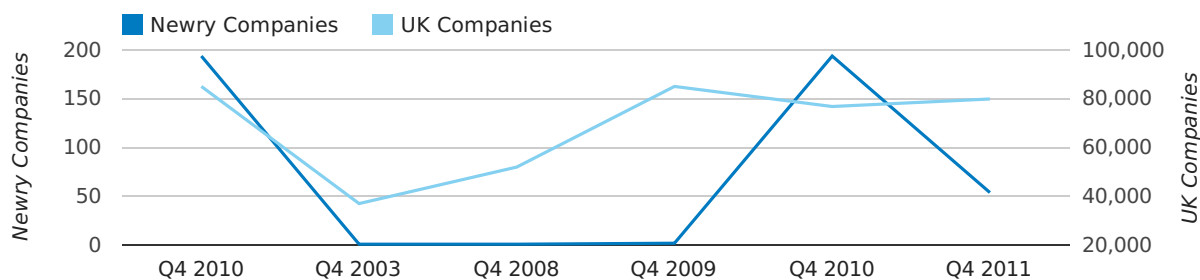
## Quarterly Data (Q4 Oct-Dec 2011)

A total of 54 companies were dissolved in Newry during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 72.2% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWRY	UK
2011	54	79,983
2010	194	76,896
% CHANGE	-72.2%	4.0%
RECORD YEAR	2010 (194)	2009 (85,136)

### dissolved companies by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	13	18	23
CLOSED COMPANIES IN 2010	138	19	37
% CHANGE	-90.6%	-5.3%	-38%
RECORD YEAR	2010 (138)	2010 (19)	2010 (37)

### Annual Data (2011)

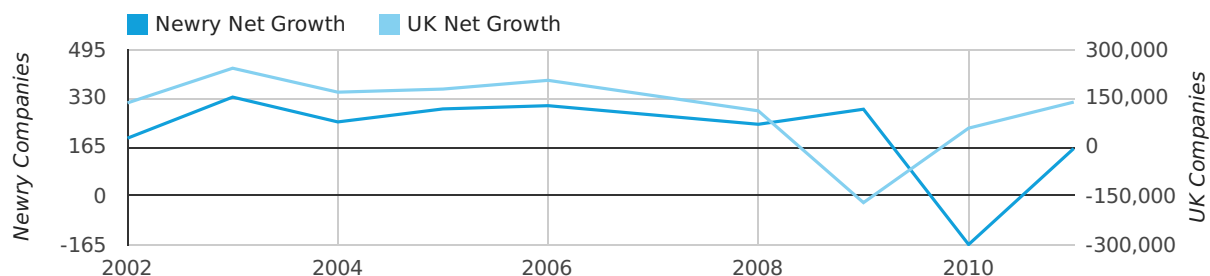
A total of 160 companies were added to the company register for Newry in 2011. This number represents growth of 55.2% which compares favourably to the UK figure of 34.6%.

This number is 325 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Newry company register grew by 334 companies.

YEAR	NEWRY	UK
2011	160	138,347
2010	-165	58,126
2009	293	-171,098
2008	242	111,302
2007	305	205,274
RECORD YEAR	2003 (334)	2003 (242,543)

### net growth by year

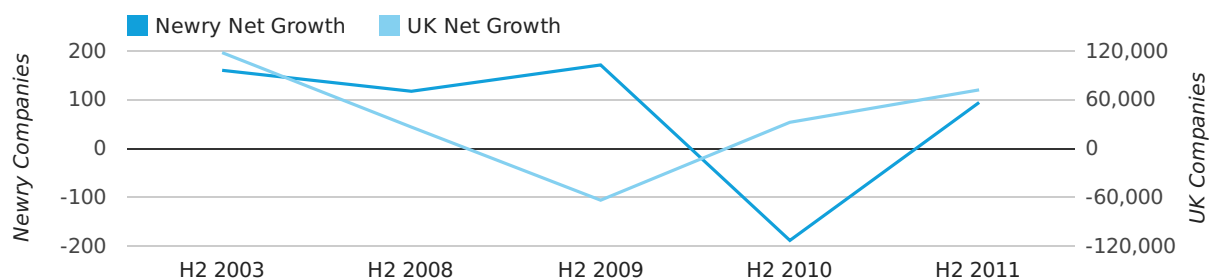


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Newry increased by 94 companies. This figure is 149.7% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	NEWRY	UK
2011	94	71,922
2010	-189	32,008
% CHANGE	-149.7%	124.7%
RECORD YEAR	2009 (171)	2003 (117,772)

### net growth by half year





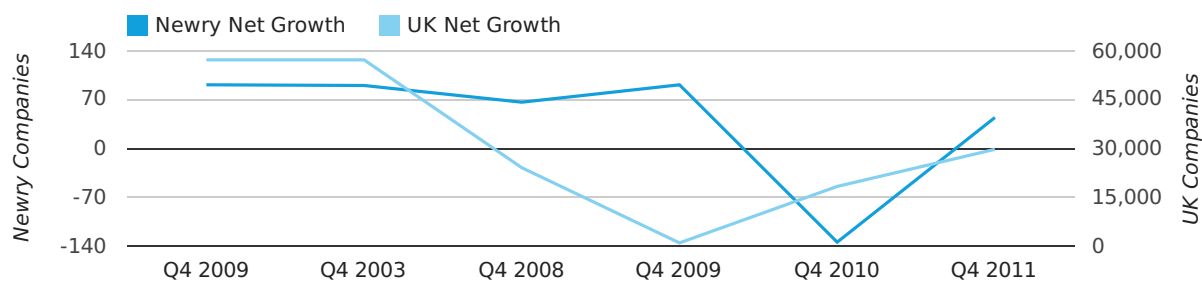
## Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Newry during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 44 companies.

This represents an increase of 132.6% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWRY	UK
2011	44	29,640
2010	-135	18,221
% CHANGE	-132.6%	62.7%
RECORD YEAR	2009 (91)	2003 (57,175)

### net growth by quarter

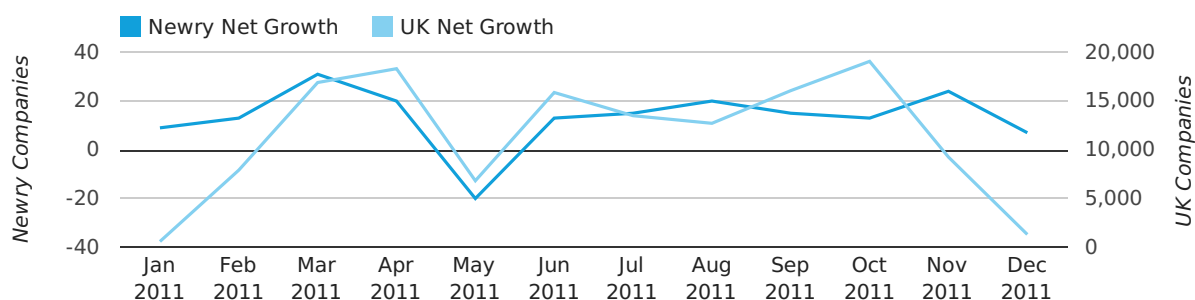


## Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in net growth in Newry when compared to any previous November.

October 2011 saw a new record in net growth in Newry when compared to any previous October.

### net growth by month



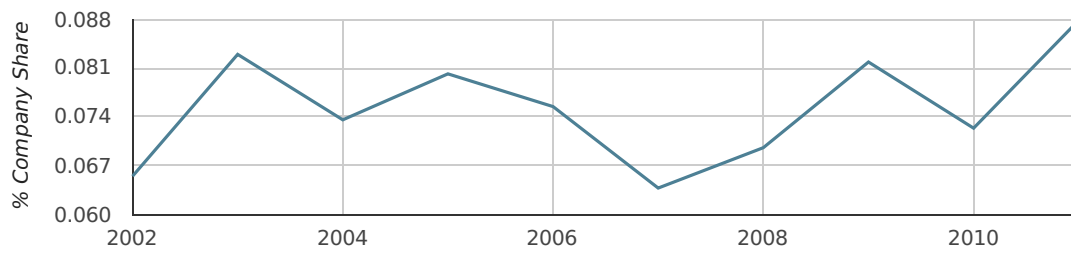
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	13	24	7
NET GROWTH IN 2010	-122	7	-20
% CHANGE	-110.7%	242.9%	-135.0%
RECORD YEAR	2011 (13)	2011 (24)	2008 (38)

### Annual Data (2011)

In 2011 Newry formed 0.1% of all UK companies. This is no change on 2010 when Newry was responsible for 0.1% of all UK companies.

YEAR	NEWRY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1986 (0.1%)

### company share by year

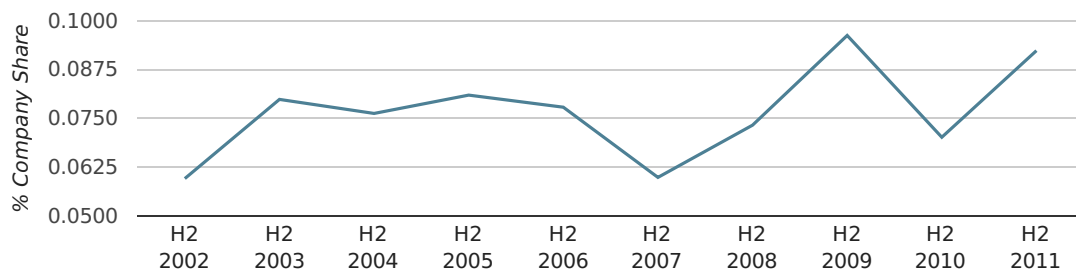


### Half Year Data (Jul-Dec 2011)

In the second half of 2011 Newry formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	NEWRY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.2%)

### company share by half year

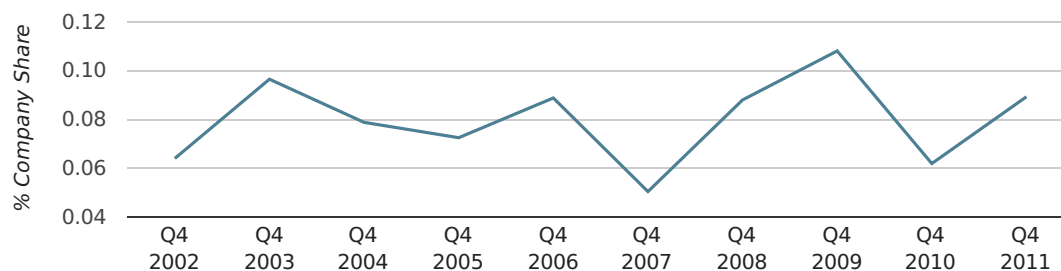


## Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Newry formed 0.1% of all UK companies.

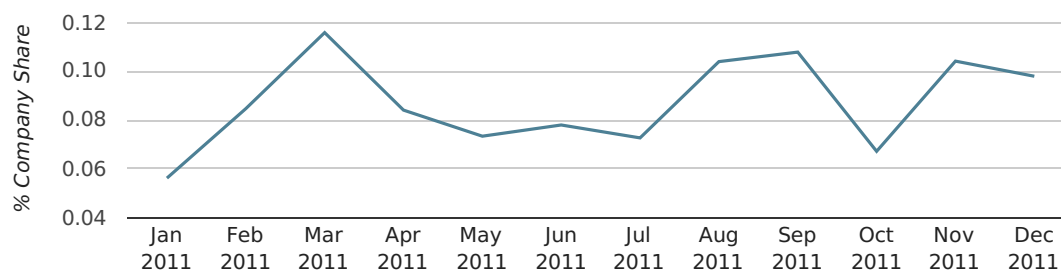
FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWRY
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1975 (0.3%)

### company share by quarter



## Monthly Data (Oct, Nov & Dec 2011)

### company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.0%	0.1%	0.1%
% CHANGE	41.2%	37.6%	56.3%
RECORD YEAR	1975 (0.5%)	1968 (0.5%)	1992 (0.2%)

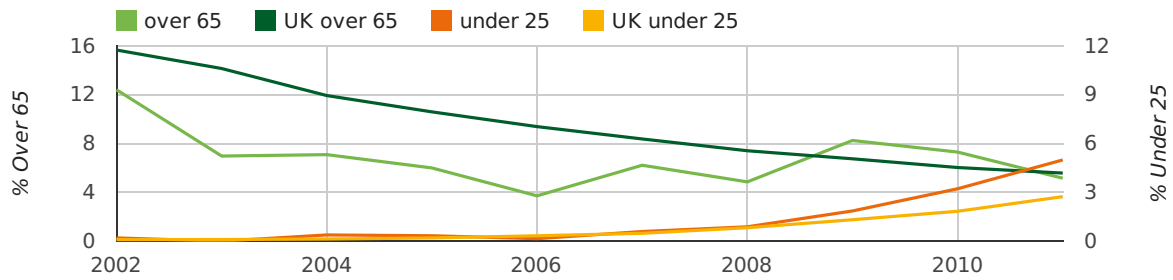
### Annual Data (2011)

The average age of a director in 2011 was 44.0.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 5.2% compared to the UK figure of 4.2%.

#### director age by year



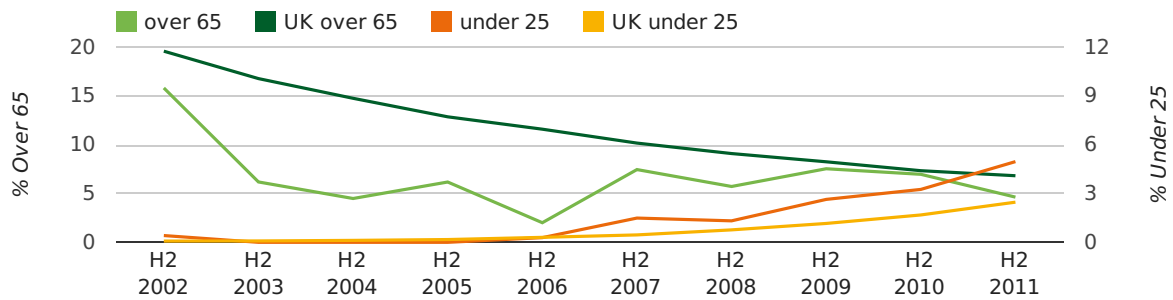
### Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.6.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.6% compared to the UK figure of 4.1%.

#### director age by half year



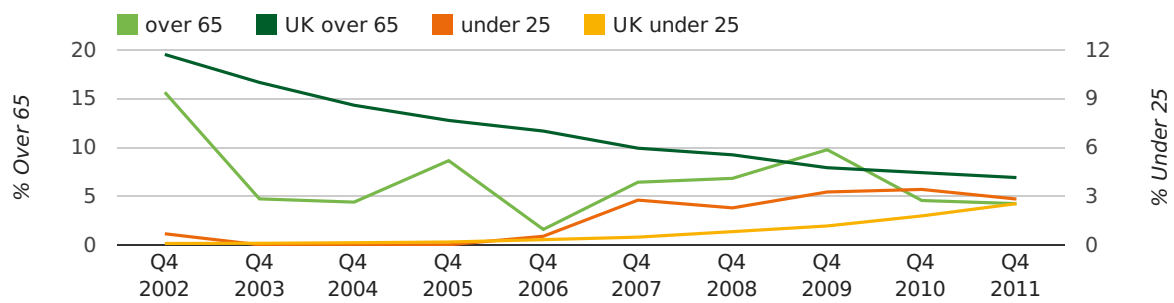
## Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 43.8.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 4.1%.

### director age by quarter

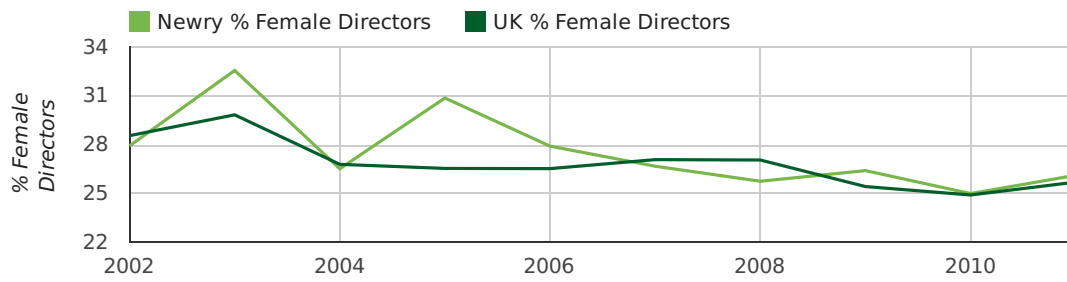


### Annual Data (2011)

The record year for female directors in Newry was 1857 when 36.4% of all directors were female.

The percentage of female directors in Newry in 2011 was 27.9%. The average for the UK during this time was 28.6%

#### director gender by year

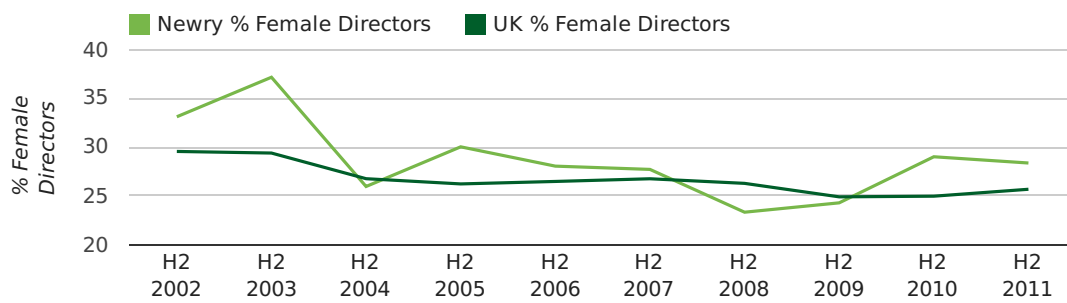


### Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Newry was 1860 when 42.9% of all directors were female.

28.4% of all director appointments in Newry in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

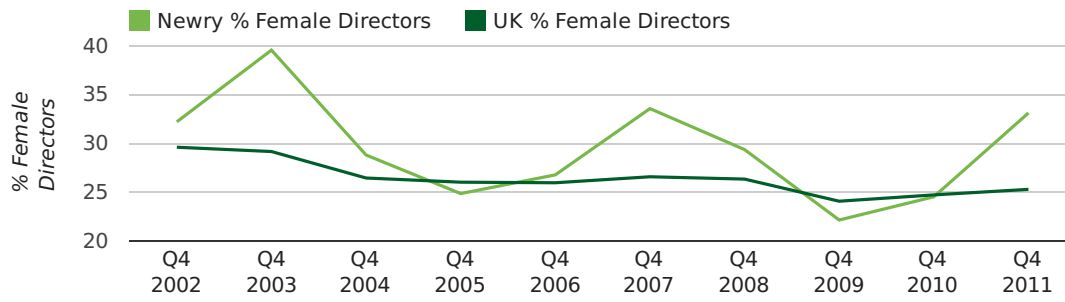


## Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Newry was in 1977 when 31.1% of all directors were female.

33.1% of all director appointments in Newry in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

### director gender by quarter



## Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
(NI)	3.17%	CONSULTING	5.07%
TRADING	1.87%	MANAGEMENT	4.74%
TRANSPORT	1.44%	CONSULTANCY	3.26%
(N.I.)	1.44%	PROPERTY	2.37%
CONSTRUCTION	1.30%	TRADING	2.07%
CONTRACTS	1.30%	DESIGN	1.92%
PROPERTY	1.15%	ASSOCIATES	1.86%
ENTERPRISES	1.01%	ENGINEERING	1.78%
NEWRY	0.86%	BUSINESS	1.78%
PROPERTIES	0.86%	CONSULTANTS	1.76%
FUELS	0.86%	CONSTRUCTION	1.73%
MANAGEMENT	0.72%	MEDIA	1.71%
ENGINEERING	0.72%	LONDON	1.63%
DESIGN	0.72%	J	1.51%
ELECTRICAL	0.72%	INVESTMENTS	1.48%
ENERGY	0.72%	GLOBAL	1.46%
CONSULTANTS	0.58%	IT	1.41%
HEY	0.58%	CARE	1.39%
IRELAND	0.58%	PROPERTIES	1.29%
GLOBAL	0.58%	ELECTRICAL	1.29%
MOURNE	0.58%	M	1.27%
FISHING	0.58%	BUILDING	1.26%
WHOLESALE	0.58%	ENERGY	1.25%
SUPPLIES	0.58%	S	1.20%
NI	0.43%	ENTERPRISES	1.20%



## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	139	205,525
7487 - Other business activities	35	57,052
9999 - Dormant Company	27	20,199
99999 - Dormant Company	25	21,846
82990 - Other business support service activities not elsewhere classified	13	32,483
98000 - Residents property management	10	2,874
4521 - General construction & civil engineering	10	5,558
41202 - Construction of domestic buildings	9	2,598
49410 - Freight transport by road	8	2,392
9800 - Residents Property Management	8	1,451
9305 - Other service activities	7	9,492
86900 - Other human health activities	6	4,457
41201 - Construction of commercial buildings	6	1,500
96090 - Other service activities not elsewhere classified	5	11,768
43320 - Joinery installation	5	1,158
69201 - Accounting and auditing activities	5	3,633
68209 - Other letting and operating of own or leased real estate	5	4,082
6024 - Freight transport by road	5	2,280
62012 - Business and domestic software development	5	3,714
5530 - Restaurants	5	5,013