Newton Abbot

2011 annual business confidence report



headlines

• November 2011 saw a new record in company registrations in Newton Abbot when compared to any previous November.

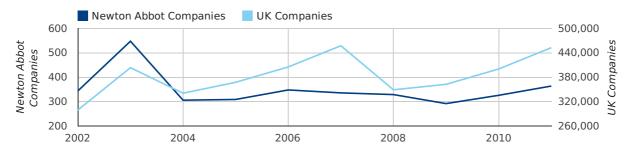
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A total of 364 companies were formed in Newton Abbot in 2011. This total is 11.7% higher than in 2010 and compares equally to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	NEWTON ABBOT	UK
2011	364	452,870
2010	326	400,358
2009	292	362,675
2008	329	349,203
2007	336	457,649
RECORD YEAR	2003 (548)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 194 companies were formed in Newton Abbot. This figure is 41.6% higher than last year, which compares well to the UK wide figure of 14.0%.

The highest total for a second half year in Newton Abbot occurred in 2003 when a total of 239 were formed.

HALF YEAR (JUL-DEC)	NEWTON ABBOT	UK
2011	194	224,135
2010	137	196,609
% CHANGE	41.6%	14.0%
RECORD YEAR	2003 (239)	2011 (224,135)



new companies by half year

A total of 106 companies were registered in Newton Abbot during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 58.2% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 15.3% against the same period last year.

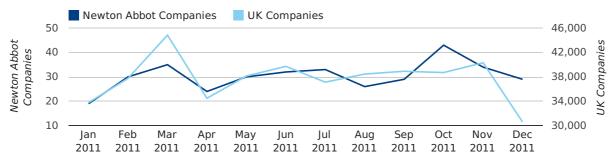
FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWTON ABBOT	UK
2011	106	109,623
2010	67	95,117
% CHANGE	58.2%	15.3%
RECORD YEAR	2003 (121)	2011 (109,623)

Newton Abbot Companies UK Companies 130 110,000 Newton Abbot Companies UK Companies 100,000 110 90 90,000 70 80,000 50 70,000 Q4 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011

new companies by quarter

Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Newton Abbot when compared to any previous November.



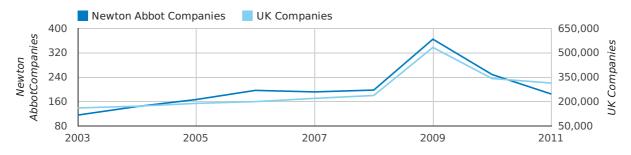
new companies by mon	th
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	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	43	34	29
NEW COMPANIES IN 2010	28	15	24
% CHANGE	53.6%	126.7%	20.8%
RECORD YEAR	2003 (62)	2011 (34)	2003 (31)

A total of 185 companies were dissolved in Newton Abbot in 2011. This total is 25.7% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	NEWTON ABBOT	UK
2011	185	314,523
2010	249	342,232
2009	365	533,773
2008	198	237,901
2007	192	220,295
RECORD YEAR	2009 (365)	2009 (533,773)

dissolved companies by year



Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 81 companies were dissolved in Newton Abbot. This figure is 12.9% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Newton Abbot occurred in 2009 when a total of 173 were closed.

HALF YEAR (JUL-DEC)	NEWTON ABBOT	UK
2011	81	152,213
2010	93	164,601
% CHANGE	-12.9%	-7.5%
RECORD YEAR	2009 (173)	2009 (244,537)

dissolved companies by half year

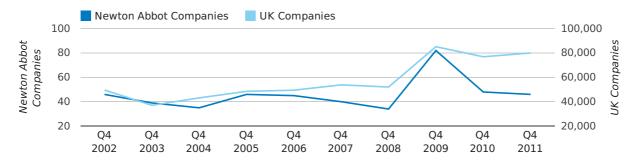


A total of 46 companies were dissolved in Newton Abbot during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 4.2% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWTON ABBOT	UK
2011	46	79,983
2010	48	76,896
% CHANGE	-4.2%	4.0%
RECORD YEAR	2009 (82)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

Newton Abbot Companies UK Companies 30 38,000 Newton Abbot Companies UK Companies 31,000 23 24,000 16 17,000 9 10,000 2 Jan Feb Mar Oct Dec Apr May Jun Jul Aug Sep Nov 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011 2011

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	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	13	20	13
CLOSED COMPANIES IN 2010	18	18	12
% CHANGE	-27.8%	11.1%	8%
RECORD YEAR	2007 (23)	2009 (33)	2009 (28)

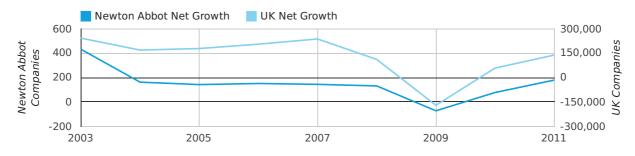
A total of 179 companies were added to the company register for Newton Abbot in 2011. This number represents growth of 54.9% which compares favourably to the UK figure of 34.6%.

This number is 102 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Newton Abbot company register grew by 432 companies.

YEAR	NEWTON ABBOT	UK
2011	179	138,347
2010	77	58,126
2009	-73	-171,098
2008	131	111,302
2007	144	237,354
RECORD YEAR	2003 (432)	2003 (242,543)

net growth by year

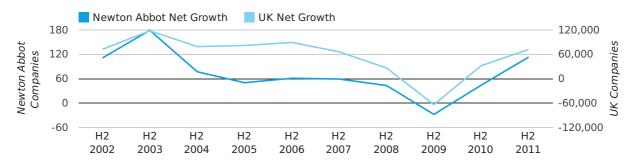


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Newton Abbot increased by 113 companies. This figure is 156.8% higher than last year, which compares well to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	NEWTON ABBOT	UK
2011	113	71,922
2010	44	32,008
% CHANGE	156.8%	124.7%
RECORD YEAR	2003 (179)	2003 (117,772)

net growth by half year

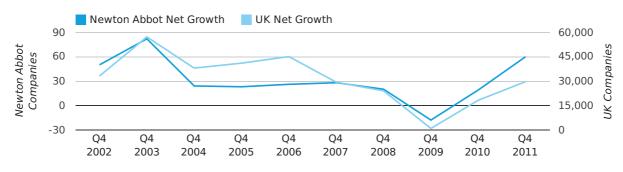


Net company growth for Newton Abbot during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 60 companies.

This represents an increase of 215.8% on the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWTON ABBOT	UK
2011	60	29,640
2010	19	18,221
% CHANGE	215.8%	62.7%
RECORD YEAR	2003 (82)	2003 (57,175)

net growth by quarter



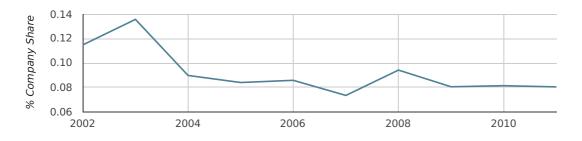
Monthly Data (Oct, Nov & Dec 2011)



In 2011 Newton Abbot formed 0.1% of all UK companies. This is no change on 2010 when Newton Abbot was responsible for 0.1% of all UK companies.

YEAR	NEWTON ABBOT
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1974 (0.2%)

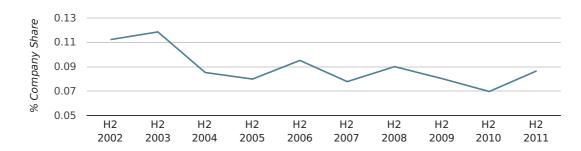
company share by year



Half Year Data (Jul-Dec 2011)

In the second half of 2011 Newton Abbot formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	NEWTON ABBOT
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1974 (0.3%)

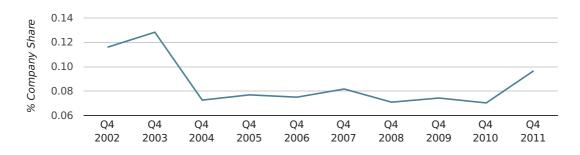


company share by half year

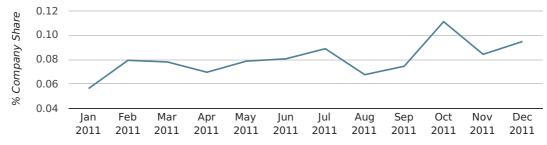
In the fourth quarter of 2011, Newton Abbot formed 0.1% of all UK companies.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NEWTON ABBOT
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1974 (0.3%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)



company share by month

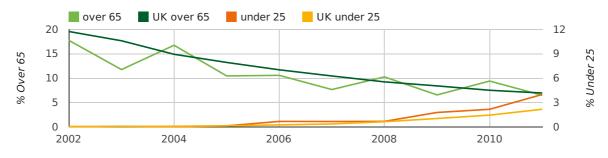
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.0%	0.1%
% CHANGE	33.5%	92.9%	7.2%
RECORD YEAR	1974 (0.5%)	1974 (0.4%)	1975 (0.3%)

The average age of a director in 2011 was 46.6.

The percentage of directors under the age of 25 was 4.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 6.5% compared to the UK figure of 4.2%.

director age by year



Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 46.2.

The percentage of directors under the age of 25 was 4.8% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 6.8% compared to the UK figure of 4.1%.

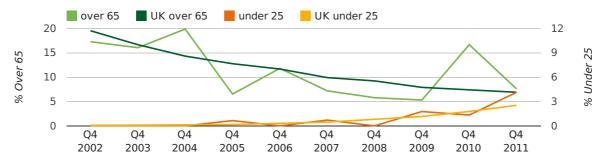


The average age of a director in the fourth quarter of 2011 was 47.0.

The percentage of directors under the age of 25 was 4.1% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 7.6% compared to the UK figure of 4.1%.

director age by quarter



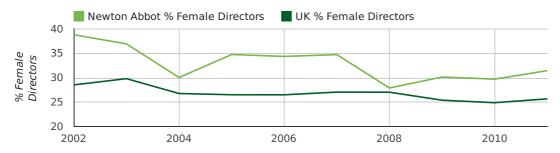
director gender

Annual Data (2011)

The record year for female directors in Newton Abbot was 1857 when 36.4% of all directors were female.

The percentage of female directors in Newton Abbot in 2011 was 38.9%. The average for the UK during this time was 28.6%

director gender by year

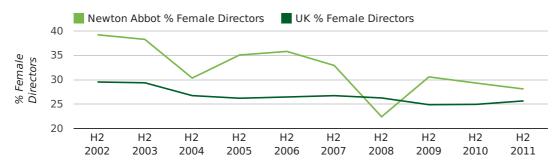


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Newton Abbot was 1860 when 42.9% of all directors were female.

28.1% of all director appointments in Newton Abbot in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

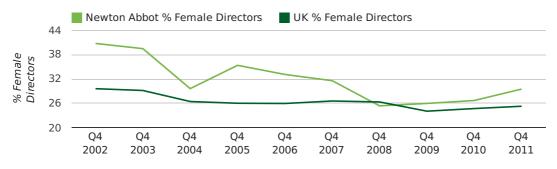
director gender by half year



The record fourth quarter for female directors in Newton Abbot was in 1977 when 31.1% of all directors were female.

29.5% of all director appointments in Newton Abbot in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.52%	CONSULTING	5.07%
PROPERTY	1.78%	MANAGEMENT	4.74%
DEVON	1.63%	CONSULTANCY	3.26%
SOUTH	1.19%	PROPERTY	2.37%
CONSULTING	0.74%	TRADING	2.07%
(HOLDINGS)	0.74%	DESIGN	1.92%
TRUST	0.74%	ASSOCIATES	1.86%
SOLAR	0.74%	ENGINEERING	1.78%
DESIGN	0.74%	BUSINESS	1.78%
ENERGY	0.59%	CONSULTANTS	1.76%
COMMUNITY	0.59%	CONSTRUCTION	1.73%
WEST	0.59%	MEDIA	1.71%
ACADEMY	0.59%	LONDON	1.63%
MEDIA	0.59%	J	1.51%
HOME	0.59%	INVESTMENTS	1.48%
CENTRE	0.59%	GLOBAL	1.46%
STREET	0.59%	IT	1.41%
HOLDINGS	0.59%	CARE	1.39%
(DEVON)	0.45%	PROPERTIES	1.29%
HOLIDAY	0.45%	ELECTRICAL	1.29%
RECRUITMENT	0.45%	М	1.27%
TRAINING	0.45%	BUILDING	1.26%
BUILD	0.45%	ENERGY	1.25%
ENGINEERING	0.45%	S	1.20%
PAVING	0.45%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	87	205,525
47990 - Other retail sale not in stores, stalls or markets	30	2,699
7487 - Other business activities	29	57,052
82990 - Other business support service activities not elsewhere classified	19	32,483
9999 - Dormant Company	18	20,199
99999 - Dormant Company	16	21,846
74990 - Non-trading company	15	8,929
62090 - Other information technology service activities	14	7,493
5263 - Other non-store retail sale	14	1,888
32990 - Other manufacturing not elsewhere classified	9	1,594
68310 - Real estate agencies	9	2,037
7499 - Non-trading company	8	9,957
9305 - Other service activities	7	9,492
4521 - General construction & civil engineering	7	5,558
7415 - Holding companies including head offices	7	1,653
98000 - Residents property management	6	2,874
85590 - Other education not elsewhere classified	6	2,395
96090 - Other service activities not elsewhere classified	6	11,768
70229 - Management consultancy activities other than financial management	6	17,765
41202 - Construction of domestic buildings	6	2,598