

North Shields

2011 half year business confidence report



headlines

- Q2 2011 saw a new record in company registrations in North Shields when compared to any previous Q2.
- May 2011 saw a new record in company registrations in North Shields when compared to any previous May.
- May 2011 saw a new record in net growth in North Shields when compared to any previous May.

contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

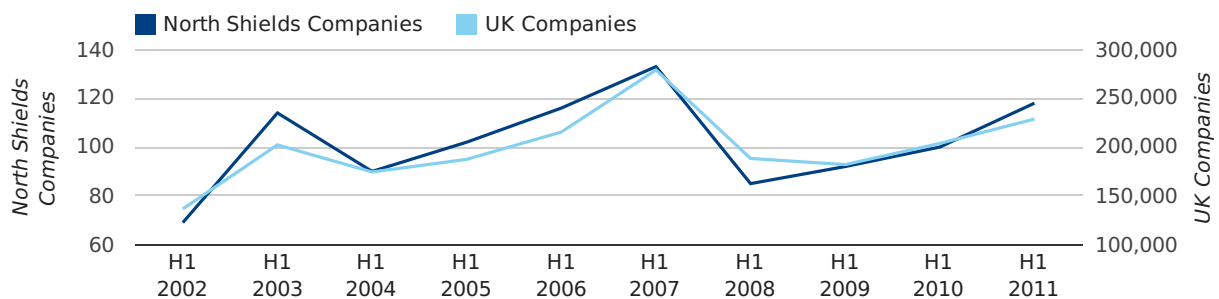
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 118 companies were formed in North Shields. This figure is 18.0% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in North Shields occurred in 2007 when a total of 133 were formed.

HALF YEAR (JAN-JUN)	NORTH SHIELDS	UK
2011	118	228,735
2010	100	203,749
% CHANGE	18.0%	12.3%
RECORD YEAR	2007 (133)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

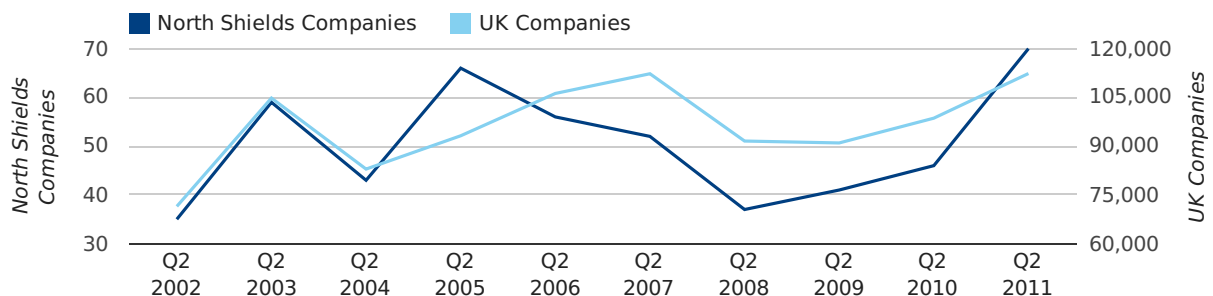
Q2 2011 saw a new record in company registrations in North Shields when compared to any previous Q2.

A total of 70 companies were registered in North Shields during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 52.2% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NORTH SHIELDS	UK
2011	70	112,344
2010	46	98,612
% CHANGE	52.2%	13.9%
RECORD YEAR	2011 (70)	2011 (112,344)

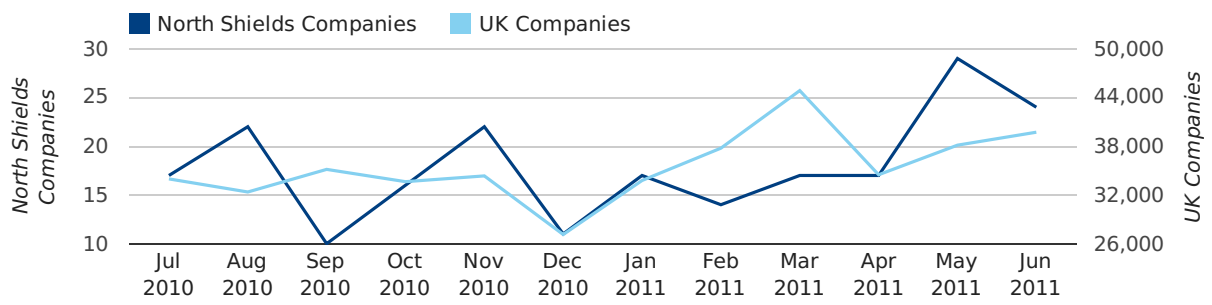
new companies by quarter



Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in North Shields when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	17	29	24
NEW COMPANIES IN 2010	9	16	21
% CHANGE	88.9%	81.3%	14.3%
RECORD YEAR	2000 (37)	2011 (29)	2003 (26)

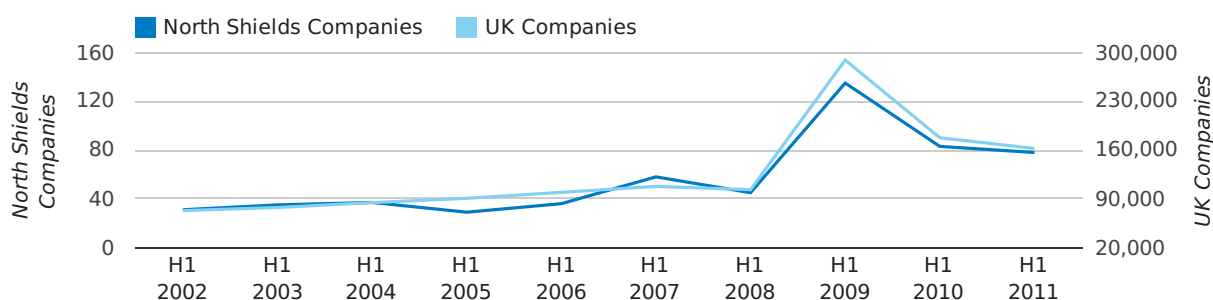
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 78 companies were dissolved in North Shields. This figure is 6.0% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in North Shields occurred in 2009 when a total of 135 were closed.

HALF YEAR (JAN-JUN)	NORTH SHIELDS	UK
2011	78	162,310
2010	83	177,631
% CHANGE	-6.0%	-8.6%
RECORD YEAR	2009 (135)	2009 (289,236)

dissolved companies by half year



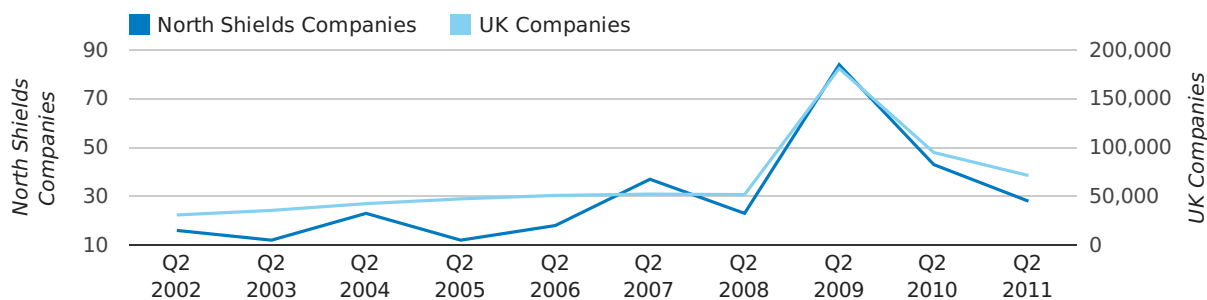
Quarterly Data (Q2 Apr-Jun 2011)

A total of 28 companies were dissolved in North Shields during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 34.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

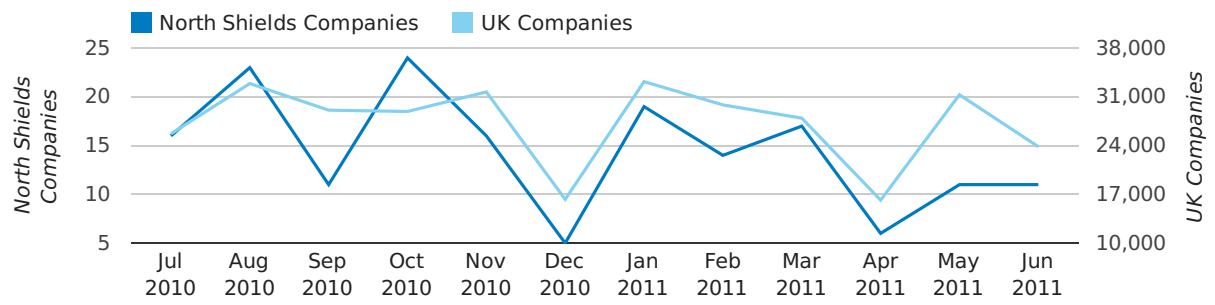
SECOND QUARTER (APR 2011 - JUN 2011)	NORTH SHIELDS	UK
2011	28	71,324
2010	43	94,954
% CHANGE	-34.9%	-24.9%
RECORD YEAR	2009 (84)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



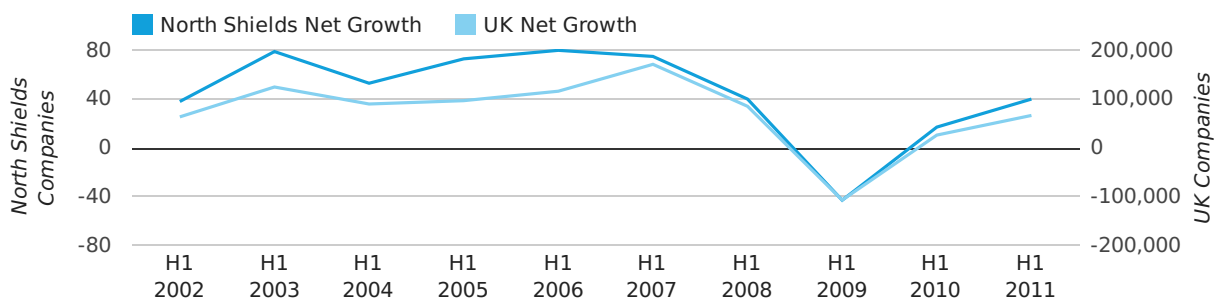
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	6	11	11
CLOSED COMPANIES IN 2010	12	9	22
% CHANGE	-50.0%	22.2%	-50%
RECORD YEAR	2009 (23)	2009 (32)	2009 (29)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for North Shields increased by 40 companies. This figure is 135.3% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	NORTH SHIELDS	UK
2011	40	66,425
2010	17	26,118
% CHANGE	135.3%	154.3%
RECORD YEAR	2006 (80)	2007 (171,296)

net growth by half year



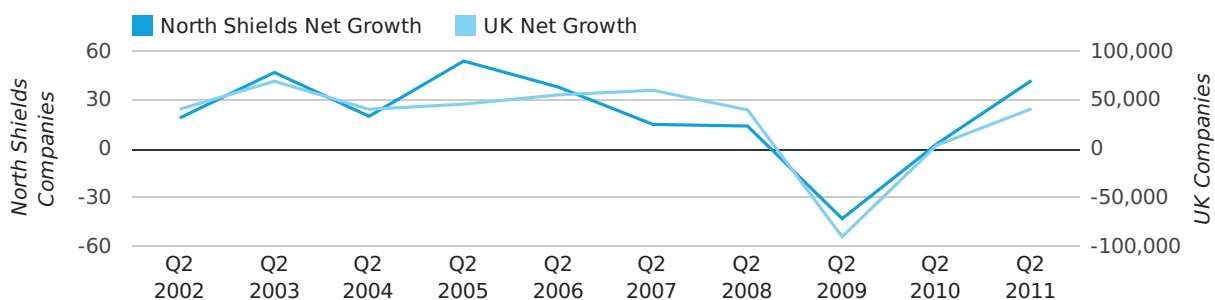
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for North Shields during the second quarter of 2011 (Apr 2011 - Jun 2011) was 42 companies.

This represents an increase of 1,300.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	NORTH SHIELDS	UK
2011	42	41,020
2010	3	3,658
% CHANGE	1,300.0%	1,021.4%
RECORD YEAR	2005 (54)	2003 (69,274)

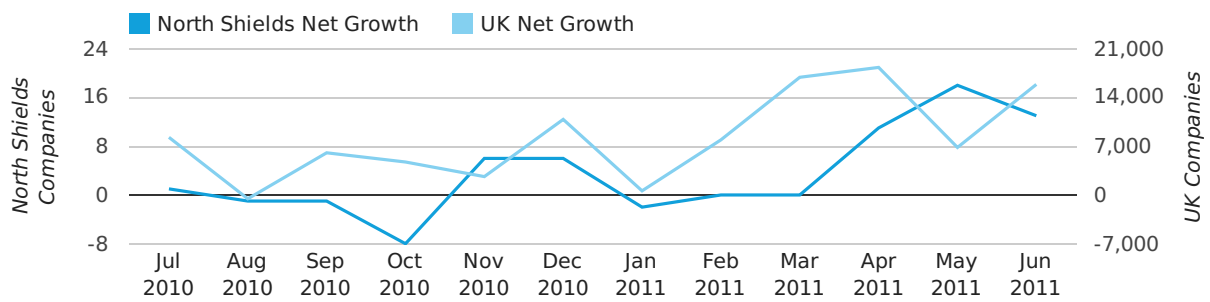
net growth by quarter



Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in net growth in North Shields when compared to any previous May.

net growth by month



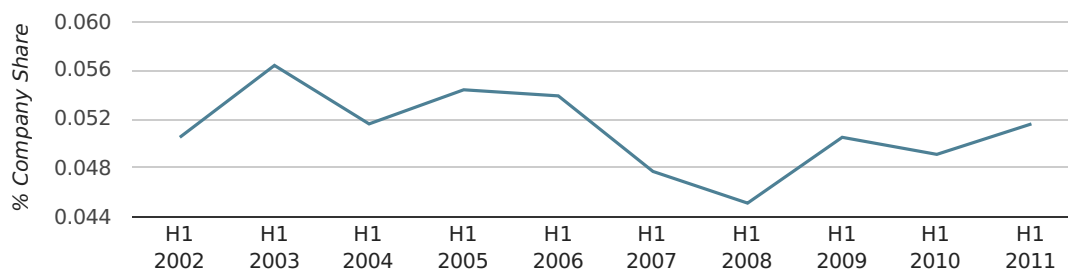
	APRIL	MAY	JUNE
NET GROWTH IN 2011	11	18	13
NET GROWTH IN 2010	-3	7	-1
% CHANGE	-466.7%	157.1%	-1,400.0%
RECORD YEAR	2000 (34)	2011 (18)	2003 (22)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 North Shields formed 0.1% of all UK companies. This is more than the 2010 figure of 0.0%.

HALF YEAR (JAN-JUN)	NORTH SHIELDS
2011	0.1%
2010	0.0%
2009	0.1%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1963 (0.2%)

company share by half year

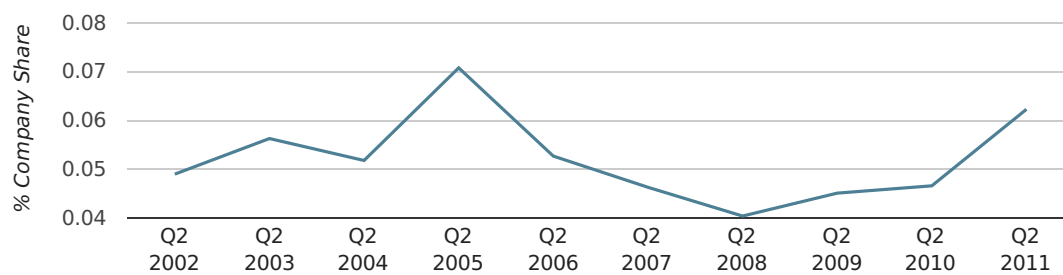


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, North Shields formed 0.1% of all UK companies.

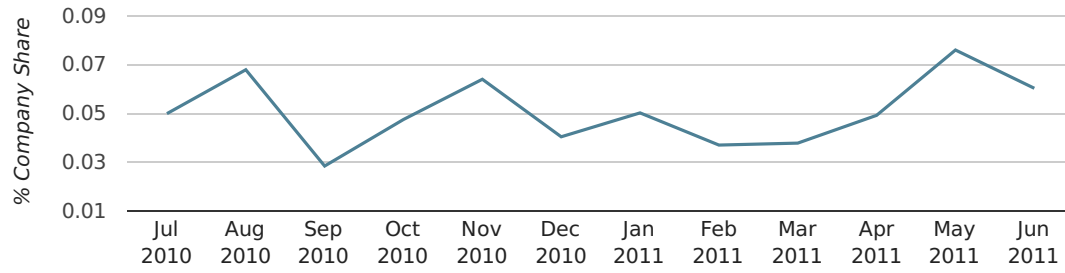
SECOND QUARTER (APR 2011 - JUN 2011)	NORTH SHIELDS
2011	0.1%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1977 (0.2%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.0%	0.1%	0.1%
% CHANGE	82.6%	42.8%	1.2%
RECORD YEAR	1977 (0.3%)	1977 (0.3%)	1966 (0.2%)

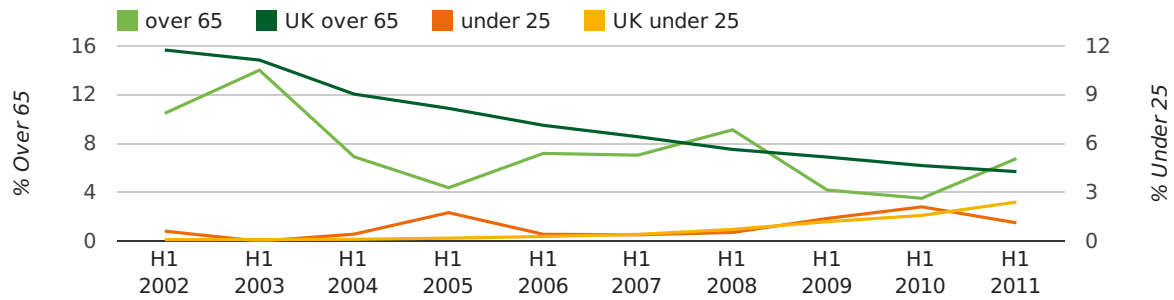
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 46.2.

The percentage of directors under the age of 25 was 1.1% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.8% compared to the UK figure of 4.3%.

director age by half year



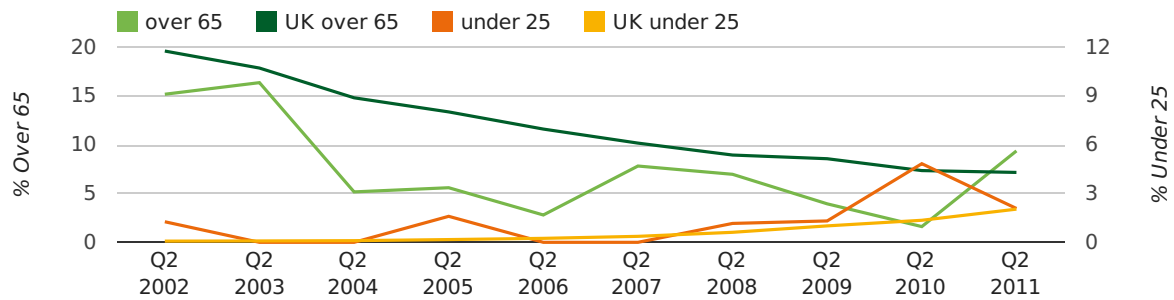
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.6.

The percentage of directors under the age of 25 was 2.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 9.4% compared to the UK figure of 4.3%.

director age by quarter

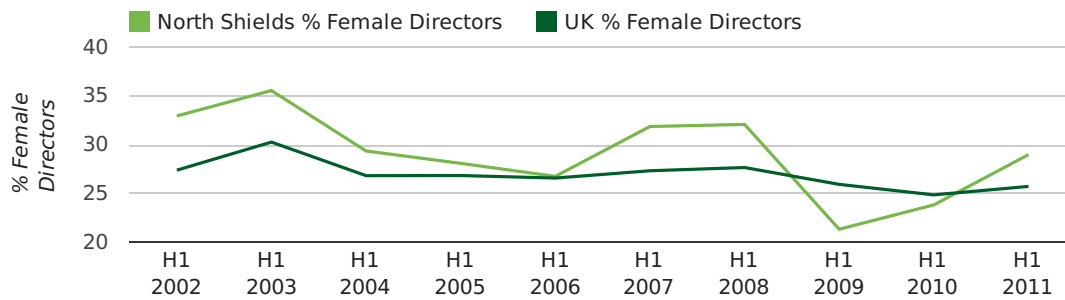


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in North Shields was 1861 when 40.0% of all directors were female.

29.0% of all director appointments in North Shields in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

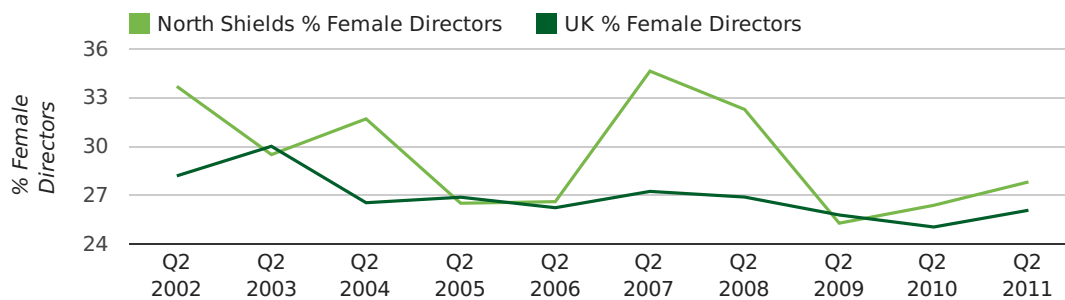


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in North Shields was in 1866 when 66.7% of all directors were female.

27.8% of all director appointments in North Shields in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ENGINEERING	1.46%	CONSULTING	5.09%
CONSULTANCY	1.46%	MANAGEMENT	4.86%
PROPERTY	1.21%	CONSULTANCY	3.17%
BUILDING	1.21%	PROPERTY	2.43%
MANAGEMENT	1.21%	TRADING	2.05%
COMMUNITY	0.97%	DESIGN	1.94%
MARINE	0.97%	ASSOCIATES	1.92%
MAINTENANCE	0.97%	BUSINESS	1.87%
CONSULTING	0.97%	CONSTRUCTION	1.77%
EAST)	0.97%	CONSULTANTS	1.76%
NORTH	0.97%	MEDIA	1.73%
DIRECT	0.97%	ENGINEERING	1.67%
NE	0.73%	LONDON	1.60%
DEVELOPMENTS	0.73%	GLOBAL	1.46%
INTEREST	0.73%	J	1.44%
DEVELOPMENT	0.73%	CARE	1.44%
(NORTH	0.73%	INVESTMENTS	1.42%
HIRE	0.73%	IT	1.39%
FINANCIAL	0.73%	BUILDING	1.32%
EAST	0.73%	PROPERTIES	1.31%
COMMUNICATIONS	0.73%	ELECTRICAL	1.30%
(NE)	0.73%	M	1.27%
TANDOORI	0.49%	S	1.23%
SANSEC	0.49%	ENTERPRISES	1.20%
CENTRAL	0.49%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	76	202,072
7487 - Other business activities	23	60,758
74909 - Other professional, scientific and technical activities not elsewhere classified	12	7,835
82990 - Other business support service activities not elsewhere classified	12	30,647
9999 - Dormant Company	10	20,111
96090 - Other service activities not elsewhere classified	8	10,322
74990 - Non-trading company	6	8,481
7414 - Business & management consultancy	6	13,053
62090 - Other information technology service activities	6	7,095
70229 - Management consultancy activities other than financial management	6	16,419
9305 - Other service activities	5	9,063
68209 - Other letting and operating of own or leased real estate	5	3,790
99999 - Dormant Company	5	18,918
43210 - Electrical installation	4	3,085
98000 - Residents property management	4	2,888
9302 - Hairdressing & other beauty treatment	3	1,489
4525 - Other special trades construction	3	1,676
41202 - Construction of domestic buildings	3	2,238
62020 - Information technology consultancy activities	3	10,545
7420 - Architectural, technical consult	3	1,632