

North Yorkshire

2012 half year business confidence report



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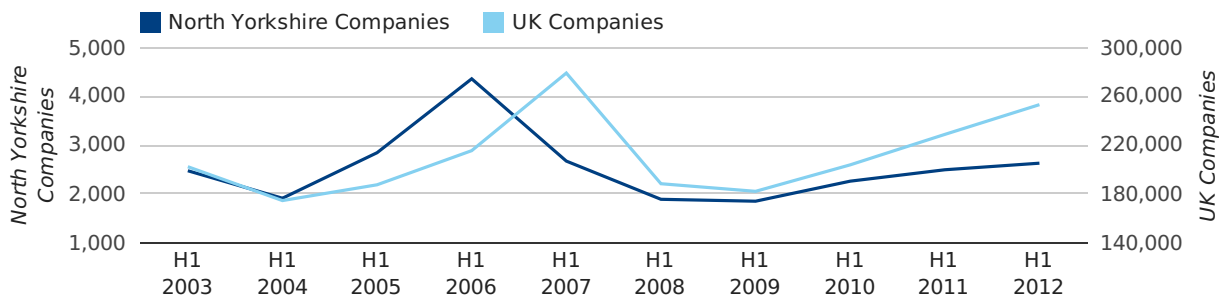
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 2,628 companies were formed in North Yorkshire. This figure is 5.4% higher than last year, which compares equally to the UK wide figure of 10.7%.

The highest total for a first half year in North Yorkshire occurred in 2006 when a total of 4,359 were formed.

HALF YEAR (JAN-JUN)	NORTH YORKSHIRE	UK
2012	2,628	253,150
2011	2,493	228,735
% CHANGE	5.4%	10.7%
RECORD YEAR	2006 (4,359)	2007 (279,097)

new companies by half year



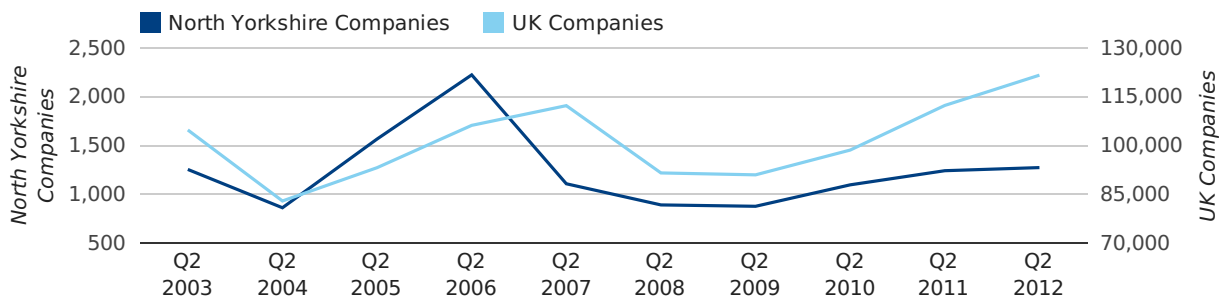
Quarterly Data (Q2 Apr-Jun 2012)

A total of 1,274 companies were registered in North Yorkshire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 2.6% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

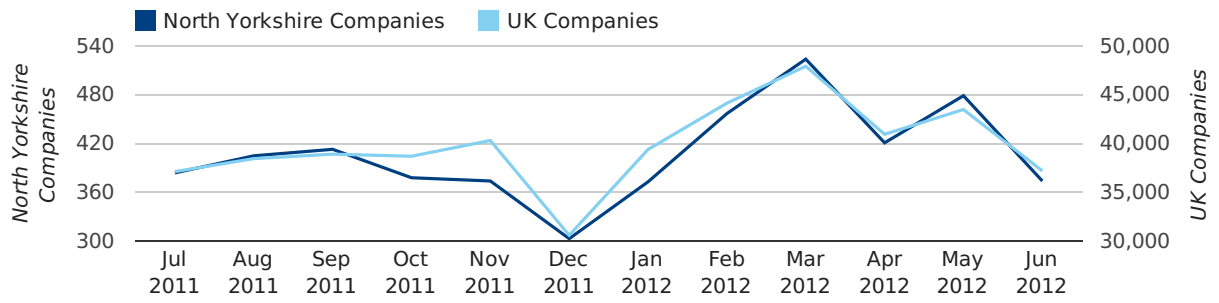
SECOND QUARTER (APR 2012 - JUN 2012)	NORTH YORKSHIRE	UK
2012	1,274	121,659
2011	1,242	112,344
% CHANGE	2.6%	8.3%
RECORD YEAR	2006 (2,225)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	421	479	374
NEW COMPANIES IN 2011	399	390	453
% CHANGE	5.5%	22.8%	-17.4%
RECORD YEAR	2006 (653)	2006 (858)	2006 (714)

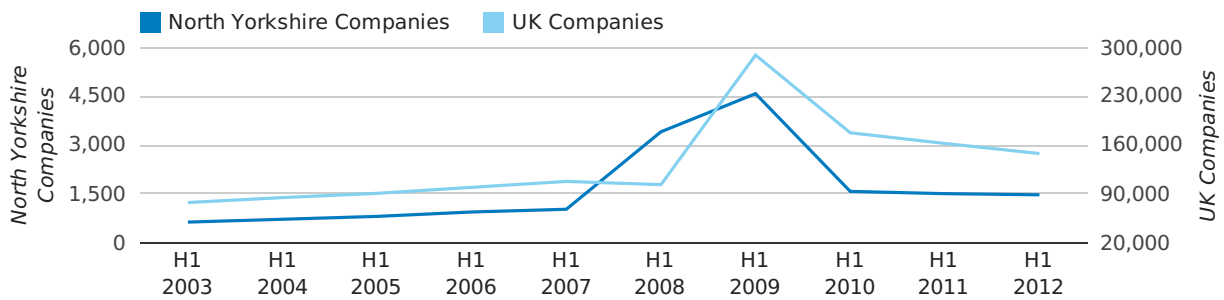
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 1,469 companies were dissolved in North Yorkshire. This figure is 2.3% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in North Yorkshire occurred in 2009 when a total of 4,581 were closed.

HALF YEAR (JAN-JUN)	NORTH YORKSHIRE	UK
2012	1,469	147,793
2011	1,504	162,310
% CHANGE	-2.3%	-8.9%
RECORD YEAR	2009 (4,581)	2009 (289,236)

dissolved companies by half year



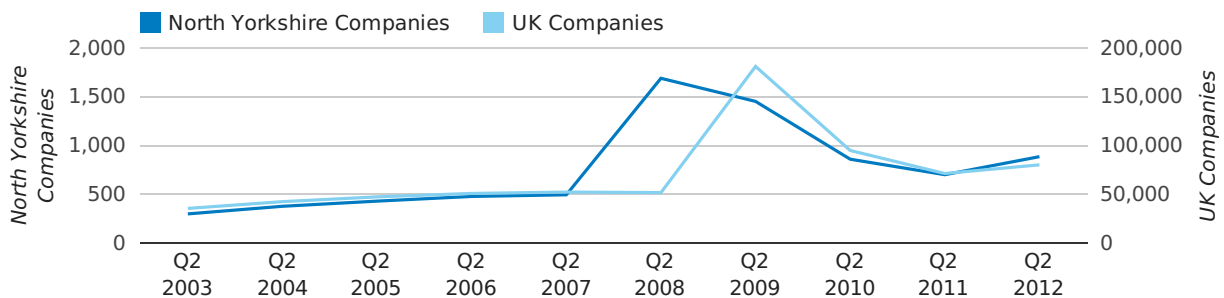
Quarterly Data (Q2 Apr-Jun 2012)

A total of 886 companies were dissolved in North Yorkshire during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 26.4% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

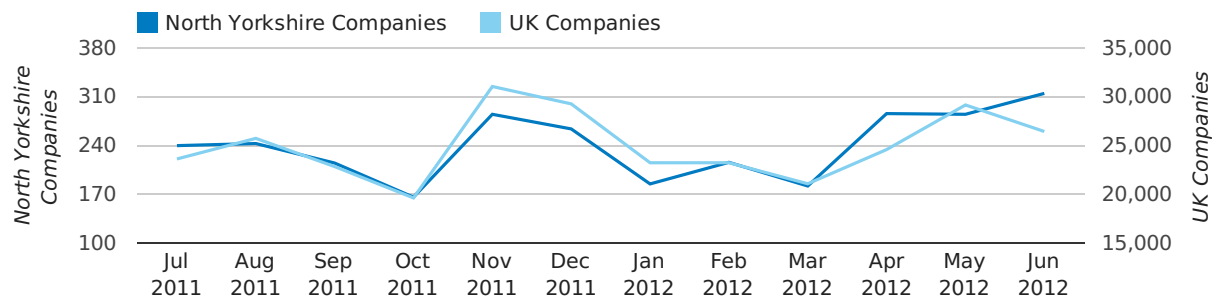
SECOND QUARTER (APR 2012 - JUN 2012)	NORTH YORKSHIRE	UK
2012	886	80,217
2011	701	71,324
% CHANGE	26.4%	12.5%
RECORD YEAR	2008 (1,690)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



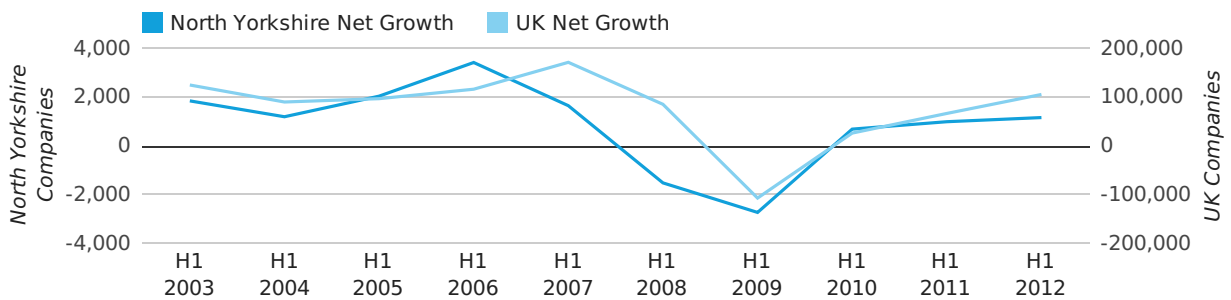
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	286	285	315
CLOSED COMPANIES IN 2011	144	332	225
% CHANGE	98.6%	-14.2%	40%
RECORD YEAR	2008 (911)	2008 (718)	2009 (446)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for North Yorkshire increased by 1,159 companies. This figure is 17.2% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	NORTH YORKSHIRE	UK
2012	1,159	105,357
2011	989	66,425
% CHANGE	17.2%	58.6%
RECORD YEAR	2006 (3,419)	2007 (171,296)

net growth by half year



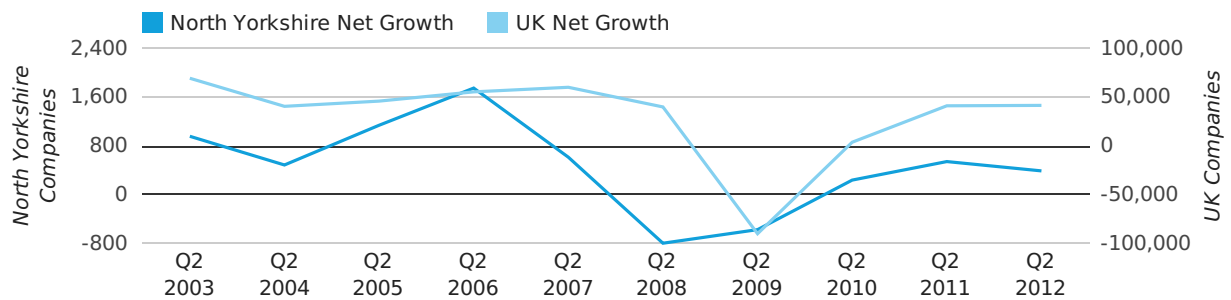
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for North Yorkshire during the second quarter of 2012 (Apr 2012 - Jun 2012) was 388 companies.

This represents a decrease of 28.3% on the same period last year.

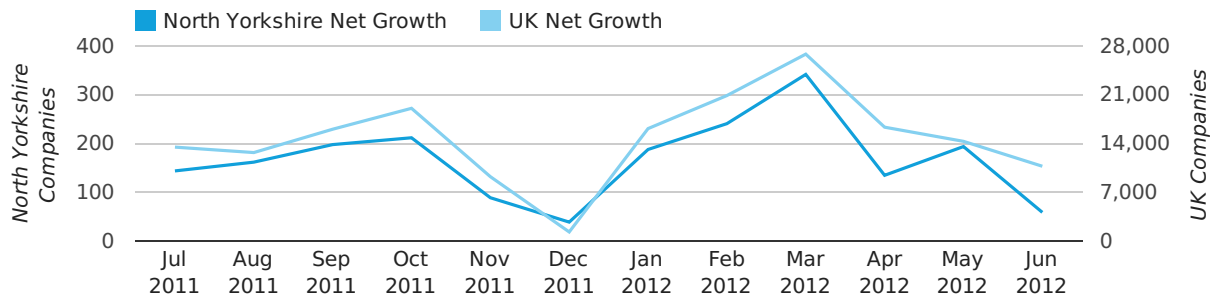
SECOND QUARTER (APR 2012 - JUN 2012)	NORTH YORKSHIRE	UK
2012	388	41,442
2011	541	41,020
% CHANGE	-28.3%	1.0%
RECORD YEAR	2006 (1,747)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



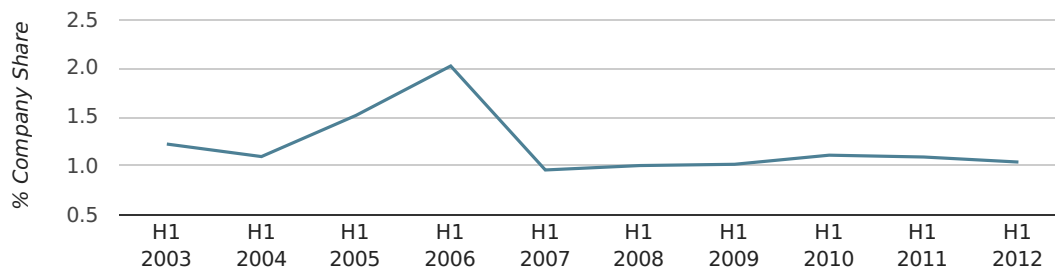
	APRIL	MAY	JUNE
NET GROWTH IN 2012	135	194	59
NET GROWTH IN 2011	255	58	228
% CHANGE	-47.1%	234.5%	-74.1%
RECORD YEAR	2006 (498)	2006 (720)	2006 (529)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 North Yorkshire formed 1.0% of all UK companies. This is less than the 2011 figure of 1.1%.

HALF YEAR (JAN-JUN)	NORTH YORKSHIRE
2012	1.0%
2011	1.1%
2010	1.1%
2009	1.0%
2008	1.0%
RECORD YEAR (SINCE 1960)	2006 (2.0%)

company share by half year

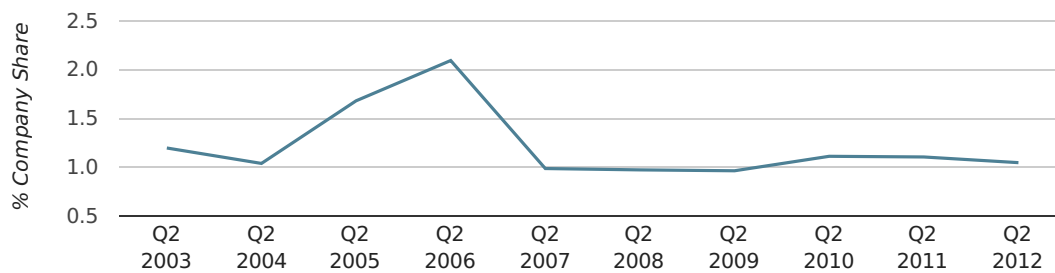


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, North Yorkshire formed 1.0% of all UK companies.

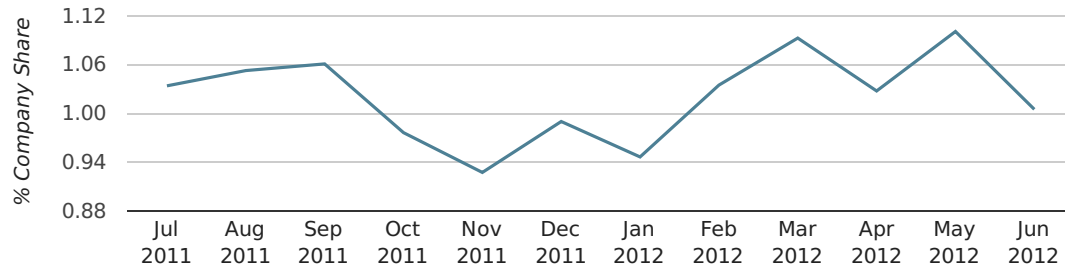
SECOND QUARTER (APR 2012 - JUN 2012)	NORTH YORKSHIRE
2012	1.0%
2011	1.1%
2010	1.1%
2009	1.0%
2008	1.0%
RECORD YEAR (SINCE 1960)	2006 (2.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	1.0%	1.1%	1.0%
UK FORMATION SHARE IN 2011	1.2%	1.0%	1.1%
% CHANGE	-11.2%	7.7%	-11.8%
RECORD YEAR	1966 (2.4%)	2006 (2.5%)	2006 (2.2%)

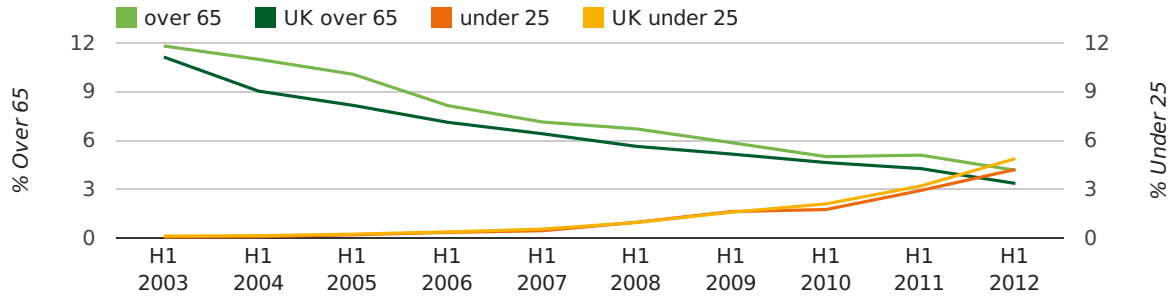
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 44.3.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 3.4%.

director age by half year



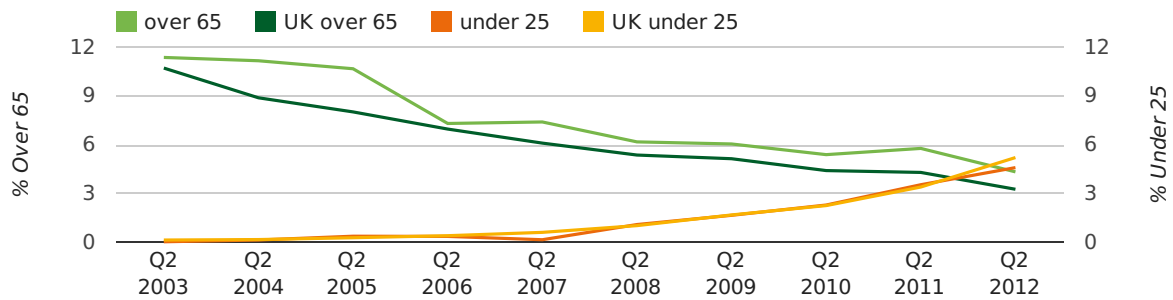
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 44.1.

The percentage of directors under the age of 25 was 4.6% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 3.3%.

director age by quarter

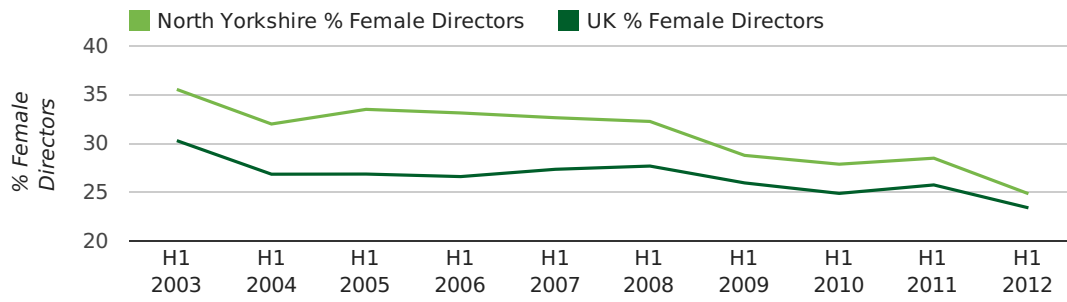


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in North Yorkshire was 1861 when 40.0% of all directors were female.

24.8% of all director appointments in North Yorkshire in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.99%	CONSULTING	5.07%
CONSULTING	1.51%	MANAGEMENT	4.74%
YORKSHIRE	1.29%	CONSULTANCY	3.28%
CONSULTANCY	1.24%	PROPERTY	2.35%
YORK	1.15%	TRADING	2.10%
ENGINEERING	1.10%	DESIGN	1.89%
PROPERTY	0.82%	ENGINEERING	1.87%
C	0.79%	ASSOCIATES	1.82%
CONSTRUCTION	0.77%	CONSULTANTS	1.78%
CONSULTANTS	0.77%	CONSTRUCTION	1.71%
HARROGATE	0.77%	BUSINESS	1.70%
J	0.77%	MEDIA	1.69%
BUSINESS	0.74%	LONDON	1.68%
(YORK)	0.74%	J	1.57%
ASSOCIATES	0.67%	GLOBAL	1.51%
TRAINING	0.65%	INVESTMENTS	1.48%
DESIGN	0.65%	IT	1.42%
ELECTRICAL	0.64%	CARE	1.31%
LEISURE	0.64%	PROPERTIES	1.31%
DEVELOPMENTS	0.60%	M	1.26%
NORTH	0.58%	ELECTRICAL	1.23%
ENERGY	0.58%	BUILDING	1.23%
CARE	0.57%	SECURITY	1.19%
M	0.55%	S	1.18%
PROJECT	0.53%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	2,090	244,457
7487 - Other business activities	382	47,029
70229 - Management consultancy activities other than financial management	274	20,390
99999 - Dormant Company	245	26,088
82990 - Other business support service activities not elsewhere classified	228	35,447
74909 - Other professional, scientific and technical activities not elsewhere classified	152	10,271
7414 - Business & management consultancy	146	10,978
9999 - Dormant Company	140	16,469
96090 - Other service activities not elsewhere classified	131	14,220
62020 - Information technology consultancy activities	109	15,280
74990 - Non-trading company	100	9,706
71129 - Other engineering activities	87	2,453
43999 - Other specialised construction activities not elsewhere classified	78	4,091
62090 - Other information technology service activities	74	8,258
41100 - Development of building projects	73	5,149
7499 - Non-trading company	69	8,023
86900 - Other human health activities	65	5,222
69201 - Accounting and auditing activities	63	4,295
9305 - Other service activities	63	7,926
7260 - Other computer related activities	61	6,456