

Northolt

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Northolt when compared to any year in history.
- Q4 2011 saw a new record in company registrations in Northolt when compared to any previous Q4.
- November 2011 saw a new record in company registrations in Northolt when compared to any previous November.
- Q4 2011 saw a new record in company closures in Northolt when compared to any previous Q4.
- December 2011 saw a new record in company closures in Northolt when compared to any previous December.
- November 2011 saw a new record in company closures in Northolt when compared to any previous November.

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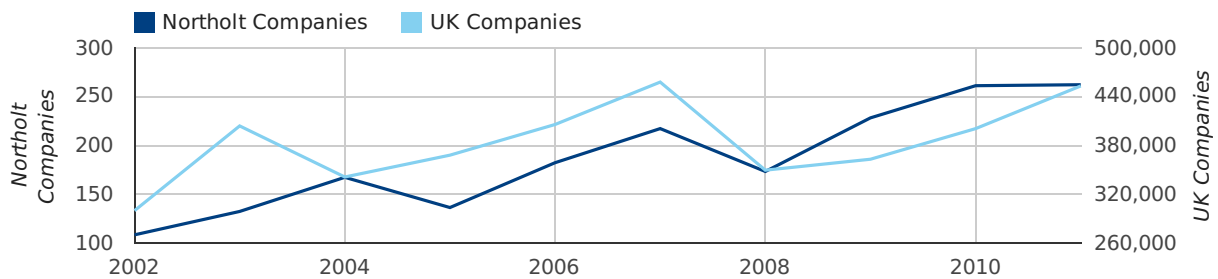
Annual Data (2011)

2011 was a record year for company registrations in Northolt when compared to any year in history.

A total of 262 companies were formed in Northolt in 2011. This total is 0.4% higher than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	NORTHOLT	UK
2011	262	452,870
2010	261	400,358
2009	228	362,675
2008	173	349,203
2007	217	457,649
RECORD YEAR	2011 (262)	2007 (457,649)

new companies by year



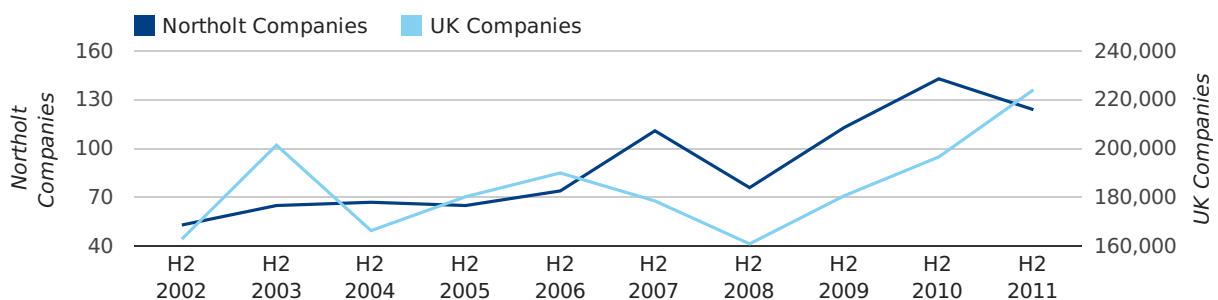
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 124 companies were formed in Northolt. This figure is 13.3% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Northolt occurred in 2010 when a total of 143 were formed.

HALF YEAR (JUL-DEC)	NORTHOLT	UK
2011	124	224,135
2010	143	196,609
% CHANGE	-13.3%	14.0%
RECORD YEAR	2010 (143)	2011 (224,135)

new companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

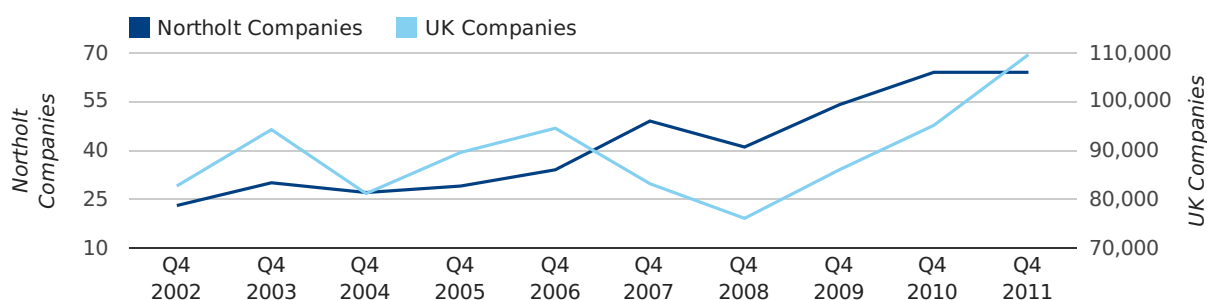
Q4 2011 saw a new record in company registrations in Northolt when compared to any previous Q4.

A total of 64 companies were registered in Northolt during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a difference of 0.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NORTHOLT	UK
2011	64	109,623
2010	64	95,117
% CHANGE	0.0%	15.3%
RECORD YEAR	2011 (64)	2011 (109,623)

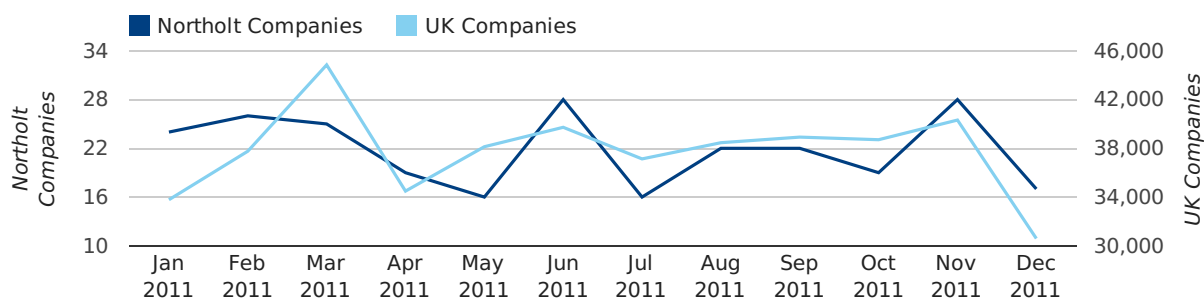
new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company registrations in Northolt when compared to any previous November.

new companies by month



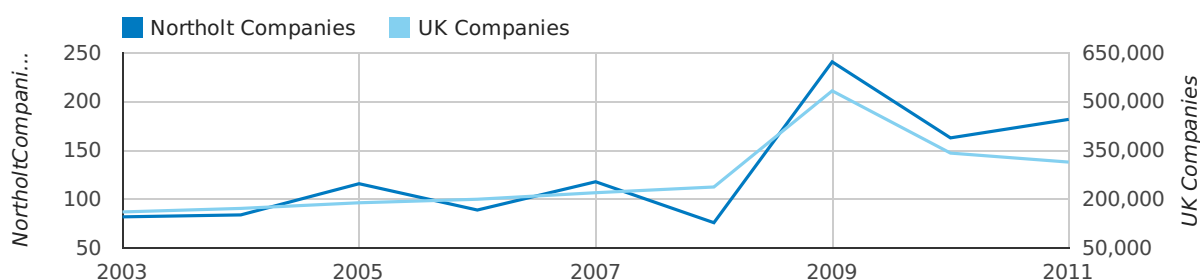
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	19	28	17
NEW COMPANIES IN 2010	22	28	14
% CHANGE	-13.6%	0.0%	21.4%
RECORD YEAR	2010 (22)	2010 (28)	2007 (18)

Annual Data (2011)

A total of 182 companies were dissolved in Northolt in 2011. This total is 11.7% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	NORTHOLT	UK
2011	182	314,523
2010	163	342,232
2009	241	533,773
2008	76	237,901
2007	118	220,295
RECORD YEAR	2009 (241)	2009 (533,773)

dissolved companies by year



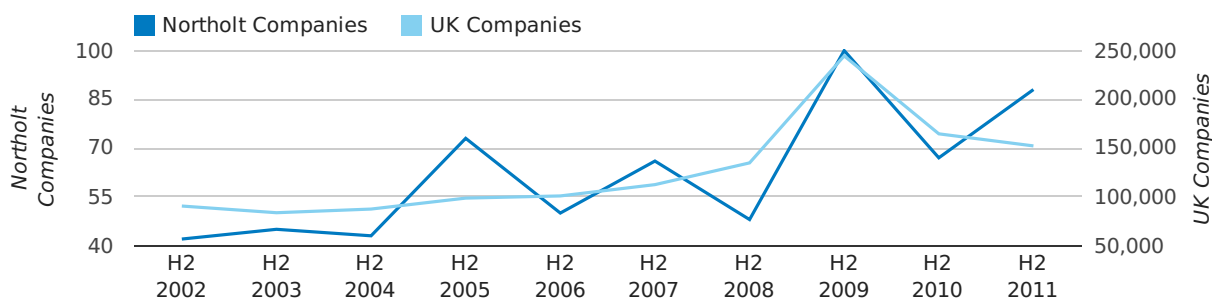
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 88 companies were dissolved in Northolt. This figure is 31.3% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Northolt occurred in 2009 when a total of 100 were closed.

HALF YEAR (JUL-DEC)	NORTHOLT	UK
2011	88	152,213
2010	67	164,601
% CHANGE	31.3%	-7.5%
RECORD YEAR	2009 (100)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

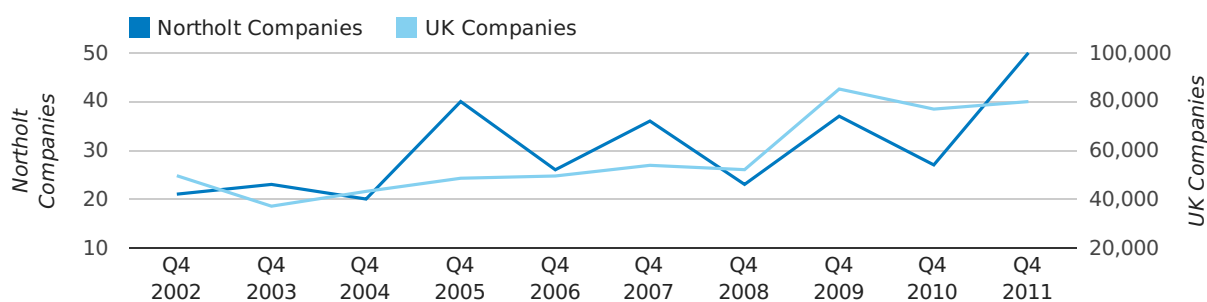
Q4 2011 saw a new record in company closures in Northolt when compared to any previous Q4.

A total of 50 companies were dissolved in Northolt during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 85.2% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	NORTHOLT	UK
2011	50	79,983
2010	27	76,896
% CHANGE	85.2%	4.0%
RECORD YEAR	2011 (50)	2009 (85,136)

dissolved companies by quarter

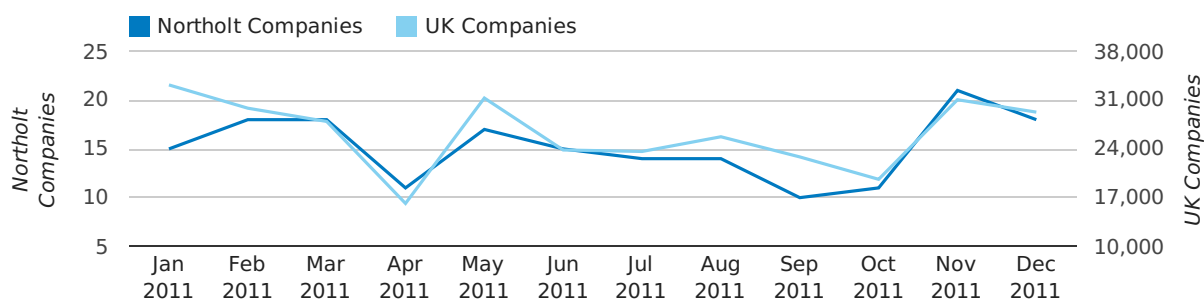


Monthly Data (Oct, Nov & Dec 2011)

December 2011 saw a new record in company closures in Northolt when compared to any previous December.

November 2011 saw a new record in company closures in Northolt when compared to any previous November.

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	11	21	18
CLOSED COMPANIES IN 2010	15	8	4
% CHANGE	-26.7%	162.5%	350%
RECORD YEAR	2010 (15)	2011 (21)	2011 (18)

Annual Data (2011)

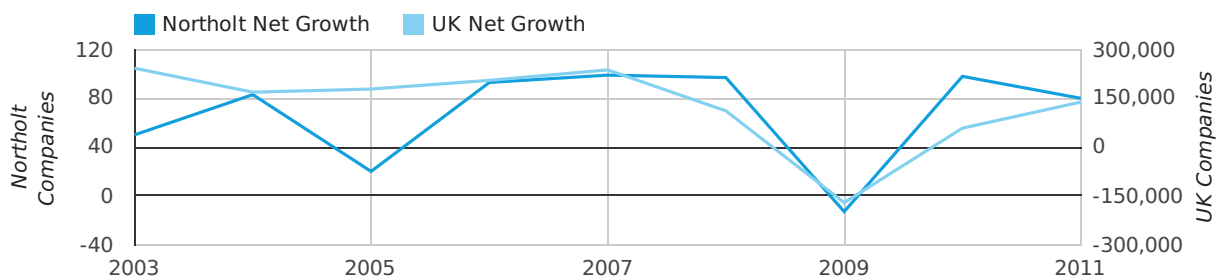
A total of 80 companies were added to the company register for Northolt in 2011. This number represents growth of 30.7% which compares unfavourably to the UK figure of 34.6%.

This number is 18 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2007 when the Northolt company register grew by 99 companies.

YEAR	NORTHOLT	UK
2011	80	138,347
2010	98	58,126
2009	-13	-171,098
2008	97	111,302
2007	99	237,354
RECORD YEAR	2007 (99)	2003 (242,543)

net growth by year

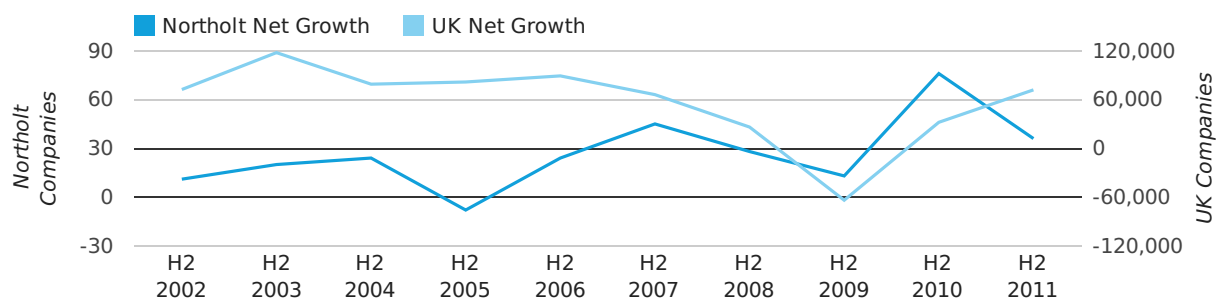


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Northolt increased by 36 companies. This figure is 52.6% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	NORTHOLT	UK
2011	36	71,922
2010	76	32,008
% CHANGE	-52.6%	124.7%
RECORD YEAR	2010 (76)	2003 (117,772)

net growth by half year



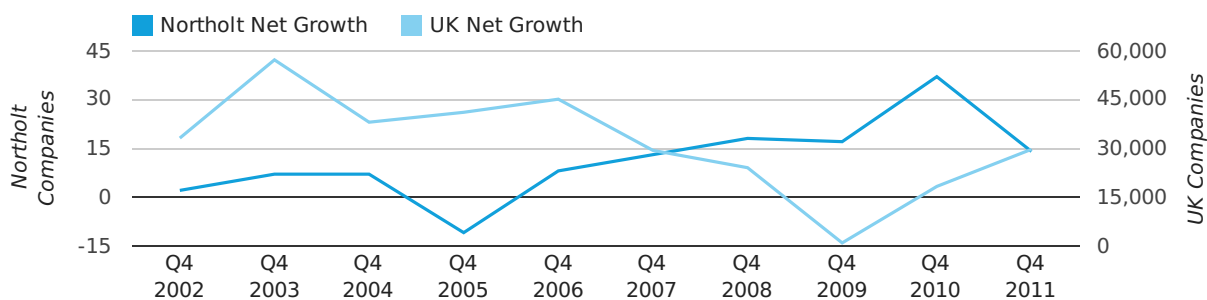
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Northolt during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 14 companies.

This represents a decrease of 62.2% on the same period last year.

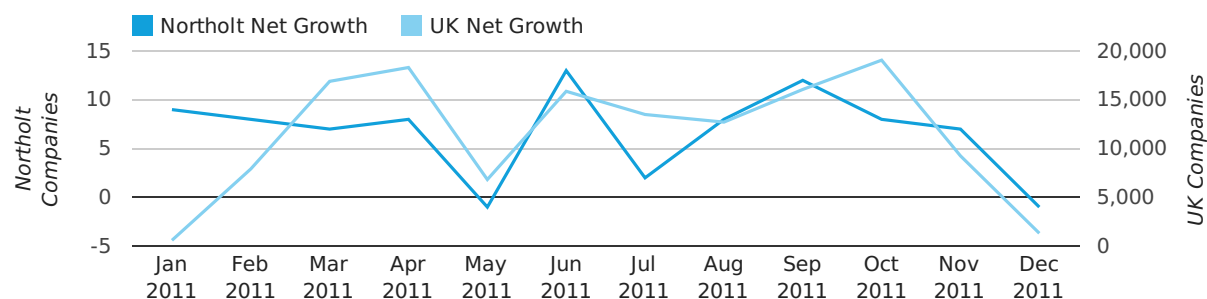
FOURTH QUARTER (OCT 2011 - DEC 2011)	NORTHOLT	UK
2011	14	29,640
2010	37	18,221
% CHANGE	-62.2%	62.7%
RECORD YEAR	2010 (37)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



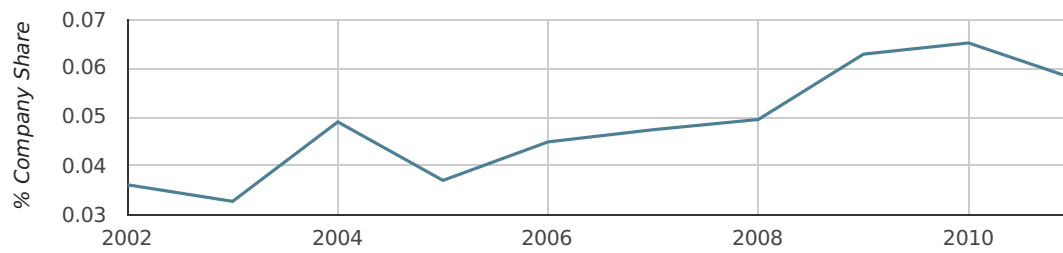
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	8	7	-1
NET GROWTH IN 2010	7	20	10
% CHANGE	14.3%	-65.0%	-110.0%
RECORD YEAR	2008 (15)	2010 (20)	2007 (10)

Annual Data (2011)

In 2011 Northolt formed 0.1% of all UK companies. This is no change on 2010 when Northolt was responsible for 0.1% of all UK companies.

YEAR	NORTHOLT
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	2010 (0.1%)

company share by year

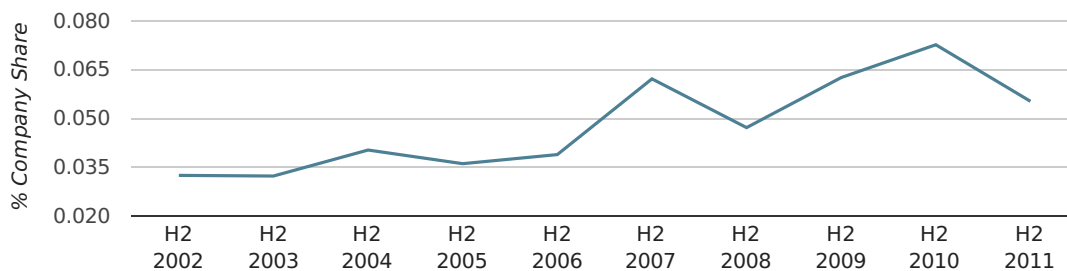


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Northolt formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	NORTHOLT
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.0%
2007	0.1%
RECORD YEAR (SINCE 1960)	2010 (0.1%)

company share by half year

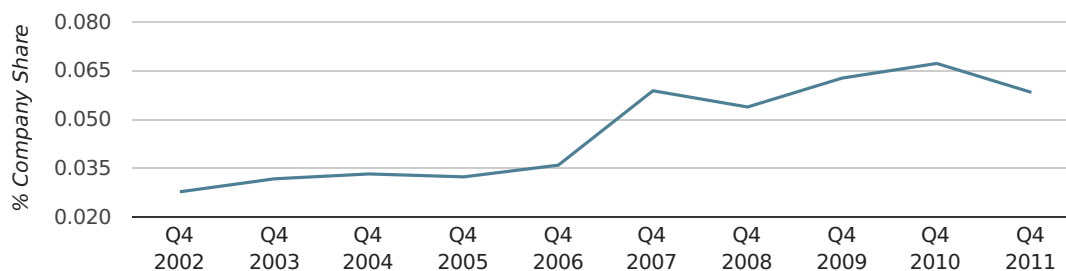


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Northolt formed 0.1% of all UK companies.

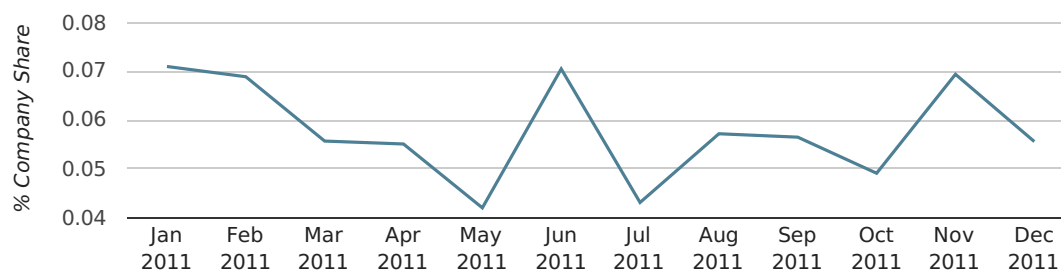
FOURTH QUARTER (OCT 2011 - DEC 2011)	NORTHOLT
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	2010 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-24.9%	-14.8%	7.8%
RECORD YEAR	1993 (0.1%)	1965 (0.2%)	1962 (0.2%)

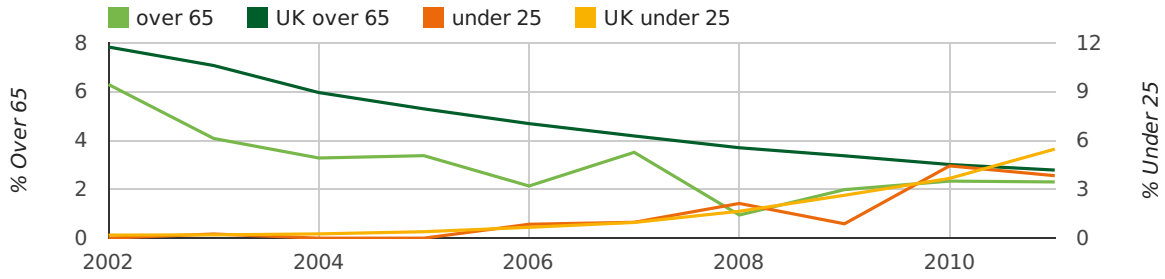
Annual Data (2011)

The average age of a director in 2011 was 38.2.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 4.2%.

director age by year



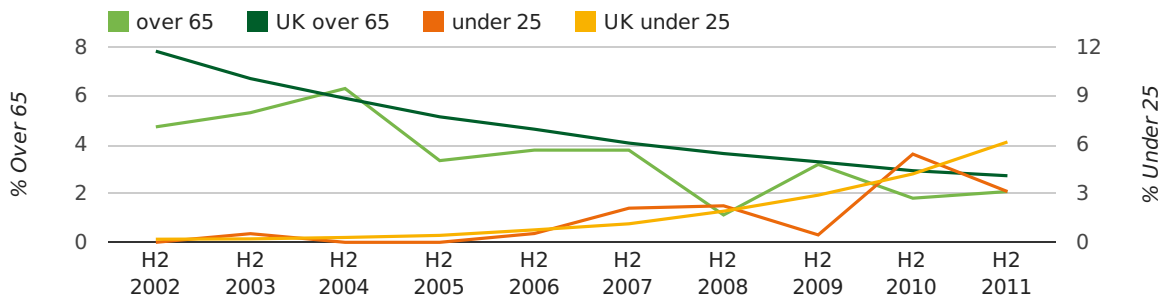
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 37.2.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.1%.

director age by half year



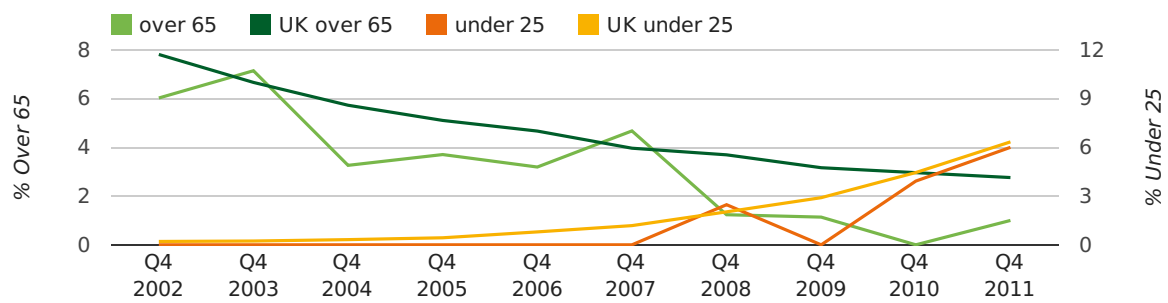
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 35.8.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 1.0% compared to the UK figure of 4.1%.

director age by quarter

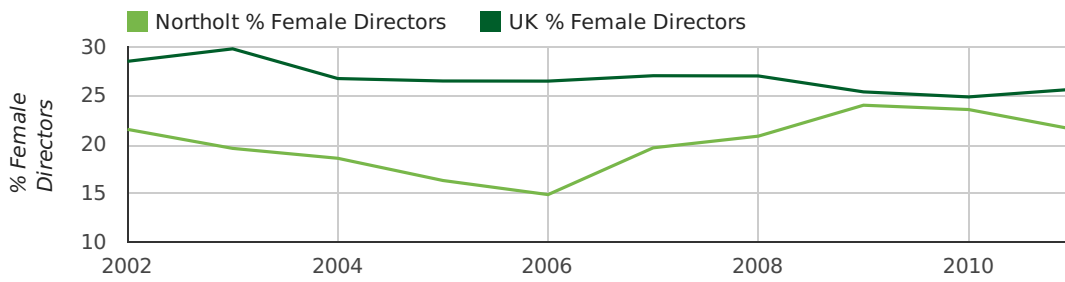


Annual Data (2011)

The record year for female directors in Northolt was 1857 when 36.4% of all directors were female.

The percentage of female directors in Northolt in 2011 was 21.6%. The average for the UK during this time was 28.6%

director gender by year

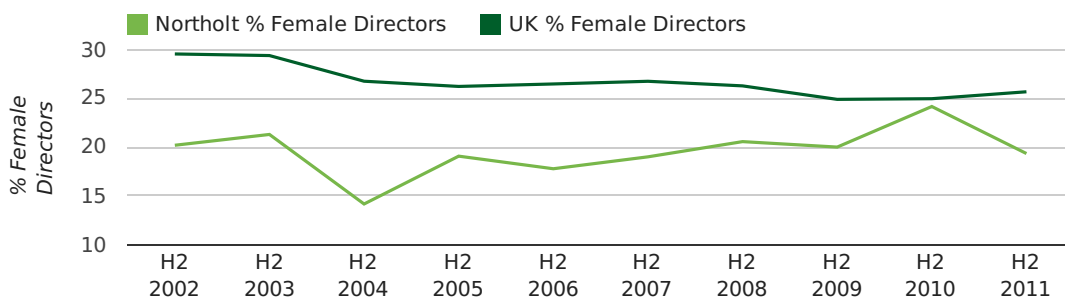


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Northolt was 1860 when 42.9% of all directors were female.

19.3% of all director appointments in Northolt in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

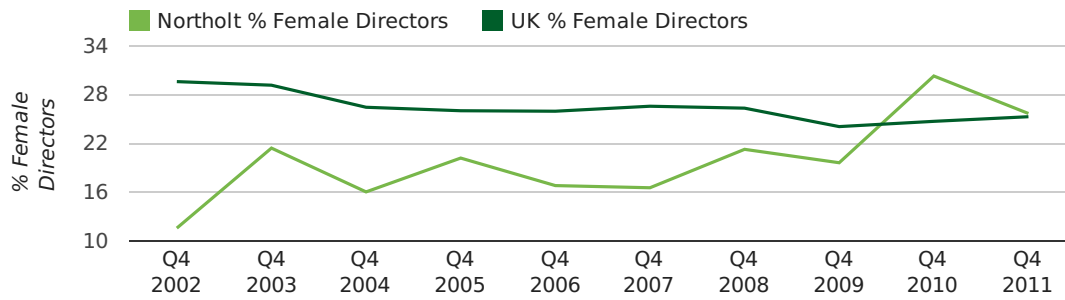


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Northolt was in 1977 when 31.1% of all directors were female.

25.7% of all director appointments in Northolt in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
LONDON	2.41%	CONSULTING	5.07%
CENTRE	1.10%	MANAGEMENT	4.74%
CONSULTANTS	1.10%	CONSULTANCY	3.26%
SECURITY	1.10%	PROPERTY	2.37%
CONSULTANCY	1.10%	TRADING	2.07%
CONSULTING	1.10%	DESIGN	1.92%
GLOBAL	1.10%	ASSOCIATES	1.86%
TRANSPORT	0.88%	ENGINEERING	1.78%
CLEANING	0.88%	BUSINESS	1.78%
PERI	0.88%	CONSULTANTS	1.76%
ACADEMY	0.88%	CONSTRUCTION	1.73%
TRADERS	0.88%	MEDIA	1.71%
CARS	0.88%	LONDON	1.63%
MEDIA	0.88%	J	1.51%
BUSINESS	0.88%	INVESTMENTS	1.48%
ELECTRICAL	0.66%	GLOBAL	1.46%
LOGISTICS	0.66%	IT	1.41%
DEVELOPMENT	0.66%	CARE	1.39%
CONTRACTORS	0.66%	PROPERTIES	1.29%
CONSTRUCTION	0.66%	ELECTRICAL	1.29%
ENTERPRISE	0.66%	M	1.27%
BUILDING	0.66%	BUILDING	1.26%
EXPRESS	0.66%	ENERGY	1.25%
TRADING	0.66%	S	1.20%
CARE	0.44%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	180	205,525
7487 - Other business activities	24	57,052
96090 - Other service activities not elsewhere classified	16	11,768
82990 - Other business support service activities not elsewhere classified	13	32,483
7222 - Other software consultancy and supply	11	7,398
62020 - Information technology consultancy activities	10	12,072
9305 - Other service activities	8	9,492
7260 - Other computer related activities	8	7,667
4521 - General construction & civil engineering	8	5,558
62090 - Other information technology service activities	6	7,493
9999 - Dormant Company	6	20,199
7499 - Non-trading company	6	9,957
69202 - Bookkeeping activities	6	1,035
8042 - Adult and other education	5	2,253
7414 - Business & management consultancy	5	13,034
69201 - Accounting and auditing activities	5	3,633
8514 - Other human health activities	5	2,637
99999 - Dormant Company	5	21,846
4545 - Other building completion	5	2,369
4531 - Installation electrical wiring etc.	4	1,967