

Nuneaton

2011 half year business confidence report



headlines

- The first half of 2011 saw a new record in company registrations in Nuneaton when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Nuneaton when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Nuneaton when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Nuneaton when compared to any previous June.
- May 2011 saw a new record in company registrations in Nuneaton when compared to any previous May.
- April 2011 saw a new record in company registrations in Nuneaton when compared to any previous April.

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Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Nuneaton when compared to any previous first half year.

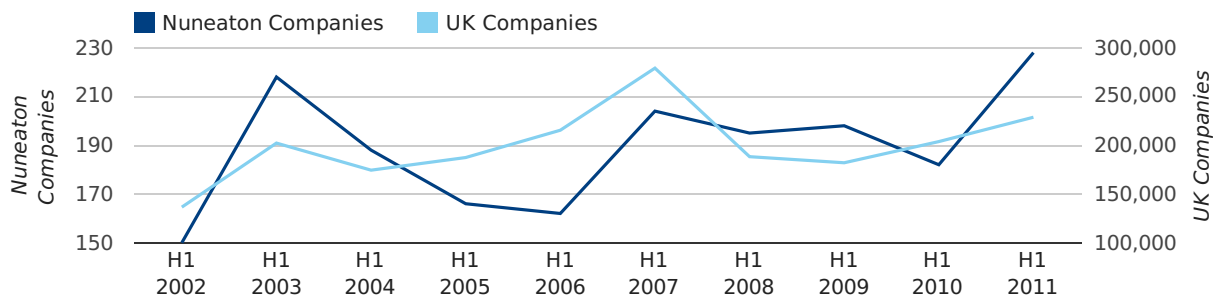
The first half of 2011 was a record first half year for company registrations in Nuneaton when compared to any half year in history.

In the first half of 2011 a total of 228 companies were formed in Nuneaton. This figure is 25.3% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Nuneaton occurred in 2011 when a total of 228 were formed.

| HALF YEAR (JAN-JUN) | NUNEATON | UK |
|---------------------|------------|----------------|
| 2011 | 228 | 228,735 |
| 2010 | 182 | 203,749 |
| % CHANGE | 25.3% | 12.3% |
| RECORD YEAR | 2011 (228) | 2007 (279,097) |

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

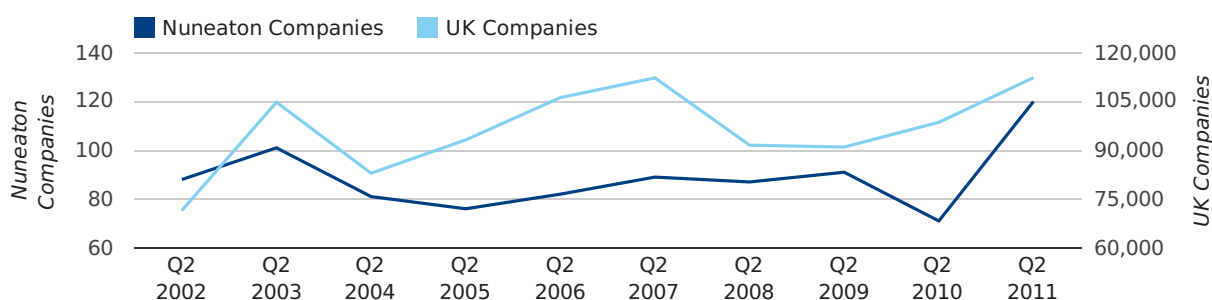
Q2 2011 saw a new record in company registrations in Nuneaton when compared to any previous Q2.

A total of 120 companies were registered in Nuneaton during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 69.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | NUNEATON | UK |
|--------------------------------------|------------|----------------|
| 2011 | 120 | 112,344 |
| 2010 | 71 | 98,612 |
| % CHANGE | 69.0% | 13.9% |
| RECORD YEAR | 2011 (120) | 2011 (112,344) |

new companies by quarter



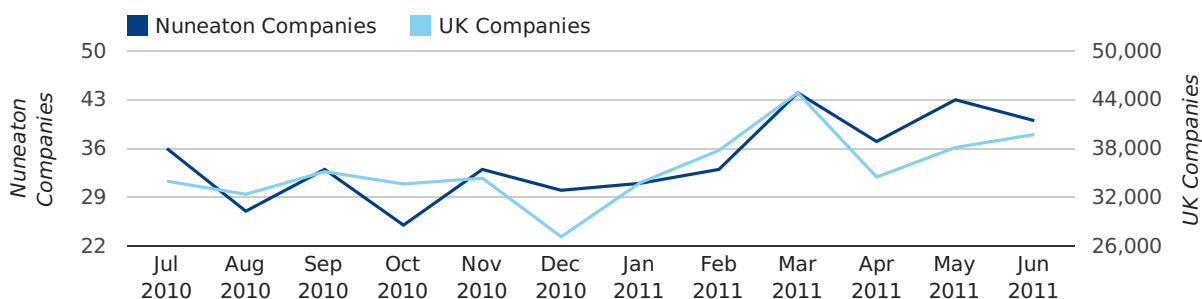
Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Nuneaton when compared to any previous June.

May 2011 saw a new record in company registrations in Nuneaton when compared to any previous May.

April 2011 saw a new record in company registrations in Nuneaton when compared to any previous April.

new companies by month



| | APRIL | MAY | JUNE |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2011 | 37 | 43 | 40 |
| NEW COMPANIES IN 2010 | 22 | 25 | 24 |
| % CHANGE | 68.2% | 72.0% | 66.7% |
| RECORD YEAR | 2011 (37) | 2011 (43) | 2011 (40) |

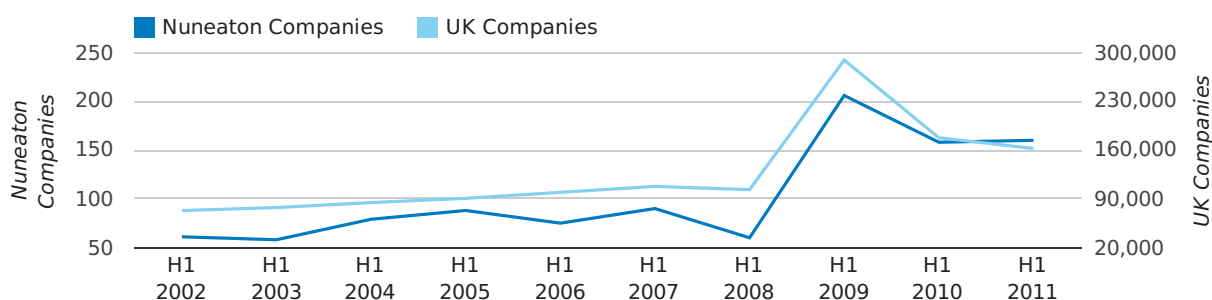
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 160 companies were dissolved in Nuneaton. This figure is 1.3% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Nuneaton occurred in 2009 when a total of 206 were closed.

| HALF YEAR (JAN-JUN) | NUNEATON | UK |
|---------------------|------------|----------------|
| 2011 | 160 | 162,310 |
| 2010 | 158 | 177,631 |
| % CHANGE | 1.3% | -8.6% |
| RECORD YEAR | 2009 (206) | 2009 (289,236) |

dissolved companies by half year



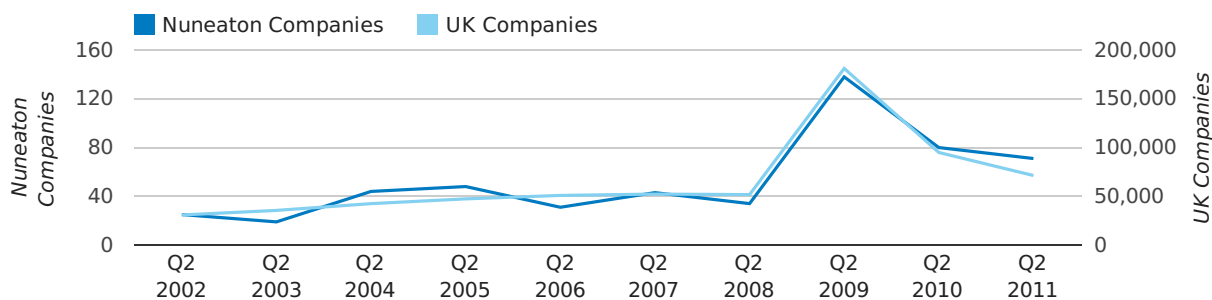
Quarterly Data (Q2 Apr-Jun 2011)

A total of 71 companies were dissolved in Nuneaton during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 11.3% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

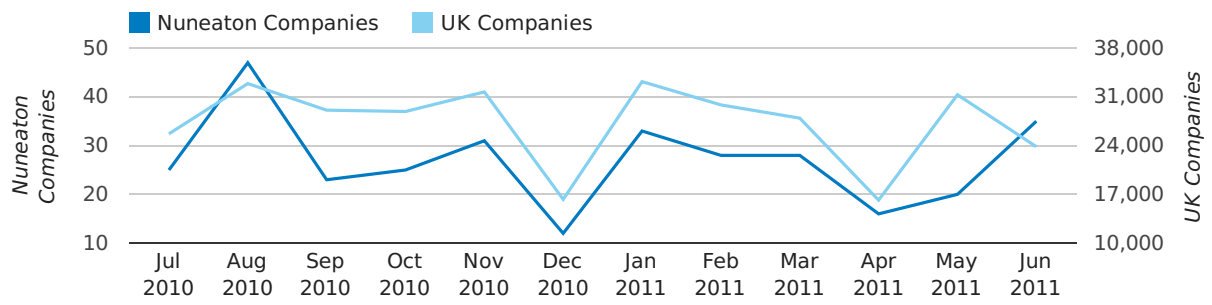
| SECOND QUARTER (APR 2011 - JUN 2011) | NUNEATON | UK |
|--------------------------------------|------------|----------------|
| 2011 | 71 | 71,324 |
| 2010 | 80 | 94,954 |
| % CHANGE | -11.3% | -24.9% |
| RECORD YEAR | 2009 (138) | 2009 (181,176) |

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



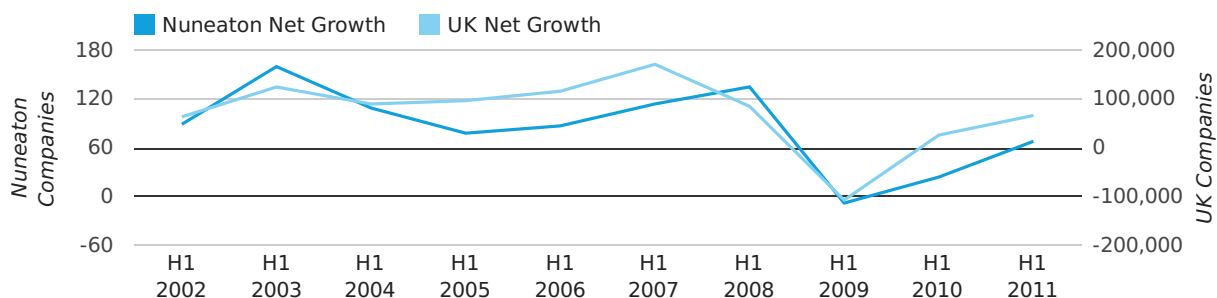
| | APRIL | MAY | JUNE |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2011 | 16 | 20 | 35 |
| CLOSED COMPANIES IN 2010 | 18 | 24 | 38 |
| % CHANGE | -11.1% | -16.7% | -8% |
| RECORD YEAR | 2009 (31) | 2009 (69) | 2010 (38) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Nuneaton increased by 68 companies. This figure is 183.3% higher than last year, which compares well to a UK increase of 154.3%.

| HALF YEAR (JAN-JUN) | NUNEATON | UK |
|---------------------|------------|----------------|
| 2011 | 68 | 66,425 |
| 2010 | 24 | 26,118 |
| % CHANGE | 183.3% | 154.3% |
| RECORD YEAR | 2003 (160) | 2007 (171,296) |

net growth by half year



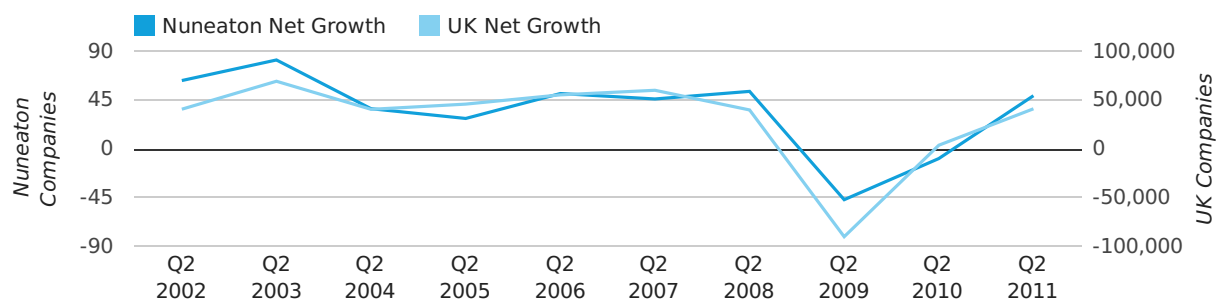
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Nuneaton during the second quarter of 2011 (Apr 2011 - Jun 2011) was 49 companies.

This represents an increase of 644.4% on the same period last year.

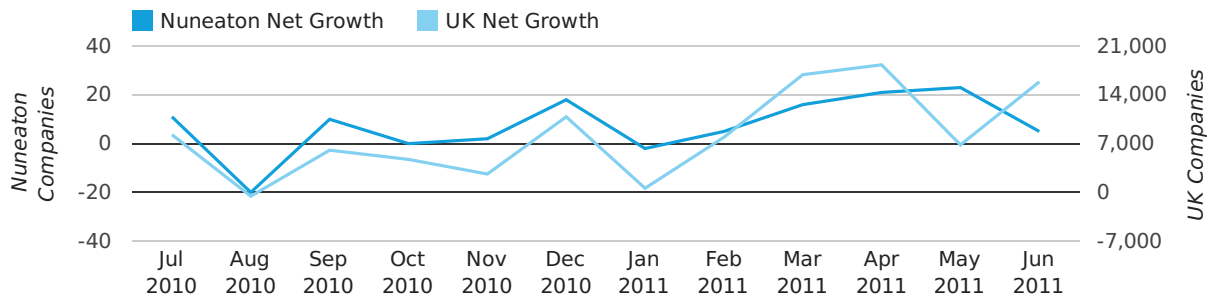
| SECOND QUARTER (APR 2011 - JUN 2011) | NUNEATON | UK |
|--------------------------------------|-----------|---------------|
| 2011 | 49 | 41,020 |
| 2010 | -9 | 3,658 |
| % CHANGE | -644.4% | 1,021.4% |
| RECORD YEAR | 2003 (82) | 2003 (69,274) |

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



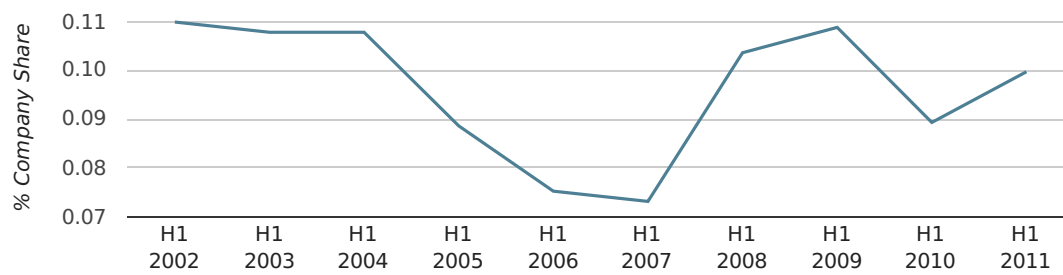
| | APRIL | MAY | JUNE |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2011 | 21 | 23 | 5 |
| NET GROWTH IN 2010 | 4 | 1 | -14 |
| % CHANGE | 425.0% | 2,200.0% | -135.7% |
| RECORD YEAR | 2003 (28) | 2003 (30) | 2003 (24) |

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Nuneaton formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

| HALF YEAR (JAN-JUN) | NUNEATON |
|--------------------------|-------------|
| 2011 | 0.1% |
| 2010 | 0.1% |
| 2009 | 0.1% |
| 2008 | 0.1% |
| 2007 | 0.1% |
| RECORD YEAR (SINCE 1960) | 1964 (0.2%) |

company share by half year

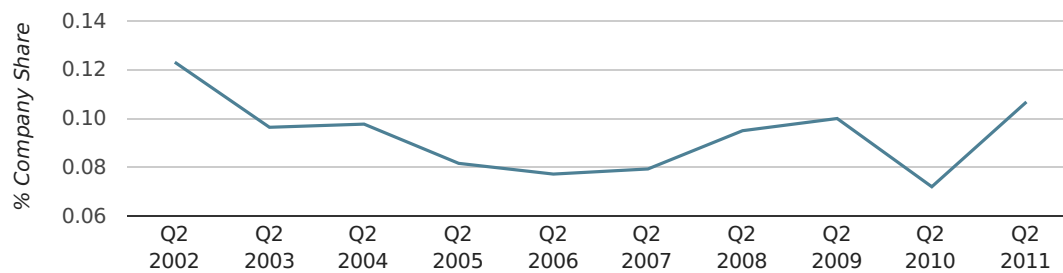


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Nuneaton formed 0.1% of all UK companies.

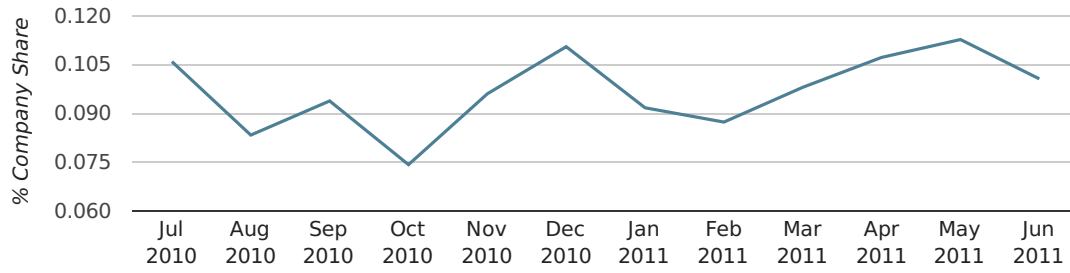
| SECOND QUARTER (APR 2011 - JUN 2011) | NUNEATON |
|--------------------------------------|-------------|
| 2011 | 0.1% |
| 2010 | 0.1% |
| 2009 | 0.1% |
| 2008 | 0.1% |
| 2007 | 0.1% |
| RECORD YEAR (SINCE 1960) | 1974 (0.2%) |

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



| | APRIL | MAY | JUNE |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.1% | 0.1% | 0.1% |
| UK FORMATION SHARE IN 2010 | 0.1% | 0.1% | 0.1% |
| % CHANGE | 62.8% | 35.6% | 47.7% |
| RECORD YEAR | 1968 (0.5%) | 1974 (0.4%) | 1964 (0.3%) |

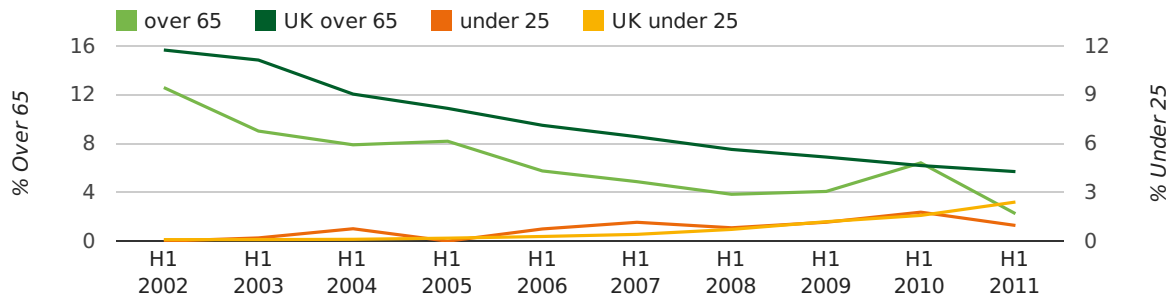
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.5.

The percentage of directors under the age of 25 was 1.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.3% compared to the UK figure of 4.3%.

director age by half year



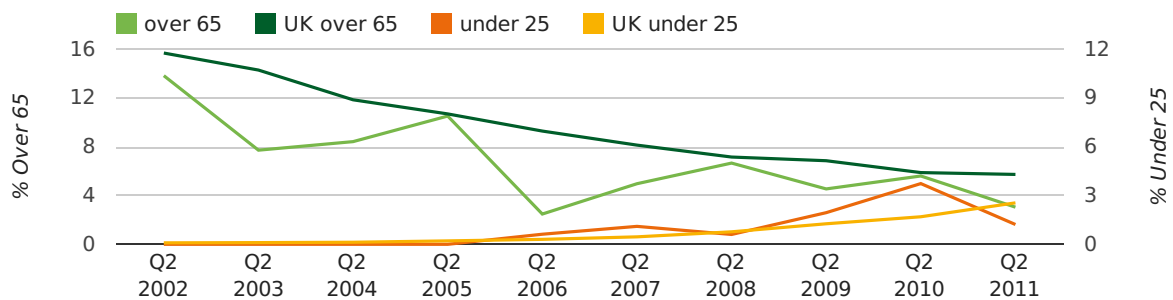
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.3.

The percentage of directors under the age of 25 was 1.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.0% compared to the UK figure of 4.3%.

director age by quarter

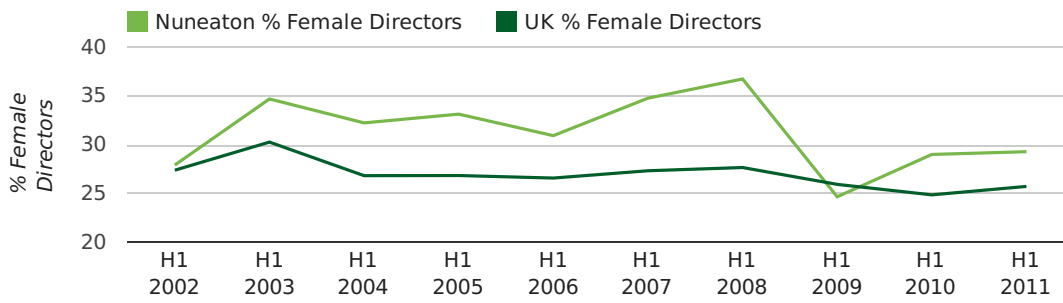


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Nuneaton was 1861 when 40.0% of all directors were female.

29.3% of all director appointments in Nuneaton in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

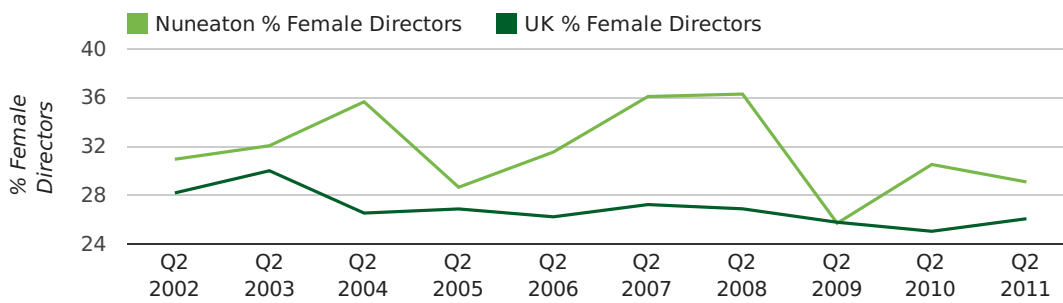


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Nuneaton was in 1866 when 66.7% of all directors were female.

29.1% of all director appointments in Nuneaton in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|-------------|------------|--------------|---------------|
| NUNEATON | 1.22% | CONSULTING | 5.09% |
| (NUNEATON) | 1.09% | MANAGEMENT | 4.86% |
| S | 0.82% | CONSULTANCY | 3.17% |
| GLOBAL | 0.82% | PROPERTY | 2.43% |
| ENTERPRISES | 0.82% | TRADING | 2.05% |
| TRAINING | 0.82% | DESIGN | 1.94% |
| MIDLANDS | 0.68% | ASSOCIATES | 1.92% |
| CONSULTING | 0.68% | BUSINESS | 1.87% |
| M | 0.68% | CONSTRUCTION | 1.77% |
| ASSOCIATES | 0.68% | CONSULTANTS | 1.76% |
| MANAGEMENT | 0.68% | MEDIA | 1.73% |
| TECHNOLOGY | 0.68% | ENGINEERING | 1.67% |
| D | 0.68% | LONDON | 1.60% |
| ENGINEERING | 0.54% | GLOBAL | 1.46% |
| CONSULTANTS | 0.54% | J | 1.44% |
| (MIDLANDS) | 0.54% | CARE | 1.44% |
| PROPERTY | 0.54% | INVESTMENTS | 1.42% |
| R | 0.54% | IT | 1.39% |
| SHOP | 0.54% | BUILDING | 1.32% |
| C | 0.54% | PROPERTIES | 1.31% |
| ELECTRICAL | 0.54% | ELECTRICAL | 1.30% |
| HAULAGE | 0.54% | M | 1.27% |
| DESIGN | 0.54% | S | 1.23% |
| HOME | 0.54% | ENTERPRISES | 1.20% |
| PRODUCTS | 0.41% | SYSTEMS | 1.20% |

Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|---------------------------------------------------------------------------------|---------------------|--------------|
| None Supplied | 164 | 202,072 |
| 7487 - Other business activities | 62 | 60,758 |
| 82990 - Other business support service activities not elsewhere classified | 27 | 30,647 |
| 96090 - Other service activities not elsewhere classified | 21 | 10,322 |
| 9999 - Dormant Company | 18 | 20,111 |
| 70229 - Management consultancy activities other than financial management | 16 | 16,419 |
| 7414 - Business & management consultancy | 15 | 13,053 |
| 7260 - Other computer related activities | 14 | 7,849 |
| 99999 - Dormant Company | 13 | 18,918 |
| 6420 - Telecommunications | 12 | 1,243 |
| 6024 - Freight transport by road | 11 | 2,316 |
| 62090 - Other information technology service activities | 10 | 7,095 |
| 4521 - General construction & civil engineering | 10 | 5,928 |
| 86900 - Other human health activities | 9 | 4,154 |
| 7499 - Non-trading company | 9 | 10,955 |
| 62020 - Information technology consultancy activities | 9 | 10,545 |
| 25990 - Manufacture of other fabricated metal products not elsewhere classified | 6 | 548 |
| 7222 - Other software consultancy and supply | 6 | 7,143 |
| 9262 - Other sporting activities | 5 | 1,642 |
| 49410 - Freight transport by road | 5 | 2,142 |