

Oldham

q3 2011 business confidence report



headlines

- September 2011 saw a new record in company registrations in Oldham when compared to any previous September.
- August 2011 saw a new record in company registrations in Oldham when compared to any previous August.
- July 2011 saw a new record in company closures in Oldham when compared to any previous July.
- August 2011 saw a new record in net growth in Oldham when compared to any previous August.

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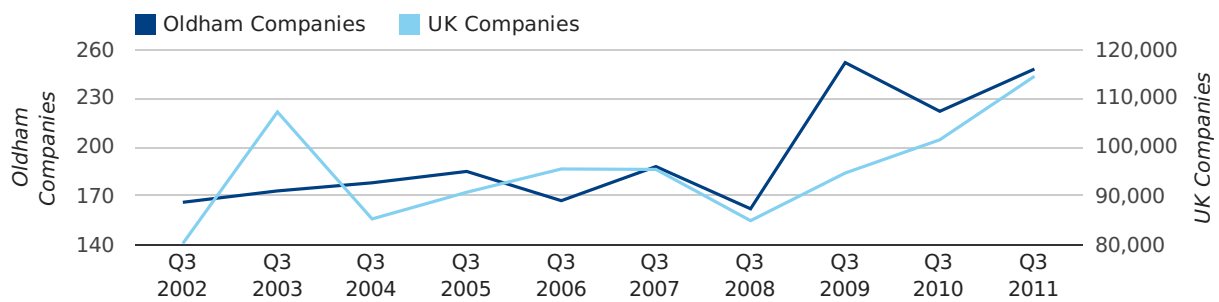
Quarterly Data (Q3 Jul-Sep 2011)

A total of 248 companies were registered in Oldham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 11.7% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	OLDHAM	UK
2011	248	114,512
2010	222	101,492
% CHANGE	11.7%	12.8%
RECORD YEAR	2009 (252)	2011 (114,512)

new companies by quarter

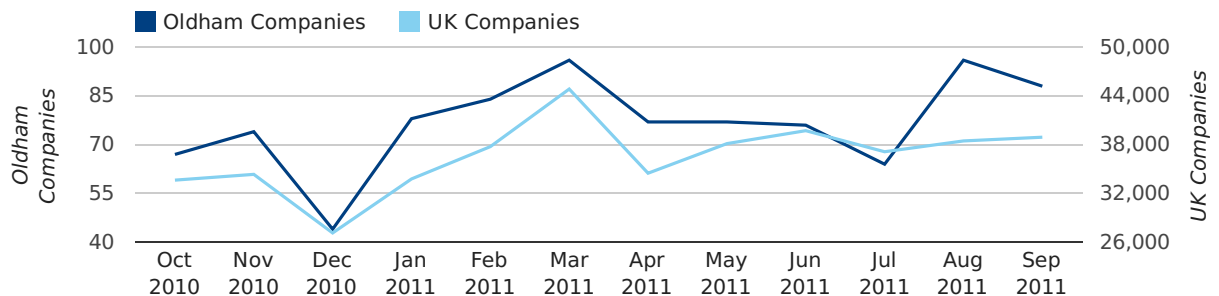


Monthly Data (Jul, Aug & Sep 2011)

September 2011 saw a new record in company registrations in Oldham when compared to any previous September.

August 2011 saw a new record in company registrations in Oldham when compared to any previous August.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	64	96	88
NEW COMPANIES IN 2010	58	81	83
% CHANGE	10.3%	18.5%	6.0%
RECORD YEAR	2009 (86)	2011 (96)	2011 (88)

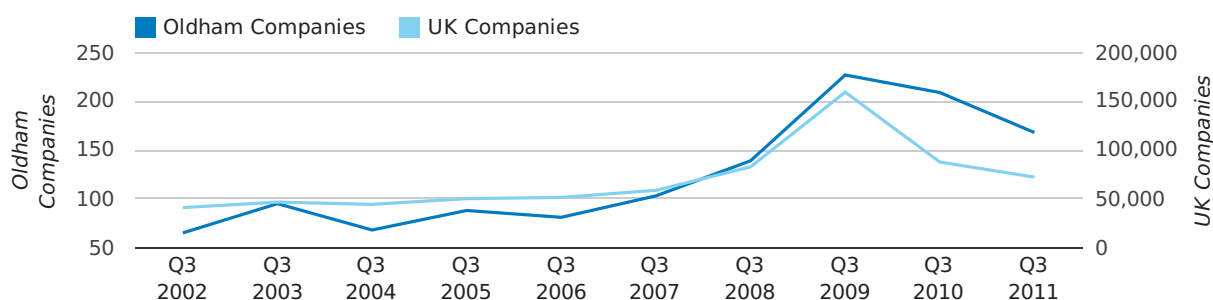
Quarterly Data (Q3 Jul-Sep 2011)

A total of 168 companies were dissolved in Oldham during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 19.6% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	OLDHAM	UK
2011	168	72,230
2010	209	87,705
% CHANGE	-19.6%	-17.6%
RECORD YEAR	2009 (227)	2009 (159,401)

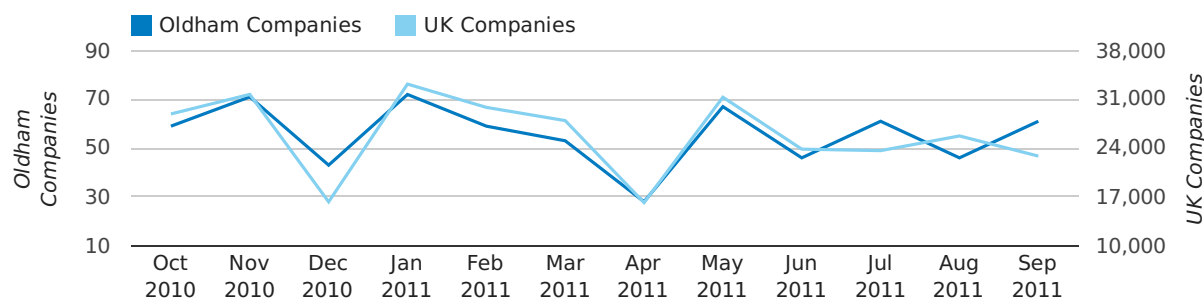
dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company closures in Oldham when compared to any previous July.

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	61	46	61
CLOSED COMPANIES IN 2010	60	75	74
% CHANGE	1.7%	-38.7%	-18%
RECORD YEAR	2011 (61)	2008 (102)	2009 (99)

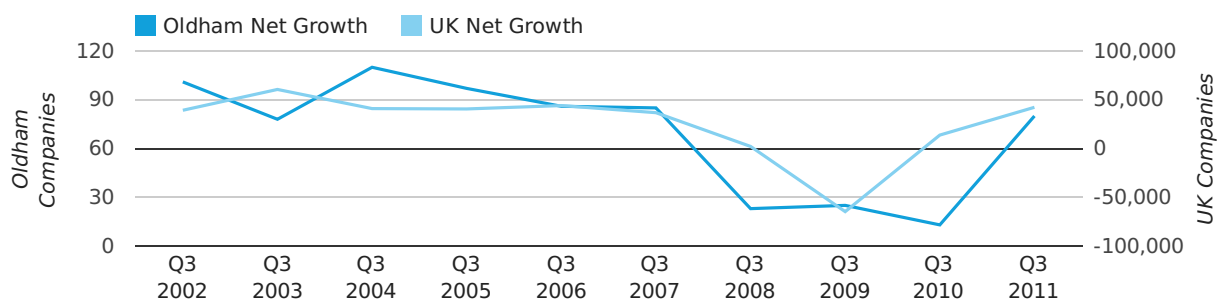
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Oldham during the third quarter of 2011 (Jul 2011 - Sep 2011) was 80 companies.

This represents an increase of 515.4% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	OLDHAM	UK
2011	80	42,282
2010	13	13,787
% CHANGE	515.4%	206.7%
RECORD YEAR	2004 (110)	2003 (60,597)

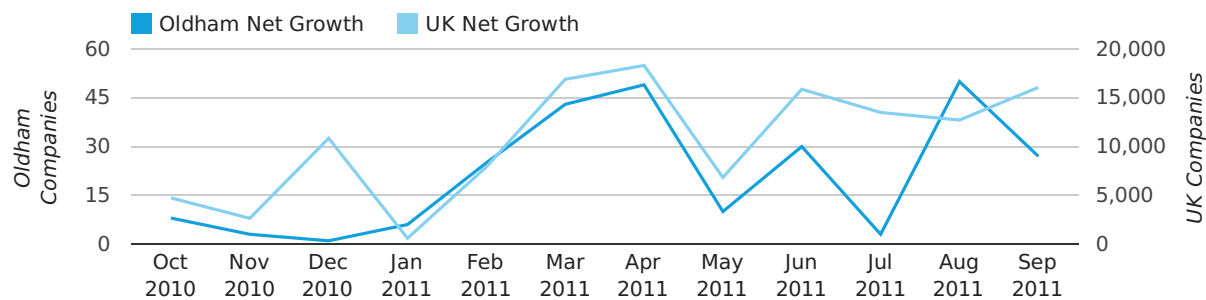
net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in net growth in Oldham when compared to any previous August.

net growth by month



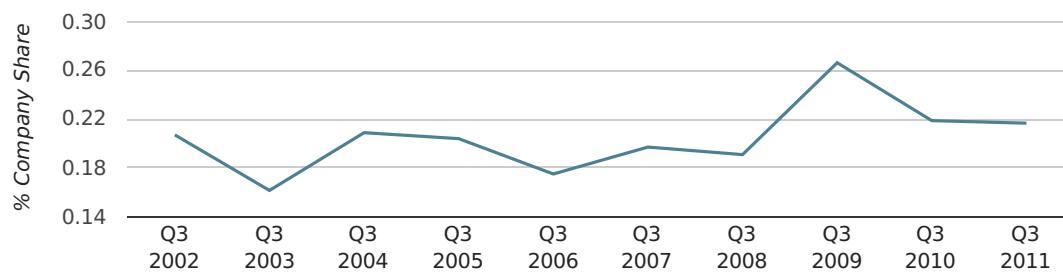
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	3	50	27
NET GROWTH IN 2010	-2	6	9
% CHANGE	-250.0%	733.3%	200.0%
RECORD YEAR	2005 (47)	2011 (50)	2004 (49)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Oldham formed 0.2% of all UK companies.

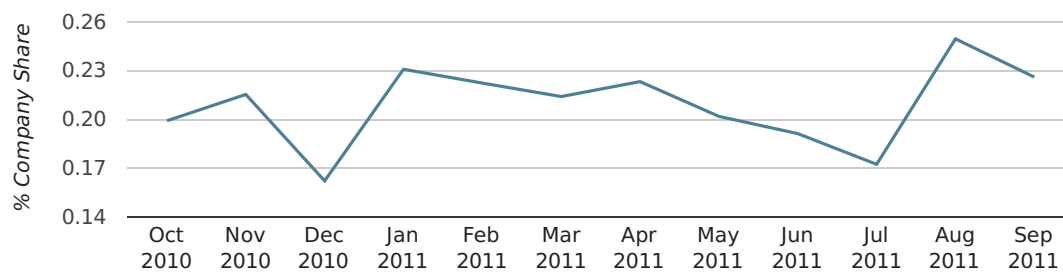
THIRD QUARTER (JUL 2011 - SEP 2011)	OLDHAM
2011	0.2%
2010	0.2%
2009	0.3%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1965 (0.5%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.3%	0.2%
% CHANGE	1.0%	-0.3%	-4.2%
RECORD YEAR	1971 (0.4%)	1982 (0.8%)	1965 (0.6%)

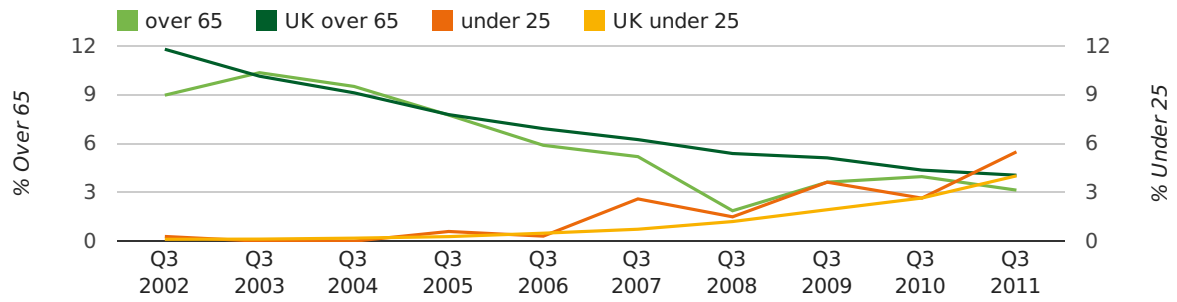
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 42.8.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 4.1%.

director age by quarter

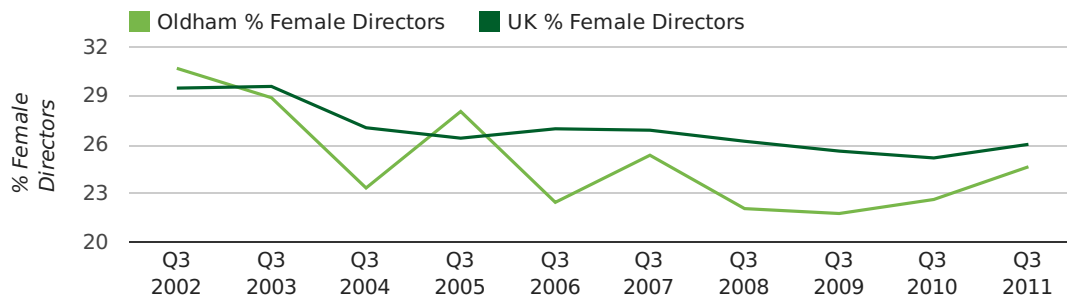


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Oldham was in 1862 when 50.0% of all directors were female.

24.6% of all director appointments in Oldham in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	0.97%	CONSULTING	5.11%
OLDHAM	0.97%	MANAGEMENT	4.75%
DESIGN	0.97%	CONSULTANCY	3.19%
CONSTRUCTION	0.83%	PROPERTY	2.41%
ELECTRICAL	0.83%	TRADING	2.06%
J	0.83%	DESIGN	1.94%
CARE	0.83%	ASSOCIATES	1.85%
SECURITY	0.83%	BUSINESS	1.82%
WEST)	0.76%	CONSULTANTS	1.76%
(NORTH	0.76%	ENGINEERING	1.74%
PROPERTY	0.76%	MEDIA	1.72%
ENGINEERING	0.76%	CONSTRUCTION	1.72%
S	0.70%	LONDON	1.63%
(NW)	0.70%	J	1.47%
CONSULTANCY	0.63%	GLOBAL	1.46%
MEDIA	0.63%	INVESTMENTS	1.43%
MANCHESTER	0.63%	CARE	1.42%
COMMUNITY	0.63%	IT	1.38%
CO	0.56%	BUILDING	1.30%
CITY	0.56%	PROPERTIES	1.28%
CONSULTANTS	0.49%	ELECTRICAL	1.27%
R	0.49%	M	1.25%
CONTRACTORS	0.49%	ENERGY	1.22%
P	0.49%	TRAINING	1.21%
D	0.49%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	466	204,493
7487 - Other business activities	120	65,177
86230 - Dental practice activities	53	1,365
9999 - Dormant Company	49	22,587
82990 - Other business support service activities not elsewhere classified	44	29,245
9305 - Other service activities	40	10,525
96090 - Other service activities not elsewhere classified	33	10,018
99999 - Dormant Company	32	18,281
70229 - Management consultancy activities other than financial management	22	15,760
4521 - General construction & civil engineering	18	6,321
7260 - Other computer related activities	17	8,686
43999 - Other specialised construction activities not elsewhere classified	16	2,917
74990 - Non-trading company	16	8,064
7414 - Business & management consultancy	16	14,755
7011 - Development & sell real estate	15	2,638
5530 - Restaurants	14	5,640
5540 - Bars	13	2,379
62090 - Other information technology service activities	13	6,798
5212 - Other retail non-specialised stores	12	1,217
4531 - Installation electrical wiring etc.	12	2,234