

Oldham

2012 half year business confidence report



headlines

- May 2012 saw a new record in company registrations in Oldham when compared to any previous May.

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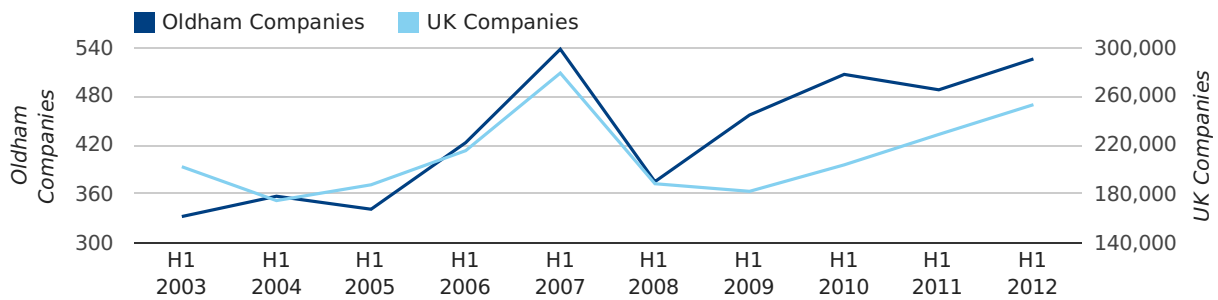
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 526 companies were formed in Oldham. This figure is 7.8% higher than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Oldham occurred in 2007 when a total of 538 were formed.

HALF YEAR (JAN-JUN)	OLDHAM	UK
2012	526	253,150
2011	488	228,735
% CHANGE	7.8%	10.7%
RECORD YEAR	2007 (538)	2007 (279,097)

new companies by half year



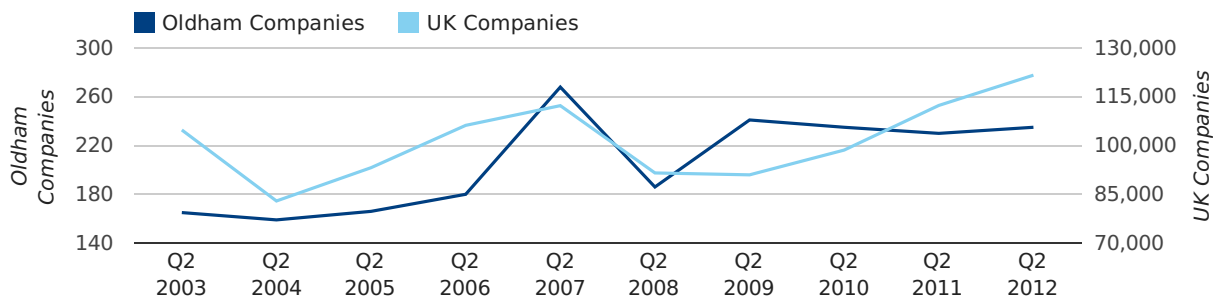
Quarterly Data (Q2 Apr-Jun 2012)

A total of 235 companies were registered in Oldham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 2.2% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	OLDHAM	UK
2012	235	121,659
2011	230	112,344
% CHANGE	2.2%	8.3%
RECORD YEAR	2007 (268)	2012 (121,659)

new companies by quarter



Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Oldham when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	84	91	60
NEW COMPANIES IN 2011	77	77	76
% CHANGE	9.1%	18.2%	-21.1%
RECORD YEAR	2007 (89)	2012 (91)	2009 (91)

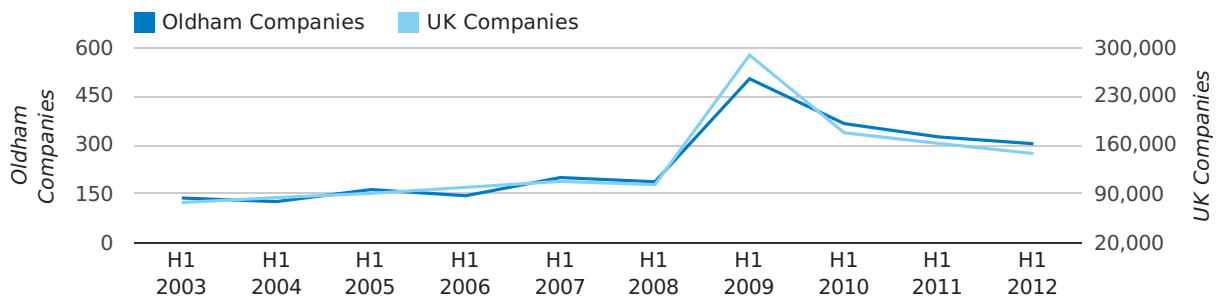
Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 304 companies were dissolved in Oldham. This figure is 6.5% lower than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Oldham occurred in 2009 when a total of 504 were closed.

HALF YEAR (JAN-JUN)	OLDHAM	UK
2012	304	147,793
2011	325	162,310
% CHANGE	-6.5%	-8.9%
RECORD YEAR	2009 (504)	2009 (289,236)

dissolved companies by half year



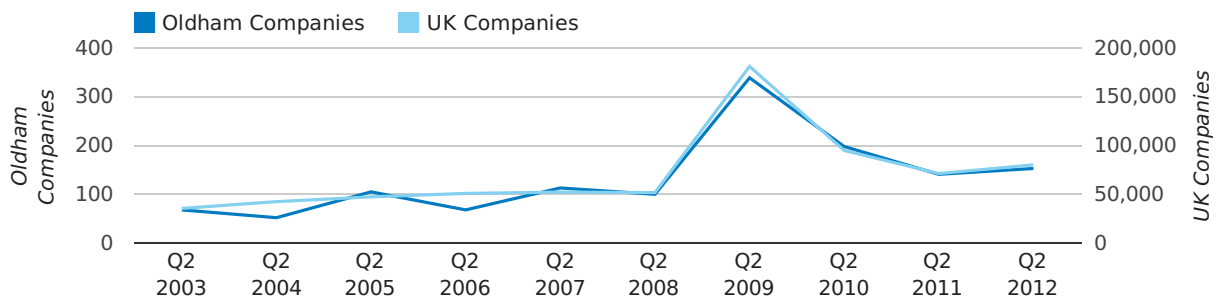
Quarterly Data (Q2 Apr-Jun 2012)

A total of 153 companies were dissolved in Oldham during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 8.5% versus the same period last year (Q2 2011). This figure compares well to the UK as a whole, which saw an increase of 12.5% against the same period last year.

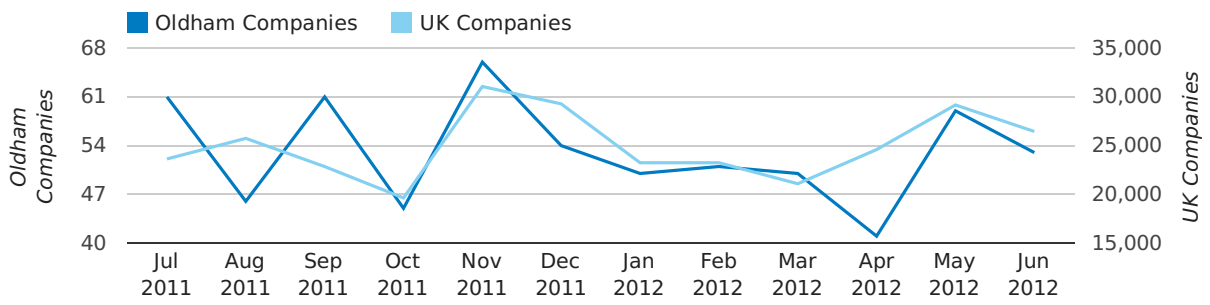
SECOND QUARTER (APR 2012 - JUN 2012)	OLDHAM	UK
2012	153	80,217
2011	141	71,324
% CHANGE	8.5%	12.5%
RECORD YEAR	2009 (339)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2012)

dissolved companies by month



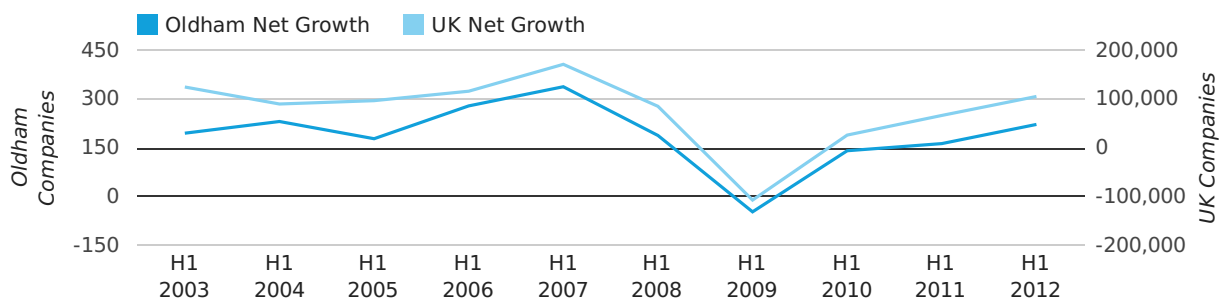
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	41	59	53
CLOSED COMPANIES IN 2011	28	67	46
% CHANGE	46.4%	-11.9%	15%
RECORD YEAR	2009 (104)	2009 (152)	2009 (83)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Oldham increased by 222 companies. This figure is 36.2% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	OLDHAM	UK
2012	222	105,357
2011	163	66,425
% CHANGE	36.2%	58.6%
RECORD YEAR	2007 (338)	2007 (171,296)

net growth by half year



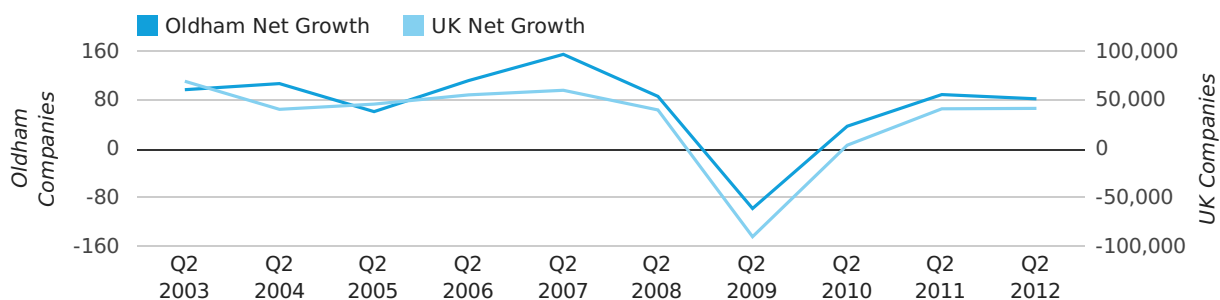
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Oldham during the second quarter of 2012 (Apr 2012 - Jun 2012) was 82 companies.

This represents a decrease of 7.9% on the same period last year.

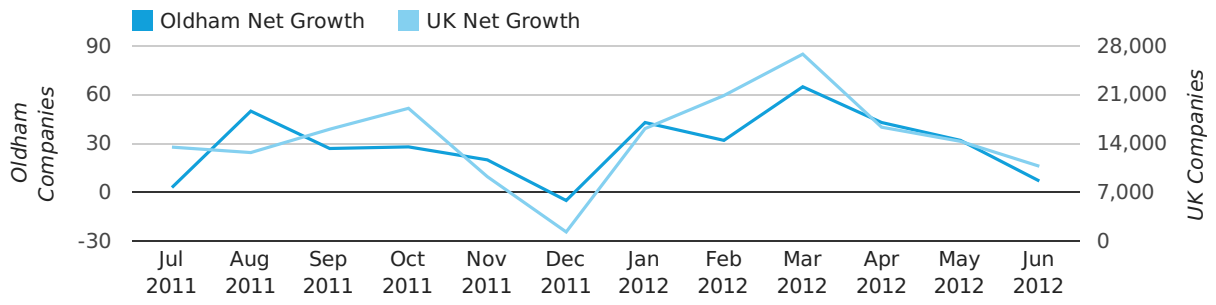
SECOND QUARTER (APR 2012 - JUN 2012)	OLDHAM	UK
2012	82	41,442
2011	89	41,020
% CHANGE	-7.9%	1.0%
RECORD YEAR	2007 (155)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2012)

net growth by month



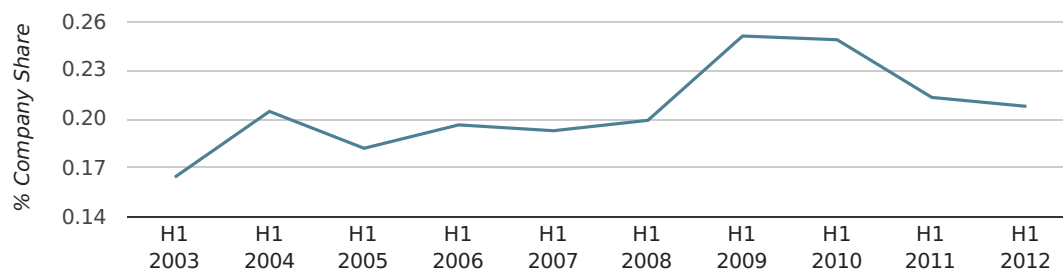
	APRIL	MAY	JUNE
NET GROWTH IN 2012	43	32	7
NET GROWTH IN 2011	49	10	30
% CHANGE	-12.2%	220.0%	-76.7%
RECORD YEAR	2007 (58)	2006 (56)	2007 (52)

Half Year Data (Jan-Jun 2012)

In the first half of 2012 Oldham formed 0.2% of all UK companies. This is the same as the 2011 figure of 0.2%.

HALF YEAR (JAN-JUN)	OLDHAM
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1968 (0.4%)

company share by half year

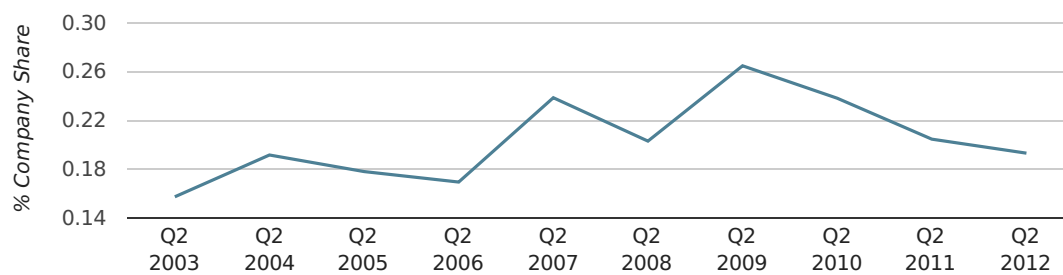


Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Oldham formed 0.2% of all UK companies.

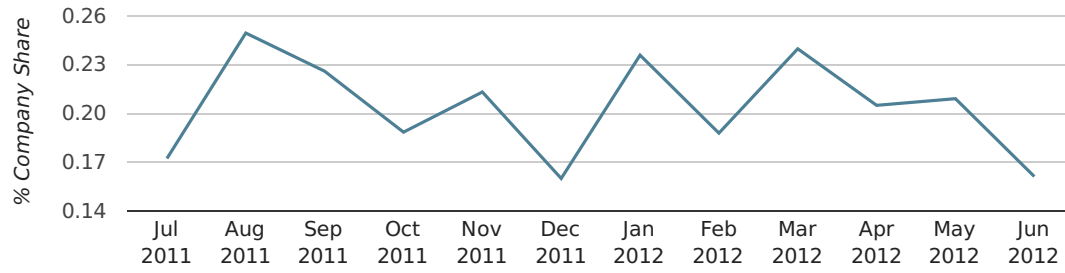
SECOND QUARTER (APR 2012 - JUN 2012)	OLDHAM
2012	0.2%
2011	0.2%
2010	0.2%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1968 (0.6%)

company share by quarter



Monthly Data (Apr, May & Jun 2012)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.2%	0.2%	0.2%
UK FORMATION SHARE IN 2011	0.2%	0.2%	0.2%
% CHANGE	-8.2%	3.6%	-15.7%
RECORD YEAR	1968 (0.5%)	1968 (0.7%)	1968 (0.6%)

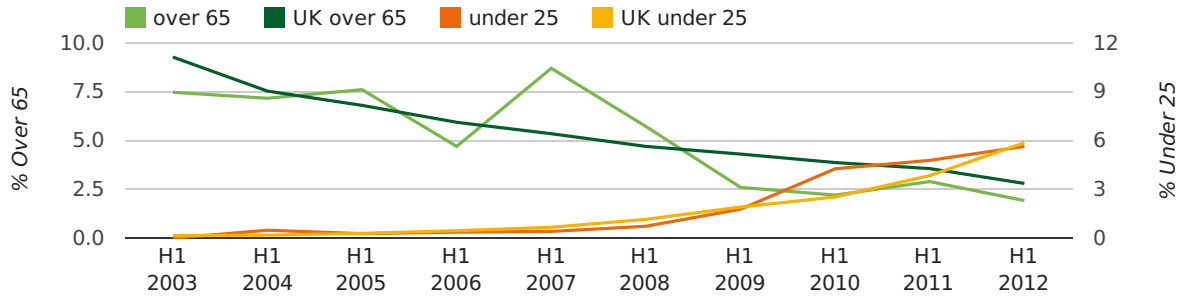
Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 40.6.

The percentage of directors under the age of 25 was 5.6% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 3.4%.

director age by half year



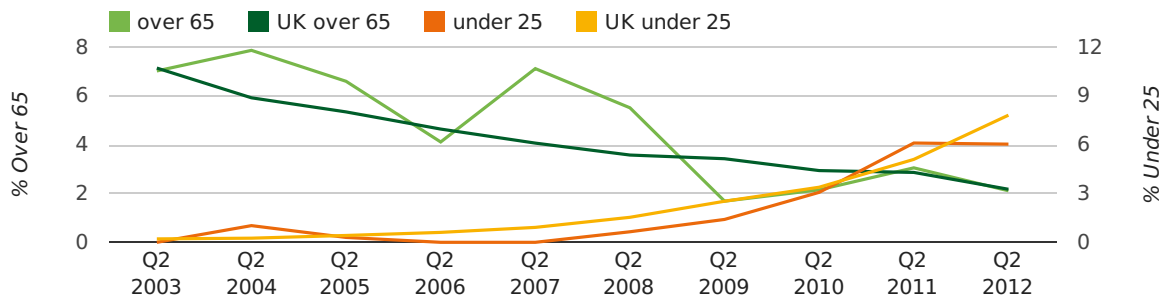
Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.0.

The percentage of directors under the age of 25 was 6.0% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 3.3%.

director age by quarter

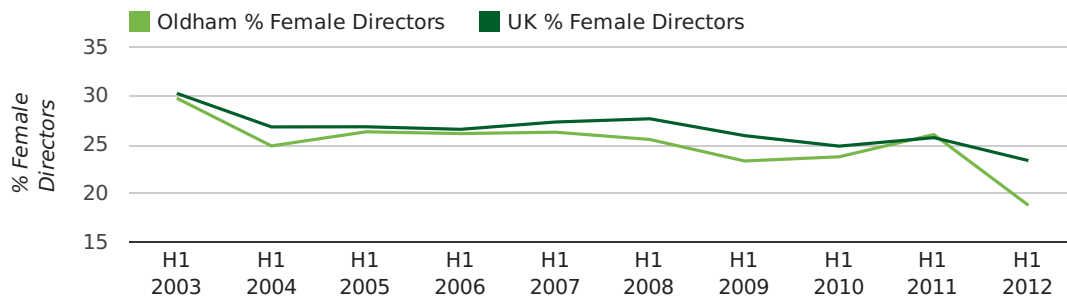


Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Oldham was 1861 when 40.0% of all directors were female.

18.8% of all director appointments in Oldham in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

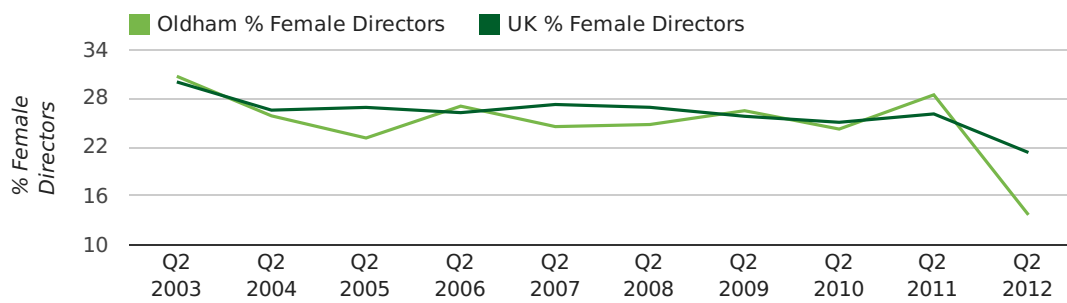


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Oldham was in 1866 when 66.7% of all directors were female.

13.7% of all director appointments in Oldham in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
OLDHAM	1.13%	CONSULTING	5.07%
MANAGEMENT	1.00%	MANAGEMENT	4.74%
MANCHESTER	0.86%	CONSULTANCY	3.28%
(NW)	0.80%	PROPERTY	2.35%
CONSTRUCTION	0.80%	TRADING	2.10%
CARE	0.80%	DESIGN	1.89%
PROPERTY	0.80%	ENGINEERING	1.87%
CONSULTANCY	0.80%	ASSOCIATES	1.82%
PROPERTIES	0.73%	CONSULTANTS	1.78%
CONSULTING	0.66%	CONSTRUCTION	1.71%
MEDIA	0.66%	BUSINESS	1.70%
M	0.66%	MEDIA	1.69%
(OLDHAM)	0.66%	LONDON	1.68%
MEDICAL	0.60%	J	1.57%
MY	0.60%	GLOBAL	1.51%
J	0.60%	INVESTMENTS	1.48%
ELECTRICAL	0.60%	IT	1.42%
ENGINEERING	0.53%	CARE	1.31%
FINANCIAL	0.53%	PROPERTIES	1.31%
IT	0.53%	M	1.26%
BUILDING	0.53%	ELECTRICAL	1.23%
CENTRE	0.53%	BUILDING	1.23%
DIRECT	0.47%	SECURITY	1.19%
WEST)	0.47%	S	1.18%
RECYCLING	0.47%	ENTERPRISES	1.17%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	543	244,457
7487 - Other business activities	86	47,029
86230 - Dental practice activities	62	1,834
82990 - Other business support service activities not elsewhere classified	54	35,447
9999 - Dormant Company	35	16,469
99999 - Dormant Company	32	26,088
96090 - Other service activities not elsewhere classified	29	14,220
9305 - Other service activities	28	7,926
70229 - Management consultancy activities other than financial management	24	20,390
43999 - Other specialised construction activities not elsewhere classified	23	4,091
86900 - Other human health activities	22	5,222
74990 - Non-trading company	19	9,706
4521 - General construction & civil engineering	16	4,644
74909 - Other professional, scientific and technical activities not elsewhere classified	16	10,271
43390 - Other building completion and finishing	15	3,241
7414 - Business & management consultancy	15	10,978
43290 - Other construction installation	15	1,796
62090 - Other information technology service activities	14	8,258
68209 - Other letting and operating of own or leased real estate	12	4,535
7260 - Other computer related activities	12	6,456