Orpington

2011 half year business confidence report



headlines

• May 2011 saw a new record in company registrations in Orpington when compared to any previous May.

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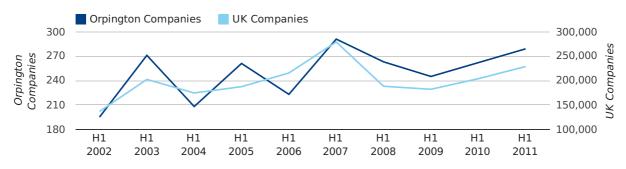
new company registrations	
closed companies (dissolved)	
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In the first half of 2011 a total of 279 companies were formed in Orpington. This figure is 6.5% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Orpington occurred in 2007 when a total of 291 were formed.

HALF YEAR (JAN-JUN)	ORPINGTON	UK
2011	279	228,735
2010	262	203,749
% CHANGE	6.5%	12.3%
RECORD YEAR	2007 (291)	2007 (279,097)

new companies by half year

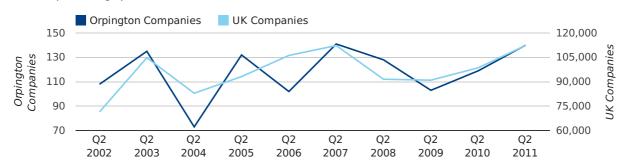


Quarterly Data (Q2 Apr-Jun 2011)

A total of 140 companies were registered in Orpington during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 17.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ORPINGTON	UK
2011	140	112,344
2010	119	98,612
% CHANGE	17.6%	13.9%
RECORD YEAR	2007 (141)	2011 (112,344)



new companies by quarter

May 2011 saw a new record in company registrations in Orpington when compared to any previous May.



2011 (57)

2003 (50)

2008 (47)

new companies by month

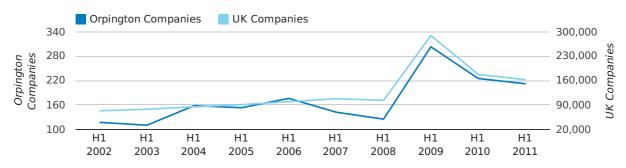
RECORD YEAR

In the first half of 2011 a total of 212 companies were dissolved in Orpington. This figure is 5.8% lower than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Orpington occurred in 2009 when a total of 303 were closed.

HALF YEAR (JAN-JUN)	ORPINGTON	UK
2011	212	162,310
2010	225	177,631
% CHANGE	-5.8%	-8.6%
RECORD YEAR	2009 (303)	2009 (289,236)

dissolved companies by half year



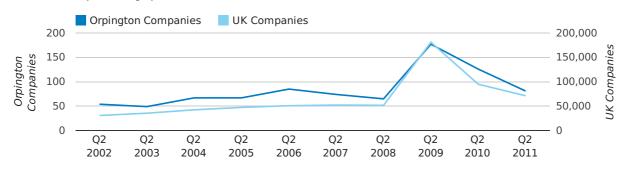
Quarterly Data (Q2 Apr-Jun 2011)

A total of 81 companies were dissolved in Orpington during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 35.7% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

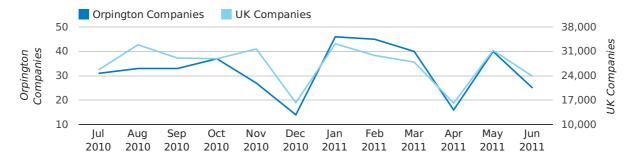
SECOND QUARTER (APR 2011 - JUN 2011)	ORPINGTON	UK
2011	81	71,324
2010	126	94,954
% CHANGE	-35.7%	-24.9%
RECORD YEAR	2009 (177)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	16	40	25
CLOSED COMPANIES IN 2010	31	36	59
% CHANGE	-48.4%	11.1%	-58%
RECORD YEAR	2009 (66)	2009 (72)	2010 (59)

net growth by half year

UK Companies

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Orpington increased by 67 companies. This figure is 81.1% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	ORPINGTON	UK
2011	67	66,425
2010	37	26,118
% CHANGE	81.1%	154.3%
RECORD YEAR	2003 (161)	2007 (171,296)

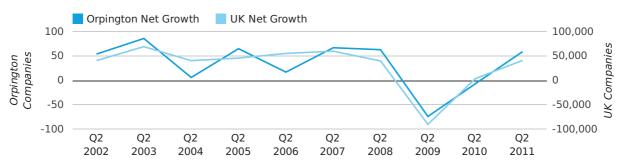
Orpington Net Growth UK Net Growth 180 200,000 Orpington Companies 100,000 120 60 0 0 -100,000 -60 -200,000 Η1 2002 2009 2010 2011 2003 2004 2005 2006 2007 2008

Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Orpington during the second quarter of 2011 (Apr 2011 - Jun 2011) was 59 companies.

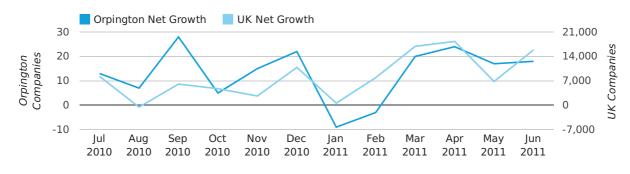
This represents an increase of 942.9% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ORPINGTON	UK
2011	59	41,020
2010	-7	3,658
% CHANGE	-942.9%	1,021.4%
RECORD YEAR	2003 (86)	2003 (69,274)



net growth by quarter

Monthly Data (Apr, May & Jun 2011)



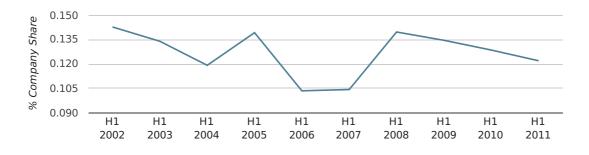
	APRIL	MAY	JUNE
NET GROWTH IN 2011	24	17	18
NET GROWTH IN 2010	13	6	-26
% CHANGE	84.6%	183.3%	-169.2%
RECORD YEAR	1997 (36)	2003 (26)	2008 (41)

net growth by month

In the first half of 2011 Orpington formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	ORPINGTON
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1976 (0.2%)

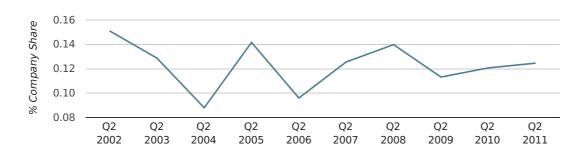
company share by half year



Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Orpington formed 0.1% of all UK companies.

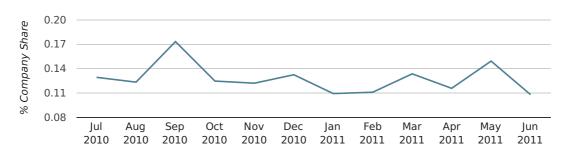
SECOND QUARTER (APR 2011 - JUN 2011)	ORPINGTON
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1995 (0.2%)



company share by quarter

Monthly Data (Apr, May & Jun 2011)

company share by month



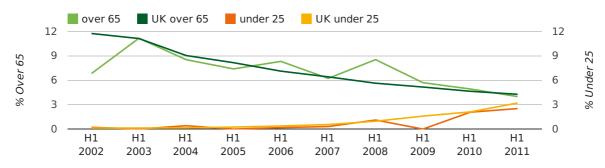
	APRIL	ΜΑΥ	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-12.0%	6.9%	15.4%
RECORD YEAR	1968 (0.3%)	1981 (0.3%)	1960 (0.3%)

The average age of a director in the first half of 2011 was 44.7.

The percentage of directors under the age of 25 was 2.5% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.3%.

director age by half year



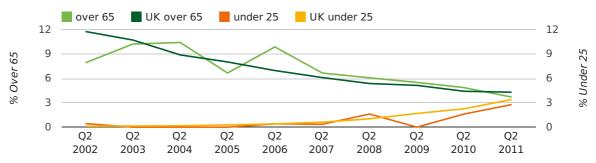
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.2.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.7% compared to the UK figure of 4.3%.

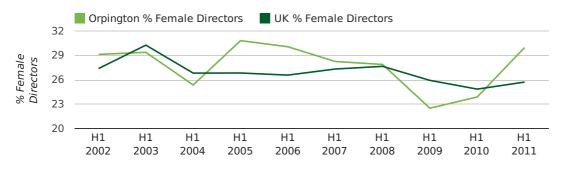




The record first half year for female directors in Orpington was 1857 when 40.0% of all directors were female.

30.0% of all director appointments in Orpington in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

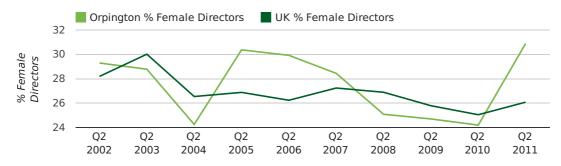


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Orpington was in 1866 when 66.7% of all directors were female.

30.9% of all director appointments in Orpington in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.13%	CONSULTING	5.09%
CONSULTING	1.70%	MANAGEMENT	4.86%
CONSULTANCY	1.28%	CONSULTANCY	3.17%
PROPERTY	0.96%	PROPERTY	2.43%
ASSOCIATES	0.85%	TRADING	2.05%
MEDICAL	0.64%	DESIGN	1.94%
(LONDON)	0.64%	ASSOCIATES	1.92%
CAPITAL	0.64%	BUSINESS	1.87%
FINANCIAL	0.64%	CONSTRUCTION	1.77%
DEVELOPMENT	0.64%	CONSULTANTS	1.76%
CONSTRUCTION	0.64%	MEDIA	1.73%
HOME	0.64%	ENGINEERING	1.67%
(2010)	0.53%	LONDON	1.60%
PRIME	0.53%	GLOBAL	1.46%
ELECTRICAL	0.53%	J	1.44%
BUILDING	0.53%	CARE	1.44%
S	0.53%	INVESTMENTS	1.42%
DESIGN	0.53%	IT	1.39%
LEARNING	0.43%	BUILDING	1.32%
INTERNATIONAL	0.43%	PROPERTIES	1.31%
R	0.43%	ELECTRICAL	1.30%
М	0.43%	М	1.27%
CLEANING	0.43%	S	1.23%
J	0.43%	ENTERPRISES	1.20%
FOOD	0.43%	SYSTEMS	1.20%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	231	202,072
7487 - Other business activities	71	60,758
99999 - Dormant Company	54	18,918
82990 - Other business support service activities not elsewhere classified	34	30,647
9999 - Dormant Company	33	20,111
70229 - Management consultancy activities other than financial management	27	16,419
62020 - Information technology consultancy activities	22	10,545
7499 - Non-trading company	19	10,955
74990 - Non-trading company	18	8,481
7414 - Business & management consultancy	17	13,053
9305 - Other service activities	14	9,063
74909 - Other professional, scientific and technical activities not elsewhere classified	13	7,835
63110 - Data processing, hosting and related activities	11	385
7260 - Other computer related activities	11	7,849
4521 - General construction & civil engineering	9	5,928
62090 - Other information technology service activities	9	7,095
96090 - Other service activities not elsewhere classified	8	10,322
8514 - Other human health activities	7	2,515
7222 - Other software consultancy and supply	7	7,143
43390 - Other building completion and finishing	7	2,641