

# Oxford

2011 half year business confidence report



## headlines

- May 2011 saw a new record in company registrations in Oxford when compared to any previous May.

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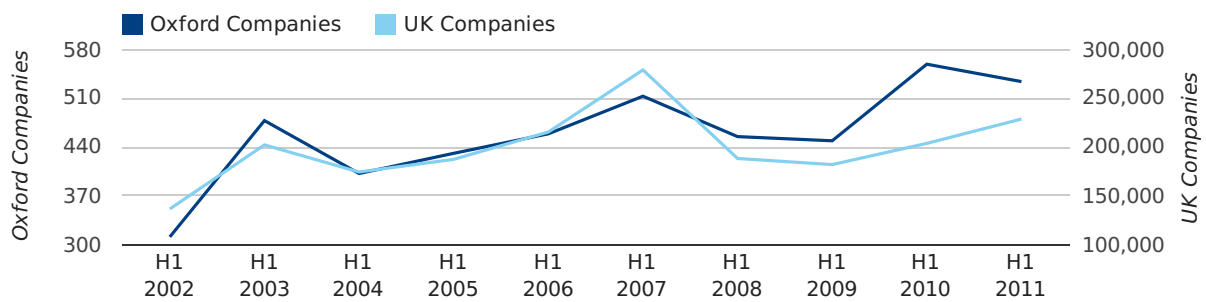
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 534 companies were formed in Oxford. This figure is 4.5% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Oxford occurred in 2010 when a total of 559 were formed.

HALF YEAR (JAN-JUN)	OXFORD	UK
2011	534	228,735
2010	559	203,749
% CHANGE	-4.5%	12.3%
RECORD YEAR	2010 (559)	2007 (279,097)

### new companies by half year



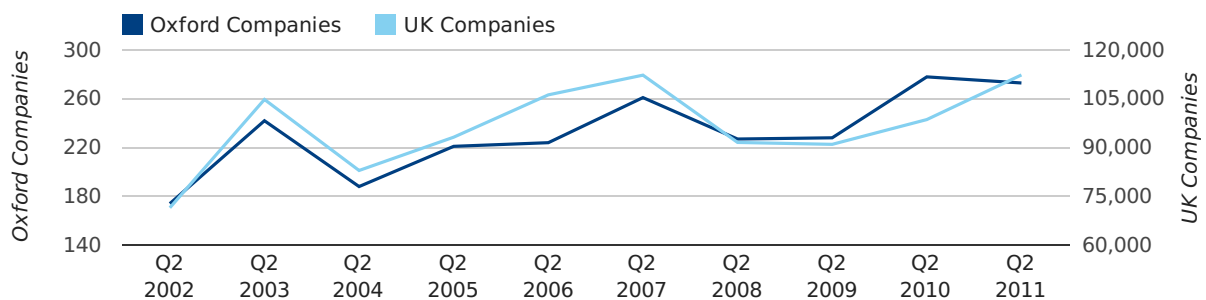
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 273 companies were registered in Oxford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 1.8% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	OXFORD	UK
2011	273	112,344
2010	278	98,612
% CHANGE	-1.8%	13.9%
RECORD YEAR	2010 (278)	2011 (112,344)

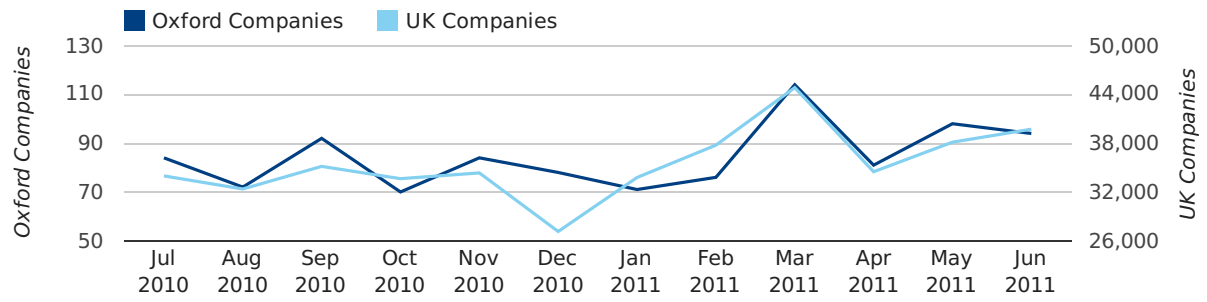
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Oxford when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	81	98	94
NEW COMPANIES IN 2010	88	87	103
% CHANGE	-8.0%	12.6%	-8.7%
RECORD YEAR	2007 (91)	2011 (98)	2010 (103)

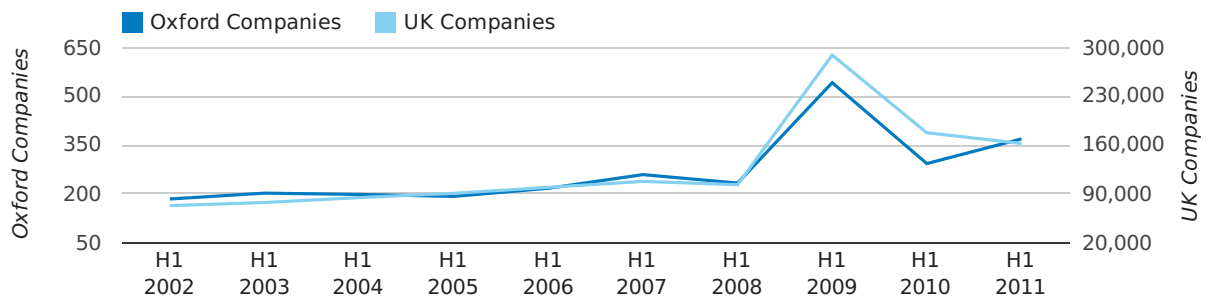
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 369 companies were dissolved in Oxford. This figure is 25.9% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Oxford occurred in 2009 when a total of 542 were closed.

HALF YEAR (JAN-JUN)	OXFORD	UK
2011	369	162,310
2010	293	177,631
% CHANGE	25.9%	-8.6%
RECORD YEAR	2009 (542)	2009 (289,236)

### dissolved companies by half year



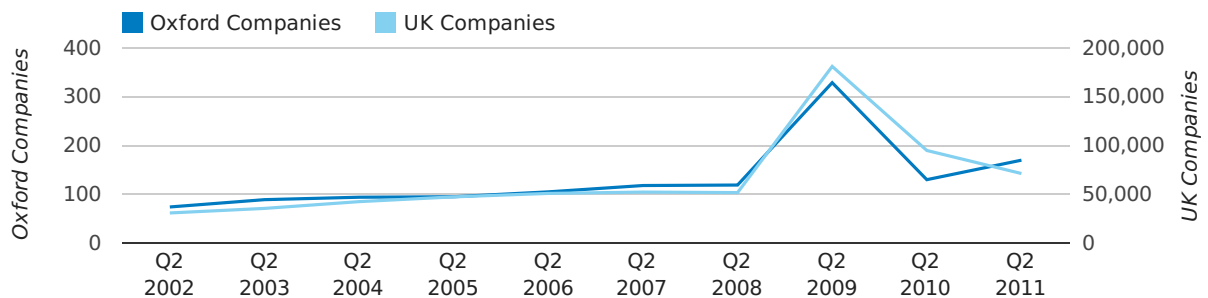
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 170 companies were dissolved in Oxford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 30.8% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

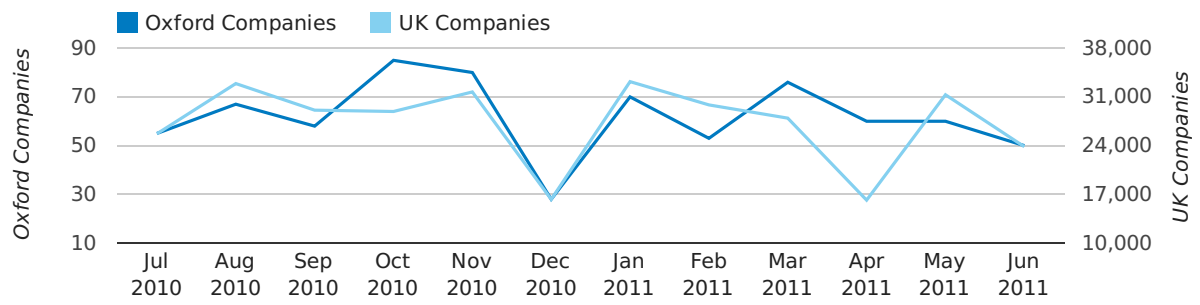
SECOND QUARTER (APR 2011 - JUN 2011)	OXFORD	UK
2011	170	71,324
2010	130	94,954
% CHANGE	30.8%	-24.9%
RECORD YEAR	2009 (329)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



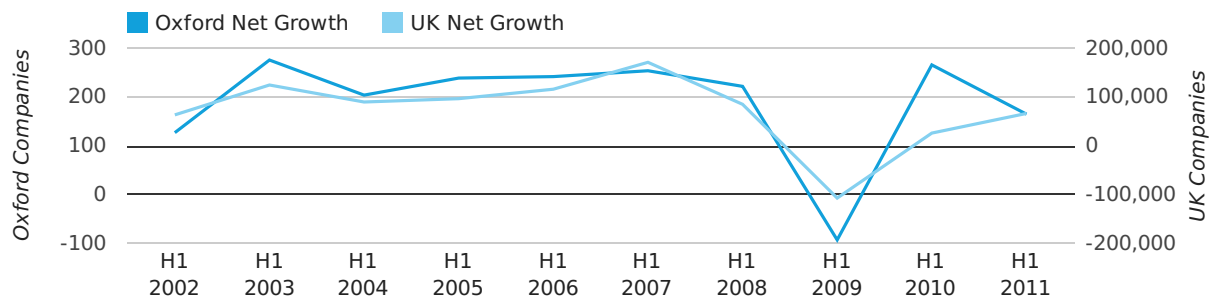
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	60	60	50
CLOSED COMPANIES IN 2010	25	47	58
% CHANGE	140.0%	27.7%	-14%
RECORD YEAR	2009 (96)	2009 (134)	2009 (99)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Oxford increased by 165 companies. This figure is 38.0% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	OXFORD	UK
2011	165	66,425
2010	266	26,118
% CHANGE	-38.0%	154.3%
RECORD YEAR	2003 (276)	2007 (171,296)

#### net growth by half year



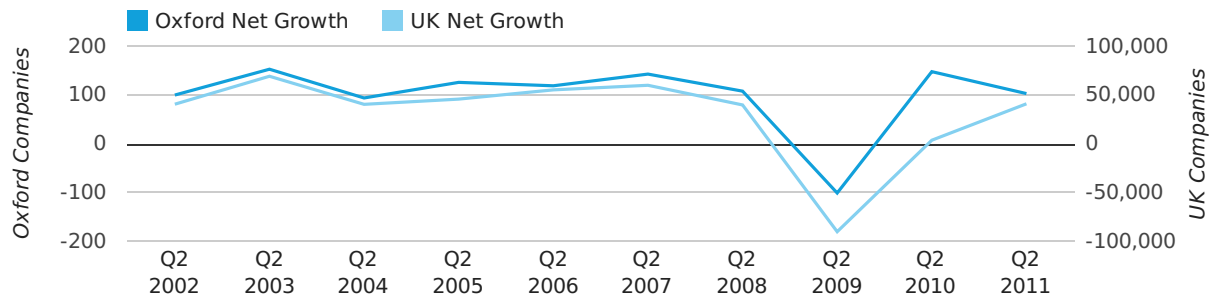
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Oxford during the second quarter of 2011 (Apr 2011 - Jun 2011) was 103 companies.

This represents a decrease of 30.4% on the same period last year.

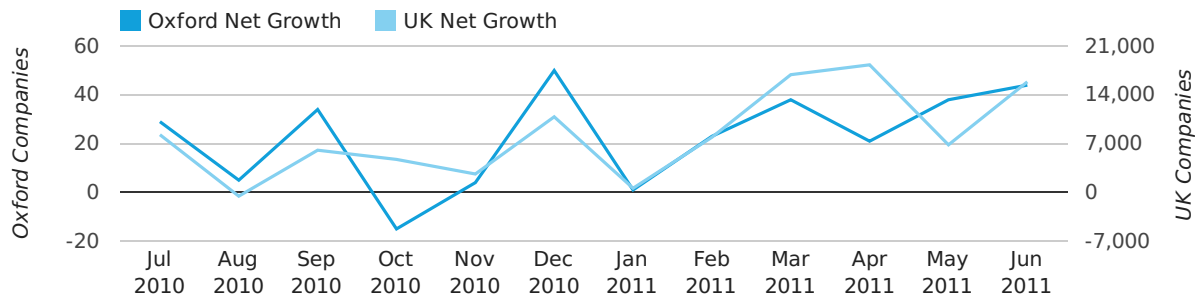
SECOND QUARTER (APR 2011 - JUN 2011)	OXFORD	UK
2011	103	41,020
2010	148	3,658
% CHANGE	-30.4%	1,021.4%
RECORD YEAR	2003 (153)	2003 (69,274)

#### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	21	38	44
NET GROWTH IN 2010	63	40	45
% CHANGE	-66.7%	-5.0%	-2.2%
RECORD YEAR	2007 (68)	1997 (59)	2008 (62)

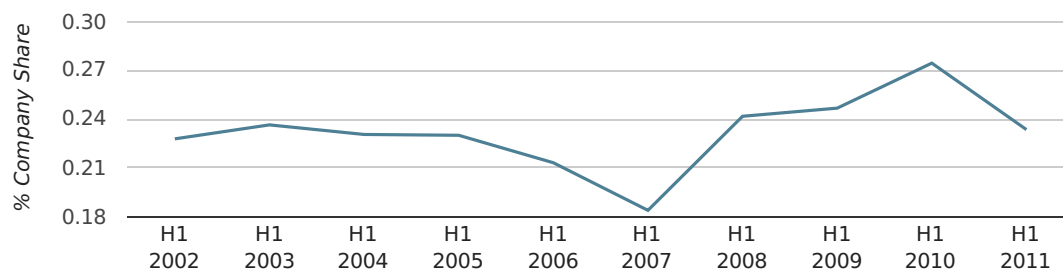


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Oxford formed 0.2% of all UK companies. This is less than the 2010 figure of 0.3%.

HALF YEAR (JAN-JUN)	OXFORD
2011	0.2%
2010	0.3%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1966 (0.5%)

#### company share by half year

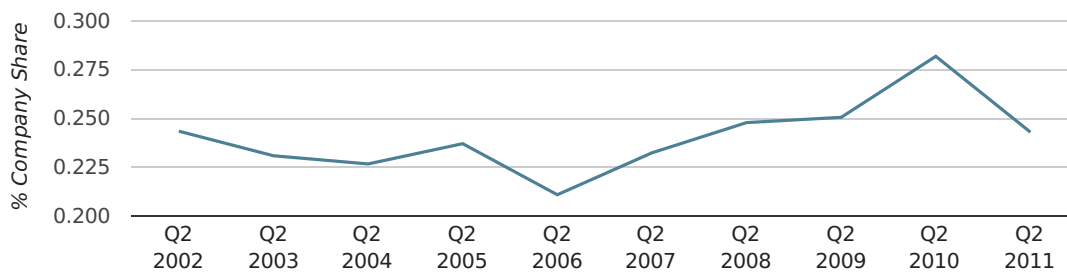


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Oxford formed 0.2% of all UK companies.

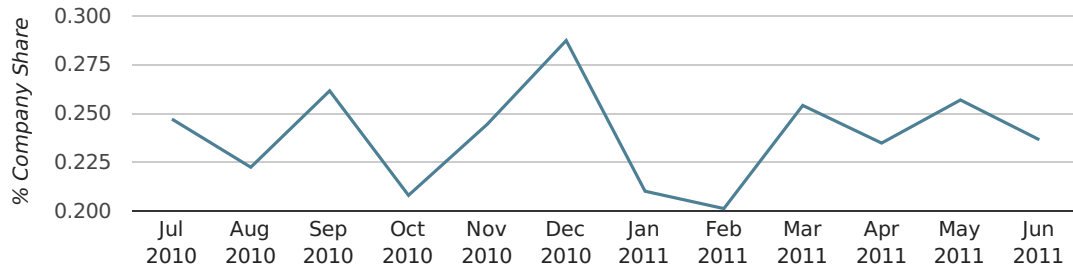
SECOND QUARTER (APR 2011 - JUN 2011)	OXFORD
2011	0.2%
2010	0.3%
2009	0.3%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1972 (0.5%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.3%	0.2%
UK FORMATION SHARE IN 2010	0.3%	0.3%	0.3%
% CHANGE	-10.9%	-11.3%	-19.1%
RECORD YEAR	1972 (0.7%)	1963 (0.7%)	1965 (1.0%)

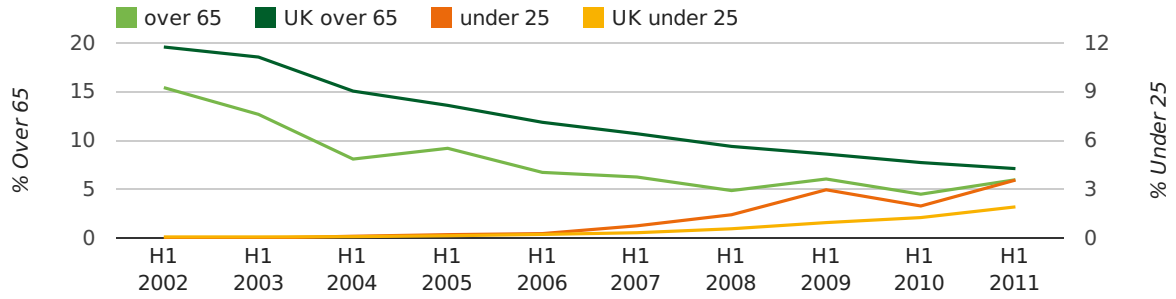
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.9.

The percentage of directors under the age of 25 was 3.6% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 6.0% compared to the UK figure of 4.3%.

#### director age by half year



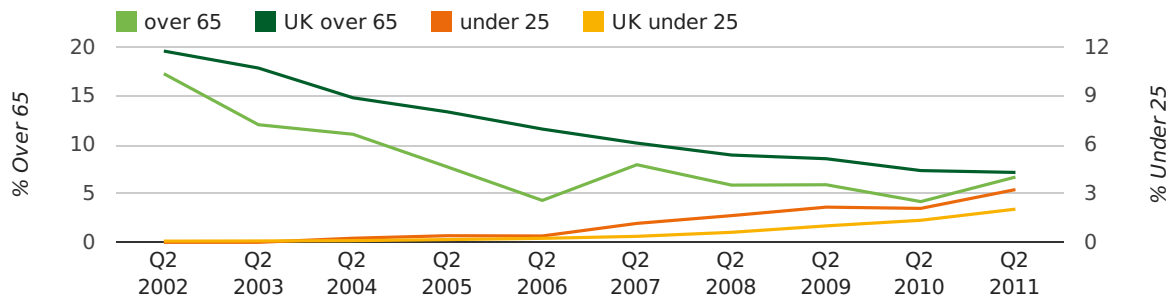
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.1.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.7% compared to the UK figure of 4.3%.

#### director age by quarter

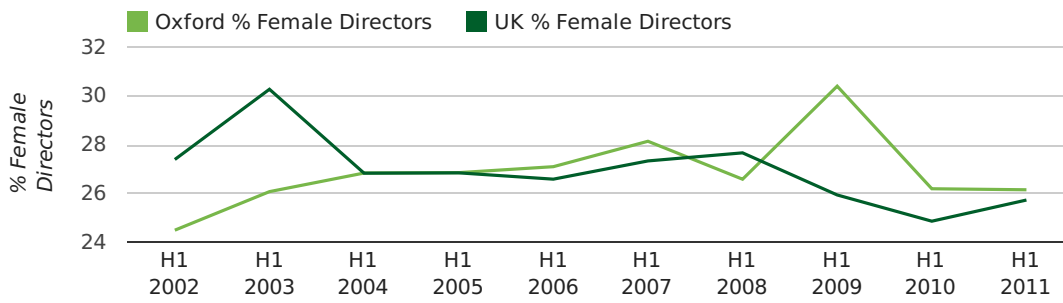


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Oxford was 1861 when 40.0% of all directors were female.

26.2% of all director appointments in Oxford in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

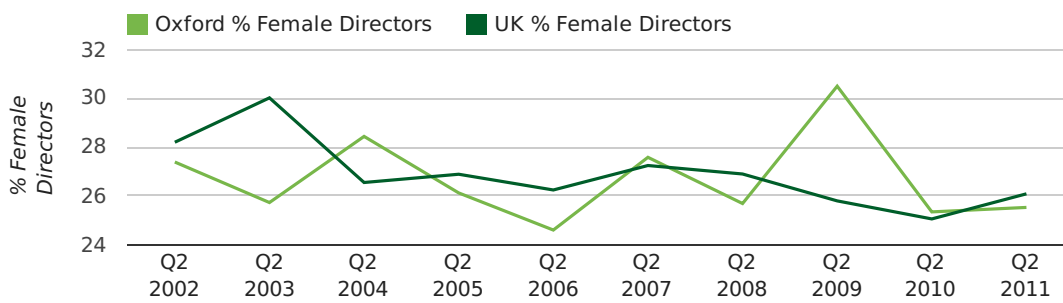


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Oxford was in 1866 when 66.7% of all directors were female.

25.5% of all director appointments in Oxford in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
OXFORD	5.38%	CONSULTING	5.09%
MANAGEMENT	2.00%	MANAGEMENT	4.86%
CONSULTING	1.81%	CONSULTANCY	3.17%
(OXFORD)	1.06%	PROPERTY	2.43%
CONSULTANCY	1.00%	TRADING	2.05%
TRADING	0.81%	DESIGN	1.94%
CONSULTANTS	0.75%	ASSOCIATES	1.92%
CONSTRUCTION	0.75%	BUSINESS	1.87%
ASSOCIATES	0.69%	CONSTRUCTION	1.77%
CARE	0.63%	CONSULTANTS	1.76%
IT	0.63%	MEDIA	1.73%
BUSINESS	0.63%	ENGINEERING	1.67%
PROPERTY	0.56%	LONDON	1.60%
HEALTH	0.56%	GLOBAL	1.46%
GLOBAL	0.50%	J	1.44%
DESIGN	0.50%	CARE	1.44%
COMMUNITY	0.50%	INVESTMENTS	1.42%
FOR	0.50%	IT	1.39%
SCHOOL	0.44%	BUILDING	1.32%
BUILD	0.44%	PROPERTIES	1.31%
EDUCATION	0.44%	ELECTRICAL	1.30%
TECHNOLOGY	0.44%	M	1.27%
COLLEGE	0.44%	S	1.23%
GREEN	0.44%	ENTERPRISES	1.20%
FAMILY	0.44%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	437	202,072
7487 - Other business activities	95	60,758
82990 - Other business support service activities not elsewhere classified	79	30,647
70229 - Management consultancy activities other than financial management	60	16,419
74990 - Non-trading company	53	8,481
9999 - Dormant Company	50	20,111
9305 - Other service activities	46	9,063
99999 - Dormant Company	38	18,918
7414 - Business & management consultancy	36	13,053
62020 - Information technology consultancy activities	32	10,545
96090 - Other service activities not elsewhere classified	31	10,322
74909 - Other professional, scientific and technical activities not elsewhere classified	28	7,835
7222 - Other software consultancy and supply	28	7,143
7260 - Other computer related activities	25	7,849
8042 - Adult and other education	20	2,203
62090 - Other information technology service activities	18	7,095
5530 - Restaurants	18	5,086
7499 - Non-trading company	18	10,955
7310 - R & D on nat sciences & engineering	17	714
86900 - Other human health activities	16	4,154