

# Peterborough

2012 half year business confidence report



## headlines

- The first half of 2012 saw a new record in company registrations in Peterborough when compared to any previous first half year.
- The first half of 2012 was a record first half year for company registrations in Peterborough when compared to any half year in history.
- Q2 2012 saw a new record in company registrations in Peterborough when compared to any previous Q2.
- May 2012 saw a new record in company registrations in Peterborough when compared to any previous May.
- April 2012 saw a new record in company registrations in Peterborough when compared to any previous April.

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### Half Year Data (Jan-Jun 2012)

The first half of 2012 saw a new record in company registrations in Peterborough when compared to any previous first half year.

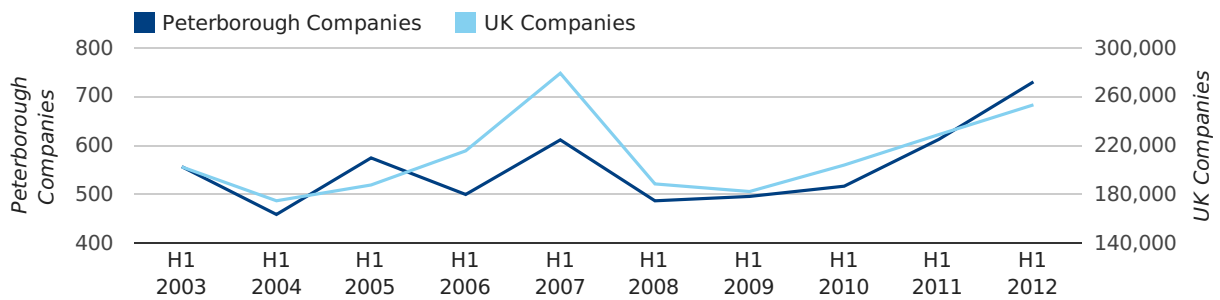
The first half of 2012 was a record first half year for company registrations in Peterborough when compared to any half year in history.

In the first half of 2012 a total of 730 companies were formed in Peterborough. This figure is 19.3% higher than last year, which compares well to the UK wide figure of 10.7%.

The highest total for a first half year in Peterborough occurred in 2012 when a total of 730 were formed.

HALF YEAR (JAN-JUN)	PETERBOROUGH	UK
2012	730	253,150
2011	612	228,735
% CHANGE	19.3%	10.7%
RECORD YEAR	2012 (730)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2012)

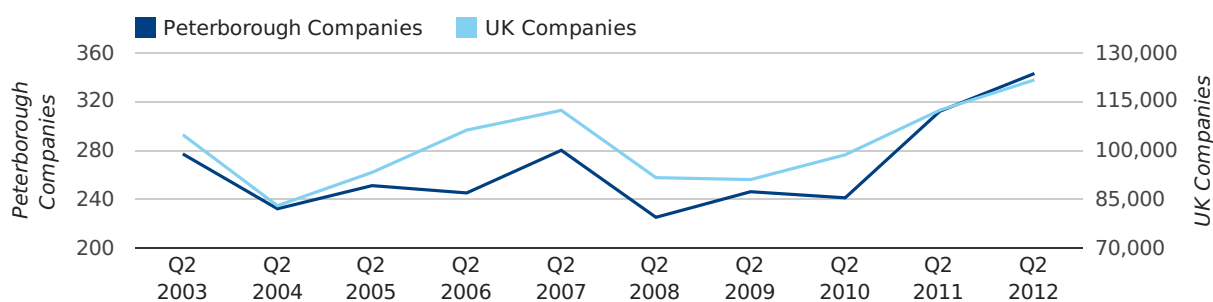
Q2 2012 saw a new record in company registrations in Peterborough when compared to any previous Q2.

A total of 343 companies were registered in Peterborough during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 9.9% versus the same period last year (Q2 2011). This figure compares equally to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	PETERBOROUGH	UK
2012	343	121,659
2011	312	112,344
% CHANGE	9.9%	8.3%
RECORD YEAR	2012 (343)	2012 (121,659)

### new companies by quarter

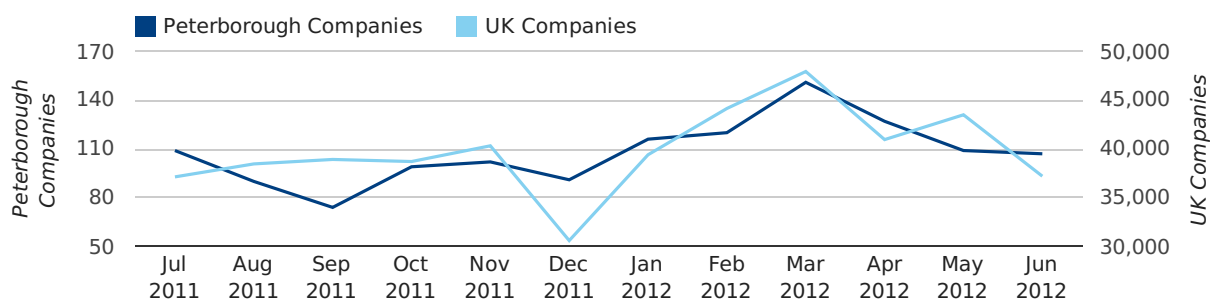


## Monthly Data (Apr, May & Jun 2012)

May 2012 saw a new record in company registrations in Peterborough when compared to any previous May.

April 2012 saw a new record in company registrations in Peterborough when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	127	109	107
NEW COMPANIES IN 2011	108	92	112
% CHANGE	17.6%	18.5%	-4.5%
RECORD YEAR	2012 (127)	2012 (109)	2011 (112)

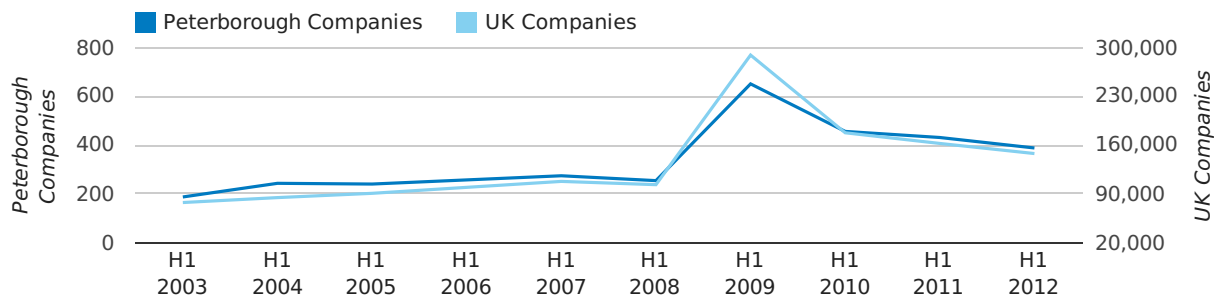
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 388 companies were dissolved in Peterborough. This figure is 10.0% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Peterborough occurred in 2009 when a total of 651 were closed.

HALF YEAR (JAN-JUN)	PETERBOROUGH	UK
2012	388	147,793
2011	431	162,310
% CHANGE	-10.0%	-8.9%
RECORD YEAR	2009 (651)	2009 (289,236)

### dissolved companies by half year



### Quarterly Data (Q2 Apr-Jun 2012)

A total of 240 companies were dissolved in Peterborough during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 25.7% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	PETERBOROUGH	UK
2012	240	80,217
2011	191	71,324
% CHANGE	25.7%	12.5%
RECORD YEAR	2009 (388)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



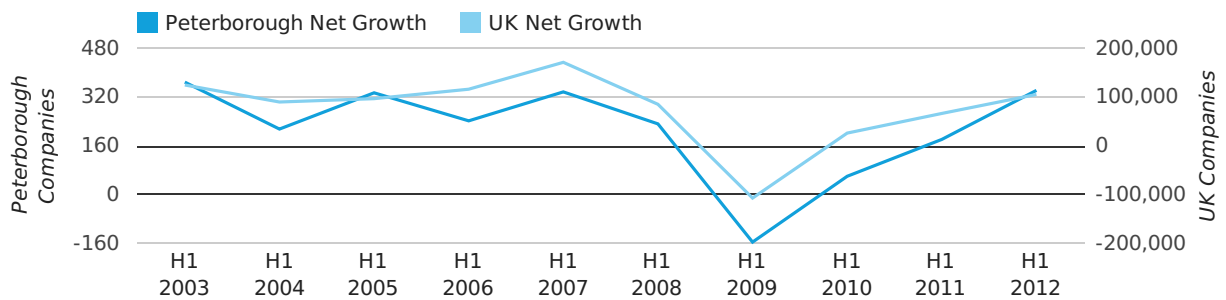
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	69	94	77
CLOSED COMPANIES IN 2011	47	71	73
% CHANGE	46.8%	32.4%	5%
RECORD YEAR	2009 (98)	2009 (179)	2009 (111)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Peterborough increased by 342 companies. This figure is 89.0% higher than last year, which compares well to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	PETERBOROUGH	UK
2012	342	105,357
2011	181	66,425
% CHANGE	89.0%	58.6%
RECORD YEAR	2003 (369)	2007 (171,296)

### net growth by half year



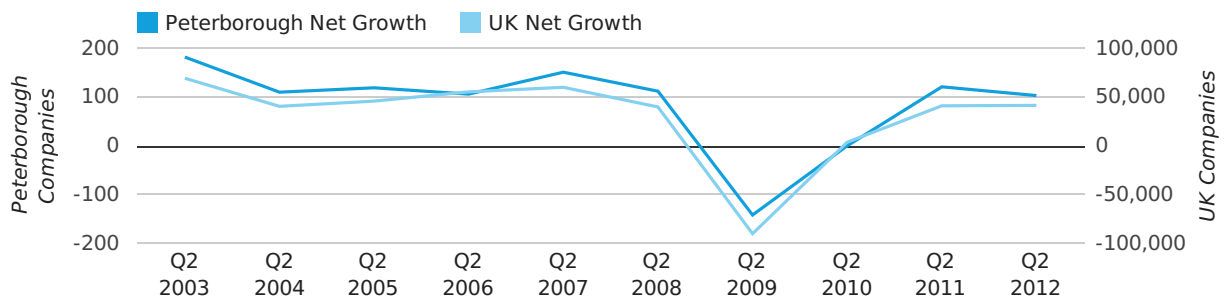
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Peterborough during the second quarter of 2012 (Apr 2012 - Jun 2012) was 103 companies.

This represents a decrease of 14.9% on the same period last year.

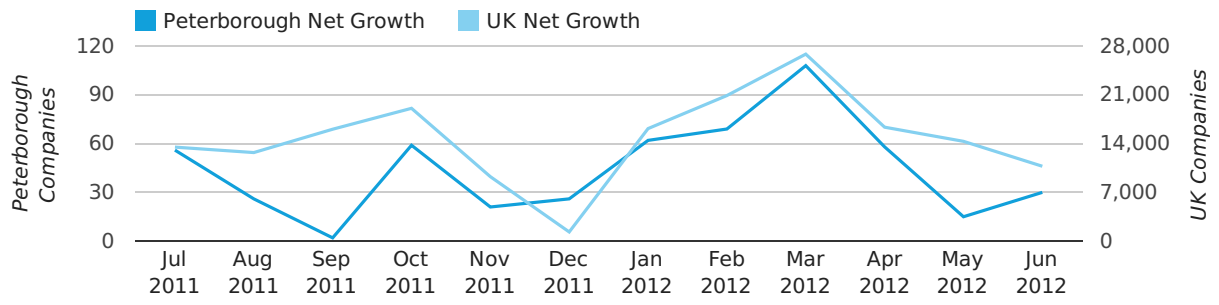
SECOND QUARTER (APR 2012 - JUN 2012)	PETERBOROUGH	UK
2012	103	41,442
2011	121	41,020
% CHANGE	-14.9%	1.0%
RECORD YEAR	2003 (182)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	58	15	30
NET GROWTH IN 2011	61	21	39
% CHANGE	-4.9%	-28.6%	-23.1%
RECORD YEAR	2005 (71)	2003 (65)	2008 (67)

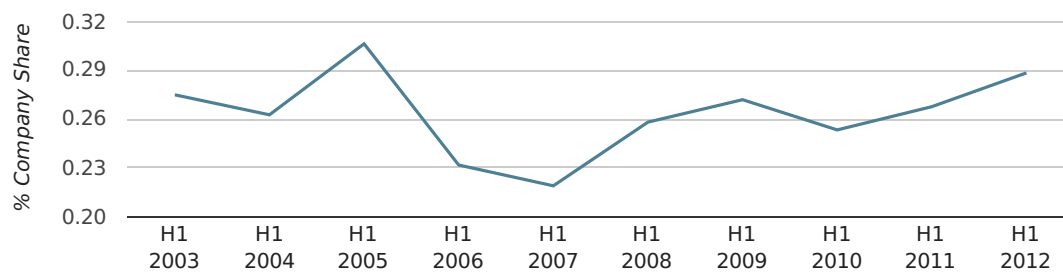


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Peterborough formed 0.3% of all UK companies. This is the same as the 2011 figure of 0.3%.

HALF YEAR (JAN-JUN)	PETERBOROUGH
2012	0.3%
2011	0.3%
2010	0.3%
2009	0.3%
2008	0.3%
RECORD YEAR (SINCE 1960)	1966 (0.5%)

#### company share by half year

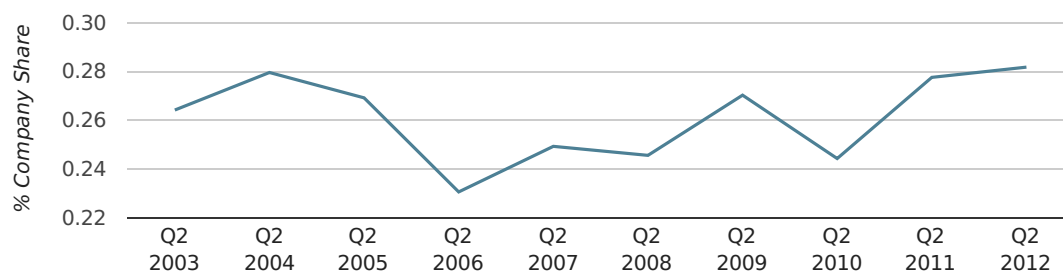


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Peterborough formed 0.3% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	PETERBOROUGH
2012	0.3%
2011	0.3%
2010	0.2%
2009	0.3%
2008	0.2%
RECORD YEAR (SINCE 1960)	1966 (0.8%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.3%	0.3%	0.3%
UK FORMATION SHARE IN 2011	0.3%	0.2%	0.3%
% CHANGE	-1.0%	3.9%	2.0%
RECORD YEAR	1967 (0.9%)	1966 (0.9%)	1961 (0.9%)

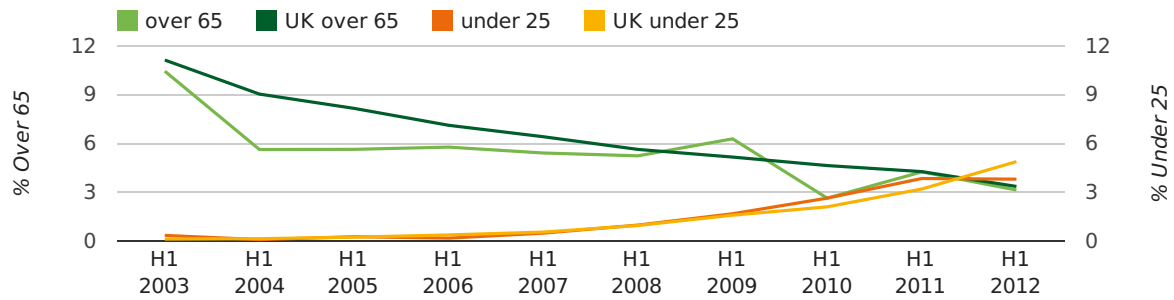
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.4.

The percentage of directors under the age of 25 was 3.8% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.1% compared to the UK figure of 3.4%.

#### director age by half year



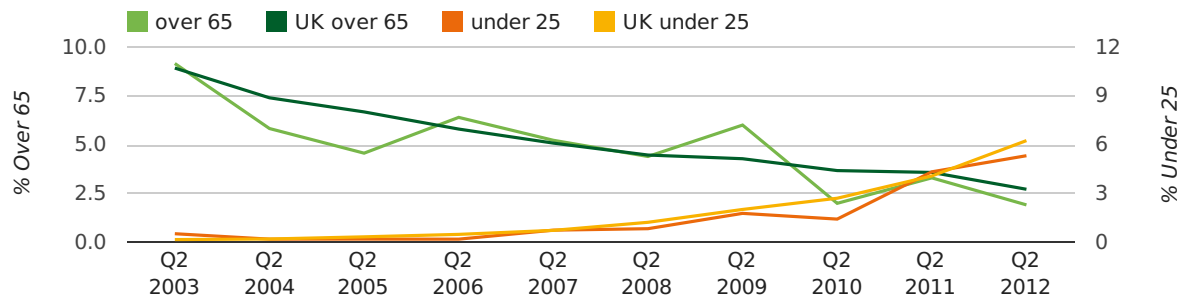
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.6.

The percentage of directors under the age of 25 was 5.3% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 1.9% compared to the UK figure of 3.3%.

#### director age by quarter

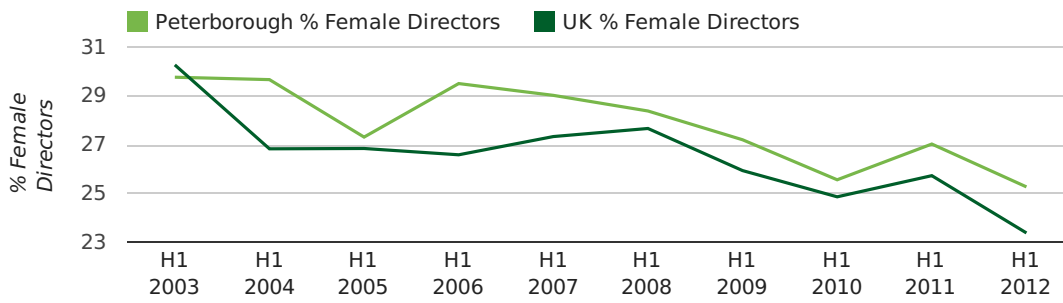


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Peterborough was 1861 when 40.0% of all directors were female.

25.3% of all director appointments in Peterborough in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

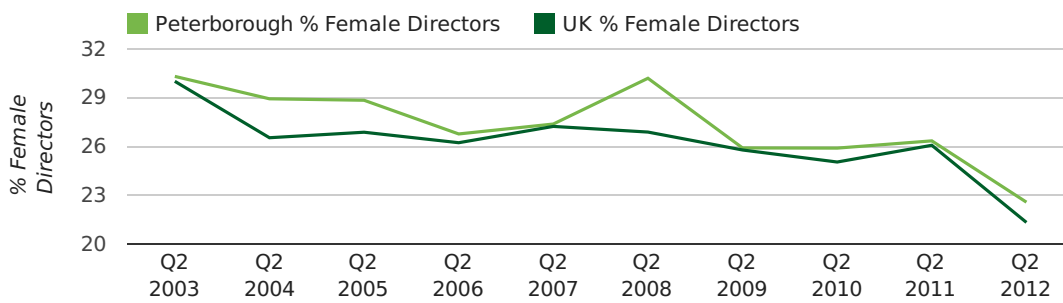


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Peterborough was in 1866 when 66.7% of all directors were female.

22.6% of all director appointments in Peterborough in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.77%	CONSULTING	5.07%
CONSULTING	1.47%	MANAGEMENT	4.74%
PETERBOROUGH	1.42%	CONSULTANCY	3.28%
CARE	1.27%	PROPERTY	2.35%
(PETERBOROUGH)	1.12%	TRADING	2.10%
CONSULTANCY	0.96%	DESIGN	1.89%
BUSINESS	0.86%	ENGINEERING	1.87%
ENGINEERING	0.81%	ASSOCIATES	1.82%
CENTRE	0.76%	CONSULTANTS	1.78%
PROPERTY	0.76%	CONSTRUCTION	1.71%
S	0.71%	BUSINESS	1.70%
DESIGN	0.71%	MEDIA	1.69%
CONSULTANTS	0.66%	LONDON	1.68%
ASSOCIATES	0.66%	J	1.57%
CAR	0.66%	GLOBAL	1.51%
PROPERTIES	0.61%	INVESTMENTS	1.48%
HOUSE	0.61%	IT	1.42%
PARK	0.56%	CARE	1.31%
J	0.51%	PROPERTIES	1.31%
M	0.51%	M	1.26%
SALES	0.51%	ELECTRICAL	1.23%
TRAINING	0.51%	BUILDING	1.23%
MEDIA	0.51%	SECURITY	1.19%
GLOBAL	0.41%	S	1.18%
P	0.41%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	627	244,457
7487 - Other business activities	94	47,029
82990 - Other business support service activities not elsewhere classified	70	35,447
99999 - Dormant Company	70	26,088
70229 - Management consultancy activities other than financial management	52	20,390
9999 - Dormant Company	44	16,469
62020 - Information technology consultancy activities	37	15,280
7414 - Business & management consultancy	31	10,978
96090 - Other service activities not elsewhere classified	28	14,220
7222 - Other software consultancy and supply	22	6,356
7260 - Other computer related activities	22	6,456
86900 - Other human health activities	20	5,222
69201 - Accounting and auditing activities	20	4,295
62090 - Other information technology service activities	20	8,258
74990 - Non-trading company	19	9,706
74909 - Other professional, scientific and technical activities not elsewhere classified	19	10,271
7499 - Non-trading company	18	8,023
45200 - Maintenance and repair of motor vehicles	16	2,880
49410 - Freight transport by road	16	2,912
43210 - Electrical installation	16	3,557