Peterhead

2011 annual business confidence report





headlines

- 2011 was a record year for company closures in Peterhead when compared to any year in history.
- The second half of 2011 saw a new record in company closures in Peterhead when compared to any previous second half year.
- The second half of 2011 was a record second half year for company closures in Peterhead when compared to any half year in history.
- Q4 2011 saw a new record in company closures in Peterhead when compared to any previous Q4.
- November 2011 saw a new record in company closures in Peterhead when compared to any previous November.

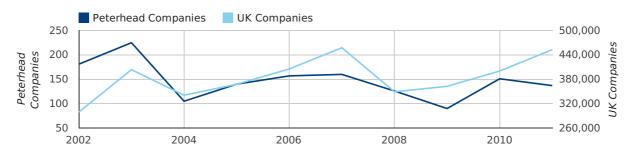
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A total of 137 companies were formed in Peterhead in 2011. This total is 9.3% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	PETERHEAD	UK
2011	137	452,870
2010	151	400,358
2009	90	362,675
2008	126	349,203
2007	160	457,649
RECORD YEAR	2003 (225)	2007 (457,649)

new companies by year



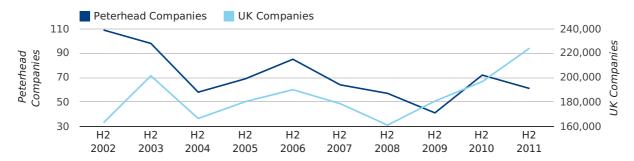
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 61 companies were formed in Peterhead. This figure is 15.3% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Peterhead occurred in 2002 when a total of 109 were formed.

HALF YEAR (JUL-DEC)	PETERHEAD	UK
2011	61	224,135
2010	72	196,609
% CHANGE	-15.3%	14.0%
RECORD YEAR	2002 (109)	2011 (224,135)

new companies by half year

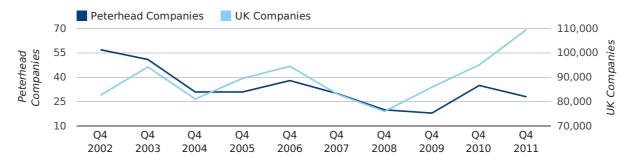


A total of 28 companies were registered in Peterhead during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 20.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

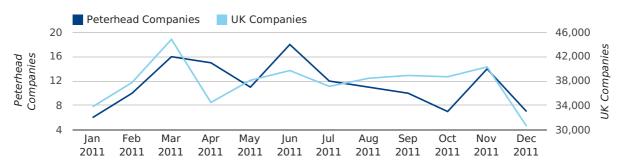
FOURTH QUARTER (OCT 2011 - DEC 2011)	PETERHEAD	UK
2011	28	109,623
2010	35	95,117
% CHANGE	-20.0%	15.3%
RECORD YEAR	2002 (57)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



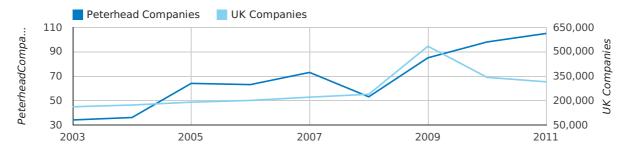
	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	7	14	7
NEW COMPANIES IN 2010	14	16	5
% CHANGE	-50.0%	-12.5%	40.0%
RECORD YEAR	2003 (18)	2003 (17)	2002 (27)

2011 was a record year for company closures in Peterhead when compared to any year in history.

A total of 105 companies were dissolved in Peterhead in 2011. This total is 7.1% higher than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	PETERHEAD	UK
2011	105	314,523
2010	98	342,232
2009	85	533,773
2008	53	237,901
2007	73	220,295
RECORD YEAR	2011 (105)	2009 (533,773)

dissolved companies by year



Half Year Data (Jul-Dec 2011)

The second half of 2011 saw a new record in company closures in Peterhead when compared to any previous second half year.

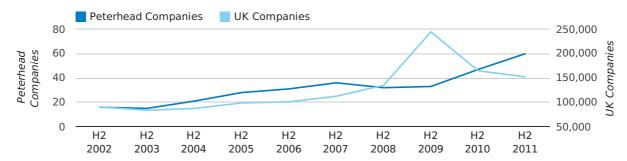
The second half of 2011 was a record second half year for company closures in Peterhead when compared to any half year in history.

In the second half of 2011 a total of 60 companies were dissolved in Peterhead. This figure is 27.7% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Peterhead occurred in 2011 when a total of 60 were closed.

HALF YEAR (JUL-DEC)	PETERHEAD	UK
2011	60	152,213
2010	47	164,601
% CHANGE	27.7%	-7.5%
RECORD YEAR	2011 (60)	2009 (244,537)

dissolved companies by half year



Quarterly Data (Q4 Oct-Dec 2011)

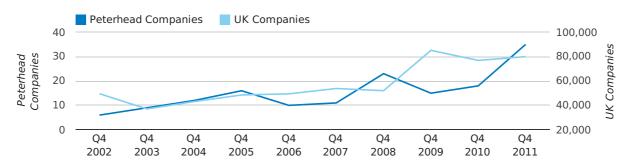
Q4 2011 saw a new record in company closures in Peterhead when compared to any previous Q4.

A total of 35 companies were dissolved in Peterhead during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 94.4% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	PETERHEAD	UK
2011	35	79,983
2010	18	76,896
% CHANGE	94.4%	4.0%
RECORD YEAR	2011 (35)	2009 (85,136)

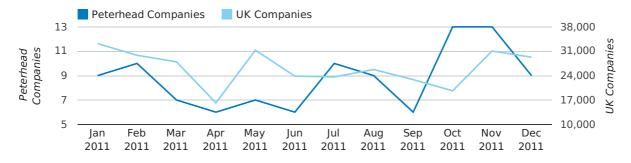
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

November 2011 saw a new record in company closures in Peterhead when compared to any previous November.

dissolved companies by month



Warning: number_format() expects parameter 1 to be double, string given in /var/clients/duport/v3/website/confidence-reports/includes/parseBlurb.php(96): eval()'d code on line 1 Warning: Division by zero in /var/clients/duport/v3/website/confidence-reports/includes/parseBlurb.php(96): eval()'d code on line 1 Warning: Division by zero in /var/clients/duport/v3/website/confidence-reports/includes/parseBlurb.php(96): eval()'d code on line 1

	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	13	13	9
CLOSED COMPANIES IN 2010	12		6
% CHANGE	8.3%	0.0%	50%
RECORD YEAR	2008 (14)	2011 (13)	2011 (9)

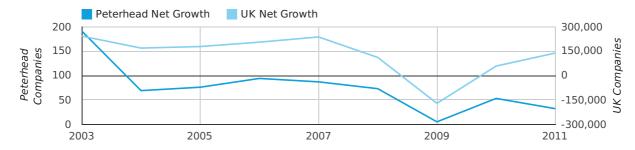
A total of 32 companies were added to the company register for Peterhead in 2011. This number represents growth of 21.2% which compares unfavourably to the UK figure of 34.6%.

This number is 21 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Peterhead company register grew by 191 companies.

YEAR	PETERHEAD	UK
2011	32	138,347
2010	53	58,126
2009	5	-171,098
2008	73	111,302
2007	87	237,354
RECORD YEAR	2003 (191)	2003 (242,543)

net growth by year

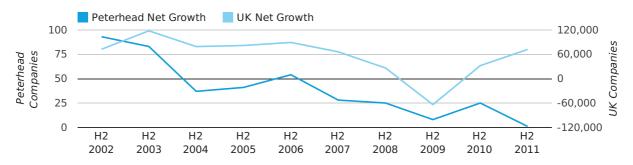


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Peterhead increased by 1 companies. This figure is 96.0% lower than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	PETERHEAD	UK
2011	1	71,922
2010	25	32,008
% CHANGE	-96.0%	124.7%
RECORD YEAR	2002 (93)	2003 (117,772)

net growth by half year

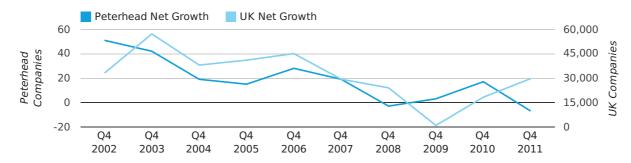


Net company growth for Peterhead during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was -7 companies.

This represents a decrease of 141.2% on the same period last year.

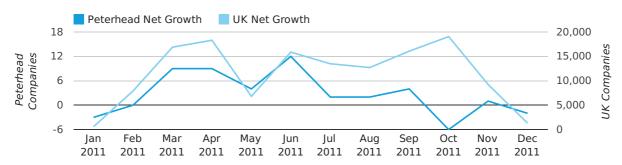
FOURTH QUARTER (OCT 2011 - DEC 2011)	PETERHEAD	UK
2011	-7	29,640
2010	17	18,221
% CHANGE	-141.2%	62.7%
RECORD YEAR	2002 (51)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



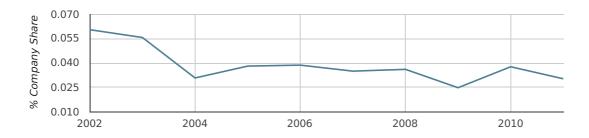
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	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	-6	1	-2
NET GROWTH IN 2010	2		-1
% CHANGE	-400.0%	0.0%	100.0%
RECORD YEAR	2003 (16)	2003 (12)	2002 (25)

In 2011 Peterhead formed 0.0% of all UK companies. This is no change on 2010 when Peterhead was responsible for 0.0% of all UK companies.

YEAR	PETERHEAD
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	2002 (0.1%)

company share by year

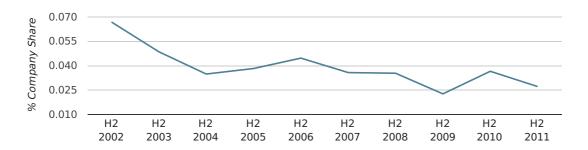


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Peterhead formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

HALF YEAR (JUL-DEC)	PETERHEAD
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	2002 (0.1%)

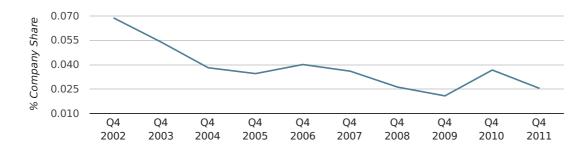
company share by half year



In the fourth quarter of 2011, Peterhead formed 0.0% of all UK companies.

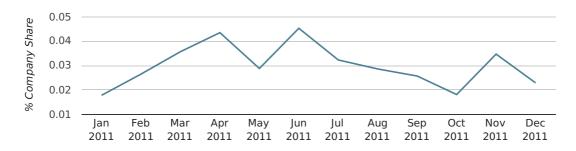
FOURTH QUARTER (OCT 2011 - DEC 2011)	PETERHEAD
2011	0.0%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	2002 (0.1%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



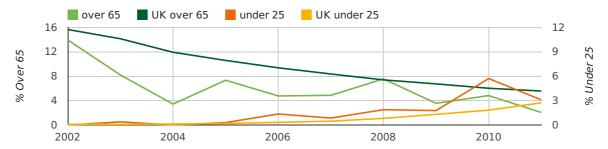
	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	-56.5%	-25.5%	24.5%
RECORD YEAR	1967 (0.1%)	1975 (0.1%)	1961 (0.2%)

The average age of a director in 2011 was 42.9.

The percentage of directors under the age of 25 was 3.1% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.2%.

director age by year



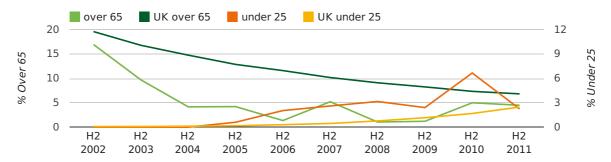
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 42.3.

The percentage of directors under the age of 25 was 2.2% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.1%.

director age by half year

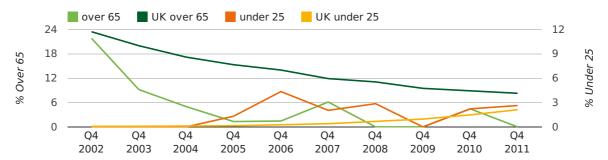


The average age of a director in the fourth quarter of 2011 was 40.7.

The percentage of directors under the age of 25 was 2.6% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 4.1%.

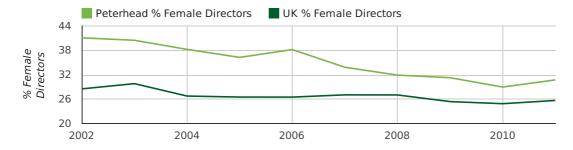
director age by quarter



The record year for female directors in Peterhead was 1857 when 36.4% of all directors were female.

The percentage of female directors in Peterhead in 2011 was 41.1%. The average for the UK during this time was 28.6%

director gender by year

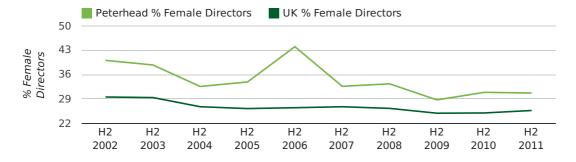


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Peterhead was 1860 when 42.9% of all directors were female.

30.7% of all director appointments in Peterhead in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year



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The record fourth quarter for female directors in Peterhead was in 1977 when 31.1% of all directors were female.

27.9% of all director appointments in Peterhead in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

 ${\sf Excluding: LIMITED, LTD, \&, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.}\\$

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
FISHING	3.47%	CONSULTING	5.07%
М	2.32%	MANAGEMENT	4.74%
ENGINEERING	2.32%	CONSULTANCY	3.26%
JOINERY	1.93%	PROPERTY	2.37%
CONSULTANTS	1.54%	TRADING	2.07%
BUCHAN	1.54%	DESIGN	1.92%
SCOTLAND	1.54%	ASSOCIATES	1.86%
J	1.54%	ENGINEERING	1.78%
С	1.16%	BUSINESS	1.78%
GARAGE	1.16%	CONSULTANTS	1.76%
L	1.16%	CONSTRUCTION	1.73%
ELECTRICAL	0.77%	MEDIA	1.71%
(PETERHEAD)	0.77%	LONDON	1.63%
GEDDES	0.77%	J	1.51%
PROPERTY	0.77%	INVESTMENTS	1.48%
SUBSEA	0.77%	GLOBAL	1.46%
(ELLON)	0.77%	IT	1.41%
INSPECTION	0.77%	CARE	1.39%
NORTH	0.77%	PROPERTIES	1.29%
ENERGY	0.77%	ELECTRICAL	1.29%
JOHN	0.77%	М	1.27%
ACCESS	0.77%	BUILDING	1.26%
SJS	0.77%	ENERGY	1.25%
ROPE	0.77%	S	1.20%
LOGISTICS	0.77%	ENTERPRISES	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	42	205,525
7487 - Other business activities	39	57,052
82990 - Other business support service activities not elsewhere classified	19	32,483
96090 - Other service activities not elsewhere classified	14	11,768
74909 - Other professional, scientific and technical activities not elsewhere classified	10	8,671
09100 - Support activities for petroleum and natural gas extraction	10	268
43320 - Joinery installation	9	1,158
0501 - Fishing	7	91
71129 - Other engineering activities	4	1,823
03110 - Marine fishing	4	123
86900 - Other human health activities	3	4,457
43999 - Other specialised construction activities not elsewhere classified	3	3,342
7414 - Business & management consultancy	3	13,034
56101 - Licensed restaurants	3	2,159
9305 - Other service activities	3	9,492
4542 - Joinery installation	2	770
96020 - Hairdressing and other beauty treatment	2	2,380
45200 - Maintenance and repair of motor vehicles	2	2,452
99999 - Dormant Company	2	21,846
5530 - Restaurants	2	5,013