

# Plymouth

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Plymouth when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Plymouth when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Plymouth when compared to any previous Q2.
- May 2011 saw a new record in company registrations in Plymouth when compared to any previous May.

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### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Plymouth when compared to any previous first half year.

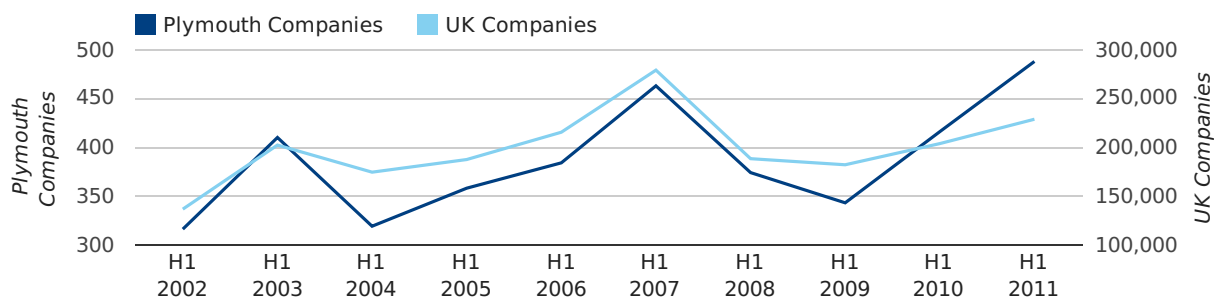
The first half of 2011 was a record first half year for company registrations in Plymouth when compared to any half year in history.

In the first half of 2011 a total of 488 companies were formed in Plymouth. This figure is 17.3% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Plymouth occurred in 2011 when a total of 488 were formed.

HALF YEAR (JAN-JUN)	PLYMOUTH	UK
2011	488	228,735
2010	416	203,749
% CHANGE	17.3%	12.3%
RECORD YEAR	2011 (488)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

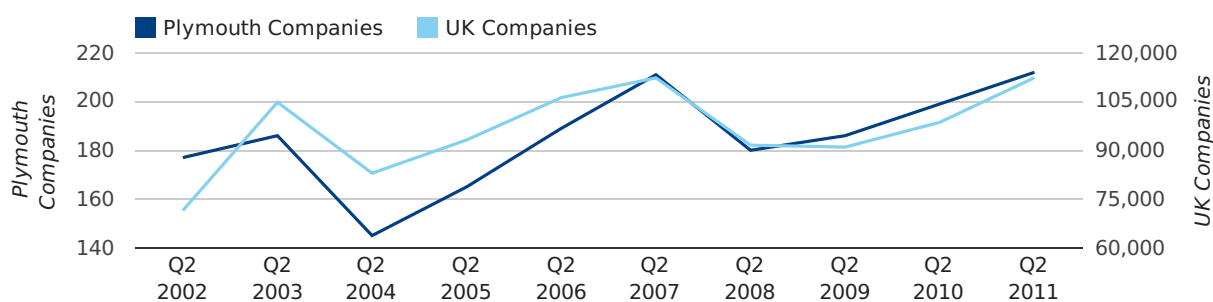
Q2 2011 saw a new record in company registrations in Plymouth when compared to any previous Q2.

A total of 212 companies were registered in Plymouth during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 6.5% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	PLYMOUTH	UK
2011	212	112,344
2010	199	98,612
% CHANGE	6.5%	13.9%
RECORD YEAR	2011 (212)	2011 (112,344)

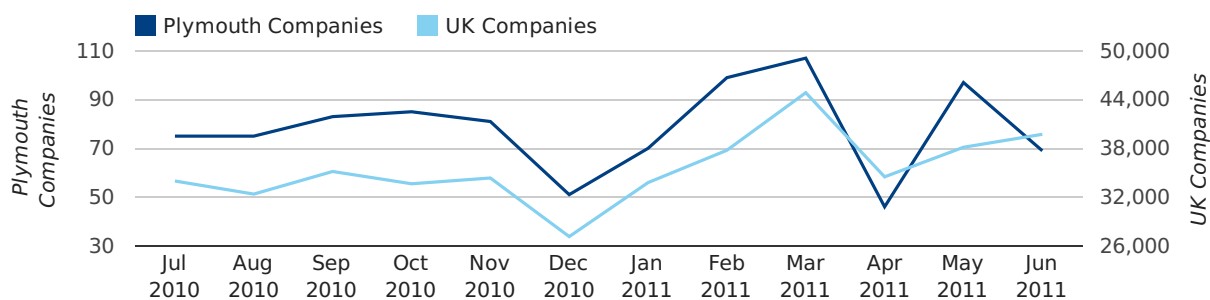
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in company registrations in Plymouth when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	46	97	69
NEW COMPANIES IN 2010	63	63	73
% CHANGE	-27.0%	54.0%	-5.5%
RECORD YEAR	2008 (80)	2011 (97)	2010 (73)

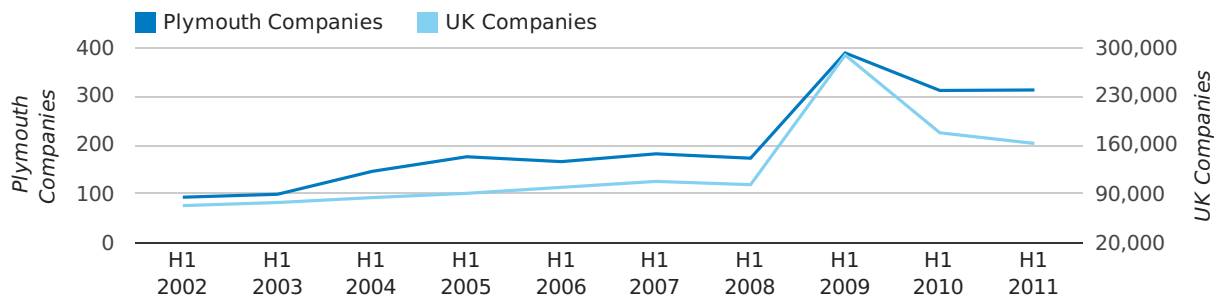
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 313 companies were dissolved in Plymouth. This figure is 0.3% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Plymouth occurred in 2009 when a total of 389 were closed.

HALF YEAR (JAN-JUN)	PLYMOUTH	UK
2011	313	162,310
2010	312	177,631
% CHANGE	0.3%	-8.6%
RECORD YEAR	2009 (389)	2009 (289,236)

### dissolved companies by half year



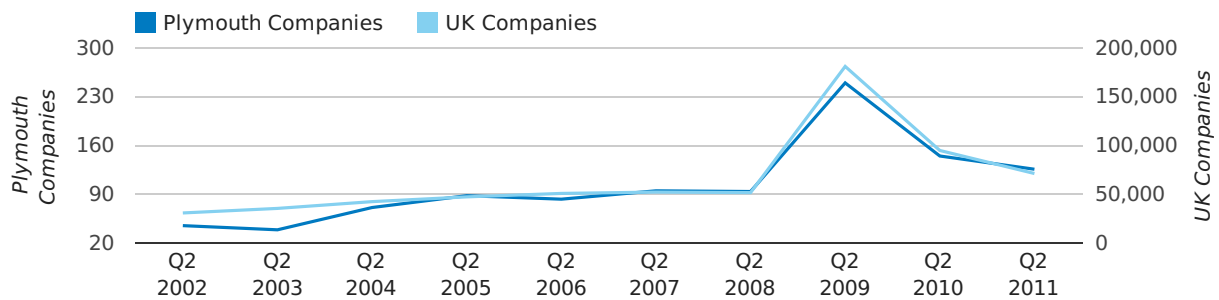
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 126 companies were dissolved in Plymouth during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 13.1% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

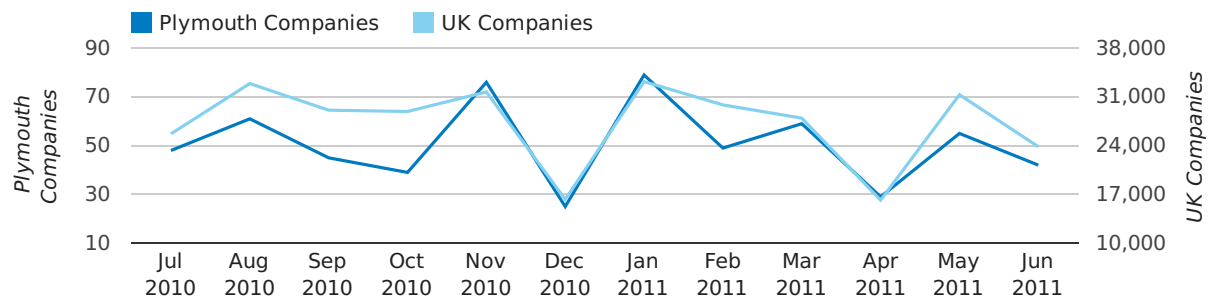
SECOND QUARTER (APR 2011 - JUN 2011)	PLYMOUTH	UK
2011	126	71,324
2010	145	94,954
% CHANGE	-13.1%	-24.9%
RECORD YEAR	2009 (250)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



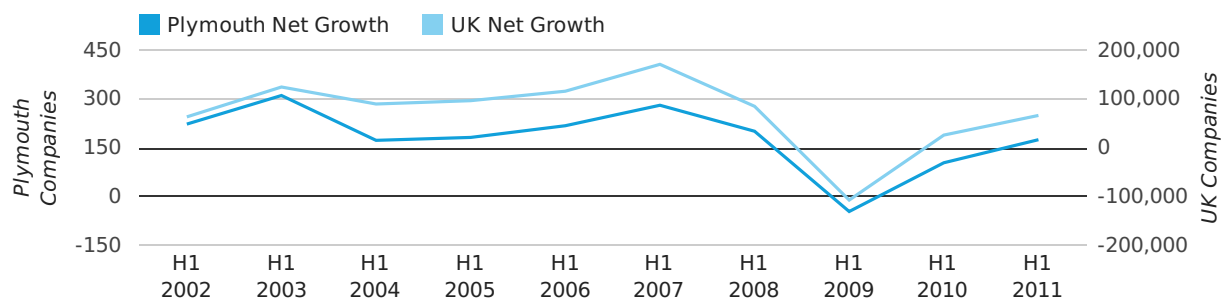
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	29	55	42
CLOSED COMPANIES IN 2010	37	51	57
% CHANGE	-21.6%	7.8%	-26%
RECORD YEAR	2009 (59)	2009 (126)	2009 (65)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Plymouth increased by 175 companies. This figure is 68.3% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	PLYMOUTH	UK
2011	175	66,425
2010	104	26,118
% CHANGE	68.3%	154.3%
RECORD YEAR	2003 (311)	2007 (171,296)

### net growth by half year



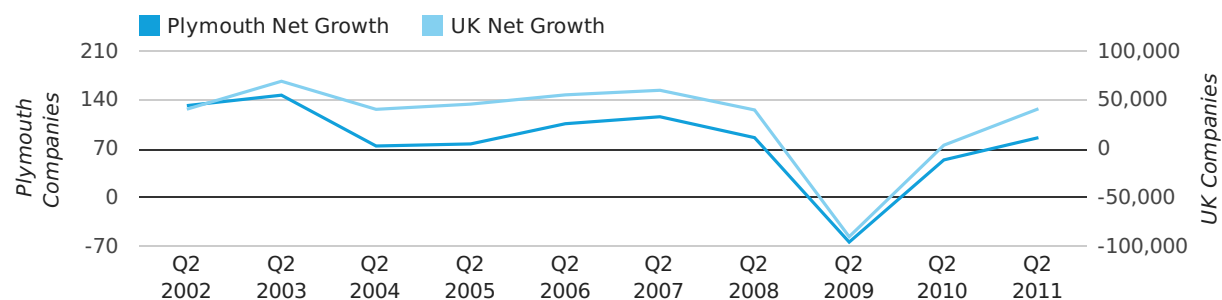
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Plymouth during the second quarter of 2011 (Apr 2011 - Jun 2011) was 86 companies.

This represents an increase of 59.3% on the same period last year.

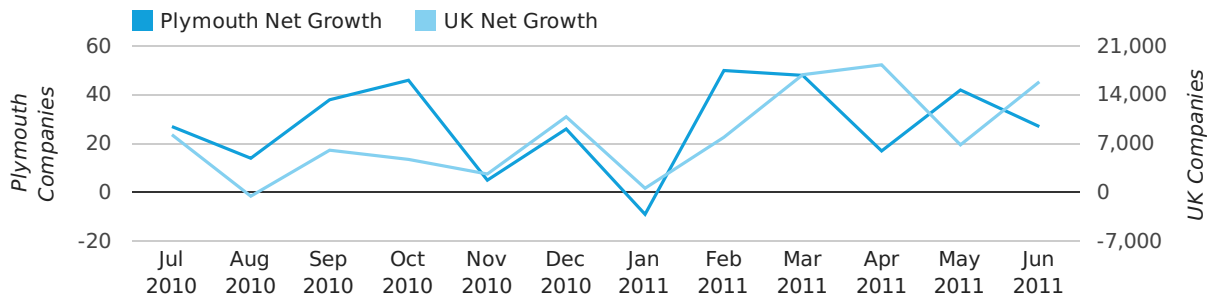
SECOND QUARTER (APR 2011 - JUN 2011)	PLYMOUTH	UK
2011	86	41,020
2010	54	3,658
% CHANGE	59.3%	1,021.4%
RECORD YEAR	2003 (147)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	17	42	27
NET GROWTH IN 2010	26	12	16
% CHANGE	-34.6%	250.0%	68.8%
RECORD YEAR	2007 (50)	2003 (53)	2003 (52)

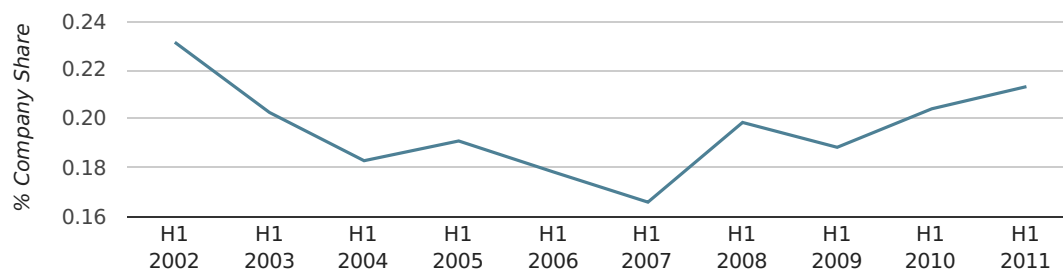


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Plymouth formed 0.2% of all UK companies. This is the same as the 2010 figure of 0.2%.

HALF YEAR (JAN-JUN)	PLYMOUTH
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1968 (0.5%)

#### company share by half year

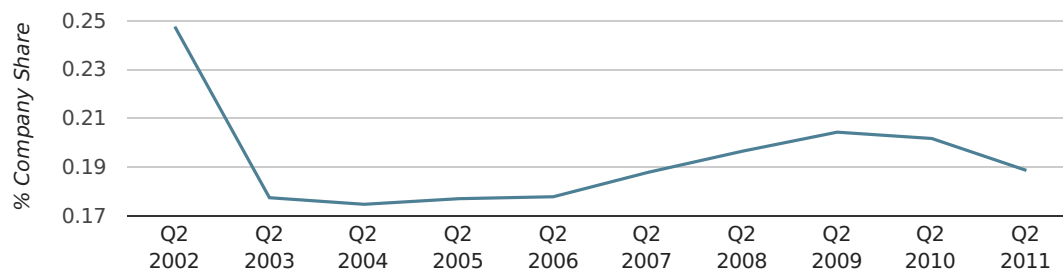


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Plymouth formed 0.2% of all UK companies.

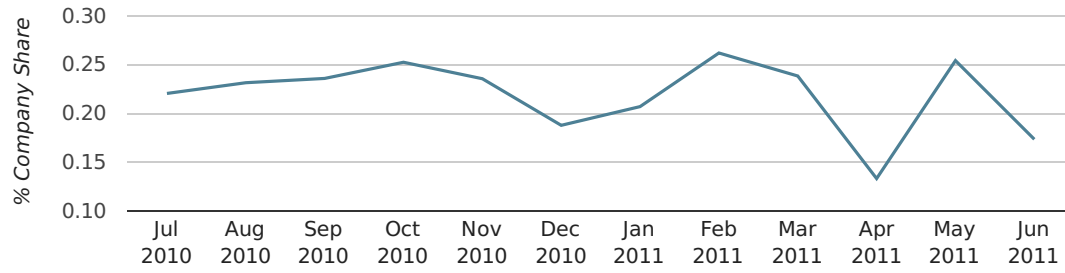
SECOND QUARTER (APR 2011 - JUN 2011)	PLYMOUTH
2011	0.2%
2010	0.2%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	1968 (0.7%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.3%	0.2%
UK FORMATION SHARE IN 2010	0.2%	0.2%	0.2%
% CHANGE	-29.3%	21.3%	-16.2%
RECORD YEAR	1968 (1.0%)	1968 (0.7%)	1962 (0.8%)

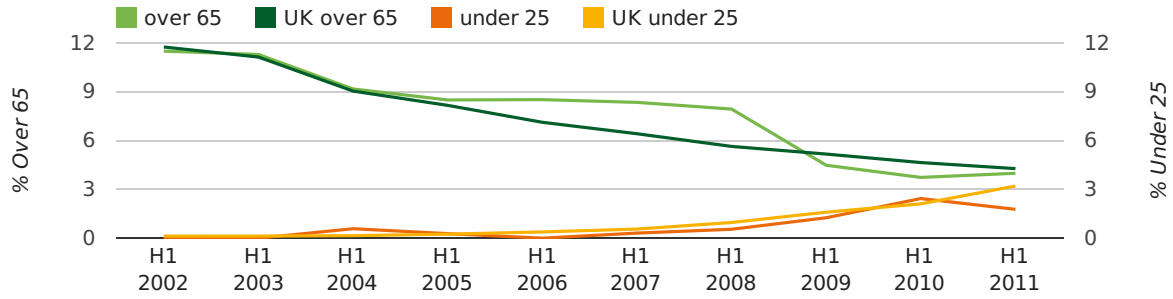
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 46.0.

The percentage of directors under the age of 25 was 1.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.0% compared to the UK figure of 4.3%.

#### director age by half year



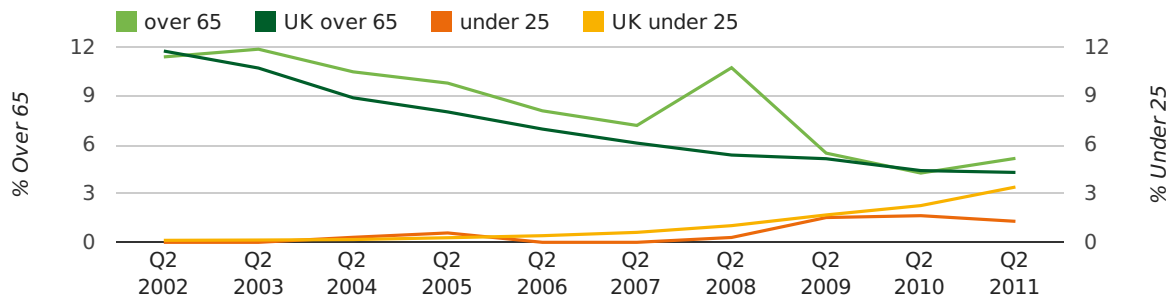
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 46.3.

The percentage of directors under the age of 25 was 1.3% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.2% compared to the UK figure of 4.3%.

#### director age by quarter

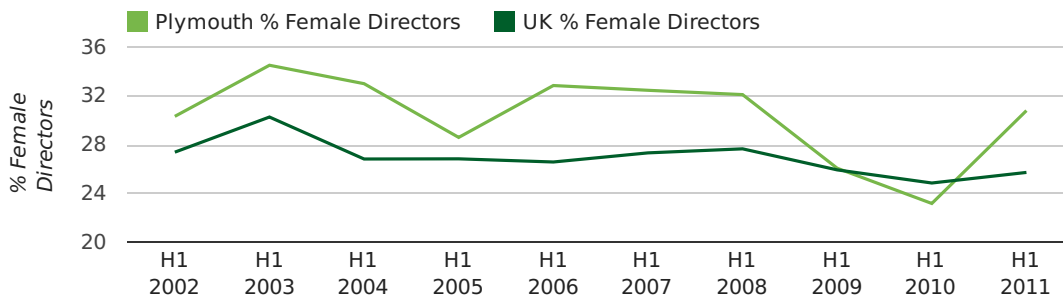


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Plymouth was 1861 when 40.0% of all directors were female.

30.8% of all director appointments in Plymouth in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

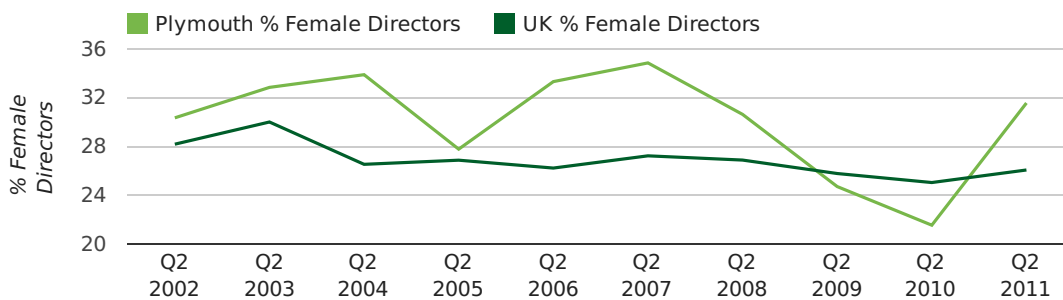


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Plymouth was in 1866 when 66.7% of all directors were female.

31.6% of all director appointments in Plymouth in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
PLYMOUTH	2.53%	CONSULTING	5.09%
WEST	1.64%	MANAGEMENT	4.86%
SOUTH	1.37%	CONSULTANCY	3.17%
MANAGEMENT	1.30%	PROPERTY	2.43%
(SW)	1.30%	TRADING	2.05%
COMMUNITY	0.89%	DESIGN	1.94%
CIC	0.89%	ASSOCIATES	1.92%
PROPERTY	0.89%	BUSINESS	1.87%
CARE	0.82%	CONSTRUCTION	1.77%
(PLYMOUTH)	0.82%	CONSULTANTS	1.76%
MAINTENANCE	0.75%	MEDIA	1.73%
J	0.68%	ENGINEERING	1.67%
PLUMBING	0.68%	LONDON	1.60%
ELECTRICAL	0.68%	GLOBAL	1.46%
TRADING	0.68%	J	1.44%
DEVON	0.68%	CARE	1.44%
(SOUTH	0.68%	INVESTMENTS	1.42%
WEST)	0.68%	IT	1.39%
CONTRACTORS	0.61%	BUILDING	1.32%
DESIGN	0.61%	PROPERTIES	1.31%
CENTRE	0.61%	ELECTRICAL	1.30%
ENTERPRISES	0.61%	M	1.27%
D	0.61%	S	1.23%
TRUST	0.61%	ENTERPRISES	1.20%
M	0.55%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	347	202,072
7487 - Other business activities	103	60,758
82990 - Other business support service activities not elsewhere classified	44	30,647
99999 - Dormant Company	36	18,918
9999 - Dormant Company	35	20,111
70229 - Management consultancy activities other than financial management	23	16,419
43210 - Electrical installation	21	3,085
96090 - Other service activities not elsewhere classified	17	10,322
74909 - Other professional, scientific and technical activities not elsewhere classified	17	7,835
41100 - Development of building projects	17	3,852
7499 - Non-trading company	15	10,955
4521 - General construction & civil engineering	14	5,928
9305 - Other service activities	14	9,063
4534 - Other building installation	14	2,274
5540 - Bars	14	2,141
93199 - Other sports activities	13	1,558
7414 - Business & management consultancy	12	13,053
43390 - Other building completion and finishing	12	2,641
68320 - Management of real estate on a fee or contract basis	11	3,095
70100 - Activities of head offices	11	2,632