Potters Bar

2011 half year business confidence report



contents

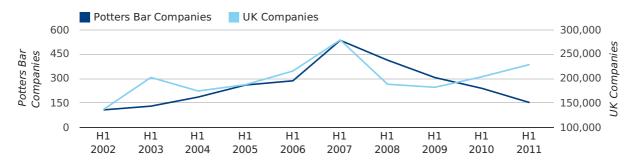
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
director age	
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sic data	

In the first half of 2011 a total of 152 companies were formed in Potters Bar. This figure is 36.4% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Potters Bar occurred in 2007 when a total of 535 were formed.

HALF YEAR (JAN-JUN)	POTTERS BAR	UK
2011	152	228,735
2010	239	203,749
% CHANGE	-36.4%	12.3%
RECORD YEAR	2007 (535)	2007 (279,097)

new companies by half year



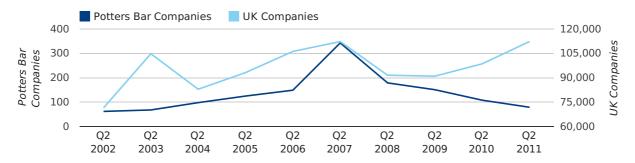
Quarterly Data (Q2 Apr-Jun 2011)

A total of 79 companies were registered in Potters Bar during the second quarter of 2011 (Apr 2011 - Jun 2011).

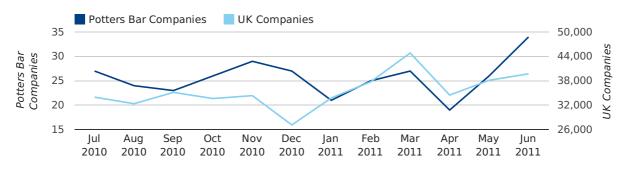
This figure is a decrease of 26.9% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	POTTERS BAR	UK
2011	79	112,344
2010	108	98,612
% CHANGE	-26.9%	13.9%
RECORD YEAR	2007 (343)	2011 (112,344)

new companies by quarter



new companies by month



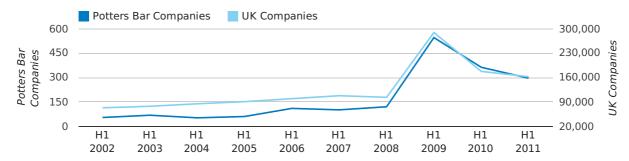
	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	19	26	34
NEW COMPANIES IN 2010	49	27	32
% CHANGE	-61.2%	-3.7%	6.3%
RECORD YEAR	2007 (132)	2007 (103)	2007 (108)

In the first half of 2011 a total of 296 companies were dissolved in Potters Bar. This figure is 18.5% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Potters Bar occurred in 2009 when a total of 546 were closed.

HALF YEAR (JAN-JUN)	POTTERS BAR	UK
2011	296	162,310
2010	363	177,631
% CHANGE	-18.5%	-8.6%
RECORD YEAR	2009 (546)	2009 (289,236)

dissolved companies by half year



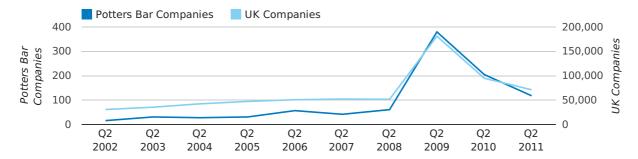
Quarterly Data (Q2 Apr-Jun 2011)

A total of 118 companies were dissolved in Potters Bar during the second quarter of 2011 (Apr 2011 - Jun 2011).

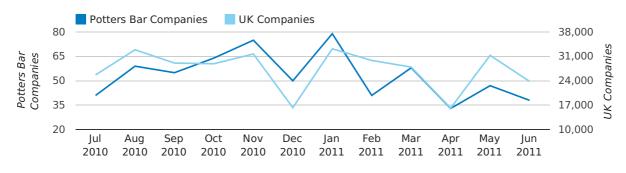
This figure is a decrease of 42.4% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	POTTERS BAR	UK
2011	118	71,324
2010	205	94,954
% CHANGE	-42.4%	-24.9%
RECORD YEAR	2009 (380)	2009 (181,176)

dissolved companies by quarter



dissolved companies by month

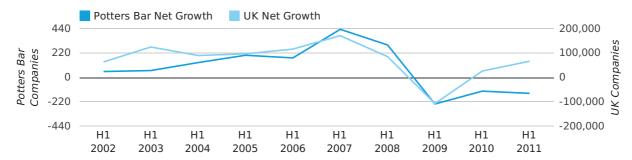


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	33	47	38
CLOSED COMPANIES IN 2010	40	90	75
% CHANGE	-17.5%	-47.8%	-49%
RECORD YEAR	2009 (53)	2009 (157)	2009 (170)

In the first half of 2011 the company register for Potters Bar decreased by 144 companies. This figure is 16.1% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	POTTERS BAR	UK
2011	-144	66,425
2010	-124	26,118
% CHANGE	16.1%	154.3%
RECORD YEAR	2007 (434)	2007 (171,296)

net growth by half year



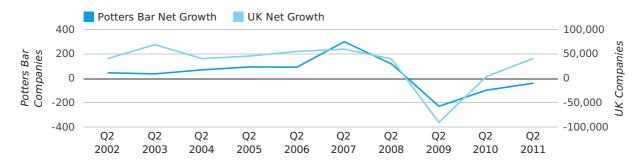
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Potters Bar during the second quarter of 2011 (Apr 2011 - Jun 2011) was -39 companies.

This represents an increase of 59.8% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	POTTERS BAR	UK
2011	-39	41,020
2010	-97	3,658
% CHANGE	-59.8%	1,021.4%
RECORD YEAR	2007 (301)	2003 (69,274)

net growth by quarter



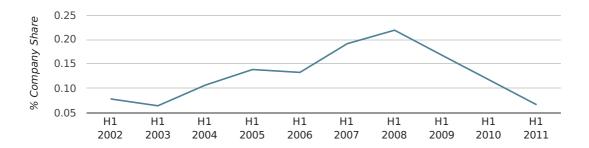
net growth by month



In the first half of 2011 Potters Bar formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	POTTERS BAR
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
2007	0.2%
RECORD YEAR (SINCE 1960)	2008 (0.2%)

company share by half year

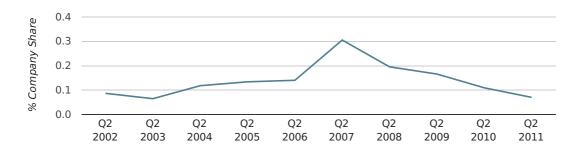


Quarterly Data (Q2 Apr-Jun 2011)

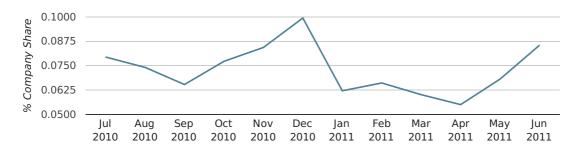
In the second quarter of 2011, Potters Bar formed 0.1% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	POTTERS BAR
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
2007	0.3%
RECORD YEAR (SINCE 1960)	2007 (0.3%)

company share by quarter



company share by month



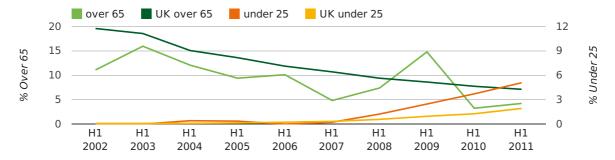
	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-62.5%	-24.1%	-5.8%
RECORD YEAR	1960 (0.5%)	1966 (0.4%)	2007 (0.3%)

The average age of a director in the first half of 2011 was 45.3.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.2% compared to the UK figure of 4.3%.

director age by half year



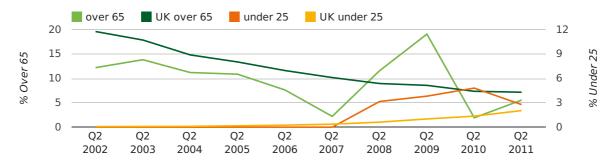
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.0.

The percentage of directors under the age of 25 was 2.8% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.6% compared to the UK figure of 4.3%.

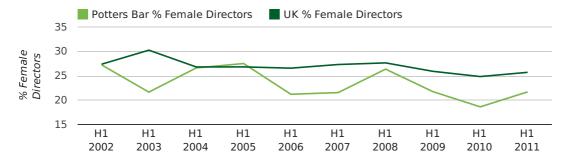
director age by quarter



The record first half year for female directors in Potters Bar was 1861 when 40.0% of all directors were female.

21.7% of all director appointments in Potters Bar in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

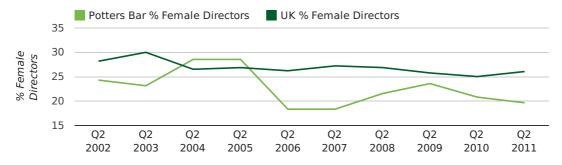


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Potters Bar was in 1866 when 66.7% of all directors were female.

19.7% of all director appointments in Potters Bar in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.34%	CONSULTING	5.09%
INT.	1.44%	MANAGEMENT	4.86%
CONSULTING	1.44%	CONSULTANCY	3.17%
TRADING	1.08%	PROPERTY	2.43%
HEATING	1.08%	TRADING	2.05%
PLUMBING	1.08%	DESIGN	1.94%
TECHNOLOGY	0.90%	ASSOCIATES	1.92%
BEHEER	0.90%	BUSINESS	1.87%
IT	0.72%	CONSTRUCTION	1.77%
PROPERTIES	0.72%	CONSULTANTS	1.76%
CO	0.72%	MEDIA	1.73%
HANDELSONDERNEMING	0.72%	ENGINEERING	1.67%
CONSULTANCY	0.72%	LONDON	1.60%
NETHERLANDS	0.54%	GLOBAL	1.46%
TECHNOLOGIES	0.54%	J	1.44%
PRESTIGE	0.54%	CARE	1.44%
SUPPLIES	0.54%	INVESTMENTS	1.42%
BUSINESS	0.54%	IT	1.39%
LONDON	0.54%	BUILDING	1.32%
INVESTMENTS	0.54%	PROPERTIES	1.31%
MILLS	0.36%	ELECTRICAL	1.30%
ELECTRICAL	0.36%	M	1.27%
WILSON	0.36%	S	1.23%
RESIDENTIAL	0.36%	ENTERPRISES	1.20%
FREEHOLD	0.36%	SYSTEMS	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	516	202,072
7487 - Other business activities	137	60,758
7260 - Other computer related activities	55	7,849
82990 - Other business support service activities not elsewhere classified	31	30,647
7412 - Accounting, auditing; tax consult	20	2,422
7420 - Architectural, technical consult	15	1,632
7414 - Business & management consultancy	12	13,053
68100 - Buying and selling of own real estate	11	2,543
86900 - Other human health activities	11	4,154
70229 - Management consultancy activities other than financial management	10	16,419
99999 - Dormant Company	10	18,918
8532 - Social work without accommodation	10	1,175
62020 - Information technology consultancy activities	9	10,545
62090 - Other information technology service activities	9	7,095
74990 - Non-trading company	8	8,481
96090 - Other service activities not elsewhere classified	8	10,322
7499 - Non-trading company	7	10,955
9999 - Dormant Company	7	20,111
43210 - Electrical installation	7	3,085
7222 - Other software consultancy and supply	6	7,143