Preston

q1 2011 business confidence report



headlines

• January 2011 saw a new record in company closures in Preston when compared to any previous January.

contents

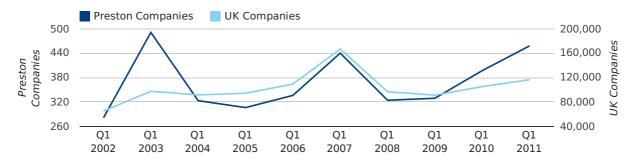
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
director age	
director gender	
naming trends	
sic data	

A total of 458 companies were registered in Preston during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is an increase of 15.4% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.7% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	PRESTON	UK
2011	458	116,391
2010	397	105,137
% CHANGE	15.4%	10.7%
RECORD YEAR	2003 (491)	2007 (166,814)

new companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

new companies by month



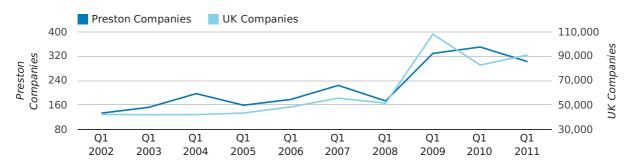
	JANUARY	FEBRUARY	MARCH
NEW COMPANIES IN 2011	151	132	175
NEW COMPANIES IN 2010	110	105	182
% CHANGE	37.3%	25.7%	-3.8%
RECORD YEAR	2003 (152)	2003 (148)	2003 (191)

A total of 302 companies were dissolved in Preston during the first quarter of 2011 (Jan 2011 - Mar 2011).

This figure is a decrease of 13.7% versus the same period last year (Q1 2010). This figure compares well to the UK as a whole, which saw an increase of 10.0% against the same period last year.

FIRST QUARTER (JAN 2011 - MAR 2011)	PRESTON	UK
2011	302	90,986
2010	350	82,677
% CHANGE	-13.7%	10.0%
RECORD YEAR	2010 (350)	2009 (108,060)

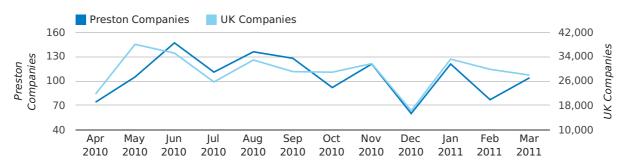
dissolved companies by quarter



Monthly Data (Jan, Feb & Mar 2011)

January 2011 saw a new record in company closures in Preston when compared to any previous January.

dissolved companies by month



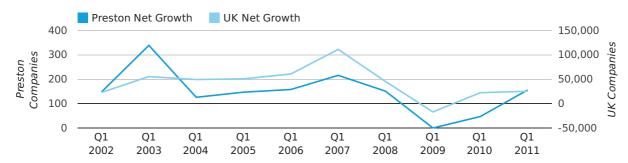
	JANUARY	FEBRUARY	MARCH
CLOSED COMPANIES IN 2011	121	77	104
CLOSED COMPANIES IN 2010	116	93	141
% CHANGE	4.3%	-17.2%	-26%
RECORD YEAR	2011 (121)	2008 (101)	2009 (201)

Net company growth for Preston during the first quarter of 2011 (Jan 2011 - Mar 2011) was 156 companies.

This represents an increase of 231.9% on the same period last year.

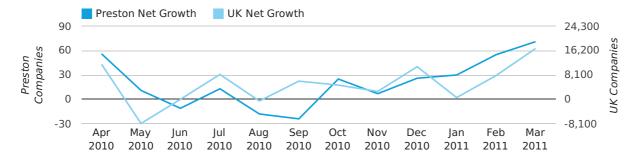
FIRST QUARTER (JAN 2011 - MAR 2011)	PRESTON	UK
2011	156	25,405
2010	47	22,460
% CHANGE	231.9%	13.1%
RECORD YEAR	2003 (339)	2007 (111,282)

net growth by quarter



Monthly Data (Jan, Feb & Mar 2011)

net growth by month

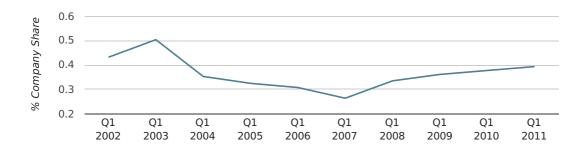


	JANUARY	FEBRUARY	MARCH
NET GROWTH IN 2011	30	55	71
NET GROWTH IN 2010	-6	12	41
% CHANGE	-600.0%	358.3%	73.2%
RECORD YEAR	2003 (89)	2003 (108)	2003 (142)

In the first quarter of 2011, Preston formed 0.4% of all UK companies.

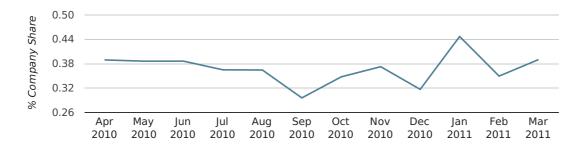
FIRST QUARTER (JAN 2011 - MAR 2011)	PRESTON
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.3%
2007	0.3%
RECORD YEAR (SINCE 1960)	1974 (0.7%)

company share by quarter



Monthly Data (Jan, Feb & Mar 2011)

company share by month



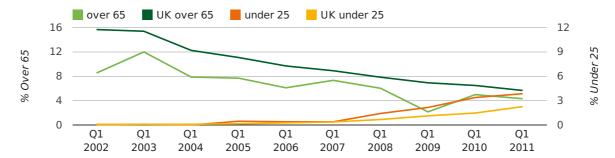
	JANUARY	FEBRUARY	MARCH
UK FORMATION SHARE IN 2011	0.4%	0.3%	0.4%
UK FORMATION SHARE IN 2010	0.4%	0.3%	0.4%
% CHANGE	18.4%	10.6%	-8.3%
RECORD YEAR	1974 (0.8%)	1973 (0.8%)	1962 (1.0%)

The average age of a director in the first quarter of 2011 was 43.6.

The percentage of directors under the age of 25 was 3.9% compared to the UK figure of 3.0%.

The percentage of directors over the age of 65 was 4.3% compared to the UK figure of 4.3%.

director age by quarter



The record first quarter for female directors in Preston was in 1861 when 40.0% of all directors were female.

24.5% of all director appointments in Preston in the first quarter of 2011 were female. This compares to a UK average of 25.4% for the same period.

director gender by quarter



naming trends $\operatorname{duport} \omega$

Previous 12 months (Mar 2010-Mar 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.51%	CONSULTING	5.04%
(PRESTON)	1.05%	MANAGEMENT	4.97%
CONSULTANCY	1.05%	CONSULTANCY	3.16%
(NW)	0.91%	PROPERTY	2.38%
BUSINESS	0.87%	TRADING	2.10%
CONSTRUCTION	0.87%	DESIGN	1.93%
PROPERTY	0.78%	ASSOCIATES	1.92%
PRESTON	0.78%	BUSINESS	1.87%
CONSULTING	0.78%	CONSTRUCTION	1.80%
CONSULTANTS	0.78%	CONSULTANTS	1.76%
LANCASHIRE	0.73%	MEDIA	1.69%
TRAINING	0.73%	ENGINEERING	1.61%
М	0.69%	LONDON	1.60%
ENGINEERING	0.69%	CARE	1.45%
DEVELOPMENTS	0.64%	J	1.45%
4	0.59%	GLOBAL	1.44%
CARE	0.59%	INVESTMENTS	1.43%
ELECTRICAL	0.59%	IT	1.41%
ASSOCIATES	0.59%	PROPERTIES	1.36%
BUILDING	0.55%	BUILDING	1.34%
TRADING	0.55%	М	1.30%
DESIGN	0.55%	ELECTRICAL	1.28%
J	0.55%	S	1.24%
LEISURE	0.55%	INTERNATIONAL	1.23%
DAVID	0.50%	SYSTEMS	1.23%

 $\operatorname{duport} \varnothing$

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	661	202,798
7487 - Other business activities	214	60,968
82990 - Other business support service activities not elsewhere classified	119	30,253
99999 - Dormant Company	53	18,336
70229 - Management consultancy activities other than financial management	53	16,150
96090 - Other service activities not elsewhere classified	52	10,085
7499 - Non-trading company	49	11,316
9999 - Dormant Company	44	19,765
7414 - Business & management consultancy	37	12,916
9305 - Other service activities	29	8,740
62020 - Information technology consultancy activities	27	10,246
43210 - Electrical installation	26	3,172
74990 - Non-trading company	26	8,695
86900 - Other human health activities	25	4,092
62090 - Other information technology service activities	22	6,996
45200 - Maintenance and repair of motor vehicles	22	2,259
4521 - General construction & civil engineering	22	6,183
74909 - Other professional, scientific and technical activities not elsewhere classified	21	7,788
4525 - Other special trades construction	19	1,690
41100 - Development of building projects	18	3,921