Preston

2011 half year business confidence report



contents

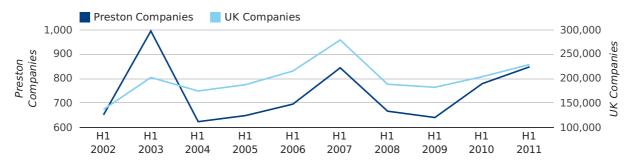
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
director age	
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sic data	

In the first half of 2011 a total of 848 companies were formed in Preston. This figure is 8.9% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Preston occurred in 2003 when a total of 995 were formed.

HALF YEAR (JAN-JUN)	PRESTON	UK
2011	848	228,735
2010	779	203,749
% CHANGE	8.9%	12.3%
RECORD YEAR	2003 (995)	2007 (279,097)

new companies by half year



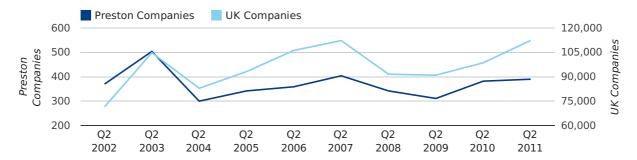
Quarterly Data (Q2 Apr-Jun 2011)

A total of 390 companies were registered in Preston during the second quarter of 2011 (Apr 2011 - Jun 2011).

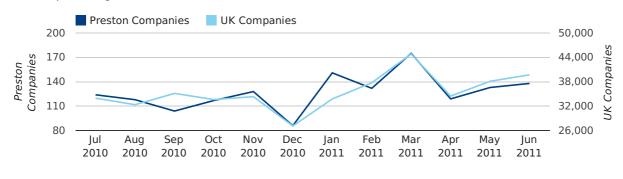
This figure is an increase of 2.1% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	PRESTON	UK
2011	390	112,344
2010	382	98,612
% CHANGE	2.1%	13.9%
RECORD YEAR	2003 (504)	2011 (112,344)

new companies by quarter



new companies by month



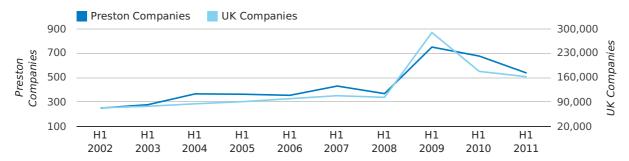
	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	119	133	138
NEW COMPANIES IN 2010	130	116	136
% CHANGE	-8.5%	14.7%	1.5%
RECORD YEAR	2003 (177)	2003 (156)	2003 (171)

In the first half of 2011 a total of 537 companies were dissolved in Preston. This figure is 20.6% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Preston occurred in 2009 when a total of 750 were closed.

HALF YEAR (JAN-JUN)	PRESTON	UK
2011	537	162,310
2010	676	177,631
% CHANGE	-20.6%	-8.6%
RECORD YEAR	2009 (750)	2009 (289,236)

dissolved companies by half year



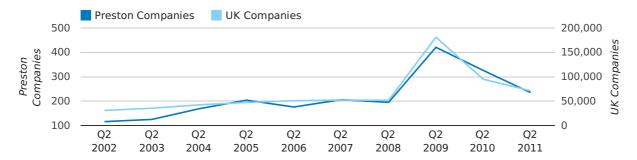
Quarterly Data (Q2 Apr-Jun 2011)

A total of 235 companies were dissolved in Preston during the second quarter of 2011 (Apr 2011 - Jun 2011).

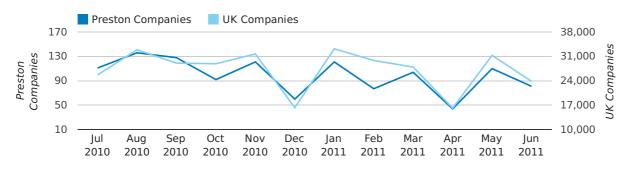
This figure is a decrease of 27.9% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	PRESTON	UK
2011	235	71,324
2010	326	94,954
% CHANGE	-27.9%	-24.9%
RECORD YEAR	2009 (421)	2009 (181,176)

dissolved companies by quarter



dissolved companies by month

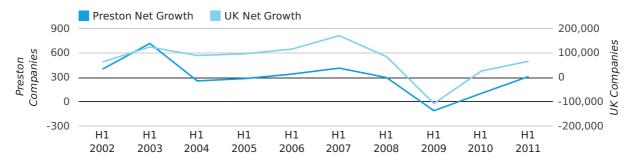


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	44	110	81
CLOSED COMPANIES IN 2010	74	105	147
% CHANGE	-40.5%	4.8%	-45%
RECORD YEAR	2008 (93)	2009 (178)	2009 (156)

In the first half of 2011 the company register for Preston increased by 311 companies. This figure is 201.9% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	PRESTON	UK
2011	311	66,425
2010	103	26,118
% CHANGE	201.9%	154.3%
RECORD YEAR	2003 (718)	2007 (171,296)

net growth by half year



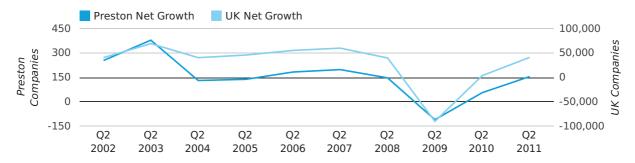
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Preston during the second quarter of 2011 (Apr 2011 - Jun 2011) was 155 companies.

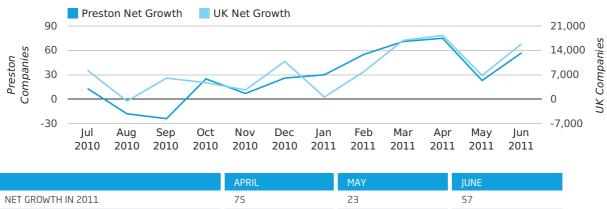
This represents an increase of 176.8% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	PRESTON	UK
2011	155	41,020
2010	56	3,658
% CHANGE	176.8%	1,021.4%
RECORD YEAR	2003 (379)	2003 (69,274)

net growth by quarter



net growth by month

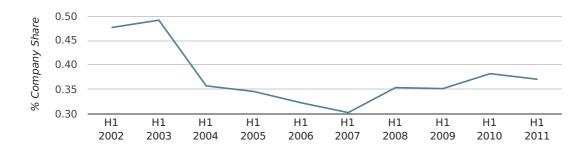


	APRIL	MAY	JUNE
NET GROWTH IN 2011	75	23	57
NET GROWTH IN 2010	56	11	-11
% CHANGE	33.9%	109.1%	-618.2%
RECORD YEAR	2003 (127)	2003 (130)	2003 (122)

In the first half of 2011 Preston formed 0.4% of all UK companies. This is the same as the 2010 figure of 0.4%.

HALF YEAR (JAN-JUN)	PRESTON
2011	0.4%
2010	0.4%
2009	0.4%
2008	0.4%
2007	0.3%
RECORD YEAR (SINCE 1960)	1974 (0.6%)

company share by half year

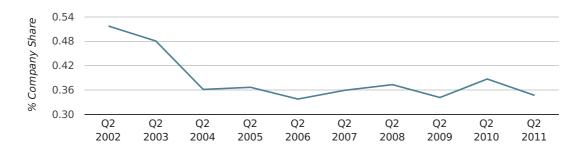


Quarterly Data (Q2 Apr-Jun 2011)

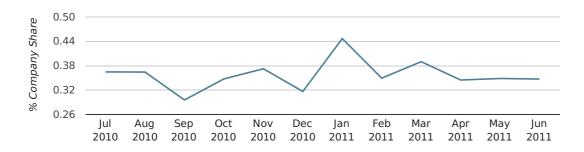
In the second quarter of 2011, Preston formed 0.3% of all UK companies.

SECOND QUARTER (APR 2011 - JUN 2011)	PRESTON
2011	0.3%
2010	0.4%
2009	0.3%
2008	0.4%
2007	0.4%
RECORD YEAR (SINCE 1960)	1972 (0.6%)

company share by quarter



company share by month



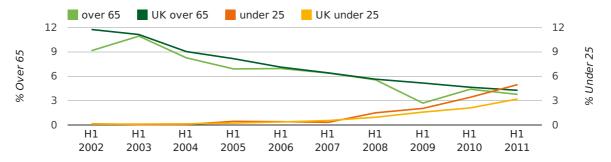
	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.3%	0.3%	0.3%
UK FORMATION SHARE IN 2010	0.4%	0.4%	0.4%
% CHANGE	-11.4%	-9.7%	-10.1%
RECORD YEAR	1972 (0.8%)	1968 (0.7%)	2002 (0.6%)

The average age of a director in the first half of 2011 was 43.2.

The percentage of directors under the age of 25 was 5.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.8% compared to the UK figure of 4.3%.

director age by half year



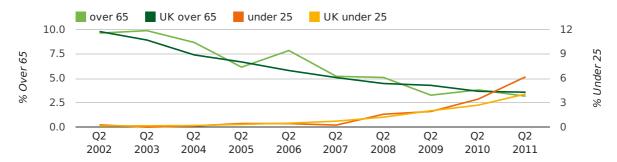
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 42.8.

The percentage of directors under the age of 25 was 6.2% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.3%.

director age by quarter



The record first half year for female directors in Preston was 1861 when 40.0% of all directors were female.

25.8% of all director appointments in Preston in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

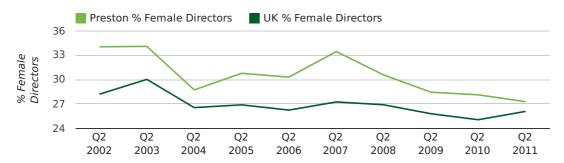


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Preston was in 1866 when 66.7% of all directors were female.

27.3% of all director appointments in Preston in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.60%	CONSULTING	5.09%
PRESTON	1.19%	MANAGEMENT	4.86%
(NW)	1.10%	CONSULTANCY	3.17%
LANCASHIRE	0.96%	PROPERTY	2.43%
CONSULTANTS	0.87%	TRADING	2.05%
(PRESTON)	0.87%	DESIGN	1.94%
CONSULTANCY	0.87%	ASSOCIATES	1.92%
ELECTRICAL	0.82%	BUSINESS	1.87%
CONSULTING	0.82%	CONSTRUCTION	1.77%
PROPERTY	0.78%	CONSULTANTS	1.76%
CONSTRUCTION	0.69%	MEDIA	1.73%
DEVELOPMENTS	0.69%	ENGINEERING	1.67%
ENGINEERING	0.69%	LONDON	1.60%
М	0.69%	GLOBAL	1.46%
BUSINESS	0.69%	J	1.44%
TRADING	0.59%	CARE	1.44%
SYSTEMS	0.55%	INVESTMENTS	1.42%
CARE	0.55%	IT	1.39%
CO	0.55%	BUILDING	1.32%
TRAINING	0.55%	PROPERTIES	1.31%
S	0.55%	ELECTRICAL	1.30%
CENTRE	0.55%	M	1.27%
LEISURE	0.55%	S	1.23%
G	0.50%	ENTERPRISES	1.20%
J	0.50%	SYSTEMS	1.20%

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Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	677	202,072
7487 - Other business activities	209	60,758
82990 - Other business support service activities not elsewhere classified	113	30,647
96090 - Other service activities not elsewhere classified	60	10,322
70229 - Management consultancy activities other than financial management	56	16,419
99999 - Dormant Company	53	18,918
9999 - Dormant Company	46	20,111
7499 - Non-trading company	43	10,955
7414 - Business & management consultancy	37	13,053
74990 - Non-trading company	29	8,481
43210 - Electrical installation	28	3,085
62020 - Information technology consultancy activities	27	10,545
9305 - Other service activities	27	9,063
86900 - Other human health activities	22	4,154
4521 - General construction & civil engineering	21	5,928
45200 - Maintenance and repair of motor vehicles	21	2,257
62090 - Other information technology service activities	20	7,095
74909 - Other professional, scientific and technical activities not elsewhere classified	20	7,835
7260 - Other computer related activities	19	7,849
7222 - Other software consultancy and supply	18	7,143