Purley

2011 half year business confidence report



headlines

- Q2 2011 saw a new record in company registrations in Purley when compared to any previous Q2.
- May 2011 saw a new record in company registrations in Purley when compared to any previous May.

contents

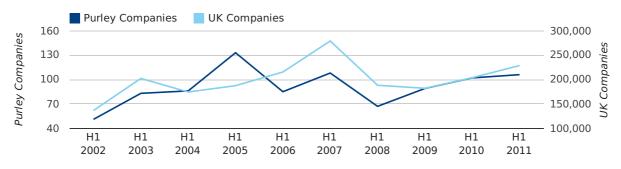
| new company registrations | |
|------------------------------|--|
| closed companies (dissolved) | |
| net company growth | |
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| director age | |
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| naming trends | |
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In the first half of 2011 a total of 106 companies were formed in Purley. This figure is 3.9% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Purley occurred in 2005 when a total of 133 were formed.

| HALF YEAR (JAN-JUN) | PURLEY | UK |
|---------------------|------------|----------------|
| 2011 | 106 | 228,735 |
| 2010 | 102 | 203,749 |
| % CHANGE | 3.9% | 12.3% |
| RECORD YEAR | 2005 (133) | 2007 (279,097) |

new companies by half year



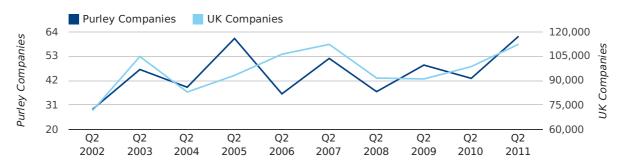
Quarterly Data (Q2 Apr-Jun 2011)

Q2 2011 saw a new record in company registrations in Purley when compared to any previous Q2.

A total of 62 companies were registered in Purley during the second quarter of 2011 (Apr 2011 - Jun 2011).

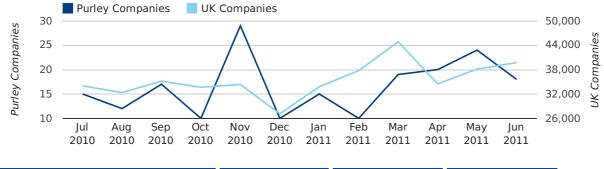
This figure is an increase of 44.2% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | PURLEY | UK |
|--------------------------------------|-----------|----------------|
| 2011 | 62 | 112,344 |
| 2010 | 43 | 98,612 |
| % CHANGE | 44.2% | 13.9% |
| RECORD YEAR | 2011 (62) | 2011 (112,344) |



new companies by quarter

May 2011 saw a new record in company registrations in Purley when compared to any previous May.



new companies by month

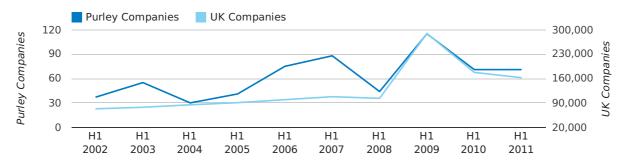
| | APRIL | MAY | JUNE |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2011 | 20 | 24 | 18 |
| NEW COMPANIES IN 2010 | 11 | 18 | 14 |
| % CHANGE | 81.8% | 33.3% | 28.6% |
| RECORD YEAR | 2005 (29) | 2011 (24) | 2009 (18) |

In the first half of 2011 a total of 71 companies were dissolved in Purley. This figure is 0.0% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Purley occurred in 2009 when a total of 115 were closed.

| HALF YEAR (JAN-JUN) | PURLEY | UK |
|---------------------|------------|----------------|
| 2011 | 71 | 162,310 |
| 2010 | 71 | 177,631 |
| % CHANGE | 0.0% | -8.6% |
| RECORD YEAR | 2009 (115) | 2009 (289,236) |

dissolved companies by half year



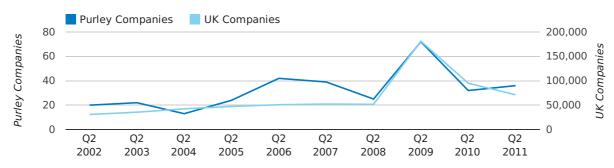
Quarterly Data (Q2 Apr-Jun 2011)

A total of 36 companies were dissolved in Purley during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 12.5% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | PURLEY | UK |
|--------------------------------------|-----------|----------------|
| 2011 | 36 | 71,324 |
| 2010 | 32 | 94,954 |
| % CHANGE | 12.5% | -24.9% |
| RECORD YEAR | 2009 (72) | 2009 (181,176) |

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month

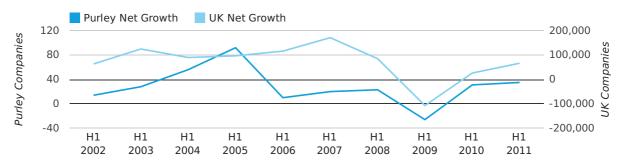
UK Companies Purley Companies 20 38,000 Purley Companies UK Companies 31,000 15 10 24,000 5 17,000 0 10,000 Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun 2010 2010 2010 2010 2010 2010 2011 2011 2011 2011 2011 2011

| | APRIL | MAY | JUNE |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2011 | 4 | 19 | 13 |
| CLOSED COMPANIES IN 2010 | 8 | 13 | 11 |
| % CHANGE | -50.0% | 46.2% | 18% |
| RECORD YEAR | 2009 (18) | 2009 (40) | 2006 (15) |

In the first half of 2011 the company register for Purley increased by 35 companies. This figure is 12.9% higher than last year, which compares badly to a UK increase of 154.3%.

| HALF YEAR (JAN-JUN) | PURLEY | UK |
|---------------------|-----------|----------------|
| 2011 | 35 | 66,425 |
| 2010 | 31 | 26,118 |
| % CHANGE | 12.9% | 154.3% |
| RECORD YEAR | 2005 (92) | 2007 (171,296) |

net growth by half year



Quarterly Data (Q2 Apr-Jun 2011)

net growth by quarter

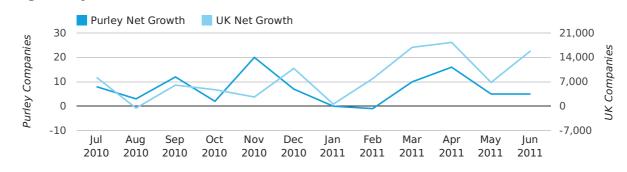
Net company growth for Purley during the second quarter of 2011 (Apr 2011 - Jun 2011) was 26 companies.

This represents an increase of 136.4% on the same period last year.

| SECOND QUARTER (APR 2011 - JUN 2011) | PURLEY | UK |
|--------------------------------------|-----------|---------------|
| 2011 | 26 | 41,020 |
| 2010 | 11 | 3,658 |
| % CHANGE | 136.4% | 1,021.4% |
| RECORD YEAR | 2005 (37) | 2003 (69,274) |

UK Net Growth Purley Net Growth 40 100,000 Purley Companies UK Companies 50,000 20 0 0 -20 -50,000 -40 -100,000 Q2 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011

Monthly Data (Apr, May & Jun 2011)



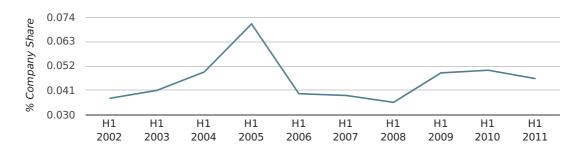
| | APRIL | MAY | JUNE |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2011 | 16 | 5 | 5 |
| NET GROWTH IN 2010 | 3 | 5 | 3 |
| % CHANGE | 433.3% | 0.0% | 66.7% |
| RECORD YEAR | 2005 (22) | 1996 (15) | 2008 (12) |

net growth by month

In the first half of 2011 Purley formed 0.0% of all UK companies. This is less than the 2010 figure of 0.1%.

| HALF YEAR (JAN-JUN) | PURLEY |
|--------------------------|-------------|
| 2011 | 0.0% |
| 2010 | 0.1% |
| 2009 | 0.0% |
| 2008 | 0.0% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 2005 (0.1%) |

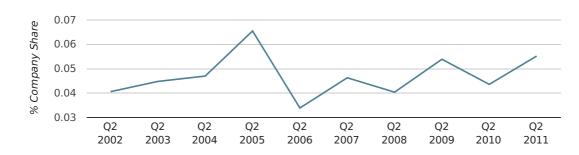
company share by half year



Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Purley formed 0.1% of all UK companies.

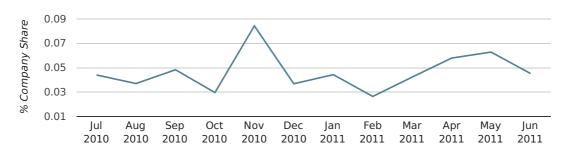
| SECOND QUARTER (APR 2011 - JUN 2011) | PURLEY |
|--------------------------------------|-------------|
| 2011 | 0.1% |
| 2010 | 0.0% |
| 2009 | 0.1% |
| 2008 | 0.0% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1996 (0.1%) |



company share by quarter

Monthly Data (Apr, May & Jun 2011)

company share by month



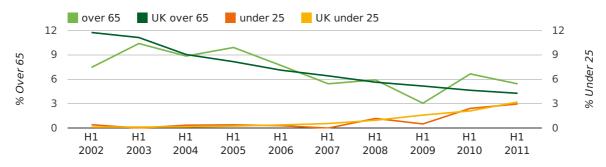
| | APRIL | ΜΑΥ | JUNE |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.1% | 0.1% | 0.0% |
| UK FORMATION SHARE IN 2010 | 0.0% | 0.1% | 0.0% |
| % CHANGE | 75.8% | 5.0% | 13.8% |
| RECORD YEAR | 1966 (0.2%) | 1968 (0.2%) | 1985 (0.2%) |

The average age of a director in the first half of 2011 was 45.2.

The percentage of directors under the age of 25 was 3.0% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 5.4% compared to the UK figure of 4.3%.

director age by half year

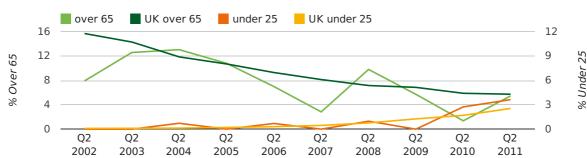


Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.8.

The percentage of directors under the age of 25 was 3.6% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 5.5% compared to the UK figure of 4.3%.



director age by quarter

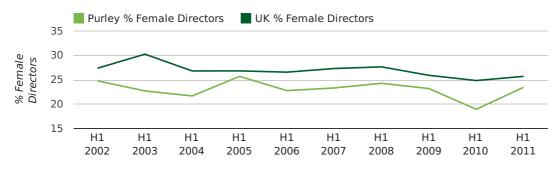
Q2

Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Purley was 1861 when 40.0% of all directors were female.

23.5% of all director appointments in Purley in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year



Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Purley was in 1866 when 66.7% of all directors were female.

25.8% of all director appointments in Purley in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

Purley % Female Directors UK % Female Directors 35 % Female Directors 30 25 20 15 Q2 Q2 Q2 Q2 Q2 Q2 Q2 Q2 Q2 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011

director gender by quarter

Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|-------------|------------|--------------|---------------|
| CONSULTING | 2.79% | CONSULTING | 5.09% |
| CITY | 1.40% | MANAGEMENT | 4.86% |
| CARE | 1.12% | CONSULTANCY | 3.17% |
| CO | 0.84% | PROPERTY | 2.43% |
| PROPERTY | 0.84% | TRADING | 2.05% |
| MANAGEMENT | 0.84% | DESIGN | 1.94% |
| CORPORATION | 0.84% | ASSOCIATES | 1.92% |
| BEAUTY | 0.84% | BUSINESS | 1.87% |
| HY | 0.84% | CONSTRUCTION | 1.77% |
| ACCOUNTANCY | 0.84% | CONSULTANTS | 1.76% |
| CONSULTANCY | 0.84% | MEDIA | 1.73% |
| KEITH | 0.84% | ENGINEERING | 1.67% |
| PARTNERS | 0.84% | LONDON | 1.60% |
| HOME | 0.84% | GLOBAL | 1.46% |
| SILVER | 0.56% | J | 1.44% |
| NEWS | 0.56% | CARE | 1.44% |
| SPRING | 0.56% | INVESTMENTS | 1.42% |
| ASSOCIATES | 0.56% | IT | 1.39% |
| MISS | 0.56% | BUILDING | 1.32% |
| PROPERTIES | 0.56% | PROPERTIES | 1.31% |
| 4 | 0.56% | ELECTRICAL | 1.30% |
| CAPITAL | 0.56% | Μ | 1.27% |
| OAK | 0.56% | S | 1.23% |
| LIFE | 0.56% | ENTERPRISES | 1.20% |
| LIVING | 0.56% | SYSTEMS | 1.20% |

sic data



Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|------------------------|-----------------|
| None Supplied | 93 | 202,072 |
| 7487 - Other business activities | 27 | 60,758 |
| 82990 - Other business support service activities not elsewhere classified | 16 | 30,647 |
| 62020 - Information technology consultancy activities | 12 | 10,545 |
| 7414 - Business & management consultancy | 10 | 13,053 |
| 70229 - Management consultancy activities other than financial management | 10 | 16,419 |
| 7499 - Non-trading company | 7 | 10,955 |
| 7260 - Other computer related activities | 6 | 7,849 |
| 68310 - Real estate agencies | 6 | 1,908 |
| 7222 - Other software consultancy and supply | 5 | 7,143 |
| 9999 - Dormant Company | 5 | 20,111 |
| 68320 - Management of real estate on a fee or contract basis | 4 | 3,095 |
| 7440 - Advertising | 4 | 1,864 |
| 47190 - Other retail sale in non-specialised stores | 4 | 1,377 |
| 9305 - Other service activities | 4 | 9,063 |
| 87300 - Residential care activities for the elderly and disabled | 4 | 257 |
| 62012 - Business and domestic software development | 4 | 3,262 |
| 79110 - Travel agency activities | 3 | 537 |
| 74909 - Other professional, scientific and technical activities not elsewhere classified | 3 | 7,835 |
| 86900 - Other human health activities | 3 | 4,154 |