

Radlett

2011 annual business confidence report



headlines

- October 2011 saw a new record in company closures in Radlett when compared to any previous October.

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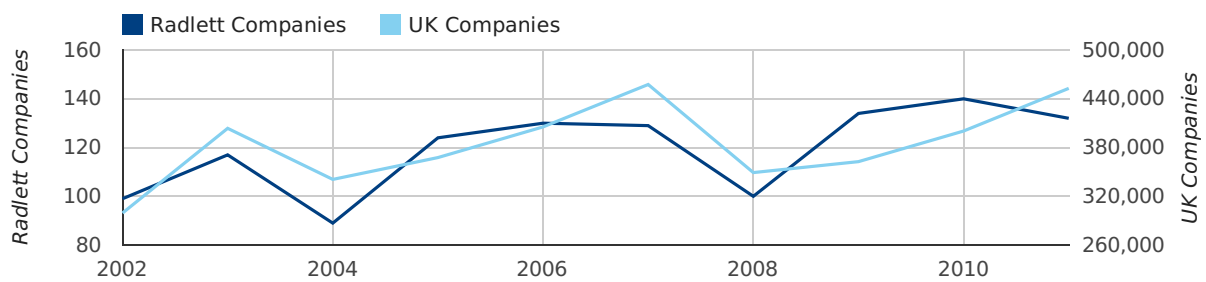
sic data

Annual Data (2011)

A total of 132 companies were formed in Radlett in 2011. This total is 5.7% lower than in 2010 and compares favourably to the UK figure of a 13.1% growth compared to 400,358 the previous year.

| YEAR | RADLETT | UK |
|-------------|------------|----------------|
| 2011 | 132 | 452,870 |
| 2010 | 140 | 400,358 |
| 2009 | 134 | 362,675 |
| 2008 | 100 | 349,203 |
| 2007 | 129 | 457,649 |
| RECORD YEAR | 2010 (140) | 2007 (457,649) |

new companies by year



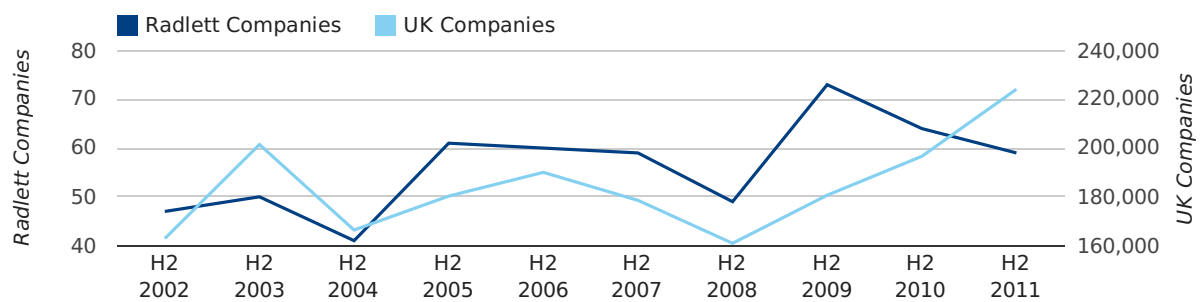
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 59 companies were formed in Radlett. This figure is 7.8% lower than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Radlett occurred in 2009 when a total of 73 were formed.

| HALF YEAR (JUL-DEC) | RADLETT | UK |
|---------------------|-----------|----------------|
| 2011 | 59 | 224,135 |
| 2010 | 64 | 196,609 |
| % CHANGE | -7.8% | 14.0% |
| RECORD YEAR | 2009 (73) | 2011 (224,135) |

new companies by half year



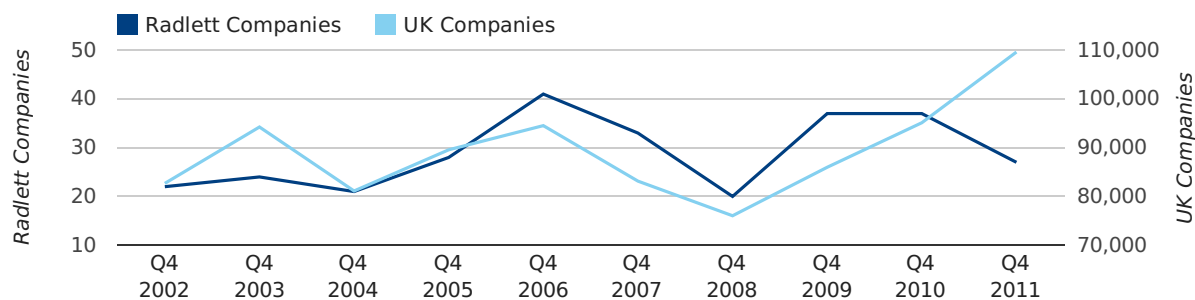
Quarterly Data (Q4 Oct-Dec 2011)

A total of 27 companies were registered in Radlett during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 27.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

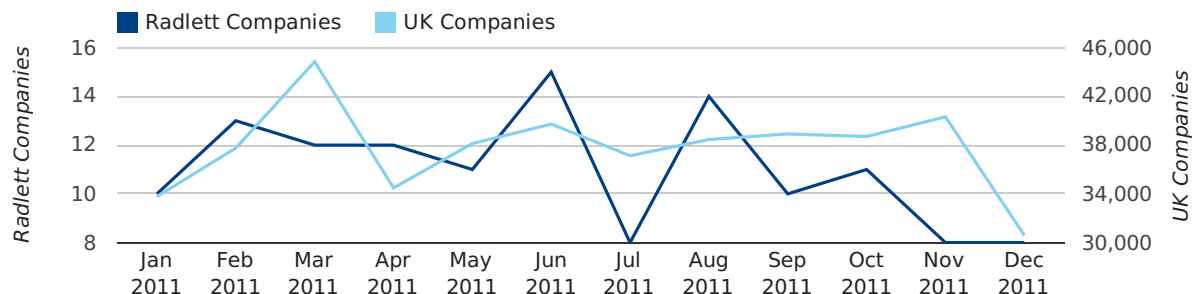
| FOURTH QUARTER (OCT 2011 - DEC 2011) | RADLETT | UK |
|--------------------------------------|-----------|----------------|
| 2011 | 27 | 109,623 |
| 2010 | 37 | 95,117 |
| % CHANGE | -27.0% | 15.3% |
| RECORD YEAR | 2006 (41) | 2011 (109,623) |

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



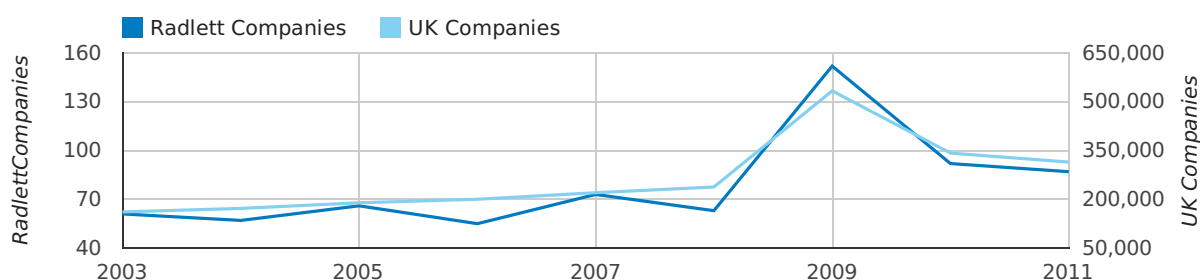
| | OCTOBER | NOVEMBER | DECEMBER |
|-----------------------|-----------|-----------|-----------|
| NEW COMPANIES IN 2011 | 11 | 8 | 8 |
| NEW COMPANIES IN 2010 | 14 | 13 | 10 |
| % CHANGE | -21.4% | -38.5% | -20.0% |
| RECORD YEAR | 2006 (17) | 2006 (17) | 2009 (14) |

Annual Data (2011)

A total of 87 companies were dissolved in Radlett in 2011. This total is 5.4% lower than in 2010 and compares favourably to the UK figure of 8.1% decrease compared to the previous year.

| YEAR | RADLETT | UK |
|-------------|------------|----------------|
| 2011 | 87 | 314,523 |
| 2010 | 92 | 342,232 |
| 2009 | 152 | 533,773 |
| 2008 | 63 | 237,901 |
| 2007 | 73 | 220,295 |
| RECORD YEAR | 2009 (152) | 2009 (533,773) |

dissolved companies by year



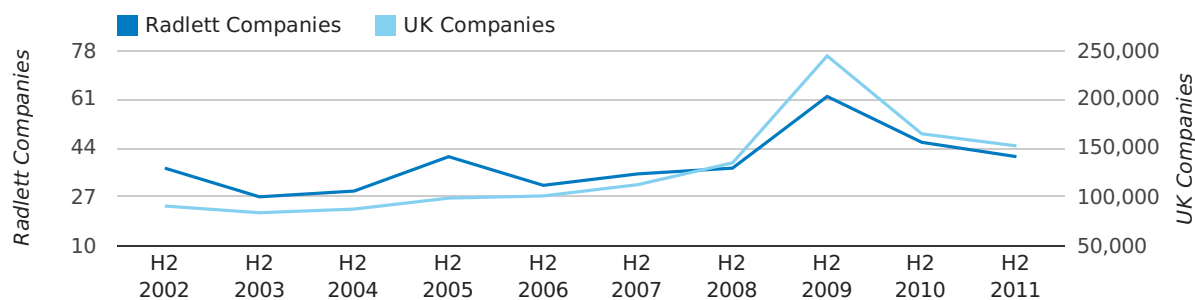
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 41 companies were dissolved in Radlett. This figure is 10.9% lower than last year, which compares well to the UK wide change of -7.5%.

The highest total for a second half year in Radlett occurred in 2009 when a total of 62 were closed.

| HALF YEAR (JUL-DEC) | RADLETT | UK |
|---------------------|-----------|----------------|
| 2011 | 41 | 152,213 |
| 2010 | 46 | 164,601 |
| % CHANGE | -10.9% | -7.5% |
| RECORD YEAR | 2009 (62) | 2009 (244,537) |

dissolved companies by half year



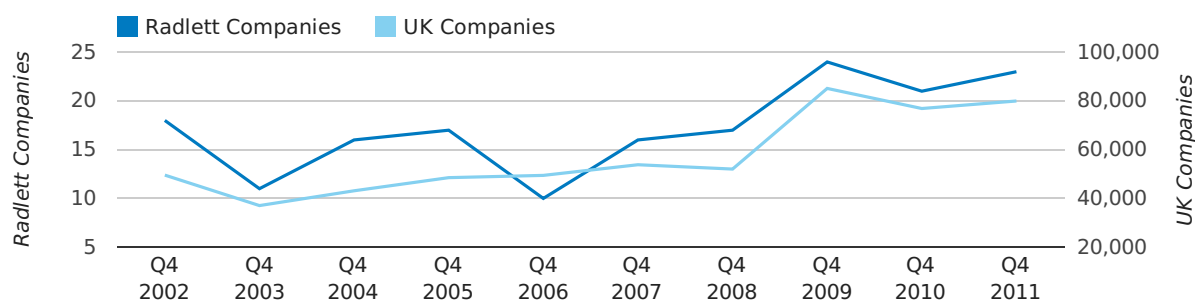
Quarterly Data (Q4 Oct-Dec 2011)

A total of 23 companies were dissolved in Radlett during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is an increase of 9.5% versus the same period last year (Q4 2010). This figure compares poorly to the UK as a whole, which saw an increase of 4.0% against the same period last year.

| FOURTH QUARTER (OCT 2011 - DEC 2011) | RADLETT | UK |
|--------------------------------------|-----------|---------------|
| 2011 | 23 | 79,983 |
| 2010 | 21 | 76,896 |
| % CHANGE | 9.5% | 4.0% |
| RECORD YEAR | 2009 (24) | 2009 (85,136) |

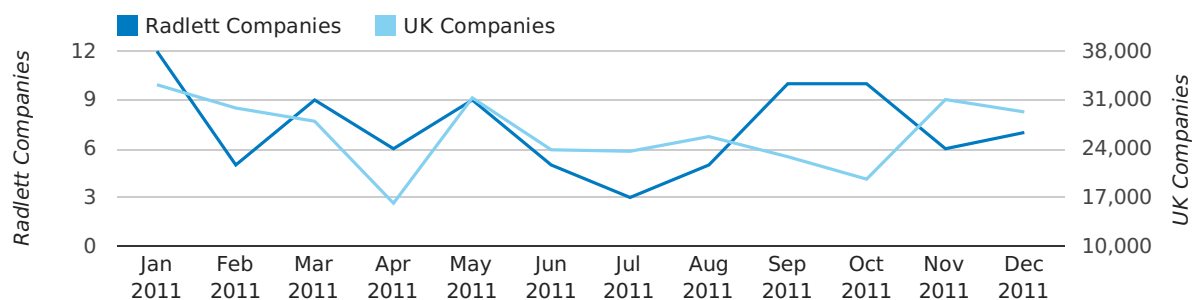
dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

October 2011 saw a new record in company closures in Radlett when compared to any previous October.

dissolved companies by month



| | OCTOBER | NOVEMBER | DECEMBER |
|--------------------------|-----------|-----------|-----------|
| CLOSED COMPANIES IN 2011 | 10 | 6 | 7 |
| CLOSED COMPANIES IN 2010 | 5 | 5 | 11 |
| % CHANGE | 100.0% | 20.0% | -36% |
| RECORD YEAR | 2011 (10) | 2002 (13) | 2009 (12) |

Annual Data (2011)

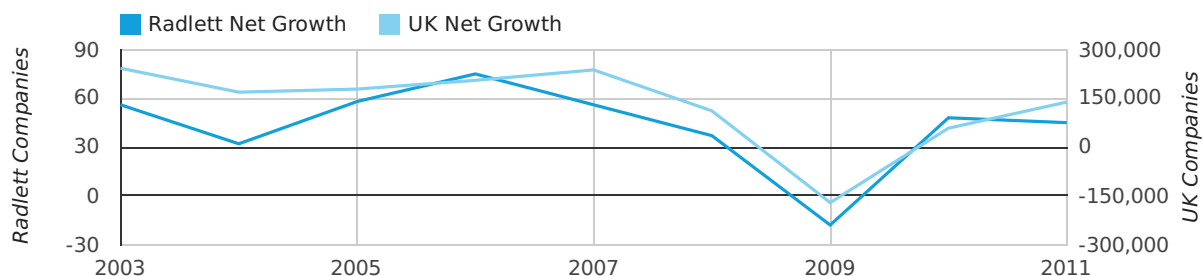
A total of 45 companies were added to the company register for Radlett in 2011. This number represents growth of 32.1% which compares unfavourably to the UK figure of 34.6%.

This number is 3 companies lower than the previous year.

The highest net company growth figure ever seen in one year came in 2006 when the Radlett company register grew by 75 companies.

| YEAR | RADLETT | UK |
|-------------|-----------|----------------|
| 2011 | 45 | 138,347 |
| 2010 | 48 | 58,126 |
| 2009 | -18 | -171,098 |
| 2008 | 37 | 111,302 |
| 2007 | 56 | 237,354 |
| RECORD YEAR | 2006 (75) | 2003 (242,543) |

net growth by year

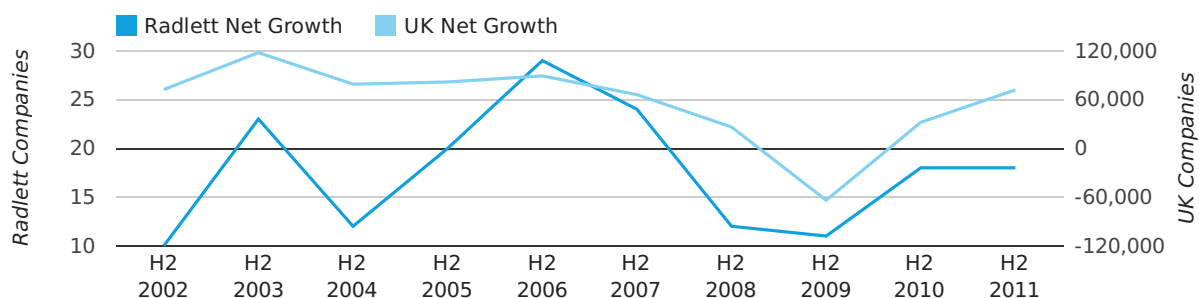


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Radlett increased by 18 companies. This figure is 0.0% higher than last year, which compares badly to a UK increase of 124.7%.

| HALF YEAR (JUL-DEC) | RADLETT | UK |
|---------------------|-----------|----------------|
| 2011 | 18 | 71,922 |
| 2010 | 18 | 32,008 |
| % CHANGE | 0.0% | 124.7% |
| RECORD YEAR | 2006 (29) | 2003 (117,772) |

net growth by half year



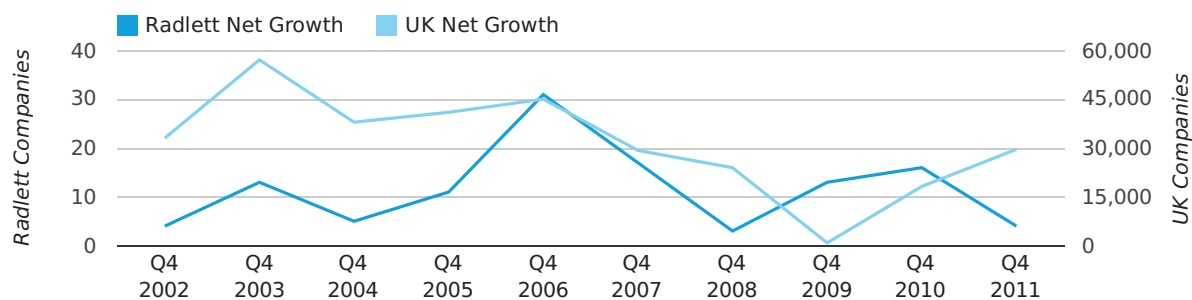
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Radlett during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 4 companies.

This represents a decrease of 75.0% on the same period last year.

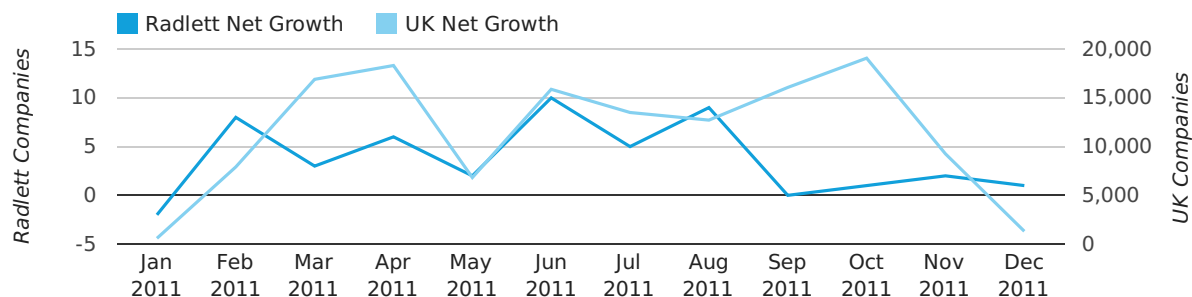
| FOURTH QUARTER (OCT 2011 - DEC 2011) | RADLETT | UK |
|--------------------------------------|-----------|---------------|
| 2011 | 4 | 29,640 |
| 2010 | 16 | 18,221 |
| % CHANGE | -75.0% | 62.7% |
| RECORD YEAR | 2006 (31) | 2003 (57,175) |

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



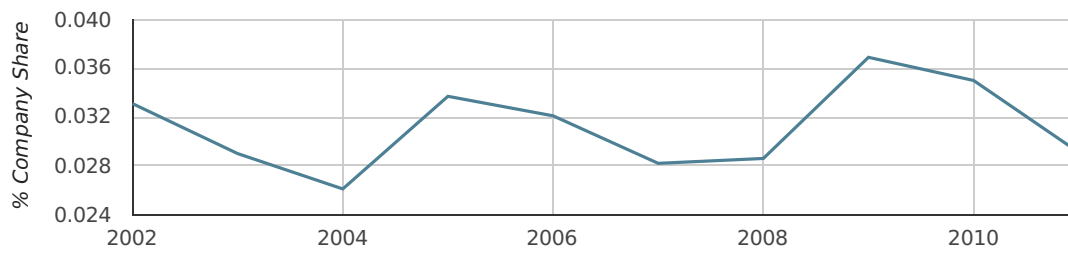
| | OCTOBER | NOVEMBER | DECEMBER |
|--------------------|-----------|-----------|-----------|
| NET GROWTH IN 2011 | 1 | 2 | 1 |
| NET GROWTH IN 2010 | 9 | 8 | -1 |
| % CHANGE | -88.9% | -75.0% | -200.0% |
| RECORD YEAR | 2006 (13) | 2006 (13) | 1996 (11) |

Annual Data (2011)

In 2011 Radlett formed 0.0% of all UK companies. This is no change on 2010 when Radlett was responsible for 0.0% of all UK companies.

| YEAR | RADLETT |
|--------------------------|-------------|
| 2011 | 0.0% |
| 2010 | 0.0% |
| 2009 | 0.0% |
| 2008 | 0.0% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1995 (0.1%) |

company share by year

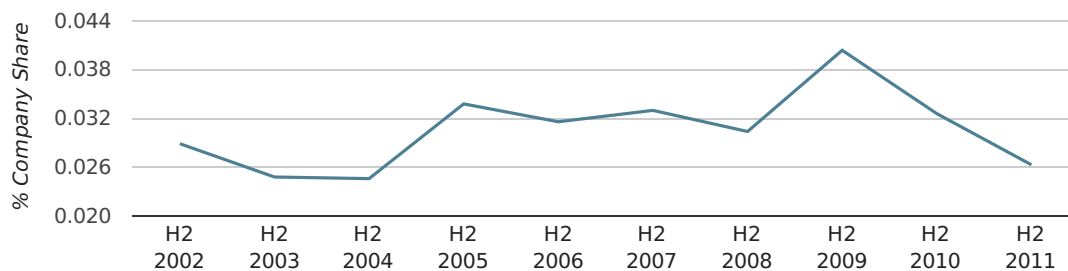


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Radlett formed 0.0% of all UK companies. This is the same as the 2010 figure of 0.0%.

| HALF YEAR (JUL-DEC) | RADLETT |
|--------------------------|-------------|
| 2011 | 0.0% |
| 2010 | 0.0% |
| 2009 | 0.0% |
| 2008 | 0.0% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1971 (0.1%) |

company share by half year

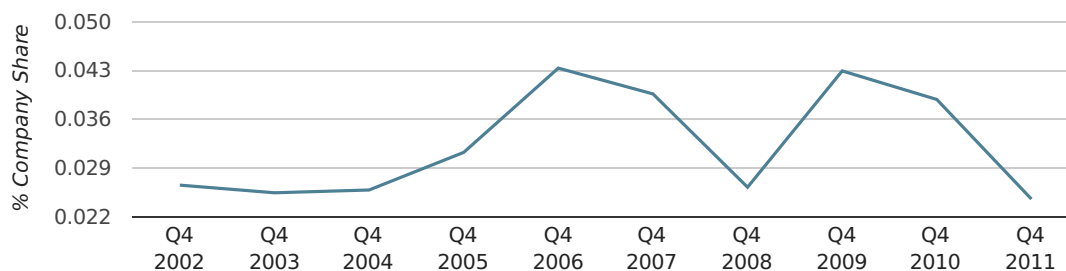


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Radlett formed 0.0% of all UK companies.

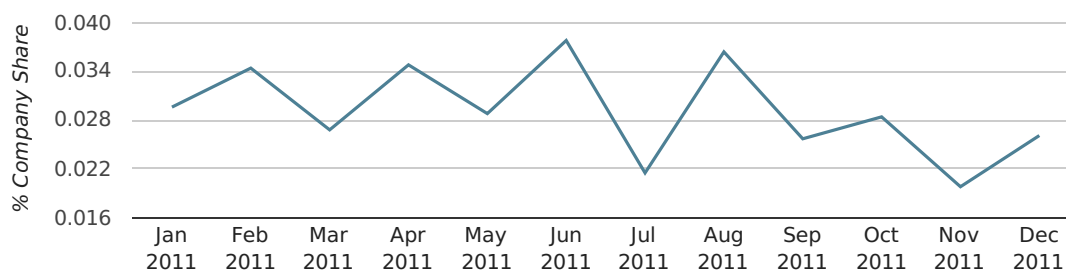
| FOURTH QUARTER (OCT 2011 - DEC 2011) | RADLETT |
|--------------------------------------|-------------|
| 2011 | 0.0% |
| 2010 | 0.0% |
| 2009 | 0.0% |
| 2008 | 0.0% |
| 2007 | 0.0% |
| RECORD YEAR (SINCE 1960) | 1969 (0.1%) |

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



| | OCTOBER | NOVEMBER | DECEMBER |
|----------------------------|-------------|-------------|-------------|
| UK FORMATION SHARE IN 2011 | 0.0% | 0.0% | 0.0% |
| UK FORMATION SHARE IN 2010 | 0.0% | 0.0% | 0.0% |
| % CHANGE | -31.7% | -47.6% | -29.3% |
| RECORD YEAR | 1969 (0.2%) | 1972 (0.2%) | 1971 (0.2%) |

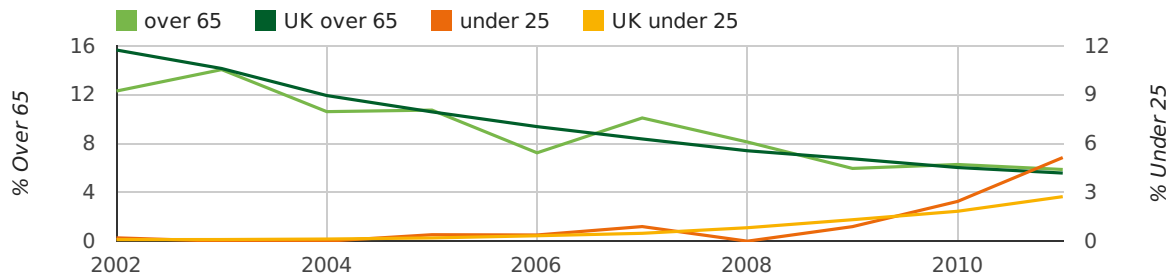
Annual Data (2011)

The average age of a director in 2011 was 46.2.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 5.9% compared to the UK figure of 4.2%.

director age by year



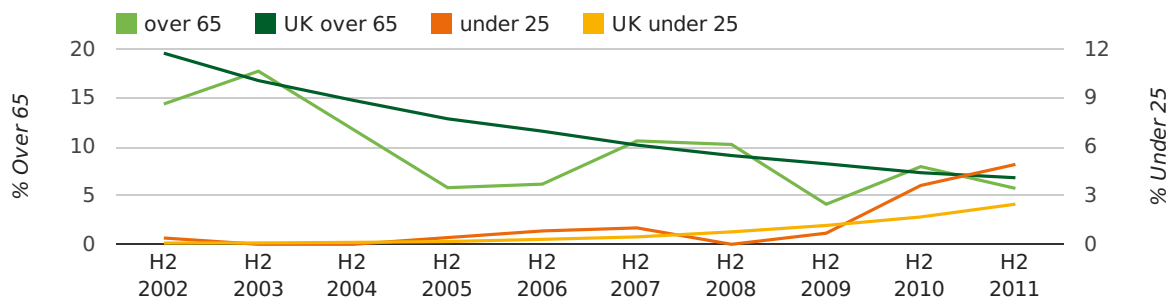
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 46.2.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 5.7% compared to the UK figure of 4.1%.

director age by half year



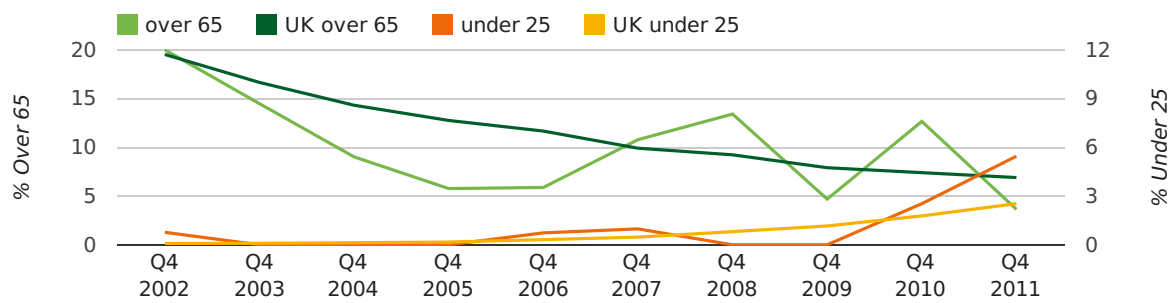
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 46.3.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 3.6% compared to the UK figure of 4.1%.

director age by quarter

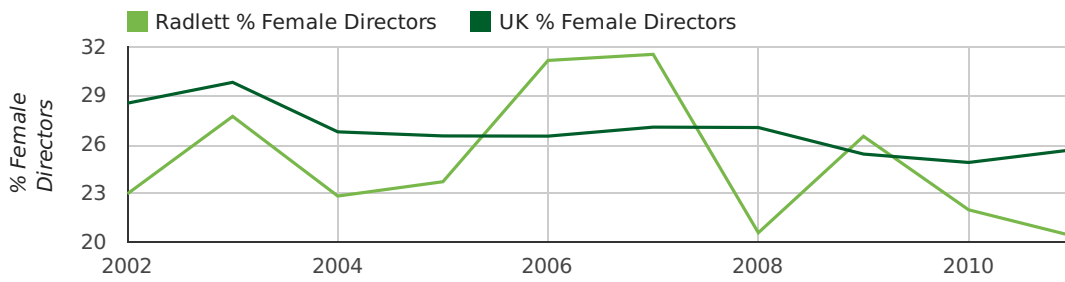


Annual Data (2011)

The record year for female directors in Radlett was 1857 when 36.4% of all directors were female.

The percentage of female directors in Radlett in 2011 was 23.0%. The average for the UK during this time was 28.6%

director gender by year

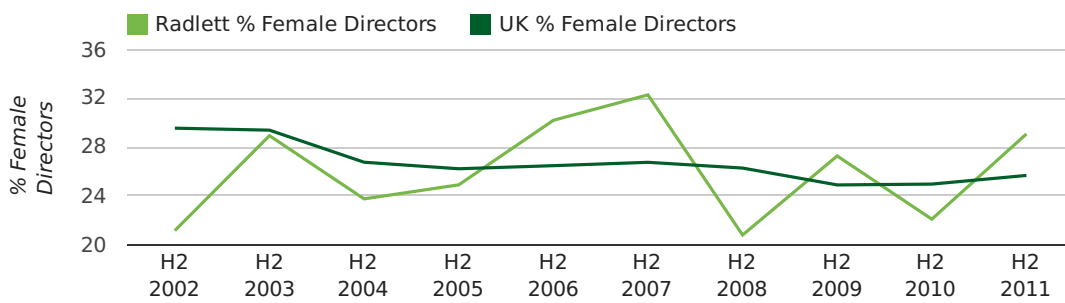


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Radlett was 1860 when 42.9% of all directors were female.

29.1% of all director appointments in Radlett in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

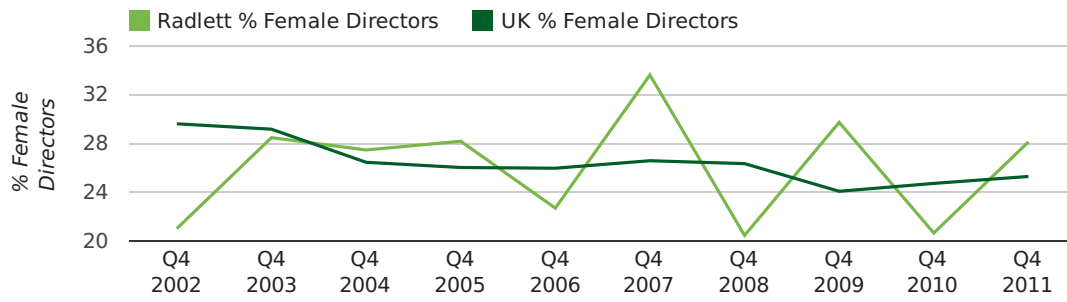


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Radlett was in 1977 when 31.1% of all directors were female.

28.1% of all director appointments in Radlett in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

| WORD | PERCENTAGE | UK WORD | UK PERCENTAGE |
|--------------|------------|--------------|---------------|
| PROPERTY | 2.05% | CONSULTING | 5.07% |
| LONDON | 1.64% | MANAGEMENT | 4.74% |
| ASSOCIATES | 1.64% | CONSULTANCY | 3.26% |
| CONSULTANCY | 1.64% | PROPERTY | 2.37% |
| SYSTEMS | 1.23% | TRADING | 2.07% |
| DESIGN | 1.23% | DESIGN | 1.92% |
| SIRER | 1.23% | ASSOCIATES | 1.86% |
| CONSULTING | 0.82% | ENGINEERING | 1.78% |
| MANAGEMENT | 0.82% | BUSINESS | 1.78% |
| J | 0.82% | CONSULTANTS | 1.76% |
| M | 0.82% | CONSTRUCTION | 1.73% |
| 2011 | 0.82% | MEDIA | 1.71% |
| CORPORATION | 0.82% | LONDON | 1.63% |
| STUDIO | 0.82% | J | 1.51% |
| TRANSPORT | 0.82% | INVESTMENTS | 1.48% |
| ENTERPRISES | 0.82% | GLOBAL | 1.46% |
| CONSTRUCTION | 0.82% | IT | 1.41% |
| ACCOUNTING | 0.82% | CARE | 1.39% |
| LUMINATE | 0.41% | PROPERTIES | 1.29% |
| OZBEY | 0.41% | ELECTRICAL | 1.29% |
| HOGY | 0.41% | M | 1.27% |
| BEAR | 0.41% | BUILDING | 1.26% |
| VIDEO | 0.41% | ENERGY | 1.25% |
| EXCHANGE | 0.41% | S | 1.20% |
| CAPITAL | 0.41% | ENTERPRISES | 1.20% |

Previous 36 months, excluding companies less than 12 months old

| SIC CODE | NUMBER OF COMPANIES | UK COMPANIES |
|--|---------------------|--------------|
| None Supplied | 48 | 205,525 |
| 7487 - Other business activities | 29 | 57,052 |
| 82990 - Other business support service activities not elsewhere classified | 20 | 32,483 |
| 99999 - Dormant Company | 13 | 21,846 |
| 74990 - Non-trading company | 11 | 8,929 |
| 7414 - Business & management consultancy | 8 | 13,034 |
| 9999 - Dormant Company | 6 | 20,199 |
| 69201 - Accounting and auditing activities | 5 | 3,633 |
| 96090 - Other service activities not elsewhere classified | 4 | 11,768 |
| 70229 - Management consultancy activities other than financial management | 4 | 17,765 |
| 5530 - Restaurants | 4 | 5,013 |
| 62020 - Information technology consultancy activities | 3 | 12,072 |
| 56102 - Unlicensed restaurants and cafes | 3 | 510 |
| 47910 - Retail sale via mail order houses or via Internet | 3 | 2,740 |
| 7011 - Development & sell real estate | 3 | 2,287 |
| 56102 - Unlicensed restaurants and cafes | 3 | 902 |
| 7222 - Other software consultancy and supply | 2 | 7,398 |
| 5552 - Catering | 2 | 2,110 |
| 9305 - Other service activities | 2 | 9,492 |
| 86900 - Other human health activities | 2 | 4,457 |