

# Rayleigh

2011 half year business confidence report



## headlines

- The first half of 2011 saw a new record in company registrations in Rayleigh when compared to any previous first half year.
- The first half of 2011 was a record first half year for company registrations in Rayleigh when compared to any half year in history.
- Q2 2011 saw a new record in company registrations in Rayleigh when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Rayleigh when compared to any previous June.
- May 2011 saw a new record in company registrations in Rayleigh when compared to any previous May.
- May 2011 was a record month for company registrations in Rayleigh when compared to any month in history.
- The first half of 2011 saw a new record in net growth in Rayleigh when compared to any previous first half year.
- The first half of 2011 was a record first half year for net growth in Rayleigh when compared to any half year in history.
- May 2011 saw a new record in net growth in Rayleigh when compared to any previous May.

## contents

new company registrations

closed companies (dissolved)

net company growth

uk company share

director age

director gender

naming trends

sic data

### Half Year Data (Jan-Jun 2011)

The first half of 2011 saw a new record in company registrations in Rayleigh when compared to any previous first half year.

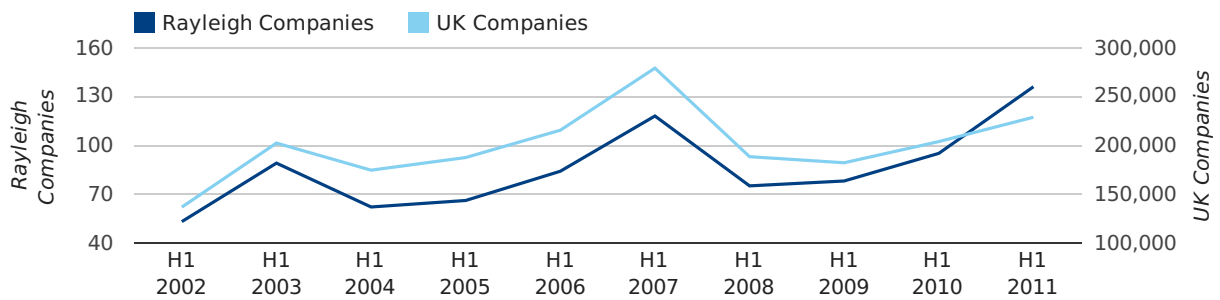
The first half of 2011 was a record first half year for company registrations in Rayleigh when compared to any half year in history.

In the first half of 2011 a total of 136 companies were formed in Rayleigh. This figure is 43.2% higher than last year, which compares well to the UK wide figure of 12.3%.

The highest total for a first half year in Rayleigh occurred in 2011 when a total of 136 were formed.

HALF YEAR (JAN-JUN)	RAYLEIGH	UK
2011	136	228,735
2010	95	203,749
% CHANGE	43.2%	12.3%
RECORD YEAR	2011 (136)	2007 (279,097)

### new companies by half year



## Quarterly Data (Q2 Apr-Jun 2011)

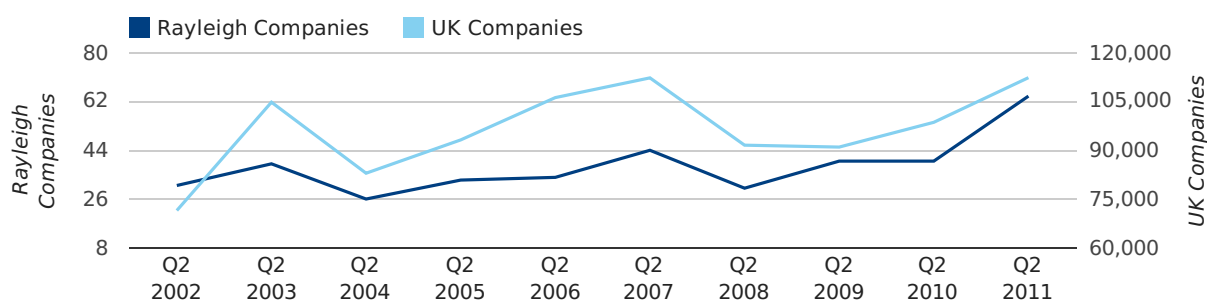
Q2 2011 saw a new record in company registrations in Rayleigh when compared to any previous Q2.

A total of 64 companies were registered in Rayleigh during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 60.0% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	RAYLEIGH	UK
2011	64	112,344
2010	40	98,612
% CHANGE	60.0%	13.9%
RECORD YEAR	2011 (64)	2011 (112,344)

### new companies by quarter



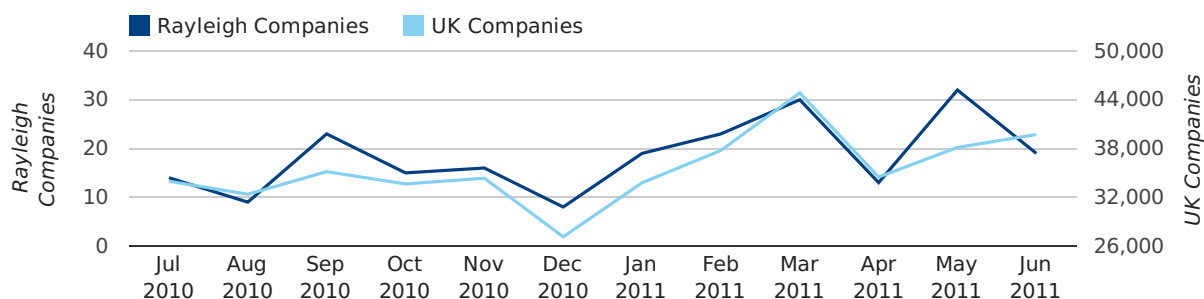
## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Rayleigh when compared to any previous June.

May 2011 saw a new record in company registrations in Rayleigh when compared to any previous May.

May 2011 was a record month for company registrations in Rayleigh when compared to any month in history.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	13	32	19
NEW COMPANIES IN 2010	14	13	13
% CHANGE	-7.1%	146.2%	46.2%
RECORD YEAR	1997 (20)	2011 (32)	2011 (19)

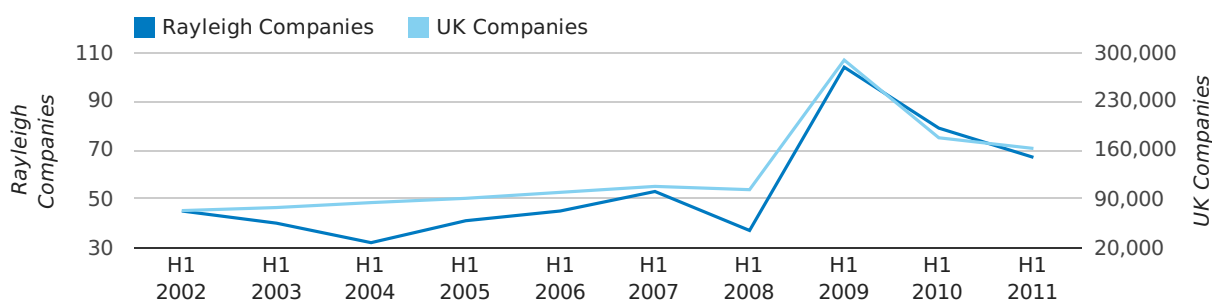
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 67 companies were dissolved in Rayleigh. This figure is 15.2% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Rayleigh occurred in 2009 when a total of 104 were closed.

HALF YEAR (JAN-JUN)	RAYLEIGH	UK
2011	67	162,310
2010	79	177,631
% CHANGE	-15.2%	-8.6%
RECORD YEAR	2009 (104)	2009 (289,236)

### dissolved companies by half year



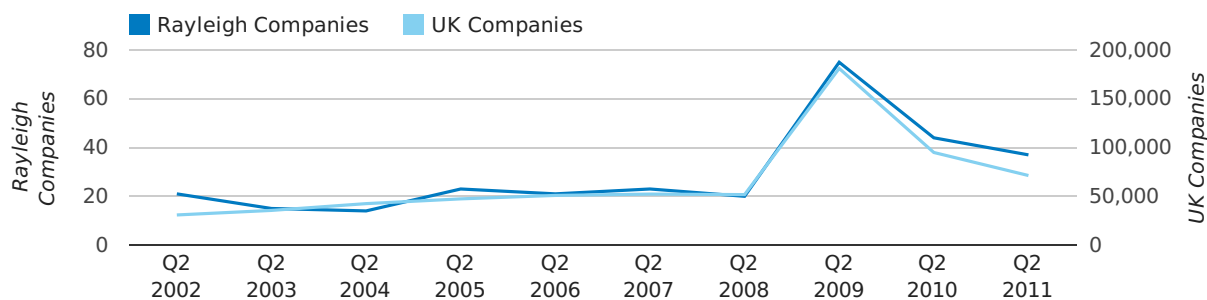
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 37 companies were dissolved in Rayleigh during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 15.9% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

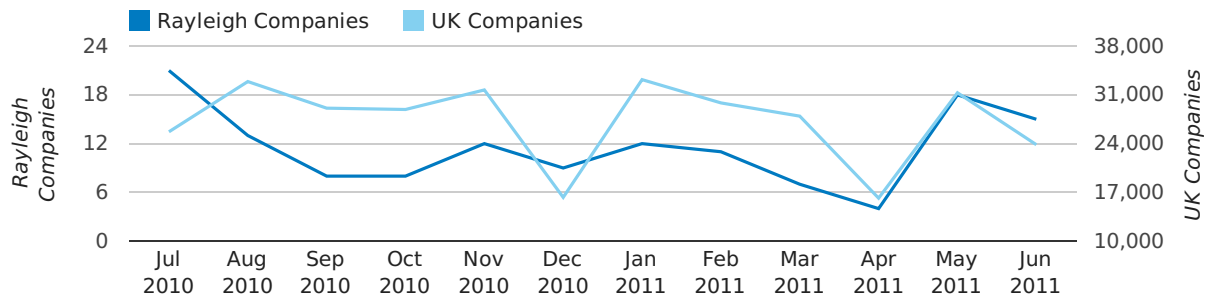
SECOND QUARTER (APR 2011 - JUN 2011)	RAYLEIGH	UK
2011	37	71,324
2010	44	94,954
% CHANGE	-15.9%	-24.9%
RECORD YEAR	2009 (75)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	4	18	15
CLOSED COMPANIES IN 2010	5	14	25
% CHANGE	-20.0%	28.6%	-40%
RECORD YEAR	2009 (26)	2009 (34)	2010 (25)

### Half Year Data (Jan-Jun 2011)

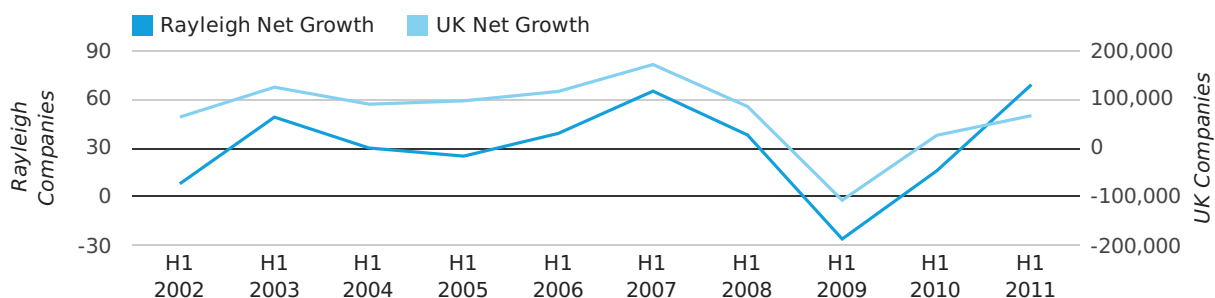
The first half of 2011 saw a new record in net growth in Rayleigh when compared to any previous first half year.

The first half of 2011 was a record first half year for net growth in Rayleigh when compared to any half year in history.

In the first half of 2011 the company register for Rayleigh increased by 69 companies. This figure is 331.3% higher than last year, which compares well to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	RAYLEIGH	UK
2011	69	66,425
2010	16	26,118
% CHANGE	331.3%	154.3%
RECORD YEAR	2011 (69)	2007 (171,296)

### net growth by half year



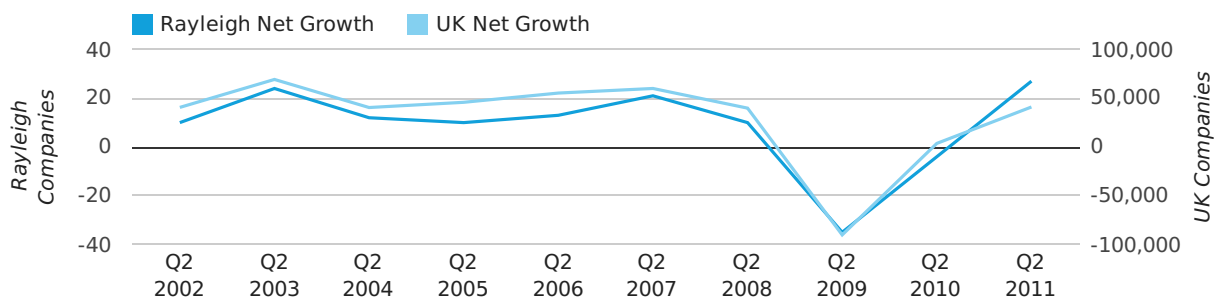
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Rayleigh during the second quarter of 2011 (Apr 2011 - Jun 2011) was 27 companies.

This represents an increase of 775.0% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	RAYLEIGH	UK
2011	27	41,020
2010	-4	3,658
% CHANGE	-775.0%	1,021.4%
RECORD YEAR	1997 (31)	2003 (69,274)

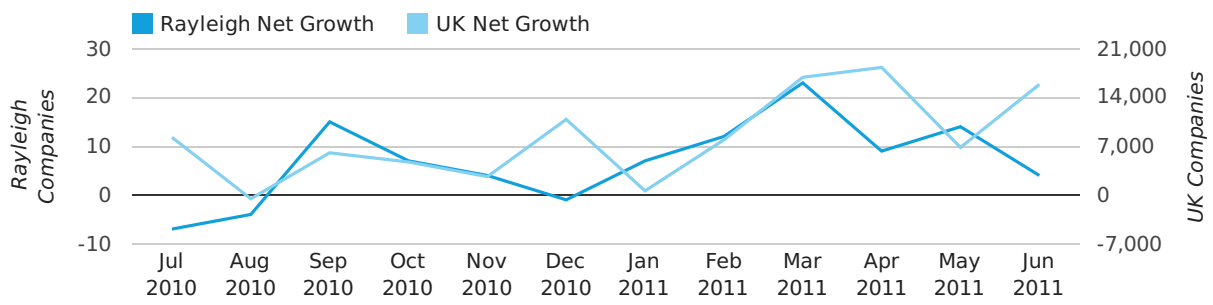
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

May 2011 saw a new record in net growth in Rayleigh when compared to any previous May.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	9	14	4
NET GROWTH IN 2010	9	-1	-12
% CHANGE	0.0%	-1,500.0%	-133.3%
RECORD YEAR	1997 (19)	2011 (14)	2003 (7)

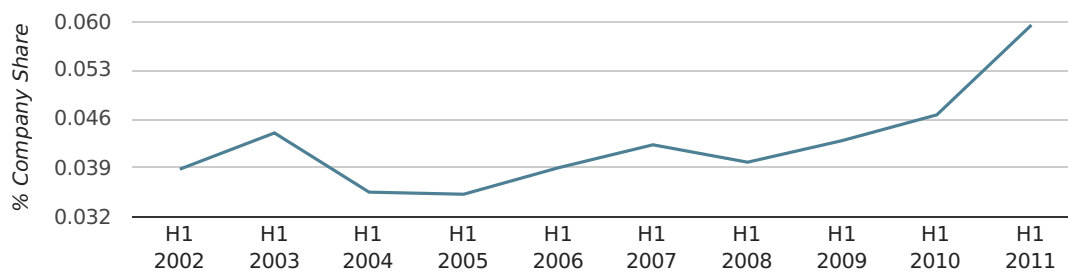


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Rayleigh formed 0.1% of all UK companies. This is more than the 2010 figure of 0.0%.

HALF YEAR (JAN-JUN)	RAYLEIGH
2011	0.1%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.1%)

#### company share by half year

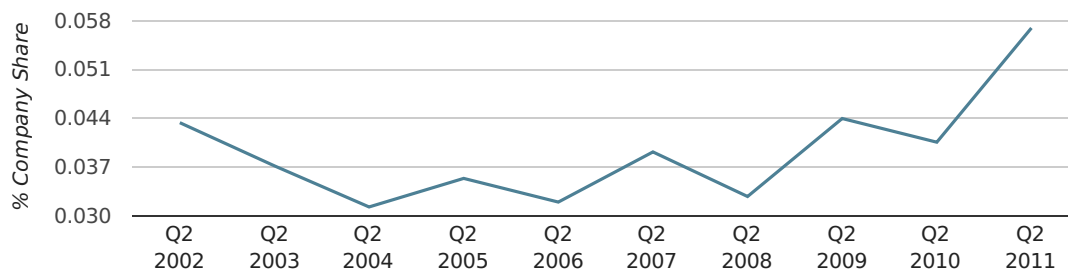


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Rayleigh formed 0.1% of all UK companies.

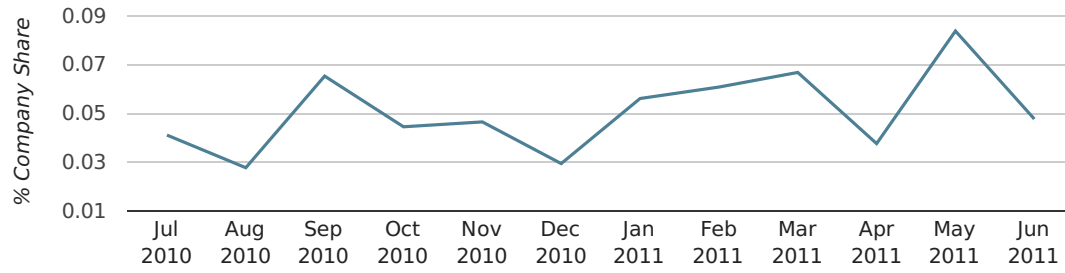
SECOND QUARTER (APR 2011 - JUN 2011)	RAYLEIGH
2011	0.1%
2010	0.0%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
UK FORMATION SHARE IN 2010	0.0%	0.0%	0.0%
% CHANGE	-10.0%	93.8%	29.5%
RECORD YEAR	1960 (0.2%)	1968 (0.2%)	1960 (0.3%)

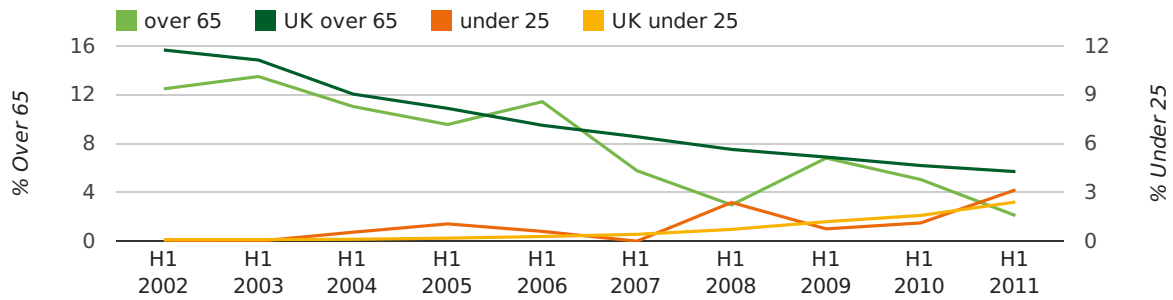
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.2.

The percentage of directors under the age of 25 was 3.2% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 2.1% compared to the UK figure of 4.3%.

#### director age by half year



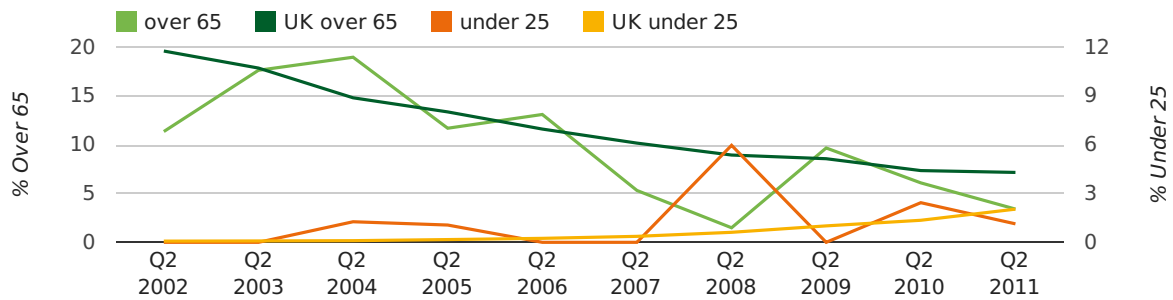
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 45.4.

The percentage of directors under the age of 25 was 1.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 3.4% compared to the UK figure of 4.3%.

#### director age by quarter

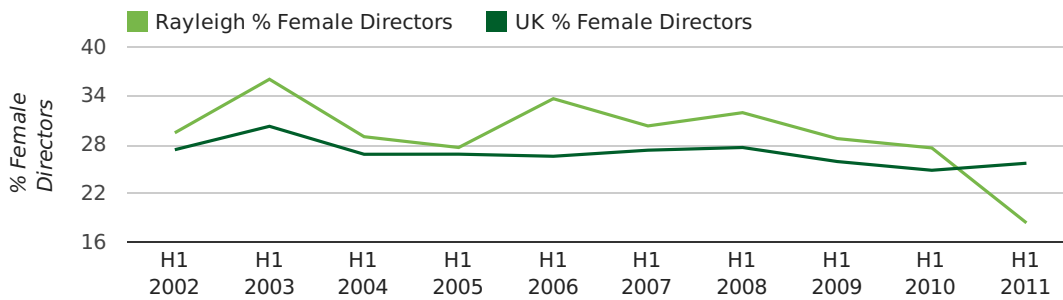


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Rayleigh was 1861 when 40.0% of all directors were female.

18.4% of all director appointments in Rayleigh in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

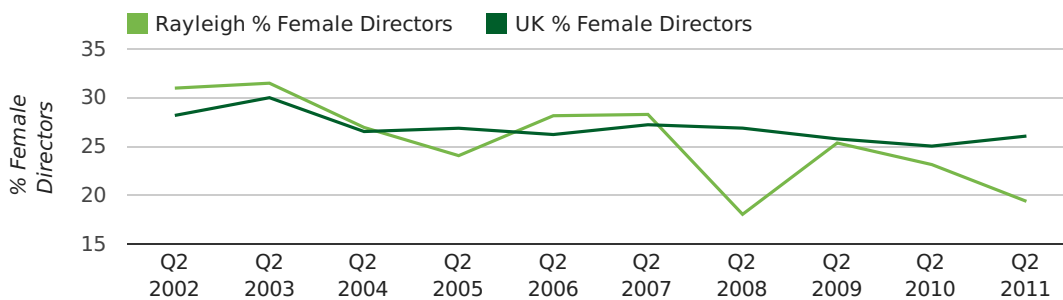


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Rayleigh was in 1866 when 66.7% of all directors were female.

19.4% of all director appointments in Rayleigh in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	2.46%	CONSULTING	5.09%
CONSULTING	2.46%	MANAGEMENT	4.86%
(ESSEX)	1.72%	CONSULTANCY	3.17%
M	1.47%	PROPERTY	2.43%
RAYLEIGH	1.23%	TRADING	2.05%
NEW	1.23%	DESIGN	1.94%
SPEEDY	1.23%	ASSOCIATES	1.92%
PROPERTY	1.23%	BUSINESS	1.87%
CONSULTANCY	1.23%	CONSTRUCTION	1.77%
INVESTMENTS	0.98%	CONSULTANTS	1.76%
ACCESS	0.74%	MEDIA	1.73%
J	0.74%	ENGINEERING	1.67%
INDUSTRIAL	0.74%	LONDON	1.60%
BLUE	0.74%	GLOBAL	1.46%
FOODS	0.74%	J	1.44%
RED	0.74%	CARE	1.44%
CONSULTANTS	0.74%	INVESTMENTS	1.42%
T	0.74%	IT	1.39%
WEALTH	0.49%	BUILDING	1.32%
ALWAYS	0.49%	PROPERTIES	1.31%
KISS	0.49%	ELECTRICAL	1.30%
FIRST	0.49%	M	1.27%
DESIGN	0.49%	S	1.23%
RESTORATION	0.49%	ENTERPRISES	1.20%
FIRE	0.49%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	76	202,072
7487 - Other business activities	32	60,758
82990 - Other business support service activities not elsewhere classified	13	30,647
9999 - Dormant Company	11	20,111
74990 - Non-trading company	8	8,481
62020 - Information technology consultancy activities	8	10,545
70229 - Management consultancy activities other than financial management	7	16,419
7414 - Business & management consultancy	6	13,053
7260 - Other computer related activities	5	7,849
41100 - Development of building projects	5	3,852
86900 - Other human health activities	4	4,154
7011 - Development & sell real estate	4	2,491
4521 - General construction & civil engineering	4	5,928
43210 - Electrical installation	4	3,085
43999 - Other specialised construction activities not elsewhere classified	4	3,050
32990 - Other manufacturing not elsewhere classified	3	1,427
9305 - Other service activities	3	9,063
7020 - Letting of own property	3	1,495
43910 - Roofing activities	3	558
6523 - Other financial intermediation	3	2,022