

# Rayleigh

2012 half year business confidence report



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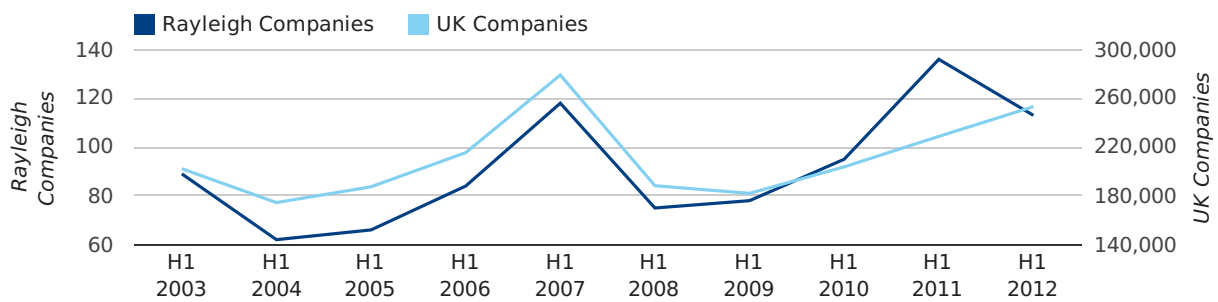
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 113 companies were formed in Rayleigh. This figure is 16.9% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Rayleigh occurred in 2011 when a total of 136 were formed.

HALF YEAR (JAN-JUN)	RAYLEIGH	UK
2012	113	253,150
2011	136	228,735
% CHANGE	-16.9%	10.7%
RECORD YEAR	2011 (136)	2007 (279,097)

### new companies by half year



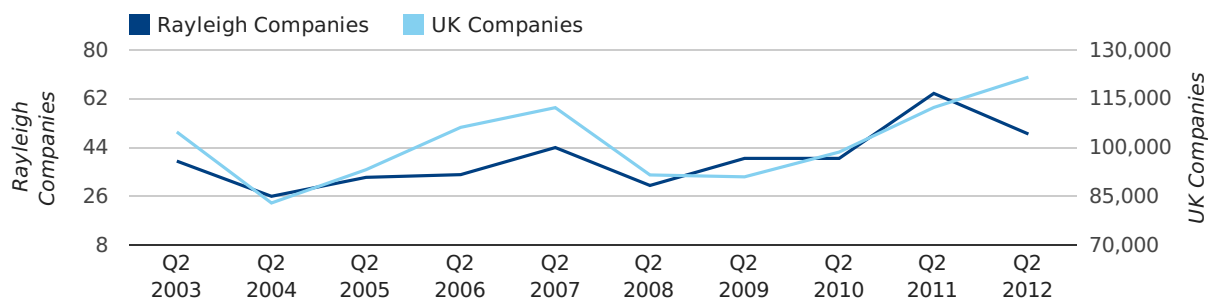
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 49 companies were registered in Rayleigh during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 23.4% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	RAYLEIGH	UK
2012	49	121,659
2011	64	112,344
% CHANGE	-23.4%	8.3%
RECORD YEAR	2011 (64)	2012 (121,659)

### new companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	13	19	17
NEW COMPANIES IN 2011	13	32	19
% CHANGE	0.0%	-40.6%	-10.5%
RECORD YEAR	1997 (20)	2011 (32)	2011 (19)

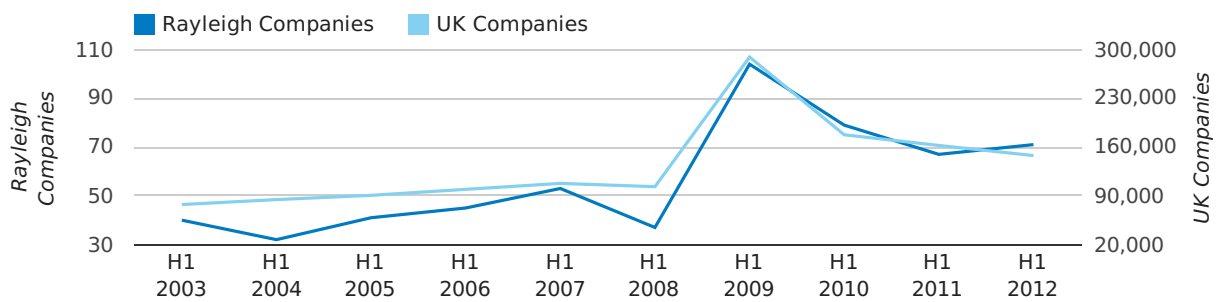
### Half Year Data (Jan-Jun 2012)

In the first half of 2012 a total of 71 companies were dissolved in Rayleigh. This figure is 6.0% higher than last year, which compares badly to the UK wide change of -8.9%.

The highest total for a first half year in Rayleigh occurred in 2009 when a total of 104 were closed.

HALF YEAR (JAN-JUN)	RAYLEIGH	UK
2012	71	147,793
2011	67	162,310
% CHANGE	6.0%	-8.9%
RECORD YEAR	2009 (104)	2009 (289,236)

### dissolved companies by half year



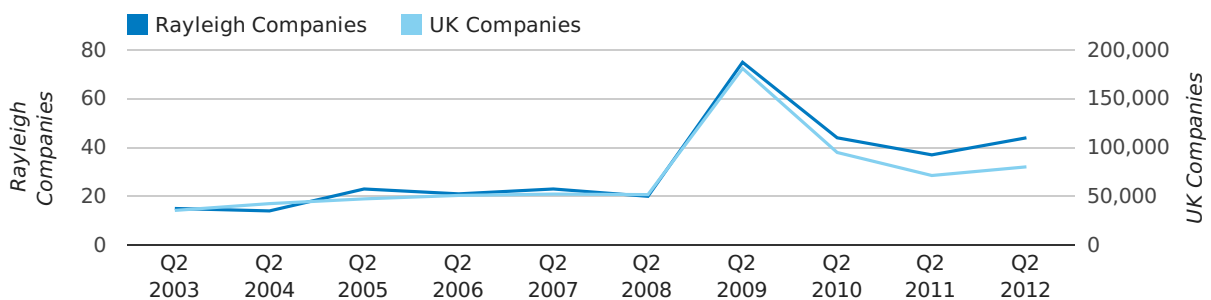
### Quarterly Data (Q2 Apr-Jun 2012)

A total of 44 companies were dissolved in Rayleigh during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is an increase of 18.9% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	RAYLEIGH	UK
2012	44	80,217
2011	37	71,324
% CHANGE	18.9%	12.5%
RECORD YEAR	2009 (75)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2012)

## dissolved companies by month



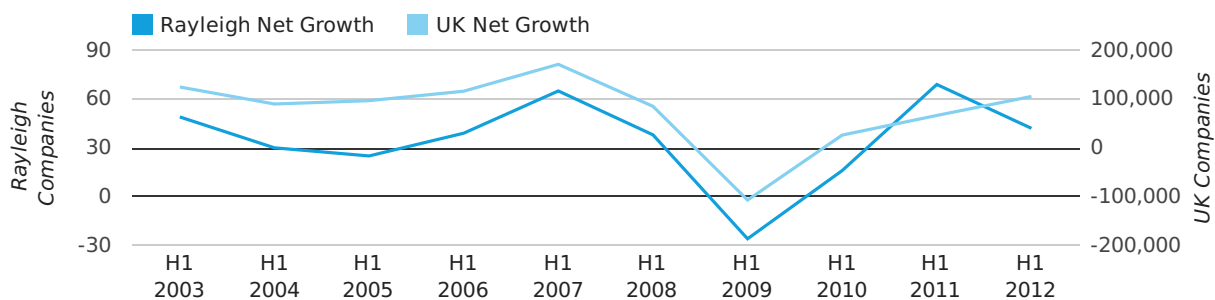
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	9	17	18
CLOSED COMPANIES IN 2011	4	18	15
% CHANGE	125.0%	-5.6%	20%
RECORD YEAR	2009 (26)	2009 (34)	2010 (25)

### Half Year Data (Jan-Jun 2012)

In the first half of 2012 the company register for Rayleigh increased by 42 companies. This figure is 39.1% lower than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	RAYLEIGH	UK
2012	42	105,357
2011	69	66,425
% CHANGE	-39.1%	58.6%
RECORD YEAR	2011 (69)	2007 (171,296)

### net growth by half year



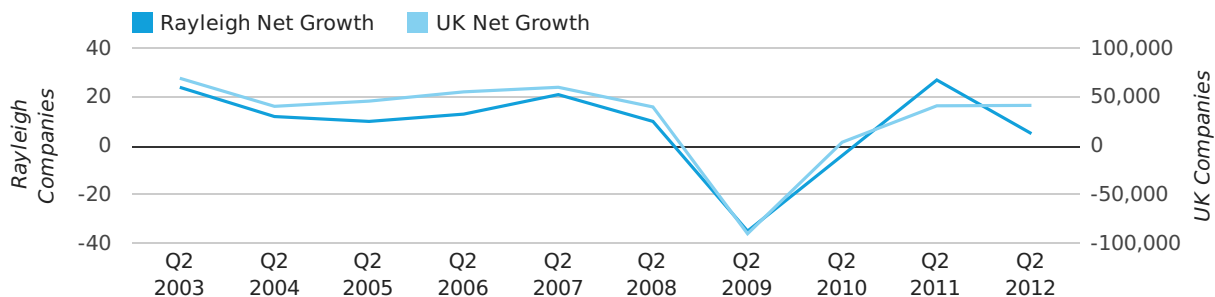
### Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Rayleigh during the second quarter of 2012 (Apr 2012 - Jun 2012) was 5 companies.

This represents a decrease of 81.5% on the same period last year.

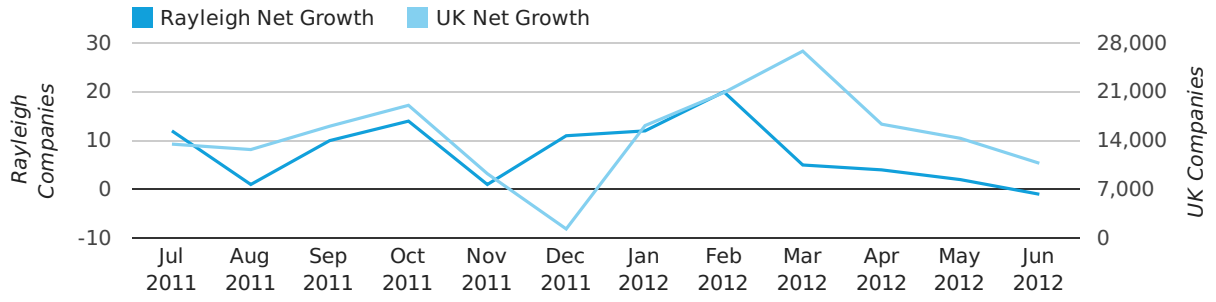
SECOND QUARTER (APR 2012 - JUN 2012)	RAYLEIGH	UK
2012	5	41,442
2011	27	41,020
% CHANGE	-81.5%	1.0%
RECORD YEAR	1997 (31)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2012)

## net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2012	4	2	-1
NET GROWTH IN 2011	9	14	4
% CHANGE	-55.6%	-85.7%	-125.0%
RECORD YEAR	1997 (19)	2011 (14)	2003 (7)

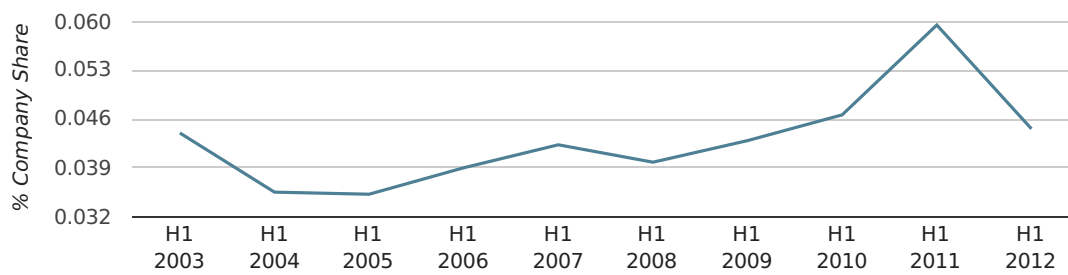


### Half Year Data (Jan-Jun 2012)

In the first half of 2012 Rayleigh formed 0.0% of all UK companies. This is less than the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	RAYLEIGH
2012	0.0%
2011	0.1%
2010	0.0%
2009	0.0%
2008	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.1%)

### company share by half year

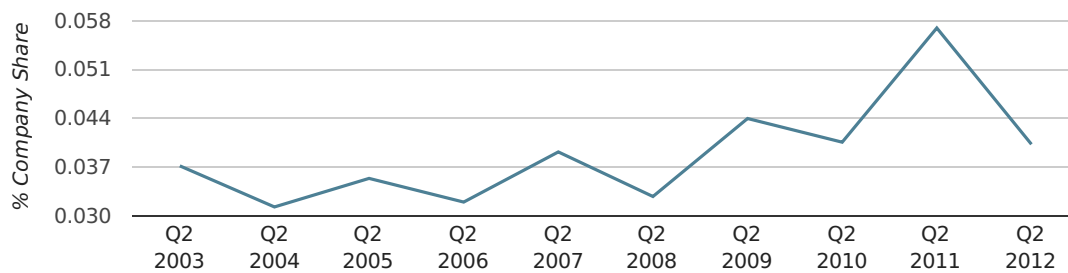


### Quarterly Data (Q2 Apr-Jun 2012)

In the second quarter of 2012, Rayleigh formed 0.0% of all UK companies.

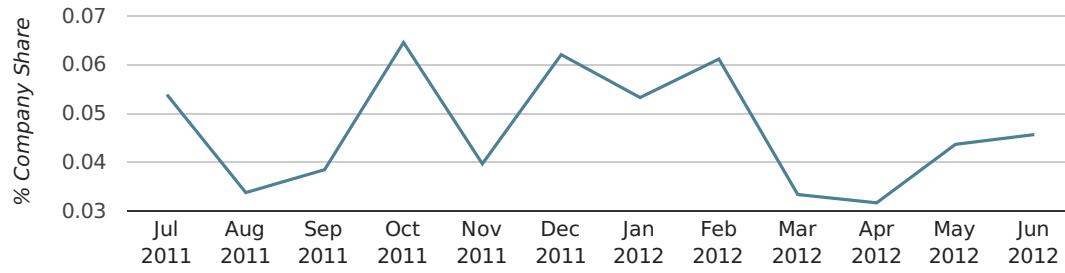
SECOND QUARTER (APR 2012 - JUN 2012)	RAYLEIGH
2012	0.0%
2011	0.1%
2010	0.0%
2009	0.0%
2008	0.0%
RECORD YEAR (SINCE 1960)	1960 (0.2%)

### company share by quarter



# Monthly Data (Apr, May & Jun 2012)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2012	0.0%	0.0%	0.0%
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.0%
% CHANGE	-15.9%	-47.9%	-4.4%
RECORD YEAR	1960 (0.2%)	1968 (0.2%)	1960 (0.3%)

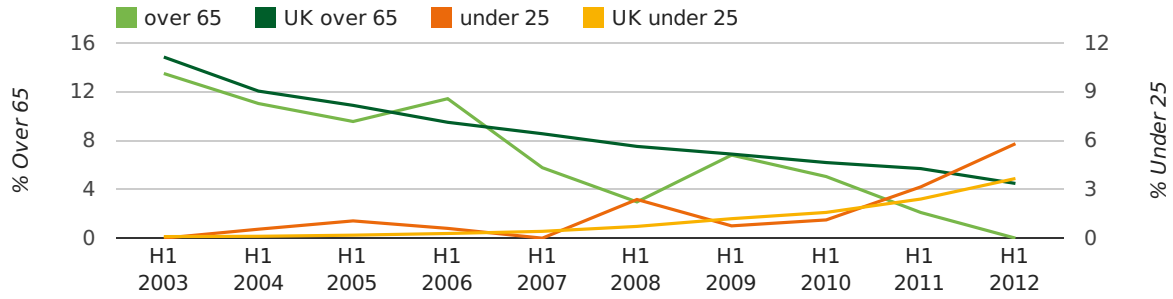
### Half Year Data (Jan-Jun 2012)

The average age of a director in the first half of 2012 was 42.4.

The percentage of directors under the age of 25 was 5.8% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 3.4%.

#### director age by half year



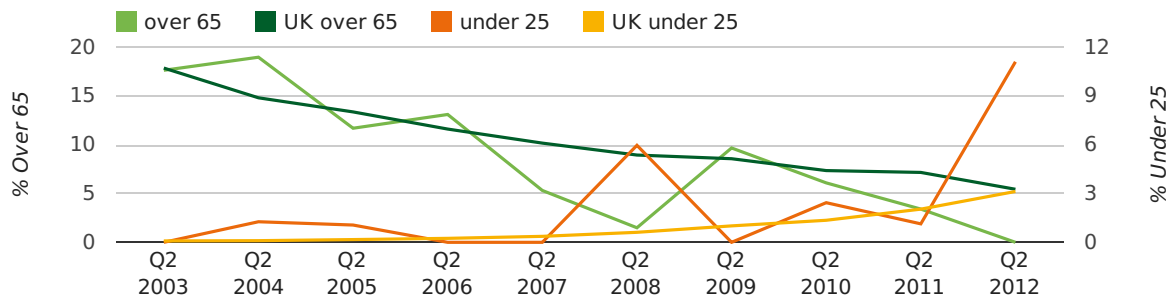
### Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 40.6.

The percentage of directors under the age of 25 was 11.1% compared to the UK figure of 5.2%.

The percentage of directors over the age of 65 was 0.0% compared to the UK figure of 3.3%.

#### director age by quarter

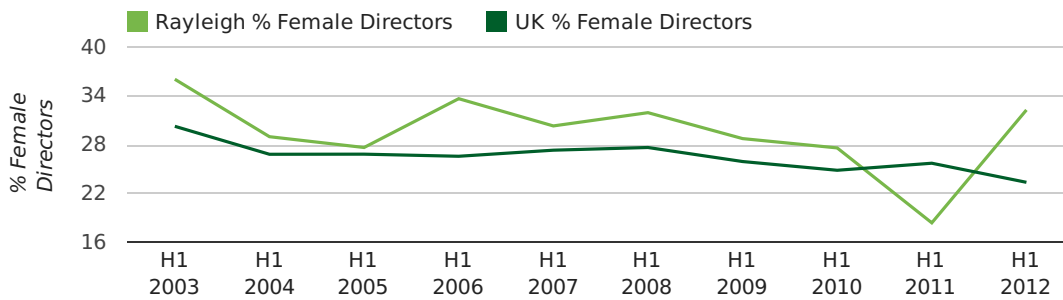


### Half Year Data (Jan-Jun 2012)

The record first half year for female directors in Rayleigh was 1857 when 40.0% of all directors were female.

32.3% of all director appointments in Rayleigh in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

#### director gender by half year

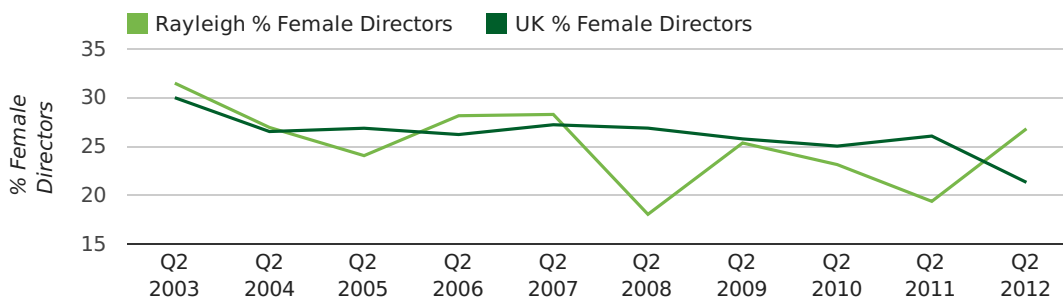


### Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Rayleigh was in 1866 when 66.7% of all directors were female.

26.8% of all director appointments in Rayleigh in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

#### director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.82%	CONSULTING	5.07%
ESSEX	1.36%	MANAGEMENT	4.74%
TRAINING	0.91%	CONSULTANCY	3.28%
SYSTEMS	0.91%	PROPERTY	2.35%
SHOP	0.91%	TRADING	2.10%
ASSOCIATES	0.91%	DESIGN	1.89%
RAYLEIGH	0.91%	ENGINEERING	1.87%
GLOBAL	0.91%	ASSOCIATES	1.82%
D	0.68%	CONSULTANTS	1.78%
J	0.68%	CONSTRUCTION	1.71%
(ESSEX)	0.68%	BUSINESS	1.70%
HAIR	0.68%	MEDIA	1.69%
CONSULTANCY	0.68%	LONDON	1.68%
MANAGEMENT	0.68%	J	1.57%
ENERGY	0.68%	GLOBAL	1.51%
SUPPLIES	0.68%	INVESTMENTS	1.48%
CENTRE	0.68%	IT	1.42%
AUTO	0.68%	CARE	1.31%
DIRECT	0.68%	PROPERTIES	1.31%
BIG	0.45%	M	1.26%
YIN	0.45%	ELECTRICAL	1.23%
BUSINESS	0.45%	BUILDING	1.23%
PROBIZ	0.45%	SECURITY	1.19%
FINANCIAL	0.45%	S	1.18%
TRADING	0.45%	ENTERPRISES	1.17%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	102	244,457
7487 - Other business activities	30	47,029
70229 - Management consultancy activities other than financial management	16	20,390
62020 - Information technology consultancy activities	14	15,280
9999 - Dormant Company	12	16,469
82990 - Other business support service activities not elsewhere classified	12	35,447
74990 - Non-trading company	10	9,706
99999 - Dormant Company	8	26,088
43999 - Other specialised construction activities not elsewhere classified	7	4,091
74909 - Other professional, scientific and technical activities not elsewhere classified	7	10,271
7414 - Business & management consultancy	7	10,978
41100 - Development of building projects	5	5,149
62090 - Other information technology service activities	5	8,258
43210 - Electrical installation	4	3,557
9305 - Other service activities	4	7,926
7020 - Letting of own property	3	1,458
73120 - Media representation services	3	917
32990 - Other manufacturing not elsewhere classified	3	1,870
5242 - Retail sale of clothing	3	1,347
47910 - Retail sale via mail order houses or via Internet	3	3,818