

Redcar

2011 half year business confidence report



headlines

- Q2 2011 saw a new record in company registrations in Redcar when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Redcar when compared to any previous June.
- May 2011 saw a new record in company registrations in Redcar when compared to any previous May.

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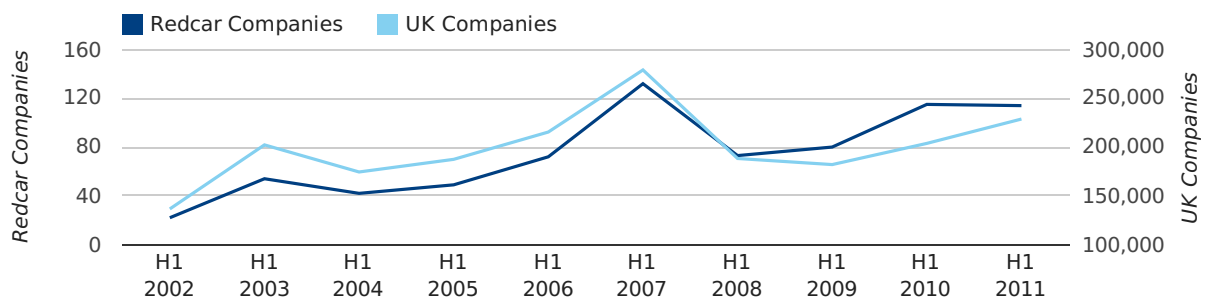
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 114 companies were formed in Redcar. This figure is 0.9% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Redcar occurred in 2007 when a total of 132 were formed.

HALF YEAR (JAN-JUN)	REDCAR	UK
2011	114	228,735
2010	115	203,749
% CHANGE	-0.9%	12.3%
RECORD YEAR	2007 (132)	2007 (279,097)

new companies by half year



Quarterly Data (Q2 Apr-Jun 2011)

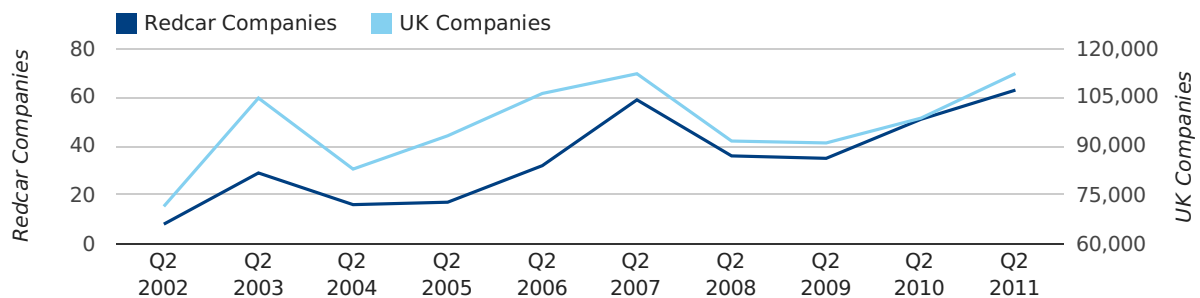
Q2 2011 saw a new record in company registrations in Redcar when compared to any previous Q2.

A total of 63 companies were registered in Redcar during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 23.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	REDCAR	UK
2011	63	112,344
2010	51	98,612
% CHANGE	23.5%	13.9%
RECORD YEAR	2011 (63)	2011 (112,344)

new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Redcar when compared to any previous June.

May 2011 saw a new record in company registrations in Redcar when compared to any previous May.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	14	27	22
NEW COMPANIES IN 2010	13	19	19
% CHANGE	7.7%	42.1%	15.8%
RECORD YEAR	2007 (25)	2011 (27)	2011 (22)

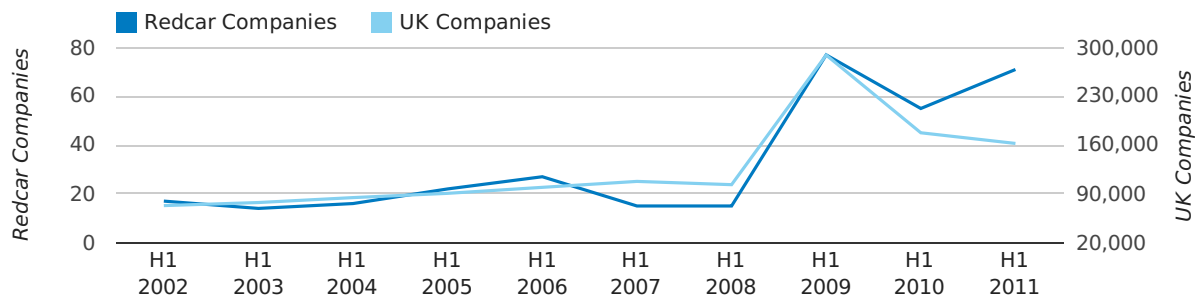
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 71 companies were dissolved in Redcar. This figure is 29.1% higher than last year, which compares badly to the UK wide change of -8.6%.

The highest total for a first half year in Redcar occurred in 2009 when a total of 77 were closed.

HALF YEAR (JAN-JUN)	REDCAR	UK
2011	71	162,310
2010	55	177,631
% CHANGE	29.1%	-8.6%
RECORD YEAR	2009 (77)	2009 (289,236)

dissolved companies by half year



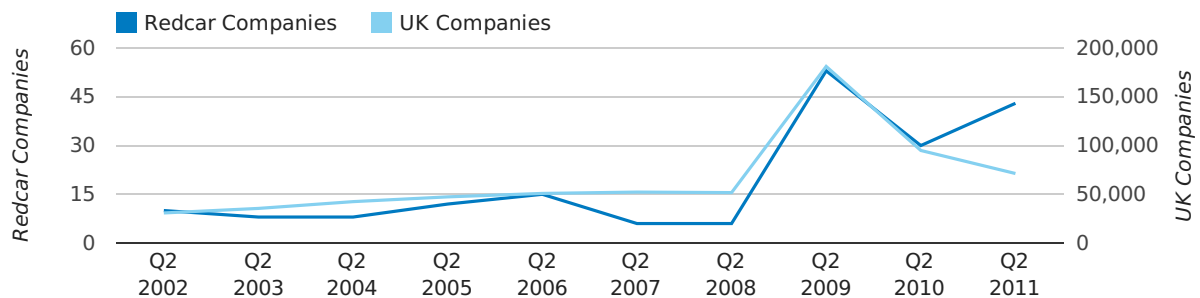
Quarterly Data (Q2 Apr-Jun 2011)

A total of 43 companies were dissolved in Redcar during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 43.3% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	REDCAR	UK
2011	43	71,324
2010	30	94,954
% CHANGE	43.3%	-24.9%
RECORD YEAR	2009 (53)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



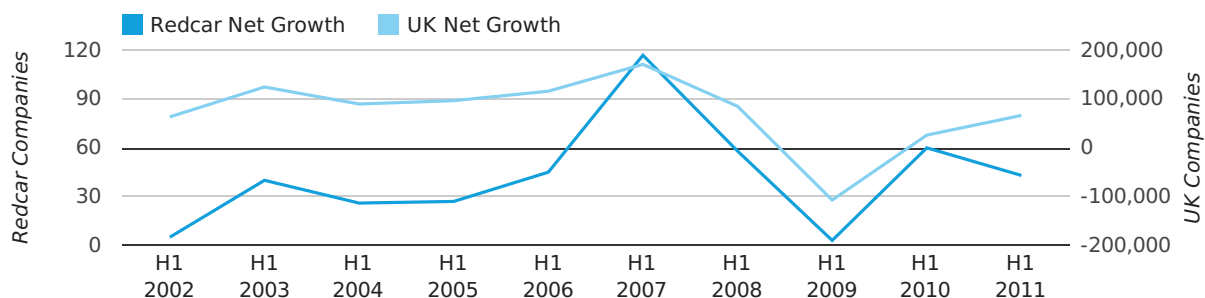
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	9	22	12
CLOSED COMPANIES IN 2010	8	8	14
% CHANGE	12.5%	175.0%	-14%
RECORD YEAR	2009 (14)	2009 (23)	2009 (16)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Redcar increased by 43 companies. This figure is 28.3% lower than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	REDCAR	UK
2011	43	66,425
2010	60	26,118
% CHANGE	-28.3%	154.3%
RECORD YEAR	2007 (117)	2007 (171,296)

net growth by half year



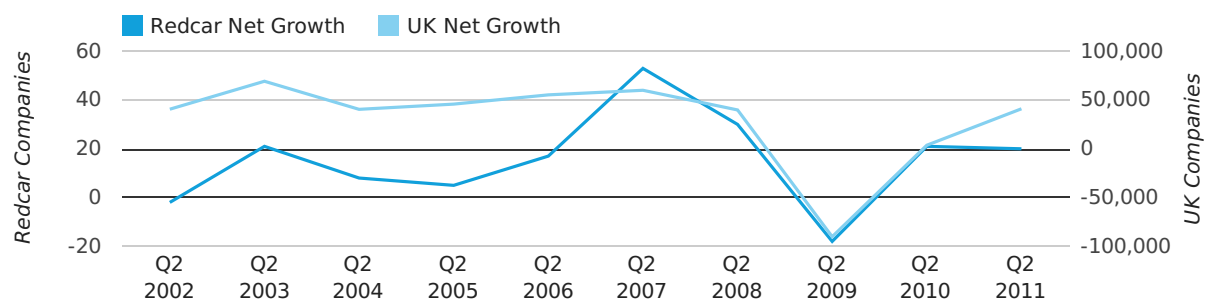
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Redcar during the second quarter of 2011 (Apr 2011 - Jun 2011) was 20 companies.

This represents a decrease of 4.8% on the same period last year.

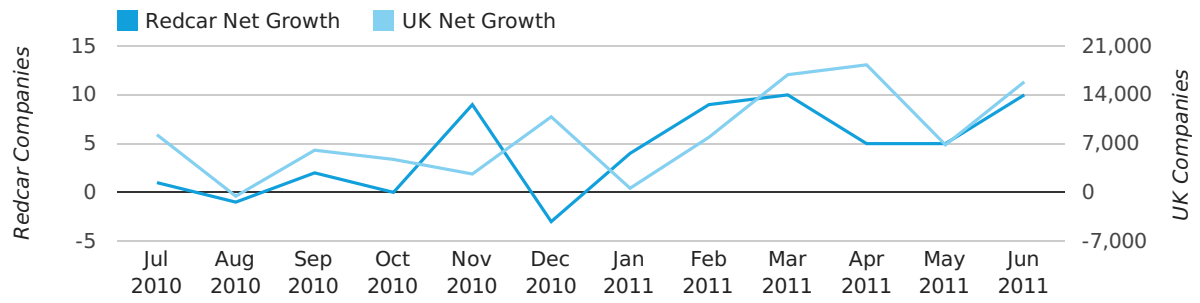
SECOND QUARTER (APR 2011 - JUN 2011)	REDCAR	UK
2011	20	41,020
2010	21	3,658
% CHANGE	-4.8%	1,021.4%
RECORD YEAR	2007 (53)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



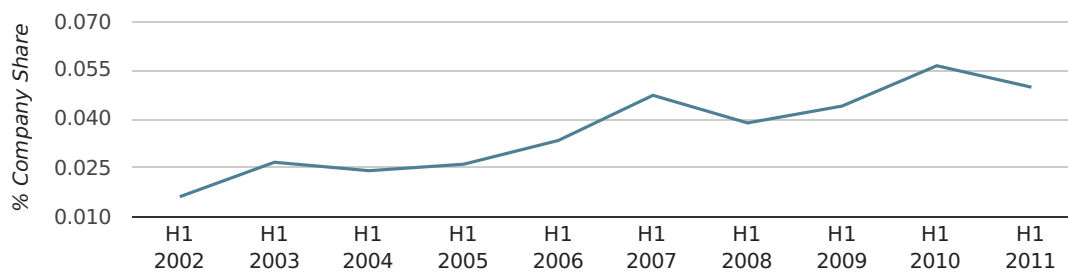
	APRIL	MAY	JUNE
NET GROWTH IN 2011	5	5	10
NET GROWTH IN 2010	5	11	5
% CHANGE	0.0%	-54.5%	100.0%
RECORD YEAR	2007 (24)	2007 (15)	2007 (14)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Redcar formed 0.0% of all UK companies. This is less than the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	REDCAR
2011	0.0%
2010	0.1%
2009	0.0%
2008	0.0%
2007	0.0%
RECORD YEAR (SINCE 1960)	1964 (0.1%)

company share by half year

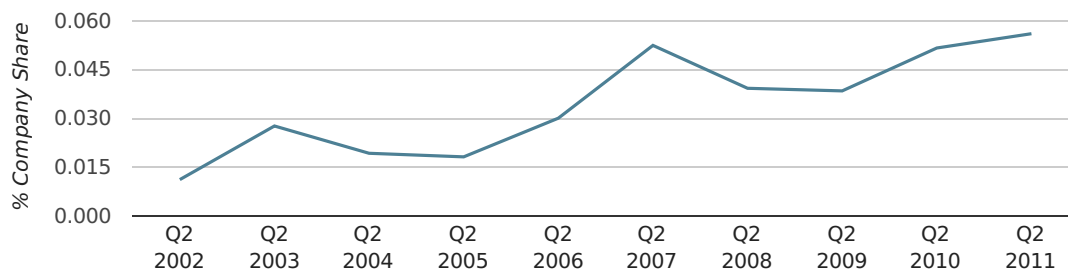


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Redcar formed 0.1% of all UK companies.

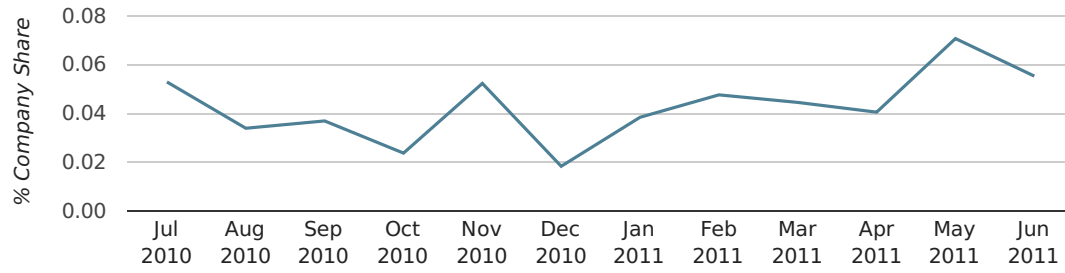
SECOND QUARTER (APR 2011 - JUN 2011)	REDCAR
2011	0.1%
2010	0.1%
2009	0.0%
2008	0.0%
2007	0.1%
RECORD YEAR (SINCE 1960)	1984 (0.1%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.0%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.0%	0.1%	0.1%
% CHANGE	4.4%	11.8%	2.6%
RECORD YEAR	1965 (0.1%)	1980 (0.1%)	1960 (0.2%)

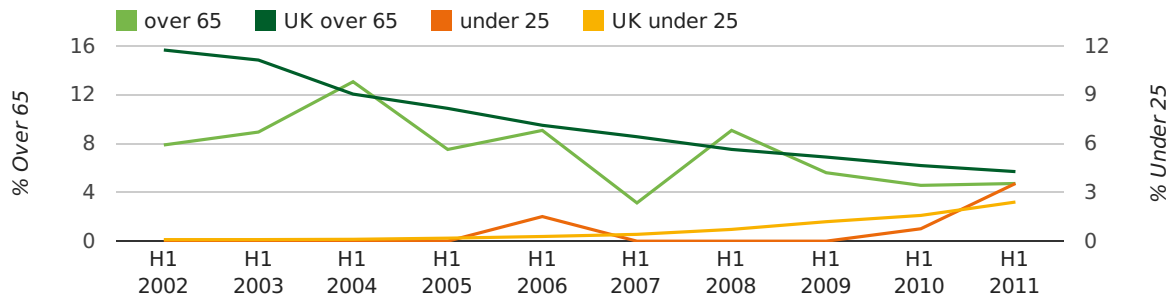
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.0.

The percentage of directors under the age of 25 was 3.6% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.7% compared to the UK figure of 4.3%.

director age by half year



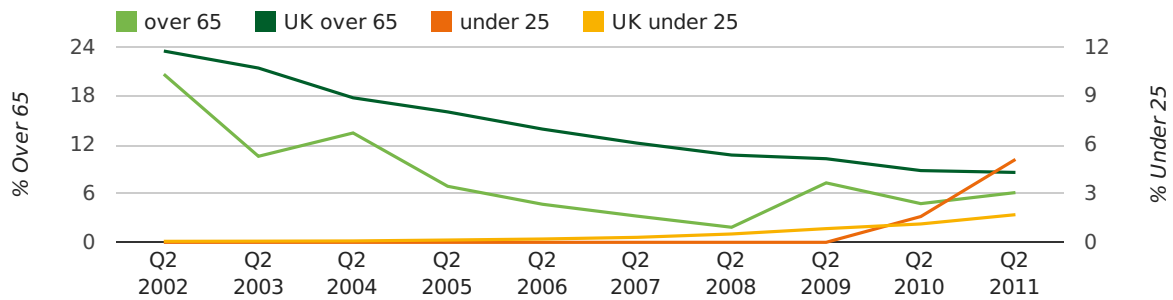
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 44.3.

The percentage of directors under the age of 25 was 5.1% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 6.1% compared to the UK figure of 4.3%.

director age by quarter

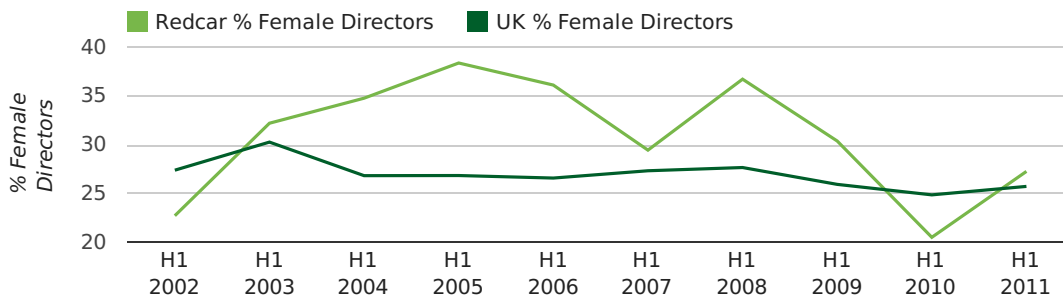


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Redcar was 1861 when 40.0% of all directors were female.

27.3% of all director appointments in Redcar in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

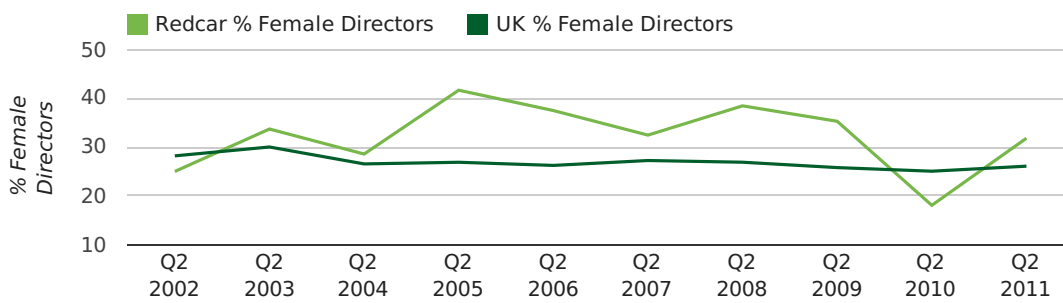


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Redcar was in 1866 when 66.7% of all directors were female.

31.8% of all director appointments in Redcar in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
RIGGING	3.02%	CONSULTING	5.09%
LIFTING	2.47%	MANAGEMENT	4.86%
(NE)	2.20%	CONSULTANCY	3.17%
ENGINEERING	1.92%	PROPERTY	2.43%
J	1.65%	TRADING	2.05%
CONSULTANCY	1.65%	DESIGN	1.94%
REDCAR	1.65%	ASSOCIATES	1.92%
EAST	1.10%	BUSINESS	1.87%
C	1.10%	CONSTRUCTION	1.77%
NORTH	1.10%	CONSULTANTS	1.76%
P	1.10%	MEDIA	1.73%
ASSOCIATES	1.10%	ENGINEERING	1.67%
INSPECTION	1.10%	LONDON	1.60%
CLEVELAND	0.82%	GLOBAL	1.46%
OFFSHORE	0.82%	J	1.44%
PROJECT	0.82%	CARE	1.44%
CONSULTING	0.82%	INVESTMENTS	1.42%
D	0.82%	IT	1.39%
S	0.82%	BUILDING	1.32%
CO	0.82%	PROPERTIES	1.31%
TECHNICAL	0.82%	ELECTRICAL	1.30%
TEESSIDE	0.82%	M	1.27%
TANFASTIQUE	0.55%	S	1.23%
SPORTS	0.55%	ENTERPRISES	1.20%
INSTRUMENT	0.55%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	76	202,072
7487 - Other business activities	41	60,758
96090 - Other service activities not elsewhere classified	16	10,322
43999 - Other specialised construction activities not elsewhere classified	15	3,050
4525 - Other special trades construction	14	1,676
71129 - Other engineering activities	11	1,629
9305 - Other service activities	10	9,063
43210 - Electrical installation	8	3,085
99999 - Dormant Company	6	18,918
82990 - Other business support service activities not elsewhere classified	6	30,647
4545 - Other building completion	5	2,456
74909 - Other professional, scientific and technical activities not elsewhere classified	5	7,835
86900 - Other human health activities	5	4,154
43390 - Other building completion and finishing	5	2,641
61900 - Other telecommunications activities	4	1,223
71200 - Technical testing and analysis	4	487
7414 - Business & management consultancy	4	13,053
62090 - Other information technology service activities	4	7,095
5212 - Other retail non-specialised stores	4	1,046
88990 - Other social work activities without accommodation not elsewhere classified	3	1,416