

Redhill

2011 annual business confidence report



headlines

- 2011 was a record year for company registrations in Redhill when compared to any year in history.
- The second half of 2011 saw a new record in company registrations in Redhill when compared to any previous second half year.

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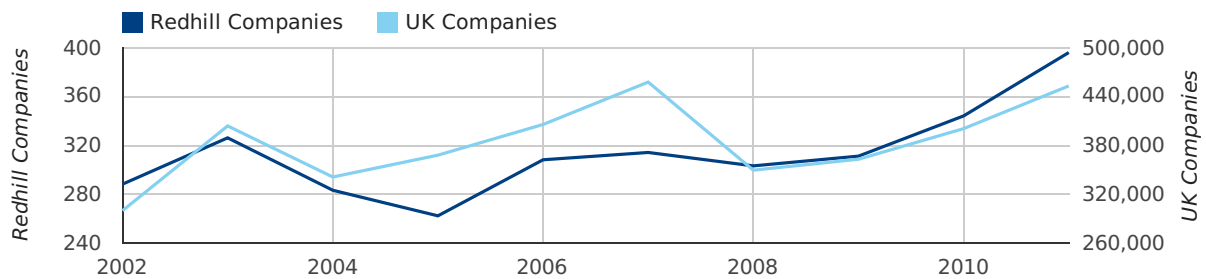
Annual Data (2011)

2011 was a record year for company registrations in Redhill when compared to any year in history.

A total of 396 companies were formed in Redhill in 2011. This total is 15.1% higher than in 2010 and compares poorly to the UK figure of a 13.1% growth compared to 400,358 the previous year.

YEAR	REDHILL	UK
2011	396	452,870
2010	344	400,358
2009	311	362,675
2008	303	349,203
2007	314	457,649
RECORD YEAR	2011 (396)	2007 (457,649)

new companies by year



Half Year Data (Jul-Dec 2011)

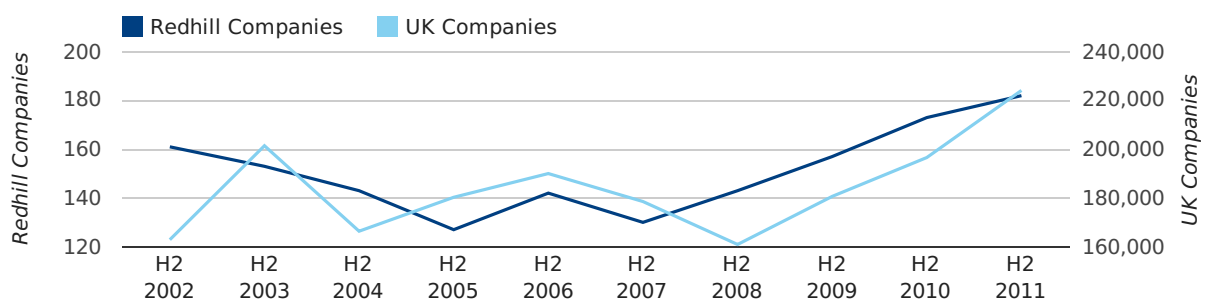
The second half of 2011 saw a new record in company registrations in Redhill when compared to any previous second half year.

In the second half of 2011 a total of 182 companies were formed in Redhill. This figure is 5.2% higher than last year, which compares badly to the UK wide figure of 14.0%.

The highest total for a second half year in Redhill occurred in 2011 when a total of 182 were formed.

HALF YEAR (JUL-DEC)	REDHILL	UK
2011	182	224,135
2010	173	196,609
% CHANGE	5.2%	14.0%
RECORD YEAR	2011 (182)	2011 (224,135)

new companies by half year



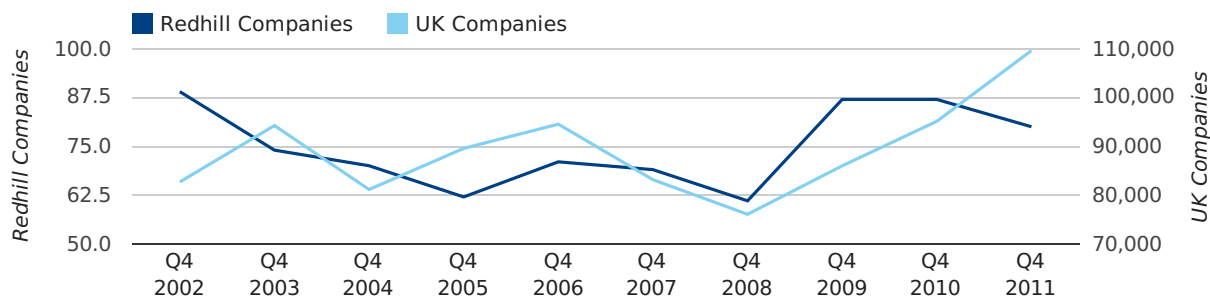
Quarterly Data (Q4 Oct-Dec 2011)

A total of 80 companies were registered in Redhill during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 8.0% versus the same period last year (Q4 2010). This figure compares badly to the UK as a whole, which saw an increase of 15.3% against the same period last year.

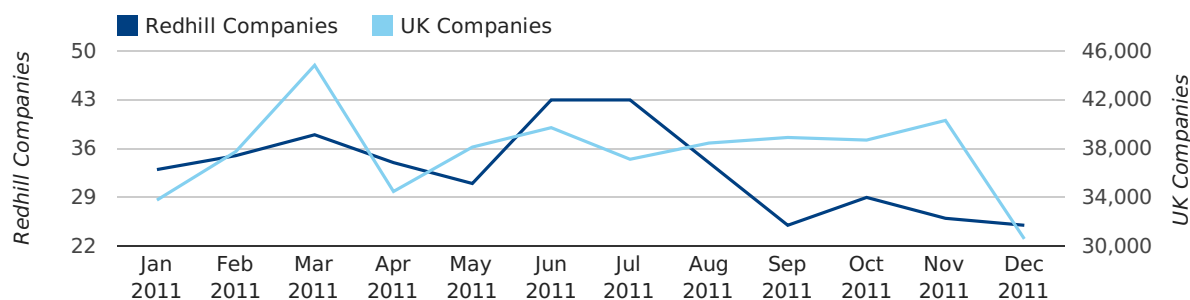
FOURTH QUARTER (OCT 2011 - DEC 2011)	REDHILL	UK
2011	80	109,623
2010	87	95,117
% CHANGE	-8.0%	15.3%
RECORD YEAR	2002 (89)	2011 (109,623)

new companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

new companies by month



	OCTOBER	NOVEMBER	DECEMBER
NEW COMPANIES IN 2011	29	26	25
NEW COMPANIES IN 2010	29	29	29
% CHANGE	0.0%	-10.3%	-13.8%
RECORD YEAR	2002 (33)	2003 (36)	2009 (30)

Annual Data (2011)

A total of 234 companies were dissolved in Redhill in 2011. This total is 15.8% lower than in 2010 and compares unfavourably to the UK figure of 8.1% decrease compared to the previous year.

YEAR	REDHILL	UK
2011	234	314,523
2010	278	342,232
2009	355	533,773
2008	193	237,901
2007	174	220,295
RECORD YEAR	2009 (355)	2009 (533,773)

dissolved companies by year



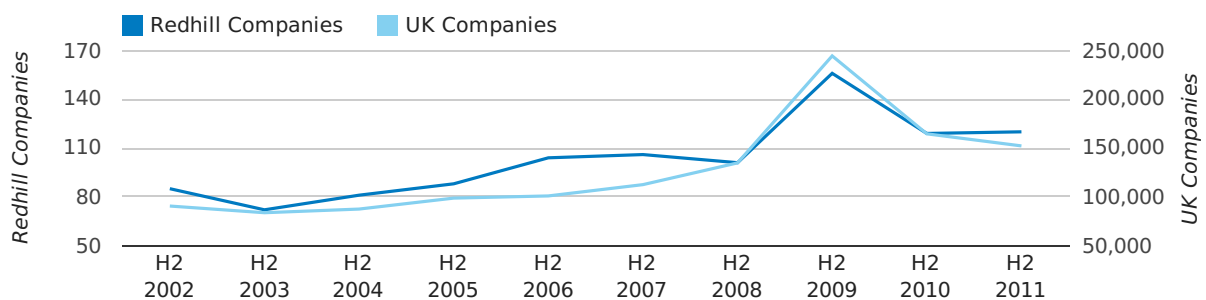
Half Year Data (Jul-Dec 2011)

In the second half of 2011 a total of 120 companies were dissolved in Redhill. This figure is 0.8% higher than last year, which compares badly to the UK wide change of -7.5%.

The highest total for a second half year in Redhill occurred in 2009 when a total of 156 were closed.

HALF YEAR (JUL-DEC)	REDHILL	UK
2011	120	152,213
2010	119	164,601
% CHANGE	0.8%	-7.5%
RECORD YEAR	2009 (156)	2009 (244,537)

dissolved companies by half year



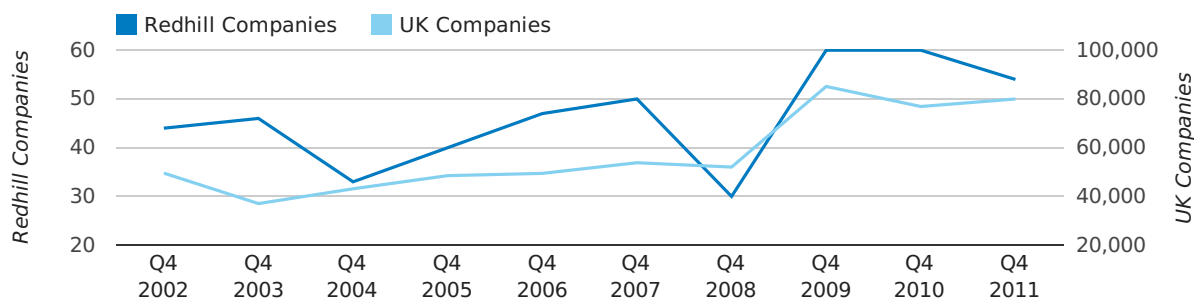
Quarterly Data (Q4 Oct-Dec 2011)

A total of 54 companies were dissolved in Redhill during the fourth quarter of 2011 (Oct 2011 - Dec 2011).

This figure is a decrease of 10.0% versus the same period last year (Q4 2010). This figure compares well to the UK as a whole, which saw an increase of 4.0% against the same period last year.

FOURTH QUARTER (OCT 2011 - DEC 2011)	REDHILL	UK
2011	54	79,983
2010	60	76,896
% CHANGE	-10.0%	4.0%
RECORD YEAR	2010 (60)	2009 (85,136)

dissolved companies by quarter



Monthly Data (Oct, Nov & Dec 2011)

dissolved companies by month



	OCTOBER	NOVEMBER	DECEMBER
CLOSED COMPANIES IN 2011	22	21	11
CLOSED COMPANIES IN 2010	19	28	13
% CHANGE	15.8%	-25.0%	-15%
RECORD YEAR	2006 (23)	2010 (28)	2009 (22)

Annual Data (2011)

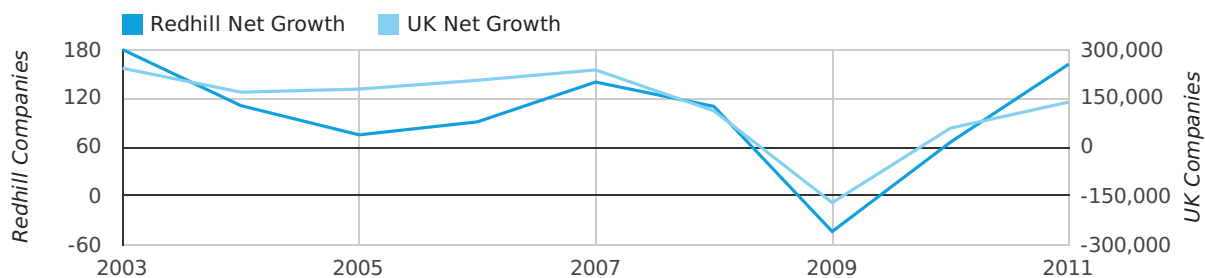
A total of 162 companies were added to the company register for Redhill in 2011. This number represents growth of 47.1% which compares favourably to the UK figure of 34.6%.

This number is 96 companies higher than the previous year.

The highest net company growth figure ever seen in one year came in 2003 when the Redhill company register grew by 180 companies.

YEAR	REDHILL	UK
2011	162	138,347
2010	66	58,126
2009	-44	-171,098
2008	110	111,302
2007	140	237,354
RECORD YEAR	2003 (180)	2003 (242,543)

net growth by year

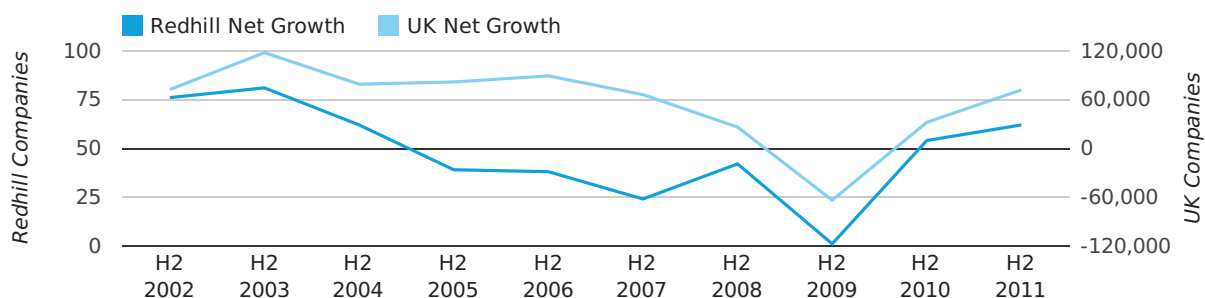


Half Year Data (Jul-Dec 2011)

In the second half of 2011 the company register for Redhill increased by 62 companies. This figure is 14.8% higher than last year, which compares badly to a UK increase of 124.7%.

HALF YEAR (JUL-DEC)	REDHILL	UK
2011	62	71,922
2010	54	32,008
% CHANGE	14.8%	124.7%
RECORD YEAR	2003 (81)	2003 (117,772)

net growth by half year



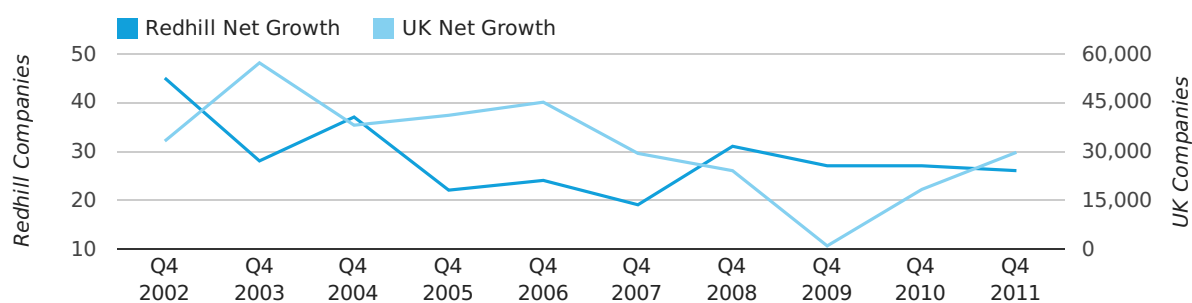
Quarterly Data (Q4 Oct-Dec 2011)

Net company growth for Redhill during the fourth quarter of 2011 (Oct 2011 - Dec 2011) was 26 companies.

This represents a decrease of 3.7% on the same period last year.

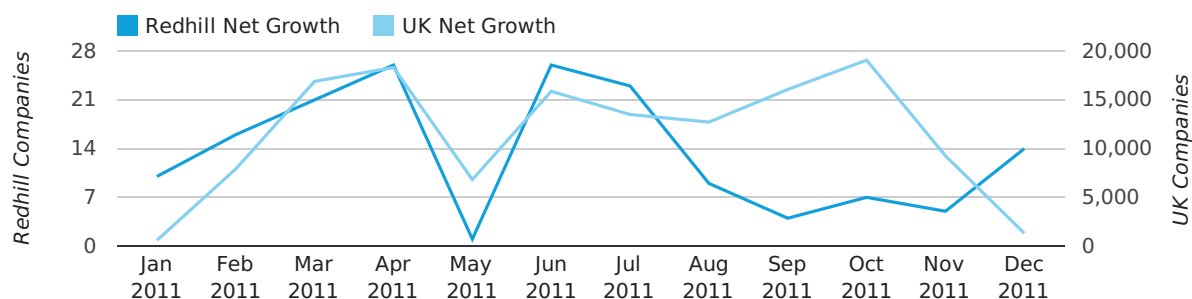
FOURTH QUARTER (OCT 2011 - DEC 2011)	REDHILL	UK
2011	26	29,640
2010	27	18,221
% CHANGE	-3.7%	62.7%
RECORD YEAR	1999 (55)	2003 (57,175)

net growth by quarter



Monthly Data (Oct, Nov & Dec 2011)

net growth by month



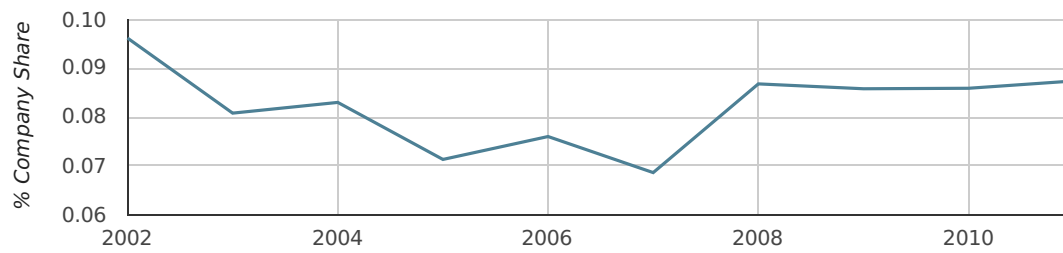
	OCTOBER	NOVEMBER	DECEMBER
NET GROWTH IN 2011	7	5	14
NET GROWTH IN 2010	10	1	16
% CHANGE	-30.0%	400.0%	-12.5%
RECORD YEAR	1999 (21)	2003 (20)	2010 (16)

Annual Data (2011)

In 2011 Redhill formed 0.1% of all UK companies. This is no change on 2010 when Redhill was responsible for 0.1% of all UK companies.

YEAR	REDHILL
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1970 (0.2%)

company share by year

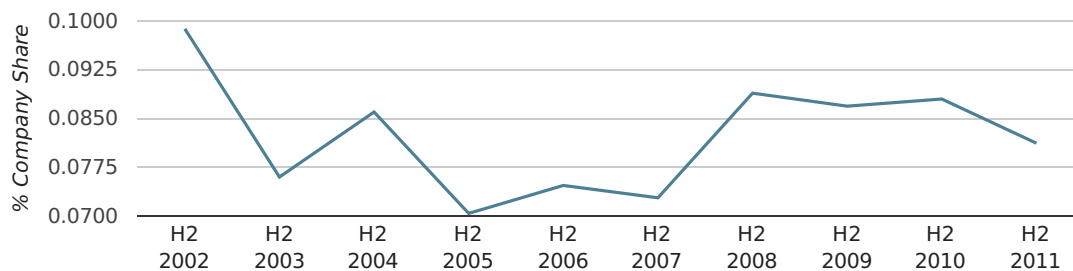


Half Year Data (Jul-Dec 2011)

In the second half of 2011 Redhill formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JUL-DEC)	REDHILL
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.3%)

company share by half year

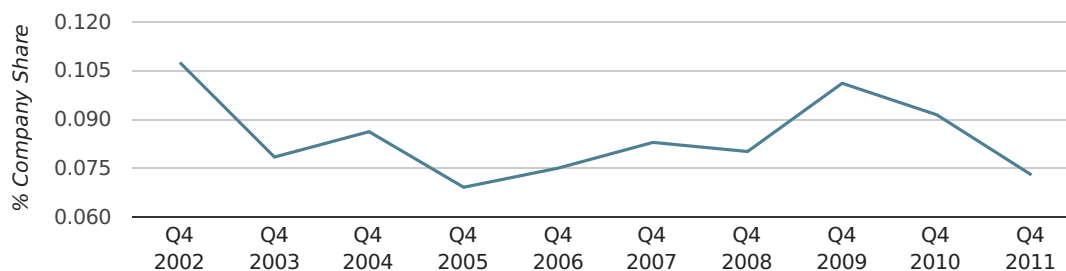


Quarterly Data (Q4 Oct-Dec 2011)

In the fourth quarter of 2011, Redhill formed 0.1% of all UK companies.

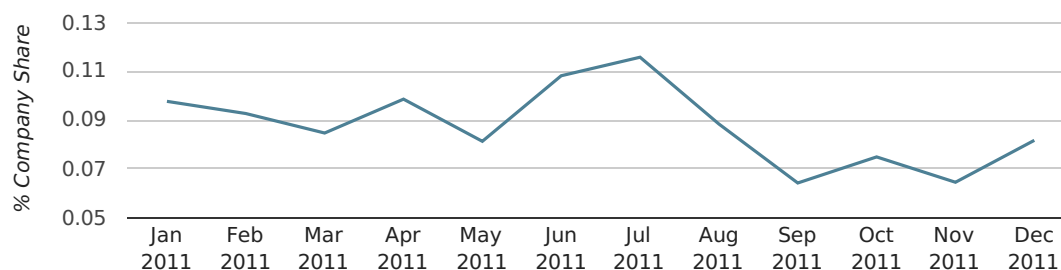
FOURTH QUARTER (OCT 2011 - DEC 2011)	REDHILL
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1967 (0.4%)

company share by quarter



Monthly Data (Oct, Nov & Dec 2011)

company share by month



	OCTOBER	NOVEMBER	DECEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-13.1%	-23.6%	-23.6%
RECORD YEAR	1970 (0.5%)	1967 (0.5%)	1961 (0.4%)

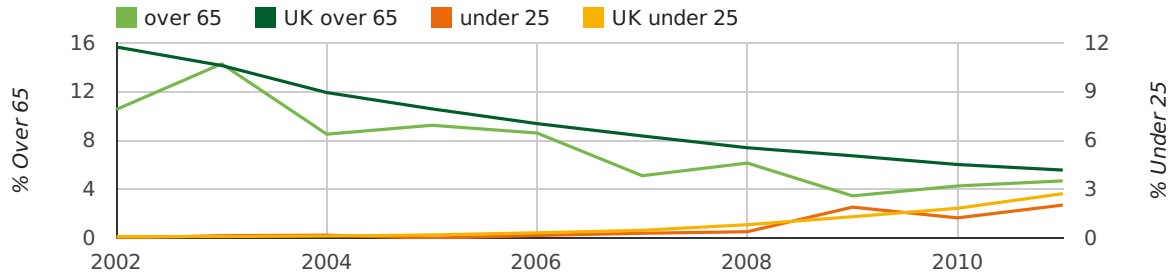
Annual Data (2011)

The average age of a director in 2011 was 44.5.

The percentage of directors under the age of 25 was 2.0% compared to the UK figure of 3.7%.

The percentage of directors over the age of 65 was 4.7% compared to the UK figure of 4.2%.

director age by year



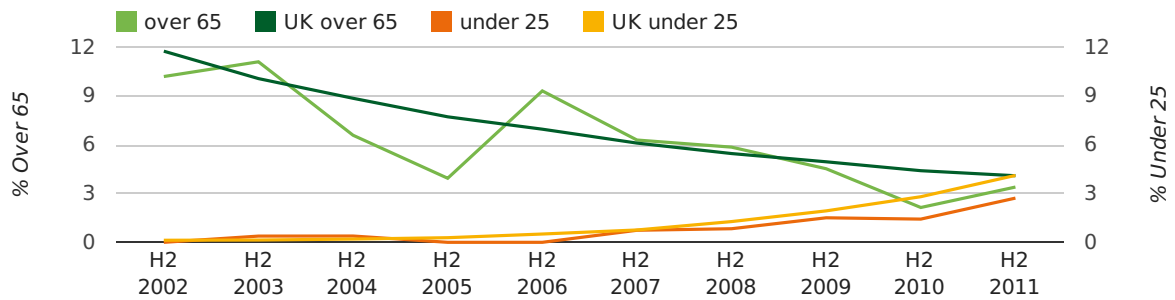
Half Year Data (Jul-Dec 2011)

The average age of a director in the second half of 2011 was 43.6.

The percentage of directors under the age of 25 was 2.7% compared to the UK figure of 4.1%.

The percentage of directors over the age of 65 was 3.4% compared to the UK figure of 4.1%.

director age by half year



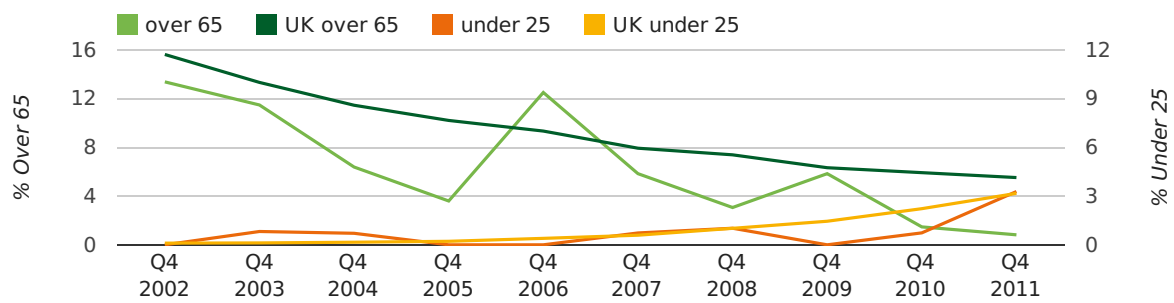
Quarterly Data (Q4 Oct-Dec 2011)

The average age of a director in the fourth quarter of 2011 was 44.1.

The percentage of directors under the age of 25 was 3.3% compared to the UK figure of 4.2%.

The percentage of directors over the age of 65 was 0.8% compared to the UK figure of 4.1%.

director age by quarter

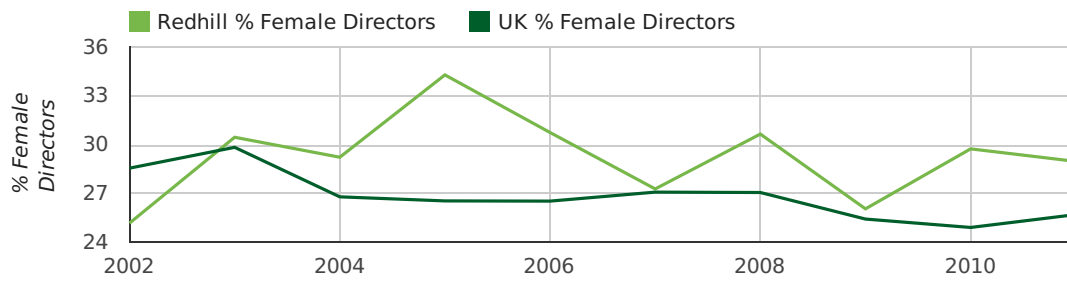


Annual Data (2011)

The record year for female directors in Redhill was 1857 when 36.4% of all directors were female.

The percentage of female directors in Redhill in 2011 was 25.2%. The average for the UK during this time was 28.6%

director gender by year

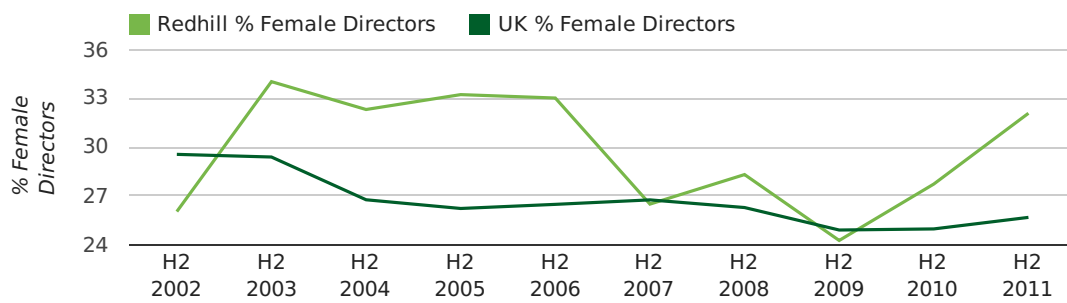


Half Year Data (Jul-Dec 2011)

The record second half year for female directors in Redhill was 1860 when 42.9% of all directors were female.

32.1% of all director appointments in Redhill in the second half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

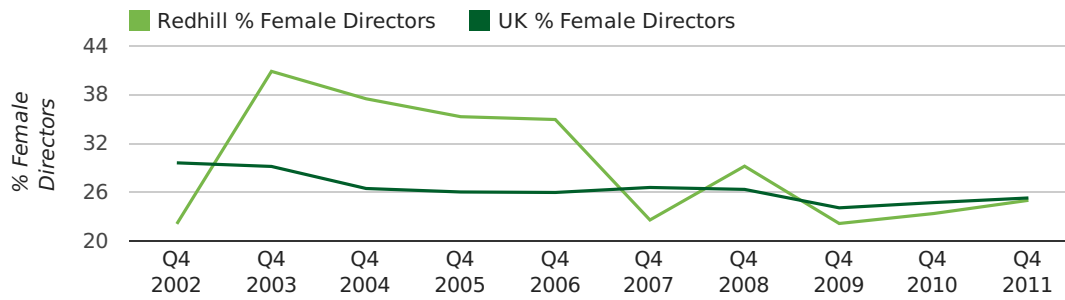


Quarterly Data (Q4 Oct-Dec 2011)

The record fourth quarter for female directors in Redhill was in 1977 when 31.1% of all directors were female.

25.0% of all director appointments in Redhill in the fourth quarter of 2011 were female. This compares to a UK average of 25.3% for the same period.

director gender by quarter



Previous 12 months (Dec 2010-Dec 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
MANAGEMENT	1.97%	CONSULTING	5.07%
CONSULTING	1.83%	MANAGEMENT	4.74%
NU	1.41%	CONSULTANCY	3.26%
DAIRIES	1.13%	PROPERTY	2.37%
CONSULTANCY	0.99%	TRADING	2.07%
CO.,	0.99%	DESIGN	1.92%
CARE	0.85%	ASSOCIATES	1.86%
GLOBAL	0.85%	ENGINEERING	1.78%
TRADING	0.85%	BUSINESS	1.78%
CARS	0.85%	CONSULTANTS	1.76%
SURREY	0.70%	CONSTRUCTION	1.73%
J	0.70%	MEDIA	1.71%
PROJECT	0.70%	LONDON	1.63%
EAST	0.70%	J	1.51%
INVESTMENTS	0.70%	INVESTMENTS	1.48%
DEVELOPMENTS	0.56%	GLOBAL	1.46%
IT	0.56%	IT	1.41%
M	0.56%	CARE	1.39%
CONSULTANTS	0.56%	PROPERTIES	1.29%
INTERNATIONAL	0.56%	ELECTRICAL	1.29%
DIGITAL	0.56%	M	1.27%
DESIGN	0.56%	BUILDING	1.26%
SOUTH	0.56%	ENERGY	1.25%
PROPERTIES	0.56%	S	1.20%
SUPPORT	0.56%	ENTERPRISES	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	138	205,525
7487 - Other business activities	38	57,052
82990 - Other business support service activities not elsewhere classified	29	32,483
74990 - Non-trading company	28	8,929
9999 - Dormant Company	20	20,199
62020 - Information technology consultancy activities	18	12,072
7222 - Other software consultancy and supply	17	7,398
7260 - Other computer related activities	16	7,667
7414 - Business & management consultancy	15	13,034
47990 - Other retail sale not in stores, stalls or markets	15	2,699
70229 - Management consultancy activities other than financial management	15	17,765
99999 - Dormant Company	12	21,846
74909 - Other professional, scientific and technical activities not elsewhere classified	9	8,671
86900 - Other human health activities	9	4,457
7499 - Non-trading company	8	9,957
96090 - Other service activities not elsewhere classified	6	11,768
5530 - Restaurants	6	5,013
9305 - Other service activities	6	9,492
62090 - Other information technology service activities	6	7,493
7450 - Labour recruitment	5	1,864