

# Richmond

2011 half year business confidence report



## headlines

- Q2 2011 saw a new record in company registrations in Richmond when compared to any previous Q2.
- April 2011 saw a new record in company registrations in Richmond when compared to any previous April.
- Q2 2011 saw a new record in net growth in Richmond when compared to any previous Q2.
- April 2011 saw a new record in net growth in Richmond when compared to any previous April.

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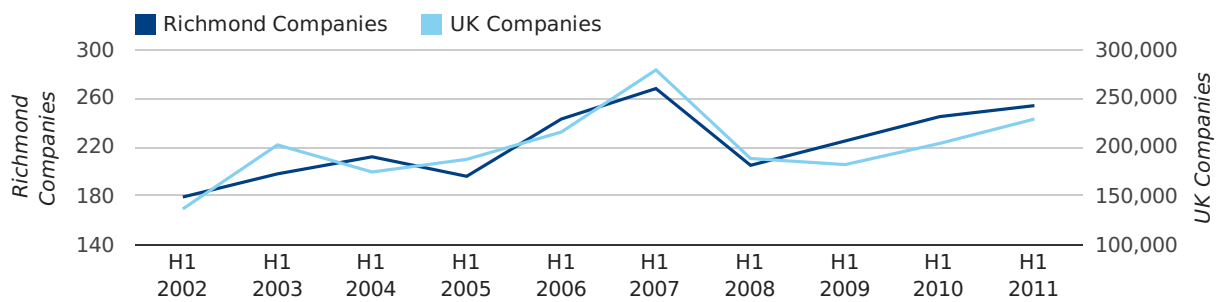
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 254 companies were formed in Richmond. This figure is 3.7% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Richmond occurred in 2007 when a total of 268 were formed.

HALF YEAR (JAN-JUN)	RICHMOND	UK
2011	254	228,735
2010	245	203,749
% CHANGE	3.7%	12.3%
RECORD YEAR	2007 (268)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

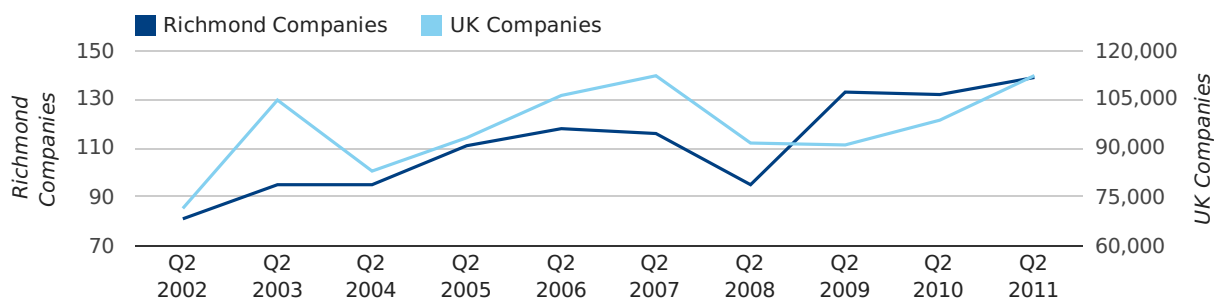
Q2 2011 saw a new record in company registrations in Richmond when compared to any previous Q2.

A total of 139 companies were registered in Richmond during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 5.3% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	RICHMOND	UK
2011	139	112,344
2010	132	98,612
% CHANGE	5.3%	13.9%
RECORD YEAR	2011 (139)	2011 (112,344)

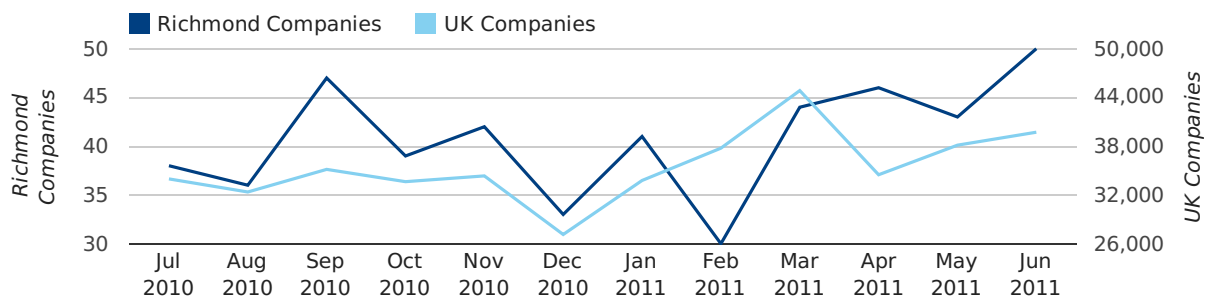
### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in company registrations in Richmond when compared to any previous April.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	46	43	50
NEW COMPANIES IN 2010	46	51	35
% CHANGE	0.0%	-15.7%	42.9%
RECORD YEAR	2010 (46)	2010 (51)	2009 (52)

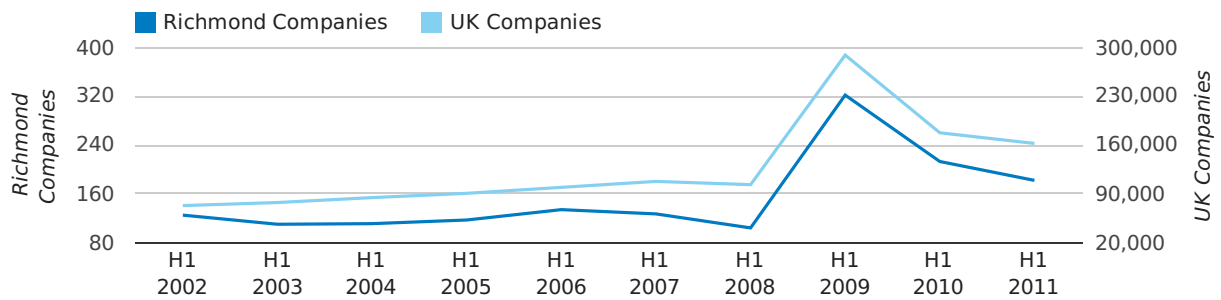
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 182 companies were dissolved in Richmond. This figure is 14.6% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Richmond occurred in 2009 when a total of 322 were closed.

HALF YEAR (JAN-JUN)	RICHMOND	UK
2011	182	162,310
2010	213	177,631
% CHANGE	-14.6%	-8.6%
RECORD YEAR	2009 (322)	2009 (289,236)

### dissolved companies by half year



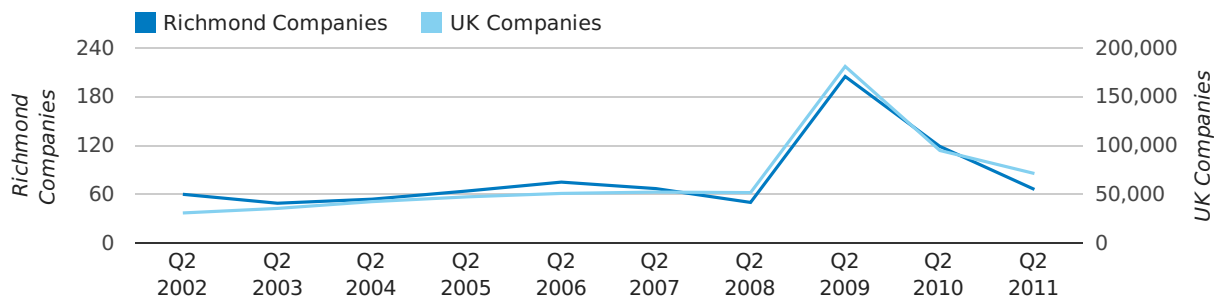
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 66 companies were dissolved in Richmond during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 44.5% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

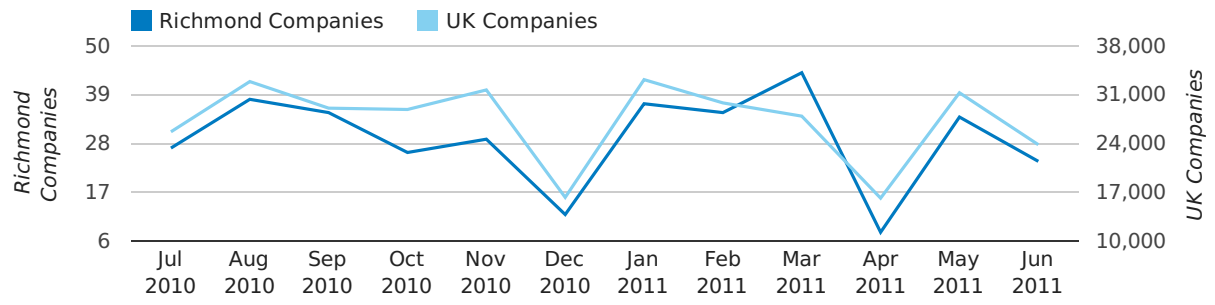
SECOND QUARTER (APR 2011 - JUN 2011)	RICHMOND	UK
2011	66	71,324
2010	119	94,954
% CHANGE	-44.5%	-24.9%
RECORD YEAR	2009 (205)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



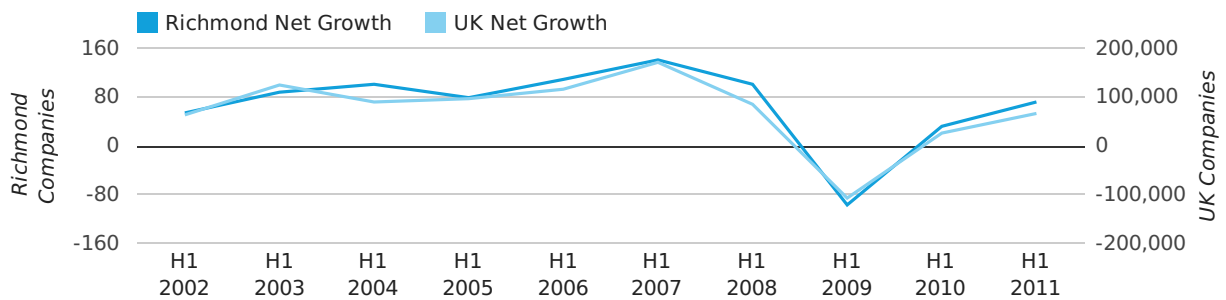
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	8	34	24
CLOSED COMPANIES IN 2010	34	45	40
% CHANGE	-76.5%	-24.4%	-40%
RECORD YEAR	2009 (37)	2009 (105)	2009 (63)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Richmond increased by 72 companies. This figure is 125.0% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	RICHMOND	UK
2011	72	66,425
2010	32	26,118
% CHANGE	125.0%	154.3%
RECORD YEAR	2007 (141)	2007 (171,296)

### net growth by half year



### Quarterly Data (Q2 Apr-Jun 2011)

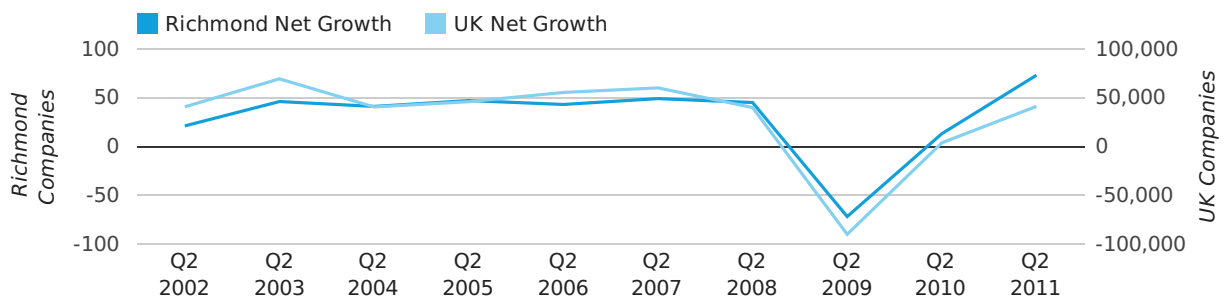
Q2 2011 saw a new record in net growth in Richmond when compared to any previous Q2.

Net company growth for Richmond during the second quarter of 2011 (Apr 2011 - Jun 2011) was 73 companies.

This represents an increase of 461.5% on the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	RICHMOND	UK
2011	73	41,020
2010	13	3,658
% CHANGE	461.5%	1,021.4%
RECORD YEAR	2011 (73)	2003 (69,274)

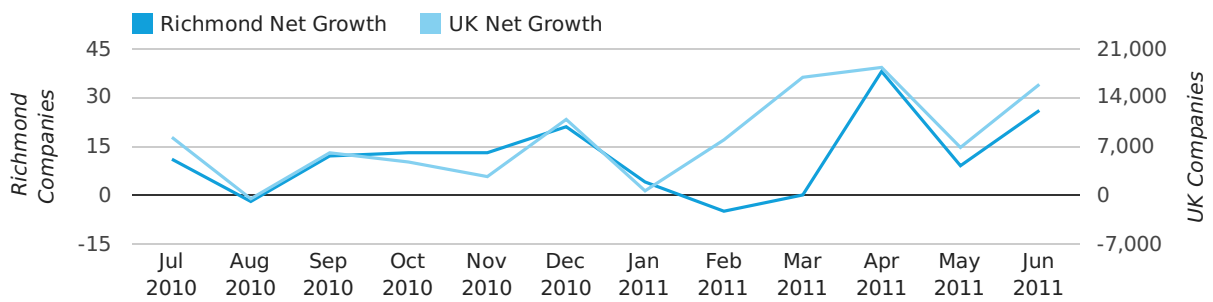
### net growth by quarter



## Monthly Data (Apr, May & Jun 2011)

April 2011 saw a new record in net growth in Richmond when compared to any previous April.

### net growth by month



	APRIL	MAY	JUNE
NET GROWTH IN 2011	38	9	26
NET GROWTH IN 2010	12	6	-5
% CHANGE	216.7%	50.0%	-620.0%
RECORD YEAR	2011 (38)	1998 (24)	2008 (29)

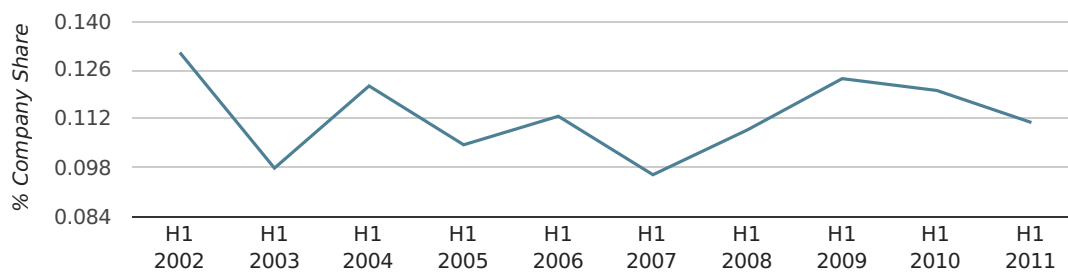


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Richmond formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	RICHMOND
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1995 (0.2%)

#### company share by half year

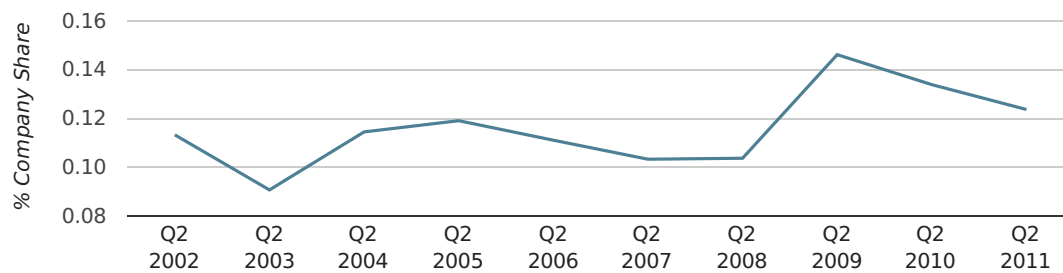


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Richmond formed 0.1% of all UK companies.

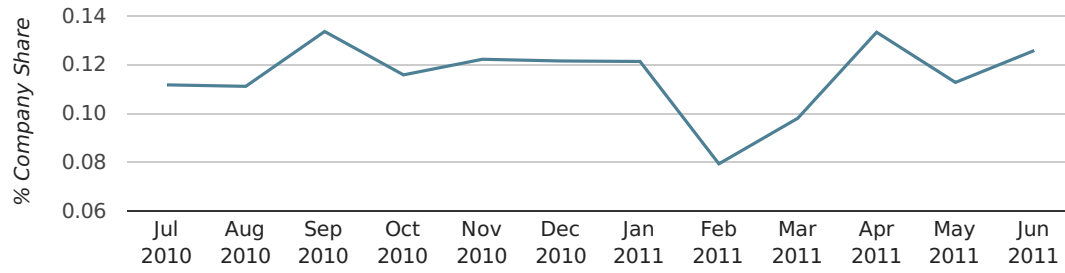
SECOND QUARTER (APR 2011 - JUN 2011)	RICHMOND
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)

#### company share by quarter



# Monthly Data (Apr, May & Jun 2011)

## company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.2%	0.1%
% CHANGE	-3.2%	-33.6%	26.7%
RECORD YEAR	1968 (0.5%)	1970 (0.5%)	1971 (0.3%)

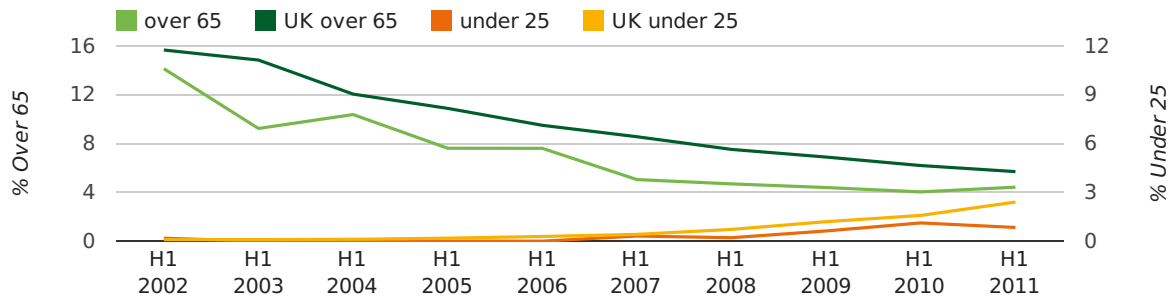
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 44.3.

The percentage of directors under the age of 25 was 0.8% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.4% compared to the UK figure of 4.3%.

#### director age by half year



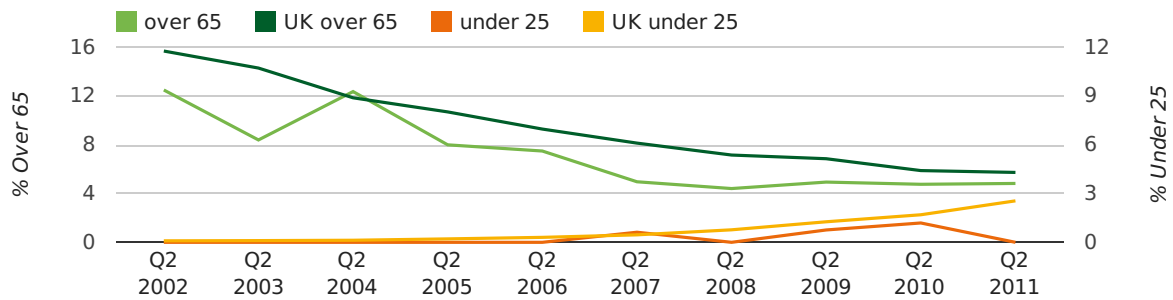
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 43.8.

The percentage of directors under the age of 25 was 0.0% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 4.8% compared to the UK figure of 4.3%.

#### director age by quarter

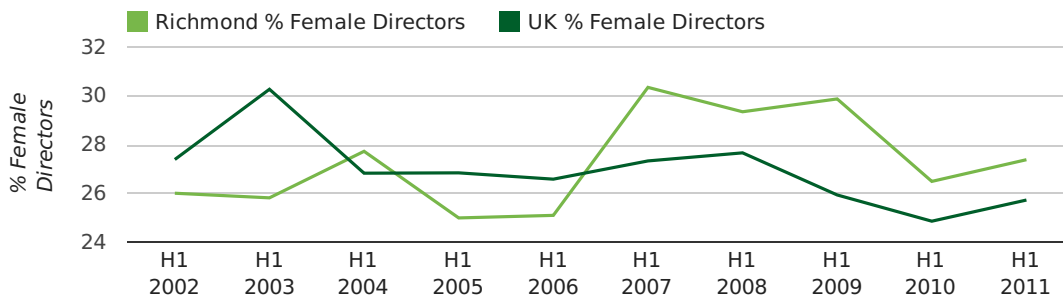


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Richmond was 1861 when 40.0% of all directors were female.

27.4% of all director appointments in Richmond in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

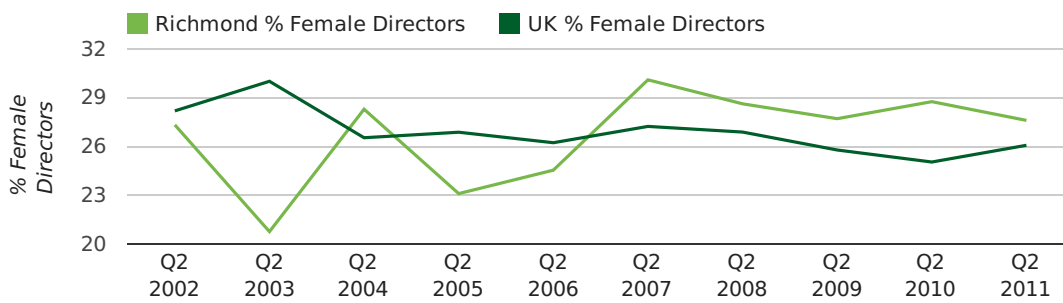


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Richmond was in 1866 when 66.7% of all directors were female.

27.6% of all director appointments in Richmond in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.50%	CONSULTING	5.09%
RICHMOND	1.33%	MANAGEMENT	4.86%
TRADING	1.33%	CONSULTANCY	3.17%
PARTNERS	1.33%	PROPERTY	2.43%
CONSULTANCY	0.97%	TRADING	2.05%
NSAVE	0.97%	DESIGN	1.94%
LONDON	0.97%	ASSOCIATES	1.92%
MANAGEMENT	0.85%	BUSINESS	1.87%
MEDIA	0.72%	CONSTRUCTION	1.77%
ASSOCIATES	0.72%	CONSULTANTS	1.76%
FINANCIAL	0.60%	MEDIA	1.73%
CAPITAL	0.60%	ENGINEERING	1.67%
MARKETING	0.60%	LONDON	1.60%
GREEN	0.60%	GLOBAL	1.46%
IT	0.48%	J	1.44%
INGRESSO	0.48%	CARE	1.44%
CREATIVE	0.48%	INVESTMENTS	1.42%
PROPERTY	0.48%	IT	1.39%
HOLDINGS	0.48%	BUILDING	1.32%
CONSULTANTS	0.48%	PROPERTIES	1.31%
BUSINESS	0.48%	ELECTRICAL	1.30%
FARM	0.48%	M	1.27%
GLOBAL	0.48%	S	1.23%
IN	0.36%	ENTERPRISES	1.20%
COURT	0.36%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	225	202,072
7487 - Other business activities	55	60,758
7414 - Business & management consultancy	45	13,053
70229 - Management consultancy activities other than financial management	42	16,419
82990 - Other business support service activities not elsewhere classified	29	30,647
7222 - Other software consultancy and supply	26	7,143
62020 - Information technology consultancy activities	21	10,545
9999 - Dormant Company	18	20,111
62090 - Other information technology service activities	12	7,095
9305 - Other service activities	11	9,063
7499 - Non-trading company	11	10,955
74990 - Non-trading company	11	8,481
96090 - Other service activities not elsewhere classified	10	10,322
7260 - Other computer related activities	9	7,849
74909 - Other professional, scientific and technical activities not elsewhere classified	7	7,835
98000 - Residents property management	7	2,888
69201 - Accounting and auditing activities	6	3,394
7440 - Advertising	6	1,864
41100 - Development of building projects	6	3,852
68209 - Other letting and operating of own or leased real estate	6	3,790