

Richmond

q3 2011 business confidence report



headlines

- Q3 2011 saw a new record in company registrations in Richmond when compared to any previous Q3.
- July 2011 saw a new record in company registrations in Richmond when compared to any previous July.
- July 2011 saw a new record in net growth in Richmond when compared to any previous July.

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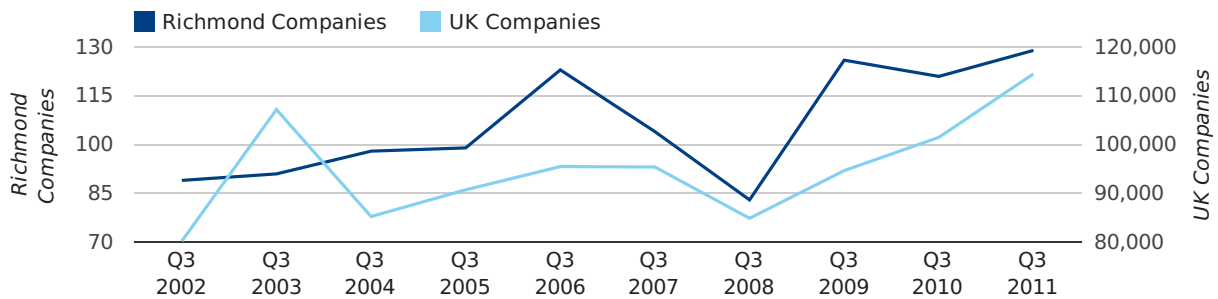
Q3 2011 saw a new record in company registrations in Richmond when compared to any previous Q3.

A total of 129 companies were registered in Richmond during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 6.6% versus the same period last year (Q3 2010). This figure compares equally to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	RICHMOND	UK
2011	129	114,512
2010	121	101,492
% CHANGE	6.6%	12.8%
RECORD YEAR	2011 (129)	2011 (114,512)

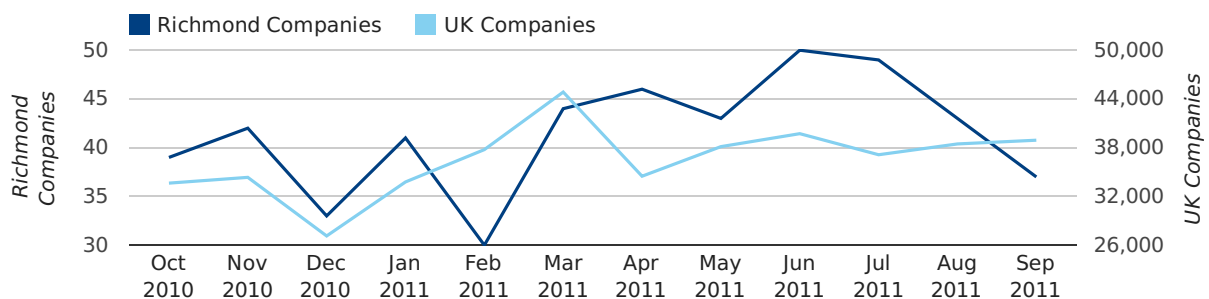
new companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in company registrations in Richmond when compared to any previous July.

new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	49	43	37
NEW COMPANIES IN 2010	38	36	47
% CHANGE	28.9%	19.4%	-21.3%
RECORD YEAR	2011 (49)	2006 (45)	2010 (47)

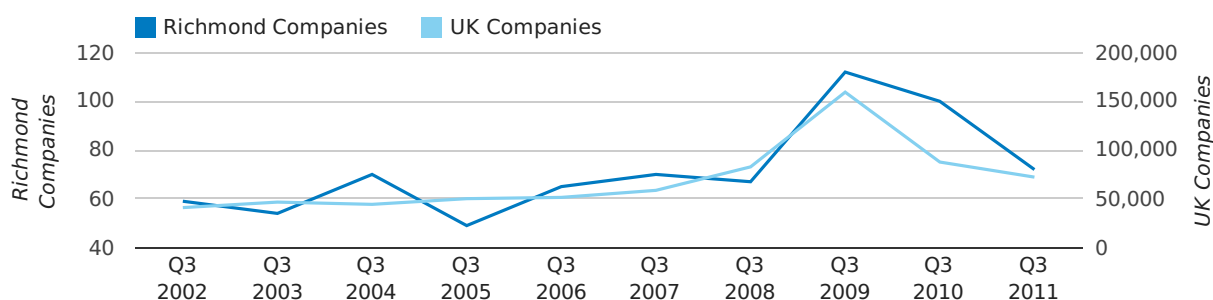
Quarterly Data (Q3 Jul-Sep 2011)

A total of 72 companies were dissolved in Richmond during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 28.0% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

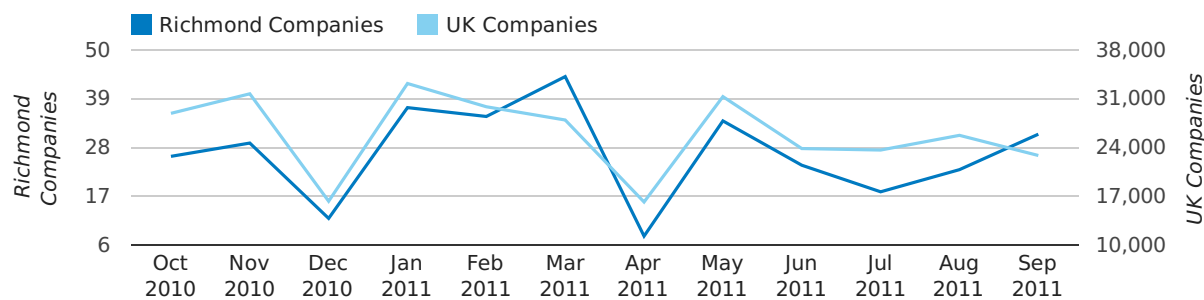
THIRD QUARTER (JUL 2011 - SEP 2011)	RICHMOND	UK
2011	72	72,230
2010	100	87,705
% CHANGE	-28.0%	-17.6%
RECORD YEAR	2009 (112)	2009 (159,401)

dissolved companies by quarter



Monthly Data (Jul, Aug & Sep 2011)

dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	18	23	31
CLOSED COMPANIES IN 2010	27	38	35
% CHANGE	-33.3%	-39.5%	-11%
RECORD YEAR	2007 (32)	2008 (53)	2009 (46)

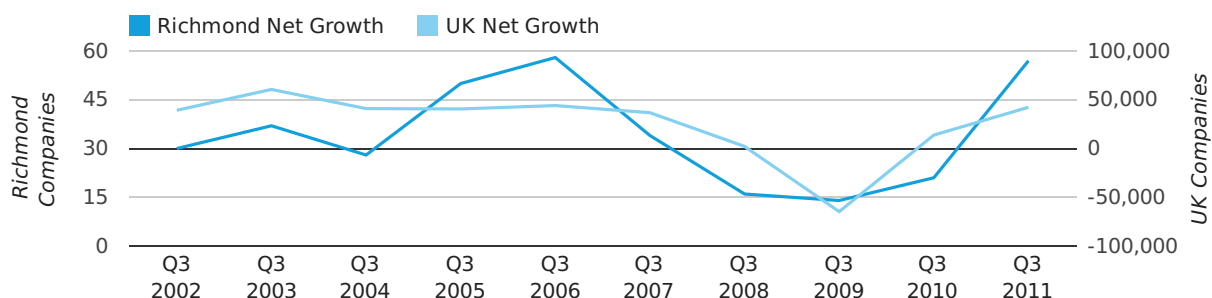
Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Richmond during the third quarter of 2011 (Jul 2011 - Sep 2011) was 57 companies.

This represents an increase of 171.4% on the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	RICHMOND	UK
2011	57	42,282
2010	21	13,787
% CHANGE	171.4%	206.7%
RECORD YEAR	2006 (58)	2003 (60,597)

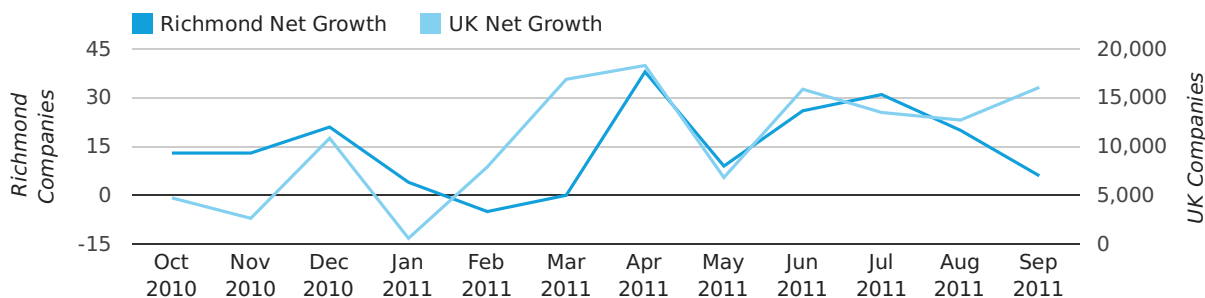
net growth by quarter



Monthly Data (Jul, Aug & Sep 2011)

July 2011 saw a new record in net growth in Richmond when compared to any previous July.

net growth by month



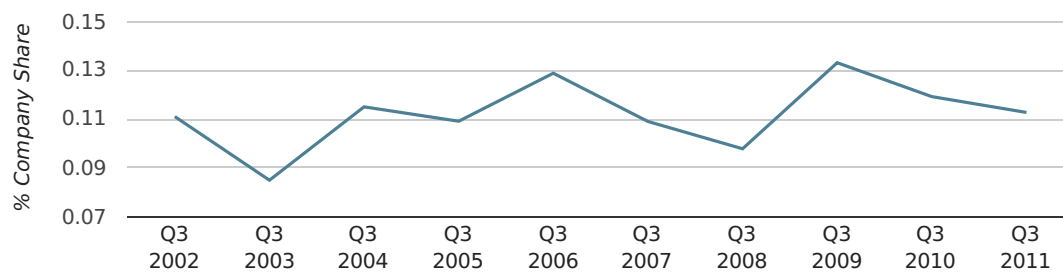
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	31	20	6
NET GROWTH IN 2010	11	-2	12
% CHANGE	181.8%	-1,100.0%	-50.0%
RECORD YEAR	2011 (31)	1996 (22)	2005 (24)

Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Richmond formed 0.1% of all UK companies.

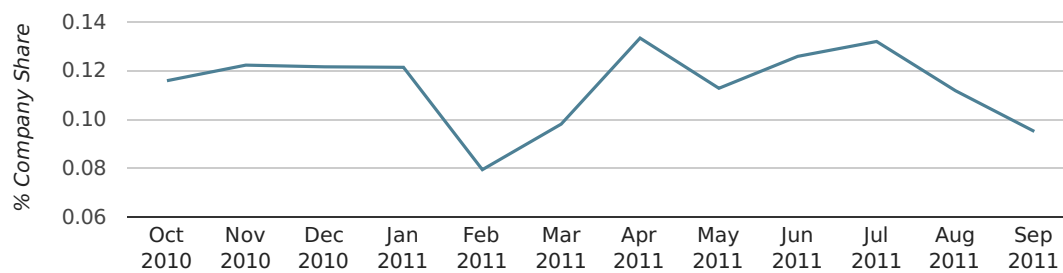
THIRD QUARTER (JUL 2011 - SEP 2011)	RICHMOND
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1987 (0.2%)

company share by quarter



Monthly Data (Jul, Aug & Sep 2011)

company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	18.1%	0.5%	-28.9%
RECORD YEAR	1969 (0.4%)	1966 (0.5%)	1963 (0.3%)

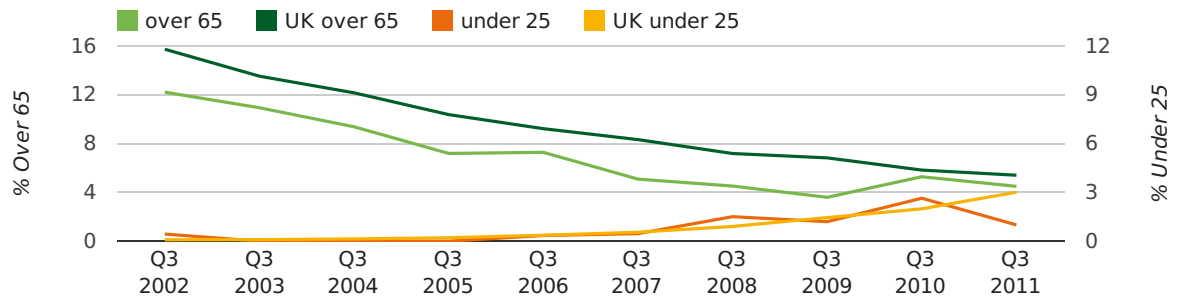
Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 42.4.

The percentage of directors under the age of 25 was 1.0% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.1%.

director age by quarter

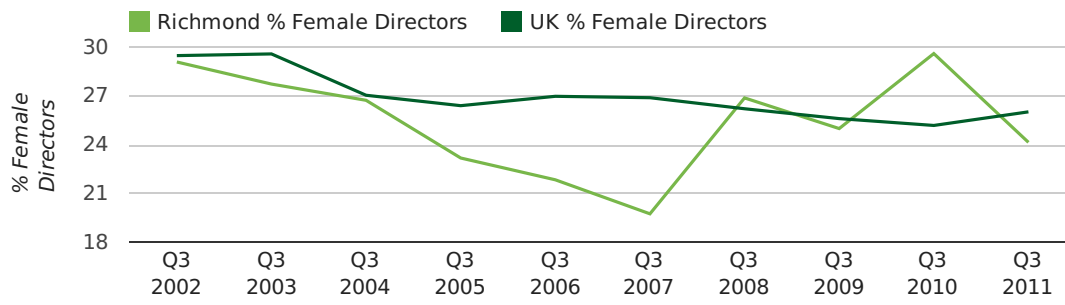


Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Richmond was in 1862 when 50.0% of all directors were female.

24.2% of all director appointments in Richmond in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

director gender by quarter



Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.52%	CONSULTING	5.11%
TRADING	1.41%	MANAGEMENT	4.75%
RICHMOND	1.41%	CONSULTANCY	3.19%
CAPITAL	0.94%	PROPERTY	2.41%
MANAGEMENT	0.82%	TRADING	2.06%
PARTNERS	0.82%	DESIGN	1.94%
LONDON	0.82%	ASSOCIATES	1.85%
DEVELOPMENT	0.70%	BUSINESS	1.82%
ASSOCIATES	0.70%	CONSULTANTS	1.76%
CONSULTANCY	0.70%	ENGINEERING	1.74%
PROPERTY	0.70%	MEDIA	1.72%
FINANCIAL	0.70%	CONSTRUCTION	1.72%
MEDIA	0.70%	LONDON	1.63%
ENERGY	0.59%	J	1.47%
NSAVE	0.59%	GLOBAL	1.46%
BUSINESS	0.59%	INVESTMENTS	1.43%
MARKETING	0.47%	CARE	1.42%
GREEN	0.47%	IT	1.38%
PARK	0.47%	BUILDING	1.30%
INGRESSO	0.47%	PROPERTIES	1.28%
TECHNOLOGY	0.47%	ELECTRICAL	1.27%
DESIGN	0.35%	M	1.25%
CREATIVE	0.35%	ENERGY	1.22%
STUDIO	0.35%	TRAINING	1.21%
PERFECT	0.35%	S	1.21%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	237	204,493
7487 - Other business activities	57	65,177
7414 - Business & management consultancy	48	14,755
70229 - Management consultancy activities other than financial management	41	15,760
7222 - Other software consultancy and supply	32	8,345
82990 - Other business support service activities not elsewhere classified	28	29,245
9999 - Dormant Company	22	22,587
62020 - Information technology consultancy activities	20	10,137
9305 - Other service activities	14	10,525
62090 - Other information technology service activities	12	6,798
7499 - Non-trading company	12	11,543
96090 - Other service activities not elsewhere classified	10	10,018
7260 - Other computer related activities	10	8,686
74990 - Non-trading company	10	8,064
74909 - Other professional, scientific and technical activities not elsewhere classified	7	7,551
98000 - Residents property management	7	2,664
8514 - Other human health activities	6	2,943
7440 - Advertising	6	2,016
7415 - Holding companies including head offices	6	1,904
41100 - Development of building projects	6	3,697