Richmond

2012 half year business confidence report



contents

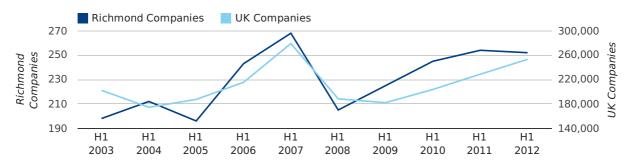
new company registrations	
closed companies (dissolved)	
net company growth	
uk company share	
director age	
director gender	
naming trends	
sic data	

In the first half of 2012 a total of 252 companies were formed in Richmond. This figure is 0.8% lower than last year, which compares badly to the UK wide figure of 10.7%.

The highest total for a first half year in Richmond occurred in 2007 when a total of 268 were formed.

HALF YEAR (JAN-JUN)	RICHMOND	UK
2012	252	253,150
2011	254	228,735
% CHANGE	-0.8%	10.7%
RECORD YEAR	2007 (268)	2007 (279,097)

new companies by half year

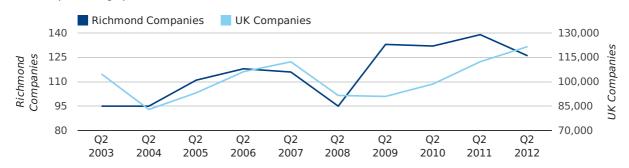


Quarterly Data (Q2 Apr-Jun 2012)

A total of 126 companies were registered in Richmond during the second quarter of 2012 (Apr 2012 - Jun 2012).

This figure is a decrease of 9.4% versus the same period last year (Q2 2011). This figure compares badly to the UK as a whole, which saw an increase of 8.3% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	RICHMOND	UK
2012	126	121,659
2011	139	112,344
% CHANGE	-9.4%	8.3%
RECORD YEAR	2011 (139)	2012 (121,659)



new companies by quarter

Richmond Companies UK Companies 60 50,000 UK Companies 45,000 Richmond Companies 50 40 40,000 30 35,000 20 30,000 Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun 2011 2011 2011 2011 2011 2011 2012 2012 2012 2012 2012 2012

	APRIL	MAY	JUNE
NEW COMPANIES IN 2012	38	42	46
NEW COMPANIES IN 2011	46	43	50
% CHANGE	-17.4%	-2.3%	-8.0%
RECORD YEAR	2011 (46)	2010 (51)	2009 (52)

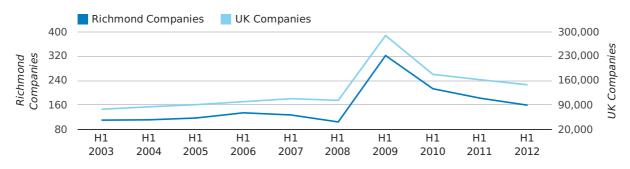
new companies by month

In the first half of 2012 a total of 159 companies were dissolved in Richmond. This figure is 12.6% lower than last year, which compares well to the UK wide change of -8.9%.

The highest total for a first half year in Richmond occurred in 2009 when a total of 322 were closed.

HALF YEAR (JAN-JUN)	RICHMOND	UK
2012	159	147,793
2011	182	162,310
% CHANGE	-12.6%	-8.9%
RECORD YEAR	2009 (322)	2009 (289,236)

dissolved companies by half year



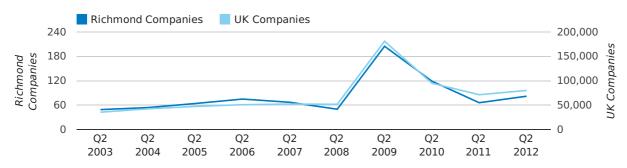
Quarterly Data (Q2 Apr-Jun 2012)

A total of 82 companies were dissolved in Richmond during the second quarter of 2012 (Apr 2012 - Jun 2012).

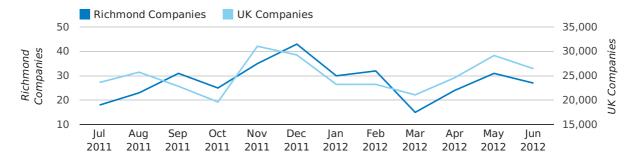
This figure is an increase of 24.2% versus the same period last year (Q2 2011). This figure compares poorly to the UK as a whole, which saw an increase of 12.5% against the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	RICHMOND	UK
2012	82	80,217
2011	66	71,324
% CHANGE	24.2%	12.5%
RECORD YEAR	2009 (205)	2009 (181,176)

dissolved companies by quarter



dissolved companies by month

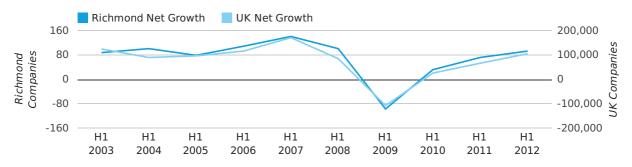


	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2012	24	31	27
CLOSED COMPANIES IN 2011	8	34	24
% CHANGE	200.0%	-8.8%	13%
RECORD YEAR	2009 (37)	2009 (105)	2009 (63)

In the first half of 2012 the company register for Richmond increased by 93 companies. This figure is 29.2% higher than last year, which compares badly to a UK increase of 58.6%.

HALF YEAR (JAN-JUN)	RICHMOND	UK
2012	93	105,357
2011	72	66,425
% CHANGE	29.2%	58.6%
RECORD YEAR	2007 (141)	2007 (171,296)

net growth by half year

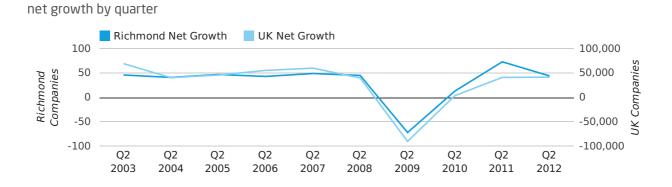


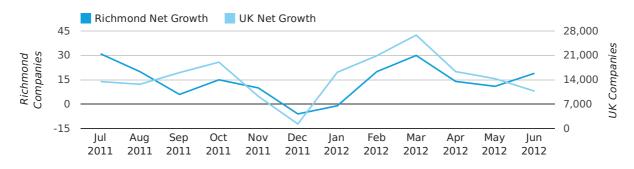
Quarterly Data (Q2 Apr-Jun 2012)

Net company growth for Richmond during the second quarter of 2012 (Apr 2012 - Jun 2012) was 44 companies.

This represents a decrease of 39.7% on the same period last year.

SECOND QUARTER (APR 2012 - JUN 2012)	RICHMOND	UK
2012	44	41,442
2011	73	41,020
% CHANGE	-39.7%	1.0%
RECORD YEAR	2011 (73)	2003 (69,274)





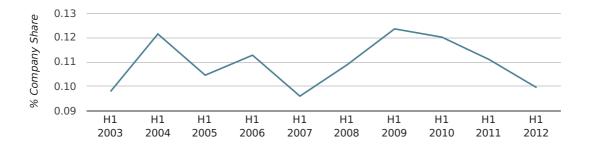
	APRIL	MAY	JUNE
NET GROWTH IN 2012	14	11	19
NET GROWTH IN 2011	38	9	26
% CHANGE	-63.2%	22.2%	-26.9%
RECORD YEAR	2011 (38)	1998 (24)	2008 (29)

net growth by month

In the first half of 2012 Richmond formed 0.1% of all UK companies. This is the same as the 2011 figure of 0.1%.

HALF YEAR (JAN-JUN)	RICHMOND
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1995 (0.2%)

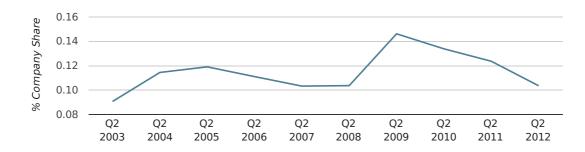
company share by half year



Quarterly Data (Q2 Apr-Jun 2012)

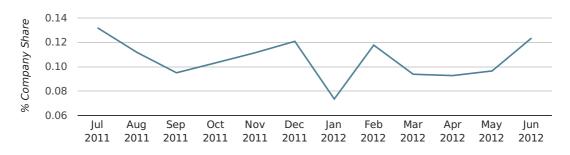
In the second quarter of 2012, Richmond formed 0.1% of all UK companies.

SECOND QUARTER (APR 2012 - JUN 2012)	RICHMOND
2012	0.1%
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.2%)



company share by quarter

company share by month



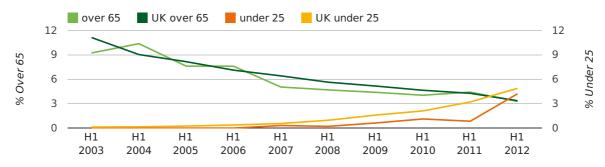
	APRIL	ΜΑΥ	JUNE
UK FORMATION SHARE IN 2012	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
% CHANGE	-30.4%	-14.4%	-1.8%
RECORD YEAR	1968 (0.5%)	1970 (0.5%)	1971 (0.3%)

The average age of a director in the first half of 2012 was 42.6.

The percentage of directors under the age of 25 was 4.2% compared to the UK figure of 4.9%.

The percentage of directors over the age of 65 was 3.3% compared to the UK figure of 3.4%.

director age by half year

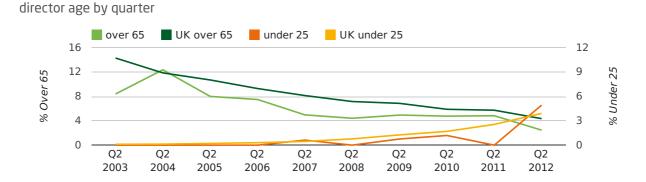


Quarterly Data (Q2 Apr-Jun 2012)

The average age of a director in the second quarter of 2012 was 41.4.

The percentage of directors under the age of 25 was 4.9% compared to the UK figure of 5.2%.

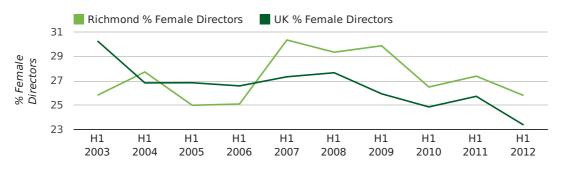
The percentage of directors over the age of 65 was 2.5% compared to the UK figure of 3.3%.



The record first half year for female directors in Richmond was 1861 when 40.0% of all directors were female.

25.8% of all director appointments in Richmond in the first half of 2012 were female. This compares to a UK average of 23.4% for the same period.

director gender by half year

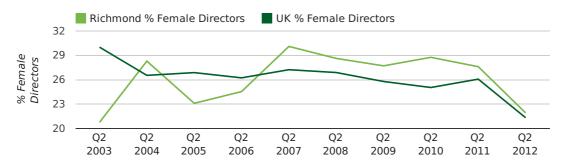


Quarterly Data (Q2 Apr-Jun 2012)

The record second quarter for female directors in Richmond was in 1866 when 66.7% of all directors were female.

21.9% of all director appointments in Richmond in the second quarter of 2012 were female. This compares to a UK average of 21.3% for the same period.

director gender by quarter



Previous 12 months (Jun 2011-Jun 2012)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	3.77%	CONSULTING	5.07%
MANAGEMENT	1.42%	MANAGEMENT	4.74%
RICHMOND	1.30%	CONSULTANCY	3.28%
PROPERTY	1.06%	PROPERTY	2.35%
CAPITAL	0.94%	TRADING	2.10%
CONSULTANCY	0.83%	DESIGN	1.89%
DESIGN	0.83%	ENGINEERING	1.87%
BUSINESS	0.71%	ASSOCIATES	1.82%
FILMS	0.71%	CONSULTANTS	1.78%
TECHNOLOGY	0.59%	CONSTRUCTION	1.71%
MEDIA	0.59%	BUSINESS	1.70%
DEVELOPMENT	0.59%	MEDIA	1.69%
ROAD	0.59%	LONDON	1.68%
ASSOCIATES	0.59%	J	1.57%
PERFECT	0.47%	GLOBAL	1.51%
ENERGY	0.47%	INVESTMENTS	1.48%
HAIR	0.47%	IT	1.42%
HEALTH	0.47%	CARE	1.31%
EXPRESS	0.47%	PROPERTIES	1.31%
SMILE	0.47%	М	1.26%
NEW	0.47%	ELECTRICAL	1.23%
LONDON	0.47%	BUILDING	1.23%
MARKETING	0.47%	SECURITY	1.19%
PROJECT	0.35%	S	1.18%
PARTNERS	0.35%	ENTERPRISES	1.17%



Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	293	244,457
70229 - Management consultancy activities other than financial management	55	20,390
7487 - Other business activities	47	47,029
7414 - Business & management consultancy	37	10,978
62020 - Information technology consultancy activities	30	15,280
82990 - Other business support service activities not elsewhere classified	29	35,447
7222 - Other software consultancy and supply	23	6,356
9999 - Dormant Company	19	16,469
62090 - Other information technology service activities	13	8,258
86900 - Other human health activities	13	5,222
74990 - Non-trading company	12	9,706
99999 - Dormant Company	12	26,088
96090 - Other service activities not elsewhere classified	12	14,220
62012 - Business and domestic software development	10	4,742
7499 - Non-trading company	10	8,023
9305 - Other service activities	9	7,926
74909 - Other professional, scientific and technical activities not elsewhere classified	9	10,271
55100 - Hotels and similar accommodation	8	819
7260 - Other computer related activities	8	6,456
69201 - Accounting and auditing activities	8	4,295