

Rochdale

2011 half year business confidence report



headlines

- June 2011 saw a new record in company registrations in Rochdale when compared to any previous June.

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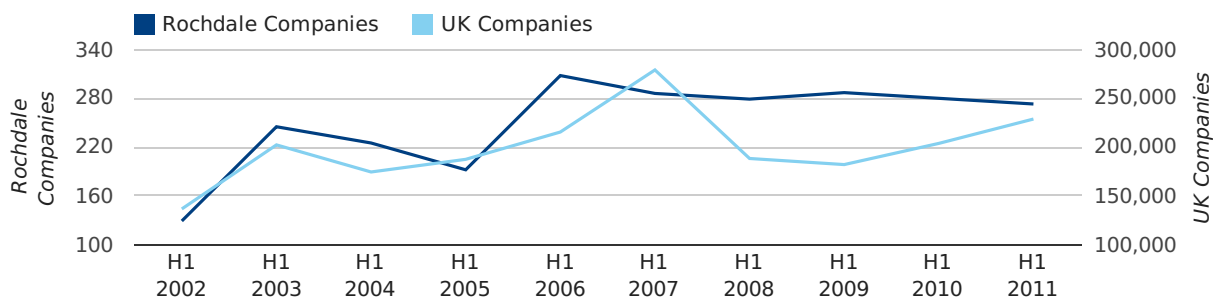
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 273 companies were formed in Rochdale. This figure is 2.5% lower than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Rochdale occurred in 2006 when a total of 308 were formed.

HALF YEAR (JAN-JUN)	ROCHDALE	UK
2011	273	228,735
2010	280	203,749
% CHANGE	-2.5%	12.3%
RECORD YEAR	2006 (308)	2007 (279,097)

new companies by half year



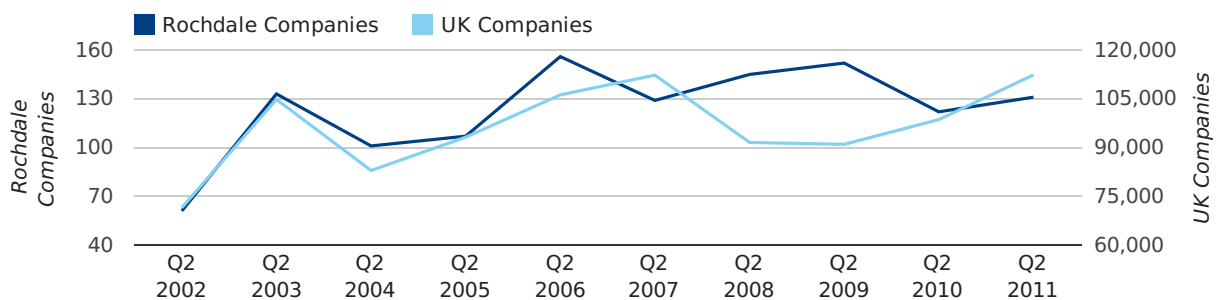
Quarterly Data (Q2 Apr-Jun 2011)

A total of 131 companies were registered in Rochdale during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 7.4% versus the same period last year (Q2 2010). This figure compares equally to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ROCHDALE	UK
2011	131	112,344
2010	122	98,612
% CHANGE	7.4%	13.9%
RECORD YEAR	2006 (156)	2011 (112,344)

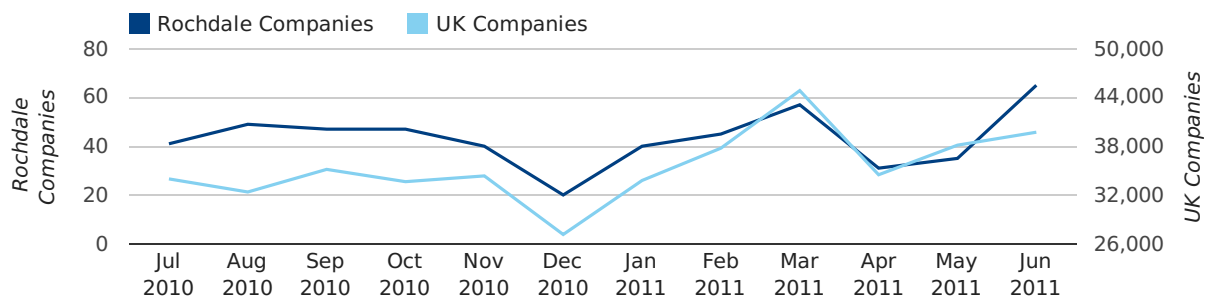
new companies by quarter



Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Rochdale when compared to any previous June.

new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	31	35	65
NEW COMPANIES IN 2010	49	40	33
% CHANGE	-36.7%	-12.5%	97.0%
RECORD YEAR	2003 (56)	2006 (66)	2011 (65)

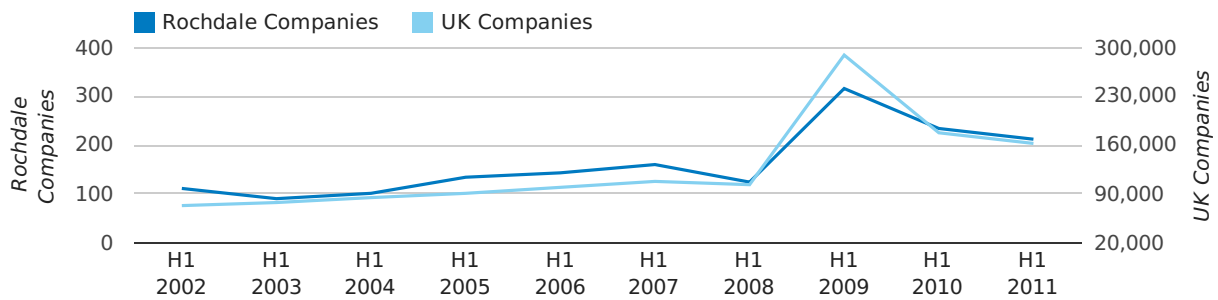
Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 212 companies were dissolved in Rochdale. This figure is 9.4% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Rochdale occurred in 2009 when a total of 316 were closed.

HALF YEAR (JAN-JUN)	ROCHDALE	UK
2011	212	162,310
2010	234	177,631
% CHANGE	-9.4%	-8.6%
RECORD YEAR	2009 (316)	2009 (289,236)

dissolved companies by half year



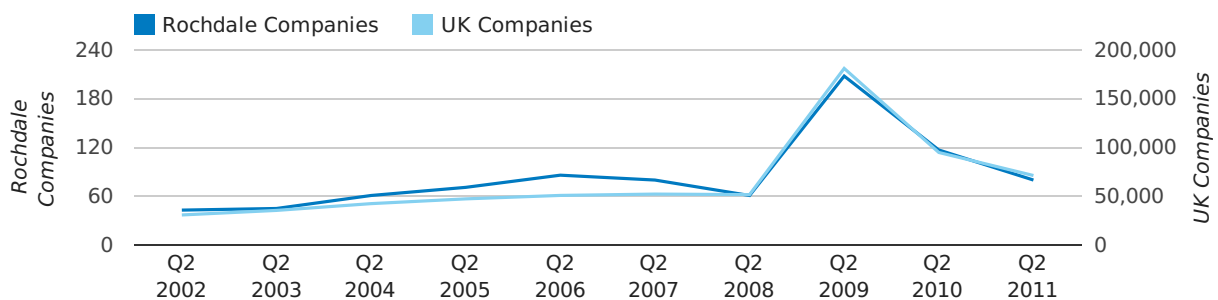
Quarterly Data (Q2 Apr-Jun 2011)

A total of 80 companies were dissolved in Rochdale during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 31.6% versus the same period last year (Q2 2010). This figure compares well to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ROCHDALE	UK
2011	80	71,324
2010	117	94,954
% CHANGE	-31.6%	-24.9%
RECORD YEAR	2009 (208)	2009 (181,176)

dissolved companies by quarter



Monthly Data (Apr, May & Jun 2011)

dissolved companies by month



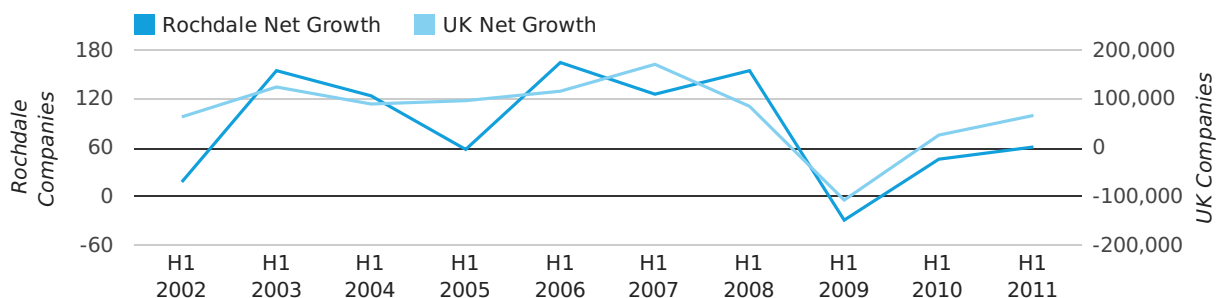
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	18	39	23
CLOSED COMPANIES IN 2010	38	44	35
% CHANGE	-52.6%	-11.4%	-34%
RECORD YEAR	2009 (73)	2009 (100)	2009 (35)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Rochdale increased by 61 companies. This figure is 32.6% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	ROCHDALE	UK
2011	61	66,425
2010	46	26,118
% CHANGE	32.6%	154.3%
RECORD YEAR	2006 (165)	2007 (171,296)

net growth by half year



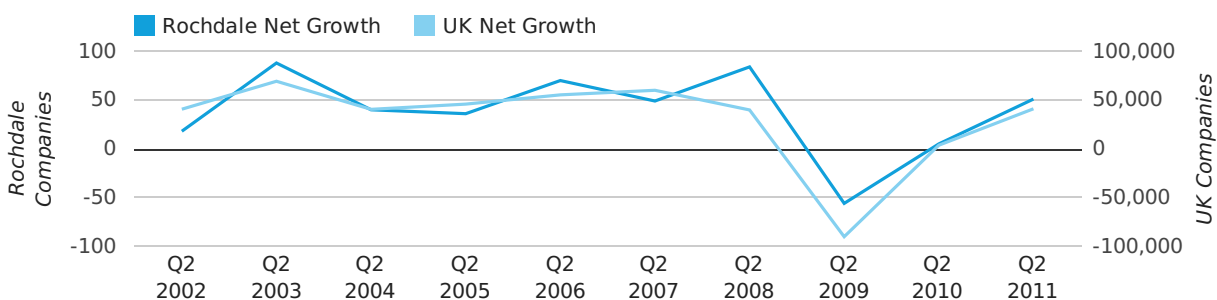
Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Rochdale during the second quarter of 2011 (Apr 2011 - Jun 2011) was 51 companies.

This represents an increase of 920.0% on the same period last year.

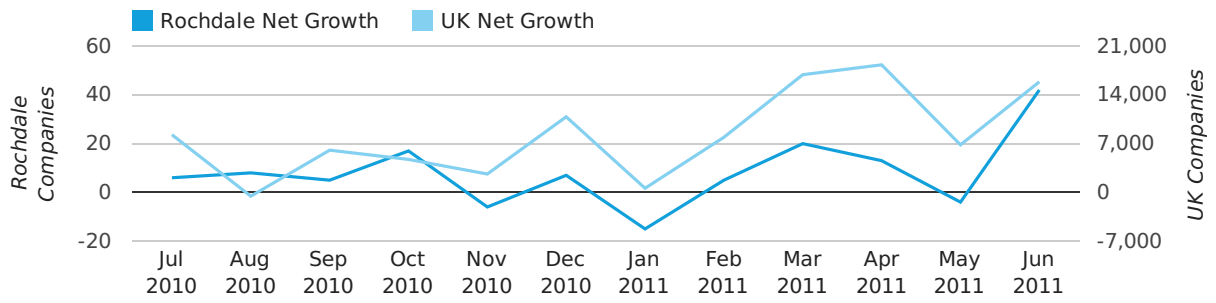
SECOND QUARTER (APR 2011 - JUN 2011)	ROCHDALE	UK
2011	51	41,020
2010	5	3,658
% CHANGE	920.0%	1,021.4%
RECORD YEAR	2003 (88)	2003 (69,274)

net growth by quarter



Monthly Data (Apr, May & Jun 2011)

net growth by month



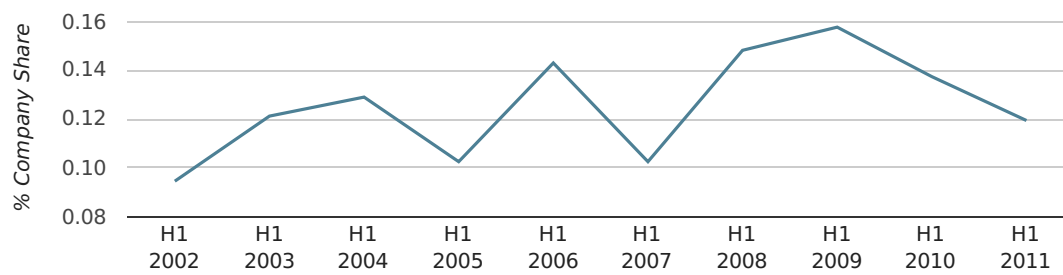
	APRIL	MAY	JUNE
NET GROWTH IN 2011	13	-4	42
NET GROWTH IN 2010	11	-4	-2
% CHANGE	18.2%	0.0%	-2,200.0%
RECORD YEAR	2003 (44)	2006 (47)	2008 (43)

Half Year Data (Jan-Jun 2011)

In the first half of 2011 Rochdale formed 0.1% of all UK companies. This is the same as the 2010 figure of 0.1%.

HALF YEAR (JAN-JUN)	ROCHDALE
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1968 (0.3%)

company share by half year

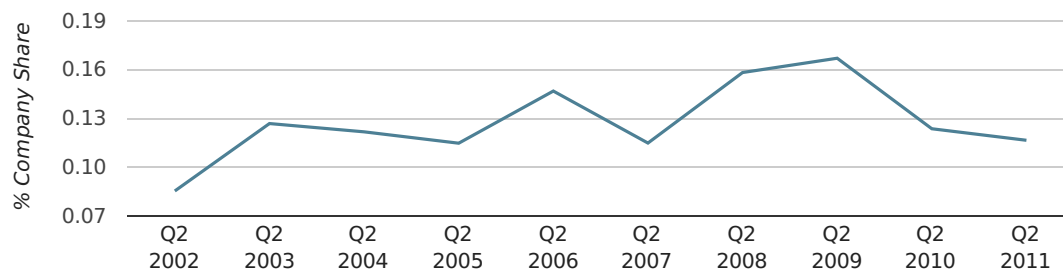


Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Rochdale formed 0.1% of all UK companies.

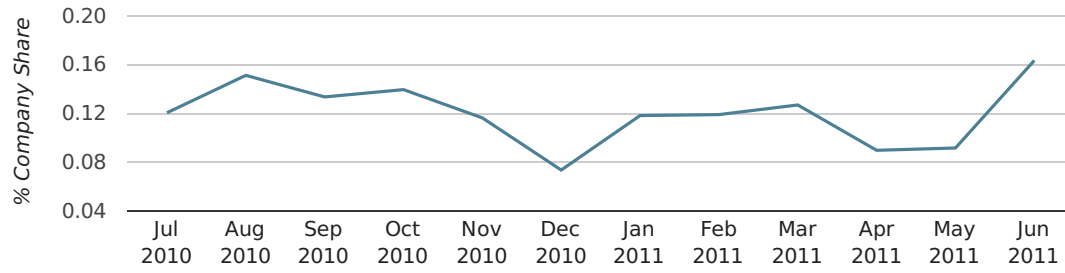
SECOND QUARTER (APR 2011 - JUN 2011)	ROCHDALE
2011	0.1%
2010	0.1%
2009	0.2%
2008	0.2%
2007	0.1%
RECORD YEAR (SINCE 1960)	1972 (0.3%)

company share by quarter



Monthly Data (Apr, May & Jun 2011)

company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.2%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	-38.8%	-31.1%	74.4%
RECORD YEAR	1972 (0.4%)	1964 (0.4%)	1965 (0.4%)

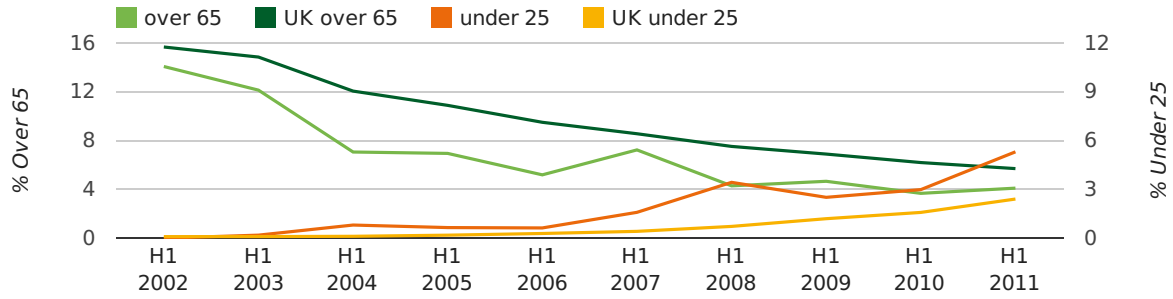
Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 41.5.

The percentage of directors under the age of 25 was 5.3% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 4.1% compared to the UK figure of 4.3%.

director age by half year



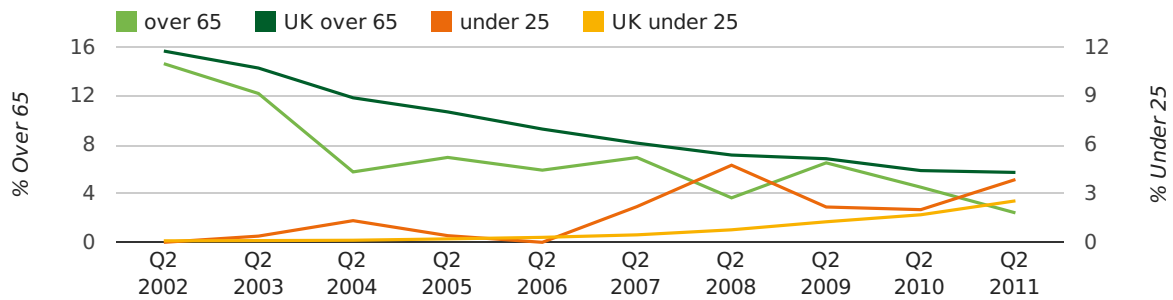
Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 41.9.

The percentage of directors under the age of 25 was 3.9% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.4% compared to the UK figure of 4.3%.

director age by quarter

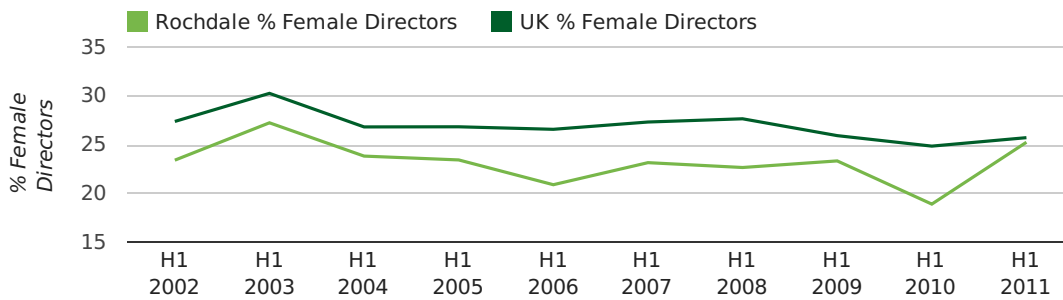


Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Rochdale was 1861 when 40.0% of all directors were female.

25.3% of all director appointments in Rochdale in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

director gender by half year

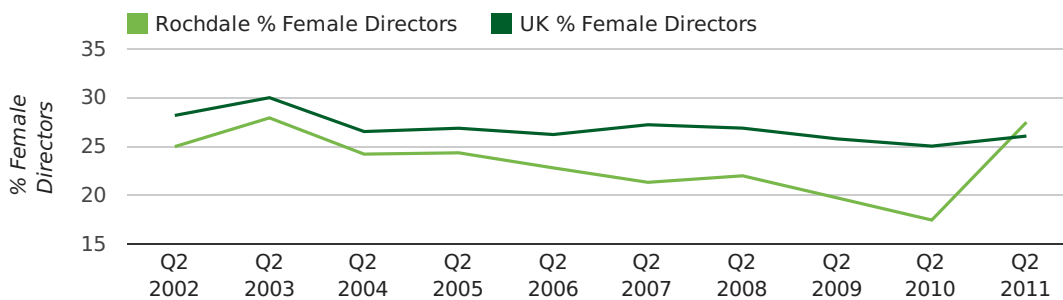


Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Rochdale was in 1866 when 66.7% of all directors were female.

27.5% of all director appointments in Rochdale in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

director gender by quarter



Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
ROCHDALE	2.11%	CONSULTING	5.09%
TRADING	1.33%	MANAGEMENT	4.86%
MANAGEMENT	1.11%	CONSULTANCY	3.17%
(ROCHDALE)	0.89%	PROPERTY	2.43%
S	0.78%	TRADING	2.05%
CAR	0.78%	DESIGN	1.94%
SECURITY	0.78%	ASSOCIATES	1.92%
M	0.78%	BUSINESS	1.87%
CENTRE	0.78%	CONSTRUCTION	1.77%
CONSTRUCTION	0.67%	CONSULTANTS	1.76%
PROPERTY	0.67%	MEDIA	1.73%
(Nw)	0.67%	ENGINEERING	1.67%
CONSULTANTS	0.56%	LONDON	1.60%
LOUNGE	0.56%	GLOBAL	1.46%
MEDICAL	0.56%	J	1.44%
COMMUNITY	0.56%	CARE	1.44%
CONSULTING	0.56%	INVESTMENTS	1.42%
SYSTEMS	0.44%	IT	1.39%
J	0.44%	BUILDING	1.32%
SALES	0.44%	PROPERTIES	1.31%
GROUP	0.44%	ELECTRICAL	1.30%
MEDIA	0.44%	M	1.27%
CONTRACTORS	0.44%	S	1.23%
STORAGE	0.44%	ENTERPRISES	1.20%
FOODS	0.44%	SYSTEMS	1.20%

Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	329	202,072
7487 - Other business activities	125	60,758
82990 - Other business support service activities not elsewhere classified	84	30,647
9999 - Dormant Company	22	20,111
9305 - Other service activities	13	9,063
62020 - Information technology consultancy activities	11	10,545
7414 - Business & management consultancy	11	13,053
99999 - Dormant Company	11	18,918
7260 - Other computer related activities	10	7,849
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,835
86210 - General medical practice activities	9	2,048
86101 - Hospital activities	8	1,077
8512 - Medical practice activities	8	1,866
70229 - Management consultancy activities other than financial management	8	16,419
56101 - Licensed restaurants	8	2,441
7499 - Non-trading company	7	10,955
5530 - Restaurants	7	5,086
96090 - Other service activities not elsewhere classified	7	10,322
43999 - Other specialised construction activities not elsewhere classified	7	3,050
47910 - Retail sale via mail order houses or via Internet	6	2,258