

# Rochester

q3 2011 business confidence report



## headlines

- Q3 2011 saw a new record in company registrations in Rochester when compared to any previous Q3.
- August 2011 saw a new record in company registrations in Rochester when compared to any previous August.

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### Quarterly Data (Q3 Jul-Sep 2011)

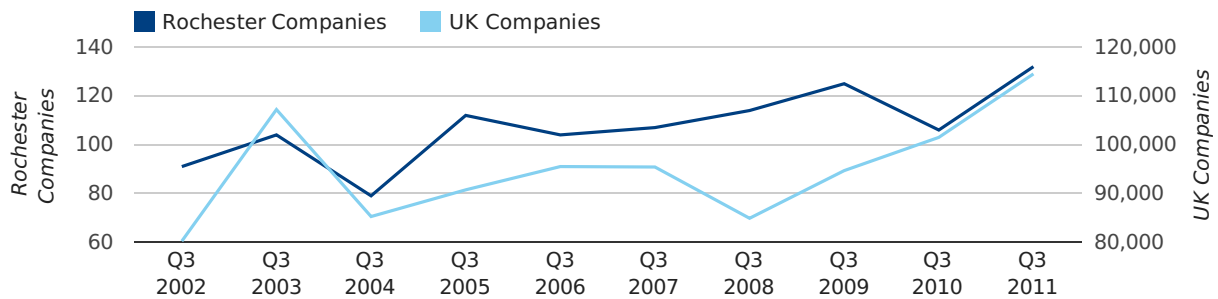
Q3 2011 saw a new record in company registrations in Rochester when compared to any previous Q3.

A total of 132 companies were registered in Rochester during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is an increase of 24.5% versus the same period last year (Q3 2010). This figure compares well to the UK as a whole, which saw an increase of 12.8% against the same period last year.

THIRD QUARTER (JUL 2011 - SEP 2011)	ROCHESTER	UK
2011	132	114,512
2010	106	101,492
% CHANGE	24.5%	12.8%
RECORD YEAR	2011 (132)	2011 (114,512)

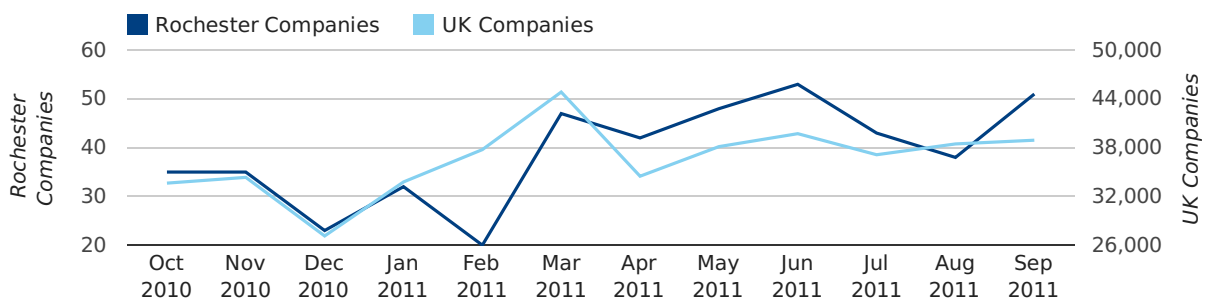
### new companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

August 2011 saw a new record in company registrations in Rochester when compared to any previous August.

### new companies by month



	JULY	AUGUST	SEPTEMBER
NEW COMPANIES IN 2011	43	38	51
NEW COMPANIES IN 2010	33	33	40
% CHANGE	30.3%	15.2%	27.5%
RECORD YEAR	2011 (43)	2011 (38)	2009 (52)

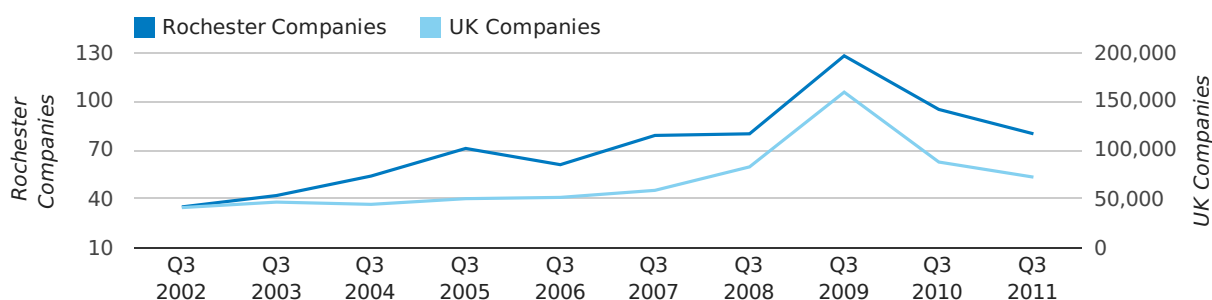
### Quarterly Data (Q3 Jul-Sep 2011)

A total of 80 companies were dissolved in Rochester during the third quarter of 2011 (Jul 2011 - Sep 2011).

This figure is a decrease of 15.8% versus the same period last year (Q3 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 17.6% against the same period last year.

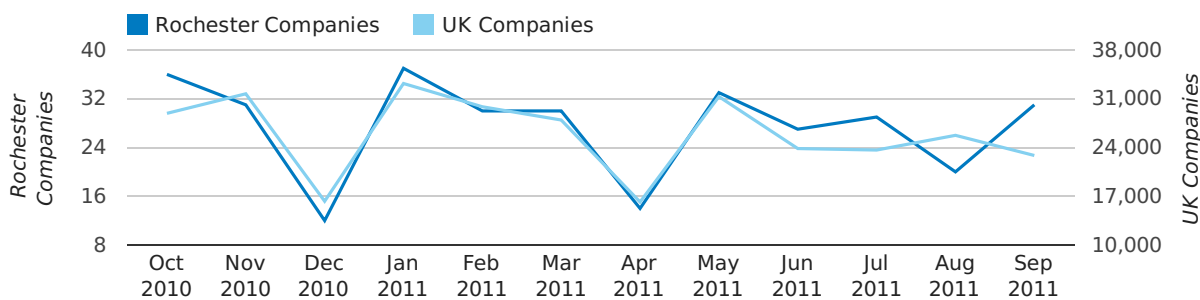
THIRD QUARTER (JUL 2011 - SEP 2011)	ROCHESTER	UK
2011	80	72,230
2010	95	87,705
% CHANGE	-15.8%	-17.6%
RECORD YEAR	2009 (128)	2009 (159,401)

### dissolved companies by quarter



### Monthly Data (Jul, Aug & Sep 2011)

#### dissolved companies by month



	JULY	AUGUST	SEPTEMBER
CLOSED COMPANIES IN 2011	29	20	31
CLOSED COMPANIES IN 2010	29	45	21
% CHANGE	0.0%	-55.6%	48%
RECORD YEAR	2007 (32)	2008 (60)	2009 (63)

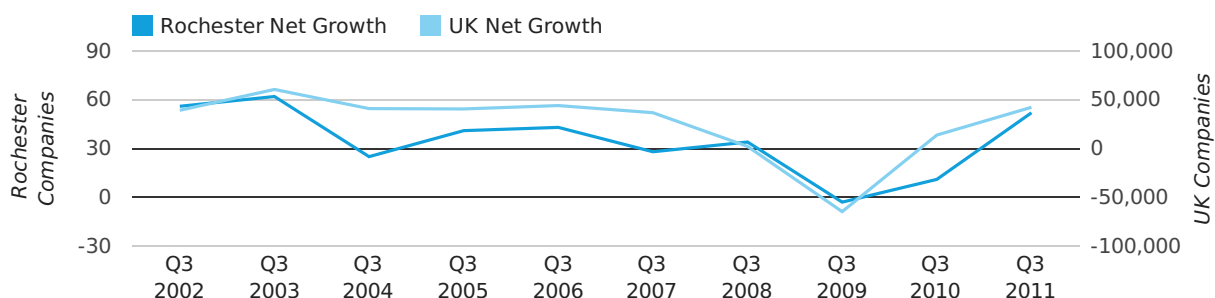
### Quarterly Data (Q3 Jul-Sep 2011)

Net company growth for Rochester during the third quarter of 2011 (Jul 2011 - Sep 2011) was 52 companies.

This represents an increase of 372.7% on the same period last year.

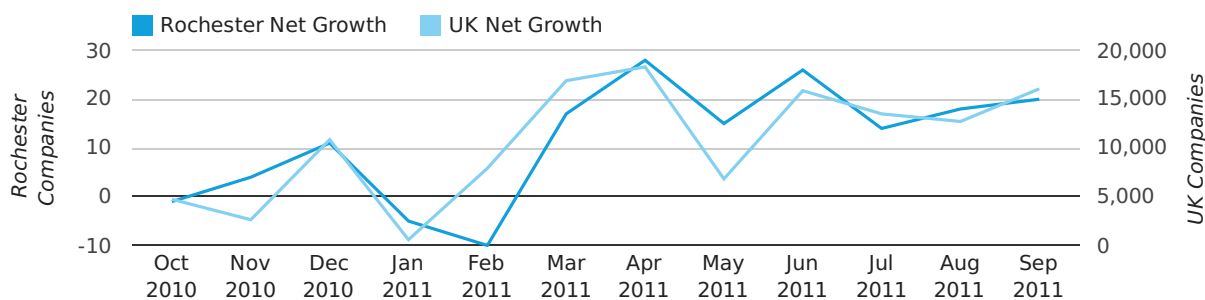
THIRD QUARTER (JUL 2011 - SEP 2011)	ROCHESTER	UK
2011	52	42,282
2010	11	13,787
% CHANGE	372.7%	206.7%
RECORD YEAR	2003 (62)	2003 (60,597)

### net growth by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### net growth by month



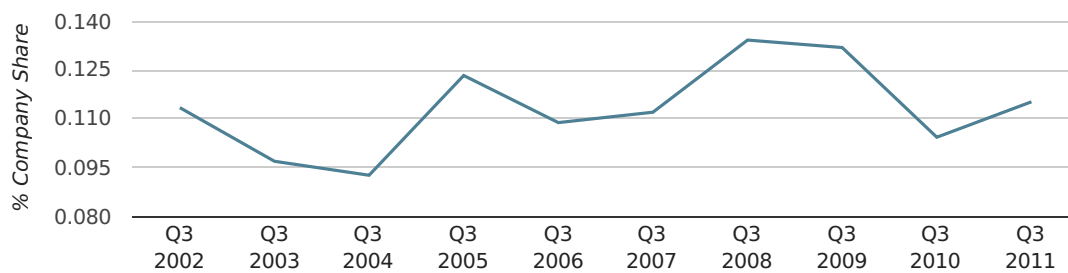
	JULY	AUGUST	SEPTEMBER
NET GROWTH IN 2011	14	18	20
NET GROWTH IN 2010	4	-12	19
% CHANGE	250.0%	-250.0%	5.3%
RECORD YEAR	2008 (38)	2002 (23)	2008 (31)

### Quarterly Data (Q3 Jul-Sep 2011)

In the third quarter of 2011, Rochester formed 0.1% of all UK companies.

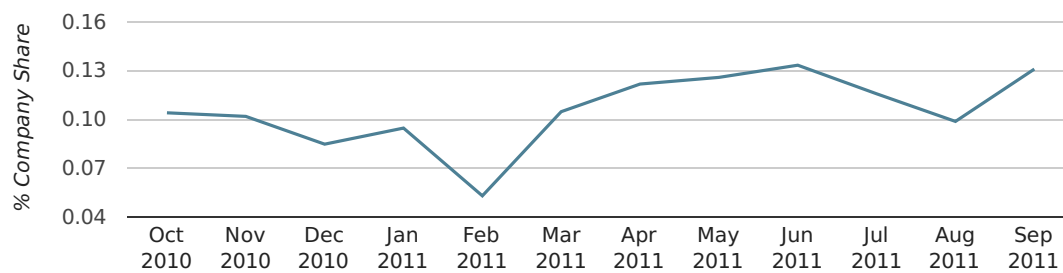
THIRD QUARTER (JUL 2011 - SEP 2011)	ROCHESTER
2011	0.1%
2010	0.1%
2009	0.1%
2008	0.1%
2007	0.1%
RECORD YEAR (SINCE 1960)	1969 (0.2%)

### company share by quarter



### Monthly Data (Jul, Aug & Sep 2011)

### company share by month



	JULY	AUGUST	SEPTEMBER
UK FORMATION SHARE IN 2011	0.1%	0.1%	0.1%
UK FORMATION SHARE IN 2010	0.1%	0.1%	0.1%
% CHANGE	19.3%	-3.1%	15.1%
RECORD YEAR	1974 (0.2%)	1977 (0.3%)	1969 (0.5%)

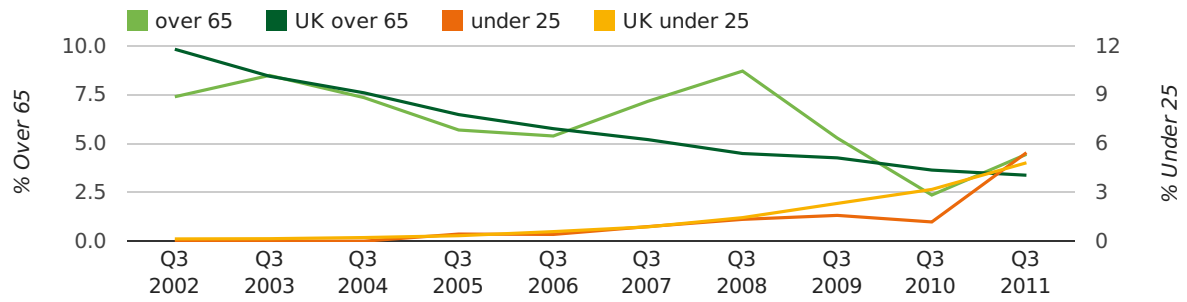
### Quarterly Data (Q3 Jul-Sep 2011)

The average age of a director in the third quarter of 2011 was 42.8.

The percentage of directors under the age of 25 was 5.4% compared to the UK figure of 4.0%.

The percentage of directors over the age of 65 was 4.5% compared to the UK figure of 4.1%.

#### director age by quarter

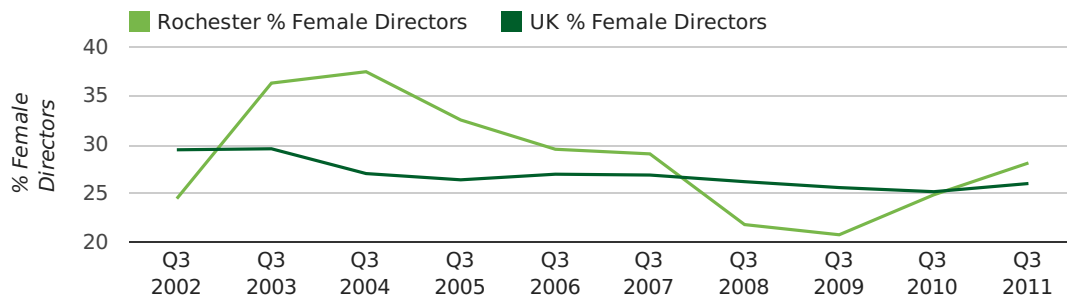


### Quarterly Data (Q3 Jul-Sep 2011)

The record third quarter for female directors in Rochester was in 1862 when 50.0% of all directors were female.

28.1% of all director appointments in Rochester in the third quarter of 2011 were female. This compares to a UK average of 26.0% for the same period.

#### director gender by quarter





## Previous 12 months (Sep 2010-Sep 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
KENT	1.19%	CONSULTING	5.11%
BUILDING	1.07%	MANAGEMENT	4.75%
MANAGEMENT	1.07%	CONSULTANCY	3.19%
CONSTRUCTION	0.95%	PROPERTY	2.41%
CONSULTING	0.95%	TRADING	2.06%
ROCHESTER	0.83%	DESIGN	1.94%
PROPERTY	0.83%	ASSOCIATES	1.85%
SCAFFOLDING	0.71%	BUSINESS	1.82%
TRAINING	0.60%	CONSULTANTS	1.76%
TRADING	0.60%	ENGINEERING	1.74%
D	0.60%	MEDIA	1.72%
CONSULTANCY	0.60%	CONSTRUCTION	1.72%
BUSINESS	0.60%	LONDON	1.63%
SOUTH	0.60%	J	1.47%
EAST	0.60%	GLOBAL	1.46%
SCHOOL	0.48%	INVESTMENTS	1.43%
CONTRACTS	0.48%	CARE	1.42%
C	0.48%	IT	1.38%
ELECTRICAL	0.48%	BUILDING	1.30%
DESIGN	0.48%	PROPERTIES	1.28%
J	0.48%	ELECTRICAL	1.27%
CLIFFE	0.48%	M	1.25%
CO	0.48%	ENERGY	1.22%
BEAUTY	0.48%	TRAINING	1.21%
STROOD	0.48%	S	1.21%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	236	204,493
7487 - Other business activities	75	65,177
82990 - Other business support service activities not elsewhere classified	42	29,245
9305 - Other service activities	27	10,525
9999 - Dormant Company	24	22,587
99999 - Dormant Company	23	18,281
7499 - Non-trading company	15	11,543
4521 - General construction & civil engineering	13	6,321
7260 - Other computer related activities	12	8,686
62020 - Information technology consultancy activities	11	10,137
85590 - Other education not elsewhere classified	9	2,032
74909 - Other professional, scientific and technical activities not elsewhere classified	9	7,551
43390 - Other building completion and finishing	9	2,545
4531 - Installation electrical wiring etc.	8	2,234
43210 - Electrical installation	8	2,938
7414 - Business & management consultancy	8	14,755
62090 - Other information technology service activities	7	6,798
5263 - Other non-store retail sale	7	2,087
96090 - Other service activities not elsewhere classified	7	10,018
68310 - Real estate agencies	7	1,824