

# Romford

2011 half year business confidence report



## headlines

- Q2 2011 saw a new record in company registrations in Romford when compared to any previous Q2.
- June 2011 saw a new record in company registrations in Romford when compared to any previous June.
- May 2011 saw a new record in company registrations in Romford when compared to any previous May.

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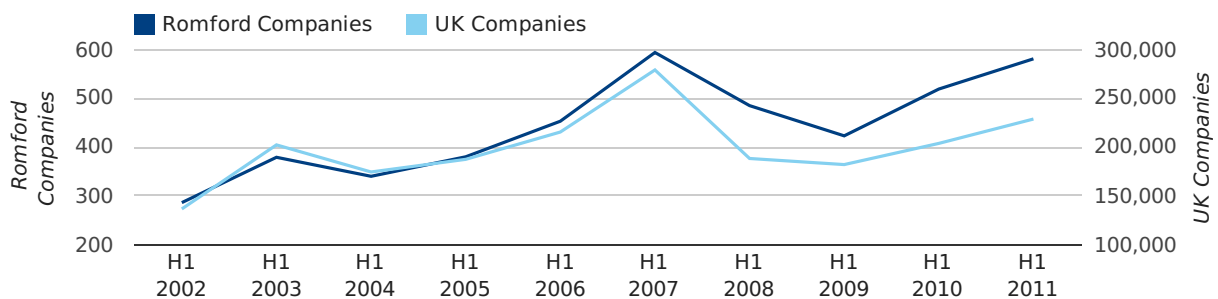
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 581 companies were formed in Romford. This figure is 11.9% higher than last year, which compares badly to the UK wide figure of 12.3%.

The highest total for a first half year in Romford occurred in 2007 when a total of 594 were formed.

HALF YEAR (JAN-JUN)	ROMFORD	UK
2011	581	228,735
2010	519	203,749
% CHANGE	11.9%	12.3%
RECORD YEAR	2007 (594)	2007 (279,097)

### new companies by half year



### Quarterly Data (Q2 Apr-Jun 2011)

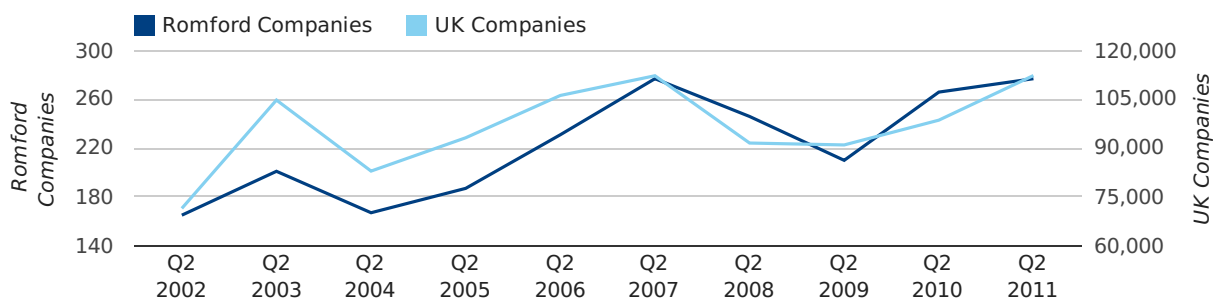
Q2 2011 saw a new record in company registrations in Romford when compared to any previous Q2.

A total of 277 companies were registered in Romford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is an increase of 4.1% versus the same period last year (Q2 2010). This figure compares badly to the UK as a whole, which saw an increase of 13.9% against the same period last year.

SECOND QUARTER (APR 2011 - JUN 2011)	ROMFORD	UK
2011	277	112,344
2010	266	98,612
% CHANGE	4.1%	13.9%
RECORD YEAR	2007 (277)	2011 (112,344)

### new companies by quarter



## Monthly Data (Apr, May & Jun 2011)

June 2011 saw a new record in company registrations in Romford when compared to any previous June.

May 2011 saw a new record in company registrations in Romford when compared to any previous May.

### new companies by month



	APRIL	MAY	JUNE
NEW COMPANIES IN 2011	77	102	98
NEW COMPANIES IN 2010	97	74	95
% CHANGE	-20.6%	37.8%	3.2%
RECORD YEAR	2007 (104)	2011 (102)	2011 (98)

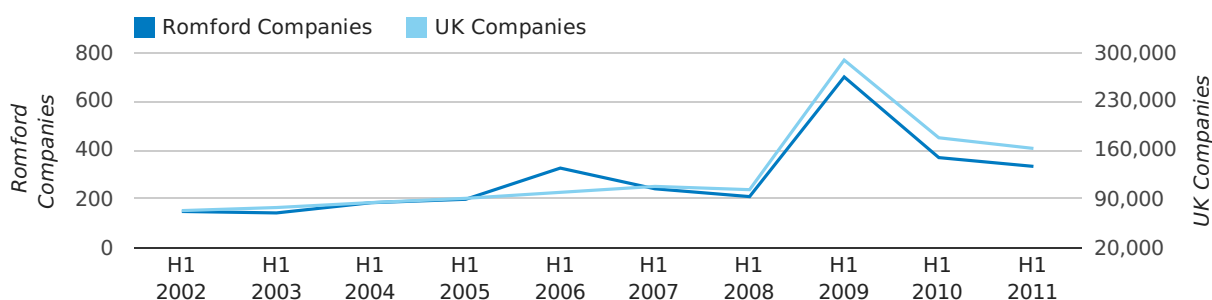
### Half Year Data (Jan-Jun 2011)

In the first half of 2011 a total of 333 companies were dissolved in Romford. This figure is 9.8% lower than last year, which compares well to the UK wide change of -8.6%.

The highest total for a first half year in Romford occurred in 2009 when a total of 700 were closed.

HALF YEAR (JAN-JUN)	ROMFORD	UK
2011	333	162,310
2010	369	177,631
% CHANGE	-9.8%	-8.6%
RECORD YEAR	2009 (700)	2009 (289,236)

### dissolved companies by half year



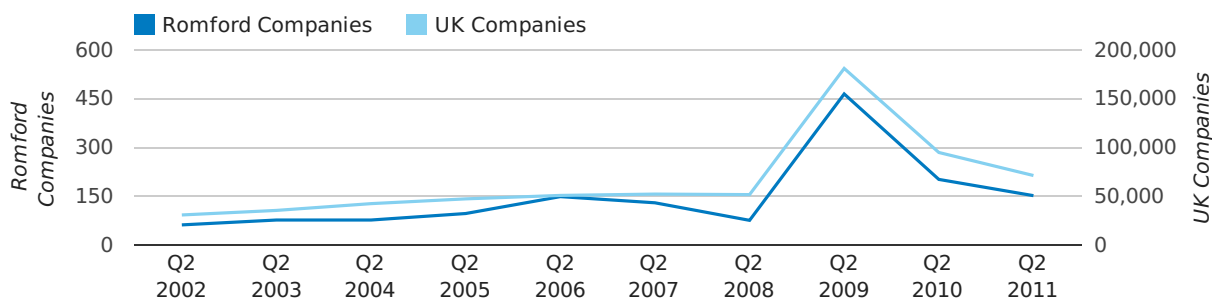
### Quarterly Data (Q2 Apr-Jun 2011)

A total of 152 companies were dissolved in Romford during the second quarter of 2011 (Apr 2011 - Jun 2011).

This figure is a decrease of 24.8% versus the same period last year (Q2 2010). This figure compares poorly to the UK as a whole, which saw a decrease of 24.9% against the same period last year.

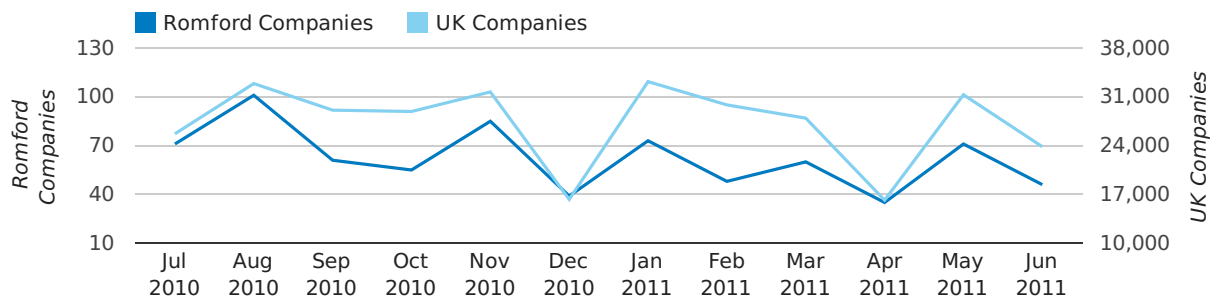
SECOND QUARTER (APR 2011 - JUN 2011)	ROMFORD	UK
2011	152	71,324
2010	202	94,954
% CHANGE	-24.8%	-24.9%
RECORD YEAR	2009 (465)	2009 (181,176)

### dissolved companies by quarter



# Monthly Data (Apr, May & Jun 2011)

## dissolved companies by month



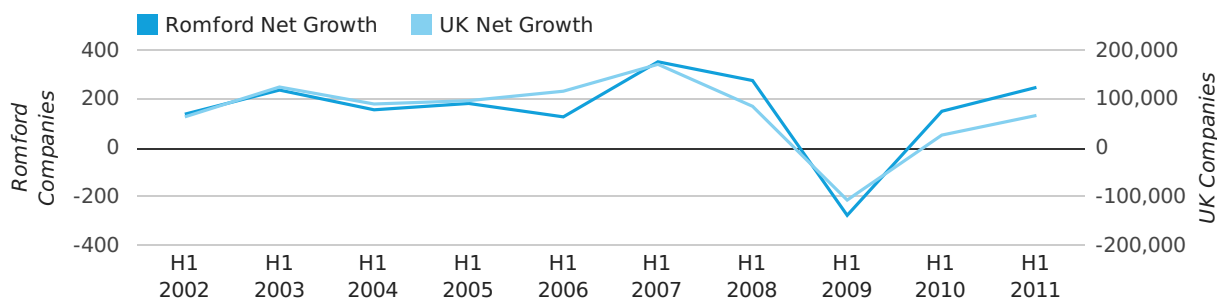
	APRIL	MAY	JUNE
CLOSED COMPANIES IN 2011	35	71	46
CLOSED COMPANIES IN 2010	49	74	79
% CHANGE	-28.6%	-4.1%	-42%
RECORD YEAR	2009 (155)	2009 (209)	2009 (101)

### Half Year Data (Jan-Jun 2011)

In the first half of 2011 the company register for Romford increased by 248 companies. This figure is 65.3% higher than last year, which compares badly to a UK increase of 154.3%.

HALF YEAR (JAN-JUN)	ROMFORD	UK
2011	248	66,425
2010	150	26,118
% CHANGE	65.3%	154.3%
RECORD YEAR	2007 (353)	2007 (171,296)

### net growth by half year



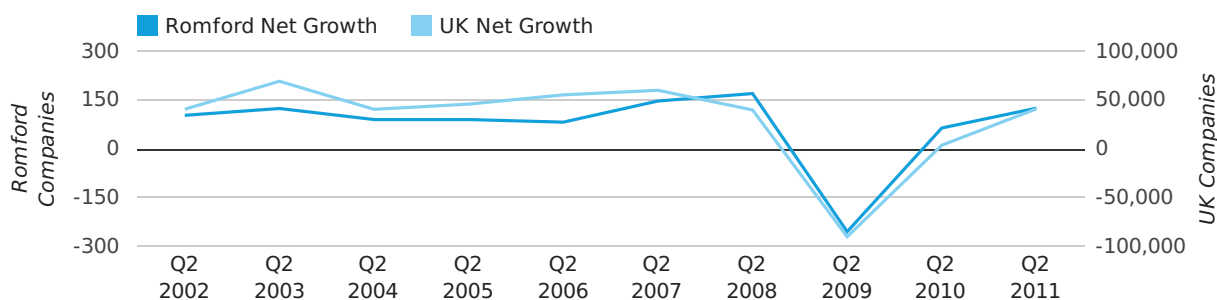
### Quarterly Data (Q2 Apr-Jun 2011)

Net company growth for Romford during the second quarter of 2011 (Apr 2011 - Jun 2011) was 125 companies.

This represents an increase of 95.3% on the same period last year.

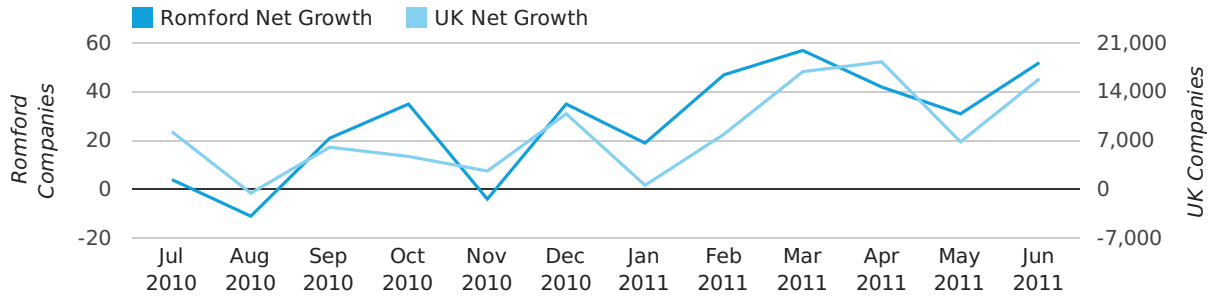
SECOND QUARTER (APR 2011 - JUN 2011)	ROMFORD	UK
2011	125	41,020
2010	64	3,658
% CHANGE	95.3%	1,021.4%
RECORD YEAR	2008 (170)	2003 (69,274)

### net growth by quarter



# Monthly Data (Apr, May & Jun 2011)

## net growth by month



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	APRIL	MAY	JUNE
NET GROWTH IN 2011	42	31	52
NET GROWTH IN 2010	48	0	16
% CHANGE	-12.5%	0.0%	225.0%
RECORD YEAR	2007 (81)	2008 (47)	2008 (64)

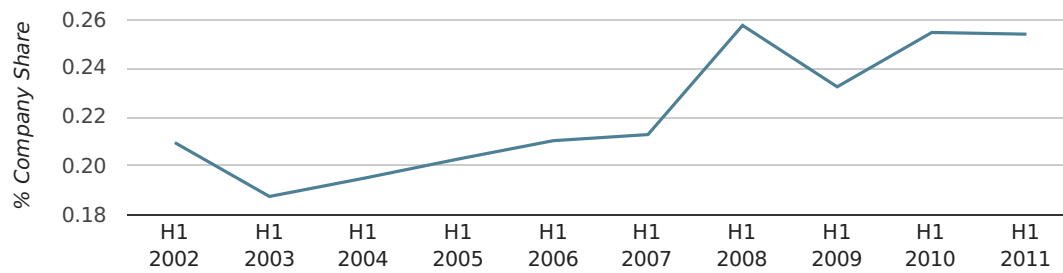


### Half Year Data (Jan-Jun 2011)

In the first half of 2011 Romford formed 0.3% of all UK companies. This is the same as the 2010 figure of 0.3%.

HALF YEAR (JAN-JUN)	ROMFORD
2011	0.3%
2010	0.3%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1962 (0.4%)

#### company share by half year

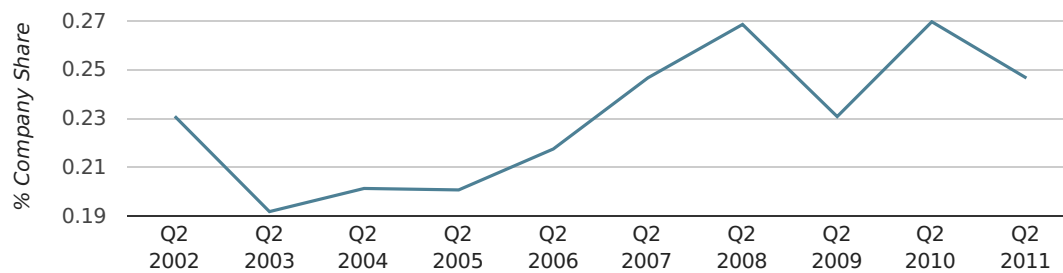


### Quarterly Data (Q2 Apr-Jun 2011)

In the second quarter of 2011, Romford formed 0.2% of all UK companies.

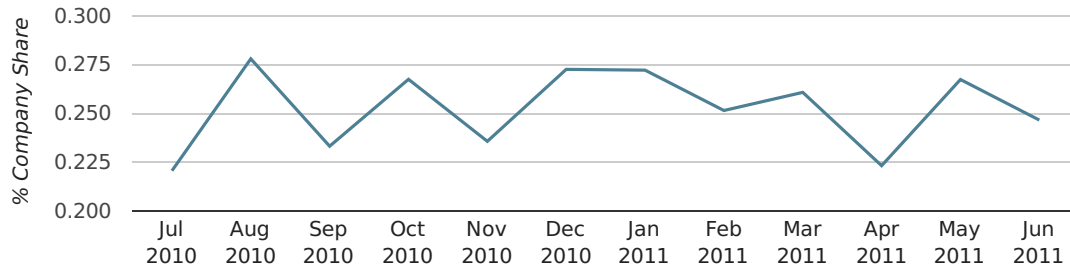
SECOND QUARTER (APR 2011 - JUN 2011)	ROMFORD
2011	0.2%
2010	0.3%
2009	0.2%
2008	0.3%
2007	0.2%
RECORD YEAR (SINCE 1960)	1962 (0.4%)

#### company share by quarter



## Monthly Data (Apr, May & Jun 2011)

### company share by month



	APRIL	MAY	JUNE
UK FORMATION SHARE IN 2011	0.2%	0.3%	0.2%
UK FORMATION SHARE IN 2010	0.3%	0.2%	0.3%
% CHANGE	-23.2%	8.6%	-8.6%
RECORD YEAR	1960 (0.5%)	1962 (0.8%)	1965 (0.4%)

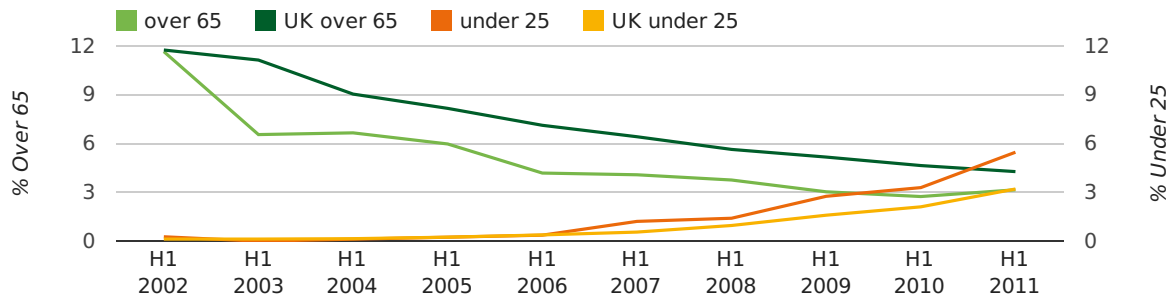
### Half Year Data (Jan-Jun 2011)

The average age of a director in the first half of 2011 was 40.4.

The percentage of directors under the age of 25 was 5.5% compared to the UK figure of 3.2%.

The percentage of directors over the age of 65 was 3.2% compared to the UK figure of 4.3%.

#### director age by half year



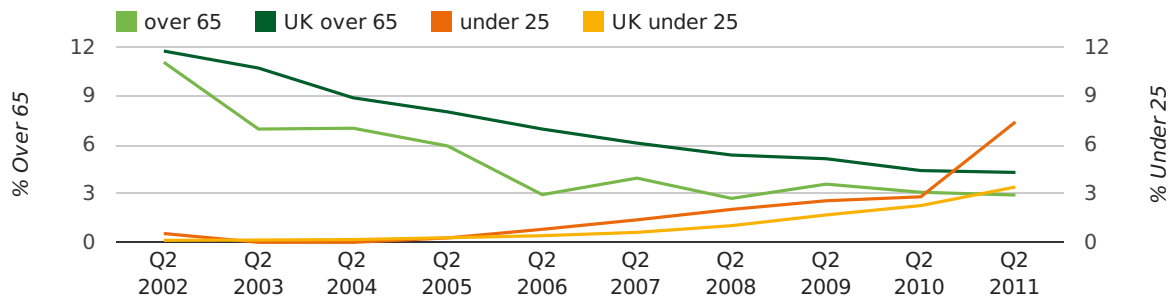
### Quarterly Data (Q2 Apr-Jun 2011)

The average age of a director in the second quarter of 2011 was 39.3.

The percentage of directors under the age of 25 was 7.4% compared to the UK figure of 3.4%.

The percentage of directors over the age of 65 was 2.9% compared to the UK figure of 4.3%.

#### director age by quarter

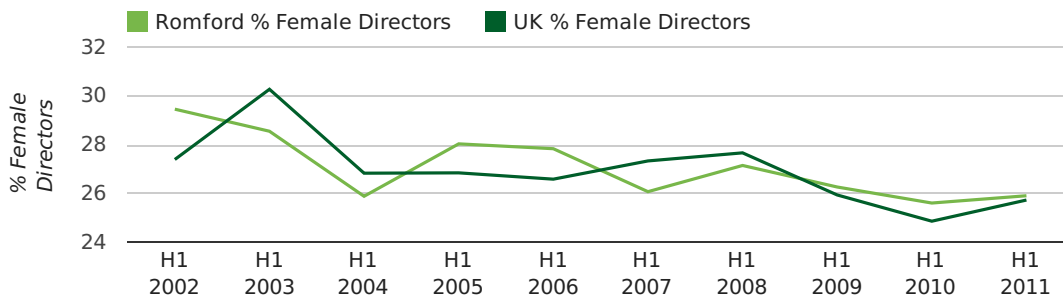


### Half Year Data (Jan-Jun 2011)

The record first half year for female directors in Romford was 1861 when 40.0% of all directors were female.

25.9% of all director appointments in Romford in the first half of 2011 were female. This compares to a UK average of 25.7% for the same period.

#### director gender by half year

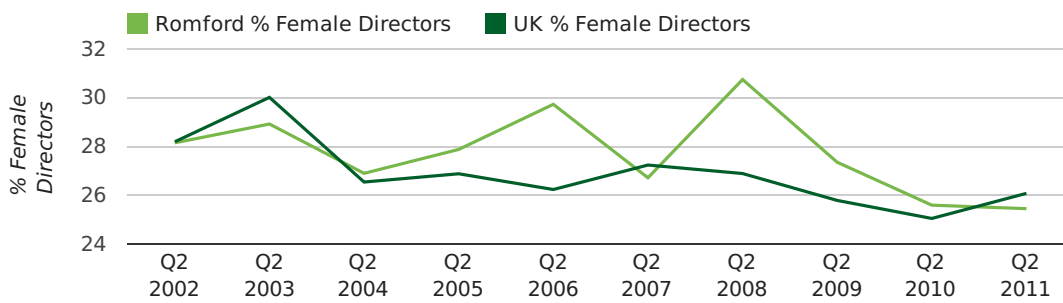


### Quarterly Data (Q2 Apr-Jun 2011)

The record second quarter for female directors in Romford was in 1866 when 66.7% of all directors were female.

25.5% of all director appointments in Romford in the second quarter of 2011 were female. This compares to a UK average of 26.1% for the same period.

#### director gender by quarter



## Previous 12 months (Jun 2010-Jun 2011)

Excluding: LIMITED, LTD, &amp;, UK, SERVICES, THE, (UK), AND, LTD., A, LLP, SOLUTIONS, COMPANY, OF.

WORD	PERCENTAGE	UK WORD	UK PERCENTAGE
CONSULTING	1.52%	CONSULTING	5.09%
MANAGEMENT	1.00%	MANAGEMENT	4.86%
LONDON	0.88%	CONSULTANCY	3.17%
CONSULTANCY	0.82%	PROPERTY	2.43%
J	0.82%	TRADING	2.05%
M	0.76%	DESIGN	1.94%
CARE	0.76%	ASSOCIATES	1.92%
CONSTRUCTION	0.70%	BUSINESS	1.87%
ELECTRICAL	0.64%	CONSTRUCTION	1.77%
ESSEX	0.64%	CONSULTANTS	1.76%
SECURITY	0.64%	MEDIA	1.73%
INVESTMENT	0.59%	ENGINEERING	1.67%
S	0.59%	LONDON	1.60%
GLOBAL	0.53%	GLOBAL	1.46%
DESIGN	0.53%	J	1.44%
BUSINESS	0.53%	CARE	1.44%
PROPERTY	0.47%	INVESTMENTS	1.42%
HOUSE	0.47%	IT	1.39%
HEALTHCARE	0.47%	BUILDING	1.32%
IT	0.47%	PROPERTIES	1.31%
SOCIAL	0.41%	ELECTRICAL	1.30%
I	0.41%	M	1.27%
HOME	0.41%	S	1.23%
R	0.41%	ENTERPRISES	1.20%
K	0.41%	SYSTEMS	1.20%

## Previous 36 months, excluding companies less than 12 months old

SIC CODE	NUMBER OF COMPANIES	UK COMPANIES
None Supplied	557	202,072
7487 - Other business activities	123	60,758
82990 - Other business support service activities not elsewhere classified	49	30,647
99999 - Dormant Company	37	18,918
9999 - Dormant Company	30	20,111
96090 - Other service activities not elsewhere classified	29	10,322
7499 - Non-trading company	27	10,955
9305 - Other service activities	26	9,063
7260 - Other computer related activities	25	7,849
86900 - Other human health activities	25	4,154
70229 - Management consultancy activities other than financial management	24	16,419
4521 - General construction & civil engineering	23	5,928
62020 - Information technology consultancy activities	22	10,545
74990 - Non-trading company	21	8,481
62090 - Other information technology service activities	21	7,095
7222 - Other software consultancy and supply	21	7,143
7414 - Business & management consultancy	20	13,053
43210 - Electrical installation	17	3,085
43999 - Other specialised construction activities not elsewhere classified	16	3,050
74909 - Other professional, scientific and technical activities not elsewhere classified	15	7,835